South African Grain Information Service
Suid-Afrikaanse Graan Inligtingsdiens
Association incorporated under section 21 / Vereniging ingelyf kragtens artikel 21 (Reg No 97/19186/08)

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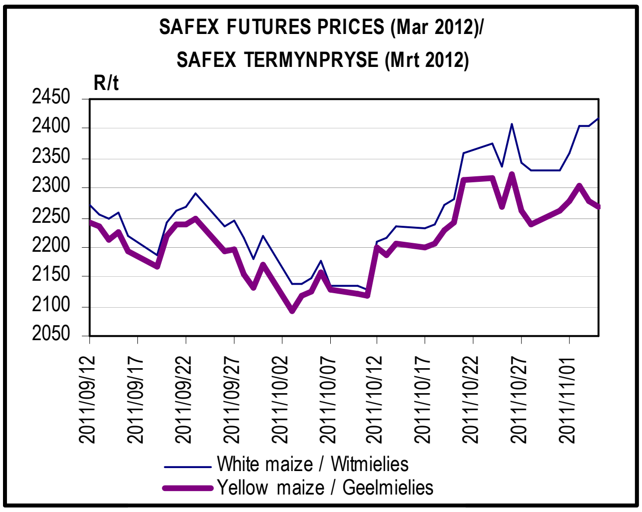
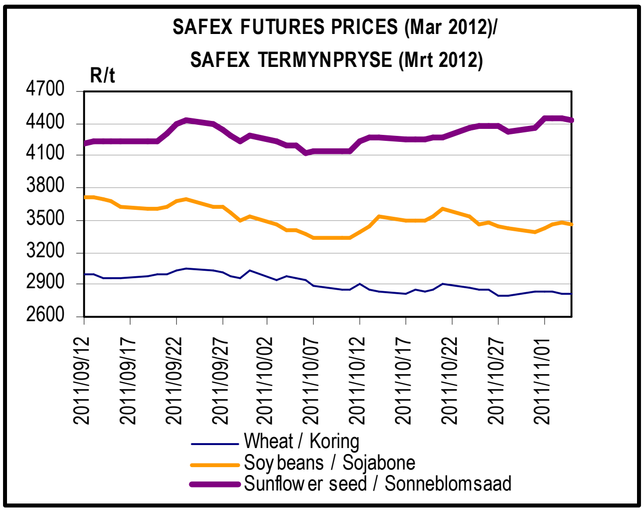
SWB44-1111 **2011/11/08**

SAGIS WEEKLY BULLETIN / SAGIS WEEKLIKSE BULLETIN

1. DOMESTIC PRICES PER SAFEX (R/t) *(a)* / 1. PLAASLIKE PRYSE VOLGENS SAFEX (R/t) *(a)*

Commodity	Futures prices/Termynpryse (2011/11/04)					Kommoditeit
	2011/11	2012/03	2012/05	2012/07	2012/09	
White maize	R2453.00/t	R2417.00/t	R2220.00/t	R1931.00/t	R1955.00/t	Witmielies
Yellow maize	R2343.00/t	R2269.00/t	R2045.00/t	R1918.00/t	N/a	Geelmielies
Wheat	R2793.00/t	R2814.00/t	R2859.00/t	R2907.00/t	N/a	Koring
Sunflower	R4310.00/t	R4430.00/t	R4360.00/t	R4410.00/t	N/a	Sonneblom
Soybeans	R3410.00/t	R3465.00/t	R3450.00/t	R3522.00/t	N/a	Sojabone
Sorghum	N/a	R2100.00/t	N/a	N/a	N/a	Sorghum





2. IMPORT TARIFF ON MAIZE (*b*) / 2. INVOERTARIEF OP MIELIES (*b*)

Derived US No2Y Yellow Maize fob (Gulf) *(b)*	2011/10/31	2011/11/01	2011/11/02	2011/11/03	2011/11/04	Afgeleide VSA No2Y Geelmielies vab (Golf) *(b)*
RSA Initial Reference Price			**$110.00**			**RSA Oorspronklike Verwysingsprys**
Base price ($/t)	117.65	117.65	117.65	117.65	117.65	Basisprys ($/t)
Daily price ($/t) (IGC)	281.60	284.60	282.60	285.60	287.60	Daaglikse prys ($/t) (IGC)
Average of 21 days ($/t)	277.08	278.22	279.31	280.22	281.17	Gemiddeld van 21 dae ($/t)
Deviation from base price ($/t)	-159.43	-160.57	-161.66	-162.57	-163.52	Afwyking van basisprys ($/t)
Duty on maize ($/t)	-167.08	-168.22	-169.31	-170.22	-171.17	Reg op mielies ($/t)
Duty on maize (R/t)	-1328.97	-1337.24	-1343.23	-1349.11	-1355.90	Reg op mielies (R/t)
R/$ Exchange rate (average of 21 days)	7.9541	7.9493	7.9336	7.9257	7.9213	R/$ Wisselkoers (gemiddeld van 21 dae)
Tariff Gazetted 2006/12/08			**R0.00/t**			**Tarief gepubliseer**

Formula according to ITAC
(International Trade Administration Commission of South Africa)

Formule volgens ITAC
(International Trade Administration Commission of South Africa)

3. IMPORT TARIFF ON WHEAT (*b*) / 3. INVOERTARIEF OP KORING (*b*)

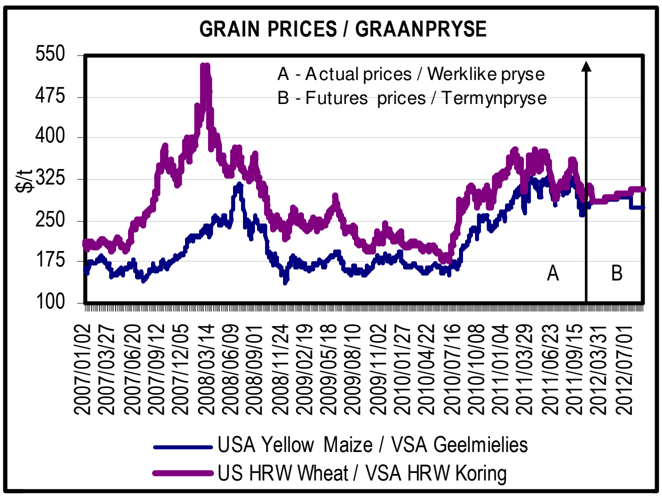
US No2 HRW fob (Gulf)	2011/10/04	2011/10/11	2011/10/18	2011/10/25	2011/11/01	**VSA No2 HRW vab (Golf)**
RSA Initial Reference Price			**$215.00**			**RSA Oorspronklike Verwysingsprys**
Base price ($/t)	218.33	218.33	218.33	218.33	218.33	Basisprys ($/t)
Weekly price ($/t) (IGC)	289.00	305.00	300.00	312.00	306.00	Weeklikse prys ($/t) (IGC)
3 Weeks moving average ($/t)	306.67	302.33	298.00	305.67	306.00	3 Weke skuiwende gemiddeld ($/t)
Number of weeks that the deviation is more than $10						Aantal weke wat die afwyking meer as $10 is
Deviation from base price ($/t)	-88.34	-84.00	-79.67	-87.34	-87.67	Afwyking van basisprys ($/t)
Duty on wheat ($/t)	-91.67	-87.33	-83.00	-90.37	-91.00	Reg op koring ($/t)
Duty on wheat (R/t)	-761.01	-690.91	-666.87	-716.03	-736.88	Reg op koring (R/t)
R/$ Exchange rate	8.3016	7.9115	8.0346	7.8971	8.0976	R/$ Wisselkoers
Tariff Gazetted 2010/08/27			**0.00**			**Tarief gepubliseer 2010/08/27**

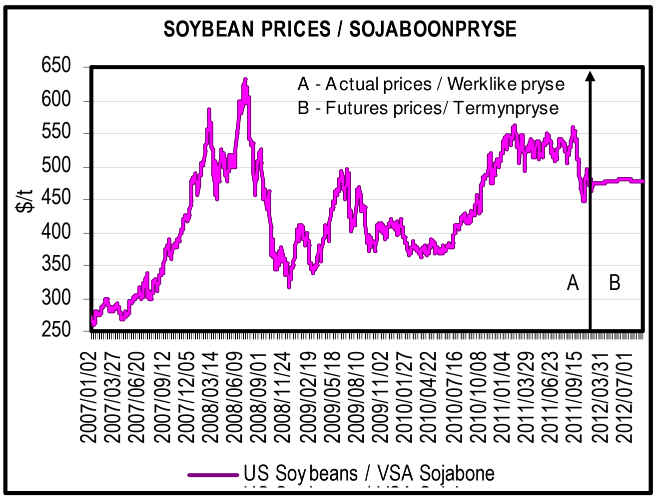
Formula according to ITAC
(International Trade Administration Commission of South Africa)

Formule volgens ITAC
(International Trade Administration Commission of South Africa)

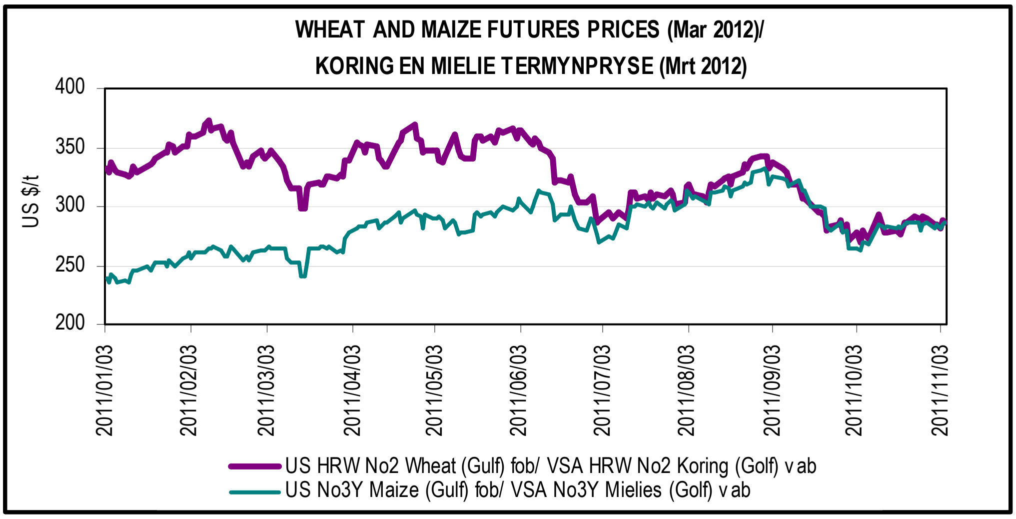
4. PRICES – INTERNATIONAL (US$/t) / 4. PRYSE - INTERNASIONAAL (VSA$/t)

FOB (US$/t)		**Export Quotations/ Uitvoerkwotasie *(b)(d)(g)***				**VAB (VSA$/t)**
		2011/11/04	2011/10/28	2011/10/21	2011/10/14	
US No 2 HRW Wheat (Gulf)	(b)	308.00	313.00	308.00	299.00	VSA No 2 HRW Koring (Golf)
US DNS Wheat 14% PNW	(b)	395.00	392.00	395.00	400.00	VSA DNS Koring 14% PNW
Argentine Wheat (Up River)	(b)	245.00	245.00	255.00	265.00	Argentynse Koring (Up River)
Canadian Wheat 13.5 (St Law)	(b)	412.00	415.00	416.00	419.00	Kanadese Koring 13.5 (St Law)
EC (France) Wheat (grade 1)	(b)	268.00	270.00	266.00	268.00	EU (Frankryk) Koring (graad 1)
EC (Germany) B Quality Wheat	(b)	273.00	276.00	272.00	277.00	EU (Duitsland) B Kwaliteit Koring
US No3Y Maize (Gulf)	(b)	286.00	283.00	282.00	280.00	VSA No3Y Mielies (Golf)
Argentine Maize (Up River)	(b)	282.00	281.00	285.00	281.00	Argentynse Mielies (Up River)
US Sorghum (Gulf)	(b)	298.00	293.00	287.00	283.00	VSA Sorghum (Golf)
Argentine Sorghum (Up River)	(b)	N/a	N/a	N/a	201.00	Argentynse Sorghum (Up River
US Soybeans (Gulf)	(b)	470.00	472.00	475.00	495.00	VSA Sojabone (Gulf)
Argentine Soybeans (Up River)	(b)	475.00	478.00	473.00	496.00	Argentynse Sojabone (Up River)
Australian Malting Barley (Schooner Malt)	(d)	226.00	233.00	238.00	246.00	Australiese Moutgars (Schooner Mout)
Canadian Canola	(g)	521.00	533.00	526.00	530.00	Kanadese Canola





Futures prices (fob) / Termynpryse (vab) *(e)* (2011/11/04)							
Commodity	2012/03	2012/05	2012/07	2012/09	2012/12	2013/03	Kommoditeit
US No3 Yellow maize	285.89	288.65	290.62	273.06	264.79	268.96	VSA No3 Geelmielies
US No2 HRW wheat	286.38	293.80	299.83	308.64	315.48	321.65	VSA No2 HRW koring
US Soybeans	473.99	477.37	480.39	476.20	N/a	479.51	VSA Sojabone

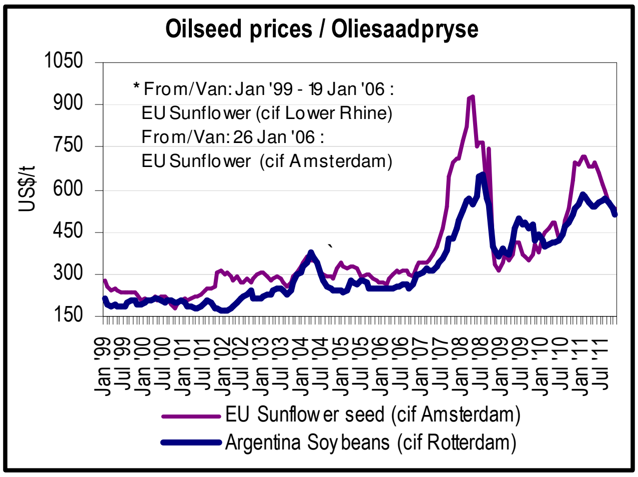


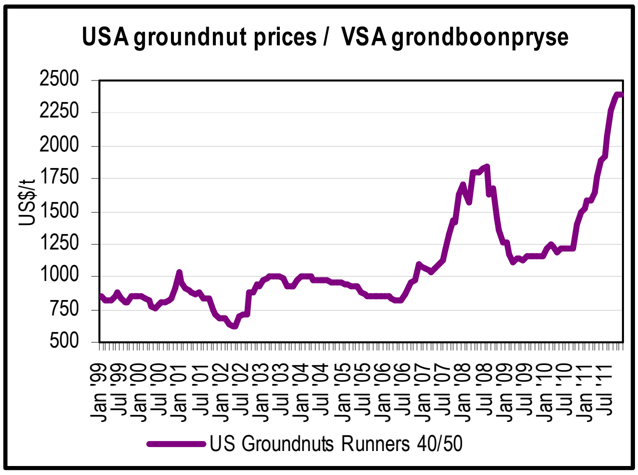
5. LOWEST REPRESENTATIVE ASKING PRICES (US$/t) *(f)* *(Prices of previous week)*

5. LAAGSTE VERTEENWOORDIGENDE PRYSE GEVRA *(Pryse van vorige week)* (VSA$/t) *(f)*

US$/t	2011/11/03	2011/10/27	Change/ Verandering	VSA$/t
Soybeans, Brazil, c.i.f. Rotterdam	518	516	0.4%	Sojabone, Brasilië, k.a.v. Rotterdam
Soybeans, Argentina, c.i.f. Rotterdam	512	530	-3.4%	Sojabone, Argentinië, k.a.v. Rotterdam
Groundnuts, US Runners 40/50 *	2400	2400	0.0%	Grondbone, VSA Runners 40/50 *
Groundnut-oil, c.i.f. Rotterdam	N/a	N/a	N/a	Grondboon-olie, k.a.v. Rotterdam
Sunflower seed, EU c.i.f. Amsterdam	533	540	-1.3%	Sonneblomsaad, EU k.a.v. Amsterdam
Sunflower-oil, EU (fob) N.W. Europe	1245	1240	0.4%	Sonneblom-olie, EU (vab) N.W. Eur.
Rapeseed, Europe, 00, c.i.f. Hamburg	616	622	-1.0%	Raapsaad, Europa, 00, k.a.v. Hamburg

** Shelled, c.i.f. Rotterdam* / **Uitgedop, k.a.v. Rotterdam*





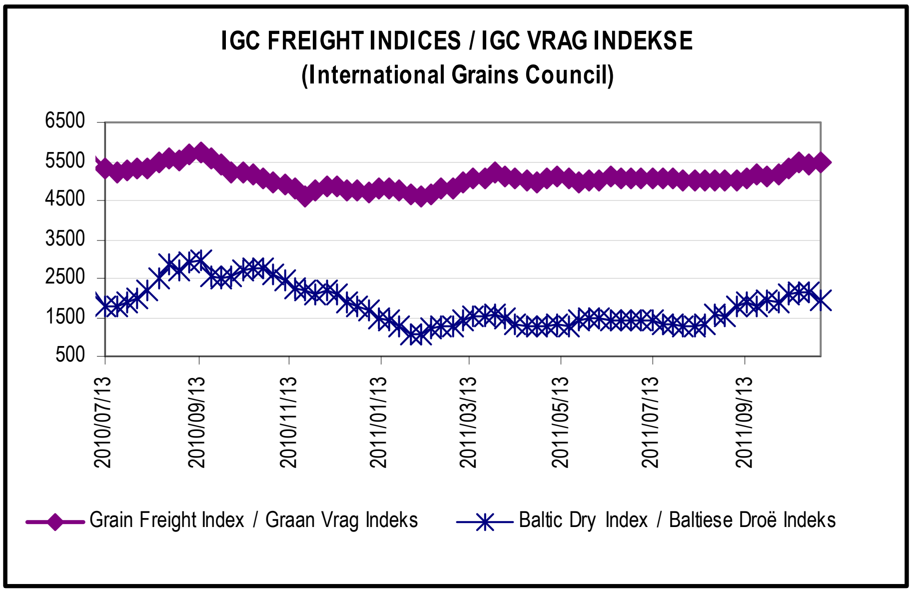
6. IGC FREIGHT INDICES *(b)*

6. IGC VRAG INDEKSE *(b)*

IGC FREIGHT INDICES / IGC VRAG INDEKSE							
	2011/09/27	2011/10/04	2011/10/11	2011/10/18	2011/10/25	2011/11/01	
Grain Freight Index*	5139	5169	5295	5451	5442	5451	Graan Vrag Indeks*
Baltic Dry Index	1927	1885	2106	2136	2161	1912	Baltiese Droë Indeks

** IGC Grain Freight Index represents 15 major grain routes, including five from the United States of America, and two each from other main exporting nations (including Argentina, Black Sea, Europe and Canada); with base an average of the four weeks ending 11 May 2005 = 6000.*
The updated indices will be available on Thursdays on SAGIS' website.

** IGC Graan Vrag Indeks verteenwoordig 15 hoof graanroetes, insluitende vyf vanaf die Verenigde State van Amerika, en twee elk van ander hoof uitvoernasies (insluitende Argentinië, Swart See, Europa en Kanada); met basis 'n gemiddeld van die vier weke geëindig 11 Mei 2005 = 6000.*
Die opgedateerde indekse sal Donderdae op SAGIS se webwerf beskikbaar wees.

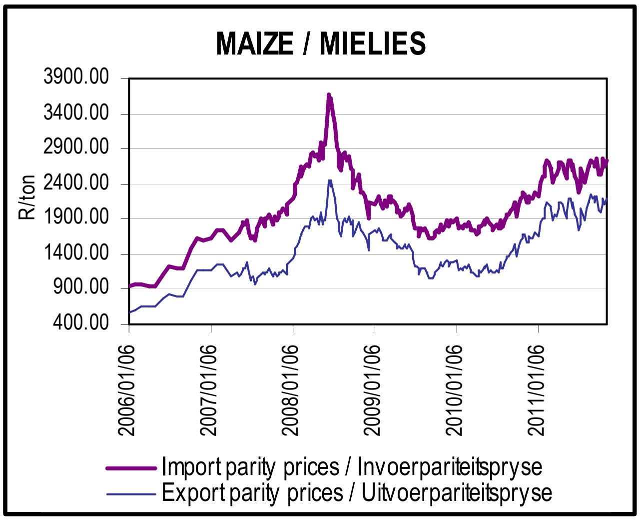


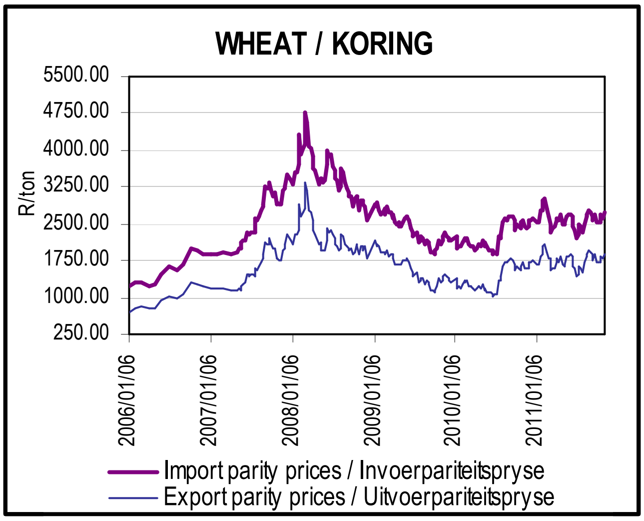
7. INDICATIVE EXPORT PARITY PRICES

7. AANDUIDENDE UITVOERPARITEITSPRYSE

This is **only an example** of how an export parity price can be calculated - it can vary according to need	US No3Y Maize/ Mielies Gulf/Golf Mar-12	US HRW Wheat/Koring Gulf/Golf Mar-12	Argentine Raw Runner 40/50 Groundnuts/ Grondbone Dec-11	Hierdie is **slegs 'n voorbeeld** van hoe 'n uitvoerpariteitsprys bereken kan word - dit kan varieer volgens behoefte
FOB Gulf value ($/t)	285.89	286.38	2129.00	VAB Golfwaarde ($/t)
Difference in quality and locality of SA [1] Maize: Plus US$10 ($/t) Wheat: Less 10% of fob value Groundnuts: Less 3,5% of fob value	$10.00	90%	96,5%	Kwaliteits- en liggingsverskil van SA [1] Mielies: Plus VSA$10 ($/t) Koring: Min 10% van vab waarde Grondbone: Min 3,5% van vab waarde
SA fob price ($/t)	295.89	257.74	2054.49	SA vab prys ($/t)
Exchange rate (1$=): (2011/11/04) (2011/11/07)	7.8843	7.8843	7.9827	Wisselkoers (1$=)
FOB Gulf value (R/t)	2332.89	2032.10	16400.38	VAB Golfwaarde (R/t)
Marketing costs:				**Bemarkings koste:**
Financing (Prime rate 9.0% - 30 days) (R/t)	17.26	15.03	121.32	Finansieringskoste (Primakoers 9.0% - 30 dae) (R/t)
Railage: Randfontein – Durban harbour [2]	320.00	320.00	N/a	Spoorvrag: Randfontein – Durbanhawe [2]
Loading costs: (R/t) [3] Durban Harbour (Mainly spout method)	122.13	132.17	404.89	Oplaaikoste: (R/t) [3] Durbanhawe (Hoofsaaklik tregter metode)
EXPORT REALISATION (R/t): **Durban Harbour**	**1873.50**	**1564.90**	**15874.17** [4]	**UITVOER REALISASIE (R/t):** **Durbanhawe**

Difference in quality and locality of SA: *(As requested by the industry)*	**1**	*Kwaliteits- en liggingsverskil van SA:* *(Soos deur die bedryf versoek)*
Railage costs: *Average of costs voluntary provided by local traders, who are involved with imports/exports of whole grain/oilseeds. Railage/road transport tariffs to Cape Town and for groundnuts are unknown.*	**2**	*Spoorvrag koste:* *Gemiddeld van koste vrywillig verskaf deur plaaslike handelaars, betrokke by invoere/uitvoere van heelgraan/-oliesade is. Spoorvrag/padvervoertariewe na Kaapstad en vir grondbone is onbekend.*
Included: Cargo dues, handling, wharf supervision, agency/documentation, logistics & surveys (inspection of cargo). *Excluded: Ship agent fees, health & PPECB inspections, storage facility & transport costs to storage facility, VAT & duties.*	**3**	*Ingesluit: Kaaigelde, hantering, kaaitoesig, agente/dokumentasie, logistiek & opnames (inspeksie van skeepsvrag)* *Uitgesluit: Skeepsagentskaps-, inspeksie-, opbergings- en vervoerkoste na opbergingsfasiliteit, BTW & invoerbelasting.*
Railage excluded	**4**	*Spoorvrag uitgesluit*





8. INDICATIVE IMPORT PARITY PRICES — 2011/11/04 — 8. AANDUIDENDE INVOERPARITEITS PRYSE

This is only an example of how import parity prices can be calculated - it will vary according to need and negotiations	Note	USA/VSA HRW No2: Wheat Gulf / Koring Golf	USA/VSA No 3Y: Maize Gulf / Mielies Golf	ARG Up River: Maize / Mielies	USA/VSA Soybeans / Sojabone	ARG Up River: Soybeans / Sojabone	EU Sunflower / sonneblom	USA/VSA Milo Sorghum : Gulf / Golf	CAN/KAN Canola St Lawrence	AUS Malting barley / moutgars	Hierdie is slegs 'n voorbeeld van hoe invoerpariteitspryse bereken kan word - dit sal varieer volgens behoefte en onderhandelinge
Futures:		2012/03	2012/03	2011/11	2012/03	2011/11	2011/12	2011/11	2012/01	2011/11	Termyn:
		$/t	$/t	$/t	$/t	$/t	$/t	$/t	$/t	$/t	
FOB value $/t	a	286.38	285.89	282.00	473.99	475.00	533.00	298.00	521.00	226.00	VAB waarde $/t
Freight (20' - 30' ton)	b	47.00	47.00	37.00	47.00	37.00	38.00	47.00	47.00	36.00	Skeepsvrag (20' - 30' ton)
Insurance (0.3% of FOB)		0.86	0.86	0.85	1.42	1.43	1.60	0.89	1.56	0.68	Assuransie (0.3% van VAB)
Cost, insurance & freight (CIF) $/t		334.24	333.75	319.85	522.41	513.43	572.60	345.89	569.56	262.68	Koste, assuransie & vrag (KAV) $/t
Converted to R/t:		R/t	R/t	R/t	R/t	R/t	R/t	R/t	R/t	R/t	*Omgeskakel na R/t:*
Exchange R/$	c	7.8843	7.8843	7.8843	7.8843	7.8843	7.8843	7.8843	7.8843	7.8843	Wisselkoers R/$
Cost, insurance & freight (CIF) R/t		2635.25	2631.39	2521.79	4118.84	4048.04	4514.55	2727.10	4490.58	2071.05	Koste, assuransie & vrag (KAV) R/t
Financing	d	19.49	19.47	18.65	30.47	29.94	33.40	20.17	33.22	15.32	Finansiering
Cost, insurance, freight & financing R/t		2654.74	2650.86	2540.44	4149.31	4077.98	4547.95	2747.27	4523.80	2086.37	Koste, assuransie, vrag & finansiering R/t
Discharging:	e										Aflaai:
- Cape town		95.32	95.32	95.32	N/a	N/a	N/a	N/a	N/a	121.77	- Kaapstad
- Durban		131.17	131.17	131.17	137.62	137.62	210.62	137.62	137.62	137.62	- Durban
Import tariff	f	0.00	0.00	0.00	298.97	299.60	395.02	70.49	410.77	0.00	Invoertarief
FOR at:											VOS te:
- Cape Town		2750.06	2746.18	2635.76	N/a	N/a	N/a	N/a	N/a	2208.14	- Kaapstad
- Durban		2785.91	2782.03	2671.61	4585.90	4515.20	5153.59	2955.38	5072.19	2223.99	- Durban
Railage (Durban - Randfontein)	g	320.00	320.00	320.00	320.00	320.00	320.00	320.00	320.00	320.00	Spoorvrag: Durban - Randfontein
DELIVERED - Durban to Randfontein R/t		3105.91	3102.03	2991.61	4905.90	4835.20	5473.59	3275.38	5392.19	2543.99	GELEWER: Durban na Randfontein R/t

Notes

a INTERNATIONAL PRICES (US$/t) ON: 2011/11/04

	US$/t	Source	Term
Wheat: USA HRW Gulf	286.38	CBOT	2012/03
Maize: USA No3 Gulf	285.89	CBOT	2012/03
Maize: Argentina Up River	282.00	IGC	2011/11
Soybeans: USA	473.99	CBOT	2012/03
Soybeans: Argentina Up River	475.00	IGC	2011/11
Sunflower: EU cif Amsterdam (Price of previous week)	533.00	OIL WORLD	2011/12
Sorghum: USA Milo	298.00	IGC	2011/11
Canola: Canadian St Lawrence	521.00	ICE	2012/01
Malting barley: Australian	226.00	Viterra	2011/11

b FREIGHT RATES: Source IGC on 2011/11/01

	US$/t	
USA Gulf	47.00	
EEC Bordeaux	38.00	
Australia	35.00	(+$1 for barley)
Argentina, Up River	37.00	
Canada North Pacific	67.00	
Canada St. Lawrence	47.00	

c EXCHANGE RATE: Source SARB on 2011/11/04

d FINANCING : Calculated on 30 000t @ CIF price @ prime rate for 30 days.
Source SARB: 9.00% on 2010/11/19

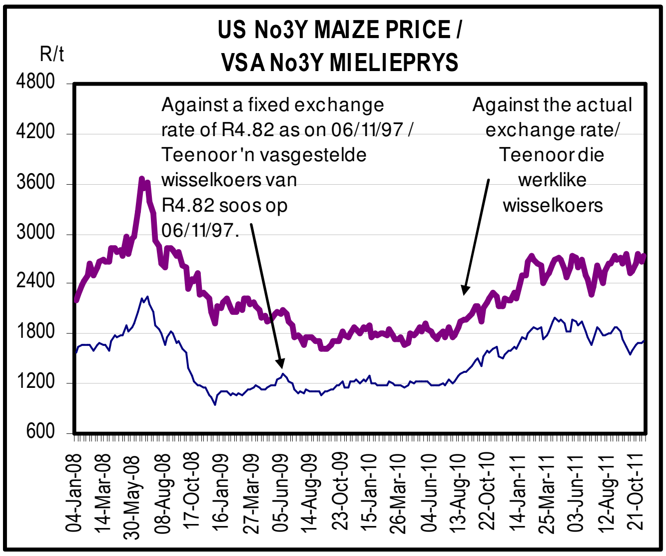
e DISCHARGE COST R/t (iii): Cape Town (i) Durban(ii)
(i) = Mainly shore cranes fitted with stevedore grabs via hoppers into road/rail trucks.
(ii) = Mainly suction into silos method
(iii) Includes: Cargo dues, handling, wharf supervision, agency/documentation, logistics & surveys(inspection of cargo).
Excludes: Health inspections, ship agent fees, strip testing fees for GMO, storage costs, VAT & duties.

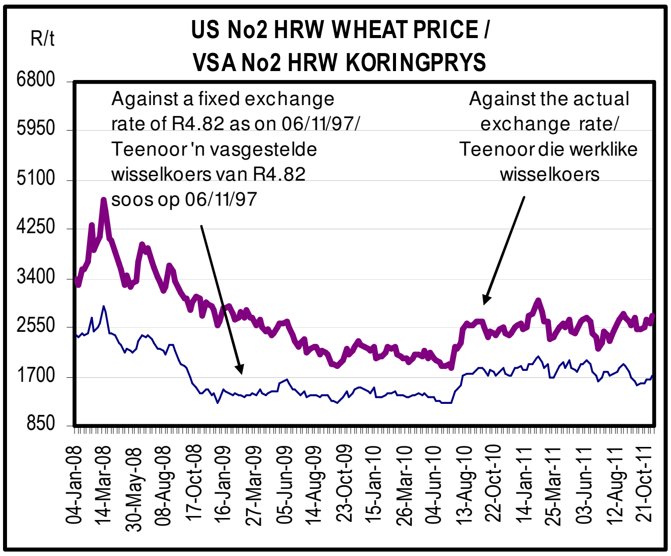
f IMPORT TARIFF

Canola	10%	Fixed on FOB
Wheat	R 0.00	Free/Vry
Barley	R 0.00	Free/Vry
Maize	R 0.00	Free/Vry
Soybeans	8%	Fixed on FOB
Sorghum	3%	Fixed on FOB
Sunflower	9.40%	Fixed on FOB

g Average railage submitted voluntarily by local traders involved with imports & exports (CT unknown).

8. INDICATIVE IMPORT PARITY PRICES (Continue) / 8. AANDUIDENDE INVOERPARITEITSPRYSE (Vervolg)





INDICATIVE IMPORT PARITY PRICE: GROUNDNUTS / AANDUIDENDE INVOERPARITEITSPRYSE: GRONDBONE

(h)

Groundnuts		Argentine Raw Runner 40/50	Grondbone
This is a guideline to calculate a groundnut import parity price per SA Groundnut Forum.			Hierdie is 'n riglyn om 'n invoerpariteitsprys vir grondbone te bereken per SA Grondboon Forum.
Futures:		2011/12	Termyn:
	Note:	**$/t**	
FOB value	a	2129.00	VAB waarde
Freight rate	b	101.00	Skeepsvrag
Insurance (0.3% of FOB)		6.39	Assuransie (0.3% van VAB)
Cost, insurance and freight		2236.39	Koste, assuransie en vrag
Converted to:	c	**R/t**	*Omgeskakel na:*
Cost, insurance and freight		17852.43	Koste, assuransie en vrag
Financing cost (Prime rate for 30 days)	d	132.06	Finansieringskoste (Prima vir 30 dae)
Cost, insurance, freight and financing		17984.49	Koste, assuransie, vrag en finansiering
Discharge cost- Durban	e	491.43	Aflaaikoste - Durban
Import tariff	f	1699.52	Invoer tarief
FOR Durban		20175.44	VOS Durban

	Notes:		Notas:	
a	Argentine Runners (FOB) general price and not an actual contract price.		Argentynse "Runners" VAB algemene prys aanbieding en nie 'n werklike gekontrakteerde prys.	a
	- Source: Georgalos Peanut World on:	2011/11/07	Bron: Georgalos Peanut World op -	
	- Indicative import parity price on shelled & assorted 40/50 Argentine choice grade peanuts.		Aanduidende Invoerpariteitsprys van uitgedopte & gesorteerde- 40/50 Argentynse keurgraad grondbone.	
b	Freight: Argentine to RSA, based on 6 metre container or a net of 18 tons. Source: Average of rates voluntarily provided by local traders.		Vraggeld: Argentinië na SA, gebaseer op 6 meter houers of netto van 18 ton. Bron: Gemiddeld van tariewe soos vrywillig verskaf deur plaaslike handelaars.	b
c	R/$ Exchange rate:	7.9827	R/$ wisselkoers:	c
	- As on:	2011/11/07	Soos op -	
d	Prime interest rate:	9.00%	Prima rente koers:	d
e	Discharge costs:		Aflaaikoste:	e
	- Includes: Cargo dues, handling, import service-, release-, disburement fees, container terminal order, documentation & transport to storage facility.		- Ingesluit: Kaaigelde, hantering, invoerdiens-, vrystellings-, uitbetalingsfooi, terminaalhouer bevel, dokumentasie & vervoer na bergingsfasiliteit.	
	- Excludes: Facility-, bond admin-, finance fees, Port Health release, inspection, storage, customs, agency & customs VAT & duties.		- Uitgesluit: Fasiliteits-, skuldbrief administrasie-, finansieringsfooi, hawe gesondheidsvrystelling, inspeksie, berging, doeaneregte, agent, doeane BTW & invoerbelasting.	
f	Import tariff: From 21 October 2003, on FOB:	10%	Invoertarief: Vanaf 21 Oktober 2003, op VAB:	f
*	As the freight rates received vary, the estimated figure was used for this calculation.		Aangesien die vraggeld wat ontvang is wissel, is die gemiddeld gebruik vir die berekening.	*

9. WEATHER - RSA *(c)*

According to the South African Weather Service veldfires are expected in parts of the Eastern Cape, Free State, Northern Cape and Western Cape. Humid conditions are also expected over parts of the North-West, Mpumalanga and KwaZulu-Natal. Dry and hot weather in the maize regions of RSA may delay the planting thereof.

9. WEER – RSA *(c)*

Volgens die Suid-Afrikaanse Weerdiens word veldvure verwag in dele van die Oos-Kaap, Vrystaat, Noord-Kaap en Wes-Kaap. Bedompige toestande word ook verwag oor dele van die Noordwes, Mpumalanga en KwaZulu-Natal. Droë en warm weer in die mielie gebiede van RSA kan die aanplanting daarvan vertraag.

10. WEATHER - INTERNATIONAL *(c)*

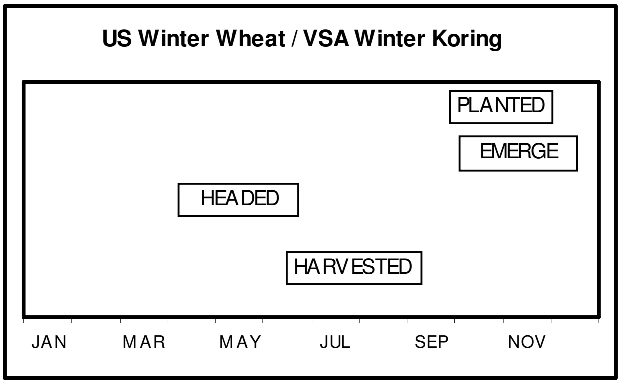
10. WEER – INTERNASIONAAL *(c)*

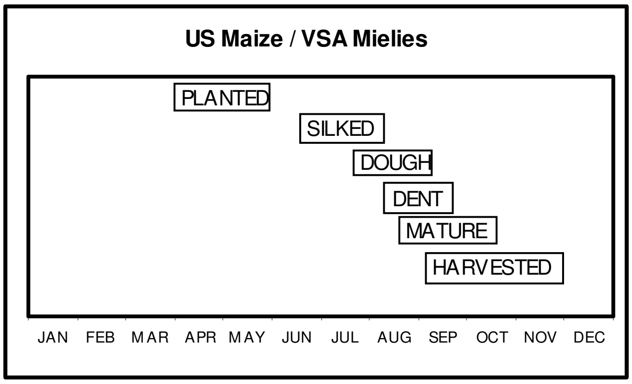
USA:

Wet conditions in the southern Plains will replenish soil moisture and improve conditions for the wheat crops. Favourable conditions in the eastern Midwest and northern Delta for the wheat crops.

VSA:

Nat toestande in die suidelike Vlaktes sal grondvog hernu en toestande verbeter vir die koringoes. Gunstige toestande in die oostelike Midde-Weste en noordelike Delta vir die koringgewasse.





Argentina:

Rain is favourable for wheat in central Argentina. Favourable soil moisture in central Argentina for the planting of maize, sunflower and soybeans.

Argentinië:

Reën is gunstig vir koring in sentraal Argentinë. Gunstige grondvog in sentraal Argentinë vir die aanplanting van mielies, sonneblom en sojabone.

Australia:

Dry weather in Queensland and New South Wales will favour the harvesting of wheat. Wet weather in western Australia is unfavourable for the maturing wheat crops. Dry and warm weather in eastern Australia may be unfavourable for the sorghum crops.

Australië:

Droë weer in Queensland en Nieu Suid Wallis sal die insameling van koring bevoordeel. Nat weer in westelike Australië is ongunstig vir die rypwordende koring gewasse. Droë en warm weer in oostelike Australië kan ongunstig wees vir die sorghum gewasse.

Europe:

While rain in western Europe may delay the planting of winter canola, dry weather in eastern Europe is favourable for the planting thereof. Rain will favour winter barley in western Europe. Dry weather in the eastern Ukraine and southern Russia will favour the harvesting of sunflower. Cold weather in the eastern wheat areas of Europe may be unfavourable for the crops. Rain is unfavourable for the harvesting of maize in western and southern France, as well as in northern Italy.

Europa:

Terwyl reën in westelike Europa die aanplanting van wintercanola kan vertraag, is droë weer in oostelike Europa gunstig vir die aanplanting daarvan. Reën sal wintergars bevoordeel in westelike Europa. Droë weer in die oostelike Oekraine en suidelike Rusland sal die insameling van sonneblom bevoordeel. Koue weer in die oostelike koring areas van Europa kan ongunstig wees vir die gewasse. Reën is ongunstig vir die insameling van mielies in westelike en suidelike Frankryk, asook in noordelike Italië.

Asia:

Mostly favourable conditions in the major soybean areas of north-eastern China for the harvesting thereof. Wet conditions in the Northern China Plains may delay the planting of winter wheat. Wet weather may delay the harvesting of maize in central China.

Asië:

Meestal gunstige toestande in die belangrike sojaboon areas van noord-oostelike China vir die insameling daarvan. Nat toestande in die Noordelike Chinese Vlaktes kan die aanplanting van winterkoring vertraag. Nat weer kan die insameling van mielies vertraag in sentraal China.

Sources/Bronne:

(a)=Safex; (b)=International Grains Council; (c)=I-Net Bridge & South African Weather Service; (d)=Viterra Ltd; (e)=CBOT; (f)=Oil World; (g)=Ice; (h)=Georgalos Peanut World.

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