

SAGIS WEEKLY BULLETIN / SAGIS WEEKLIKSE BULLETIN

1. Producer Deliveries (ton):

1. Produsentelewerings (ton):

Commodity	Latest week/ Jongste week: 1 - 7 Aug 2015	Total: current marketing year/ Totaal: huidige bemarkingsjaar	Total: same period previous marketing year/ Totaal: selfde periode vorige bemarkingsjaar	Kommoditeit
White maize	88 434	3 743 643	6 758 104	Witmielies
Yellow maize	80 491	4 126 672	5 463 309	Geelmielies
Total: maize	168 925	7 870 315	12 221 413	Totaal: mielies
Wheat	360	1 704 610	1 815 577	Koring

2. Imports (ton):

2. Invoere (ton):

2.1 Imports for RSA

2.1 Invoere vir RSA

Commodity	Latest week/ Jongste week: 1 - 7 Aug 2015	Total: current marketing year/ Totaal: huidige bemarkingsjaar	Total: same period previous marketing year/ Totaal: selfde periode vorige bemarkingsjaar	Kommoditeit
White maize	535	931	0	Witmielies
Yellow maize	44 559	185 308	0	Geelmielies
Maize Total	45 094	186 239	0	Mielies Totaal
Wheat	0	1 538 045	1 401 014	Koring

Origin of imports / Oorsprong van invoere

White maize/Witmielies	Yellow maize/Geelmielies	Wheat/Koring
Zambia	Argentina	Argentina
		Australia
		Canada
		Germany
		Latvia
		Lithuania
		Poland
		Russia
		Ukraine
		USA

2.2 Imports for other countries

2.2 Invoere vir ander lande

White maize	N/a	N/a	N/a	Witmielies
Yellow maize	N/a	N/a	N/a	Geelmielies
Maize Total	N/a	N/a	N/a	Mielies Totaal
Wheat	0	90 508	60 711	Koring

Origin of imports / Oorsprong van invoere

White maize/Witmielies	Yellow maize/Geelmielies	Wheat/Koring
N/a	N/a	Argentina
		Australia
		Canada
		Germany
		Russia
		Ukraine

3. Exports (ton):

3.1 RSA Exports

Commodity	Latest week/ Jongste week: 1 - 7 Aug 2015	Total: current marketing year/ Totaal: huidige bemarkingsjaar	Total: same period previous marketing year/ Totaal: selfde periode vorige bemarkingsjaar	
White maize	5 941	120 044	158 854	Witmielies
Yellow maize	4 012	54 608	756 726	Geelmielies
Maize Total	9 953	174 652	915 580	Mielies Totaal
Wheat	4 488	251 547	217 242	Koring

Destination of exports / Bestemming van uitvoere

White maize/Witmielies	Yellow maize/Geelmielies	Wheat/Koring
Botswana	Botswana	Botswana
Lesotho	Korea	Lesotho
Mozambique	Lesotho	Mauritius
Namibia	Mozambique	Mozambique
Swaziland	Namibia	Namibia
	Swaziland	Swaziland
	Zimbabwe	Zambia
		Zimbabwe

3.2 Imports for Exports

White maize	N/a	N/a	N/a	Witmielies
Yellow maize	N/a	N/a	N/a	Geelmielies
Maize Total	N/a	N/a	N/a	Mielies Totaal
Wheat	1 256	94 076	61 435	Koring

Destination of exports / Bestemming van uitvoere

White maize/Witmielies	Yellow maize/Geelmielies	Wheat/Koring
N/a	N/a	Botswana
		Lesotho
		Mozambique
		Namibia
		Swaziland
		Zimbabwe

3. Uitvoere (ton):

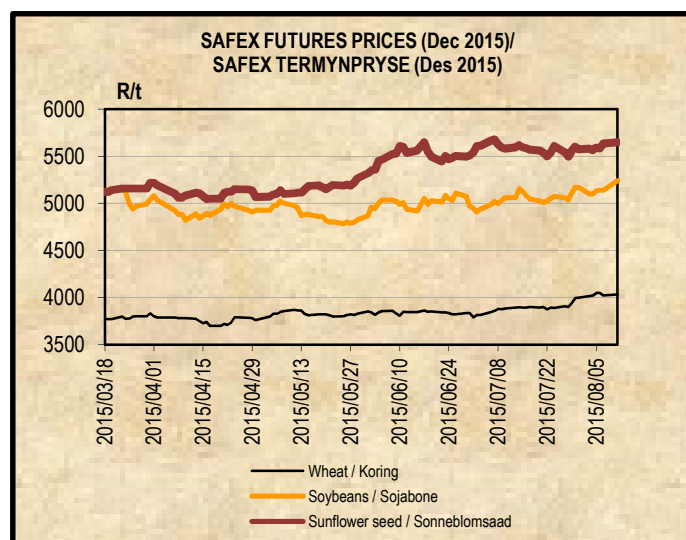
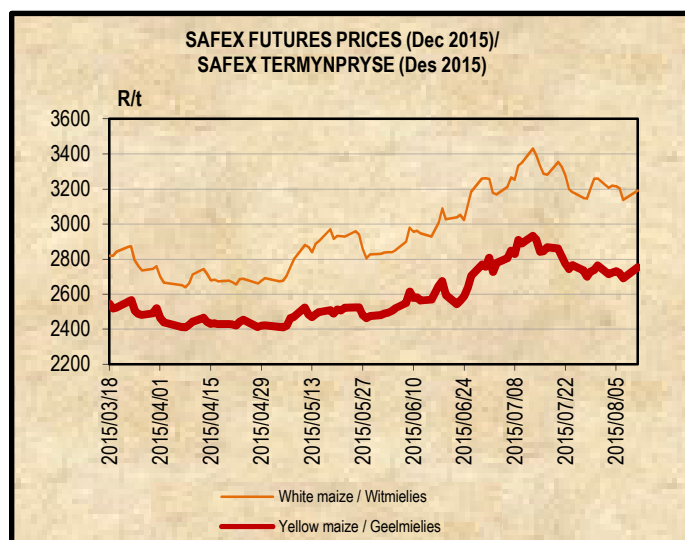
3.1 RSA Uitvoere

3.2 Invoere vir Uitvoere

4. DOMESTIC PRICES PER SAFEX (R/t) (a)

4. PLAASLIKE PRYSE VOLGENS SAFEX (R/t) (a)

Commodity	Futures prices / Termynpryse (2015/08/11)					Kommoditeit
	2015/08	2015/09	2015/12	2016/03	2016/05	
White maize	R3124.00/t	R3138.00/t	R3190.00/t	R3141.00/t	R2733.00/t	Witmielies
Yellow maize	R2709.00/t	R2720.00/t	R2753.00/t	R2726.00/t	R2512.00/t	Geelmielies
Wheat	R4020.00/t	R4049.00/t	R4030.00/t	R4100.00/t	N/a	Koring
Sunflower	R5644.00/t	R5664.00/t	R5649.00/t	R5294.00/t	R5177.00/t	Sonneblom
Soybeans	R5171.00/t	R5196.00/t	R5239.00/t	R5214.00/t	R5013.00/t	Sojabone
Sorghum	N/a	R3050.00/t	R3000.00/t	N/a	N/a	Sorghum



5. IMPORT TARIFF ON MAIZE (b)*

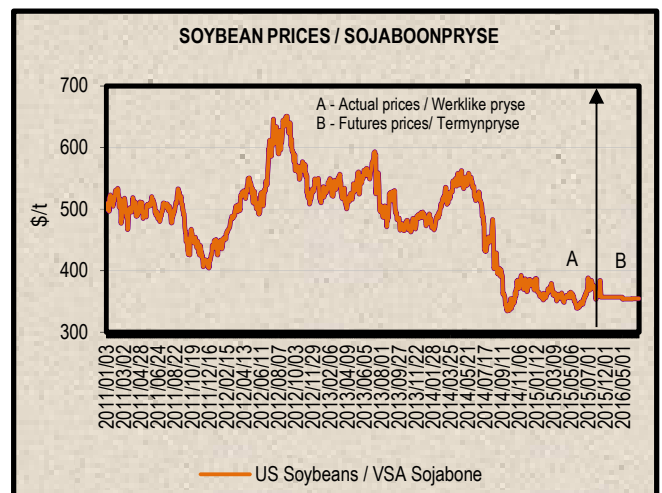
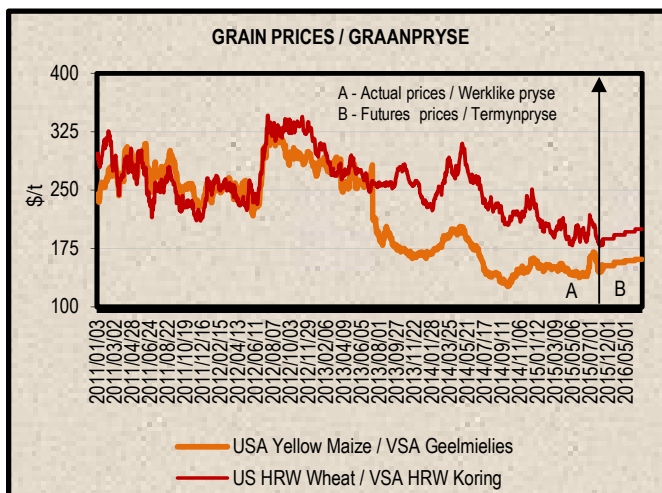
Derived US No2Y Yellow Maize fob (Gulf) (b)	2015/08/05	2015/08/06	2015/08/07	2015/08/10	2015/08/11	Afgeleide VSA No2Y Geelmielies vab (Golf) (b)
RSA Initial Reference Price	\$110.00					RSA Oorspronklike Verwysingsprys
Base price (\$/t)	117.65	117.65	117.65	117.65	117.65	Basisprys (\$/t)
Daily price (\$/t) (IGC)	171.60	170.60	171.60	178.60	172.60	Daaglikse prys (\$/t) (IGC)
Average of 21 days (\$/t)	183.36	182.31	181.27	180.41	179.12	Gemiddeld van 21 dae (\$/t)
Deviation from base price (\$/t)	-65.71	-64.66	-63.62	-62.76	-61.47	Afwyking van basisprys (\$/t)
Duty on maize (\$/t)	-73.36	-72.31	-71.27	-70.41	-69.12	Reg op mielies (\$/t)
Duty on maize (R/t)	-918.92	-906.83	-894.05	-883.98	-868.72	Reg op mielies (R/t)
R/\$ Exchange rate (average of 21 days)	12.5262	12.5408	12.5446	12.5548	12.5683	R/\$ Wisselkoers (gemiddeld van 21 dae)
Tariff Gazetted 2006/12/08	R0.00/t					Tarief gepubliseer 2006/12/08

5. INVOERTARIEF OP MIELIES (b)*
6. IMPORT TARIFF ON WHEAT (b)*

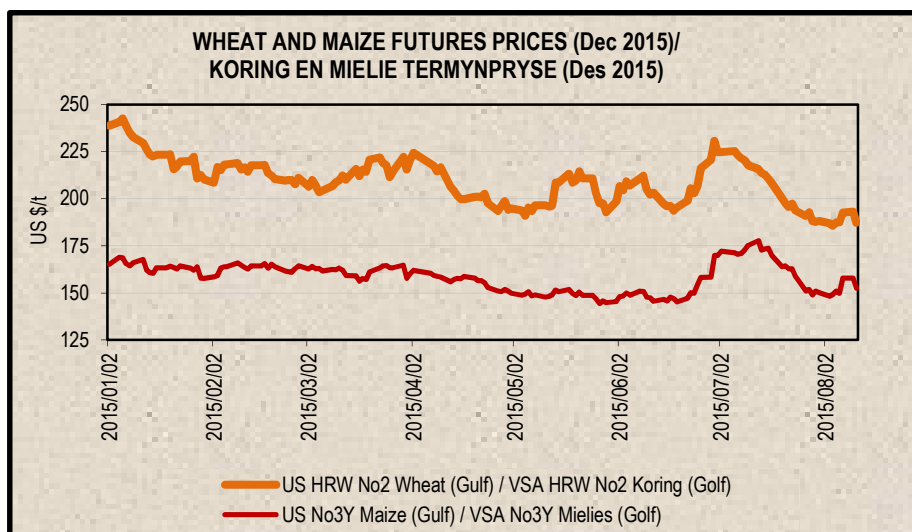
US No2 HRW fob (Gulf)	2015/07/14	2015/07/21	2015/07/28	2015/08/04	2015/08/11	VSA No2 HRW vab (Golf)
RSA Initial Reference Price	\$294.00					RSA Oorspronklike Verwysingsprys
Base price (\$/t)	227.67	253.00	253.00	253.00	222.00	Basisprys (\$/t)
Weekly price (\$/t) (IGC)	247.00	227.00	224.00	215.00	220.00	Weeklikse prys (\$/t) (IGC)
3 Weeks moving average (\$/t)	253.00	242.00	232.67	222.00	219.67	3 Weke skuivende gemiddeld (\$/t)
Number of weeks that the deviation is more than \$10	3	1	2	3		Aantal weke wat die afwyking meer as \$10 is
Deviation from base price (\$/t)	-25.33	11.00	20.33	31.00	2.33	Afwyking van basisprys (\$/t)
Calculated Duty on wheat (\$/t)	41.00	52.00	61.33	72.00	74.33	Berekende Reg op koring (\$/t)
Calculated Duty on wheat (R/t)	510.57	646.81	770.87	911.17	948.24	Berekende Reg op koring (R/t)
R/\$ Exchange rate	12.4530	12.4386	12.5692	12.6551	12.7571	R/\$ Wisselkoers
Tariff Gazetted 2015/06/19 (R/t)	R 800.10					Tarief gepubliseer 2015/06/19 (R/t)

6. INVOERTARIEF OP KORING (b)*
7. PRICES – INTERNATIONAL (US\$/t)

FOB (US\$/t)	Export Quotations/ Uitvoerkwotasie (b)(e)(f)				VAB (VSA\$/t)
	2015/08/11	2015/08/04	2015/07/28	2015/07/21	
US No 2 HRW Wheat (Gulf)	220.00	215.00	224.00	227.00	VSA No 2 HRW Koring (Golf)
US DNS Wheat 14% PNW	235.00	229.00	237.00	245.00	VSA DNS Koring 14% PNW
Argentine Wheat (Up River)	228.00	228.00	230.00	226.00	Argentynse Koring (Up River)
EC (France) Wheat (grade 1)	192.00	188.00	196.00	200.00	EU (Frankryk) Koring (graad 1)
EC (Germany) B Quality Wheat	210.00	208.00	212.00	215.00	EU (Duitsland) B Kwaliteit Koring
Black Sea Milling Wheat	188.00	177.00	179.00	195.00	Swart See Maalkoring
US No 3Y Maize (Gulf)	171.00	169.00	172.00	184.00	VSA No3Y Mielies (Golf)
Argentine Maize (Up River)	160.00	157.00	159.00	175.00	Argentynse Mielies (Up River)
US Sorghum (Gulf)	221.00	218.00	221.00	239.00	VSA Sorghum (Golf)
Argentine Sorghum (Up River)	133.00	131.00	131.00	155.00	Argentynse Sorghum (Up River)
US Soybeans (Gulf)	389.00	392.00	393.00	406.00	VSA Sojabone (Gulf)
Argentine Soybeans (Up River)	377.00	359.00	360.00	377.00	Argentynse Sojabone (Up River)
Canadian Canola	421.00	418.00	411.00	433.00	Kanadese Canola
Argentine Groundnuts Runners 40/50	1090.00	1090.00	1070.00	1070.00	Argentynse Grondbone 40/50 Runners
US Groundnuts Runners 40/50 shelled	1070.00	1200.00	1200.00	1200.00	VSA Grondbone 40/50 Runners uitgedop
Australian Malting Barley (Gairdner Malt)	226.00	232.00	234.00	240.00	Australiese Moutgars (Gairdner Malt)

7. PRYSE - INTERNASIONAAL (VSA\$/t)


Futures prices (US\$/t) / Termynpryse (VSA\$/t) (c)(d) (2015/08/11)							
Commodity	2015/09	2015/12	2016/03	2016/05	2016/07	2016/09	Kommoditeit
US No3 Yellow maize	148.18	152.51	156.92	159.28	161.09	155.50	VSA No3 Geelmielies
US No2 HRW wheat	179.31	187.17	192.39	196.21	199.66	204.81	VSA No2 HRW koring
US Soybeans	372.58	N/a	356.63	353.84	354.58	344.07	VSA Sojabone

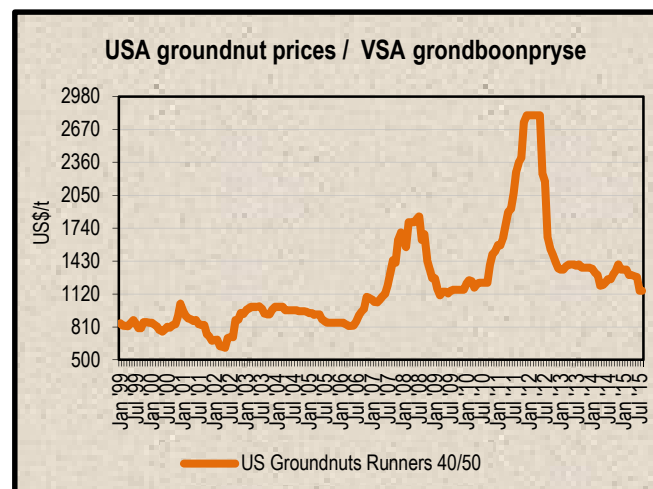
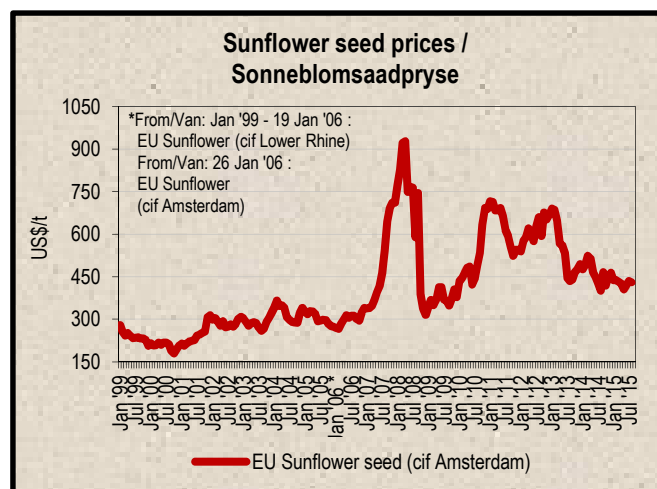


8. LOWEST REPRESENTATIVE ASKING PRICES (US\$/t) (e)(f) (Prices of previous week)

US\$/t	2015/08/06	2015/07/30	Change/ Verandering	VSA\$/t
Soybeans, Brazil, c.i.f. Rotterdam	418	417	0.2%	Sojabone, Brasilië, k.a.v. Rotterdam
Groundnuts, US Runners 40/50*	1150	1150	0.0%	Grondbone, VSA Runners 40/50*
Groundnuts, Argentine Runners 40/50*	1170	1170	0.0%	Grondbone, Argentynse Runners 40/50*
Groundnut-oil, c.i.f. Rotterdam	1345	1345	0.0%	Grondboon-olie, k.a.v. Rotterdam
Sunflower seed, EU c.i.f. Amsterdam	430	435	-1.1%	Sonneblomsaad, EU k.a.v. Amsterdam
Sunflower-oil, EU (fob) N.W. Europe	830	830	0.0%	Sonneblom-olie, EU (vab) N.W. Eur.
Rapeseed, Europe, 00, c.i.f. Hamburg	415	403	3.0%	Raapsaad, Europa, 00, k.a.v. Hamburg

*Shelled, c.i.f. Rotterdam

*Uitgedop, k.a.v. Rotterdam



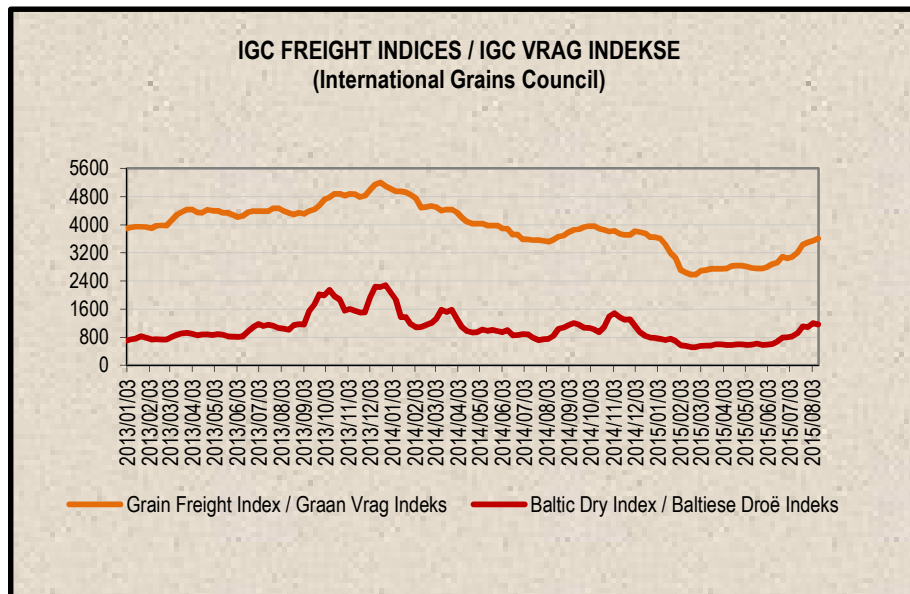
9. IGC FREIGHT INDICES (b)

9. IGC VRAG INDEKSE (b)

IGC FREIGHT INDICES / IGC VRAG INDEKSE							
	2015/07/07	2015/07/14	2015/07/21	2015/07/28	2015/08/04	2015/08/11	
Grain Freight Index*	3091	3208	3433	3501	3540	3608	Graan Vrag Indeks*
Baltic Dry Index	830	915	1113	1094	1200	1162	Baltiese Droë Indeks

* IGC Grain Freight Index represents 15 major grain routes, including five from the United States of America, and two each from other main exporting nations (including Argentina, Black Sea, Europe and Canada); with base an average of the four weeks ending 11 May 2005 = 6000.
The updated indices will be available on Thursdays on SAGIS' website.

* IGC Graan Vrag Indeks verteenwoordig 15 hoof graanroetes, insluitende vyf vanaf die Verenigde State van Amerika, en twee elk van ander hoof uitvoernasies (insluitende Argentinië, Swart See, Europa en Kanada); met basis 'n gemiddeld van die vier weke geëindig 11 Mei 2005 = 6000.
Die opgedateerde indekse sal Donderdae op SAGIS se webwerf beskikbaar wees.



10. IMPORT PARITY PRICES – SUMMER GRAINS (b)

10. INVOERPARITEITPRYSE - SOMERGRANE (b)

INVOERPARITEITPRYSE VAN SOMERGRANE (BTW UITGESLT)				2015/08/13		IMPORT PARITY PRICES OF SUMMER GRAINS (VAT EXCL)	
ITEM	Nota/ Note	Mielies/Maize VSA/ USA Golf/Gulf (no.3Y) \$/t	Mielies/Maize Argentynse/ Argentina Up River \$/t	Sorghum VSA/ USA Golf/Gulf \$/t	Sorghum Argentynse/ Argentina Up River \$/t	Sorghum Australiese/ Australian Brisbane \$/t	ITEM
Internasionale VAB pryse	a	171.00	160.00	221.00	133.00	252.00	International FOB prices
Vraggeld	b	36.00	28.00	36.00	28.00	24.00	Freight Rates
Assuransie (0.3% van VAB)		0.51	0.48	0.66	0.40	0.76	Insurance (0.3% of FOB)
1 KOSTE, ASSURANSIE EN VRAG (KAV) \$/T		207.51	188.48	257.66	161.40	276.76	1 COST, INSURANCE AND FREIGHT (CIF) \$/T
R/\$ Wisselkoers op: 2015/08/11		12.7571	12.7571	12.7571	12.7571	12.7571	Converted to R/t
2 KOSTE, ASSURANSIE EN VRAG (KAV) R/t		2647.23	2404.46	3286.99	2059.00	3530.65	2 COST, INSURANCE AND FREIGHT (CIF) R/t
Finansieringskoste	c	20.67	18.77	25.67	16.08	27.57	Financing cost
3 KOSTE, ASSURANSIE, VRAG EN FINANSIERING R/t		2667.90	2423.23	3312.66	2075.08	3558.22	3 COST, INSURANCE, FREIGHT AND FINANCING R/t
Aflaaiakoste:	d, e			146.54	146.54	146.54	Discharging cost:
- Kaapstad		114.64	114.64	n/a	n/a	n/a	- Cape Town
- Durban		151.64	151.64	158.90	158.90	158.90	- Durban
Invoertarif	f	0.00	0.00	84.58	50.90	96.44	Import Tariff
4 VRY OP SPOOR (VOS) R/t							4 FREE ON RAIL (FOR) R/t
- Kaapstad		2782.54	2537.87	n/a	n/a	n/a	- Cape Town
- Durban		2819.54	2574.87	3543.78	2272.52	3801.20	- Durban
Spoorvragkoste	g						Railage cost
- Durban na Randfontein		432.09	432.09	432.09	432.09	432.09	- Durban to Randfontein
5 GELEWER:							5 DELIVERED:
- Durban na Randfontein R/ton		3251.63	3006.96	3975.87	2704.61	4233.29	- Durban to Randfontein R/ton

Notas/Notes:

a Bron van pryse en vraggeld : IGC GMI
Source of prices and freight rates: IGC GMI

2015/08/11

Termyn / Term	US\$/ton (VAB/FOB)	Vraggeld/Freight Rate:	US\$/ton
Sep 2015	171.00	US Golf / Gulf	36.00
Aug 2015	160.00	Argentinië / Argentina	28.00
Sep 2015	221.00	Australië/Australia	24.00
Aug 2015	133.00		
Aug 2015	252.00		

b Vraggeld: bereken vir vragte van +/- 20 000 - 30 000t. / Freight rates: calculated for freights of +/- 20 000 - 30 000t.

c Finansieringskoste: 30 000t @ KAV @ primakoers vir 30 dae. Bron/Source: SARB 9.50% 2015/07/24
Financing cost: 30 000t @ CIF @ prime rate for 30 days.

d Aflaaiakoste / Discharging costs (R/ton):

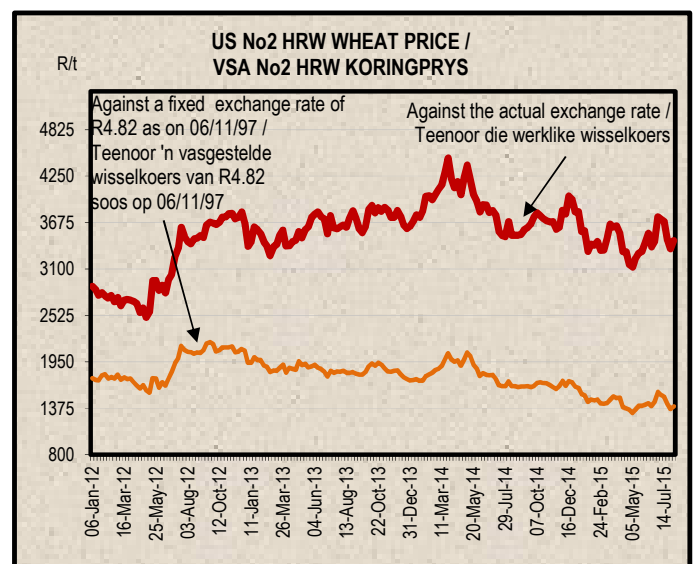
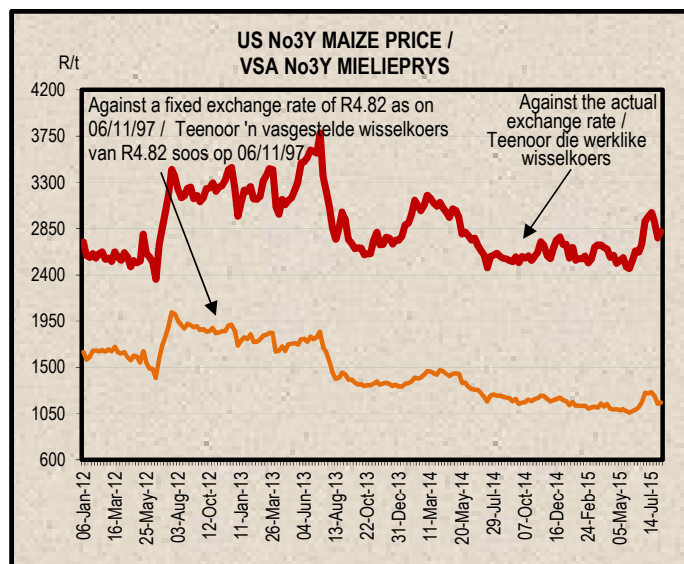
	Mielies/Maize:	Sorghum
Kaapstad / Cape Town:	114.64	n/a
Durban:	151.64	158.90

Bron / Source: Hull Blyth

e Ingesluit: Kaaielste, hantering, kaaitoetsing, agente/dokumentasie, logistiek & opnames (inspeksie van skeepsvrag) / Included: Wharfage, handling, wharf supervision, agent/documentation, logistic & survey (inspection of shipload).
Uitgesluit: Gesondheidsinspeksie-, skeepagentskapfooi, strooktoetsingsfooi vir GMO, opbergingskoste asook BTW en invoerbelasting / Excluded: Health inspection fee, ship agency fee, strip testing fees for GMO, storage costs as well as VAT and import duty.
N.B: Siegs 'n aanduiding, aangesien koste van opname beding kan word / N.B: Indication only, as cost of survey can be negotiated.

f Invoertarif / Import Tariff:
Mielies/Maize = Vry / Free
Sorghum = 3% op VAB / on FOB

g Neem asb. Kennis dat Spoorwet se spoorvrag op 1 April 2015 verhoog het na R432.09.
Please take note that on 1 April 2015 Spoorwet railage cost increased to R432.09.



11. IMPORT PARITY PRICES – WINTER CEREALS (b)

11. INVOERPARITEITPARYSE - WINTERGRANE (b)

INVOERPARITEITPRYSE VAN WINTERGRANE (BTW UITGESLT)				2015/08/13		IMPORT PARITY PRICES OF WINTER CEREALS (VAT EXCL)			
ITEM	Nota/ Note	Koring/Wheat	Koring/Wheat	Koring/Wheat	Koring/Wheat	Gars/Barley	Gars/Barley	ITEM	
		VSA/ USA Golf/Gulf	VSA/ USA PNW	Argentynse/ Argentina Up River	EU Duitsland/ Germany B kwaliteit/ quality	Australiese/ Australian Adelaide	Franse/ French Rouen		
		HRW	DNS	Trigo Pan		Mout/Malting	Mout/Malting		
		\$/t	\$/t	\$/t	\$/t	\$/t	\$/t		
Internasionale VAB pryse	a	220.00	235.00	228.00	210.00	226.00	228.00	International FOB prices	
Vraggeld	b	36.00	36.00	28.00	29.00	25.00	30.00	Freight Rates	
Assuransie (0.3% van VAB)		0.66	0.71	0.68	0.63	0.68	0.68	Insurance (0.3% of FOB)	
1 KOSTE, ASSURANSIE EN VRAG (KAV) \$/T		256.66	271.71	256.68	239.63	251.68	258.68	1 COST, INSURANCE AND FREIGHT (CIF) \$/T	
Omskakel na R/t								Converted to R/t	
R/\$ Wisselkoers op: 2015/08/11		12.7571	12.7571	12.7571	12.7571	12.7571	12.7571	R/\$ Exchange rate on: 2015/08/11	
2 KOSTE, ASSURANSIE EN VRAG (KAV) R/t		R/t 3274.24	R/t 3466.23	R/t 3274.49	R/t 3056.98	R/t 3210.71	R/t 3300.01	2 COST, INSURANCE AND FREIGHT (CIF) R/t	
Finansieringskoste	c	25.57	27.07	25.57	23.87	25.07	25.77	Financing cost	
3 KOSTE, ASSURANSIE, VRAG EN FINANSIERING R/t	d, e	3299.81	3493.30	3300.06	3080.85	3235.78	3325.78	3 COST, INSURANCE, FREIGHT AND FINANCING R/t	
Aflaaiikoste								Discharging cost	
3.1 Kaapstad (Hoofsaaklik kaaihyskraan metode)		114.64	114.64	114.64	114.64	146.60	146.60	3.1 Cape Town (Mainly shore cranes method)	
3.2 Durban (Hoofsaaklik suig-in-silo metode)		151.64	151.64	151.64	151.64	158.90	158.90	3.2 Durban (Mainly suction into silo method)	
Invoertarif op koring	f	800.10	800.10	800.10	800.10	0.00	0.00	Import Tariff on wheat	
4 VRYOP SPOOR (VOS) R/t								4 FREE ON RAIL (FOR) R/t	
4.1 Kaapstadhawe		4214.55	4408.04	4214.80	3995.59	3382.38	3472.38	4.1 Cape Town Harbour	
4.2 Durbanhawe		4251.55	4445.04	4251.80	4032.59	3394.68	3484.68	4.2 Durban Harbour	
Spoorvragkoste	g							Railage cost	
- Kaapstad na Paarl		111.84	111.84	111.84	111.84	n/a	n/a	- Cape Town to Paarl	
- Durban na Randfontein		432.09	432.09	432.09	432.09	432.09	432.09	- Durban to Randfontein	
5 GELEWER:								5 DELIVERED:	
- Kaapstad na Paarl R/ton		4326.39	4519.88	4326.64	4107.43	n/a	n/a	- Cape Town to Paarl R/ton	
- Durban na Randfontein R/ton		4683.64	4877.13	4683.89	4464.68	3826.77	3916.77	- Durban to Randfontein R/ton	

Notas/Notes:

2015/08/11

a

Bron van pryse en vraggeld : IGC GMI
Source of prices and Freight rates: IGC GMI

Termyn / Term	VAB/FOB US\$/ton	Vraggeld / Freight Rate: US\$/ton	Gars/Barley = US\$ + 1
Sep 2015	220.00	US (Golf / Gulf)	36.00
Sep 2015	235.00	Argentinië / Argentine (Upriver)	28.00
Aug 2015	228.00	EEC (Bordeaux Hamburg)	29.00
Aug 2015	210.00	Australië / Australia (Eastern)	24.00
Aug 2015	226.00		25.00
Aug 2015	228.00		

b Vraggeld: bereken vir vragte van +/- 20 000 - 30 000t. / Freight rates: calculated for freights of +/- 20 000 - 30 000t

c Finansieringskoste: 30 000t @ KAV @ primakoers vir 30 dae. Bron/Source: SARB 9.50% 2015/07/24
Financing cost: 30 000t @ CIF @ prime rate for 30 days.

d Aflaaiikoste / Discharging cost (R/ton):

	Koring/Wheat:	Gars/Barley:
Kaapstad / Cape Town:	114.64	146.60
Durban:	151.64	158.90

e Ingesluit: Kaaigeld, hantering, kaaibesig, agente/dokumentasie, logistiek & opnames (inspeksie van skeepsvrag).
Included: Wharfage, handling, wharf supervision, agent/documentation, logistic & survey (inspection of shipload).
Uitgesluit: Gesondheidsinspeksie-, skeepagentskapfoei, strookbetsingsfoei vir GMO, obergingskoste asook BTW en invoerbelasting.
Excluded: Health inspection fee, Ship agency fee, strip testing fees for GMO, storage costs as well as VAT and import duty.
N.B: Slegs 'n aanduiding, aangesien koste van opname beding kan word / N.B: Indication only, as cost of survey can be negotiated.

f Invoertarif / Import Tariff:
Koring/Wheat = R800.10 p/ton
Gars/Barley = Vry/Free

g Neem asb. Kennis dat Spoorwet se spoorvrag op 1 April 2015 verhoog het soos volg:
Kaapstad na Paarl R111.84 en Durban na Randfontein R432.09.
Please take note that on 1 April 2015 Spoorwet railage cost increased as follows:
Cape Town to Paarl R111.84 and Durban to Randfontein R432.09.

12. IMPORT PARITY PRICES – OIL SEEDS (b)(e)(f)

12. INVOERPARITEITPRYSE - OLIESADE (b)(e)(f)

INVOERPARITEITPRYSE VAN OLIESADE (BTW UITGESLT)					2015/08/13				IMPORT PARITY PRICES OF OIL SEEDS (VAT EXCL)			
ITEM	Nota/ Note	Sojabone/ Soybeans	Sojabone/ Soybeans	Sojabone/ Soybeans	Sonneblom/ Sunflower	Canola	Grondbone/ Groundnuts	Grondbone/ Groundnuts	ITEM			
		VSA/ USA	Argentynse/ Argentine	Brazilië/ Brazil	Fransé/ French	Kanadese/ Canadian	Argentynse/ Argentine	VSA/ USA				
		Golf/Gulf	Up River	Paranagua	Bordeaux	Vancouver	Raw Runners 40/50	Raw Runners 40/50				
Internasionale VAB pryse	a	\$/t	\$/t	\$/t	\$/t	\$/t	\$/t	\$/t	International FOB prices			
Vraggeld	b	389.00	377.00	389.00	427.00	421.00	1090.00 *	1070.00 *	Freight Rates			
Assuransie (0.3% van VAB)		36.00	28.00	28.00	29.00	47.00	80.00	36.00	Insurance (0.3% of FOB)			
1 KOSTE, ASSURANSIE EN VRAG (KAV) \$/T		1.17	1.13	1.17	1.28	1.26	3.27	3.21	1 COST, INSURANCE AND FREIGHT (CIF) \$/T			
Omskakel na R/t		426.17	406.13	418.17	457.28	469.26	1173.27	1109.21	Converted to R/t			
R/\$ Wisselkoers op: 2015/08/11		12.7571	12.7571	12.7571	12.7571	12.7571	12.7571	12.7571	R/\$ Exchange rate on: 2015/08/11			
2 KOSTE, ASSURANSIE EN VRAG (KAV) R/t		R/t	R/t	R/t	R/t	R/t	R/t	R/t	2 COST, INSURANCE AND FREIGHT (CIF) R/t			
		5436.69	5181.04	5334.64	5833.57	5986.40	14967.52	14150.30				
Finansieringskoste	c	42.45	40.45	41.65	45.55	46.74	116.87	110.49	Financing cost			
3 KOSTE, ASSURANSIE, VRAG EN FINANSIERING R/t		5479.14	5221.49	5376.29	5879.12	6033.14	15084.39	14260.79	3 COST, INSURANCE, FREIGHT AND FINANCING R/t			
Aflaaiikoste: Durban	d, e	158.90	158.90	158.90	249.15	158.90	531.14	531.14	Discharging cost: Durban			
Invoertarief	f	397.00	384.75	397.00	0.00	537.07	1390.52	1365.01	Import Tariff:			
4 VRY OP SPOOR (VOS) R/t Durban		6035.04	5765.14	5932.19	6128.27	6729.11	17006.05	16156.94	4 FREE ON RAIL (FOR) R/t Durban			
Spoorvragkoste	g								Railage cost			
- Durban na Randfontein		432.09	432.09	432.09	432.09	432.09	-	-	- Durban to Randfontein			
5 GELEWER:									5 DELIVERED:			
- Durban na Randfontein R/ton		6467.13	6197.23	6364.28	6560.36	7161.20	-	-	- Durban to Randfontein R/ton			

Notas/Notes:

a Bron van pryse en vraggeld / Source of prices and freight rates : IGC (GMI), Georgalos Peanut World & Oilworld

2015/08/11

Termyn / Term	US\$/ton (VAB/FOB)	Vraggeld/Freight Rate:	US\$/ton
Sojabone/Soybeans: VSA/USA (Golf/Gulf)	Sep 2015 389.00	US Golf / Gulf	36.00
Sojabone/Soybeans: Argentinië/Argentina (Up River)	Aug 2015 377.00	Argentinië / Argentina	28.00
Sojabone/Soybeans: Brazilië/Brazil (Paranagua)	Aug 2015 389.00	EEC (Bordeaux/Hamburg)	29.00
Sonneblom/Sunflower: EU Frankryk/France (Bordeaux)	Ok/Oct 2015 427.00	Kanada/Canada (North Pacific)	47.00
Canola: Kanada/Canada (Vancouver)	Aug 2015 421.00	Grondbone/Groundnuts (ARG)	80.00
Grondbone/Groundnuts: Argentinië/Argentina (Raw Runner 40/50)	Aug 2015 1090.00		
Grondbone/Groundnuts: VSA/USA (Runners 40/50)	Sep 2015 1070.00		

b Vraggeld: bereken vir vragte van +/- 20 000 - 30 000t / Freight rates: calculated for freights of +/- 20 000 - 30 000t

c Finansieringskoste: 30 000t @ KAV @ primakoers vir 30 dae.

Bron/Source: SARB

9.50%

2015/07/24

Financing cost 30 000t @ CIF @ prime rate for 30 days.

d Aflaaiikoste / Discharging costs (R/ton):

Bron / Source: Hull Blyth

	Sojabone/ Soybeans	Sonneblom/ Sunflower	Canola	Grondbone/ Groundnuts
Durban:	158.90	249.15	158.9	531.14

e Aflaaiikoste / Discharging fees:

Ingesluit: Kaaigelde, hantering, kaaitoesig, agente/dokumentasie, logistiek & opnames (inspeksie van skeepsvrag) /

Included: Wharfage, handling, wharf supervision, agent/documentation, logistic & survey (inspection of shipload).

Uitgesluit: Gesondheidsinspeksie-, skeepagentskapfooi, strooktoetsingsfooi vir GMO, opbergingskoste asook BTW en invoerbelasting /

Excluded: Health inspection fee, Ship agency fee, strip testing fees for GMO, storage costs as well as VAT and import duty.

N.B: Slegs 'n aanduiding, aangesien koste van opname beding kan word / N.B: Indication only, as cost of survey can be negotiated.

f Invoertarief / Import Tariff:

Sojabone/Soybeans = 8% op VAB / on FOB

Sonneblom/Sunflower = Vry / Free

Canola = 10% op VAB / on FOB

Grondbone/Groundnuts = 10% op VAB / on FOB

g Neem asb. Kennis dat Spoornet se spoorvrag op 1 April 2015 verhoog het na R432.09.

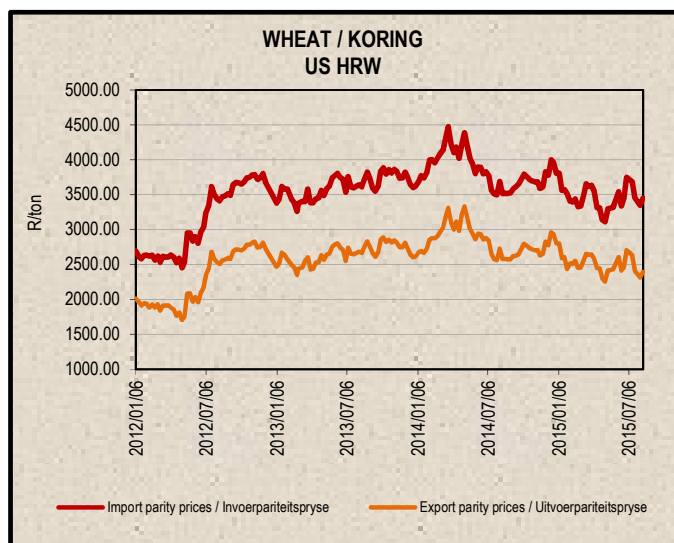
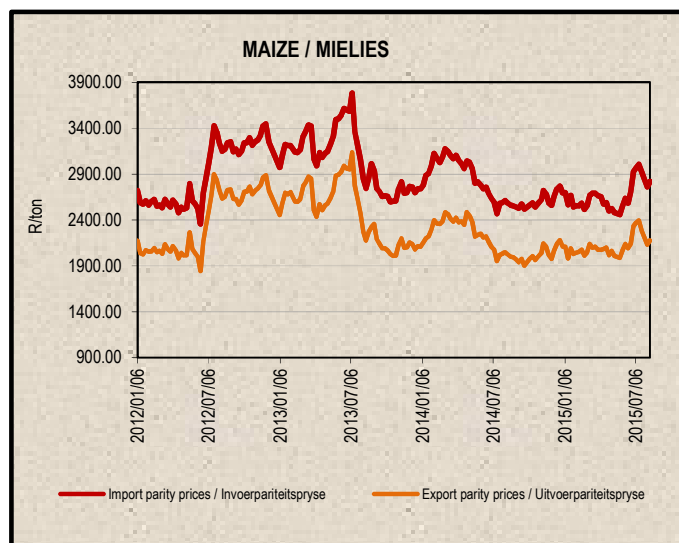
Please take note that on 1 April 2015 Spoornet railage cost increased to R432.09.

* Kwotasies is k.a.v. pryse. VAB pryse dus berekende pryse (kav minus vraggeld) / Quotes are c.i.f. prices. FOB prices are therefore calculated prices (cif minus freight rates).

13. EXPORT PARITY PRICES (b)

13. UITVOERPARITEITPRYSE (b)

INDICATIVE EXPORT PARITY PRICES					AANDUIDENDE UITVOERPARITEITSPRYSE
2015/08/13					
This is only an example of how an export parity price can be calculated - it can vary according to need	US No3Y Maize/ Mielies Gulfi/Golf (b) Sep 15	US HRW Wheat/Koring Gulfi/Golf (b) Sep 15	US DNS 14% Wheat/Koring PNW (b) Sep 15	Argentine Raw Runner 40/50 Groundnuts/ Grondbone (f) Aug 15	Hierdie is slegs 'n voorbeeld van hoe 'n uitvoerpariteitsprys bereken kan word - dit kan varieer volgens behoefte
FOB Gulf value (\$/t)	171.00	220.00	235.00	1090.00	VAB Golfwaarde (\$/t)
Difference in quality and locality of SA ¹					Kwaliteits- en liggingsverskil van SA ¹
Maize: Plus US\$10 (\$/t)	\$10.00				Mielies: Plus VSA\$10 (\$/t)
Groundnuts: Less 3,5% of fob value				96,5%	Grondbone: Min 3,5% van vab waarde
SA fob price (\$/t)	181.00	220.00	235.00	1051.85	SA vab prys (\$/t)
Exchange rate (1\$=): (2015/08/11)	12.7571	12.7571	12.7571	12.7571	Wisselkoers (1\$=): (2015/08/11)
FOB Gulf value (R/t)	2309.04	2806.56	2997.92	13418.56	VAB Golfwaarde (R/t)
Marketing costs:					Bemerkings koste:
Financing (Prime rate 9.50% - 30 days) (R/t)	18.03	21.91	23.41	104.78	Finansieringskoste (Primakoers 9.50% - 30 dae) (R/t)
Railage: ²					Spoorvrage: ²
Paarl – Cape Town harbour	-	111.84	111.84	-	Paarl – Kaapstadhawe
Randfontein – Durban harbour	432.09	432.09	432.09	-	Randfontein – Durbanhawe
Loading costs: (R/t) ³					Oplaaikoste: (R/t) ³
Cape Town Harbour ⁴	-	114.64	114.64	-	Kaapstadhawe ⁴
Durban Harbour (Mainly spout method)	140.40	151.72	151.72	425.01	Durbanhawe (Hoofsaaklik tregter metode)
EXPORT REALISATION (R/t):					UITVOER REALISASIE (R/t):
Cape Town Harbour	-	2558.17	2748.03	-	Kaapstadhawe
Durban Harbour	1718.52	2200.84	2390.70	12888.77	Durbanhawe
<i>Difference in quality and locality of SA</i> (As requested by the industry) As from 14 June 2012, the discount/rebate will no longer be used to calculate the export parity price on US HRW and a new calculation will be added for US DNS, also without the discount/rebate. Railage costs: Please take note that on 1 April 2015 Spoormet railage cost increased as follows: Cape Town to Paarl R111.84 and Durban to Randfontein R432.09. Loading costs, received from Hull Blyth: Included: Cargo dues, handling, wharf supervision, agency/documentation, logistics & surveys (inspection of cargo). Excluded: Ship agent fees, health & PPECB inspections, storage facility & transport costs to storage facility, VAT & duties. Since wheat are not exported from Cape Town harbour, the assumption is made that loading costs are the same as discharging costs at Cape Town harbour.					<i>Kwaliteits- en liggingsverskil van SA</i> (Soos deur die bedryf versoek) Vanaf 14 Junie 2012 sal die diskonto/premie nie meer gebruik word by die berekening van die uitvoerpariteitsprys van US HRW nie en 'n nuwe berekening word nou vir US DNS gedoen, ook sonder diskonto/premie. Spoorvrage koste: Neem asb. Kennis dat Spoormet se spoorvrage op 1 April 2015 verhoog het soos volg: Kaapstad na Paarl R111.84 en Durban na Randfontein R432.09. Oplaaikoste, ontvang van Hull Blyth: Ingesluit: Kaaigelde, hantering, kaaitoesig, agente/dokumentasie, logistiek & opnames (inspeksie van skeepsvrag) Uitgesluit: Skeepagentskaps-, inspeksie-, opbergings- en vervoerkoste na opbergingsfasiliteit, BTW & invoerbelasting. Aangesien geen koring vanaf Kaapstadhawe uitgevoer word nie, word die aanname gemaak dat die oplaaikoste by Kaapstadhawe dieselfde is as die aflaai-koste.



14. WEATHER

For local weather, please follow the link below:

www.weathersa.co.za

14. WEER

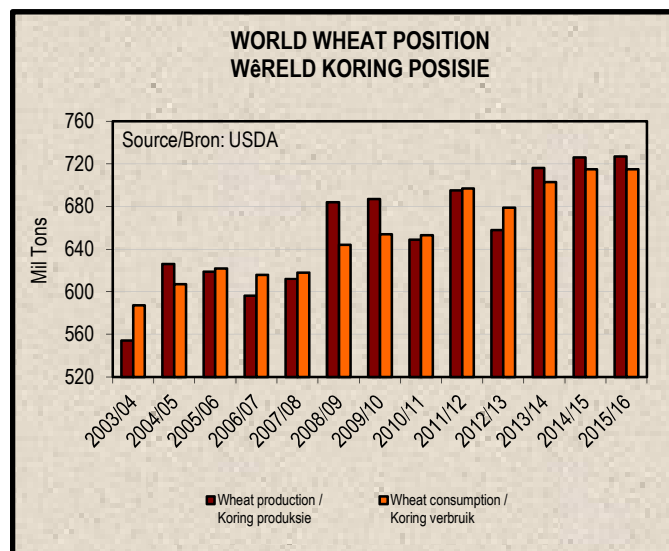
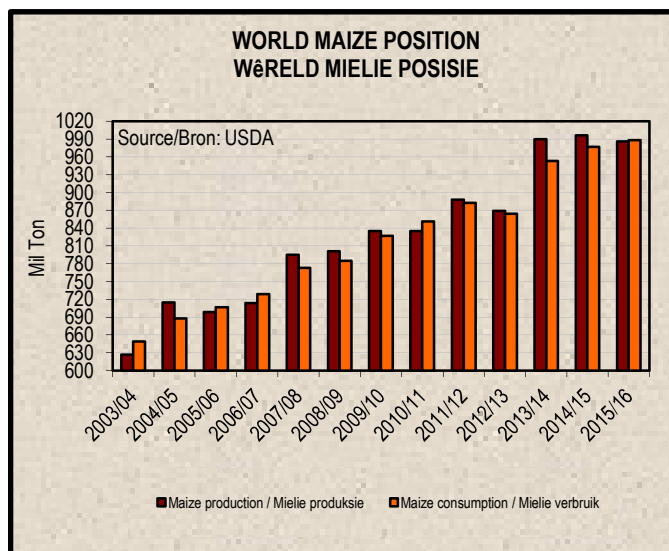
Vir plaaslike weer, volg asseblief die onderstaande skakel:

www.weathersa.co.za

15. SUNDRIES (g)

15. DIVERSE (g)

World Balance Sheet / Wêreld Balansstaat (2015/08/12)										
Million Ton	2015/16									Miljoen Ton
	Maize Mielies	Wheat Koring	Barley Gars	Sorghum Sorghum	Oats Hawer	Ground-nuts Grond-bone	Canola/ Rape-seed	Soybeans Sojabone	Sunflower seed Sonne-blomsaad	
Production	986	727	139	69	23	41	65	320	40	Produksie
Consumption	988	715	142	68	23	18	65	272	37	Verbruik
Trade	127	157	25	14	2	3	12	127	2	Handel
Stock	195	221	21	5	3	3	3	87	2	Voorraad



Sources /Bronne:

(a) = Safex; (b) = International Grains Council; (c) = CBOT; (d) = KCBT;
(e) = Oil World; (f) = Georgalos Peanut World; (g) = USDA Fas-Online.

* Formula according to ITAC (International Trade Administration Commission of South Africa)/
Formule volgens ITAC (International Trade Administration Commission of South Africa)

SAGIS

Nico Hawkins

General Manager / Hoofbestuurder

Indemnity/Vrywaring: Although everything has been done to ensure the accuracy of the information, neither SAGIS nor any of its directors or employees takes any responsibility for actions or losses that might occur as a result of the usage of this information. / Alhoewel alles gedoen is om te verseker dat die inligting korrek is, aanvaar nie SAGIS of enige van sy direkteure of werknemers verantwoordelikheid vir enige aksies of verliese as gevolg van die inligting wat gebruik is nie.