

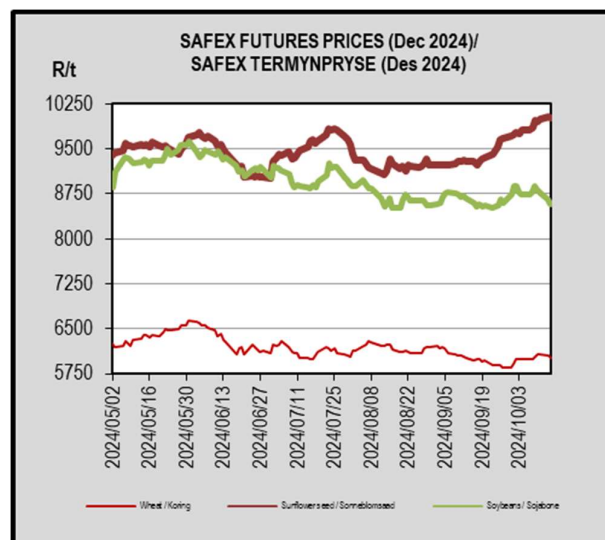
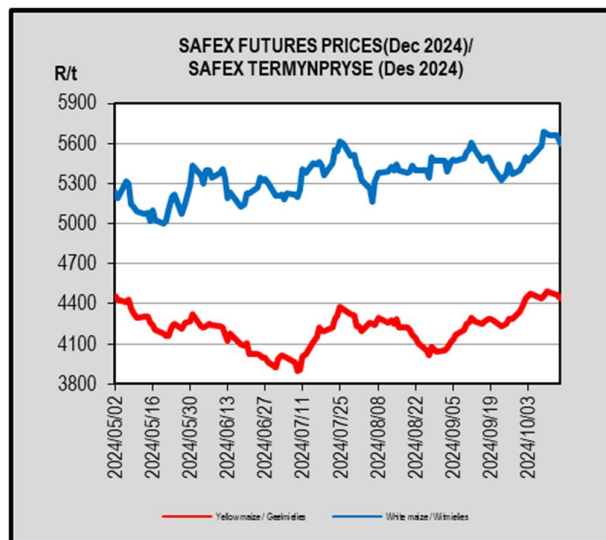
SAGIS WEEKLY BULLETIN / SAGIS WEEKLIKSE BULLETIN

1. PRODUCER DELIVERIES:	1. PRODUSENTELEWERINGS:
http://www.sagis.org.za/weekly_prod_deliveries.html	
2. IMPORTS, EXPORTS & MAIZE INTENTIONS:	2. INVOERE, UITVOERE & MIELIE INTENSIES:
http://www.sagis.org.za/weekly_imp-exp.html	

3. DOMESTIC PRICES PER SAFEX (R/t)(a)

3. PLAASLIKE PRYSE VOLGENS SAFEX (R/t)(a)

Commodity	Future Prices / Termynpryse (2024/10/22) R/ton					Kommoditeit
	Oct-24	Dec-24	Mar-25	May-25	Jul-25	
White maize	5 623.00	5 568.00	5 328.00	3 911.00	3 789.00	Witmielies
Yellow maize	4 510.00	4 509.00	4 410.00	3 690.00	3 667.00	Geelmielies
Wheat	5 972.00	5 999.00	6 143.00	6 216.00	6 257.00	Koring
Sunflower	10 345.00	10 418.00	9 990.00	9 230.00	9 400.00	Sonneblom
Soybeans	8 530.00	8 594.00	8 302.00	n/a	n/a	Sojabone



4. IMPORT TARIFF ON MAIZE & WHEAT (b)(c)*

http://www.sagis.org.za/import_tariffs.html

4. INVOERTARIEF OP MIELIES & KORING (b)(c)*

Directors/Direkteure:

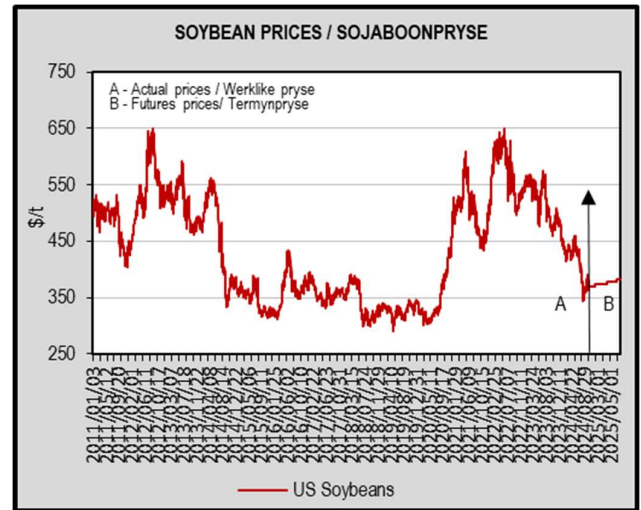
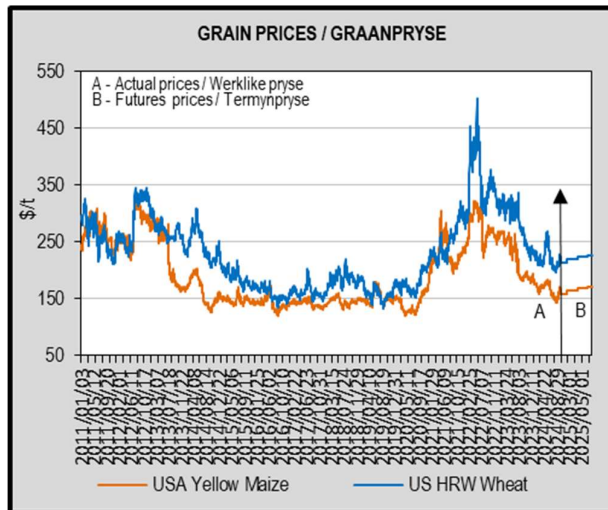
Binnion C (Mr/Mnr), Briedenhann E (Dr) (Vice-Chairperson/Ondervoorsitter), Groothof WJ (Mr/Mnr), Lemmer WJ (Mr/Mnr), Mugonda T (Ms/Me), Ngejane Z (Mr/Mnr) (Chairperson/Voorsitter), Schoonwinkel BC (Mr/Mnr), Van der Vyver A (Dr)
Mosehla DR (Ms/Ms)
Schultz B (Mr/Mnr)

Alternate Directors/Alternatiewe Direkteure:

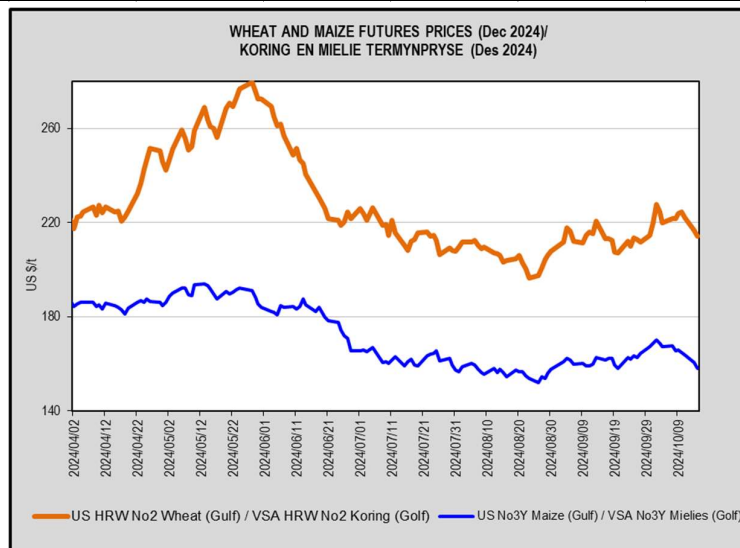
General Manager/Hoofbestuurder:

5. PRICES – INTERNATIONAL (US\$/t)

FOB (US\$/t)	Export Quotations/ Uitvoerkwotasie (b)(f)(g)			VAB (VSA\$/t)
	2024/10/22	2024/10/15	2024/10/08	
US No 2 HRW Wheat (Gulf)	271.00	269.00	277.00	VSA No 2 HRW Koring (Golf)
US DNS Wheat 14% PNW	307.00	304.00	312.00	VSA DNS Koring 14% PNW
Argentina Wheat (Up River)	240.00	245.00	246.00	Argentynse Koring (Up River)
EU (France) Wheat (grade 1)	244.00	249.00	254.00	EU (Frankryk) Koring (graad 1)
EU (Germany) B Quality Wheat	253.00	257.00	259.00	EU (Duitsland) B Kwaliteit Koring
Russia Milling 12.5% Wheat	243.00	243.00	232.00	Swart See Maalkoring
Australia ASW Wheat (Adelaide)	250.00	255.00	257.00	Australië ASW 11.5% (Adelaide)
Australia APW Wheat (Adelaide)	258.00	263.00	265.00	Australië APW 10% (Adelaide)
US No 3Y Maize (Gulf)	211.00	204.00	210.00	VSA No3Y Mielies (Golf)
Argentina Maize (Up River)	212.00	204.00	207.00	Argentynse Mielies (Up River)
US Sorghum (Gulf)	235.00	229.00	240.00	VSA Sorghum (Golf)
Argentina Sorghum (Up River)	180.00	180.00	170.00	Argentynse Sorghum (Up River)
US Soybeans (Gulf)	412.00	407.00	416.00	VSA Sojabone (Gulf)
Argentina Soybeans (Up River)	414.00	409.00	417.00	Argentynse Sojabone (Up River)
Canadian Canola	494.00	470.00	488.00	Kanadese Canola
Argentina Groundnuts Runners 40/50	1550.00	1550.00	1550.00	Argentynse Grondbone 40/50 Runners
US Groundnuts Runners 40/50 shelled	1735.00	1760.00	1760.00	VSA Grondbone 40/50 Runners uitgedop
Australian Malting Barley (Commander Malt)	240.00	241.00	243.00	Australiese Moutgars (Commander Mout)

5. PRYSE - INTERNASIONAAL (VSA\$/t)


Commodity	Futures prices (US\$/t) / Termynpryse (VSA\$/t) (d)(e) (2024/10/22)						Kommoditeit
	Dec-24	Mar-25	May-25	Jul-25	Sep-25	Dec-25	
US No3 Yellow maize	163.93	168.97	171.88	173.46	171.25	173.85	VSA No3 Geelmielies
US No2 HRW wheat	215.46	220.68	223.99	226.85	230.60	235.97	VSA No2 HRW koring
US Soybeans	n/a	371.99	377.21	381.77	380.00	n/a	VSA Sojabone



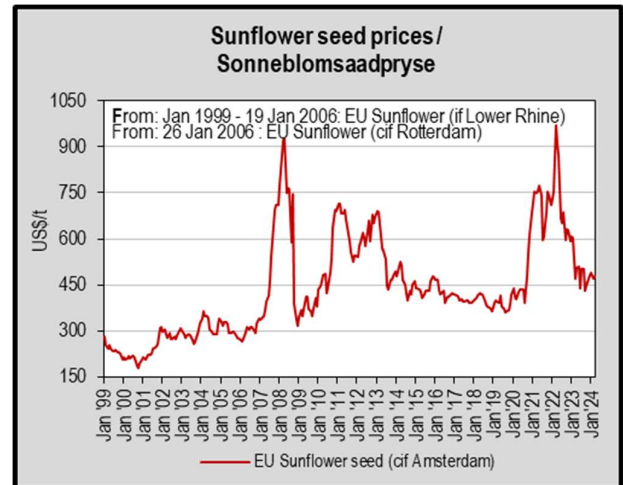
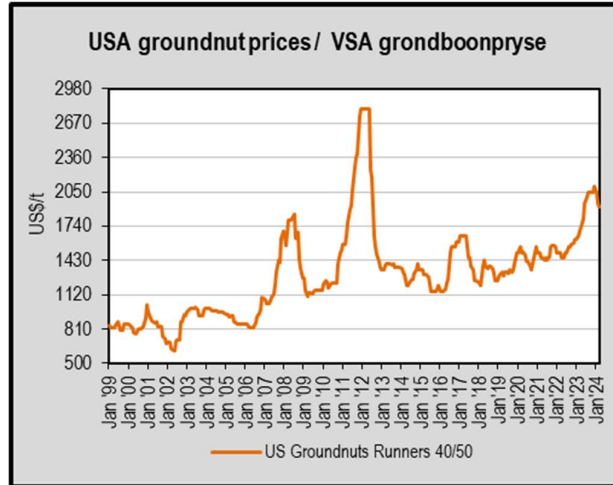
6. LOWEST REPRESENTATIVE ASKING PRICES

US\$/t(f)(g)(Prices of previous week)

US\$/t	2024/10/17	2024/10/10	Change/ Verandering	VSA\$/t
Soybeans, USA, c.i.f. Rotterdam	427	444	-3.8	Sojabone, VSA, k.a.v. Rotterdam
Groundnuts, USA Runners 40/50 ⁽¹⁾	1 775	1 800	-1.4	Grondbone, VSA Runners 40/50 ⁽¹⁾
Groundnuts, Argentina Raw Runners 40/50 ⁽¹⁾	1 650	1 650	0.0	Grondbone, Argentinië Raw Runners 40/50 ⁽¹⁾
Sunflower seed, EU c.i.f. Amsterdam	600	590	1.7	Sonneblomsaad, EU k.a.v. Amsterdam
Sunflower seed, fob Black Sea	565	555	1.8	Sonneblomsaad, Swart See
Sunflower-oil, EU (fob) N.W. Europe	1 210	1 180	2.5	Sonneblom-olie, EU (vab) N.W. Eur.
Rapeseed, Europe, 00, c.i.f. Hamburg	538	537	0.2	Raapsaad, Europa, 00, k.a.v. Hamburg

⁽¹⁾ Shelled, c.i.f. Rotterdam

⁽¹⁾ Uitgedop k.a.v. Rotterdam

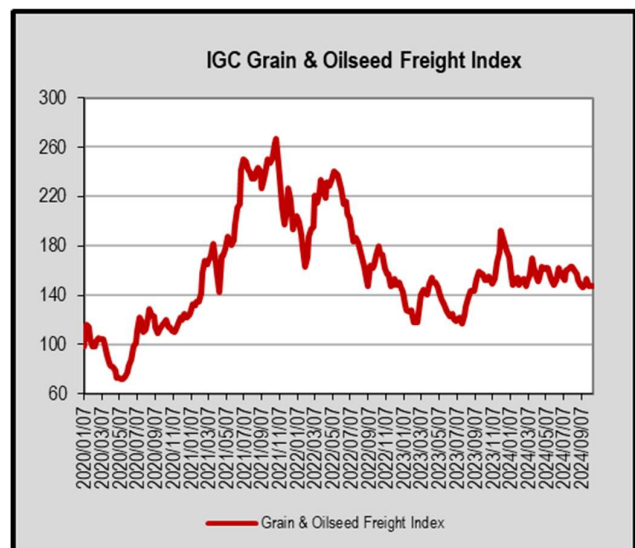
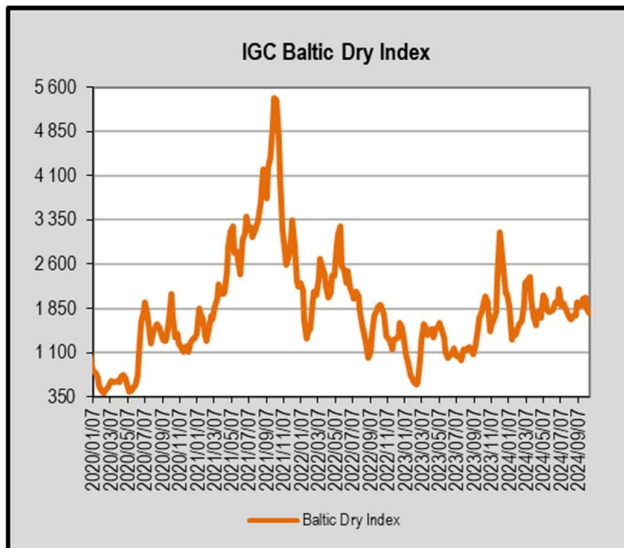


7. IGC FREIGHT INDICES (b) *

	IGC FREIGHT INDICES / IGC VRAG INDEKSE					
	2024/09/24	2024/10/01	2024/10/08	2024/10/15	2024/10/22	
Baltic Dry Index	2 014	2 030	1 860	1 766	1 480	Baltiese Droë Indeks
Grain & Oilseeds Freight Index*	153	147	147	147	141	Graan & Oliesade Vrag Indeks*

* IGC's Grain & Oilseeds Freight Index (GOFI) - covers 68 routes. The first week of January 2013 is taken as the index base of 100.

* IGC se Graan & Oliesade Vrag Indeks (GOVI) - verteenwoordig 68 roetes. Die eerste week van Januarie 2013 word gebruik as die indeks basis van 100.



8. IMPORT PARITY PRICES – SUMMER GRAINS (b)(c)

8. INVOERPARITEITPRYSE - SOMERGRANE (b)(c)

INVOERPARITEITPRYSE VAN SOMERGRANE (BTW UITGESLT) SOOS OP				2024/10/22			IMPORT PARITY PRICES OF SUMMER GRAINS (VAT EXCL) AS ON	
ITEM	Nota/ Note	Mielies/Maize	Mielies/Maize	Sorghum	Sorghum	Sorghum	ITEM	
		VSA/ USA Golf/Gulf (no.3Y)	Argentynse/ Argentina Up River	VSA/ USA Golf/Gulf	Argentynse/ Argentina Up River	Australiese/ Australian Brisbane		
Internasionale VAB pryse	a	\$/t	\$/t	\$/t	\$/t	\$/t	International FOB prices	
Vraggeld	b	211.00	212.00	235.00	180.00	260.00	Freight Rates	
Assuransie (0.3% van VAB)		40.00	30.00	40.00	30.00	37.00	Insurance (0.3% of FOB)	
1 KOSTE, ASSURANSIE EN VRAG (KAV) \$/T		0.63	0.64	0.71	0.54	0.78	1 COST, INSURANCE AND FREIGHT (CIF) \$/T	
<i>Omskakel na R/t</i>		251.63	242.64	275.71	210.54	297.78	<i>Converted to R/t</i>	
R/\$ Wisselkoers op: 2024/10/22	c	17.5731	17.5731	17.5731	17.5731	17.5731	R/\$ Exchange rate on: 2024/10/22	
2 KOSTE, ASSURANSIE EN VRAG (KAV) R/t		R/t	R/t	R/t	R/t	R/t	2 COST, INSURANCE AND FREIGHT (CIF) R/t	
		4 421.92	4 263.94	4 845.08	3 699.84	5 232.92		
Finansieringskoste	d	41.80	40.30	45.80	34.97	49.46	Financing cost	
3 KOSTE, ASSURANSIE, VRAG EN FINANSIERING R/t		4 463.72	4 304.24	4 890.88	3 734.81	5 282.38	3 COST, INSURANCE, FREIGHT AND FINANCING R/t	
Alfaaikoste:	e, f						Discharging cost:	
- Kaapstad		267.07	267.07	n/a	n/a	n/a	- Cape Town	
- Durban		242.71	242.71	242.71	242.71	242.71	- Durban	
Invoertarief	g	0.00	0.00	123.89	94.89	137.07	Import Tariff	
4 VRY OP SPOOR (VOS) R/t							4 FREE ON RAIL (FOR) R/t	
- Kaapstad		4 730.79	4 571.31	n/a	n/a	n/a	- Cape Town	
- Durban		4 706.43	4 546.95	5 014.77	3 829.70	5 419.45	- Durban	
Spoorvragkoste	h						Railage cost	
- Durban na Randfontein		312.15	312.15	312.15	312.15	312.15	- Durban to Randfontein	
5 GELEWER:							5 DELIVERED:	
- Durban na Randfontein R/ton		5 018.58	4 859.10	5 326.92	4 141.85	5 731.60	- Durban to Randfontein R/ton	

Notas/Notes:

a Bron van pryse en vraggeld : IGC GMI
Source of prices and freight rates: IGC GMI

2024/10/22

Termyn / Term	US\$/ton (VAB/FOB)	Vraggeld/Freight Rate:	US\$/ton
Nov 2024	211.00	US Golf / Gulf	40.00
Okt/Oct 2024	212.00	Argentinië / Argentina (Rosario)	30.00
Nov 2024	235.00	Australië/Australia (Kwinana)	37.00
Okt/Oct 2024	180.00		
Nov 2024	260.00		

Mielies/Maize: VSA/USA (Golf/Gulf No.3Y)
Mielies/Maize: Argentinië/Argentina (Up River)
Sorghum: VSA/USA (Golf/Gulf)
Sorghum: Argentinië/Argentina (Up River)
Sorghum: Australië/Australia (Brisbane)

b Vraggeld: bereken vir vragte van +/- 20 000 - 30 000t / Freight rates: calculated for freights of +/- 20 000 - 30 000t.

c Reservebank / Reserve Bank

d Finansieringskoste: 30 000t @ KAV @ primakoers vir 30 dae. Bron/Source: SARB 11.50% 2024/09/20
Financing cost: 30 000t @ CIF @ prime rate for 30 days.

e Alfaaikoste / Discharging costs (R/ton):

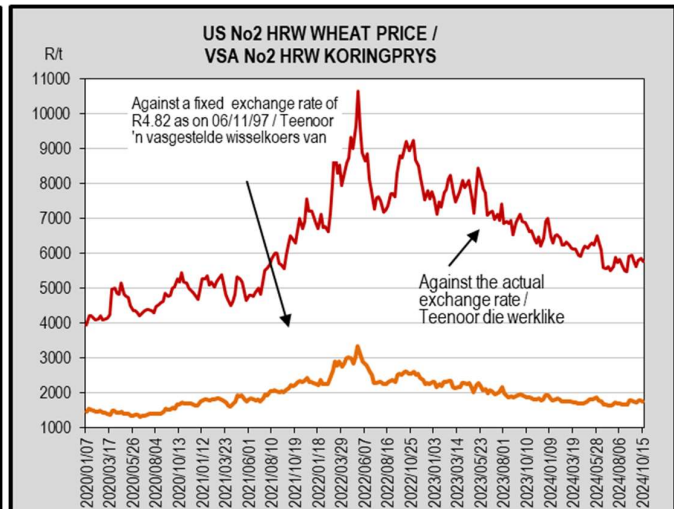
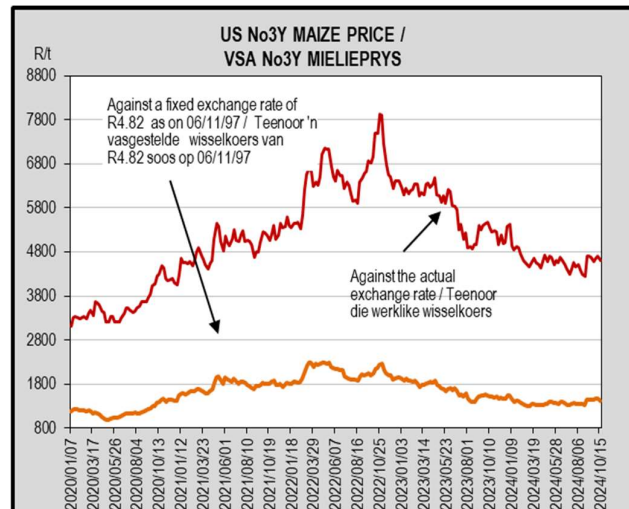
	Mielies/Maize:	Sorghum
Kaapstad / Cape Town:	267.07	n/a
Durban:	242.71	242.71

Updated on 01-05-2024

f Ingesluit: Kaai gelde, hantering, kaaitoetsig, agente/dokumentasie, logistiek & opnames (inspeksie van skeepsvrag) / Included: Wharfage, handling, wharf supervision, agent/documentation, logistic & survey (inspection of shipload).
Uitgesluit: Gesondheidsinspeksie-, skeepagentskapfooi, strooktoetsingsfooi vir GMO, opbergingskoste asook BTW en invoerbelasting / Excluded: Health inspection fee, Ship agency fee, strip testing fees for GMO, storage costs as well as VAT and import duty.
N.B: Slegs 'n aanduiding, aangesien koste van opname beding kan word / N.B: Indication only, as cost of survey can be negotiated.

g Invoertarief / Import Tariff:
Mielies/Maize = Vry / Free
Sorghum = 3% op VAB / on FOB

h Neem asb. kennis van die verandering in Spoorwet se standaard spoorvrag op 1 April 2024, na R312.15.
Please note the change in Spoorwet's standard railage cost on 1 April 2024 to R312.15.



9. IMPORT PARITY PRICES – WINTER CEREALS (b)(c)

9. INVOERPARITEITPARYSE - WINTERGRANE (b)(c)

INVOERPARITEITPRYSE VAN WINTERGRANE (BTW UITGESLT) SOOS OP					2024-10-22					IMPORT PARITY PRICES OF WINTER CEREALS (VAT EXCL) AS ON																																							
ITEM	Nota/ Note	Koring/Wheat	Koring/Wheat	Koring/Wheat	Koring/Wheat	Koring/Wheat	Koring/Wheat	Gars/Barley	ITEM																																								
		VSA/ USA Golf/Gulf	VSA/ USA PNW	Argentynse/ Argentine Up River	EU Duitsland/ Germany Hamburg B kwaliteit/ quality	Russies/ Russian Black Sea	Australian Adelaide	Australiaanse/ Australian Adelaide																																									
		HRW	DNS	Trigo Pan		12.50%	11.50%	Mout/Malting																																									
Internasionale VAB pryse Vraggeld Assuransie (0.3% van VAB) 1 KOSTE, ASSURANSIE EN VRAG (KAV) \$/T Omskakel na R/t R/\$ Wisselkoers op: 2024-10-22 2 KOSTE, ASSURANSIE EN VRAG (KAV) R/t Finansieringskoste 3 KOSTE, ASSURANSIE, VRAG EN FINANSIERING R/t Aflaaiikoste 3.1 Kaapstad (Hoofsaaklik kaaiihyskraan metode) 3.2 Durban (Hoofsaaklik suig-in-silo metode) Invoertarief 4 VRY OP SPOOR (VOS) R/t 4.1 Kaapstadhawe 4.2 Durbanhawe Spoorvragkoste - Kaapstad na Paarl - Durban na Randfontein	a	271.00	307.00	240.00	253.00	243.00	250.00	240.00	International FOB prices Freight Rates Insurance (0.3% of FOB) 1 COST, INSURANCE AND FREIGHT (CIF) \$/T Converted to R/t R/\$ Exchange rate on: 2024-10-22 2 COST, INSURANCE AND FREIGHT (CIF) R/t Financing cost 3 COST, INSURANCE, FREIGHT AND FINANCING R/t Discharging cost 3.1 Cape Town (Mainly shore cranes method) 3.2 Durban (Mainly suction into silo method) Import Tariff 4 FREE ON RAIL (FOR) R/t 4.1 Cape Town Harbour 4.2 Durban Harbour Railage cost - Cape Town to Paarl - Durban to Randfontein																																								
	b	40.00	40.00	30.00	35.00	45.00	37.00	38.00																																									
		0.81	0.92	0.72	0.76	0.73	0.75	0.72																																									
		311.81	347.92	270.72	288.76	288.73	287.75	278.72																																									
	c	17.5731	17.5731	17.5731	17.5731	17.5731	17.5731	17.5731																																									
		R/t	R/t	R/t	R/t	R/t	R/t	R/t																																									
		5 479.47	6 114.03	4 757.39	5 074.41	5 073.88	5 056.66	4 897.97																																									
	d	51.79	57.79	44.97	47.96	47.96	47.80	46.30																																									
	e, f	5 531.26	6 171.82	4 802.36	5 122.37	5 121.84	5 104.46	4 944.27																																									
	g	267.07	267.07	267.07	267.07	267.07	267.07	267.07																																									
	242.71	242.71	242.71	242.71	242.71	242.71	242.71																																										
	0.00	0.00	0.00	0.00	0.00	0.00	0.00																																										
	5 798.33	6 438.89	5 069.43	5 389.44	5 388.91	5 371.53	5 211.34																																										
	5 773.97	6 414.53	5 045.07	5 365.08	5 364.55	5 347.17	5 186.98																																										
	134.90	134.90	134.90	134.90	134.90	134.90	n/a																																										
	312.15	312.15	312.15	312.15	312.15	312.15	312.15																																										
5 GELEWER:									5 DELIVERED:																																								
- Kaapstad na Paarl R/ton		5 933.23	6 573.79	5 204.33	5 524.34	5 523.81	5 506.43	n/a	- Cape Town to Paarl R/ton																																								
- Durban na Randfontein R/ton		6 086.12	6 726.68	5 357.22	5 677.23	5 676.70	5 659.32	5 499.13	- Durban to Randfontein R/ton																																								
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<table><tr><th>Termyn / Term</th><th>VAB/FOB US\$/ton</th><th>Vraggeld / Freight Rate: US\$/ton</th><th>Gars/Barley = US\$ + 1</th><th>Gars/Barley = US\$ + 1</th></tr><tr><td>Koring/Wheat HRW No 2 (Hard Red Winter) Gulf</td><td>271.00</td><td>VSA/USA (Golf / Gulf)</td><td>40.00</td><td></td></tr><tr><td>Koring/Wheat DNS 14% No 2 (Dark Northern Spring) PNW</td><td>307.00</td><td>Argentinië / Argentina (Rosario)</td><td>30.00</td><td></td></tr><tr><td>Koring/Wheat Argentinië / Argentina (Up River) Trigo Pan</td><td>240.00</td><td>EU (Rouen)</td><td>35.00</td><td>1.00</td></tr><tr><td>Koring/Wheat EU (Germany) B kwaliteit / quality</td><td>253.00</td><td>Australië / Australia (Kwinana)</td><td>37.00</td><td>1.00</td></tr><tr><td>Koring/Wheat Russian Milling 12.5%</td><td>243.00</td><td>Rusland/Russia (Novorossiysk)</td><td>45.00</td><td></td></tr><tr><td>Koring/Wheat Australia ASW (Standard White) Adelaide</td><td>250.00</td><td></td><td></td><td></td></tr><tr><td>Gars/Barley: Australian malting barley (Adelaide)</td><td>240.00</td><td></td><td></td><td></td></tr></table>										Termyn / Term	VAB/FOB US\$/ton	Vraggeld / Freight Rate: US\$/ton	Gars/Barley = US\$ + 1	Gars/Barley = US\$ + 1	Koring/Wheat HRW No 2 (Hard Red Winter) Gulf	271.00	VSA/USA (Golf / Gulf)	40.00		Koring/Wheat DNS 14% No 2 (Dark Northern Spring) PNW	307.00	Argentinië / Argentina (Rosario)	30.00		Koring/Wheat Argentinië / Argentina (Up River) Trigo Pan	240.00	EU (Rouen)	35.00	1.00	Koring/Wheat EU (Germany) B kwaliteit / quality	253.00	Australië / Australia (Kwinana)	37.00	1.00	Koring/Wheat Russian Milling 12.5%	243.00	Rusland/Russia (Novorossiysk)	45.00		Koring/Wheat Australia ASW (Standard White) Adelaide	250.00				Gars/Barley: Australian malting barley (Adelaide)	240.00			
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Updated on 01-05-2024																																																	
f Ingesluit: Kaaigelde, hantering, kaaitoesig, agente/dokumentasie, logistiek & opnames (inspeksie van skeepsvrag). Included: Wharfage, handling, wharf supervision, agent/documentation, logistic & survey (inspection of shipload). Uitgesluit: Gesondheidsinspeksie-, skeepagentskapfooi, strooktoetsingsfooi vir GMO, opbergingskoste asook BTW en invoerbelasting. Excluded: Health inspection fee, Ship agency fee, strip testing fees for GMO, storage costs as well as VAT and import duty. N.B: Slegs 'n aanduiding, aangesien koste van opname beding kan word / N.B: Indication only, as cost of survey can be negotiated.																																																	
g Invoertarief / Import Tariff: Koring/Wheat = Vry/Free Gars/Barley = Vry/Free																																																	
h Neem asb. kennis van verandering in Spoornet se standaard spoorvrag op 1 April 2024 soos volg: Kaapstad na Paarl R134.90 en Durban na Randfontein R312.15. Please note the change on 1 April 2024, in Spoornet's standard railage cost as follows: Cape Town to Paarl R134.90 and Durban to Randfontein R312.15.																																																	

10. IMPORT PARITY PRICES – OIL SEEDS (b)(c)(f)(g)

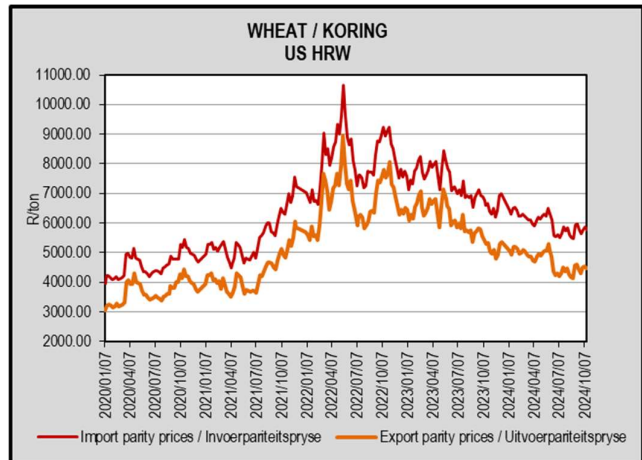
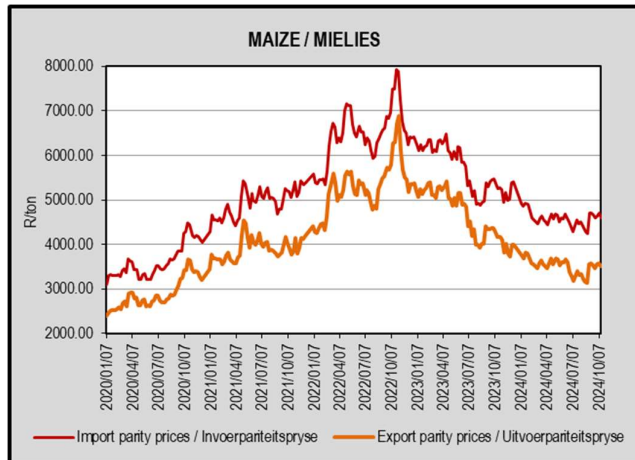
10. INVOERPARITEITPRYSE - OLIESADE (b)(c)(f)(g)

INVOERPARITEITPRYSE VAN OLIESADE (BTW UITGESLT) SOOS OP						2024/10/22		IMPORT PARITY PRICES OF OIL SEEDS (VAT EXCL) AS ON			
ITEM	Nota/ Note	Sojabone/ Soybeans	Sojabone/ Soybeans	Sojabone/ Soybeans	Sonneblom/ Sunflower EU	Sonneblom/ Sunflower	Canola	Grondbone/ Groundnuts	Grondbone/ Groundnuts	ITEM	
		VSA/ USA	Argentynse/ Argentine	Brazilië/ Brazil	Franse/ French	Swart See / Black Sea	Kanadese/ Canadian	Argentynse/ Argentine	VSA/ USA		
		Golf/Gulf	Up River	Paranagua	Bordeaux		Vancouver	Raw Runners 40/50	Raw Runners 40/50		
Internasionale VAB pryse	a	\$/t 412.00	\$/t 414.00	\$/t 427.00	\$/t 655.00	\$/t 565.00	\$/t 494.00	\$/t 1 550.00 i	\$/t 1 735.00 i	International FOB prices	
Vraggeld	b	40.00	30.00	22.00	35.00	45.00	43.00	100.00	40.00	Freight Rates	
Assuransie (0.3% van VAB)		1.24	1.24	1.28	1.97	1.70	1.48	4.65	5.21	Insurance (0.3% of FOB)	
1 KOSTE, ASSURANSIE EN VRAG (KAV) \$/T		453.24	445.24	450.28	691.97	611.70	538.48	1 654.65	1 780.21	1 COST, INSURANCE AND FREIGHT (CIF) \$/T	
Omskakel na R/t										Converted to R/t	
R/\$ Wisselkoers op: 2024/10/22	c	17.5731	17.5731	17.5731	17.5731	17.5731	17.5731	17.5731	17.5731	R/\$ Exchange rate on: 2024/10/22	
2 KOSTE, ASSURANSIE EN VRAG (KAV) R/t		R/t 7 964.83	R/t 7 824.25	R/t 7 912.82	R/t 12 160.06	10 749.47	R/t 9 462.76	R/t 29 077.33	R/t 31 283.81	2 COST, INSURANCE AND FREIGHT (CIF) R/t	
Finansieringskoste	d	75.28	73.96	74.79	114.94	101.60	89.44	274.84	295.70	Financing cost	
3 KOSTE, ASSURANSIE, VRAG EN FINANSIERING R/t		8 040.11	7 898.21	7 987.61	12 275.00	10 851.07	9 552.20	29 352.17	31 579.51	3 COST, INSURANCE, FREIGHT AND FINANCING R/t	
Aflaaiikoste: Durban	e, f	242.71	242.71	242.71	242.71	242.71	242.71	655.09	655.09	Discharging cost Durban	
Invoertarif:	g	579.21	582.02	600.30	0.00	0.00	868.11	2 723.83	3 048.93	Import Tariff:	
4 VRY OP SPOOR (VOS) R/t: Durban		8 862.03	8 722.94	8 830.62	12 517.71	11 093.78	10 663.02	32 731.09	35 283.53	4 FREE ON RAIL (FOR) R/t: Durban	
Spoorvragekoste	h									Railage cost	
- Durban na Randfontein		312.15	312.15	312.15	312.15	312.15	312.15	-	-	- Durban to Randfontein	
5 GELEWER:										5 DELIVERED:	
- Durban na Randfontein R/ton		9 174.18	9 035.09	9 142.77	12 829.86	11 405.93	10 975.17	-	-	- Durban to Randfontein R/ton	
Notas/Notes:											
a Bron van pryse en vraggeld / Source of prices and freight rates : IGC (GMI), Georgalos Peanut World & Oilworld											
2024/10/22											
		Termyn / Term	US\$/ton (VAB/FOB)	Vraggeld/Freight Rate:		US\$/ton					
Sojabone/Soybeans: VSA/USA (Golf/Gulf)		Nov 2024	412.00	US Golf / Gulf		40.00					
Sojabone/Soybeans: Argentinië/Argentina (Up River)		Okt/Oct 2024	414.00	Argentinië / Argentina (Rosario)		30.00					
Sojabone/Soybeans: Brazilië/Brazil (Paranagua)		Nov 2024	427.00	Brazilië/Brazil (Santos)		22.00					
Sonneblom/Sunflower: EU Frankryk/France (Bordeaux)		Okt/Oct 2024	655.00	EU (Rouen)		35.00					
Sonneblom/Sunflower: Swart See/Black Sea		Nov 2024	565.00	Kanada/Canada (St Lawrence)		43.00					
Canola: Kanada/Canada (Vancouver)		Nov 2024	494.00	Rusland / Russia (Novorossiysk)		45.00					
Grondbone/Groundnuts: Argentinië/Argentina (Raw Runner 40/50)		Nov 2024	1550.00	Grondbone/Groundnuts (ARG)		100.00					
Grondbone/Groundnuts: VSA/USA (Runners 40/50)		Nov 2024	1735.00								
b Vraggeld: bereken vir vragte van +/- 20 000 - 30 000t / Freight rates: calculated for freights of +/- 20 000 - 30 000t											
c Reserwebank / Reservebank											
d Finansieringskoste: 30 000t @ KAV @ primakoers vir 30 dae. Bron/Source: SARB		11.50%		2024/09/20							
Financing cost: 30 000t @ CIF @ prime rate for 30 days.											
e Aflaaiikoste / Discharging costs (R/ton):			Sojabone/ Soybeans	Sonneblom/ Sunflower	Canola	Grondbone/ Groundnuts					
Durban:			242.71	242.71	242.71	655.09					
Updated on 01-05-2024 for all oilseeds except Groundnuts											
f Aflaaiikoste / Discharging fees:											
Ingesluit: Kaaigelde, hantering, kaaioesig, agente/dokumentasie, logistiek & opnames (inspeksie van skeepsvrag) /											
Included: Wharfage, handling, wharf supervision, agent/documentation, logistic & survey (inspection of shipload).											
Uitgesluit: Gesondheidsinspeksie-, skeepagentskapfooi, strooktoetsingsfooi vir GMO, opbergingskoste asook BTW en invoerbelasting /											
Excluded: Health inspection fee, Ship agency fee, strip testing fees for GMO, storage costs as well as VAT and import duty.											
N.B: Slegs 'n aanduiding, aangesien koste van opname beding kan word / N.B: Indication only, as cost of survey can be negotiated.											
g Invoertarif / Import Tariff:											
Sojabone/Soybeans = 8% op VAB / on FOB											
Sonneblom/Sunflower = Vry / Free											
Canola = 10% op VAB / on FOB											
Grondbone/Groundnuts = 10% op VAB / on FOB											
h Neem asb. kennis van die verandering in Spoornet se standaard spoorvrag op 1 April 2024, na R312.15.											
Please note the change on 1 April 2024 in Spoornet's standard railrage cost to R312.15.											
i Kwotasies is k.a.v. pryse. VAB pryse dus berekende pryse (kav minus vraggeld) / Quotes are c.i.f. prices. FOB prices are therefore calculated prices (cif minus freight rates).											

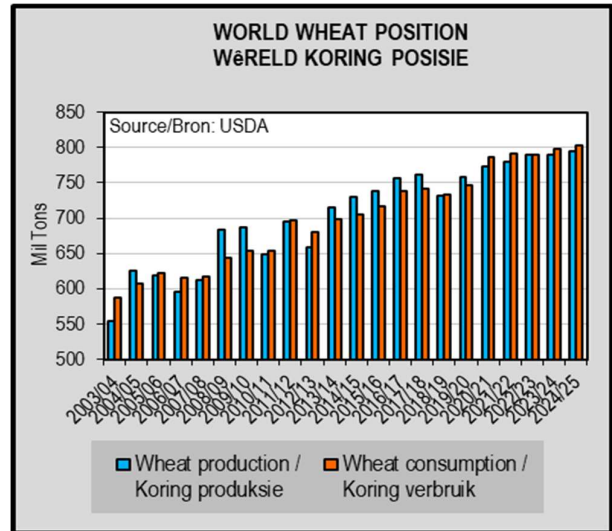
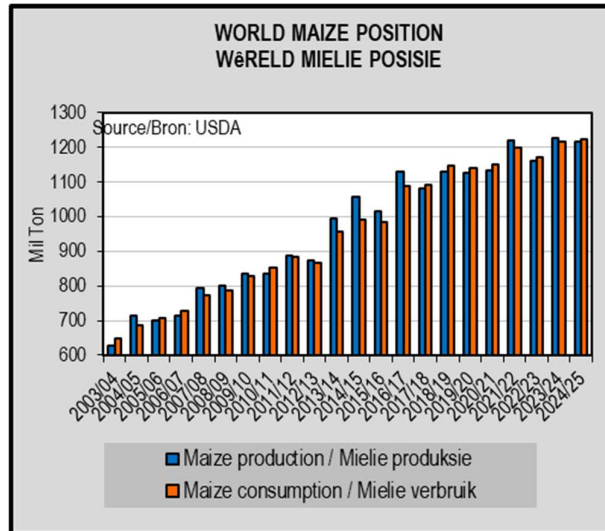
11. EXPORT PARITY PRICES (b)(c)(g)

11. UITVOERPARITEITPRYSE (b)(c)(g)

INDICATIVE EXPORT PARITY PRICES AS ON 2024/10/22					AANDUIDENDE UITVOERPARITEITSPRYSE SOOS OP
	US No3Y Maize/ Mielies Gulf/Golf (b) Nov 2024	US HRW Wheat/Koring Gulf/Golf (b) Nov 2024	US DNS 14% Wheat/Koring PNW (b) Nov 2024	Argentine Raw Runner 40/50 Groundnuts/ Grondbone (f) Nov 2024	Hierdie is slegs 'n voorbeeld van hoe 'n uitvoerpariteitsprys bereken kan word - dit kan varieer volgens behoeftes
This is only an example of how an export parity price can be calculated - it can vary according to need					
FOB Gulf value (\$/t)	211.00	271.00	307.00	1 550.00	VAB Golfwaarde (\$/t)
Difference in quality and locality of SA ¹ Maize: Plus US\$10 (\$/t)	\$10.00				¹ Kwaliteits- en liggingsverskil van SA Mielies: Plus VSA\$10 (\$/t)
Groundnuts: Less 3,5% of fob value				96,5%	Grondbone: Min 3,5% van vab waarde
SA fob price (\$/t)	221.00	271.00	307.00	1 495.75	SA vab prys (\$/t)
Exchange rate (1\$=): (2024/10/22) ²	17.5731	17.5731	17.5731	17.5731	² Wisselkoers (1\$=): (2024/10/22)
FOB Gulf value (R/t)	3 883.66	4 762.31	5 394.94	26 284.96	VAB Golfwaarde (R/t)
Marketing costs:					Bemarkings koste:
Financing (Prime rate 11.50% - 30 days) (R/t)	36.71	45.01	50.99	248.45	Finansieringskoste (Primakoers 11.50% - 30 dae) (R/t)
Railage: ³ Randfontein – Durban harbour	312.15	312.15	312.15	-	³ Spoorvrage: Randfontein – Durbanhawe
Loading costs: (R/t) ⁴ Durban Harbour (Mainly spout method)	230.55	230.55	230.55	620.69	⁴ Oplaai-koste: (R/t) Durbanhawe (Hoofsaaklik regter metode)
EXPORT REALISATION (R/t):					UITVOER REALISASIE (R/t):
Randfontein	3 304.25	4 174.60	4 801.25	25 415.82	Randfontein
Difference in quality and locality of SA: (As requested by the industry)					Kwaliteits- en liggingsverskil van SA: (Soos deur die bedryf versoek)
As from 14 June 2012, the discount/rebate will no longer be used to calculate the export parity price on US HRW and a new calculation will be added for US DNS, also without the discount/rebate.					1 Vanaf 14 Junie 2012 sal die diskonto/premie nie meer gebruik word by die berekening van die uitvoerpariteitsprys van US HRW nie en 'n nuwe berekening word nou vir US DNS gedoen, ook sonder diskonto/premie.
Reserve Bank					2 Reserwebank
Railage costs: Received from Transnet					3 Spoorvrage koste: Ontvang van Transnet
Loading costs: updated 01-05-2024 (except Groundnuts)					Oplaai-koste: opgedateer op 01-05-2024 (behalwe Grondbone)
Included: Cargo dues, handling, wharf supervision, agency/documentation, logistics & surveys (inspection of cargo).					Ingesluit: Kaaigelde, hantering, kaaitoesig, agente/dokumentasie, logistiek & opnames (inspeksie van skeepsvrage)
Excluded: Ship agent fees, health & PPECB inspections, storage facility & transport costs to storage facility, VAT & duties.					4 Uitgesluit: Skeepsagentskaps-, inspeksie-, opbergings- en vervoerkoste na opbergingsfasiliteit, BTW & invoerbelasting.



World Balance Sheet / Wêreld Balansstaat (2024/10/11)										
Million Ton	2024/25									Miljoen Ton
	Maize Mielies	Wheat Koring	Barley Gars	Sorg- hum	Oats Hawer	Ground- nuts Grond- bone	Canola/ Rape- seed	Soybeans Sojabone	Sunflower seed Sonne- blomsaad	
Production	1 217	794	143	63	22	51	87	429	55	Produksie
Consumption	1 223	803	147	62	22	19	85	346	49	Verbruik
Trade	191	216	27	9	2	5	17	182	3	Handel
Stock	307	258	18	4	2	4	8	135	2	Voorraad

**Sources / Bronne:**

(a) = Safex; (b) = International Grains Council; (c) = SARB;
 (d) = CBOT; (e) = KCBT; (f) = Oil World; (g) = Georgalos Peanut World; (h) = USDA Fas Online.
 * Formula according to ITAC (International Trade Administration Commission of South Africa)/
 Formule volgens ITAC (International Trade Administration Commission of South Africa)

Bernard Schultz
 General Manager / Hoofbestuurder

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