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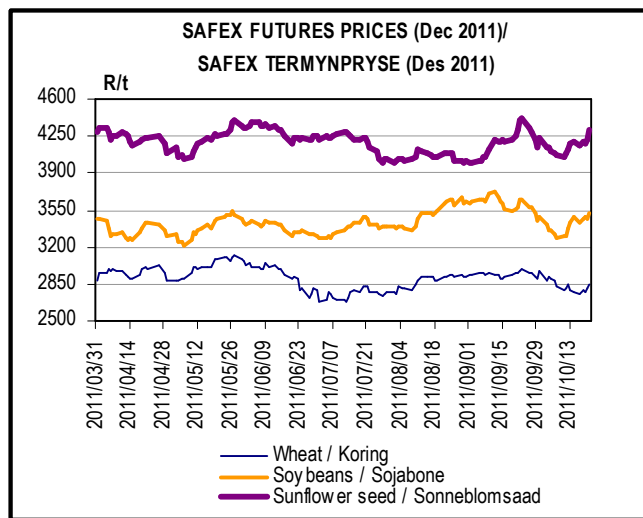
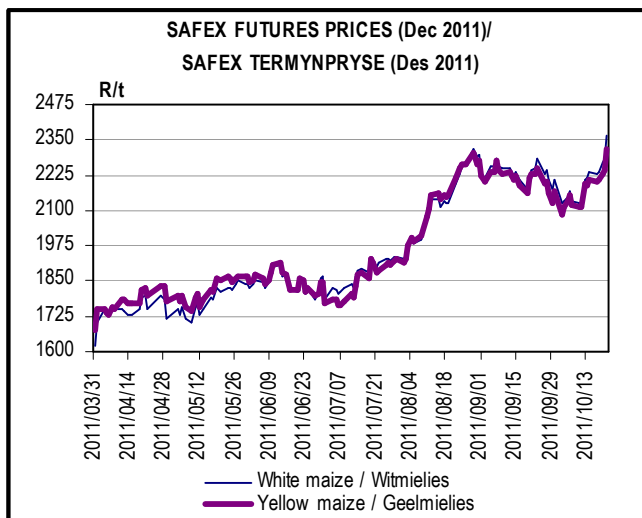
2011/10/25

SAGIS WEEKLY BULLETIN / SAGIS WEEKLIKSE BULLETIN

1. DOMESTIC PRICES PER SAFEX (R/t) (a)

Commodity	Futures prices/Termynpryse (2011/10/21)					Kommoditeit
	2011/11	2011/12	2012/03	2012/05	2012/07	
White maize	R2360.00/t	R2364.00/t	R2360.00/t	R2100.00/t	R1911.00/t	Witmielies
Yellow maize	R2300.00/t	R2318.00/t	R2313.00/t	R2008.00/t	R1920.00/t	Geelmielies
Wheat	N/a	R2846.00/t	R2903.00/t	R2910.00/t	R2910.00/t	Koring
Sunflower	R4280.00/t	R4305.00/t	R4265.00/t	R4310.00/t	R4352.00/t	Sonneblom
Soybeans	R3492.00/t	R3530.00/t	R3605.00/t	R3590.00/t	R3640.00/t	Sojabone
Sorghum	N/a	R2600.00/t	R2100.00/t	N/a	N/a	Sorghum

1. PLAASLIKE PRYSE VOLGENS SAFEX (R/t) (a)



2. IMPORT TARIFF ON MAIZE (b)

Derived US No2Y Yellow Maize fob (Gulf) (b)	2011/10/17	2011/10/18	2011/10/19	2011/10/20	2011/10/21	Afgeleide VSA No2Y Geelmielies vab (Golf) (b)
RSA Initial Reference Price			\$110.00			RSA Oorspronklike Verwysingsprys
Base price (\$/t)	117.65	117.65	117.65	117.65	117.65	Basisprys (\$/t)
Daily price (\$/t) (IGC)	281.60	282.60	280.60	283.60	283.60	Daaglikse prys (\$/t) (IGC)
Average of 21 days (\$/t)	276.31	275.70	275.03	274.55	274.74	Gemiddeld van 21 dae (\$/t)
Deviation from base price (\$/t)	-158.66	-158.05	-157.38	-156.90	-157.09	Afwyking van basisprys (\$/t)
Duty on maize (\$/t)	-166.31	-165.70	-165.03	-164.55	-164.74	Reg op mielies (\$/t)
Duty on maize (R/t)	-1322.93	-1320.58	-1317.85	-1317.12	-1316.76	Reg op mielies (R/t)
R/\$ Exchange rate (average of 21 days)	7.9546	7.9697	7.9855	8.0044	7.9930	R/\$ Wisselkoers (gemiddeld van 21 dae)
Tariff Gazetted 2006/12/08			R0.00/t			Tarief gepubliseer

Formula according to ITAC
(International Trade Administration Commission of South Africa)

Formule volgens ITAC
(International Trade Administration Commission of South Africa)

3. IMPORT TARIFF ON WHEAT (b)

US No2 HRW fob (Gulf)	2011/09/20	2011/09/27	2011/10/04	2011/10/11	2011/10/18
RSA Initial Reference Price			\$215.00		
Base price (\$/t)	218.33	218.33	218.33	218.33	218.33
Weekly price (\$/t) (IGC)	318.00	313.00	289.00	305.00	300.00
3 Weeks moving average (\$/t)	334.33	320.33	306.67	302.33	298.00
Number of weeks that the deviation is more than \$10					
Deviation from base price (\$/t)	-116.00	-102.00	-88.34	-84.00	-79.67
Duty on wheat (\$/t)	-119.33	-105.33	-91.67	-87.33	-83.00
Duty on wheat (R/t)	-916.50	-822.64	-761.01	-690.91	-666.87
R/\$ Exchange rate	7.6804	7.8101	8.3016	7.9115	8.0346
Tariff Gazetted 2010/08/27			0.00		

Formula according to ITAC

(International Trade Administration Commission of South Africa)

3. INVOERTARIEF OP KORING (b)

VSA No2 HRW vab (Golf)	
RSA Oorspronklike Verwysingsprys	
Basisprys (\$/t)	
Weeklikse prys (\$/t) (IGC)	
3 Weke skuivende gemiddeld (\$/t)	
Aantal weke wat die afwyking meer as \$10 is	
Afwyking van basisprys (\$/t)	
Reg op koring (\$/t)	
Reg op koring (R/t)	
R/\$ Wisselkoers	
Tarief gepubliseer 2010/08/27	

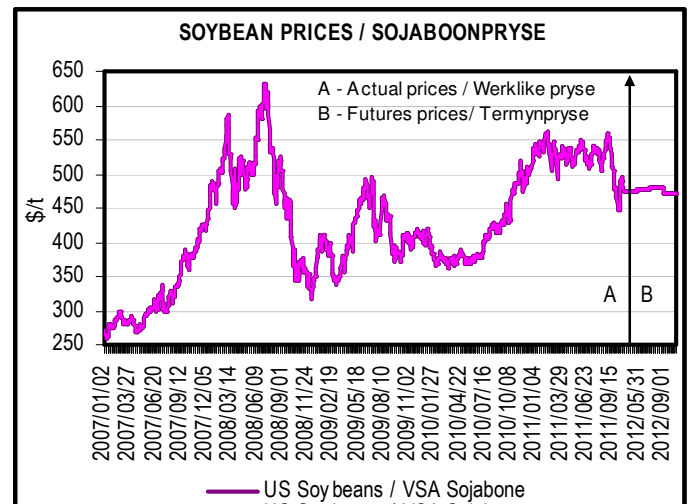
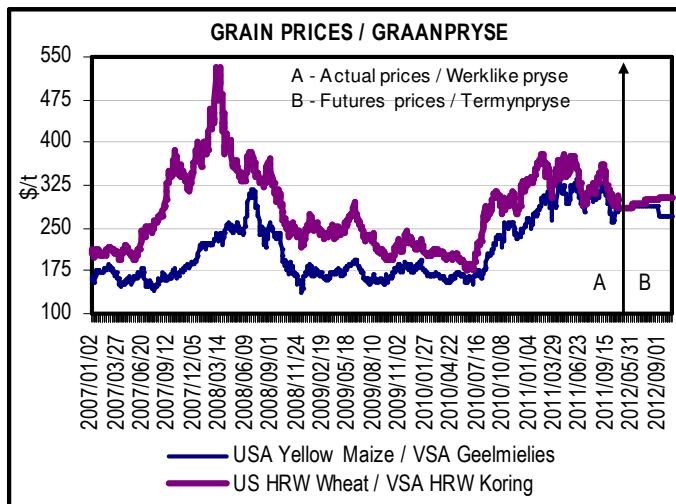
Formule volgens ITAC

(International Trade Administration Commission of South Africa)

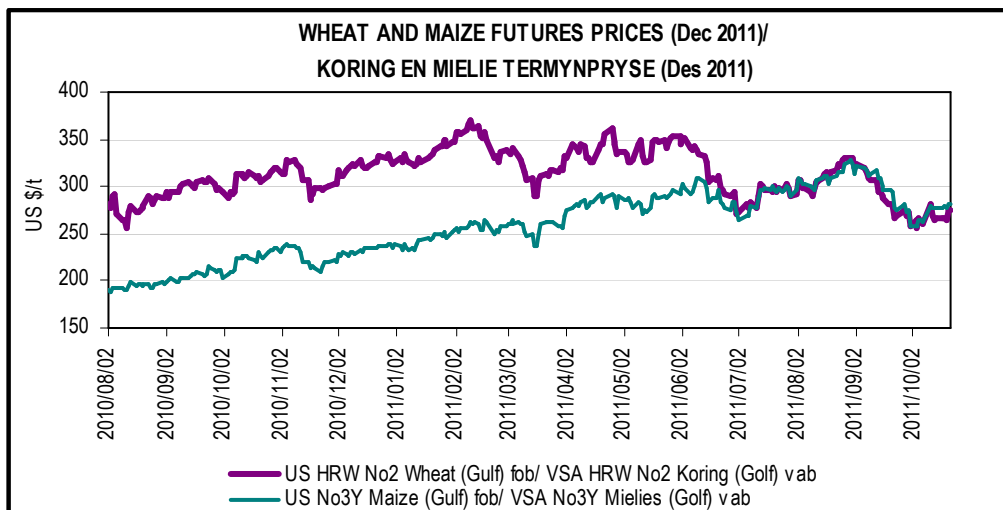
4. PRICES – INTERNATIONAL (US\$/t)

FOB (US\$/t)		Export Quotations/ Uitvoerkwotasie (b)(d)(g)				VAB (VSA\$/t)
		2011/10/21	2011/10/14	2011/10/07	2011/09/30	
US No 2 HRW Wheat (Gulf)	(b)	308.00	299.00	288.00	295.00	VSA No 2 HRW Koring (Golf)
US DNS Wheat 14% PNW	(b)	395.00	400.00	413.00	401.00	VSA DNS Koring 14% PNW
Argentine Wheat (Up River)	(b)	255.00	265.00	265.00	280.00	Argentynse Koring (Up River)
Canadian Wheat 13.5 (St Law)	(b)	416.00	419.00	422.00	412.00	Kanadese Koring 13.5 (St Law)
EC (France) Wheat (grade 1)	(b)	266.00	268.00	258.00	260.00	EU (Frankryk) Koring (graad 1)
EC (Germany) B Quality Wheat	(b)	272.00	277.00	271.00	272.00	EU (Duitsland) B Kwaliteit Koring
US No3Y Maize (Gulf)	(b)	282.00	280.00	263.00	259.00	VSA No3Y Mielies (Golf)
Argentine Maize (Up River)	(b)	285.00	281.00	260.00	255.00	Argentynse Mielies (Up River)
US Sorghum (Gulf)	(b)	287.00	283.00	268.00	265.00	VSA Sorghum (Golf)
Argentine Sorghum (Up River)	(b)	N/a	201.00	193.00	186.00	Argentynse Sorghum (Up River)
US Soybeans (Gulf)	(b)	475.00	495.00	447.00	452.00	VSA Sojabone (Gulf)
Argentine Soybeans (Up River)	(b)	473.00	496.00	451.00	453.00	Argentynse Sojabone (Up River)
Australian Malting Barley (Schooner Malt)	(d)	238.00	246.00	250.00	254.00	Australiese Moutgars (Schooner Mout)
Canadian Canola	(h)	526.00	530.00	502.00	504.00	Kanadese Canola

4. PRYSE - INTERNASIONAAL (VSA\$/t)



Futures prices (fob) / Termynpryse (vab) (e) (2011/10/21)							
Commodity	2011/12	2012/03	2012/05	2012/07	2012/09	2012/12	Kommoditeit
US No3 Yellow maize	281.36	285.62	287.74	289.55	271.92	263.26	VSA No3 Geelmielies
US No2 HRW wheat	274.47	286.82	293.80	298.50	304.60	310.63	VSA No2 HRW koring
US Soybeans	N/a	474.88	477.08	479.87	471.86	N/a	VSA Sojabone

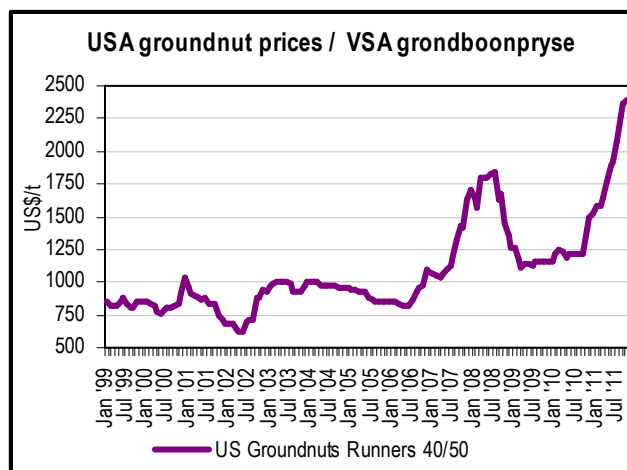
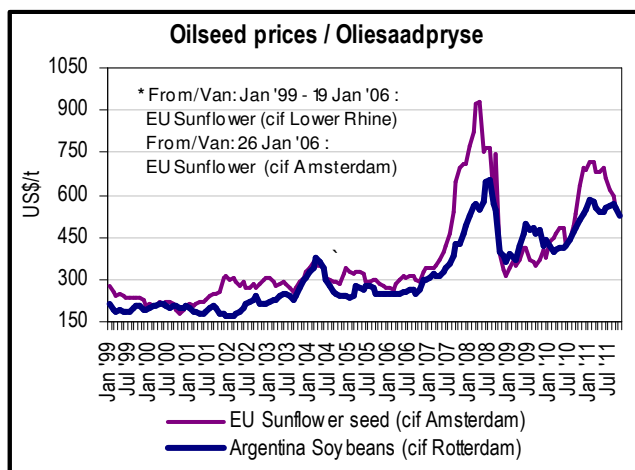


5. LOWEST REPRESENTATIVE ASKING PRICES (US\$/t) (f) (Prices of previous week)

US\$/t	2011/10/20	2011/10/13	Change/ Verandering	VSA\$/t
Soybeans, Brazil, c.i.f. Rotterdam	516	518	-0.4%	Sojabone, Brasilië, k.a.v. Rotterdam
Soybeans, Argentina, c.i.f. Rotterdam	523	525	-0.4%	Sojabone, Argentinië, k.a.v. Rotterdam
Groundnuts, US Runners 40/50 *	2400	2400	0.0%	Grondbone, VSA Runners 40/50 *
Groundnut-oil, c.i.f. Rotterdam	N/a	N/a	N/a	Grondboon-olie, k.a.v. Rotterdam
Sunflower seed, EU c.i.f. Amsterdam	524	520	0.8%	Sonneblomsaad, EU k.a.v. Amsterdam
Sunflower-oil, EU (fob) N.W. Europe	1215	1210	0.4%	Sonneblom-olie, EU (vab) N.W. Eur.
Rapeseed, Europe, 00, c.i.f. Hamburg	606	605	0.2%	Raapsaad, Europa, 00, k.a.v. Hamburg

* Shelled, c.i.f. Rotterdam

* Uitgedop, k.a.v. Rotterdam



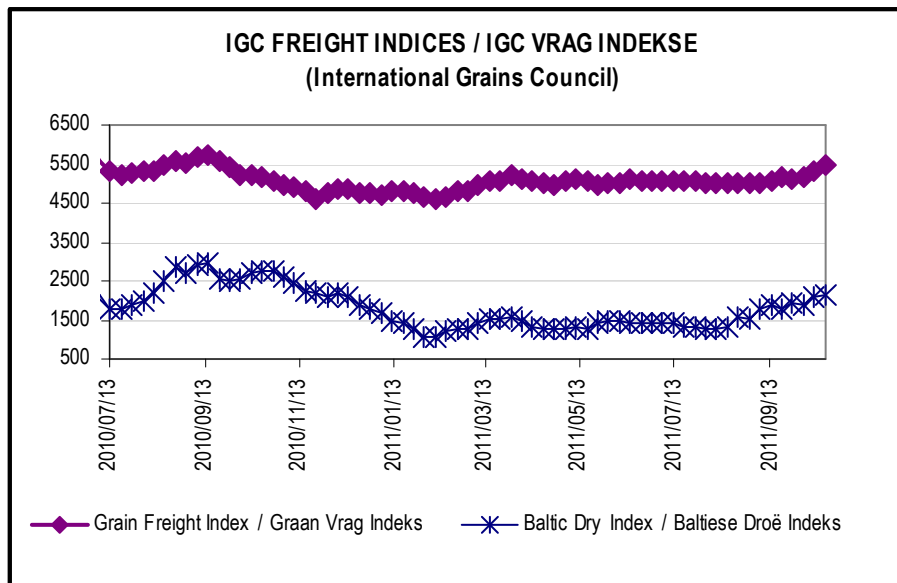
6. IGC FREIGHT INDICES (b)

6. IGC VRAG INDEKSE (b)

IGC FREIGHT INDICES / IGC VRAG INDEKSE							
	2011/09/13	2011/09/20	2011/09/27	2011/10/04	2011/10/11	2011/10/18	
Grain Freight Index*	5061	5178	5139	5169	5295	5451	Graan Vrag Indeks*
Baltic Dry Index	1901	1795	1927	1885	2106	2136	Baltiese Droë Indeks

* IGC Grain Freight Index represents 15 major grain routes, including five from the United States of America, and two each from other main exporting nations (including Argentina, Black Sea, Europe and Canada); with base an average of the four weeks ending 11 May 2005 = 6000.
The updated indices will be available on Thursdays on SAGIS' website.

* IGC Graan Vrag Indeks verteenwoordig 15 hoof graanroetes, insluitende vyf vanaf die Verenigde State van Amerika, en twee elk van ander hoof uitvoermasies (insluitende Argentinië, Swart See, Europa en Kanada); met basis 'n gemiddeld van die vier weke geëindig 11 Mei 2005 = 6000.
Die opgedateerde indekse sal Donderdae op SAGIS se webwerf beskikbaar wees.



7. INDICATIVE EXPORT PARITY PRICES

7. AANDUIDENDE UITVOERPARITEITSPRYS

This is only an example of how an export parity price can be calculated - it can vary according to need	US No3Y Maize/ Mielies Gulf/Golf Dec-11	US HRW Wheat/Koring Gulf/Golf Dec-11	Argentine Raw Runner 40/50 Groundnuts/ Grondbone Nov-11	Hierdie is slegs 'n voorbeeld van hoe 'n uitvoerpariteitsprys bereken kan word - dit kan varieer volgens behoefte
FOB Gulf value (\$/t)	281.36	274.47	2119.00	VAB Golfwaarde (\$/t)
Difference in quality and locality of SA ¹				Kwaliteits- en liggingsverskil van SA ¹
Maize: Plus US\$10 (\$/t)	\$10.00	90%	96,5%	Mielies: Plus VS\$10 (\$/t)
Wheat: Less 10% of fob value				Koring: Min 10% van vab waarde
Groundnuts: Less 3,5% of fob value				Grondbone: Min 3,5% van vab waarde
SA fob price (\$/t)	291.36	247.02	2044.84	SA vab prys (\$/t)
Exchange rate (1\$=): (2011/10/21)	8.0396	8.0396		Wisselkoers (1\$=)
(2011/10/24)			7.8707	
FOB Gulf value (R/t)	2342.42	1985.94	16094.32	VAB Golfwaarde (R/t)
Marketing costs:				Bemarkings koste:
Financing (Prime rate 9.0% - 30 days) (R/t)	17.33	14.69	119.05	Finansieringskoste (Primakoers 9.0% - 30 dae) (R/t)
Railage: Randfontein – Durban harbour ²	320.00	320.00	N/a	Spoorvrag: Randfontein – Durbanhawe ²
Loading costs: (R/t) ³				Oplaaikoste: (R/t) ³
Durban Harbour (Mainly spout method)	122.13	132.17	404.89	Durbanhawe (Hoofsaaklik tregter metode)
EXPORT REALISATION (R/t):	1882.96	1519.08	15570.38	UITVOER REALISASIE (R/t):
Durban Harbour				Durbanhawe

Difference in quality and locality of SA:
(As requested by the industry)

1

Railage costs:

Average of costs voluntarily provided by local traders, who are involved with imports/exports of whole grain/oilseeds. Railage/road transport tariffs to Cape Town and for groundnuts are unknown.

2

Included: Cargo dues, handling, wharf supervision, agency/documentation, logistics & surveys (inspection of cargo).

3

Excluded: Ship agent fees, health & PPECB inspections, storage facility & transport costs to storage facility, VAT & duties.

Railage excluded

4

Kwaliteits- en liggingsverskil van SA:
(Soos deur die bedryf versoek)

Spoorvrag koste:

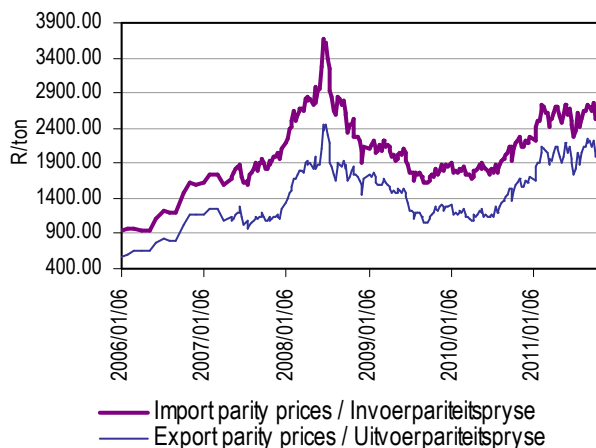
Gemiddeld van koste vrywillig verskaf deur plaaslike handelaars, betrokke by invoere/uitvoere van heelgraan/-oliesade is. Spoorvrag/padvervoertariewe na Kaapstad en vir grondbone is onbekend.

Ingesluit: Kaaigelde, hantering, kaaitoesig, agente/dokumentasie, logistiek & opnames (inspeksie van skeepsvrag)

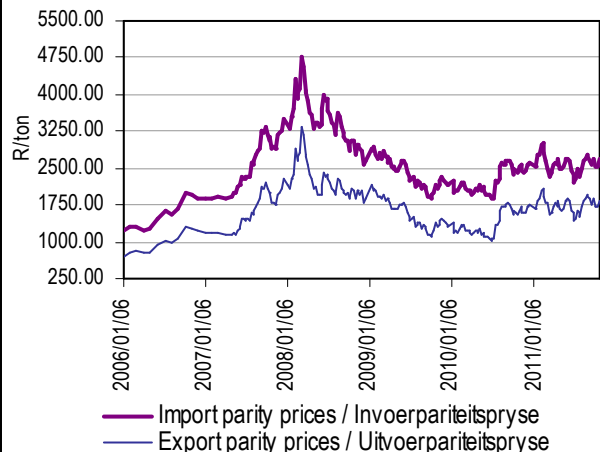
Uitgesluit: Skeepsagentskaps-, inspeksie-, opbergings- en vervoerkoste na opbergingsfasiliteit, BTW & invoerbelasting.

Spoorvrag uitgesluit

MAIZE / MIELIES



WHEAT / KORING



8. INDICATIVE IMPORT PARITY PRICES

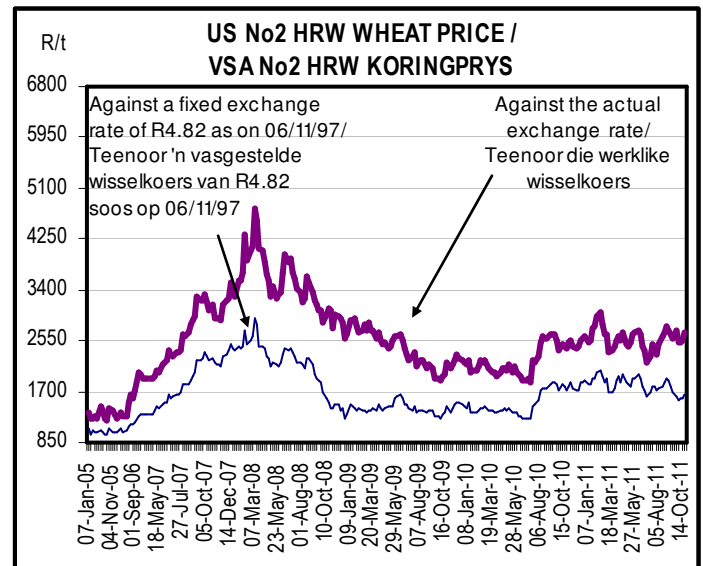
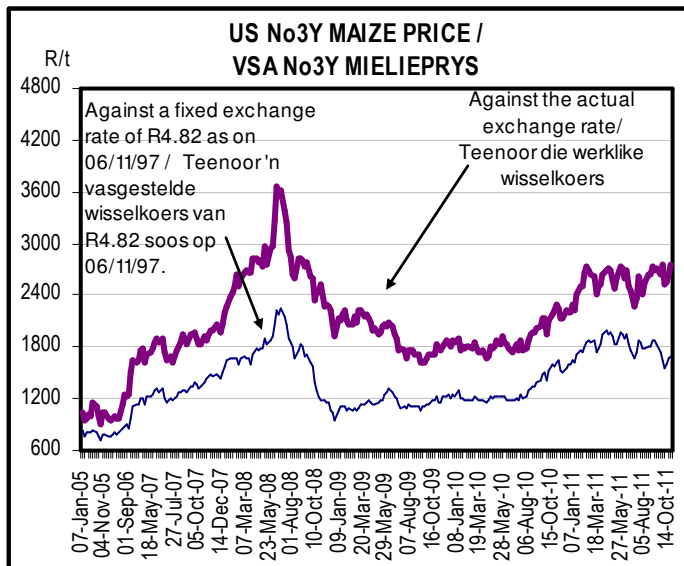
2011/10/21

8. AANDUIDENDE INVOERPARITEITS PRYSE

COMBINED IMPORT PARITY PRICES				2011/10/21				2011/10/21				STANDARDIZED IMPORT PARITY PRICES	
This is only an example of how import parity prices can be calculated - it will vary according to need and negotiations Futures:	Note	USA/VSA	USA/VSA	ARG	USA/VSA	ARG	EU	USA/VSA	CAN/KAN	AUS	Hierdie is slegs 'n voorbeeld van hoe invoerpariteitspryse bereken kan word - dit sal varieer volgens behoefte en onderhandelinge Termyn:		
		HRW No2: Wheat Gulf / Koring Golf	No 3Y: Maize Gulf / Mielies Golf	Up River: Maize / Mielies	Soybeans / Sojabone	Up River: Soybeans / Sojabone	Sunflower / sonneblom	Milo Sorghum : Gulf / Golf	Canola St Lawrence	Malting barley / moutgars			
		2011/12	2011/12	2011/11	2012/01	2011/11	2011/12	2011/10	2012/01	2011/10			
FOB value \$/t	a	\$/t	\$/t	\$/t	\$/t	\$/t	\$/t	\$/t	\$/t	\$/t	VAB waarde \$/t Skeepsvrag (20' - 30' ton) Assuransie (0.3% van VAB) Koste, assuransie & vrag (KAV) \$/t Omgeskakel na R/t: Wisselkoers R/\$ Koste, assuransie & vrag (KAV) R/t Finansiering Koste, assuransie, vrag & finansiering R/t Aflaai: - Kaapstad - Durban Invoertarief VOS te: - Kaapstad - Durban Spoorvrag: Durban - Randfontein GELEWER: Durban na Randfontein R/t		
Freight (20' - 30' ton)	b	274.47	281.36	285.00	471.64	473.00	524.00	287.00	526.00	238.00			
Insurance (0.3% of FOB)		46.00	46.00	37.00	46.00	37.00	38.00	46.00	45.00	35.00			
Cost, insurance & freight (CIF) \$/t		0.82	0.84	0.86	1.41	1.42	1.57	0.86	1.58	0.71			
Converted to R/t:		321.29	328.20	322.86	519.05	511.42	563.57	333.86	572.58	273.71			
Exchange R/\$	c	R/t	R/t	R/t	R/t	R/t	R/t	R/t	R/t	R/t			
Cost, insurance & freight (CIF) R/t		8.0396	8.0396	8.0396	8.0396	8.0396	8.0396	8.0396	8.0396	8.0396			
Financing	d	2583.04	2638.60	2595.67	4172.95	4111.61	4530.88	2684.10	4603.31	2200.52			
Cost, insurance, freight & financing R/t		19.11	19.52	19.20	30.87	30.41	33.52	19.85	34.05	16.28			
Discharging:	e	2602.15	2658.12	2614.87	4203.82	4142.02	4564.40	2703.95	4637.36	2216.80			
- Cape town		95.32	95.32	95.32	N/a	N/a	N/a	N/a	N/a	121.77			
- Durban		131.17	131.17	131.17	137.62	137.62	210.62	137.62	137.62	137.62			
Import tariff	f	0.00	0.00	0.00	303.34	304.22	396.00	69.22	422.88	0.00			
FOR at:													
- Cape Town		2697.47	2753.44	2710.19	N/a	N/a	N/a	N/a	N/a	2338.57			
- Durban		2733.32	2789.29	2746.04	4644.78	4583.86	5171.02	2910.79	5197.86	2354.42			
Railage (Durban - Randfontein)	g	320.00	320.00	320.00	320.00	320.00	320.00	320.00	320.00	320.00			
DELIVERED - Durban to Randfontein R/t		3053.32	3109.29	3066.04	4964.78	4903.86	5491.02	3230.79	5517.86	2674.42			
Notes													
a	INTERNATIONAL PRICES (US\$/t) ON: 2011/10/21		US\$/t		Source	Term	e DISCHARGE COST R/t (iii): Cape Town (i) Durban(ii) (i) = Mainly shore cranes fitted with stevedore grabs via hoppers into road/rail trucks. (ii) = Mainly suction into silos method (iii) Includes: Cargo dues, handling, wharf supervision, agency/documentation, logistics & surveys (inspection of cargo). Excludes: Health inspections, ship agent fees, strip testing fees for GMO, storage costs, VAT & duties.						
	Wheat: USA HRW Gulf	274.47	CBOT	2011/12									
	Maize: USA No3 Gulf	281.36	CBOT	2011/12									
	Maize: Argentina Up River	285.00	IGC	2011/11									
	Soybeans: USA	471.64	CBOT	2012/01									
	Soybeans: Argentina Up River	473.00	IGC	2011/11	f IMPORT TARIFF								
	Sunflower: EU cif Amsterdam (Price of previous week)	524.00	OIL WORLD	2011/12	Canola 10% Fixed on FOB								
	Sorghum: USA Milo	287.00	IGC	2011/10	Wheat R 0.00 Free/Vry								
	Canola: Canadian St Lawrence	526.00	ICE	2012/01	Barley R 0.00 Free/Vry								
	Malting barley: Australian	238.00	Viterra	2011/10	Maize R 0.00 Free/Vry								
					Soybeans 8% Fixed on FOB								
					Sorghum 3% Fixed on FOB								
					Sunflower 9.40% Fixed on FOB								
b	FREIGHT RATES: Source IGC on 2011/10/18		US\$/t		g Average railage submitted voluntarily by local traders involved with imports & exports (CT unknown).								
	USA Gulf	46.00											
	EEC Bordeaux	38.00											
	Australia	34.00	(+ \$1 for barley)										
	Argentina, Up River	37.00											
	Canada North Pacific	67.00											
	Canada St. Lawrence	45.00											
c	EXCHANGE RATE: Source SARB on 2011/10/21												
d	FINANCING : Calculated on 30 000t @ CIF price @ prime rate for 30 days.												
	Source SARB: 9.00%		on		2010/11/19								

8. INDICATIVE IMPORT PARITY PRICES (Continue)

8. AANDUIDENDE INVOERPARITEITSPRYS (Vervolg)



INDICATIVE IMPORT PARITY PRICE: GROUNDNUTS

AANDUIDENDE INVOERPARITEITSPRYS: GRONDBONE

(h)

Groundnuts		Argentine Raw Runner 40/50	Grondbone
This is a guideline to calculate a groundnut import parity price per SA Groundnut Forum.			Hierdie is 'n riglyn om 'n invoerpariteitsprys vir grondbone te bereken per SA Grondboon Forum.
Futures:		2011/11	Termyn:
FOB value	Note: a	\$/t	VAB waarde
Freight rate	b	2119.00	Skeepsvrag
Insurance (0.3% of FOB)		101.00	Assuransie (0.3% van VAB)
Cost, insurance and freight		6.36	Koste, assuransie en vrag
		2226.36	
Cost, insurance and freight	Converted to: c	R/t	Omgeskakel na:
Financing cost (Prime rate for 30 days)	d	17523.01	Koste, assuransie en vrag
Cost, insurance, freight and financing		129.62	Finansieringskoste (Prima vir 30 dae)
Discharge cost- Durban	e	17652.63	Koste, assuransie, vrag en finansiering
Import tariff	f	491.43	Aflaai-koste - Durban
FOR Durban		1667.80	Invoer tarief
		19811.86	VOS Durban

Notes:

- a Argentine Runners (FOB) general price and not an actual contract price.
- Source: Georgalos Peanut World on: 2011/10/24
- Indicative import parity price on shelled & assorted 40/50 Argentine choice grade peanuts.
- Freight: Argentine to RSA, based on 6 metre container or a net of 18 tons. Source: Average of rates voluntarily provided by local traders.
- b R/\$ Exchange rate: 7.8707
- As on: 2011/10/24
- d Prime interest rate: 9.00%
- e Discharge costs:
- Includes: Cargo dues, handling, import service-, release-, disbursement fees, container terminal order, documentation & transport to storage facility.
- Excludes: Facility-, bond admin-, finance fees, Port Health release, inspection, storage, customs, agency & customs VAT & duties.
- f Import tariff: From 21 October 2003, on FOB: 10%
- * As the freight rates received vary, the estimated figure was used for this calculation.

Notas:

- Argentynse "Runners" VAB algemene prys aanbieding en nie 'n werklike gekontrakteerde prys. a
- Bron: Georgalos Peanut World op - Aanduidende Invoerpariteitsprys van uitgedopte & gesorteerde- 40/50 Argentynse keurgraad grondbone.
- Vraggeld: Argentinië na SA, gebaseer op 6 meter houers of netto van 18 ton. Bron: Gemiddeld van tariewe soos vrywillig verskaf deur plaaslike handelaars. b
- R/\$ wisselkoers: c
- Soos op -
- Prima rente koers: d
- Aflaai-koste: e
- Ingesluit: Kaaigelde, hantering, invoerdiens-, vrystellings-, uitbetalingsfooi, terminaalhouer bevel, dokumentasie & vervoer na bergingsfasiliteit.
- Uitgesluit: Fasiliteits-, skuldbrief administrasie-, finansieringsfooi, hawe gesondheidsvrystelling, inspeksie, berging, doeaneregte, agent, doeane BTW & invoerbelasting.
- Invoertarief: Vanaf 21 Oktober 2003, op VAB: f
- Aangesien die vraggeld wat ontvang is wissel, is die gemiddeld gebruik vir die berekening. *

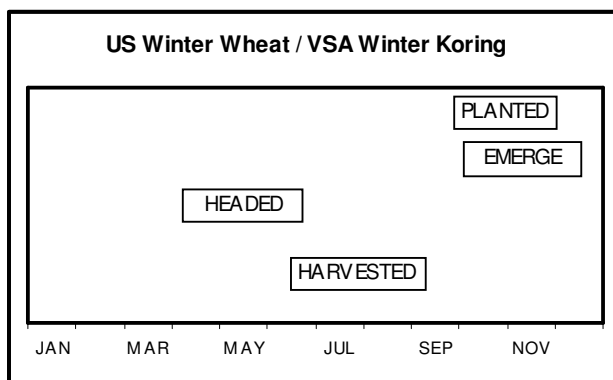
9. WEATHER - RSA (c)

According to the South African Weather Service veldfires can be expected in parts of the Free State, Eastern Cape, Northern Cape, Gauteng, KwaZulu-Natal, North-West, Limpopo and Mpumalanga. Severe thunderstorms are also expected in parts of the Limpopo and Mpumalanga. Recent wet weather in the eastern maize regions of RSA will improve soil moisture for the planting thereof.

10. WEATHER - INTERNATIONAL (c)

USA:

Hot and dry weather is unfavourable for the wheat crops in the southern Plains of the USA. Favourable conditions for planting wheat in the eastern Midwest and northern Delta. Favourable weather for the harvesting of maize in the northern Plains of the USA.



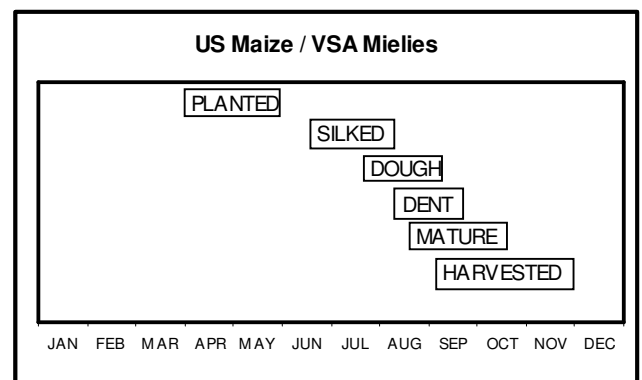
9. WEER – RSA (c)

Volgens die Suid-Afrikaanse Weerdiens word veldvure verwag oor dele van die Vrystaat, Oos-Kaap, Noord-Kaap, Gauteng, KwaZulu-Natal, Noordwes, Limpopo en Mpumalanga. Swaar donderstorms word ook verwag in gedeeltes van die Limpopo en Mpumalanga. Onlangse nat weer in die oostelike mielie streke van RSA sal grondvog verbeter vir die aanplanting daarvan.

10. WEER – INTERNASIONAAL (c)

VSA:

Warm en droë weer is ongunstig vir die koringoes in die suidelike Vlaktes van die VSA. Gunstige toestande vir die aanplanting van koring in die oostelike Midde-Weste en noordelike Delta. Gunstige weer vir die insameling van mielies in die noordelike Vlaktes van die VSA.



Argentina:

Favourable conditions in central Argentina for the developing wheat crops. Favourable soil moisture conditions in central Argentina for the planting of maize and sunflower.

Argentinië:

Gunstige toestande in sentraal Argentinië vir die ontwikkelende koringgewasse. Gunstige grondvog toestande in sentraal Argentinië vir die aanplanting van mielies en sonneblom.

Australia:

Drier and warmer conditions in northern New South Wales and southern Queensland will favour wheat. Rain in western Australia is unfavourable for the maturing wheat crops. Wet conditions in eastern Australia will replenish soil moisture for the planting of sorghum.

Australië:

Droër en warmer toestande in noordelike Nieu Suid Wallis en suidelike Queensland sal koring bevoordeel. Reën in westelike Australië is ongunstig vir die rypwordende koringoes. Nat toestande in oostelike Australia sal grondvog hernu vir die aanplanting van sorghum.

Europe:

Mostly favourable conditions for the harvesting of maize in France. Cold weather in the winter wheat regions of the Ukraine and southern Russia is unfavourable for the crops. Dry weather in England and France will favour the planting of winter canola. Wet conditions may delay the planting of winter canola in Germany and Poland. Cold weather may delay the harvesting of sunflower in the eastern Ukraine and southern Russia. Dry conditions in the eastern sunflower areas of Europe will favour the harvesting thereof.

Europa:

Meestal gunstige toestande vir die insameling van mielies in Frankryk. Koue weer in die winterkoring streke van die Oekraïne en suidelike Rusland is ongunstig vir die gewasse. Droë weer in Engeland en Frankryk sal die aanplanting van wintercanola bevoordeel. Nat toestande kan die aanplanting van wintercanola vertraag in Duitsland en Pole. Koue weer kan die insameling van sonneblom vertraag in oostelike Oekraïne en suidelike Rusland. Droë toestande in die oostelike sonneblom areas van Europa sal die insameling daarvan bevoordeel.

Asia:

Rain in the Northern China Plains may delay the planting of winter wheat. Wet conditions in the northern and central soybean regions of China may delay the harvesting thereof. Rain in the Northern China Plains is unfavourable for maize.

Asië:

Reën in die Noordelike Chinese Vlaktes kan die aanplanting van winterkoring vertraag. Nat toestande in die noordelike en sentrale sojaboon gebiede van China kan die insameling daarvan vertraag. Reën in die Noordelike Chinese Vlaktes is ongunstig vir mielies.

11. SUNDRIES (i)

11. DIVERSE (i)

RSA GRAIN & OILSEED POSITION / RSA GRAAN & OLIESAAD POSISIE

		White Maize / Witmielies	Yellow Maize / Geelmielies	Total Maize / Totaal Mielies	Barley / Gars	Oats / hawer	Wheat / Koring
From:		2011/05	2011/05	2011/05	2010/10	2010/10	2010/10
Until:		2011/09	2011/09	2011/09	2011/09	2011/09	2011/09
		'000t	'000t	'000t	'000t	'000t	'000t
Opening stock / beginvoorraad		1609	727	2336	108.5	22.9	579
Deliveries / Lewerings	(a)	5669	3667	9336	192.1	33.8	1390
Imports / Invoere		6	0	6	70.3	15.1	1645
Utilisation / Aanwending	(b)	2518	1574	4092	282.7	58.2	2965
Exports / Uitvoere		833	671	1504	1.8	0.3	180
Sundries / Diverse	(c)	24	-5	19	-2.1	-0.4	-17
Unutilised stock/ Onaangewende voorraad		3909	2154	6063	88.5	13.7	486

		Sorghum	Canola	Groundnuts / Grondbone	Soybeans / Sojabone	Sunflower / Sonneblom
From:		2011/04	2010/10	2011/03	2011/01	2011/01
Until:		2011/09	2011/09	2011/09	2011/09	2011/09
		'000t	'000t	'000t	'000t	'000t
Opening stock / beginvoorraad		58.1	9.5	28.2	102.7	47.6
Deliveries / Lewerings	(a)	146.5	36.9	56	675	857.8
Imports / Invoere		0	0	6.2	0.2	4.7
Utilisation / Aanwending	(b)	106.9	44.2	36.1	336.0	436.8
Exports / Uitvoere		14.4	0	12.1	41.3	0.0
Sundries / Diverse	(c)	0.3	-2.2	-0.6	1.2	1.0
Unutilised stock/ Onaangewende voorraad		83	4.4	42.8	399.4	472.3

Notes:

- (a) Deliveries directly from farms. / Lewerings direk vanaf plase.
- (b) Includes withdrawn by farmers, end-consumers and seed (d). / Ingesluit onttrekking deur produsente, eindverbruikers en saad vir plantdoeleindes (d).
- (c) Includes surplus and shortages. / Ingesluit surplusse en tekorte.
- (d) Seed: No seed information for maize and sorghum. / Saad: Geen saad inligting vir mielies en sorghum nie.

Sources/Bronne:

(a)=Safex; (b)=International Grains Council; (c)=I-Net Bridge & South African Weather Service; (d)=Viterro Ltd; (e)=CBOT; (f)=Oil World; (g)=Ice;
(h)=Georgalos Peanut World; (i)=SAGIS.

Anna Enslin

General Manager / Hoofbestuurder

Indemnity/Vrywaring: Although everything has been done to ensure the accuracy of the information, neither SAGIS nor any of its directors or employees takes any responsibility for actions or losses that might occur as a result of the usage of this information. / Alhoewel alles gedoen is om te verseker dat die inligting korrek is, aanvaar nie SAGIS of enige van sy direkteure of werknemers verantwoordelikheid vir enige aksies of verliese as gevolg van die inligting wat gebruik is nie.