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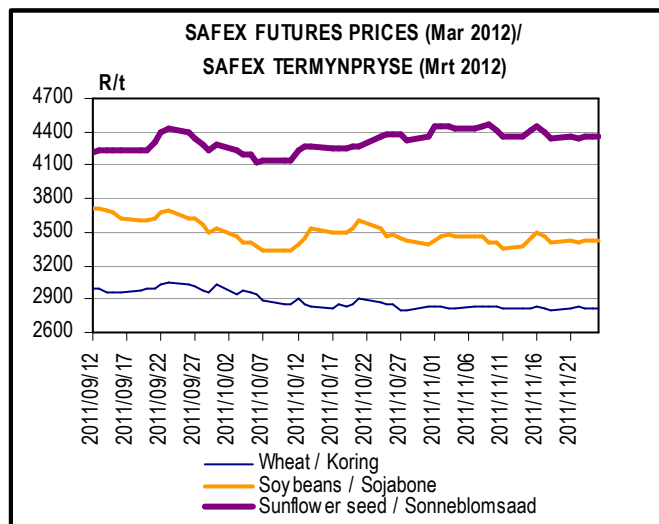
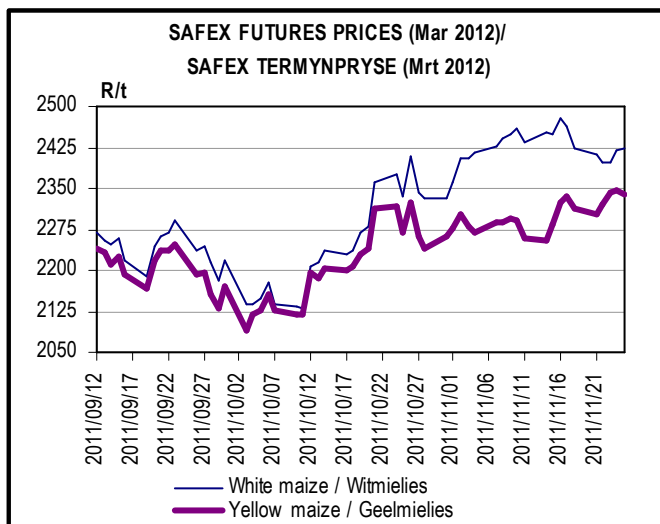
2011/11/29

SAGIS WEEKLY BULLETIN / SAGIS WEEKLIKSE BULLETIN

1. DOMESTIC PRICES PER SAFEX (R/t) (a)

Commodity	Futures prices/Termynpryse (2011/11/25)					Kommoditeit
	2011/12	2012/03	2012/05	2012/07	2012/09	
White maize	R2470.00/t	R2425.00/t	R2144.00/t	R1945.00/t	R1973.00/t	Witmielies
Yellow maize	R2431.00/t	R2340.00/t	R2055.00/t	R1916.00/t	N/a	Geelmielies
Wheat	R2739.00/t	R2812.00/t	R2845.00/t	R2895.00/t	N/a	Koring
Sunflower	R4240.00/t	R4365.00/t	R4270.00/t	R4376.00/t	R4481.00/t	Sonneblom
Soybeans	R3340.00/t	R3430.00/t	R3450.00/t	R3505.00/t	N/a	Sojabone
Sorghum	R2750.00/t	R2275.00/t	N/a	N/a	N/a	Sorghum

1. PLAASLIKE PRYSE VOLGENS SAFEX (R/t) (a)



2. IMPORT TARIFF ON MAIZE (b)

Derived US No2Y Yellow Maize fob (Gulf) (b)	2011/11/21	2011/11/22	2011/11/23	2011/11/24	2011/11/25	Afgeleide VSA No2Y Geelmielies vab (Golf) (b)
RSA Initial Reference Price			\$110.00			RSA Oorspronklike Verwysingsprys
Base price (\$/t)	117.65	117.65	117.65	117.65	117.65	Basisprys (\$/t)
Daily price (\$/t) (IGC)	265.60	266.60	260.60	260.60	258.60	Daaglikse prys (\$/t) (IGC)
Average of 21 days (\$/t)	282.31	281.46	280.36	279.55	278.36	Gemiddeld van 21 dae (\$/t)
Deviation from base price (\$/t)	-164.66	-163.81	-162.71	-161.90	-160.71	Afwyking van basisprys (\$/t)
Duty on maize (\$/t)	-172.31	-171.46	-170.36	-169.55	-168.36	Reg op mielies (\$/t)
Duty on maize (R/t)	-1376.02	-1373.44	-1369.98	-1367.43	-1364.36	Reg op mielies (R/t)
R/\$ Exchange rate (average of 21 days)	7.9857	8.0103	8.0417	8.0650	8.1038	R/\$ Wisselkoers (gemiddeld van 21 dae)
Tariff Gazetted 2006/12/08			R0.00/t			Tarief gepubliseer

Formula according to ITAC
(International Trade Administration Commission of South Africa)

Formule volgens ITAC
(International Trade Administration Commission of South Africa)

3. IMPORT TARIFF ON WHEAT (b)

US No2 HRW fob (Gulf)	2011/10/25	2011/11/01	2011/11/08	2011/11/15	2011/11/22
RSA Initial Reference Price			\$215.00		
Base price (\$/t)	218.33	218.33	218.33	218.33	218.33
Weekly price (\$/t) (IGC)	312.00	306.00	315.00	303.00	283.00
3 Weeks moving average (\$/t)	305.67	306.00	311.00	308.00	300.33
Number of weeks that the deviation is more than \$10					
Deviation from base price (\$/t)	-87.34	-87.67	-92.67	-89.67	-82.00
Duty on wheat (\$/t)	-90.67	-91.00	-96.00	-93.00	-85.33
Duty on wheat (R/t)	-716.03	-736.88	-757.96	-764.12	-715.61
R/\$ Exchange rate	7.8971	8.0976	7.8954	8.2163	8.3864
Tariff Gazetted 2010/08/27			0.00		

Formula according to ITAC

(International Trade Administration Commission of South Africa)

3. INVOERTARIEF OP KORING (b)

VSA No2 HRW vab (Golf)	
RSA Oorspronklike Verwysingsprys	
Basisprys (\$/t)	
Weeklikse prys (\$/t) (IGC)	
3 Weke skuivende gemiddeld (\$/t)	
Aantal weke wat die afwyking meer as \$10 is	
Afwyking van basisprys (\$/t)	
Reg op koring (\$/t)	
Reg op koring (R/t)	
R/\$ Wisselkoers	
Tarief gepubliseer 2010/08/27	

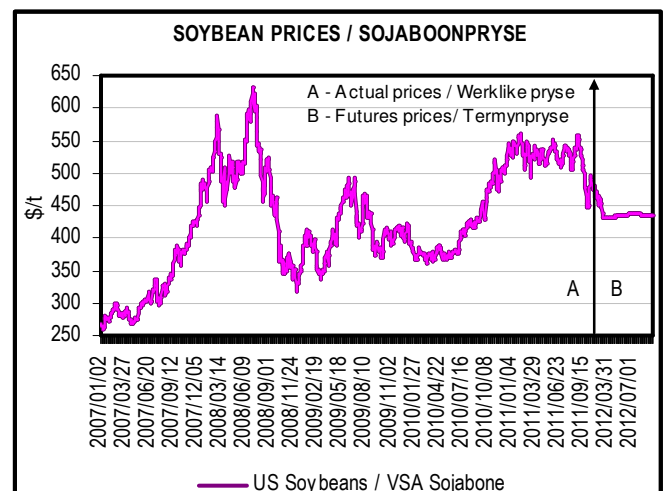
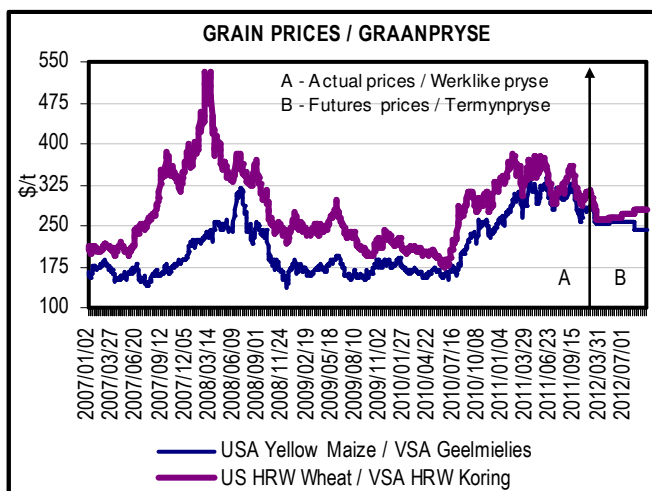
Formule volgens ITAC

(International Trade Administration Commission of South Africa)

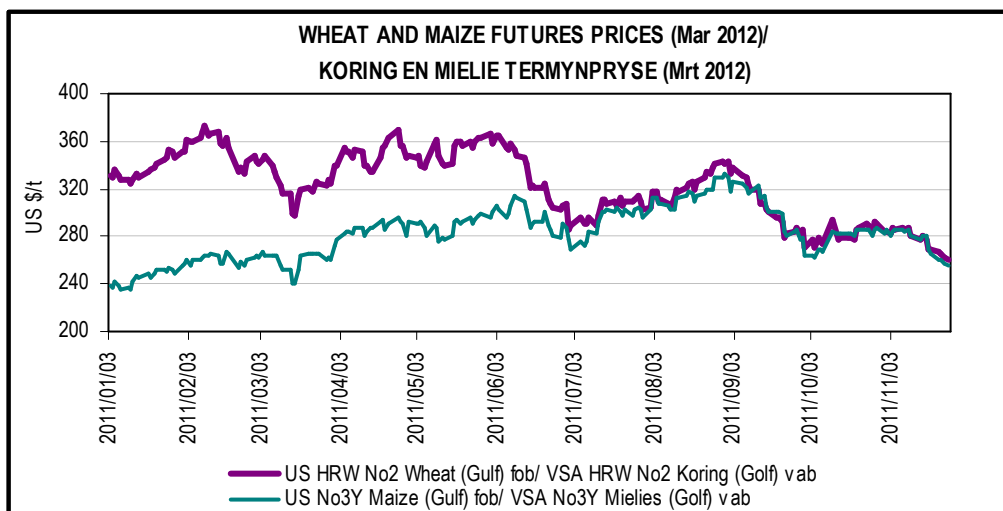
4. PRICES – INTERNATIONAL (US\$/t)

FOB (US\$/t)	Export Quotations/ Uitvoerkwotasie (b)(d)(g)					VAB (VSA\$/t)
		2011/11/25	2011/11/18	2011/11/11	2011/11/04	
US No 2 HRW Wheat (Gulf)	(b)	277.00	286.00	303.00	308.00	VSA No 2 HRW Koring (Golf)
US DNS Wheat 14% PNW	(b)	370.00	395.00	399.00	395.00	VSA DNS Koring 14% PNW
Argentine Wheat (Up River)	(b)	230.00	235.00	245.00	245.00	Argentynse Koring (Up River)
Canadian Wheat 13.5 (St Law)	(b)	392.00	416.00	421.00	412.00	Kanadese Koring 13.5 (St Law)
EC (France) Wheat (grade 1)	(b)	245.00	255.00	264.00	268.00	EU (Frankryk) Koring (graad 1)
EC (Germany) B Quality Wheat	(b)	255.00	265.00	273.00	273.00	EU (Duitsland) B Kwaliteit Koring
US No3Y Maize (Gulf)	(b)	257.00	269.00	281.00	286.00	VSA No3Y Mielies (Golf)
Argentine Maize (Up River)	(b)	249.00	262.00	277.00	282.00	Argentynse Mielies (Up River)
US Sorghum (Gulf)	(b)	275.00	286.00	295.00	298.00	VSA Sorghum (Golf)
Argentine Sorghum (Up River)	(b)	206.00	219.00	242.00	N/a	Argentynse Sorghum (Up River)
US Soybeans (Gulf)	(b)	432.00	453.00	453.00	470.00	VSA Sojabone (Gulf)
Argentine Soybeans (Up River)	(b)	436.00	455.00	462.00	475.00	Argentynse Sojabone (Up River)
Australian Malting Barley (Schooner Malt)	(d)	202.00	216.00	219.00	226.00	Australiese Moutgars (Schooner Mout)
Canadian Canola	(g)	480.00	505.00	506.00	521.00	Kanadese Canola

4. PRYSE - INTERNASIONAAL (VSA\$/t)



Futures prices (fob) / Termynpryse (vab) (e) (2011/11/25)							
Commodity	2012/03	2012/05	2012/07	2012/09	2012/12	2013/03	Kommoditeit
US No3 Yellow maize	255.30	258.14	258.92	242.47	233.81	238.61	VSA No3 Geelmielies
US No2 HRW wheat	259.78	265.80	270.28	277.85	284.76	291.08	VSA No2 HRW koring
US Soybeans	431.78	435.01	438.17	434.94	N/a	440.01	VSA Sojabone

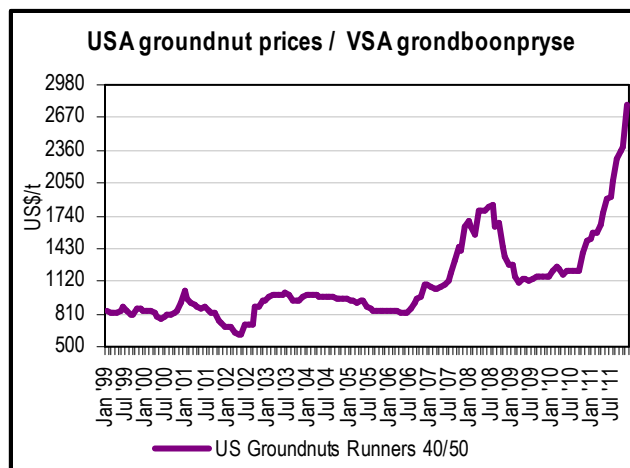
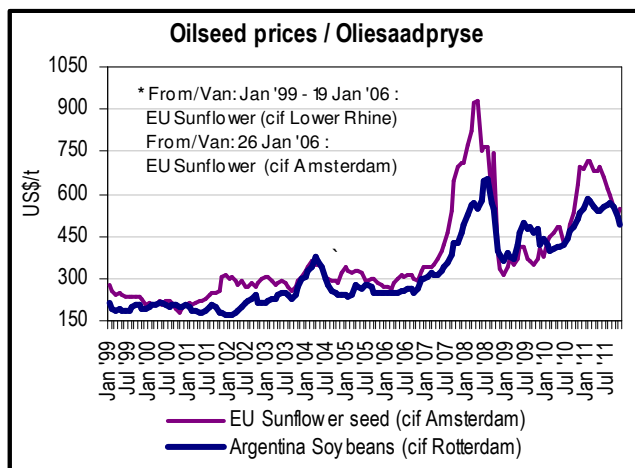


5. LOWEST REPRESENTATIVE ASKING PRICES (US\$/t) (f) (Prices of previous week)

US\$/t	2011/11/24	2011/11/17	Change/ Verandering	VSA\$/t
Soybeans, Brazil, c.i.f. Rotterdam	508	521	-2.5%	Sojabone, Brasilië, k.a.v. Rotterdam
Soybeans, Argentina, c.i.f. Rotterdam	491	504	-2.6%	Sojabone, Argentinië, k.a.v. Rotterdam
Groundnuts, US Runners 40/50 *	2800	2800	0.0%	Grondbone, VSA Runners 40/50 *
Groundnut-oil, c.i.f. Rotterdam	N/a	N/a	N/a	Grondboon-olie, k.a.v. Rotterdam
Sunflower seed, EU c.i.f. Amsterdam	550	555	-0.9%	Sonneblomsaad, EU k.a.v. Amsterdam
Sunflower-oil, EU (fob) N.W. Europe	1245	1250	-0.4%	Sonneblom-olie, EU (vab) N.W. Eur.
Rapeseed, Europe, 00, c.i.f. Hamburg	566	603	-6.1%	Raapsaad, Europa, 00, k.a.v. Hamburg

* Shelled, c.i.f. Rotterdam

* Uitgedop, k.a.v. Rotterdam



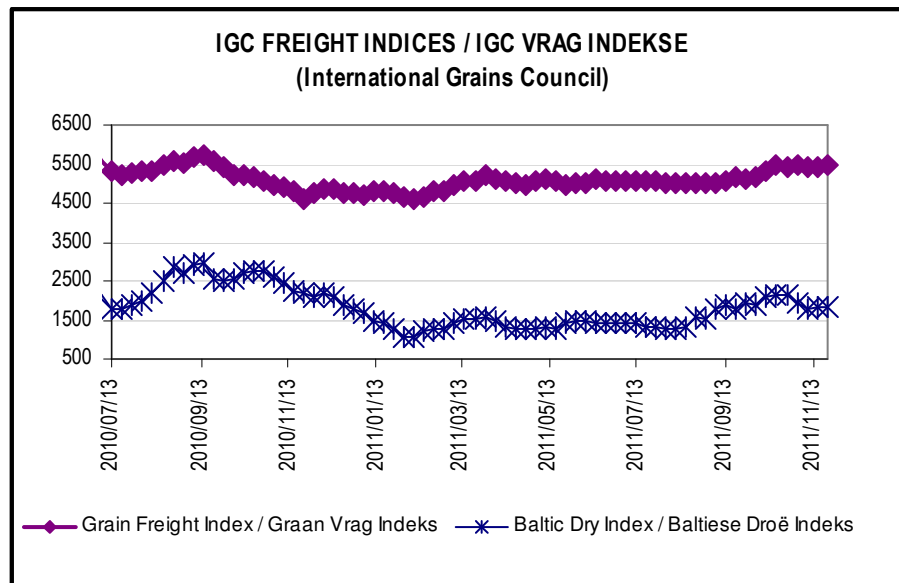
6. IGC FREIGHT INDICES (b)

6. IGC VRAG INDEKSE (b)

IGC FREIGHT INDICES / IGC VRAG INDEKSE							
	2011/10/18	2011/10/25	2011/11/01	2011/11/08	2011/11/15	2011/11/22	
Grain Freight Index*	5451	5442	5451	5422	5442	5451	Graan Vrag Indeks*
Baltic Dry Index	2136	2161	1912	1759	1846	1854	Baltiese Droë Indeks

* IGC Grain Freight Index represents 15 major grain routes, including five from the United States of America, and two each from other main exporting nations (including Argentina, Black Sea, Europe and Canada); with base an average of the four weeks ending 11 May 2005 = 6000.
The updated indices will be available on Thursdays on SAGIS' website.

* IGC Graan Vrag Indeks verteenwoordig 15 hoof graanroetes, insluitende vyf vanaf die Verenigde State van Amerika, en twee elk van ander hoof uitvoermasies (insluitende Argentinië, Swart See, Europa en Kanada); met basis 'n gemiddeld van die vier weke geëindig 11 Mei 2005 = 6000.
Die opgedateerde indekse sal Donderdae op SAGIS se webwerf beskikbaar wees.



7. INDICATIVE EXPORT PARITY PRICES

7. AANDUIDENDE UITVOERPARITEITSPRYS

This is only an example of how an export parity price can be calculated - it can vary according to need	US No3Y Maize/ Mielies Gulf/Golf Mar-12	US HRW Wheat/Koring Gulf/Golf Mar-12	Argentine Raw Runner 40/50 Groundnuts/ Grondbone Jan-12	Hierdie is slegs 'n voorbeeld van hoe 'n uitvoerpariteitsprys bereken kan word - dit kan varieer volgens behoefte
FOB Gulf value (\$/t)	255.30	259.78	2139.00	VAB Golfwaarde (\$/t)
Difference in quality and locality of SA ¹				Kwaliteits- en liggingsverskil van SA ¹
Maize: Plus US\$10 (\$/t)	\$10.00	90%	96,5%	Mielies: Plus VS\$10 (\$/t)
Wheat: Less 10% of fob value				Koring: Min 10% van vab waarde
Groundnuts: Less 3,5% of fob value				Grondbone: Min 3,5% van vab waarde
SA fob price (\$/t)	265.30	233.80	2064.14	SA vab prys (\$/t)
Exchange rate (1\$=): (2011/11/25)	8.5108	8.5108		Wisselkoers (1\$=)
(2011/11/28)			8.3813	
FOB Gulf value (R/t)	2257.92	1989.83	17300.18	VAB Golfwaarde (R/t)
Marketing costs:				Bemarkings koste:
Financing (Prime rate 9.0% - 30 days) (R/t)	16.70	14.72	127.97	Finansieringskoste (Primakoers 9.0% - 30 dae) (R/t)
Railage: Randfontein – Durban harbour ²	320.00	320.00	N/a	Spoorvrag: Randfontein – Durbanhawe ²
Loading costs: (R/t) ³				Oplaaikoste: (R/t) ³
Durban Harbour (Mainly spout method)	122.13	132.17	404.89	Durbanhawe (Hoofsaaklik tregter metode)
EXPORT REALISATION (R/t):	1799.09	1522.94	16767.32	UITVOER REALISASIE (R/t):
Durban Harbour				Durbanhawe

Difference in quality and locality of SA:
(As requested by the industry)

1

Railage costs:

Average of costs voluntary provided by local traders, who are involved with imports/exports of whole grain/oilseeds. Railage/road transport tariffs to Cape Town and for groundnuts are unknown.

2

Included: Cargo dues, handling, wharf supervision, agency/documentation, logistics & surveys (inspection of cargo).

3

Excluded: Ship agent fees, health & PPECB inspections, storage facility & transport costs to storage facility, VAT & duties.

Railage excluded

4

Kwaliteits- en liggingsverskil van SA:
(Soos deur die bedryf versoek)

Spoorvrag koste:

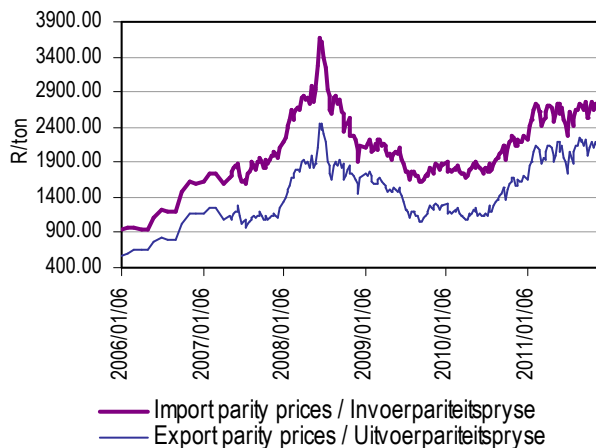
Gemiddeld van koste vrywillig verskaf deur plaaslike handelaars, betrokke by invoere/uitvoere van heelgraan/-oliesade is. Spoorvrag/padvervoertariewe na Kaapstad en vir grondbone is onbekend.

Ingesluit: Kaaigelde, hantering, kaaitoesig, agente/dokumentasie, logistiek & opnames (inspeksie van skeepsvrag)

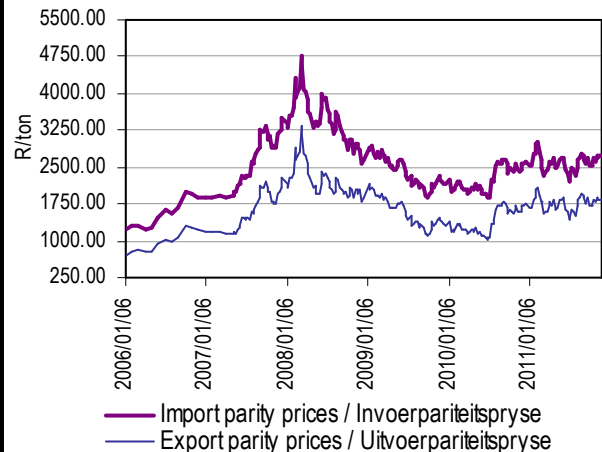
Uitgesluit: Skeepsagentskaps-, inspeksie-, opbergings- en vervoerkoste na opbergingsfasiliteit, BTW & invoerbelasting.

Spoorvrag uitgesluit

MAIZE / MIELIES



WHEAT / KORING



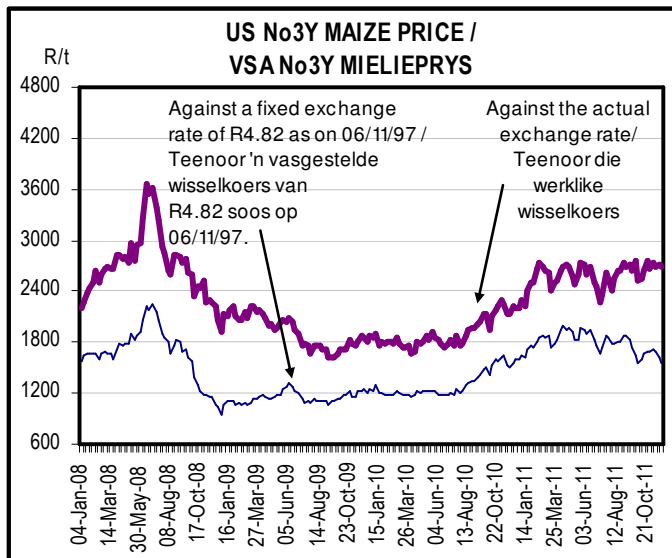
8. INDICATIVE IMPORT PARITY PRICES

2011/11/25

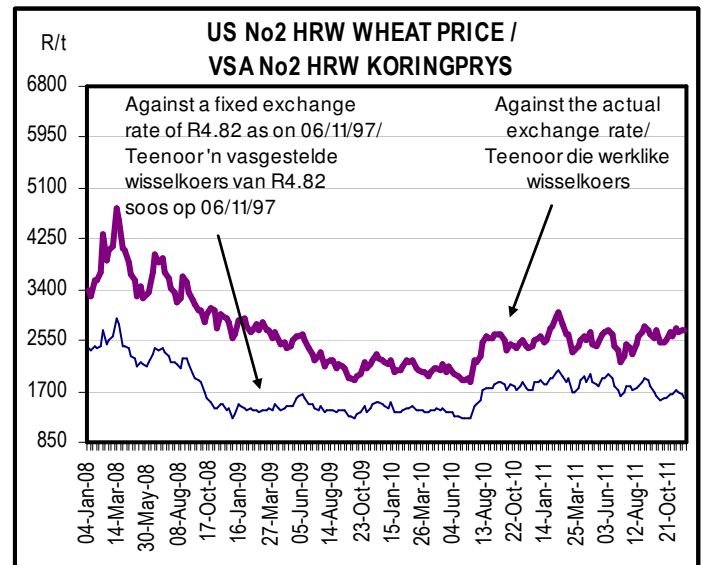
8. AANDUIDENDE INVOERPARITEITS PRYSE

DISBURSEMENT IMPORT PARITY PRICES				2011/12				2011/12				STANDARDISED INVOICING RATES			
This is only an example of how import parity prices can be calculated - it will vary according to need and negotiations Futures:	Note	USA/VSA	USA/VSA	ARG	USA/VSA	ARG	EU	USA/VSA	CAN/KAN	AUS	Hierdie is slegs 'n voorbeeld van hoe invoerpariteitspryse bereken kan word - dit sal varieer volgens behoefte en onderhandelinge Termyn:				
		HRW No2: Wheat Gulf / Koring Golf 2012/03	No 3Y: Maize Gulf / Mielies Golf 2012/03	Up River: Maize / Mielies 2011/11	Soybeans / Sojabone 2012/03	Up River: Soybeans / Sojabone 2011/12	Sunflower / sonneblom 2011/12	Milo Sorghum : Gulf / Golf 2011/12	Canola St Lawrence 2012/01	Malting barley / moutgars 2011/11					
FOB value \$/t	a	\$/t	\$/t	\$/t	\$/t	\$/t	\$/t	\$/t	\$/t	\$/t	VAB waarde \$/t				
Freight (20' - 30' ton)	b	259.78	255.30	249.00	431.78	436.00	550.00	275.00	480.00	202.00	Skeepsvrag (20' - 30' ton)				
Insurance (0.3% of FOB)		46.00	46.00	37.00	46.00	37.00	37.00	46.00	50.00	34.00	Assuransie (0.3% van VAB)				
		0.78	0.77	0.75	1.30	1.31	1.65	0.83	1.44	0.61					
Cost, insurance & freight (CIF) \$/t		306.56	302.07	286.75	479.08	474.31	588.65	321.83	531.44	236.61	Koste, assuransie & vrag (KAV) \$/t				
Converted to R/t:		R/t	R/t	R/t	R/t	R/t	R/t	R/t	R/t	R/t	Omgeskakel na R/t:				
Exchange R/\$	c	8.5108	8.5108	8.5108	8.5108	8.5108	8.5108	8.5108	8.5108	8.5108	Wisselkoers R/\$				
Cost, insurance & freight (CIF) R/t		2609.07	2570.86	2440.47	4077.35	4036.76	5009.88	2739.03	4522.98	2013.74	Koste, assuransie & vrag (KAV) R/t				
Financing	d	19.30	19.02	18.05	30.16	29.86	37.06	20.26	33.46	14.90	Finansiering				
Cost, insurance, freight & financing R/t		2628.37	2589.88	2458.52	4107.51	4066.62	5046.94	2759.29	4556.44	2028.64	Koste, assuransie, vrag & finansiering R/t				
Discharging:	e										Aflaai:				
- Cape town		95.32	95.32	95.32	N/a	N/a	N/a	N/a	N/a	121.77	- Kaapstad				
- Durban		131.17	131.17	131.17	137.62	137.62	210.62	137.62	137.62	137.62	- Durban				
Import tariff	f	0.00	0.00	0.00	293.98	296.86	440.01	70.21	408.52	0.00	Invoertarif				
FOR at:											VOS te:				
- Cape Town		2723.69	2685.20	2553.84	N/a	N/a	N/a	N/a	N/a	2150.41	- Kaapstad				
- Durban		2759.54	2721.05	2589.69	4539.11	4501.10	5697.57	2967.12	5102.58	2166.26	- Durban				
Railage (Durban - Randfontein)	g	320.00	320.00	320.00	320.00	320.00	320.00	320.00	320.00	320.00	Spoorvrag: Durban - Randfontein				
DELIVERED - Durban to Randfontein R/t		3079.54	3041.05	2909.69	4859.11	4821.10	6017.57	3287.12	5422.58	2486.26	GELEWER: Durban na Randfontein R/t				
Notes															
a	INTERNATIONAL PRICES (US\$/t) ON: 2011/11/25		Source		Term		e DISCHARGE COST R/t (iii): Cape Town (i) Durban(ii)								
	Wheat: USA HRW Gulf 259.78		CBOT		2012/03		(i) = Mainly shore cranes fitted with stevedore grabs via hoppers into road/rail trucks.								
	Maize: USA No3 Gulf 255.30		CBOT		2012/03		(ii) = Mainly suction into silos method								
	Maize: Argentina Up River 249.00		IGC		2011/11		(iii) Includes: Cargo dues, handling, wharf supervision, agency/documentation, logistics & surveys (inspection of cargo).								
	Soybeans: USA 431.78		CBOT		2012/03		Excludes: Health inspections, ship agent fees, strip testing fees for GMO, storage costs, VAT & duties.								
	Soybeans: Argentina Up River 436.00		IGC		2011/12		f IMPORT TARIFF								
	Sunflower: EU cif Amsterdam (Price of previous week) 550.00		OIL WORLD		2011/12		Canola 10% Fixed on FOB								
	Sorghum: USA Milo 275.00		IGC		2011/12		Wheat R 0.00 Free/Vry								
	Canola: Canadian St Lawrence 480.00		ICE		2012/01		Barley R 0.00 Free/Vry								
	Malting barley: Australian 202.00		Viterra		2011/11		Maize R 0.00 Free/Vry								
							Soybeans 8% Fixed on FOB								
							Sorghum 3% Fixed on FOB								
							Sunflower 9.40% Fixed on FOB								
b	FREIGHT RATES: Source IGC on 2011/11/22		US\$/t		g Average railage submitted voluntarily by local traders involved with imports & exports (CT unknown).										
	USA Gulf		46.00												
	EEC Bordeaux		37.00												
	Australia		33.00		(+ \$1 for barley)										
	Argentina, Up River		37.00												
	Canada North Pacific		62.00												
	Canada St. Lawrence		50.00												
c	EXCHANGE RATE: Source SARB on 2011/11/25														
d	FINANCING : Calculated on 30 000t @ CIF price @ prime rate for 30 days.														
	Source SARB: 9.00%		on		2010/11/19										

8. INDICATIVE IMPORT PARITY PRICES (Continue)



8. AANDUIDENDE INVOERPARITEITSPRYSE (Vervolg)



INDICATIVE IMPORT PARITY PRICE: GROUNDNUTS				AANDUIDENDE INVOERPARITEITSPRYSE: GRONDBONE			
				(h)			
Groundnuts		Argentine Raw Runner 40/50		Grondbone			
This is a guideline to calculate a groundnut import parity price per SA Groundnut Forum.		2012/01		Hierdie is 'n riglyn om 'n invoerpariteitsprys vir grondbone te bereken per SA Grondboon Forum.			
Futures:		Note:		Termyn:			
FOB value	a		\$/t	VAB waarde			
Freight rate	b		2139.00	Skeepsvrug			
Insurance (0.3% of FOB)			6.42	Assuransie (0.3% van VAB)			
Cost, insurance and freight			2246.42	Koste, assuransie en vrug			
Converted to:	c		R/t	Omgeskakel na:			
Cost, insurance and freight			18827.92	Koste, assuransie en vrug			
Financing cost (Prime rate for 30 days)	d		139.28	Finansieringskoste (Prima vir 30 dae)			
Cost, insurance, freight and financing			18967.20	Koste, assuransie, vrug en finansiering			
Discharge cost- Durban	e		491.43	Aflaai-koste - Durban			
Import tariff	f		1792.76	Invoer tarief			
FOR Durban			21251.39	VOS Durban			
Notes:				Notas:			
a Argentine Runners (FOB) general price and not an actual contract price.				Argentyse "Runners" VAB algemene prys aanbieding en nie 'n werklike gekontrakteerde prys. a			
- Source: Georgalos Peanut World on: 2011/11/28				Bron: Georgalos Peanut World op -			
- Indicative import parity price on shelled & assorted 40/50 Argentine choice grade peanuts.				Aanduidende Invoerpariteitsprys van uitgedopte & gesorteerde- 40/50 Argentyse keurgraad grondbone.			
Freight: Argentine to RSA, based on 6 metre container or a net of 18 tons. Source: Average of rates voluntarily provided by local traders.				Vraggeld: Argentinië na SA, gebaseer op 6 meter houters netto van 18 ton. Bron: Gemiddeld van tariewe soos vrywillig verskaf deur plaaslike handelaars. b			
b R/\$ Exchange rate: 8.3813				R/\$ wisselkoers: c			
- As on: 2011/11/28				Soos op -			
d Prime interest rate: 9.00%				Prima rente koers: d			
e Discharge costs:				Aflaai-koste: e			
- Includes: Cargo dues, handling, import service-, release-, disbursement fees, container terminal order, documentation & transport to storage facility.				- Ingesluit: Kaaigelde, hantering, invoerdiens-, vrystellings-, uitbetalingsfooi, terminaalhouer bevel, dokumentasie & vervoer na bergingsfasiliteit.			
- Excludes: Facility-, bond admin-, finance fees, Port Health release, inspection, storage, customs, agency & customs VAT & duties.				- Uitgesluit: Fasiliteits-, skuldbrief administrasie-, finansieringsfooi, hawe gesondheidsvrystelling, inspeksie, berging, doeaneregte, agent, doeane BTW & invoerbelasting.			
f Import tariff: From 21 October 2003, on FOB: 10%				Invoertarief: Vanaf 21 Oktober 2003, op VAB: f			
* As the freight rates received vary, the estimated figure was used for this calculation.				Aangesien die vraggeld wat ontvang is wissel, is die gemiddeld gebruik vir die berekening. *			

9. WEATHER - RSA (c)

According to the South African Weather Service veldfires are expected in parts of the Western Cape. Wet weather in RSA will improve conditions for the planting of maize.

9. WEER – RSA (c)

Volgens die Suid-Afrikaanse Weerdiens word veldvure verwag in dele van die Wes-Kaap. Nat weer in RSA sal toestande verbeter vir die aanplanting van mielies.

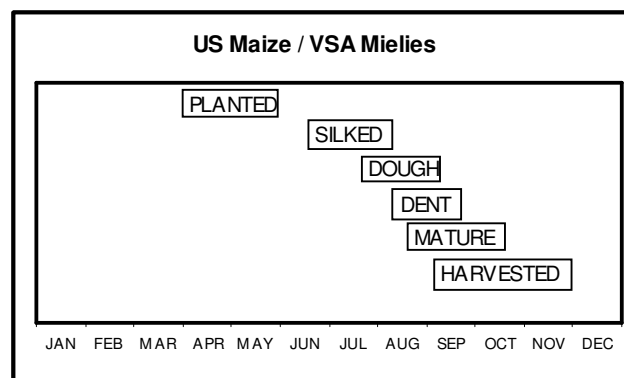
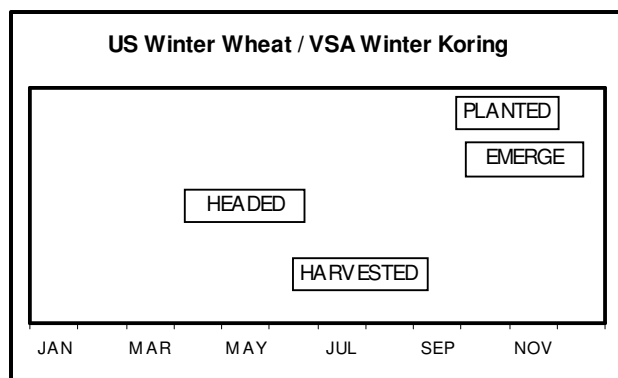
10. WEATHER - INTERNATIONAL (c)

USA:

Mostly favourable conditions in the eastern Midwest and northern Delta for wheat. Wet weather will favour soil moisture conditions for the wheat crops in the southern Plains.

VSA:

Meestal gunstige toestande in die oostelike Midde-Weste en noordelike Delta vir koring. Nat weer sal grondvog bevoordeel vir die koringgewasse in die suidelike Vlaktes.



Argentina:

Soil moisture is adequate for the planting of maize in central Argentina. Favourable conditions in central Argentina for the planting of soybeans. Favourable conditions for the wheat and sunflower crops in central Argentina.

Argentinië:

Grondvog is voldoende vir die aanplanting van mielies in sentraal Argentinië. Gunstige toestande in sentraal Argentinië vir die aanplanting van sojabone. Gunstige toestande vir die koring- en sonneblomgewasse in sentraal Argentinië.

Australia:

Recent wet weather in central and northern New South Wales as well as in southern Queensland is unfavourable for the winter wheat crops. Dry weather in the wheat areas of western and south-eastern Australia will improve conditions for the crops.

Australië:

Onlangse nat weer in sentraal en noordelike Nieu Suid Wallis asook in suidelike Queensland is ongunstig vir die winterkoringoes. Droë weer in die koring areas van westelike en suid-oostelike Australië sal toestande verbeter vir die gewasse.

Europe:

Dry weather is favourable for the planting of winter canola in western and southern France as well as in England. Dry weather in the eastern Ukraine and southern Russia will benefit the harvesting efforts of sunflower. Dry weather will favour the harvesting of maize in France and Italy.

Europa:

Droë weer is gunstig vir die aanplanting van wintercanola in westelike en suidelike Frankryk asook in Engeland. Droë weer in die oostelike Oekraïne en suidelike Rusland sal die insameling pogings van sonneblom bevoordeel. Droë weer sal die insameling van mielies bevoordeel in Frankryk en Italië.

Asia:

Rain will favour the developing winter wheat crops in the Northern China Plains. Dry weather in central China will favour the harvesting of maize.

Asië:

Reën sal die ontwikkelende winterkoringoes bevoordeel in die Noordelike Chinese Vlaktes. Droë weer in sentraal China sal die insameling van mielies bevoordeel.

RSA GRAIN & OILSEED POSITION / RSA GRAAN & OLIESAAD POSISIE

		White Maize / Witmielies	Yellow Maize / Geelmielies	Total Maize / Totaal Mielies	Barley / Gars	Oats / hawer	Wheat / Koring
From:		2011/05	2011/05	2011/05			
Until:		2011/10	2011/10	2011/10	2011/10	2011/10	2011/10
		'000t	'000t	'000t	'000t	'000t	'000t
Opening stock / beginvoorraad		1609	727	2336	88.9	13.7	478
Deliveries / Lewerings	(a)	5743	3721	9464	114.1	6.3	96
Imports / Invoere		16	0	16	10.5	0.6	234
Utilisation / Aanwending	(b)	2966	1952	4918	23.2	4.1	260
Exports / Uitvoere		1091	686	1777	0.1	0.1	13
Sundries / Diverse	(c)	21	-1	20	-0.4	-0.2	2
Unutilised stock/ Onaangewende voorraad		3290	1811	5101	190.6	16.6	533

		Sorghum	Canola	Groundnuts / Grondbone	Soybeans / Sojabone	Sunflower / Sonneblom
From:		2011/04		2011/03	2011/01	2011/01
Until:		2011/10	2011/10	2011/10	2011/10	2011/10
		'000t	'000t	'000t	'000t	'000t
Opening stock / beginvoorraad		58.1	4.4	28.2	102.7	47.6
Deliveries / Lewerings	(a)	148.5	42.1	57.3	676.1	858.6
Imports / Invoere		0	0	8.4	0.2	6.9
Utilisation / Aanwending	(b)	125.6	4.8	42.4	368.9	529.9
Exports / Uitvoere		16.9	0	14.6	41.4	0.0
Sundries / Diverse	(c)	0.3	0.1	1.2	0.9	1.5
Unutilised stock/ Onaangewende voorraad		63.8	41.6	35.7	367.8	381.7

Notes:

- (a) Deliveries directly from farms. / Lewerings direk vanaf plase.
 (b) Includes withdrawn by farmers, end-consumers and seed (d). / Ingesluit onttrekking deur produsente, eindverbruikers en saad vir plantdoeleindes (d).
 (c) Includes surplus and shortages. / Ingesluit surplusse en tekorte.
 (d) Seed: No seed information for maize and sorghum. / Saad: Geen saad inligting vir mielies en sorghum nie.

AREA PLANTED & FOURTH PRODUCTION FORECAST - WINTER CEREALS (CEC)
OPPERVLAK- & VIERDE PRODUKSIESKATTING - WINTERGRANE (CEC)
2011 Season/Seisoen (2011/11/24)

CROP / GEWAS	Area Planted / Oppervlakte Beplant 2011 (Ha)	4rd Forecast / 4de Skatting 2011 (Tons)	Area Planted / Oppervlakte Beplant 2010 (Ha)	Final Crop / Finale Oes 2010 (Ton)
Wheat / Koring	604 700	1 808 430	558 100	1 430 000
Malting Barley / Moutgars	80 150	275 000	82 670	194 000
Canola	43 510	59 490	34 820	36 900

Sources/Bronne:

(a)=Safex; (b)=International Grains Council; (c)=I-Net Bridge & South African Weather Service; (d)=Viterria Ltd; (e)=CBOT; (f)=Oil World; (g)=Ice;
 (h)=Georgalos Peanut World; (i)= SAGIS & Crop Estimates Committee.

Anna Enslin

General Manager / Hoofbestuurder

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