SAGIS South African Grain Information Service
Suid-Afrikaanse Graan Inligtingsdiens
Association incorporated under section 21 / Vereniging ingelyf kragtens artikel 21 (Reg No 97/19186/08)

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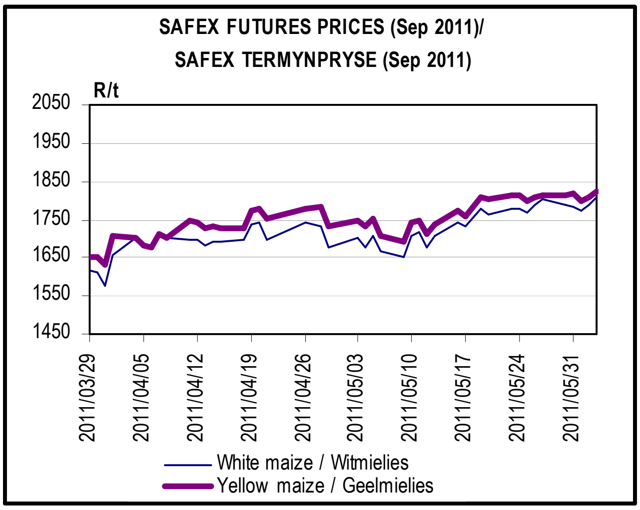
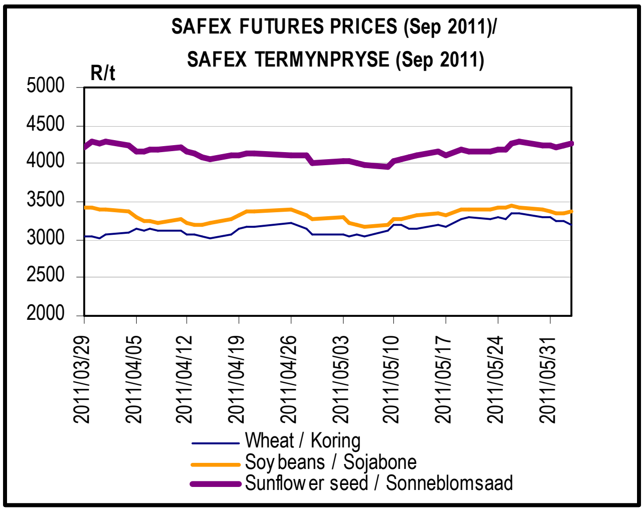
SWB22-0611 **2011/06/07**

SAGIS WEEKLY BULLETIN / SAGIS WEEKLIKSE BULLETIN

1. DOMESTIC PRICES PER SAFEX (R/t) *(a)* / 1. PLAASLIKE PRYSE VOLGENS SAFEX (R/t) *(a)*

Commodity	**Futures prices/Termynpryse (2011/06/03)**					**Kommoditeit**
	2011/06	2011/07	2011/09	2011/12	2012/03	
White maize	R1750.00/t	R1770.00/t	R1806.00/t	R1855.00/t	R1880.00/t	Witmielies
Yellow maize	R1770.00/t	R1788.00/t	R1825.00/t	R1872.00/t	R1885.00/t	Geelmielies
Wheat	R3203.00/t	R3201.00/t	R3185.00/t	R3008.00/t	N/a	Koring
Sunflower	R4153.00/t	R4198.00/t	R4270.00/t	R4385.00/t	N/a	Sonneblom
Soybeans	R3299.00/t	R3327.00/t	R3381.00/t	R3455.00/t	R3510.00/t	Sojabone
Sorghum	N/a	R1610.00/t	N/a	N/a	N/a	Sorghum





2. IMPORT TARIFF ON MAIZE (*b*) / 2. INVOERTARIEF OP MIELIES (*b*)

Derived US No2Y Yellow Maize fob (Gulf) *(b)*	2011/05/30	2011/05/31	2011/06/01	2011/06/02	2011/06/03	**Afgeleide VSA No2Y Geelmielies vab (Golf) *(b)***
RSA Initial Reference Price			**$110.00**			**RSA Oorspronklike Verwysingsprys**
Base price ($/t)	117.65	117.65	117.65	117.65	117.65	Basisprys ($/t)
Daily price ($/t) (IGC)	326.60	322.60	326.60	329.60	324.60	Daaglikse prys ($/t) (IGC)
Average of 21 days ($/t)	311.46	311.93	312.79	313.65	314.70	Gemiddeld van 21 dae ($/t)
Deviation from base price ($/t)	-193.81	-194.28	-195.14	-196.00	-197.05	Afwyking van basisprys ($/t)
Duty on maize ($/t)	-201.46	-201.93	-202.79	-203.65	-204.70	Reg op mielies ($/t)
Duty on maize (R/t)	-1382.60	-1388.17	-1395.62	-1402.62	-1409.61	Reg op mielies (R/t)
R/$ Exchange rate (average of 21 days)	6.8629	6.8745	6.8821	6.8874	6.8862	R/$ Wisselkoers (gemiddeld van 21 dae)
Tariff Gazetted 2006/12/08			**R0.00/t**			**Tarief gepubliseer**

Formula according to ITAC
(International Trade Administration Commission of South Africa)

Formule volgens ITAC
("International Trade Administration Commission of South Africa")

3. IMPORT TARIFF ON WHEAT (*b*) / 3. INVOERTARIEF OP KORING (*b*)

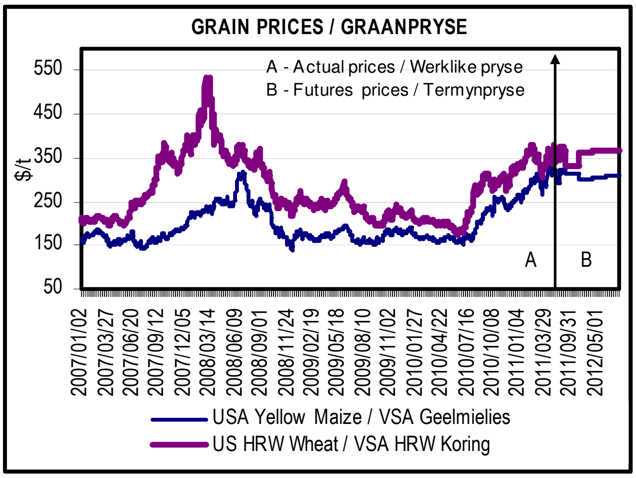
US No2 HRW fob (Gulf)	2011/05/03	2011/05/10	2011/05/17	2011/05/24	2011/05/31	**VSA No2 HRW vab (Golf)**
RSA Initial Reference Price			**$215.00**			**RSA Oorspronklike Verwysingsprys**
Base price ($/t)	218.33	218.33	218.33	218.33	218.33	Basisprys ($/t)
Weekly price ($/t) (IGC)	354.00	370.00	357.00	366.00	363.00	Weeklikse prys ($/t) (IGC)
3 Weeks moving average ($/t)	364.33	367.00	360.33	364.33	362.00	3 Weke skuiwende gemiddeld ($/t)
Number of weeks that the deviation is more than $10						Aantal weke wat die afwyking meer as $10 is
Deviation from base price ($/t)	-146.00	-148.67	-142.00	-146.00	-143.67	Afwyking van basisprys ($/t)
Duty on wheat ($/t)	-149.33	-152.00	-145.33	-149.33	-147.00	Reg op koring ($/t)
Duty on wheat (R/t)	-989.18	-1030.13	-1017.14	-1044.79	-1002.64	Reg op koring (R/t)
R/$ Exchange rate	6.6241	6.7772	6.9988	6.9965	6.8207	R/$ Wisselkoers
Tariff Gazetted 2010/08/27			**0.00**			**Tarief gepubliseer 2010/08/27**

Formula according to ITAC
(International Trade Administration Commission of South Africa)

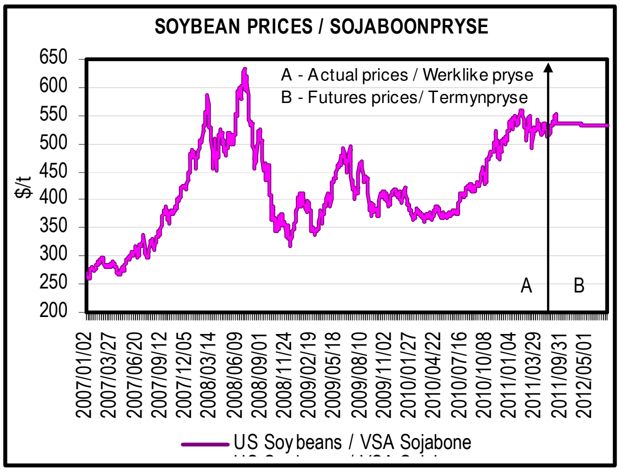
Formule volgens ITAC
(International Trade Administration Commission of South Africa)

4. PRICES – INTERNATIONAL (US$/t) / 4. PRYSE - INTERNASIONAAL (VSA$/t)

FOB (US$/t)		**Export Quotations/ Uitvoerkwotasie *(b)(d)(h)*** 2011/06/03	2011/05/26	2011/05/20	2011/05/13	**VAB (VSA$/t)**
US No 2 HRW Wheat (Gulf)	(b)	367.00	376.00	374.00	344.00	VSA No 2 HRW Koring (Golf)
US DNS Wheat 14% PNW	(b)	529.00	528.00	516.00	497.00	VSA DNS Koring 14% PNW
Argentine Wheat (Up River)	(b)	355.00	350.00	350.00	350.00	Argentynse Koring (Up River)
Canadian Wheat 13.5 (St Law)	(b)	521.00	512.00	491.00	454.00	Kanadese Koring 13.5 (St Law)
EC (France) Wheat (grade 1)	(b)	366.00	365.00	362.00	352.00	EU (Frankryk) Koring (graad 1)
EC (Germany) B Quality Wheat	(b)	372.00	379.00	376.00	372.00	EU (Duitsland) B Kwaliteit Koring
US No3Y Maize (Gulf)	(b)	323.00	320.00	325.00	294.00	VSA No3Y Mielies (Golf)
Argentine Maize (Up River)	(b)	317.00	313.00	319.00	287.00	Argentynse Mielies (Up River)
US Sorghum (Gulf)	(b)	320.00	313.00	313.00	273.00	VSA Sorghum (Golf)
Argentine Sorghum (Up River)	(b)	222.00	219.00	221.00	202.00	Argentynse Sorghum (Up River
US Soybeans (Gulf)	(b)	551.00	540.00	534.00	516.00	VSA Sojabone (Golf)
Argentine Soybeans (Up River)	(b)	523.00	511.00	507.00	490.00	Argentynse Sojabone (Up River)
Australian Malting Barley (Schooner Malt)	(d)	329.00	335.00	294.00	286.00	Australiese Moutgars (Schooner Mout)
Canadian Canola	(h)	614.00	614.00	593.00	561.00	Kanadese Canola

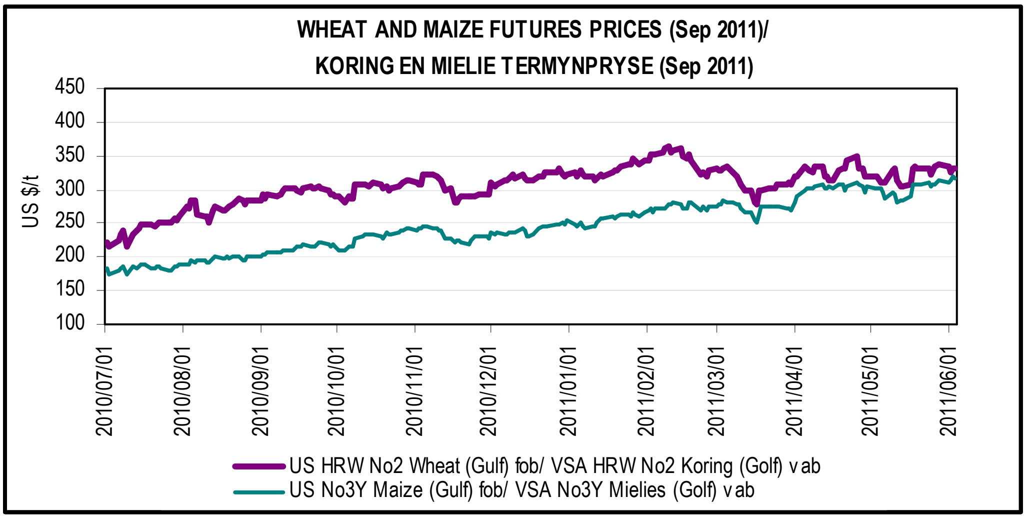


GRAIN PRICES / GRAANPRYSE



SOYBEAN PRICES / SOJABOONPRYSE

Futures prices (fob) / Termynpryse (vab) *(e)(f)* (2011/06/03)							
Commodity	2011/09	2011/12	2012/03	2012/05	2012/07	2012/09	Kommoditeit
US No3 Yellow maize	316.13	298.49	302.82	305.58	308.10	288.18	VSA No3 Geelmielies
US No2 HRW wheat	332.31	351.27	364.20	368.90	368.61	372.21	VSA No2 HRW koring
US Soybeans	539.54	N/a	537.19	532.20	532.86	524.33	VSA Sojabone

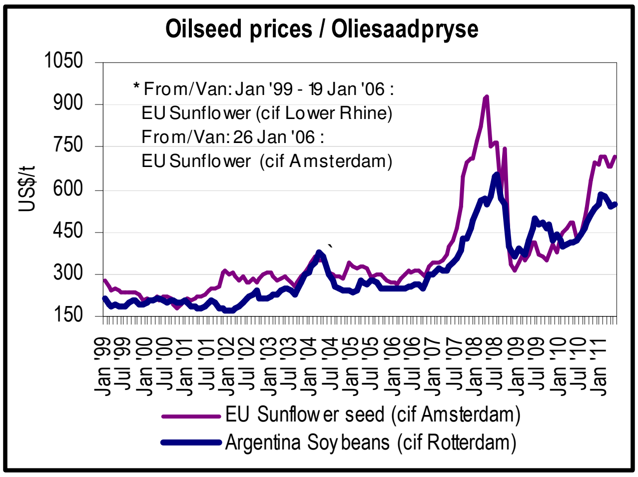


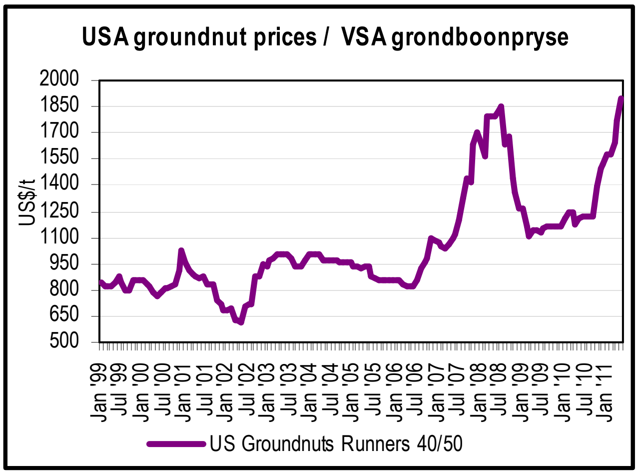
5. LOWEST REPRESENTATIVE ASKING PRICES (US$/t) *(g)*

5. LAAGSTE VERTEENWOORDIGENDE PRYSE GEVRA (VSA$/t) *(g)*

US$/t	2011/05/31	2011/05/26	Change/ Verandering	VSA$/t
Soybeans, Brazil, c.i.f. Rotterdam	553	552	0.2%	Sojabone, Brasilië, k.a.v. Rotterdam
Soybeans, Argentina, c.i.f. Rotterdam	549	548	0.2%	Sojabone, Argentinië, k.a.v. Rotterdam
Groundnuts, US Runners 40/50 *	1900	1900	0.0%	Grondbone, VSA Runners 40/50 *
Groundnut-oil, c.i.f. Rotterdam	N/a	N/a	N/a	Grondboon-olie, k.a.v. Rotterdam
Sunflower seed, EU c.i.f. Amsterdam	719	708	1.6%	Sonneblomsaad, EU k.a.v. Amsterdam
Sunflower-oil, EU (fob) N.W. Europe	1470	1440	2.1%	Sonneblom-olie, EU (vab) N.W. Eur.
Rapeseed, Europe, 00, c.i.f. Hamburg	709	708	0.1%	Raapsaad, Europa, 00, k.a.v. Hamburg

** Shelled, c.i.f. Rotterdam* — **Uitgedop, k.a.v. Rotterdam*



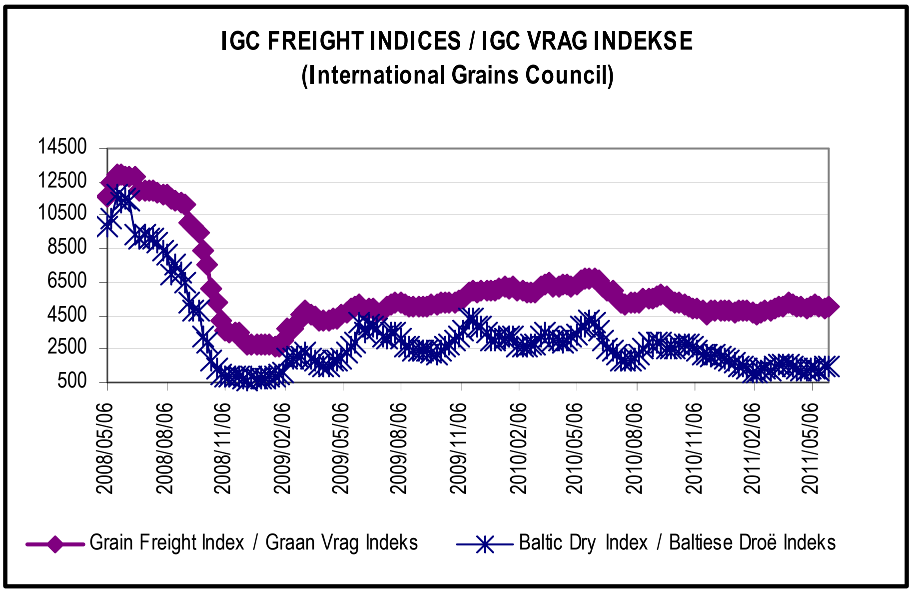


6. IGC FREIGHT INDICES *(b)* 6. IGC VRAG INDEKSE *(b)*

IGC FREIGHT INDICES / IGC VRAG INDEKSE							
	2011/04/26	2011/05/03	2011/05/10	2011/05/17	2011/05/24	2011/05/31	
Grain Freight Index*	4964	5042	5120	5081	4939	5022	Graan Vrag Indeks*
Baltic Dry Index	1250	1292	1344	1274	1398	1480	Baltiese Droë Indeks

** IGC Grain Freight Index represents 15 major grain routes, including five from the United States of America, and two each from other main exporting nations (including Argentina, Black Sea, Europe and Canada); with base an average of the four weeks ending 11 May 2005 = 6000.*
The updated indices will be available on Thursdays on SAGIS' website.

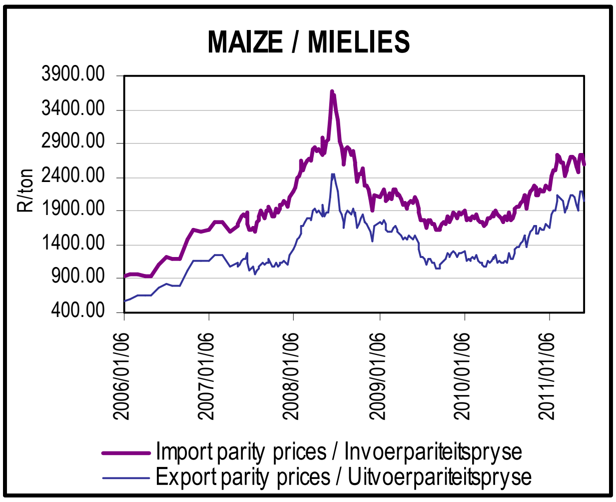
** IGC Graan Vrag Indeks verteenwoordig 15 hoof graanroetes, insluitende vyf vanaf die Verenigde State van Amerika, en twee elk van ander hoof uitvoernasies (insluitende Argentinië, Swart See, Europa en Kanada); met basis 'n gemiddeld van die vier weke geëindig 11 Mei 2005 = 6000.*
Die opgedateerde indekse sal Donderdae op SAGIS se webwerf beskikbaar wees.

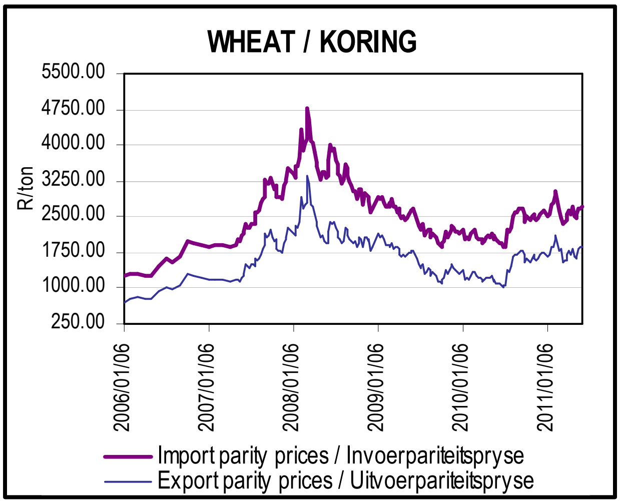


7. INDICATIVE EXPORT PARITY PRICES / 7. AANDUIDENDE UITVOERPARITEITSPRYSE

This is **only an example** of how an export parity price can be calculated - it can vary according to need	**US No3Y Maize/ Mielies Gulf/Golf Sep-11**	**US HRW Wheat/Koring Gulf/Golf Sep-11**	**Argentine Raw Runner 40/50 Groundnuts/ Grondbone Jul-11**	Hierdie is **slegs 'n voorbeeld** van hoe 'n uitvoerpariteitsprys bereken kan word - dit kan varieer volgens behoefte
FOB Gulf value ($/t)	316.13	332.31	1702.00	VAB Golfwaarde ($/t)
Difference in quality and locality of SA [1] Maize: Plus US$10 ($/t) Wheat: Less 10% of fob value Groundnuts: Less 3,5% of fob value	$10.00	90%	96,5%	Kwaliteits- en liggingsverskil van SA [1] Mielies: Plus VSA$10 ($/t) Koring: Min 10% van vab waarde Grondbone: Min 3,5% van vab waarde
SA fob price ($/t)	326.13	299.08	1642.43	SA vab prys ($/t)
Exchange rate (1$=): (2011/06/03) (2011/06/06)	6.7174	6.7174	6.7617	Wisselkoers (1$=)
FOB Gulf value (R/t)	2190.75	2009.04	11105.62	VAB Golfwaarde (R/t)
Marketing costs:				**Bemarkings koste:**
Financing (Prime rate 9.0% - 30 days) (R/t)	16.21	14.86	82.15	Finansieringskoste (Primakoers 9.0% - 30 dae) (R/t)
Railage: Randfontein – Durban harbour [2]	320.00	320.00	N/a	Spoorvrag: Randfontein – Durbanhawe [2]
Loading costs: (R/t) [3] Durban Harbour (Mainly spout method)	115.00	124.00	376.00	Oplaaikoste: (R/t) [3] Durbanhawe (Hoofsaaklik tregter metode)
EXPORT REALISATION (R/t): **Durban Harbour**	**1739.54**	**1550.18**	**10647.47** [4]	**UITVOER REALISASIE (R/t):** **Durbanhawe**

Difference in quality and locality of SA: *(As requested by the industry)*	**1**	*Kwaliteits- en liggingsverskil van SA:* *(Soos deur die bedryf versoek)*
Railage costs: *Average of costs voluntary provided by local traders, who are involved with imports/exports of whole grain/oilseeds. Railage/road transport tariffs to Cape Town and for groundnuts are unknown.*	**2**	*Spoorvrag koste:* *Gemiddeld van koste vrywillig verskaf deur plaaslike handelaars, betrokke by invoere/uitvoere van heelgraan/-oliesade is.* *Spoorvrag/padvervoertariewe na Kaapstad en vir grondbone is onbekend.*
Included: Cargo dues, handling, wharf supervision, agency/documentation, logistics & surveys (inspection of cargo). *Excluded: Ship agent fees, health & PPECB inspections, storage facility & transport costs to storage facility, VAT & duties.*	**3**	*Ingesluit: Kaaigelde, hantering, kaaitoesig, agente/dokumentasie, logistiek & opnames (inspeksie van skeepsvrag)* *Uitgesluit: Skeepsagentskaps-, inspeksie-, opbergings- en vervoerkoste na opbergingsfasiliteit, BTW & invoerbelasting.*
Railage excluded	**4**	*Spoorvrag uitgesluit*





8. INDICATIVE IMPORT PARITY PRICES — 2011/06/03 — 8. AANDUIDENDE INVOERPARITEITS PRYSE

This is only an example of how import parity prices can be calculated - it will vary according to need and negotiations	Note	USA/VSA HRW No2: Wheat Gulf / Koring Golf	USA/VSA No 3Y: Maize Gulf / Mielies Golf	ARG Up River: Maize / Mielies	USA/VSA Soybeans / Sojabone	ARG Up River: Soybeans / Sojabone	EU Sunflower / sonneblom	USA/VSA Milo Sorghum : Gulf / Golf	CAN/KAN Canola St Lawrence	AUS Malting barley / moutgars	Hierdie is slegs 'n voorbeeld van hoe invoerpariteitspryse bereken kan word - dit sal varieer volgens behoefte en onderhandelinge
Futures:		2011/09	2011/09	2011/07	2011/09	2011/06	2011/06	2011/06	2011/11	2011/06	Termyn:
		$/t	$/t	$/t	$/t	$/t	$/t	$/t	$/t	$/t	
FOB value $/t	a	332.31	316.13	317.00	537.34	523.00	719.00	320.00	614.00	329.00	VAB waarde $/t
Freight (20' - 30' ton)	b	44.00	44.00	37.00	44.00	37.00	35.00	44.00	46.00	38.00	Skeepsvrag (20' - 30' ton)
Insurance (0.3% of FOB)		1.00	0.95	0.95	1.61	1.57	2.16	0.96	1.84	0.99	Assuransie (0.3% van VAB)
Cost, insurance & freight (CIF) $/t		377.31	361.08	354.95	582.95	561.57	756.16	364.96	661.84	367.99	Koste, assuransie & vrag (KAV) $/t
Converted to R/t:		R/t	R/t	R/t	R/t	R/t	R/t	R/t	R/t	R/t	*Omgeskakel na R/t:*
Exchange R/$	c	6.7174	6.7174	6.7174	6.7174	6.7174	6.7174	6.7174	6.7174	6.7174	Wisselkoers R/$
Cost, insurance & freight (CIF) R/t		2534.54	2425.52	2384.34	3915.91	3772.29	5079.43	2451.58	4445.84	2471.94	Koste, assuransie & vrag (KAV) R/t
Financing	d	18.75	17.94	17.64	28.97	27.90	37.57	18.13	32.89	18.29	Finansiering
Cost, insurance, freight & financing R/t		2553.29	2443.46	2401.98	3944.88	3800.19	5117.00	2469.71	4478.73	2490.23	Koste, assuransie, vrag & finansiering R/t
Discharging:	e										Aflaai:
- Cape town		153.00	155.00	155.00	N/a	N/a	N/a	N/a	N/a	159.00	- Kaapstad
- Durban		124.00	124.00	124.00	130.00	130.00	200.00	130.00	130.00	130.00	- Durban
Import tariff	f	0.00	0.00	0.00	288.76	281.06	454.00	64.49	412.45	0.00	Invoertarief
FOR at:											VOS te:
- Cape Town		2706.29	2598.46	2556.98	N/a	N/a	N/a	N/a	N/a	2649.23	- Kaapstad
- Durban		2677.29	2567.46	2525.98	4363.64	4211.25	5771.00	2664.20	5021.18	2620.23	- Durban
Railage (Durban - Randfontein)	g	320.00	320.00	320.00	320.00	320.00	320.00	320.00	320.00	320.00	Spoorvrag: Durban - Randfontein
DELIVERED - Durban to Randfontein R/t		2997.29	2887.46	2845.98	4683.64	4531.25	6091.00	2984.20	5341.18	2940.23	GELEWER: Durban na Randfontein R/t

Notes

a INTERNATIONAL PRICES (US$/t) ON: 2011/06/03

	US$/t	Source	Term
Wheat: USA HRW Gulf	332.31	KCBT	2011/09
Maize: USA No3 Gulf	316.13	CBOT	2011/09
Maize: Argentina Up River	317.00	IGC	2011/07
Soybeans: USA	537.34	CBOT	2011/09
Soybeans: Argentina Up River	523.00	IGC	2011/06
Sunflower: EU cif Amsterdam	719.00	OIL WORLD	2011/06
Sorghum: USA Milo	320.00	IGC	2011/06
Canola: Canadian St Lawrence	614.00	ICE	2011/11
Malting barley: Australian	329.00	Viterra	2011/06

b FREIGHT RATES: Source IGC on 2011/05/31

	US$/t	
USA Gulf	44.00	
EEC Bordeaux	35.00	
Australia	37.00	(+$1 for barley)
Argentina, Up River	37.00	
Canada North Pacific	61.00	
Canada St. Lawrence	46.00	

c EXCHANGE RATE: Source SARB on 2011/06/03

d FINANCING : Calculated on 30 000t @ CIF price @ prime rate for 30 days.
Source SARB: 9.00% on 2010/11/19

e DISCHARGE COST R/t (iii): Cape Town (i) Durban(ii)
(i) = Mainly shore cranes fitted with stevedore grabs via hoppers into road/rail trucks.
(ii) = Mainly suction into silos method
(iii) Includes: Cargo dues, handling, wharf supervision, agency/documentation, logistics & surveys(inspection of cargo).
Excludes: Health inspections, ship agent fees, strip testing fees for GMO, storage costs, VAT & duties.

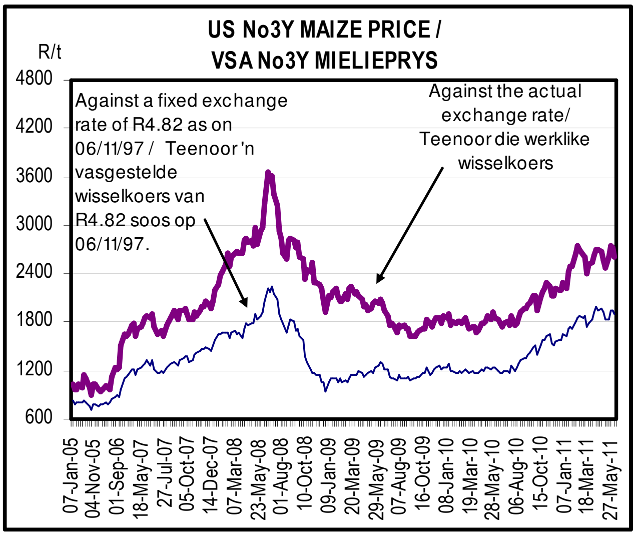
f IMPORT TARIFF

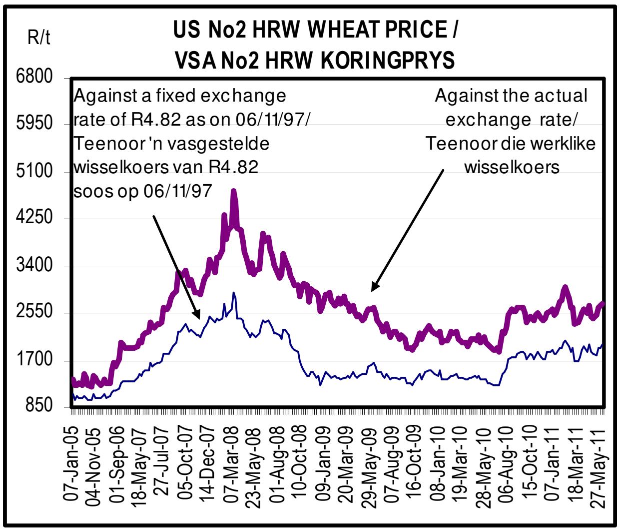
Canola	10%	Fixed on FOB
Wheat	R 0.00	Free/Vry
Barley	R 0.00	Free/Vry
Maize	R 0.00	Free/Vry
Soybeans	8%	Fixed on FOB
Sorghum	3%	Fixed on FOB
Sunflower	9.40%	Fixed on FOB

g Average railage submitted voluntarily by local traders involved with imports & exports (CT unknown).

8. INDICATIVE IMPORT PARITY PRICES (Continue)

8. AANDUIDENDE INVOERPARITEITSPRYSE (Vervolg)





INDICATIVE IMPORT PARITY PRICE: GROUNDNUTS — AANDUIDENDE INVOERPARITEITSPRYSE: GRONDBONE

(i)

Groundnuts	Note:	Argentine Raw Runner 40/50	Grondbone
This is a guideline to calculate a groundnut import parity price per SA Groundnut Forum.			Hierdie is 'n riglyn om 'n invoerpariteitsprys vir grondbone te bereken per SA Grondboon Forum.
Futures:		2011/07	Termyn:
		$/t	
FOB value	a	1702.00	VAB waarde
Freight rate	b	98.00	Skeepsvrag
Insurance (0.3% of FOB)		5.11	Assuransie (0.3% van VAB)
Cost, insurance and freight		1805.11	Koste, assuransie en vrag
Converted to:	c	**R/t**	*Omgeskakel na:*
Cost, insurance and freight		12205.61	Koste, assuransie en vrag
Financing cost (Prime rate for 30 days)	d	90.29	Finansieringskoste (Prima vir 30 dae)
Cost, insurance, freight and financing		12295.90	Koste, assuransie, vrag en finansiering
Discharge cost- Durban	e	465.00	Aflaaikoste - Durban
Import tariff	f	1150.84	Invoer tarief
FOR Durban		13911.74	VOS Durban

Notes:			Notas:
a	Argentine Runners (FOB) general price and not an actual contract price.		Argentynse "Runners" VAB algemene prys aanbieding en nie 'n werklike gekontrakteerde prys. a
	- Source: Georgalos Peanut World on:	2011/06/06	Bron: Georgalos Peanut World op -
	- Indicative import parity price on shelled & assorted 40/50 Argentine choice grade peanuts.		Aanduidende Invoerpariteitsprys van uitgedopte & gesorteerde- 40/50 Argentynse keurgraad grondbone.
b	Freight: Argentine to RSA, based on 6 metre container or a net of 18 tons. Source: Average of rates voluntarily provided by local traders.		Vraggeld: Argentinië na SA, gebaseer op 6 meter houers of netto van 18 ton. Bron: Gemiddeld van tariewe soos vrywillig verskaf deur plaaslike handelaars. b
c	R/$ Exchange rate:	6.7617	R/$ wisselkoers: c
	- As on:	2011/06/06	Soos op -
d	Prime interest rate:	9.00%	Prima rente koers: d
e	Discharge costs:		Aflaaikoste: e
	- Includes: Cargo dues, handling, import service-, release-, disburement fees, container terminal order, documentation & transport to storage facility.		- Ingesluit: Kaaigelde, hantering, invoerdiens-, vrystellings-, uitbetalingsfooi, terminaalhouer bevel, dokumentasie & vervoer na bergingsfasiliteit.
	- Excludes: Facility-, bond admin-, finance fees, Port Health release, inspection, storage, customs, agency & customs VAT & duties.		- Uitgesluit: Fasiliteits-, skuldbrief administrasie-, finansieringsfooi, hawe gesondheidsvrystelling, inspeksie, berging, doeanegte, agent, doeane BTW & invoerbelasting.
f	Import tariff: From 21 October 2003, on FOB:	10%	Invoertarief: Vanaf 21 Oktober 2003, op VAB: f
*	As the freight rates received vary, the estimated figure was used for this calculation.		Aangesien die vraggeld wat ontvang is wissel, is die gemiddeld gebruik vir die berekening. *

9. WEATHER - RSA *(c)*

According to the South African Weather Service heavy rain and very cold conditions are expected over parts of Gauteng, North West, Free State, Eastern Cape, Northern Cape as well as Western Cape.

9. WEER – RSA *(c)*

Volgens die Suid-Afrikaanse Weerdiens word swaar reën en baie koue temperature verwag oor dele van Gauteng, Noord-Wes, Vrystaat, Oos-Kaap, Noord-Kaap sowel as Wes-Kaap.

10. WEATHER - INTERNATIONAL *(c)*

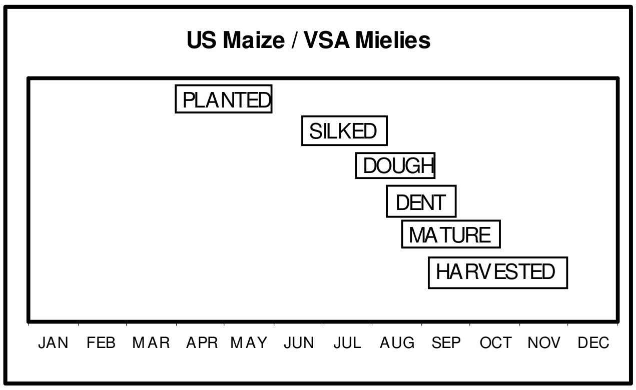
USA:

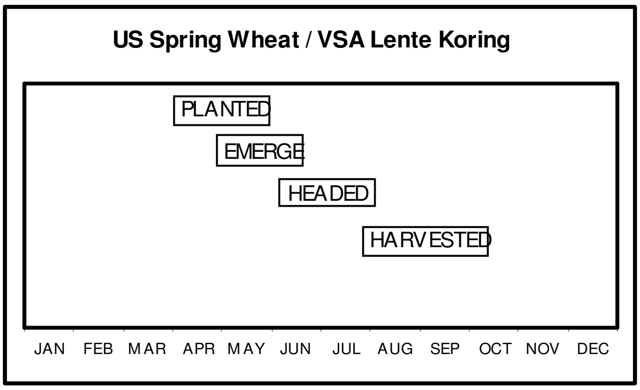
Weather conditions in the southern USA are favourable for the maize and soybean crops. Warmer and drier weather in the Midwest will favour maize and soybean planting. Hot and dry conditions in the southern wheat areas of Kansas are unfavourable for the crops. Maturing wheat and the harvesting thereof, will benefit from dry weather in the Midwest and the Delta.

10. WEER – INTERNASIONAAL *(c)*

VSA:

Weerstoestande in die suidelike VSA is gunstig vir die mielie- en sojaboon gewasse. Warmer en droër weer in die Midde-Weste sal die mielie en sojaboon aanplanting bevoordeel. Warm en droë toestande in die suidelike koring areas van Kansas is ongunstig vir die gewasse. Ontwikkelende koring en die inoesting daarvan, sal bevoordeel word deur droë weer in die Midde-Weste en die Delta.





Argentina:

Soil moisture is favourable for planting winter wheat in central Argentina.

Argentinië:

Grondvog is gunstig vir die aanplanting van winterkoring in sentraal Argentinë.

Australia:

Conditions in the major wheat areas of Australia are favourable for planting. Soil moisture is favourable for the developing wheat in eastern Australia. However, more rain may be needed in the western wheat areas. Maturing sorghum and the harvesting process will benefit from drier and warmer conditions in eastern Australia.

Australië:

Toestande in de belangrike koring areas van Australië is gunstig vir aanplanting. Grondvog is gunstig vir die ontwikkelende koring in oostelike Australië. Nietemin, kan meer reën benodig word in die westelike koring areas. Rypwordende sorghum en die insamelingsproses sal bevoordeel word deur droër en warmer toestande in oostelike Australië.

Europe:

Maize development will be favoured by wet conditions in southern France, northern Italy and Hungary. Drier conditions in the maize areas of the Ukraine and southern Russia will favour late planting. Soil moisture is favourable for winter wheat in the Ukraine and western and southern Russia. Wet conditions will favour spring wheat in parts of Russia.

Europa:

Mielie-ontwikkeling sal bevoordeel word deur nat toestande in suidelike Frankryk, die noorde van Italië en Hongarye. Droër toestande in die mielie gebiede van die Oekraine en suidelike Rusland, sal gunstig wees vir laat aanplanting. Grondvog is gunstig vir winterkoring in die Oekraine en westelike sowel as suidelike Rusland. Nat toestande sal lente koring in dele van Rusland bevoordeel.

Asia:

Favourable weather conditions for planting and developing of soybeans in north east China. Warmer and drier conditions in the northern China plains, are favourable for maturing winter wheat.

Asië:

Gunstige weerstoestande vir aanplanting van - en ontwikkelende sojabone in noord-oos China. Warmer en droër toestande in die noordelike Chinese vlaktes, is gunstig vir rypwordende winterkoring.

Sources/Bronne:

(a)=Safex; (b)=International Grains Council; (c)=I-Net Bridge & South African Weather Service; (d)=Viterra Ltd; (e)=KCBT; (f)=CBOT; (g)=Oil World; (h)=Ice; (i)=Georgalos Peanut World.

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