

## SAGIS WEEKLY BULLETIN / SAGIS WEEKLIKSE BULLETIN

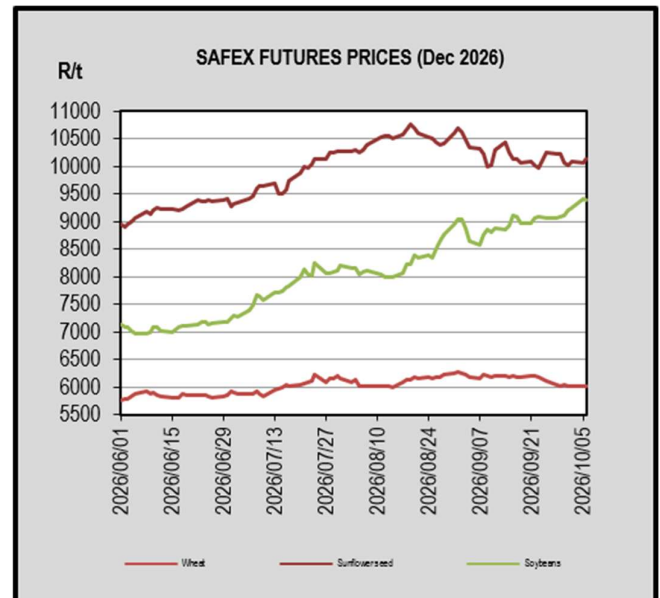
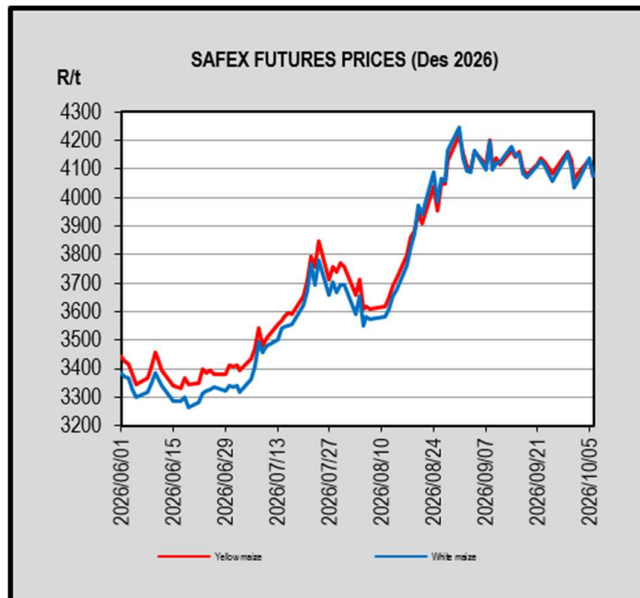
| Weekly Data                                                                                           |                                   |
|-------------------------------------------------------------------------------------------------------|-----------------------------------|
| 1. PRODUCER DELIVERIES:                                                                               | 1. PRODUSENTELEWERINGS:           |
| 2. IMPORTS, EXPORTS & INTENTIONS                                                                      | 2. INVOERE, UITVOERE & INTENSIES: |
| <a href="https://www.sagis.org.za/sagis-weekly-data/">https://www.sagis.org.za/sagis-weekly-data/</a> |                                   |

### 3. DOMESTIC PRICES PER SAFEX (R/t)(a)

### 3. PLAASLIKE PRYSE VOLGENS SAFEX (R/t)(a)

| Commodity        | Future Prices / Termynpryse (2026/10/06) R/ton |          |          |          |          | Kommoditeit     |
|------------------|------------------------------------------------|----------|----------|----------|----------|-----------------|
|                  | Oct-26                                         | Dec-26   | Mar-27   | May-27   | Jul-27   |                 |
| White maize      | 3 970,00                                       | 4 024,00 | 4 076,00 | 4 157,00 | 4 199,00 | Witmielies      |
| White maize gr.2 | n/a                                            | 3 436,00 | 3 289,00 | 3 358,00 | 3 592,00 | Witmielies gr.2 |
| Yellow maize     | 3 976,00                                       | 3 289,00 | 4 075,00 | 4 145,00 | 4 170,00 | Geelmielies     |
| Wheat            | 5 920,00                                       | 3 358,00 | 6 156,00 | 6 218,00 | n/a      | Koring          |
| Sunflower        | 10 030,00                                      | 3 592,00 | 9 650,00 | 9 480,00 | 9 603,00 | Sonneblom       |
| Soybeans*        | 9 303,00                                       | 9 330,00 | 9 400,00 | 9 270,00 | 8 875,00 | Sojabone*       |

\*SAFEX migrated to the 100 ton contract (the previously used contract was delisted, with the last prices in March 2025)

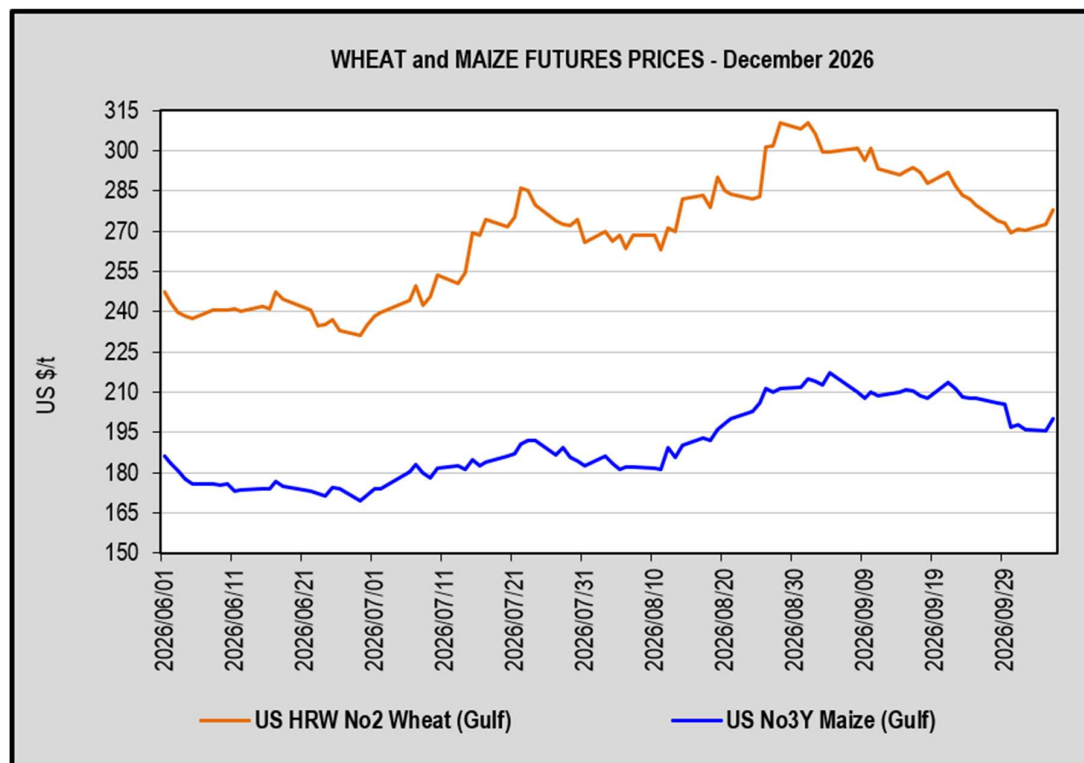


|                                                                                                 |                                                        |
|-------------------------------------------------------------------------------------------------|--------------------------------------------------------|
| <b>4. IMPORT TARIFF FOR MAIZE &amp; WHEAT (b)(c)*</b>                                           | <b>4. INVOERTARIEF VIR MIELIES &amp; KORING(b)(c)*</b> |
| <a href="https://www.sagis.org.za/import-tariffs/">https://www.sagis.org.za/import-tariffs/</a> |                                                        |

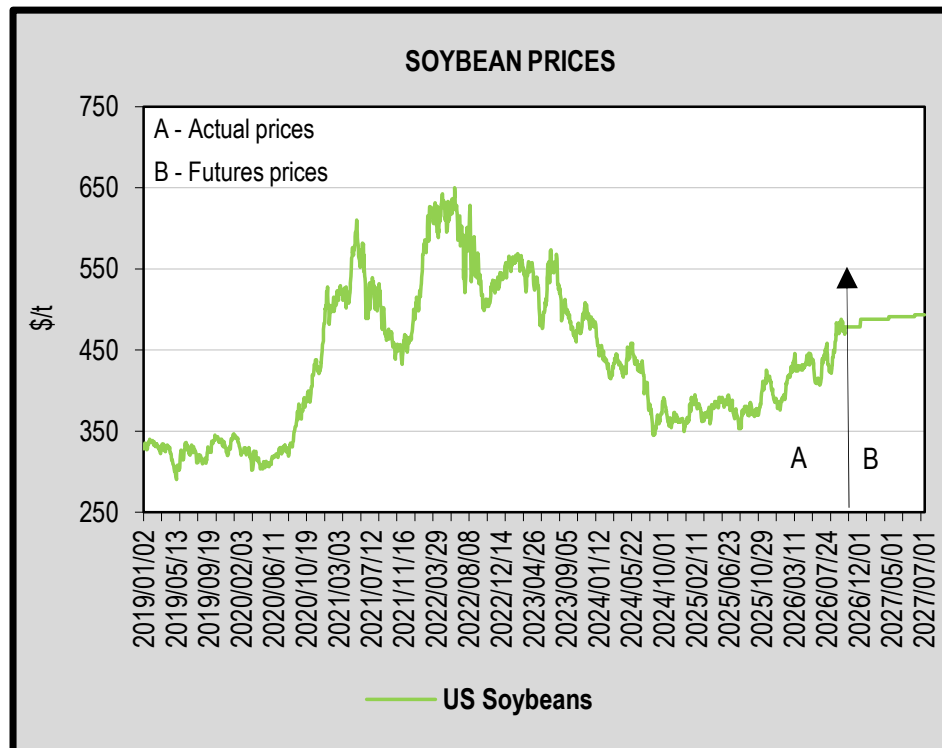
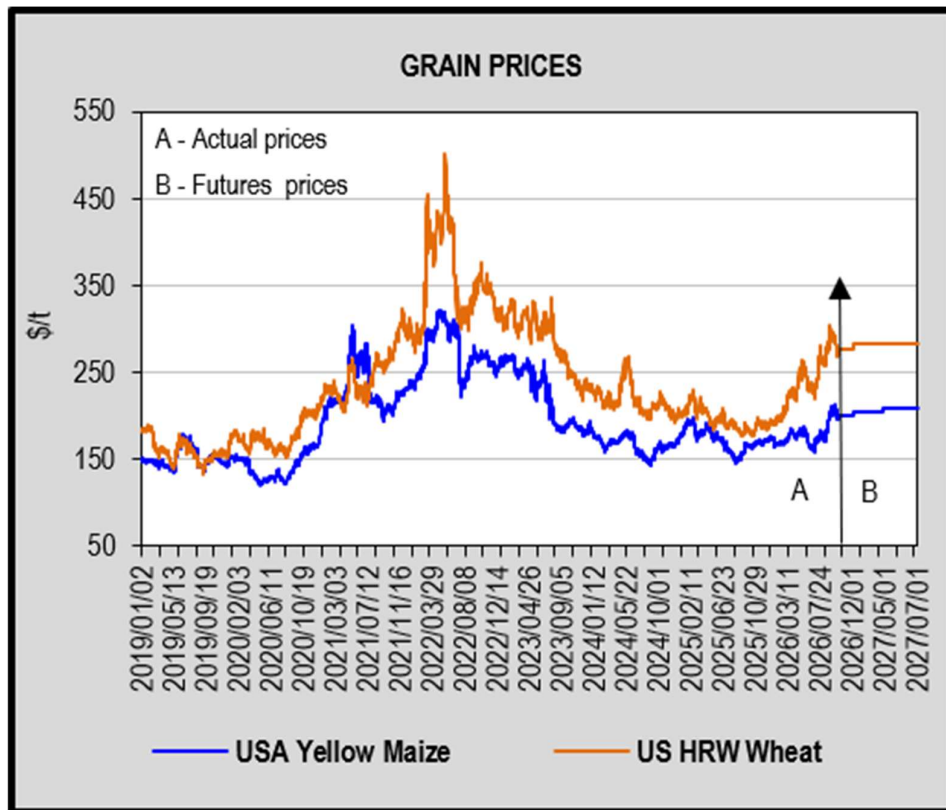
#### 5. IGC PRICES – INTERNATIONAL (US\$/t)

#### 5. IGC PRYSE - INTERNASIONAAL (VSA\$/t)

| FOB (US\$/t)                               | Export Quotations/<br>Uitvoerkwotasie (b)(f)(g) |            |            | VAB (VSA\$/t)                         |
|--------------------------------------------|-------------------------------------------------|------------|------------|---------------------------------------|
|                                            | 2026/10/06                                      | 2026/09/29 | 2026/09/22 |                                       |
| US No 2 HRW Wheat (Gulf)                   | 339,00                                          | 334,00     | 344,00     | VSA No 2 HRW Koring (Golf)            |
| US DNS Wheat 14% PNW                       | 327,00                                          | 319,00     | 333,00     | VSA DNS Koring 14% PNW                |
| Argentine Wheat (Up River)                 | 252,00                                          | 258,00     | 261,00     | Argentynse Koring (Up River)          |
| EU (France) Wheat (grade 1)                | 284,00                                          | 272,00     | 284,00     | EU (Frankryk) Koring (graad 1)        |
| EU (Germany) B Quality Wheat               | 285,00                                          | 273,00     | 282,00     | EU (Duitsland) B Kwaliteit Koring     |
| Russia Milling 12.5% Wheat                 | 212,00                                          | 212,00     | 213,00     | Swart See Maalkoring                  |
| Australia ASW Wheat (Adelaide)             | 296,00                                          | 292,00     | 300,00     | Australië ASW 11.5% (Adelaide)        |
| Australia APW Wheat (Adelaide)             | 302,00                                          | 299,00     | 307,00     | Australië APW 10% (Adelaide)          |
| US No 3Y Maize (Gulf)                      | 239,00                                          | 242,00     | 251,00     | VSA No3Y Mielies (Golf)               |
| Argentine Maize (Up River)                 | 219,00                                          | 221,00     | 226,00     | Argentynse Mielies (Up River)         |
| US Sorghum (Gulf)                          | 259,00                                          | 265,00     | 272,00     | VSA Sorghum (Golf)                    |
| Argentine Sorghum (Up River)               | 220,00                                          | 220,00     | 215,00     | Argentynse Sorghum (Up River)         |
| US Soybeans (Gulf)                         | 524,00                                          | 519,00     | 532,00     | VSA Sojabone (Gulf)                   |
| Argentine Soybeans (Up River)              | 508,00                                          | 505,00     | 514,00     | Argentynse Sojabone (Up River)        |
| Canadian Canola                            | 617,00                                          | 617,00     | 622,00     | Kanadese Canola                       |
| EU Sunflowerseed (France)                  | 683,00                                          | 687,00     | 692,00     | EU Sonneblomsaad (Frankryk)           |
| Argentine Groundnuts Runners 40/50         | 1495,00                                         | 1470,00    | 1470,00    | Argentynse Grondbone 40/50 Runners    |
| US Groundnuts Runners 40/50 shelled        | 1515,00                                         | 1545,00    | 1546,00    | VSA Grondbone 40/50 Runners uitgedop  |
| Australian Malting Barley (Commander Malt) | 271,00                                          | 267,00     | 272,00     | Australiese Moutgars (Commander Mout) |



| Commodity           | Futures prices (US\$/t) / Termynpryse (VSA\$/t) (d)(e) (2026/10/06) |        |        |        |         |        | Kommoditeit         |
|---------------------|---------------------------------------------------------------------|--------|--------|--------|---------|--------|---------------------|
|                     | Dec-26                                                              | Mar-27 | May-27 | Jul-27 | Sept-27 | Dec-27 |                     |
| US No3 Yellow maize | 199,99                                                              | 205,58 | 208,26 | 209,68 | 202,43  | 206,05 | VSA No3 Geelmielies |
| US No2 HRW wheat    | 277,85                                                              | 282,56 | 284,17 | 283,07 | 284,54  | 287,70 | VSA No2 HRW koring  |
| US Soybeans         | n/a                                                                 | 488,18 | 491,34 | 493,32 | 471,50  | n/a    | VSA Sojabone        |



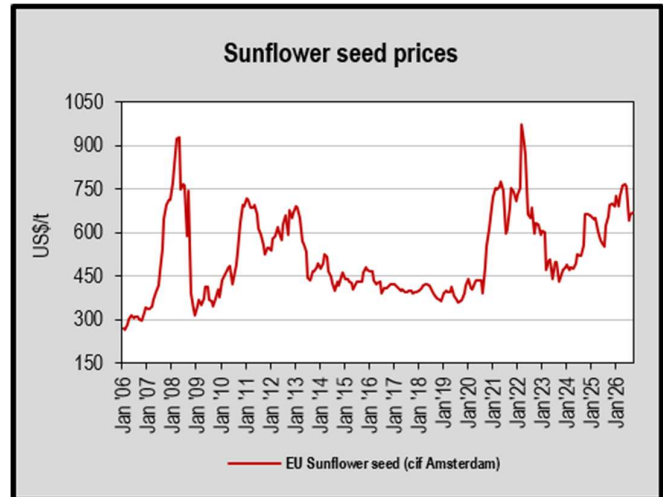
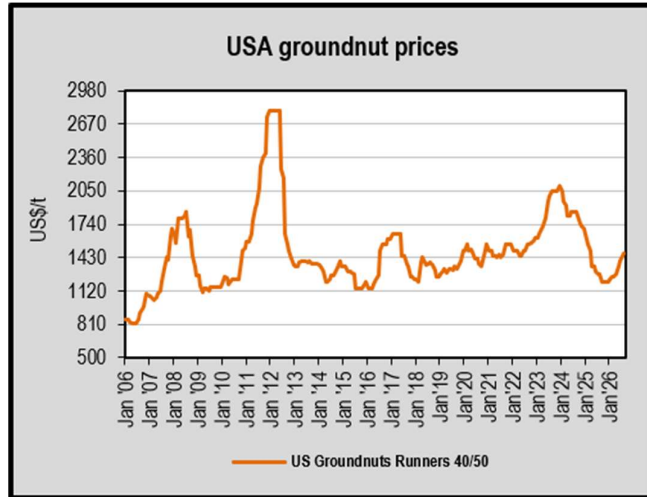
## 6. LOWEST REPRESENTATIVE ASKING PRICES

US\$/t(f)(g)(Prices of previous week)

| US\$/t                                                 | 2026/10/01 | 2026/09/24 | Change/<br>Verandering | VSA\$/t                                                |
|--------------------------------------------------------|------------|------------|------------------------|--------------------------------------------------------|
| Soybeans, USA, fob Gulf                                | 520        | 530        | -1,9                   | Sojabone, VSA, vab Rotterdam                           |
| Soybeans, USA, c.i.f. Rotterdam                        | 557        | 568        | -1,9                   | Sojabone, VSA, k.a.v. Rotterdam                        |
| Groundnuts, USA Runners 40/50 <sup>(1)</sup>           | 1 600      | 1 600      | 0,0                    | Grondbone, VSA Runners 40/50 <sup>(1)</sup>            |
| Groundnuts, Argentina Raw Runners 40/50 <sup>(1)</sup> | 1 575      | 1 550      | 1,6                    | Grondbone, Argentinië Raw Runners 40/50 <sup>(1)</sup> |
| Sunflower seed, EU c.i.f. Amsterdam                    | 635        | 655        | -3,1                   | Sonneblomsaad, EU k.a.v. Amsterdam                     |
| Sunflower seed, fob Black Sea                          | 585        | 605        | -3,3                   | Sonneblomsaad, vab Swart See                           |
| Sunflower-oil, EU (fob) N.W. Europe                    | 1 360      | 1 380      | -1,4                   | Sonneblom-olie, EU (vab) N.W. Eur.                     |
| Rapeseed, Europe, 00, c.i.f. Hamburg                   | 612        | 637        | -3,9                   | Raapsaad, Europa, 00, k.a.v. Hamburg                   |

<sup>(1)</sup> Shelled, c.i.f. Rotterdam

<sup>(1)</sup> Uitgedop k.a.v. Rotterdam

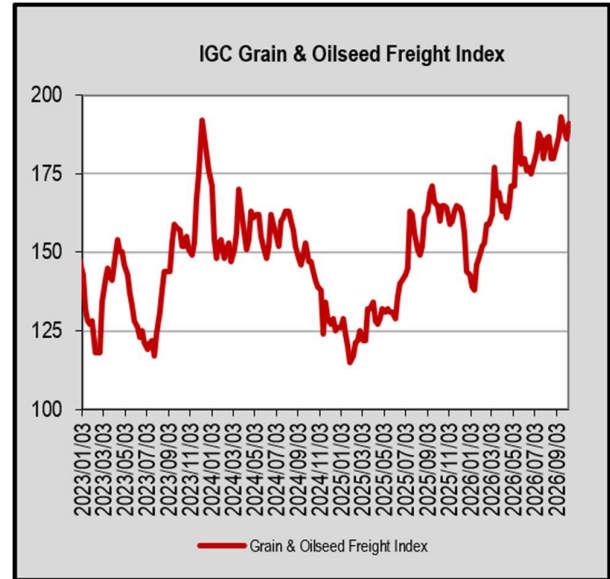
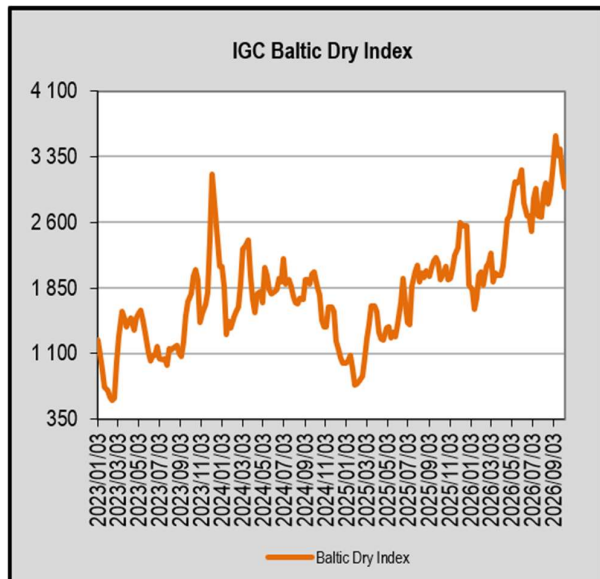


## 7. IGC FREIGHT INDICES (b) \*

|                                 | IGC FREIGHT INDICES / IGC VRAG INDEKSE |            |            |            |            |                               |
|---------------------------------|----------------------------------------|------------|------------|------------|------------|-------------------------------|
|                                 | 2026/09/08                             | 2026/09/15 | 2026/09/22 | 2026/09/29 | 2026/10/06 |                               |
| Baltic Dry Index                | 3 584                                  | 3 360      | 3 432      | 3 178      | 3 002      | Baltiese Droë Indeks          |
| Grain & Oilseeds Freight Index* | 187                                    | 193        | 190        | 186        | 191        | Graan & Oliesade Vrag Indeks* |

\* IGC's Grain & Oilseeds Freight Index (GOFI) - covers 68 routes. The first week of January 2013 is taken as the index base of 100.

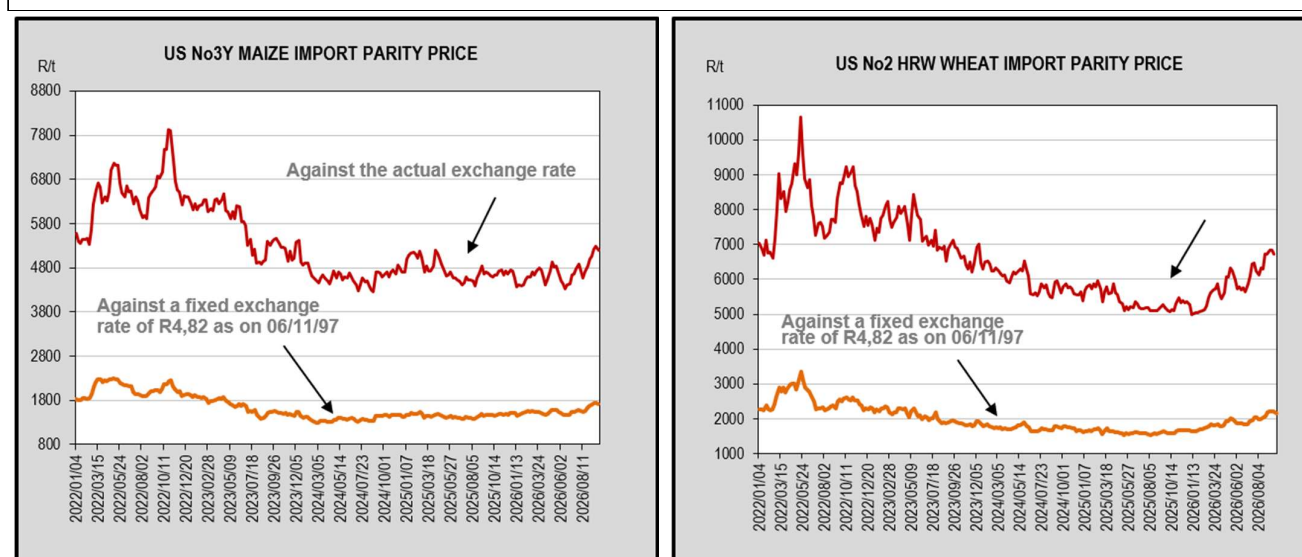
\* IGC se Graan & Oliesade Vrag Indeks (GOVI) - verteenwoordig 68 roetes. Die eerste week van Januarie 2013 word gebruik as die indeks basis van 100.



## 8. IMPORT PARITY PRICES – SUMMER GRAINS (b)(c)

## 8. INVOERPARITEITPRYSE - SOMERGRANE (b)(c)

| INVOERPARITEITPRYSE VAN SOMERGRANE (BTW UITGESLT) SOOS OP |               |                                     |                                      | 2026/10/08               |                                      | IMPORT PARITY PRICES OF SUMMER GRAINS (VAT EXCL) AS ON |                                              |
|-----------------------------------------------------------|---------------|-------------------------------------|--------------------------------------|--------------------------|--------------------------------------|--------------------------------------------------------|----------------------------------------------|
| ITEM                                                      | Nota/<br>Note | Mielies/Maize                       | Mielies/Maize                        | Sorghum                  | Sorghum                              | Sorghum                                                | ITEM                                         |
|                                                           |               | VSA/<br>USA<br>Golf/Gulf<br>(no.3Y) | Argentynse/<br>Argentina<br>Up River | VSA/<br>USA<br>Golf/Gulf | Argentynse/<br>Argentina<br>Up River | Australiese/<br>Australian<br>Brisbane                 |                                              |
| Internasionale VAB pryse                                  | a             | 239,00                              | 219,00                               | 259,00                   | 220,00                               | 321,00                                                 | International FOB prices                     |
| Vraggeld                                                  | b             | 85,00                               | 41,00                                | 85,00                    | 41,00                                | 45,00                                                  | Freight Rates                                |
| Assuransie (0.3% van VAB)                                 |               | 0,72                                | 0,66                                 | 0,78                     | 0,66                                 | 0,96                                                   | Insurance (0.3% of FOB)                      |
| 1 KOSTE, ASSURANSIE EN VRAG (KAV) \$/T                    |               | 324,72                              | 260,66                               | 344,78                   | 261,66                               | 366,96                                                 | 1 COST, INSURANCE AND FREIGHT (CIF) \$/T     |
| R/\$ Wisselkoers op: 2026/10/08                           |               |                                     |                                      |                          |                                      |                                                        | Converted to R/t                             |
|                                                           | c             | 16,5753                             | 16,5753                              | 16,5753                  | 16,5753                              | 16,5753                                                | R/\$ Exchange rate on: 2026/10/08            |
| 2 KOSTE, ASSURANSIE EN VRAG (KAV) R/t                     |               | 5 382,33                            | 4 320,52                             | 5 714,83                 | 4 337,09                             | 6 082,47                                               | 2 COST, INSURANCE AND FREIGHT (CIF) R/t      |
| Finansieringskoste                                        | d             | 47,56                               | 38,17                                | 50,49                    | 38,32                                | 53,74                                                  | Financing cost                               |
| 3 KOSTE, ASSURANSIE, VRAG EN FINANSIERING R/t             |               | 5 429,89                            | 4 358,69                             | 5 765,32                 | 4 375,41                             | 6 136,21                                               | 3 COST, INSURANCE, FREIGHT AND FINANCING R/t |
| Alfaaikoste:                                              | e, f          |                                     |                                      |                          |                                      |                                                        | Discharging cost                             |
| - Kaapstad                                                |               | 286,45                              | 286,45                               | n/a                      | n/a                                  | n/a                                                    | - Cape Town                                  |
| - Durban                                                  |               | 260,32                              | 260,32                               | 260,32                   | 260,32                               | 260,32                                                 | - Durban                                     |
| Invoertarif                                               | g             | 0,00                                | 0,00                                 | 128,79                   | 109,40                               | 159,62                                                 | Import Tariff                                |
| 4 VRY OP SPOOR (VOS) R/t                                  |               |                                     |                                      |                          |                                      |                                                        | 4 FREE ON RAIL (FOR) R/t                     |
| - Kaapstad                                                |               | 5 716,34                            | 4 645,14                             | n/a                      | n/a                                  | n/a                                                    | - Cape Town                                  |
| - Durban                                                  |               | 5 690,21                            | 4 619,01                             | 5 894,11                 | 4 484,81                             | 6 295,83                                               | - Durban                                     |
| Spoorvragkoste                                            | h             |                                     |                                      |                          |                                      |                                                        | Railage cost                                 |
| - Durban na Randfontein                                   |               | 334,80                              | 334,80                               | 334,80                   | 334,80                               | 334,80                                                 | - Durban to Randfontein                      |
| 5 GELEWER:                                                |               |                                     |                                      |                          |                                      |                                                        | 5 DELIVERED:                                 |
| - Durban na Randfontein R/ton                             |               | 6 025,01                            | 4 953,81                             | 6 228,91                 | 4 819,61                             | 6 630,63                                               | - Durban to Randfontein R/ton                |



## 9. IMPORT PARITY PRICES – WINTER CEREALS (b)(c)

## 9. INVOERPARITEITPARYSE - WINTERGRANE (b)(c)

| INVOERPARITEITPARYSE VAN WINTERGRANE (BTW UITGESLT) SOOS OP                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       |               |                          |                    |                                      | 2026-10-06                                                     |                                  |                        |                                          |                                              | IMPORT PARITY PRICES OF WINTER CEREALS (VAT EXCL) AS ON |  |  |  |  |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------|--------------------------|--------------------|--------------------------------------|----------------------------------------------------------------|----------------------------------|------------------------|------------------------------------------|----------------------------------------------|---------------------------------------------------------|--|--|--|--|
| ITEM                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              | Nota/<br>Note | Koring/Wheat             | Koring/Wheat       | Koring/Wheat                         | Koring/Wheat                                                   | Koring/Wheat                     | Koring/Wheat           | Gars/Barley                              | ITEM                                         |                                                         |  |  |  |  |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   |               | VSA/<br>USA<br>Golf/Gulf | VSA/<br>USA<br>PNW | Argentynse/<br>Argentine<br>Up River | EU Duitsland/<br>Germany<br>Hamburg<br>B kwaliteit/<br>quality | Russies/<br>Russian<br>Black Sea | Australian<br>Adelaide | Australiaanse/<br>Australian<br>Adelaide |                                              |                                                         |  |  |  |  |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   |               | HRW                      | DNS                | Trigo Pan                            |                                                                | 12,50%                           | 11,50%                 | Mout/Malting                             |                                              |                                                         |  |  |  |  |
| Internasionale VAB pryse                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          | a             | 339,00                   | 327,00             | 252,00                               | 285,00                                                         | 212,00                           | 296,00                 | 271,00                                   | International FOB prices                     |                                                         |  |  |  |  |
| Vraggeld                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          | b             | 85,00                    | 85,00              | 41,00                                | 47,00                                                          | 59,00                            | 45,00                  | 46,00                                    | Freight Rates                                |                                                         |  |  |  |  |
| Assuransie (0,3% van VAB)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         |               | 1,02                     | 0,98               | 0,76                                 | 0,86                                                           | 0,64                             | 0,89                   | 0,81                                     | Insurance (0.3% of FOB)                      |                                                         |  |  |  |  |
| 1 KOSTE, ASSURANSIE EN VRAG (KAV) \$/T                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            |               | 425,02                   | 412,98             | 293,76                               | 332,86                                                         | 271,64                           | 341,89                 | 317,81                                   | 1 COST, INSURANCE AND FREIGHT (CIF) \$/T     |                                                         |  |  |  |  |
| Omskakel na R/t                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   |               |                          |                    |                                      |                                                                |                                  |                        |                                          | Converted to R/t                             |                                                         |  |  |  |  |
| R/\$ Wisselkoers op: 2026-10-06                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   | c             | 16,5753                  | 16,5753            | 16,5753                              | 16,5753                                                        | 16,5753                          | 16,5753                | 16,5753                                  | R/\$ Exchange rate on: 2026-10-06            |                                                         |  |  |  |  |
| 2 KOSTE, ASSURANSIE EN VRAG (KAV) R/t                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             |               | R/t<br>7 044,83          | R/t<br>6 845,27    | R/t<br>4 869,16                      | R/t<br>5 517,25                                                | R/t<br>4 502,51                  | R/t<br>5 666,93        | R/t<br>5 267,80                          | 2 COST, INSURANCE AND FREIGHT (CIF) R/t      |                                                         |  |  |  |  |
| Finansieringskoste                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                | d             | 62,25                    | 60,48              | 43,02                                | 48,75                                                          | 39,78                            | 50,07                  | 46,54                                    | Financing cost                               |                                                         |  |  |  |  |
| 3 KOSTE, ASSURANSIE, VRAG EN FINANSIERING R/t                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |               | 7 107,08                 | 6 905,75           | 4 912,18                             | 5 566,00                                                       | 4 542,29                         | 5 717,00               | 5 314,34                                 | 3 COST, INSURANCE, FREIGHT AND FINANCING R/t |                                                         |  |  |  |  |
| Aflaai-koste                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      | e, f          |                          |                    |                                      |                                                                |                                  |                        |                                          | Discharging cost                             |                                                         |  |  |  |  |
| 3.1 Kaapstad (Hoofsaaklik kaaihyskraan metode)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    |               | 286,40                   | 286,40             | 286,40                               | 286,40                                                         | 286,40                           | 286,40                 | 286,40                                   | 3.1 Cape Town (Mainly shore cranes method)   |                                                         |  |  |  |  |
| 3.2 Durban (Hoofsaaklik suig-in-silo metode)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      |               | 260,32                   | 260,32             | 260,32                               | 260,32                                                         | 260,32                           | 260,32                 | 260,32                                   | 3.2 Durban (Mainly suction into silo method) |                                                         |  |  |  |  |
| Invoertarif                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       | g             | 0,00                     | 0,00               | 0,00                                 | 0,00                                                           | 0,00                             | 0,00                   | 0,00                                     | Import Tariff                                |                                                         |  |  |  |  |
| 4 VRY OP SPOOR (VOS) R/t                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |               |                          |                    |                                      |                                                                |                                  |                        |                                          | 4 FREE ON RAIL (FOR) R/t                     |                                                         |  |  |  |  |
| 4.1 Kaapstadhawe                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |               | 7 393,48                 | 7 192,15           | 5 198,58                             | 5 852,40                                                       | 4 828,69                         | 6 003,40               | 5 600,74                                 | 4.1 Cape Town Harbour                        |                                                         |  |  |  |  |
| 4.2 Durbanhawe                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    |               | 7 367,40                 | 7 166,07           | 5 172,50                             | 5 826,32                                                       | 4 802,61                         | 5 977,32               | 5 574,66                                 | 4.2 Durban Harbour                           |                                                         |  |  |  |  |
| Spoorvragkoste                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    | h             |                          |                    |                                      |                                                                |                                  |                        |                                          | Railage cost                                 |                                                         |  |  |  |  |
| - Kaapstad na Paarl                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |               | 144,69                   | 144,69             | 144,69                               | 144,69                                                         | 144,69                           | 144,69                 | n/a                                      | - Cape Town to Paarl                         |                                                         |  |  |  |  |
| - Durban na Randfontein                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           |               | 334,80                   | 334,80             | 334,80                               | 334,80                                                         | 334,80                           | 334,80                 | 334,80                                   | - Durban to Randfontein                      |                                                         |  |  |  |  |
| 5 GELEWER:                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        |               |                          |                    |                                      |                                                                |                                  |                        |                                          | 5 DELIVERED:                                 |                                                         |  |  |  |  |
| - Kaapstad na Paarl R/ton                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         |               | 7 538,17                 | 7 336,84           | 5 343,27                             | 5 997,09                                                       | 4 973,38                         | 6 148,09               | n/a                                      | - Cape Town to Paarl R/ton                   |                                                         |  |  |  |  |
| - Durban na Randfontein R/ton                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |               | 7 702,20                 | 7 500,87           | 5 507,30                             | 6 161,12                                                       | 5 137,41                         | 6 312,12               | 5 909,46                                 | - Durban to Randfontein R/ton                |                                                         |  |  |  |  |
| Notas/Notes: 2026-10-06                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           |               |                          |                    |                                      |                                                                |                                  |                        |                                          |                                              |                                                         |  |  |  |  |
| a Bron van pryse en vraggeld : IGC GMI<br>Source of prices and freight rates: IGC GMI                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             |               |                          |                    |                                      |                                                                |                                  |                        |                                          |                                              |                                                         |  |  |  |  |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   |               | VAB/FOB                  |                    | Vraggeld / Freight Rate:             |                                                                | Gars/Barley =                    |                        | Gars/Barley =                            |                                              |                                                         |  |  |  |  |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   |               | Termyn / Term            | US\$/ton           |                                      |                                                                | US\$ + 1                         | US\$ + 1               |                                          |                                              |                                                         |  |  |  |  |
| Koring/Wheat: HRW No 2 (Hard Red Winter) Gulf                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |               | Nov 2026                 | 339,00             | VSA/USA (Golf / Gulf)                |                                                                | 85,00                            |                        |                                          |                                              |                                                         |  |  |  |  |
| Koring/Wheat: DNS 14% No 2 (Dark Northern Spring) PNW                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             |               | Nov 2026                 | 327,00             | Argentinië / Argentina (Rosario)     |                                                                | 41,00                            |                        |                                          |                                              |                                                         |  |  |  |  |
| Koring/Wheat: Argentinië / Argentine (Up River) Trigo Pan                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         |               | Okt / Oct 2026           | 252,00             | EU (Rouen)                           |                                                                | 47,00                            | 1,00                   | 48,00                                    |                                              |                                                         |  |  |  |  |
| Koring/Wheat: EU (Germany) B kwaliteit / quality                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |               | Okt / Oct 2026           | 285,00             | Australië / Australia (Kwinana)      |                                                                | 45,00                            | 1,00                   | 46,00                                    |                                              |                                                         |  |  |  |  |
| Koring/Wheat: Russian Milling 12.5%                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |               | Okt / Oct 2026           | 212,00             | Rusland/Russia (Novorossiysk)        |                                                                | 59,00                            |                        |                                          |                                              |                                                         |  |  |  |  |
| Koring/Wheat: Australia ASW (Standard White) Adelaide                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             |               | Okt / Oct 2026           | 296,00             |                                      |                                                                |                                  |                        |                                          |                                              |                                                         |  |  |  |  |
| Gars/Barley: Australian malting barley (Adelaide)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 |               | Okt / Oct 2026           | 271,00             |                                      |                                                                |                                  |                        |                                          |                                              |                                                         |  |  |  |  |
| b Vraggeld: bereken vir vragte van +/- 20 000 - 30 000t. / Freight rates: calculated for freights of +/- 20 000 - 30 000t.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        |               |                          |                    |                                      |                                                                |                                  |                        |                                          |                                              |                                                         |  |  |  |  |
| c Reserwebank / Reserve Bank                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      |               |                          |                    |                                      |                                                                |                                  |                        |                                          |                                              |                                                         |  |  |  |  |
| d Finansieringskoste: 30 000t @ KAV @ primakoers vir 30 dae. Bron/Source: SARB 10,75% 2026/09/25<br>Financing cost: 30 000t @ CIF @ prime rate for 30 days.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       |               |                          |                    |                                      |                                                                |                                  |                        |                                          |                                              |                                                         |  |  |  |  |
| e Aflaai-koste / Discharging cost (R/ton):                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        |               |                          |                    |                                      |                                                                |                                  |                        |                                          |                                              |                                                         |  |  |  |  |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   |               | Koring/Wheat:            | Gars/Barley:       |                                      |                                                                |                                  |                        |                                          |                                              |                                                         |  |  |  |  |
| Kaapstad /                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        |               | 286,40                   | 286,40             |                                      |                                                                |                                  |                        |                                          |                                              |                                                         |  |  |  |  |
| Durban:                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           |               | 260,32                   | 260,32             |                                      |                                                                |                                  |                        |                                          |                                              |                                                         |  |  |  |  |
| Updated on 01-09-2026                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             |               |                          |                    |                                      |                                                                |                                  |                        |                                          |                                              |                                                         |  |  |  |  |
| f Ingesluit: Kaaigelde, hantering, kaaitoesig, agente/dokumentasie, logistiek & opnames (inspeksie van skeepsvrag).<br>Included: Wharfage, handling, wharf supervision, agent/documentation, logistic & survey (inspection of shipload).<br>Uitgesluit: Gesondheidsinspeksie-, skeepagentskapfooi, strooktoetsingsfooi vir GMO, opbergingskoste asook BTW en invoerbelasting.<br>Excluded: Health inspection fee, Ship agency fee, strip testing fees for GMO, storage costs as well as VAT and import duty.<br>N.B: Slegs 'n aanduiding, aangesien koste van opname beding kan word / N.B: Indication only, as cost of survey can be negotiated. |               |                          |                    |                                      |                                                                |                                  |                        |                                          |                                              |                                                         |  |  |  |  |
| g Invoertarif / Import Tariff:<br>Koring/Wheat = Vry/Free<br>Gars/Barley = Vry/Free                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |               |                          |                    |                                      |                                                                |                                  |                        |                                          |                                              |                                                         |  |  |  |  |
| h Neem asb. kennis van verandering in Spoorwet se standaard spoorvrag op 1 April 2026 soos volg:<br>Kaapstad na Paarl R144,69 en Durban na Randfontein R334,80.<br>Please note the change on 1 April 2026, in Spoorwet's standard railage cost as follows:<br>Cape Town to Paarl R144,69 and Durban to Randfontein R334,80.                                                                                                                                                                                                                                                                                                                       |               |                          |                    |                                      |                                                                |                                  |                        |                                          |                                              |                                                         |  |  |  |  |

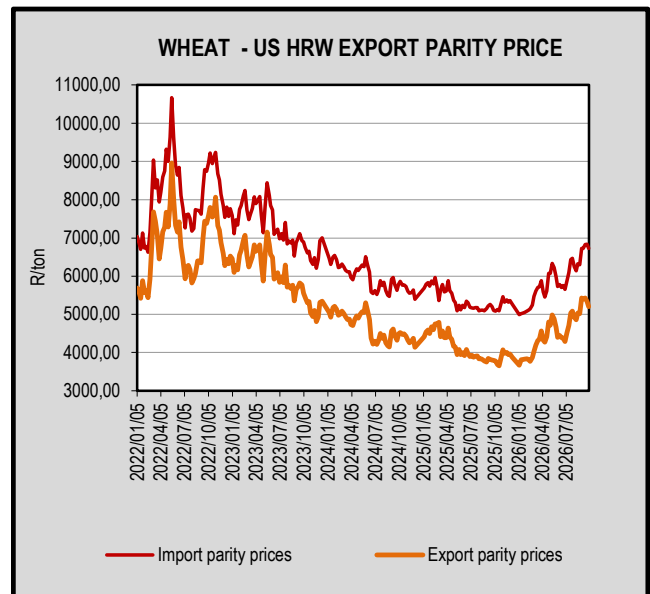
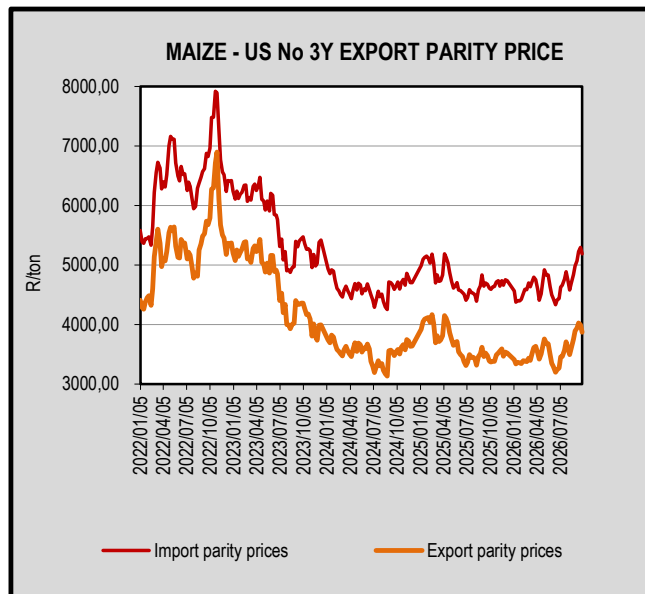
**10. INVOERPARITEITPRYSE - OLIESADE (b)(c)(f)(g)**

|                                                                                                                                                                                   |                       |                         |                                  |                          |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------|-------------------------|----------------------------------|--------------------------|
| Notas/Notes:                                                                                                                                                                      |                       |                         |                                  |                          |
| a Bron van pryse en vraggeld / Source of prices and freight rates : IGC (GMI), Geogalos Peanut World & Oilworld                                                                   |                       |                         |                                  |                          |
| 2026/10/06                                                                                                                                                                        |                       |                         |                                  |                          |
|                                                                                                                                                                                   | Termyn / Term         | US\$/ton<br>(VAB/FOB)   | Vraggeld/Freight Rate:           | US\$/ton                 |
| Sojabone/Soybeans: VSA/USA (Golf/Gulf)                                                                                                                                            | Nov 2026              | 524,00                  | US Golf / Gulf                   | 85,00                    |
| Sojabone/Soybeans: Argentinië/Argentina (Up River)                                                                                                                                | Okt/Oct 2026          | 508,00                  | Argentinië / Argentina (Rosario) | 41,00                    |
| Sojabone/Soybeans: Brasilië/Brazil (Paranagua)                                                                                                                                    | Nov 2026              | 528,00                  | Brasilië/Brazil (Santos)         | 33,00                    |
| Sonneblom/Sunflower: EU Frankryk/France (Bordeaux)                                                                                                                                | Okt/Oct 2026          | 683,00                  | EU (Rouen)                       | 47,00                    |
| Sonneblom/Sunflower: Swart See/Black Sea                                                                                                                                          | Nov 2026              | 585,00                  | Kanada/Canada (St Lawrence)      | 59,00                    |
| Canola: Kanada/Canada (Vancouver)                                                                                                                                                 | Okt/Oct 2026          | 617,00                  | Rusland / Russia (Novorossiysk)  | 59,00                    |
| Grondbone/Groundnuts: Argentinië/Argentina (Raw Runner 40/50)                                                                                                                     | Des/Dec 2026          | 1495,00                 | Grondbone/Groundnuts (ARG)       | 80,00                    |
| Grondbone/Groundnuts: VSA/USA (Runners 40/50)                                                                                                                                     | Okt/Oct 2026          | 1515,00                 |                                  |                          |
| b Vraggeld: bereken vir vragte van +/- 20 000 - 30 000t / Freight rates: calculated for freights of +/- 20 000 - 30 000t                                                          |                       |                         |                                  |                          |
| c Reserwebank / Reservebank                                                                                                                                                       |                       |                         |                                  |                          |
| d Finansieringskoste: 30 000t @ KAV @ primakoers vir 30 dae. Bron/Source: SARB 10,75% 2026/09/25                                                                                  |                       |                         |                                  |                          |
| Financing cost: 30 000t @ CIF @ prime rate for 30 days.                                                                                                                           |                       |                         |                                  |                          |
| e Aflaaikoste / Discharging costs (R/ton):                                                                                                                                        |                       |                         |                                  |                          |
|                                                                                                                                                                                   | Sojabone/<br>Soybeans | Sonneblom/<br>Sunflower | Canola                           | Grondbone/<br>Groundnuts |
| Durban:                                                                                                                                                                           | 260,32                | 260,32                  | 260,32                           | 777,11                   |
| Updated on 01-09-2026                                                                                                                                                             |                       |                         |                                  |                          |
| f Aflaaikoste / Discharging fees:                                                                                                                                                 |                       |                         |                                  |                          |
| Ingesluit: Kaaigelde, hantering, kaaitoesig, agente/dokumentasie, logistiek & opnames (inspeksie van skeepsvrag) /                                                                |                       |                         |                                  |                          |
| Included: Wharfage, handling, wharf supervision, agent/documentation, logistic & survey (inspection of shipload).                                                                 |                       |                         |                                  |                          |
| Uitgesluit: Gesondheidsinspeksie-, skeepagentskapfooi, strooktoetsingsfooi vir GMO, opbergingskoste asook BTW en invoerbelasting /                                                |                       |                         |                                  |                          |
| Excluded: Health inspection fee, Ship agency fee, strip testing fees for GMO, storage costs as well as VAT and import duty.                                                       |                       |                         |                                  |                          |
| N.B: Slegs 'n aanduiding, aangesien koste van opname beding kan word / N.B: Indication only, as cost of survey can be negotiated.                                                 |                       |                         |                                  |                          |
| g Invoertarif / Import Tariff:                                                                                                                                                    |                       |                         |                                  |                          |
| Sojabone/Soybeans = 8% op VAB / on FOB                                                                                                                                            |                       |                         |                                  |                          |
| Sonneblom/Sunflower = Vry / Free                                                                                                                                                  |                       |                         |                                  |                          |
| Canola = 10% op VAB / on FOB                                                                                                                                                      |                       |                         |                                  |                          |
| Grondbone/Groundnuts = 10% op VAB / on FOB                                                                                                                                        |                       |                         |                                  |                          |
| h Neem asb. kennis van die verandering in Spoorwet se standaard spoorvrag op 1 April 2026, na R334,80.                                                                            |                       |                         |                                  |                          |
| Please note the change on 1 April 2026 in Spoorwet's standard railrage cost to R334,80.                                                                                           |                       |                         |                                  |                          |
| i Kwotasies is k.a.v. pryse. VAB pryse dus berekende pryse (kav minus vraggeld) / Quotes are c.i.f. prices. FOB prices are therefore calculated prices (cif minus freight rates). |                       |                         |                                  |                          |

# 11. EXPORT PARITY PRICES (b)(c)(g)

# 11. UITVOERPARITEITSPRYS (b)(c)(g)

| INDICATIVE EXPORT PARITY PRICES AS ON 2026/10/06                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      |                                                             |                                                          |                                                       |                                                                               | AANDUIDENDE UITVOERPARITEITSPRYS SOOS OP                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------|----------------------------------------------------------|-------------------------------------------------------|-------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| This is <b>only an example</b> of how an export parity price can be calculated - it can vary according to need                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        | US No3Y<br>Maize/ Mielies<br>Gulfi/Golf (b)<br>Oct/Okt 2026 | US HRW<br>Wheat/Koring<br>Gulfi/Golf (b)<br>Oct/Okt 2026 | US DNS 14%<br>Wheat/Koring<br>PNW (b)<br>Oct/Okt 2026 | Argentine Raw<br>Runner 40/50<br>Groundnuts/<br>Grondbone (f)<br>Dec/Des 2026 | Hierdie is <b>slegs 'n voorbeeld</b> van hoe 'n uitvoerpariteitsprys bereken kan word - dit kan varieer volgens behoefte                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |
| FOB Gulf value (\$/t)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 | 239,00                                                      | 339,00                                                   | 327,00                                                | 1 495,00                                                                      | VAB Golfwaarde (\$/t)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             |
| Difference in quality and locality of SA <sup>1</sup><br>Maize: Plus US\$10 (\$/t)<br>Groundnuts: Less 3,5% of fob value                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              | \$10,00                                                     |                                                          |                                                       | 96,5%                                                                         | <sup>1</sup> Kwaliteits- en liggingsverskil van SA Mielies: Plus VSA\$10 (\$/t)<br>Grondbone: Min 3,5% van vab waarde                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             |
| SA fob price (\$/t)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   | 249,00                                                      | 339,00                                                   | 327,00                                                | 1 442,68                                                                      | SA vab prys (\$/t)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |
| Exchange rate (1\$=): (2026/10/06) <sup>2</sup>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       | 16,5753                                                     | 16,5753                                                  | 16,5753                                               | 16,5753                                                                       | <sup>2</sup> Wisselkoers (1\$=): (2026/10/06)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |
| FOB Gulf value (R/t)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  | 4 127,25                                                    | 5 619,03                                                 | 5 420,12                                              | 23 912,85                                                                     | VAB Golfwaarde (R/t)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              |
| <b>Marketing costs:</b>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |                                                             |                                                          |                                                       |                                                                               | <b>Bemarkings koste:</b>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |
| Financing (Prime rate 10.75% - 30 days) (R/t)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         | 36,47                                                       | 49,65                                                    | 47,89                                                 | 211,28                                                                        | Finansieringskoste (Primakoers 10.75% - 30 dae) (R/t)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             |
| Railage: <sup>3</sup><br>Randfontein – Durban harbour                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 | 334,80                                                      | 334,80                                                   | 334,80                                                | -                                                                             | <sup>3</sup> Spoorvrag:<br>Randfontein – Durbanhawe                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |
| Loading costs: (R/t) <sup>4</sup><br>Durban Harbour (Mainly spout method)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             | 247,28                                                      | 247,28                                                   | 247,28                                                | 736,31                                                                        | <sup>4</sup> Oplaaiakoste: (R/t)<br>Durbanhawe (Hoofsaaklik tregter metode)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       |
| <b>EXPORT REALISATION (R/t):</b><br><b>Randfontein</b>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                | <b>3 508,70</b>                                             | <b>4 987,30</b>                                          | <b>4 790,15</b>                                       | <b>22 965,26</b>                                                              | <b>UITVOER REALISASIE (R/t):</b><br><b>Randfontein</b>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            |
| <p>Difference in quality and locality of SA:<br/>(As requested by the industry)</p> <p>As from 14 June 2012, the discount/rebate will no longer be used to calculate the export parity price on US HRW and a new calculation will be added for US DNS, also without the discount/rebate.</p> <p>Reserve Bank</p> <p>Railage costs: Received from Transnet</p> <p>Loading costs: updated 01-09-2026</p> <p>Included: Cargo dues, handling, wharf supervision, agency/documentation, logistics &amp; surveys (inspection of cargo).</p> <p>Excluded: Ship agent fees, health &amp; PPECB inspections, storage facility &amp; transport costs to storage facility, VAT &amp; duties.</p> |                                                             |                                                          |                                                       |                                                                               | <p>Kwaliteits- en liggingsverskil van SA:<br/>(Soos deur die bedryf versoek)</p> <p>Vanaf 14 Junie 2012 sal die diskonto/premie nie meer gebruik word by die berekening van die uitvoerpariteitprys van US HRW nie en 'n nuwe berekening word nou vir US DNS gedoen, ook sonder diskonto/premie.</p> <p>Reserwebank</p> <p>Spoorvrag koste: Ontvang van Transnet</p> <p>Oplaaiakoste: opgedateer op 01-09-2026</p> <p>Ingesluit: Kaai gelde, hantering, kaaitoesig, agente/dokumentasie, logistiek &amp; opnames (inspeksie van skeepsvrag)</p> <p>Uitgesluit: Skeepsagentskaps-, inspeksie-, opbergings- en vervoerkoste na opbergingsfasiliteit, BTW &amp; invoerbelasting.</p> |



## Sources / Bronne:

(a) = Safex; (b) = International Grains Council; (c) = SARB;  
(d) = CBOT; (e) = KCBT; (f) = Oil World; (g) = Geogalos Peanut World.

\* Formula according to ITAC (International Trade Administration Commission of South Africa)/  
Formule volgens ITAC (International Trade Administration Commission of South Africa)

Bernard Schultz  
General Manager / Hoofbestuurder

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