



Canola Working group

2026/08/24

Bernard Schultz
General Manager

2025/26 vs 2024/25 Marketing Year

	Oct 2025 - Jun 2026	+/(3)	Oct 2024 - Jun 2025
	1 Oct/Okt 2025		1 Oct/Okt 2024
(a) Opening Stock	32 321	-13.7	37 431
	Oct 2025 - Jun 2026		Oct 2024 - Jun 2025
(b) Acquisition	305 741	5.3	290 234
Deliveries directly from farms	305 741	5.3	290 234
Imports destined for RSA	0	0	0
(c) Utilisation	216 047	24.9	173 023
Processed for commercial use:	216 047	24.9	173 023
Animal feed (i)	3 593	3.1	3 486
Oil and oilcake (ii)	212 454	25.3	169 537
Withdrawn by producers	0	0	0
Released to end-consumer(s)	0	0	0
Seed for planting purposes	0	0	0
(d) RSA Exports (5)			
Whole Canola	0	-100	43 393
Border posts	0	0	0
Harbours	0	-100	43 393
(e) Sundries	-839		-2 419
Net dispatches(+)/Receipts(-)	418		361
Surplus(-)/Deficit(+)	-1 257		-2 780
	30 Jun 2026		30 Jun 2025
(f) Unutilised stock (a+b-c-d-e)	122 854	8.1	113 668
(g) Stock stored at:(6)	122 854	8.1	113 668
Storers and Traders	82 701	32.2	62 545
Processors	40 153	-21.5	51 123

Producer deliveries

CEC vs Producer Deliveries

Deliveries at Commercial Premises (Oct - Apr)	305 670
CEC Final Crop Estimate	306 000

330

Deliveries at Commercial Premises (Oct - Jun)	305 741
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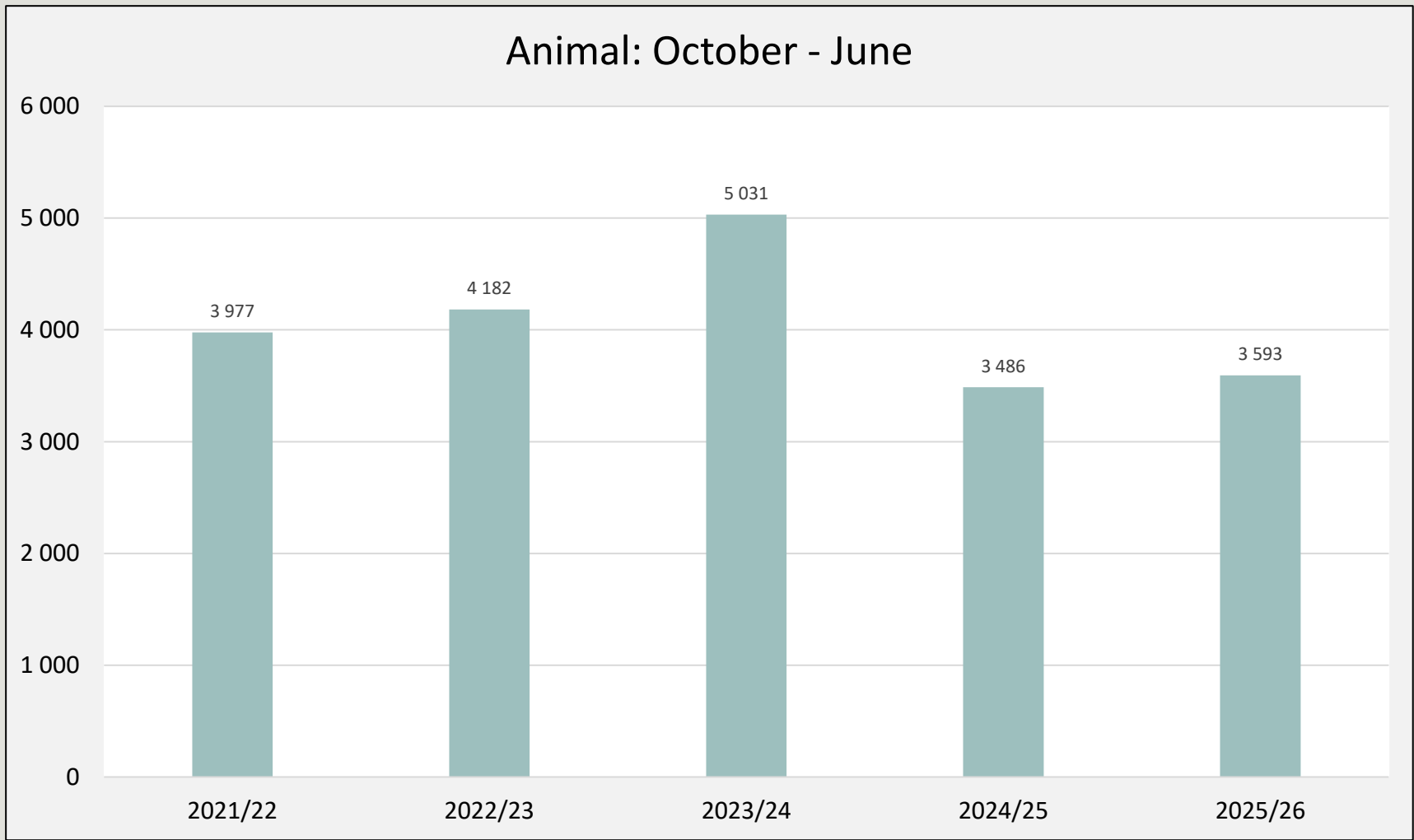
Processing vs Total Supply

PROCESSING AS PERCENTAGE OF TOTAL SUPPLY						
CANOLA	2020/21	2021/22	2022/23	2023/24	2024/25	Oct - Jun 2025/26
Total Supply	178 830	217 073	255 908	279 390	333 222	339 319
<i>Animal</i>	5 772	6 322	5 568	7 928	3 851	3 593
	3.23	2.91	2.18	2.84	1.16	1.06
<i>Crushed oil & cake</i>	125 666	134 648	172 228	206 180	228 212	212 454
	70.27	62.03	67.30	73.80	68.49	62.61

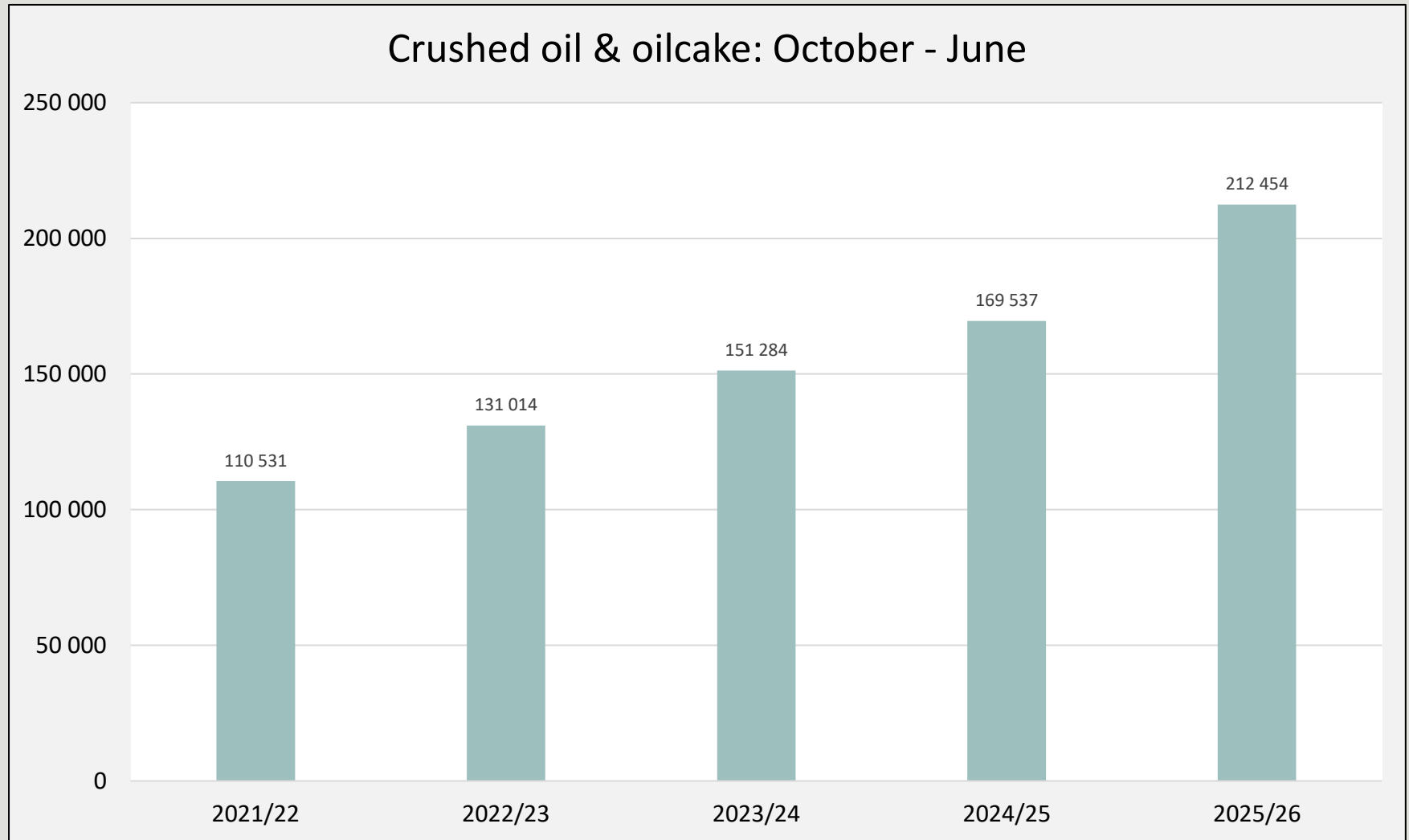
BARLEY	2020/21	2021/22	2022/23	2023/24	2024/25	Oct - Jun 2025/26
Total Supply	860 559	671 816	575 570	638 420	661 443	582 505
<i>Human</i>	305 708	318 152	299 020	322 752	321 758	274 813
	35.52	47.36	51.95	50.55	48.64	47.18
<i>Animal</i>	175 004	109 307	69 264	102 939	79 959	24 583
	20.34	16.27	12.03	16.12	12.09	4.22

WHEAT	2020/21	2021/22	2022/23	2023/24	2024/25	Oct - Jun 2025/26
Total Supply	3 973 477	4 336 089	4 376 467	4 485 798	4 494 503	3 959 537
<i>Human</i>	3 347 677	3 364 789	3 452 070	3 432 969	3 543 940	2 626 895
	84.25	77.60	78.88	76.53	78.85	66.34
<i>Animal</i>	8 192	19 656	39 828	6 656	11 949	1 737
	0.21	0.45	0.91	0.15	0.27	0.04

Processing: Animal Feed

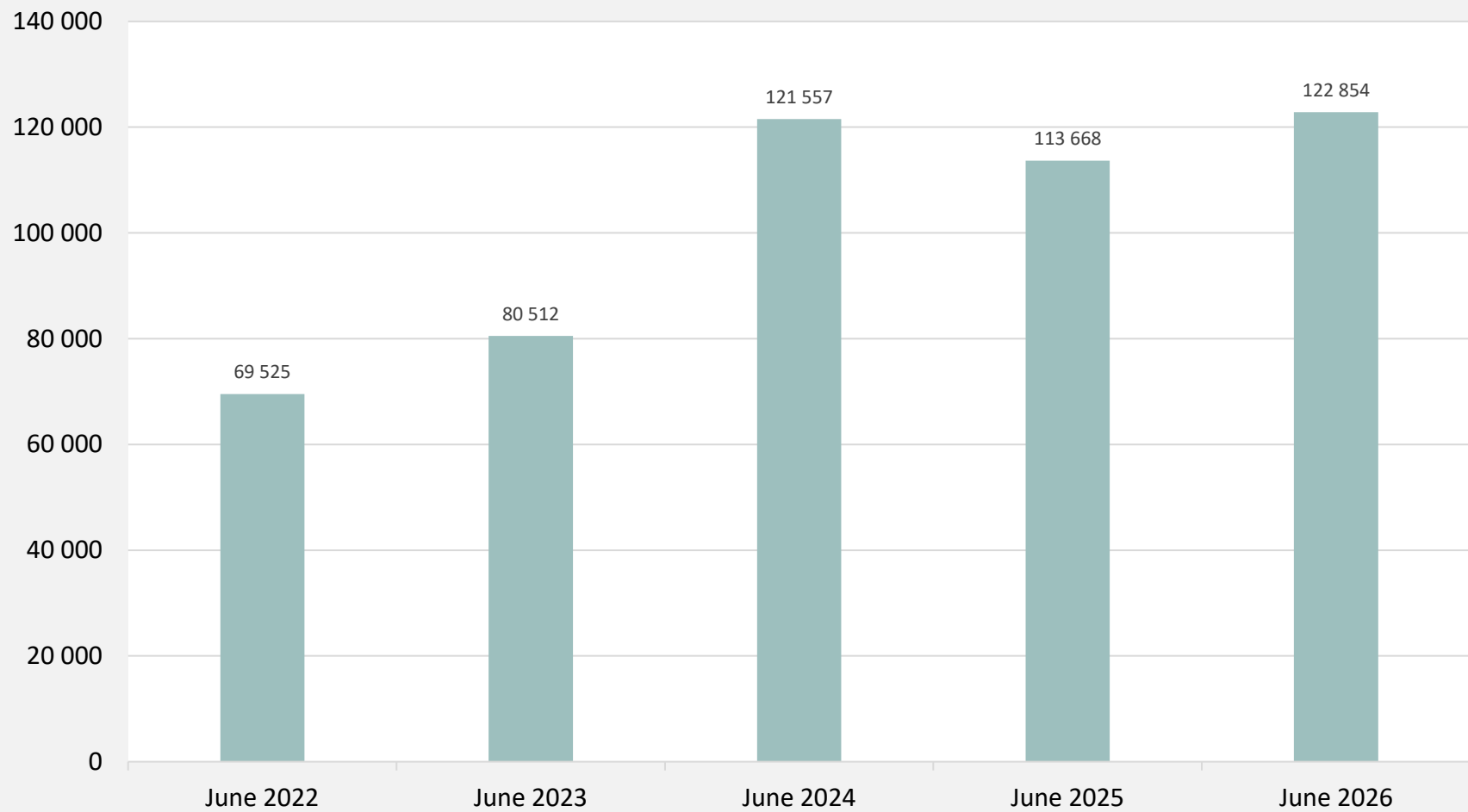


Processing: Oil & Oilcake



Unutilised Closing Stock

Closing Stock



Acknowledgement

Gratitude

The following parties makes it possible for SAGIS to fulfil all commitments:

- Trust
- Associations
- Board of Directors
- Co-workers

Note:

This presentation is available on SAGIS' website under "Presentations"