

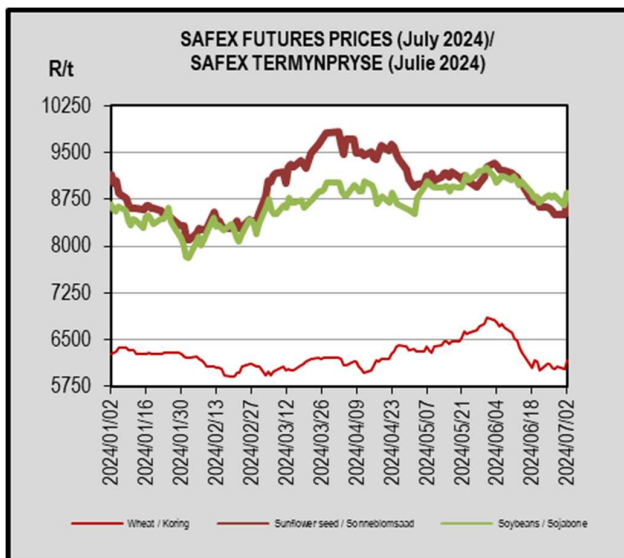
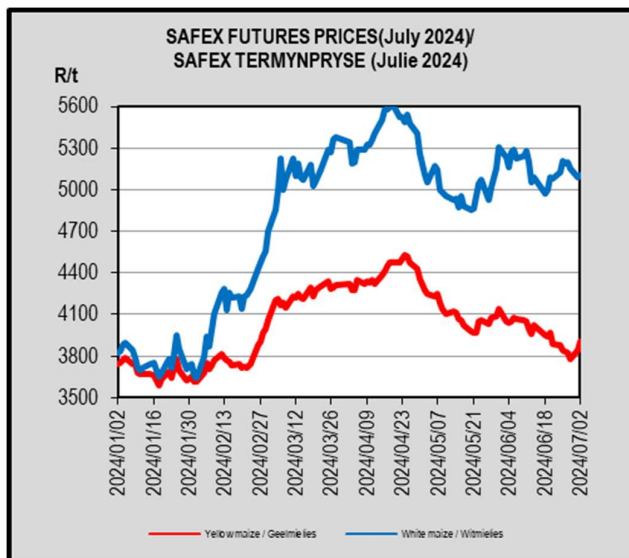
SAGIS WEEKLY BULLETIN / SAGIS WEEKLIKSE BULLETIN

1. PRODUCER DELIVERIES:	1. PRODUSENTELEWERINGS:
http://www.sagis.org.za/weekly_prod_deliveries.html	
2. IMPORTS, EXPORTS & MAIZE INTENTIONS:	2. INVOERE, UITVOERE & MIELIE INTENSIES:
http://www.sagis.org.za/weekly_imp-exp.html	

3. DOMESTIC PRICES PER SAFEX (R/t)(a)

3. PLAASLIKE PRYSE VOLGENS SAFEX (R/t)(a)

Commodity	Future Prices / Termynpryse (2024/07/02) R/ton					Kommoditeit
	Jul-24	Sep-24	Dec-24	Mar-25	May-25	
White maize	5 104.00	5 157.00	5 206.00	4 884.00	4 327.00	Witmielies
Yellow maize	3 806.00	3 902.00	3 988.00	3 952.00	3 782.00	Geelmielies
Wheat	6 180.00	6 213.00	6 230.00	6 303.00	n/a	Koring
Sunflower	8 770.00	9 000.00	9 288.00	9 100.00	8 638.00	Sonneblom
Soybeans	8 865.00	9 034.00	9 223.00	8 959.00	8 300.00	Sojabone



4. IMPORT TARIFF ON MAIZE & WHEAT (b)(c)*

http://www.sagis.org.za/import_tariffs.html

4. INVOERTARIEF OP MIELIES & KORING (b)(c)*

Directors/Direkteure:

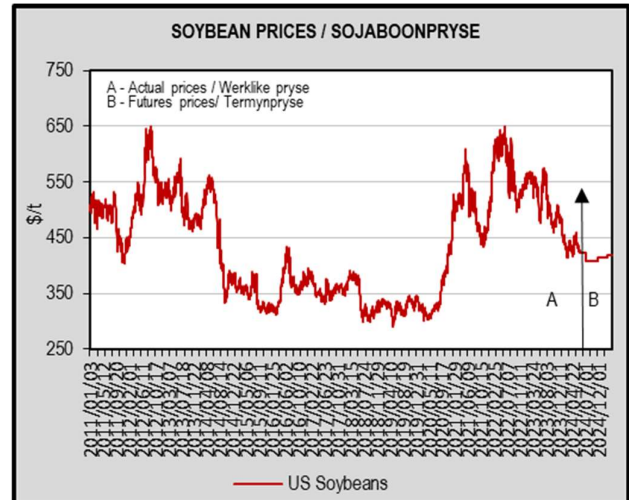
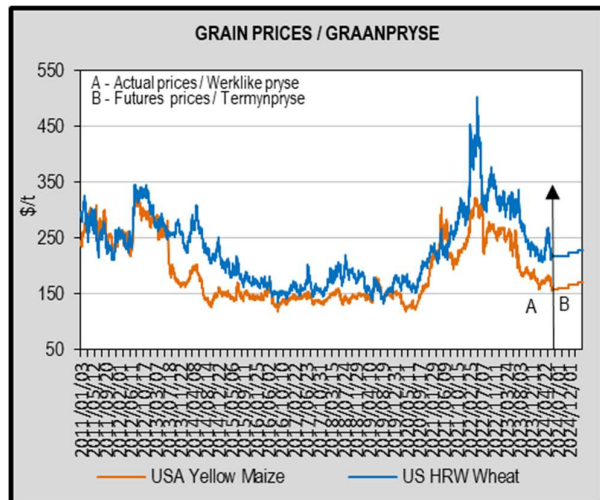
Alternate Directors/Alternatiewe Direkteure: General Manager/Hoofbestuurder:

Binnion C (Mr/Mnr), Briedenhann E (Dr) (Chairperson/Voorsitter), Groothof WJ (Mr/Mnr), Lemmer WJ (Mr/Mnr), Mugonda T (Ms/Me), Ngejane Z (Mr/Mnr), Schoonwinkel BC (Mr/Mnr) (Vice-Chairperson/Ondervoorsitter), Van der Vyver A (Dr)
Beets D (Mr/Mnr), Mathews DJM (Mr/Mnr), Mosehla DR (Ms/Ms), Taljaard PR (Dr)
Schultz B (Mr/Mnr)

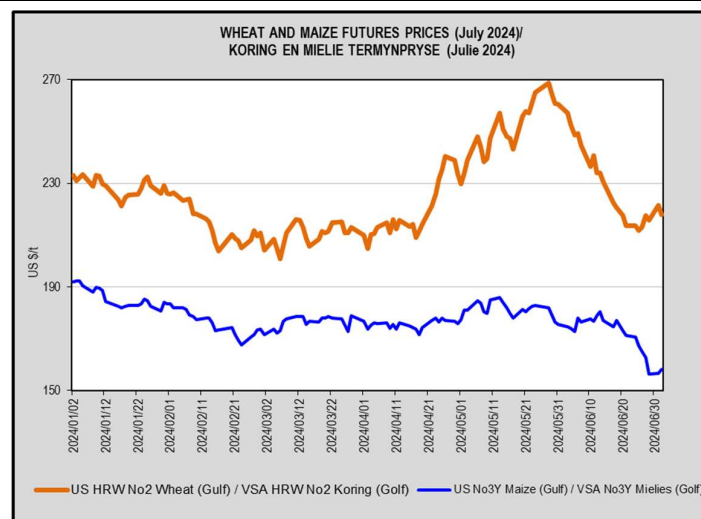
5. PRICES – INTERNATIONAL (US\$/t)

5. PRYSE - INTERNASIONAAL (VSA\$/t)

FOB (US\$/t)	Export Quotations/ Uitvoerkwotasie (b)/(f)/(g)			VAB (VSA\$/t)
	2024/07/02	2024/06/25	2024/06/18	
US No 2 HRW Wheat (Gulf)	269.00	248.00	256.00	VSA No 2 HRW Koring (Golf)
US DNS Wheat 14% PNW	269.00	257.00	269.00	VSA DNS Koring 14% PNW
Argentine Wheat (Up River)	275.00	281.00	285.00	Argentynse Koring (Up River)
EU (France) Wheat (grade 1)	237.00	229.00	241.00	EU (Frankryk) Koring (graad 1)
EU (Germany) B Quality Wheat	245.00	239.00	246.00	EU (Duitsland) B Kwaliteit Koring
Russia Milling 12.5% Wheat	225.00	226.00	235.00	Swart See Maalkoring
Australia ASW Wheat (Adelaide)	288.00	287.00	290.00	Australië ASW 11.5% (Adelaide)
Australia APW Wheat (Adelaide)	294.00	293.00	296.00	Australië APW 10% (Adelaide)
US No 3Y Maize (Gulf)	183.00	191.00	202.00	VSA No3Y Mielies (Golf)
Argentine Maize (Up River)	185.00	187.00	197.00	Argentynse Mielies (Up River)
US Sorghum (Gulf)	235.00	243.00	250.00	VSA Sorghum (Golf)
Argentine Sorghum (Up River)	210.00	210.00	210.00	Argentynse Sorghum (Up River)
US Soybeans (Gulf)	456.00	453.00	457.00	VSA Sojabone (Gulf)
Argentine Soybeans (Up River)	439.00	439.00	446.00	Argentynse Sojabone (Up River)
Canadian Canola	507.00	477.00	490.00	Kanadese Canola
Argentine Groundnuts Runners 40/50	1557.00	1557.00	1560.00	Argentynse Grondbone 40/50 Runners
US Groundnuts Runners 40/50 shelled	1810.00	1759.00	1766.00	VSA Grondbone 40/50 Runners uitgedop
Australian Malting Barley (Commander Malt)	254.00	255.00	258.00	Australiese Moutgars (Commander Mout)



Commodity	Futures prices (US\$/t) / Termynpryse (VSA\$/t) (d)/(e) (2024/07/02)						Kommoditeit
	Jul-24	Sep-24	Dec-24	Mar-25	May-25	Jul-25	
US No3 Yellow maize	158.26	160.62	165.82	171.25	175.03	178.10	VSA No3 Geelmielies
US No2 HRW wheat	217.89	217.59	223.62	228.54	231.19	231.48	VSA No2 HRW koring
US Soybeans	422.63	408.96	n/a	417.92	420.86	419.10	VSA Sojabone



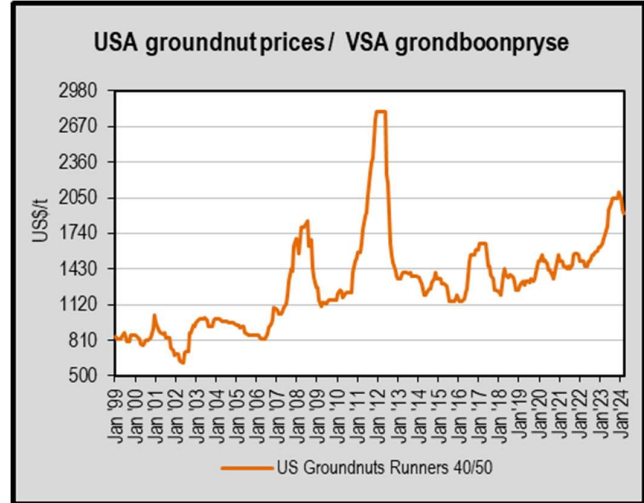
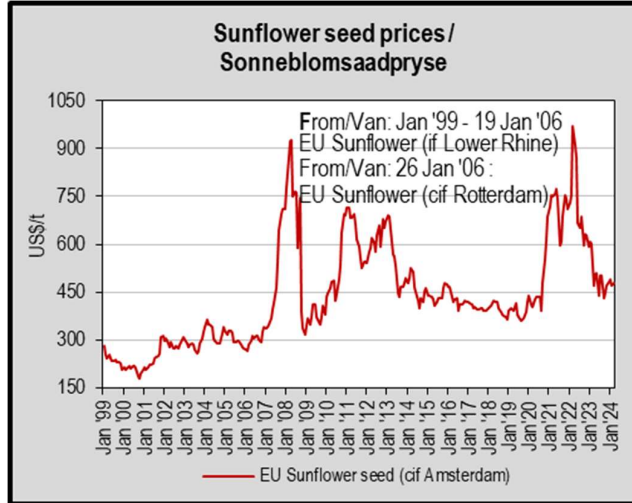
6. LOWEST REPRESENTATIVE ASKING PRICES

US\$/t(f)(g)(Prices of previous week)

US\$/t	2024/06/27	2024/06/20	Change/ Verandering	VSA\$/t
Soybeans, USA, c.i.f. Rotterdam	459	467	-1.7	Sojabone, VSA, k.a.v. Rotterdam
Groundnuts, USA Runners 40/50 ⁽¹⁾	1 850	1 800	2.8	Grondbone, VSA Runners 40/50 ⁽¹⁾
Groundnuts, Argentina Raw Runners 40/50 ⁽¹⁾	1 700	1 700	0.0	Grondbone, Argentinië Raw Runners 40/50 ⁽¹⁾
Sunflower seed, EU c.i.f. Amsterdam	525	525	0.0	Sonneblomsaad, EU k.a.v. Amsterdam
Sunflower seed, fob Black Sea	490	490	0.0	Sonneblomsaad, Swart See
Sunflower-oil, EU (fob) N.W. Europe	1 020	1 040	-1.9	Sonneblom-olie, EU (vab) N.W. Eur.
Rapeseed, Europe, 00, c.i.f. Hamburg	502	492	2.0	Raapsaad, Europa, 00, k.a.v. Hamburg

⁽¹⁾ Shelled, c.i.f. Rotterdam

⁽¹⁾ Uitgedop k.a.v. Rotterdam

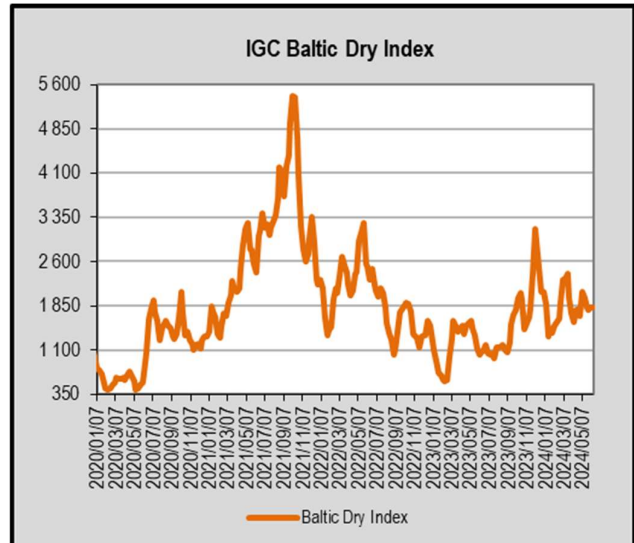
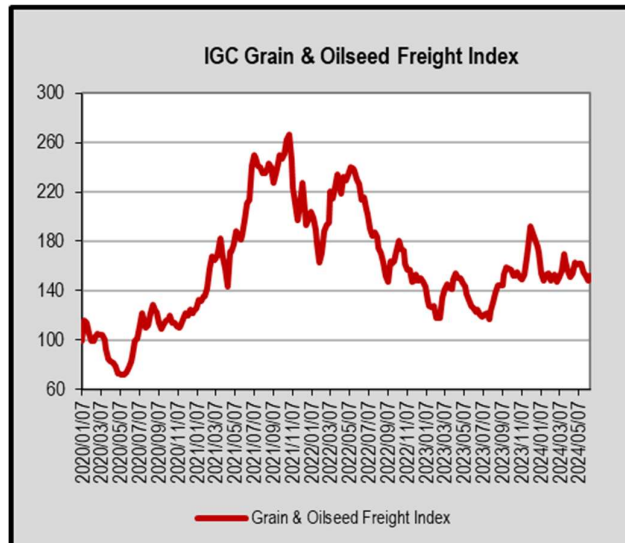


7. IGC FREIGHT INDICES (b) *

	IGC FREIGHT INDICES / IGC VRAG INDEKSE					
	2024/06/04	2024/06/11	2024/06/18	2024/06/25	2024/07/02	
Baltic Dry Index	1 813	1 831	1 961	1 926	2 179	Baltiese Droë Indeks
Grain & Oilseeds Freight Index*	148	152	162	159	159	Graan & Oliesade Vrag Indeks*

* IGC's Grain & Oilseeds Freight Index (GOFI) - covers 68 routes. The first week of January 2013 is taken as the index base of 100.

* IGC se Graan & Oliesade Vrag Indeks (GOVI) - verteenwoordig 68 roetes. Die eerste week van Januarie 2013 word gebruik as die indeks basis van 100.



8. IMPORT PARITY PRICES – SUMMER GRAINS (b)(c)

8. INVOERPARITEITPRYSE - SOMERGRANE (b)(c)

INVOERPARITEITPRYSE VAN SOMERGRANE (BTW UITGESLT) SOOS OP				2024/07/02		IMPORT PARITY PRICES OF SUMMER GRAINS (VAT EXCL) AS ON	
ITEM	Nota/ Note	Mielies/Maize	Mielies/Maize	Sorghum	Sorghum	Sorghum	ITEM
		VSA/ USA Golf/Gulf (no.3Y)	Argentynse/ Argentina Up River	VSA/ USA Golf/Gulf	Argentynse/ Argentina Up River	Australiese/ Australian Brisbane	
Internasionale VAB pryse	a	\$/t	\$/t	\$/t	\$/t	\$/t	International FOB prices
Vraggeld	b	183.00	185.00	235.00	210.00	276.00	Freight Rates
Assuransie (0.3% van VAB)		40.00	31.00	40.00	31.00	37.00	Insurance (0.3% of FOB)
1 KOSTE, ASSURANSIE EN VRAG (KAV) \$/t		0.55	0.56	0.71	0.63	0.83	1 COST, INSURANCE AND FREIGHT (CIF) \$/t
R/\$ Wisselkoers op: 2024/07/02		223.55	216.56	275.71	241.63	313.83	Converted to R/t
2 KOSTE, ASSURANSIE EN VRAG (KAV) R/t		18.4464	18.4464	18.4464	18.4464	18.4464	R/\$ Exchange rate on: 2024/07/02
Finansieringskoste	c	R/t	R/t	R/t	R/t	R/t	2 COST, INSURANCE AND FREIGHT (CIF) R/t
3 KOSTE, ASSURANSIE, VRAG EN FINANSIERING R/t		4 123.69	3 994.75	5 085.86	4 457.20	5 789.03	Financing cost
Aflaai-koste:	d	39.82	38.58	49.12	43.05	55.91	3 COST, INSURANCE, FREIGHT AND FINANCING R/t
- Kaapstad	e, f	4 163.51	4 033.33	5 134.98	4 500.25	5 844.94	Discharging cost
- Durban		267.07	267.07	n/a	n/a	n/a	- Cape Town
Invoertarief	g	242.71	242.71	242.71	242.71	242.71	- Durban
4 VRY OP SPOOR (VOS) R/t		0.00	0.00	130.05	116.21	152.74	Import Tariff
- Kaapstad		4 430.58	4 300.40	n/a	n/a	n/a	4 FREE ON RAIL (FOR) R/t
- Durban		4 406.22	4 276.04	5 265.03	4 616.46	5 997.68	- Cape Town
Spoorvragkoste	h	312.15	312.15	312.15	312.15	312.15	- Durban
- Durban na Randfontein							Railage cost
5 GELEWER:							5 DELIVERED:
- Durban na Randfontein R/ton		4 718.37	4 588.19	5 577.18	4 928.61	6 309.83	- Durban to Randfontein R/ton

Notas/Notes:

a Bron van pryse en vraggeld : IGC GMI
Source of prices and freight rates: IGC GMI

2024/07/02

Termyn / Term	US\$/ton (VAB/FOB)	Vraggeld/Freight Rate:	US\$/ton
Jul 2024	183.00	US Golf / Gulf	40.00
Jul 2024	185.00	Argentinië / Argentina (Rosario)	31.00
Jul 2024	235.00	Australië/Australia (Kwinana)	37.00
Jul 2024	210.00		
Jul 2024	276.00		

Mielies/Maize: VSA/USA (Golf/Gulf No.3Y)
Mielies/Maize: Argentinië/Argentina (Up River)
Sorghum: VSA/USA (Golf/Gulf)
Sorghum: Argentinië/Argentina (Up River)
Sorghum: Australië/Australia (Brisbane)

b Vraggeld: bereken vir vragte van +/- 20 000 - 30 000t / Freight rates: calculated for freights of +/- 20 000 - 30 000t

c Reservebank / Reserve Bank

d Finansieringskoste: 30 000t @ KAV @ primakoers vir 30 dae. Bron/Source: SARB 11.75% 2023/05/26
Financing cost: 30 000t @ CIF @ prime rate for 30 days.

	Mielies/Maize:	Sorghum
Kaapstad / Cape Town:	267.07	n/a
Durban:	242.71	242.71

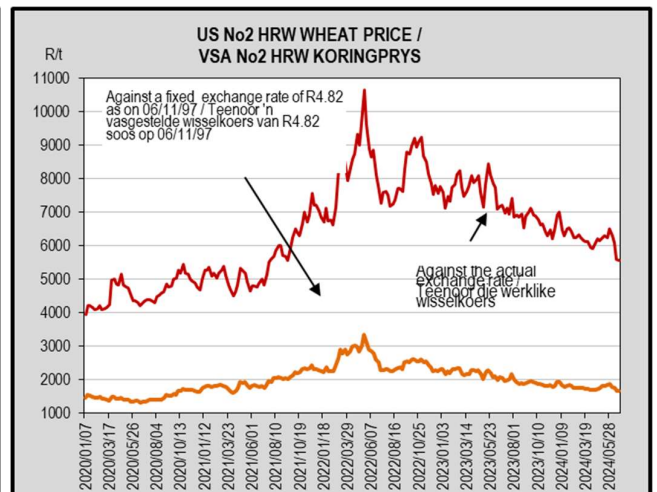
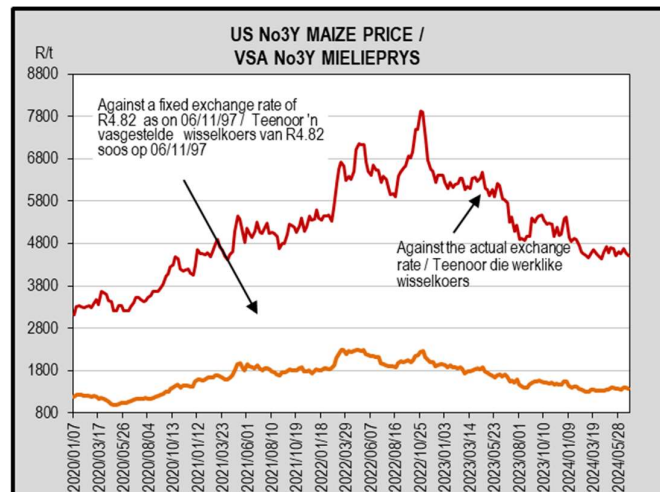
e Aflaai-koste / Discharging costs (R/ton):

Updated on 01-05-2024

f Ingesluit: Kaaigelde, hantering, kaaioesig, agente/dokumentasie, logistiek & opnames (inspeksie van skeepsvrag) / Included: Wharfage, handling, wharf supervision, agent/documentation, logistic & survey (inspection of shipload).
Uitgesluit: Gesondheidsinspeksie-, skeep-sagenskapfooi, strooktoetsingsfooi vir GMO, opebergingskoste asook BTW en invoerbelasting / Excluded: Health inspection fee, Ship agency fee, strip testing fees for GMO, storage costs as well as VAT and import duty.
N.B: Slegs 'n aanduiding, aangesien koste van opname beding kan word / N.B: Indication only, as cost of survey can be negotiated.

g Invoertarief / Import Tariff:
Mielies/Maize = Vry / Free
Sorghum = 3% op VAB / on FOB

h Neem asb. kennis van die verandering in Spoornet se standaard spoorvrag op 1 April 2024, na R312.15.
Please note the change in Spoornet's standard railrage cost on 1 April 2024 to R312.15.



9. IMPORT PARITY PRICES – WINTER CEREALS (b)(c)

9. INVOERPARITEITPARYSE - WINTERGRANE (b)(c)

INVOERPARITEITPRYSE VAN WINTERGRANE (BTW UITGESLT) SOOS OP				2024-07-02		IMPORT PARITY PRICES OF WINTER CEREALS (VAT EXCL) AS ON				
ITEM	Nota/ Note	Koring/Wheat	Koring/Wheat	Koring/Wheat	Koring/Wheat	Koring/Wheat	Koring/Wheat	Gars/Barley	ITEM	
		VSA/ USA Golf/Gulf	VSA/ USA PNW	Argentyne/ Argentine Up River	EU Duitsland/ Germany Hamburg B kwaliteit/ quality	Russies/ Russian Black Sea	Australian Adelaide	Australiaanse/ Australian Adelaide		
		HRW	DNS	Trigo Pan		12.50%	11.50%	Mout/Malting		
Internasionale VAB pryse Vraggeld Assuransie (0.3% van VAB) 1 KOSTE, ASSURANSIE EN VRAG (KAV) \$/T <i>Omskakel na R/t</i> R/\$ Wisselkoers op: 2024/07-02 2 KOSTE, ASSURANSIE EN VRAG (KAV) R/t Finansieringskoste 3 KOSTE, ASSURANSIE, VRAG EN FINANSIERING R/t Aflaaiikoste 3.1 Kaapstad (Hoofsaaklik kaaihyskraan metode) 3.2 Durban (Hoofsaaklik suig-in-silo metode) Invoertarief 4 VRY OP SPOOR (VOS) R/t 4.1 Kaapstadhawe 4.2 Durbanhawe Spoorvragkoste - Kaapstad na Paarl - Durban na Randfontein	a	\$/t 269.00	\$/t 269.00	\$/t 275.00	\$/t 245.00	\$/t 225.00	\$/t 288.00	\$/t 254.00	International FOB prices Freight Rates Insurance (0.3% of FOB) 1 COST, INSURANCE AND FREIGHT (CIF) \$/T <i>Converted to R/t</i> R/\$ Exchange rate on: 2024-07-02 2 COST, INSURANCE AND FREIGHT (CIF) R/t Financing cost 3 COST, INSURANCE, FREIGHT AND FINANCING R/t Discharging cost 3.1 Cape Town (Mainly shore cranes method) 3.2 Durban (Mainly suction into silo method) Import Tariff 4 FREE ON RAIL (FOR) R/t 4.1 Cape Town Harbour 4.2 Durban Harbour Railage cost - Cape Town to Paarl - Durban to Randfontein	
	b	40.00	40.00	31.00	36.00	45.00	37.00	38.00		
		0.81	0.81	0.83	0.74	0.68	0.86	0.76		
		309.81	309.81	306.83	281.74	270.68	325.86	292.76		
	c	18.4464	18.4464	18.4464	18.4464	18.4464	18.4464	18.4464		
		R/t 5 714.88	R/t 5 714.88	R/t 5 659.91	R/t 5 197.09	R/t 4 993.07	R/t 6 010.94	R/t 5 400.37		
	d	55.19	55.19	54.66	50.19	48.22	58.05	52.15		
	e, f	5 770.07	5 770.07	5 714.57	5 247.28	5 041.29	6 068.99	5 452.52		
		267.07	267.07	267.07	267.07	267.07	267.07	267.07		
	g	242.71	242.71	242.71	242.71	242.71	242.71	242.71		
	0.00	0.00	0.00	0.00	0.00	0.00	0.00			

10. IMPORT PARITY PRICES – OIL SEEDS (b)(c)(f)(g)

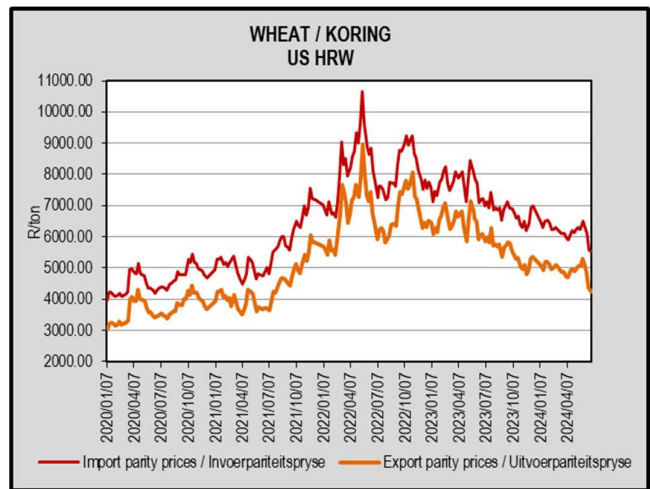
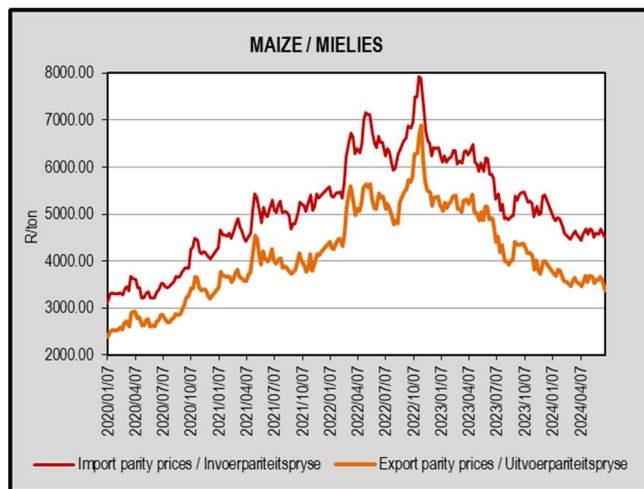
10. INVOERPARITEITPRYSE - OLIESADE (b)(c)(f)(g)

INVOERPARITEITPRYSE VAN OLIESADE (BTW UITGESLT) SOOS OP					2024/07/02		IMPORT PARITY PRICES OF OIL SEEDS (VAT EXCL) AS ON				
ITEM	Nota/ Note	Sojabone/ Soybeans	Sojabone/ Soybeans	Sojabone/ Soybeans	Sonneblom/ Sunflower EU	Sonneblom/ Sunflower	Canola	Grondbone/ Groundnuts	Grondbone/ Groundnuts	ITEM	
		VSA/ USA	Argentynse/ Argentine	Brazilië/ Brazil	Franse/ French	Swart See / Black Sea	Kanadese/ Canadian	Argentynse/ Argentine	VSA/ USA		
		Golf/Gulf	Up River	Paranagua	Bordeaux		Vancouver	Raw Runners 40/50	Raw Runners 40/50		
Internasionale VAB pryse	a	\$/t	\$/t	\$/t	\$/t	\$/t	\$/t	\$/t	\$/t	International FOB prices	
Vraggeld	b	456.00	439.00	440.00	498.00	490.00	507.00	1 557.00 i	1 810.00 i	Freight Rates	
Assuransie (0.3% van VAB)		40.00	31.00	23.00	36.00	45.00	43.00	143.00	40.00	Insurance (0.3% of FOB)	
1 KOSTE, ASSURANSIE EN VRAG (KAV) \$/T		1.37	1.32	1.32	1.49	1.47	1.52	4.67	5.43	1 COST, INSURANCE AND FREIGHT (CIF) \$/T	
Omskakel na R/t		497.37	471.32	464.32	535.49	536.47	551.52	1 704.67	1 855.43	Converted to R/t	
R/\$ Wisselkoers op: 2024/07/02	c	18.4464	18.4464	18.4464	18.4464	18.4464	18.4464	18.4464	18.4464	R/\$ Exchange rate on: 2024/07/02	
2 KOSTE, ASSURANSIE EN VRAG (KAV) R/t		R/t	R/t	R/t	R/t		R/t	R/t	R/t	2 COST, INSURANCE AND FREIGHT (CIF) R/t	
		9 174.69	8 694.16	8 565.03	9 877.86	9 895.94	10 173.56	31 445.02	34 226.00		
Finansieringskoste	d	88.60	83.96	82.72	95.40	95.57	98.25	303.68	330.54	Financing cost	
3 KOSTE, ASSURANSIE, VRAG EN FINANSIERING R/t		9 263.29	8 778.12	8 647.75	9 973.26	9 991.51	10 271.81	31 748.70	34 556.54	3 COST, INSURANCE, FREIGHT AND FINANCING R/t	
Aflaaiikoste: Durban	e, f	242.71	242.71	242.71	242.71	242.71	242.71	655.09	655.09	Discharging cost: Durban	
Invoertarief:	g	672.92	647.84	649.31	0.00	0.00	935.23	2 872.10	3 338.80	Import Tariff:	
4 VRY OP SPOOR (VOS) R/t Durban		10 178.92	9 668.67	9 539.77	10 215.97	10 234.22	11 449.75	35 275.89	38 550.43	4 FREE ON RAIL (FOR) R/t Durban	
Spoorvragkoste	h									Railage cost	
- Durban na Randfontein		312.15	312.15	312.15	312.15	312.15	312.15	-	-	- Durban to Randfontein	
5 GELEWER:										5 DELIVERED:	
- Durban na Randfontein R/ton		10 491.07	9 980.82	9 851.92	10 528.12	10 546.37	11 761.90	-	-	- Durban to Randfontein R/ton	
Notas/Notes:											
a Bron van pryse en vraggeld / Source of prices and freight rates : IGC (GMI), Georgalos Peanut World & Oilworld											
2024/07/02											
		Termyn / Term	US\$/ton (VAB/FOB)	Vraggeld/Freight Rate:		US\$/ton					
Sojabone/Soybeans: VSA/USA (Golf/Gulf)		Jul 2024	456.00	US Golf / Gulf		40.00					
Sojabone/Soybeans: Argentinië/Argentina (Up River)		Jul 2024	439.00	Argentinië / Argentina (Rosario)		31.00					
Sojabone/Soybeans: Brazilië/Brazil (Paranagua)		Jul 2024	440.00	Brazilië/Brazil (Santos)		23.00					
Sonneblom/Sunflower: EU Frankryk/France (Bordeaux)		Jun 2024	498.00	EU (Rouen)		36.00					
Sonneblom/Sunflower: Swart See/Black Sea		Jul 2024	490.00	Kanada/Canada (St Lawrence)		43.00					
Canola: Kanada/Canada (Vancouver)		Jul 2024	507.00	Rusland / Russia (Novorossiysk)		45.00					
Grondbone/Groundnuts: Argentinië/Argentina (Raw Runner 40/50)		Aug 2024	1557.00	Grondbone/Groundnuts (ARG)		143.00					
Grondbone/Groundnuts: VSA/USA (Runners 40/50)		Jul 2024	1810.00								
b Vraggeld: bereken vir vragte van +/- 20 000 - 30 000t. / Freight rates: calculated for freights of +/- 20 000 - 30 000t.											
c Reserwebank / Reservebank											
d Finansieringskoste: 30 000t @ KAV @ primakoers vir 30 dae. Bron/Source: SARB 11.75% 2023/05/26											
Financing cost: 30 000t @ CIF @ prime rate for 30 days.											
e Aflaaiikoste / Discharging costs (R/ton):			Sojabone/ Soybeans	Sonneblom/ Sunflower	Canola	Grondbone/ Groundnuts					
Durban:			242.71	242.71	242.71	655.09					
Updated on 01-05-2024 for all oilseeds except Groundnuts											
f Aflaaiikoste / Discharging fees:											
Ingesluit: Kaaigelde, hantering, kaaitoesig, agente/dokumentasie, logistiek & opnames (inspeksie van skeepsvrag) /											
Included: Wharfage, handling, wharf supervision, agent/documentation, logistic & survey (inspection of shipload).											
Uitgesluit: Gesondheidsinspeksie-, skeepagentskapfooi, strooktoetsingsfooi vir GMO, opbergingskoste asook BTW en invoerbelasting /											
Excluded: Health inspection fee, Ship agency fee, strip testing fees for GMO, storage costs as well as VAT and import duty.											
N.B: Slegs 'n aanduiding, aangesien koste van opname beding kan word / N.B: Indication only, as cost of survey can be negotiated.											
g Invoertarief / Import Tariff:											
Sojabone/Soybeans = 8% op VAB / on FOB											
Sonneblom/Sunflower = Vry / Free											
Canola = 10% op VAB / on FOB											
Grondbone/Groundnuts = 10% op VAB / on FOB											
h Neem asb. kennis van die verandering in Spoorwet se standaard spoorvrag op 1 April 2024, na R312.15.											
Please note the change on 1 April 2024 in Spoorwet's standard railrage cost to R312.15.											
i Kwotasies is k.a.v. pryse. VAB pryse dus berekende pryse (kav minus vraggeld) / Quotes are c.i.f. prices. FOB prices are therefore calculated prices (cif minus freight rates).											

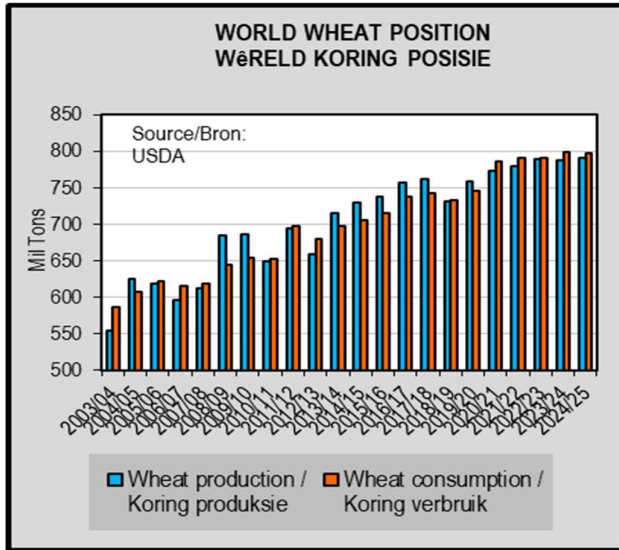
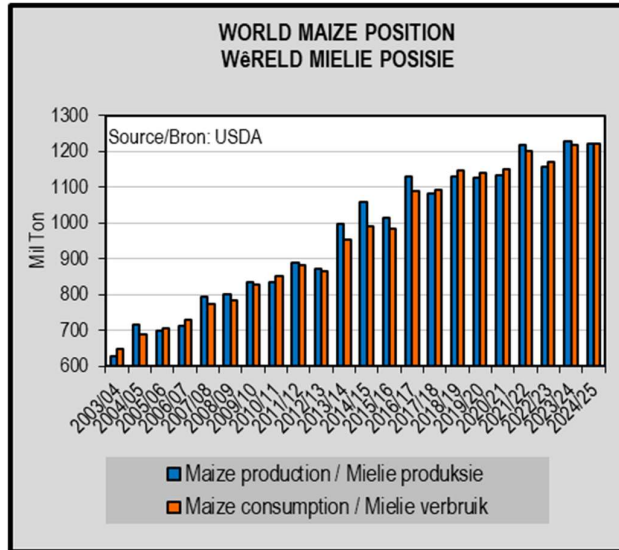
11. EXPORT PARITY PRICES (b)(c)(g)

11. UITVOERPARITEITSPRYSE (b)(c)(g)

INDICATIVE EXPORT PARITY PRICES AS ON		2024/07/02		AANDUIDENDE UITVOERPARITEITSPRYSE SOOS OP	
	US No3Y Maize/ Mielies Gulf/Golf (b)	US HRW Wheat/Koring Gulf/Golf (b)	US DNS 14% Wheat/Koring PNW (b)	Argentine Raw Runner 40/50 Groundnuts/ Grondbone (f) Aug 2024	
This is only an example of how an export parity price can be calculated - it can vary according to need	Jul 2024	Jul 2024	Jul 2024		Hierdie is slegs 'n voorbeeld van hoe 'n uitvoerpariteitsprys bereken kan word - dit kan varieer volgens behoefte
FOB Gulf value (\$/t)	183.00	269.00	269.00	1 557.00	VAB Golfwaarde (\$/t)
Difference in quality and locality of SA ¹ Maize: Plus US\$10 (\$/t) Groundnuts: Less 3,5% of fob value	\$10.00			96,5%	¹ Kwaliteits- en liggingsverskil van SA Mielies: Plus VSA\$10 (\$/t) Grondbone: Min 3,5% van vab waarde
SA fob price (\$/t)	193.00	269.00	269.00	1 502.51	SA vab prys (\$/t)
Exchange rate (1\$=): (2024/07/02) ²	18.4464	18.4464	18.4464	18.4464	² Wisselkoers (1\$=): (2024/07/02)
FOB Gulf value (R/t)	3 560.16	4 962.08	4 962.08	27 715.90	VAB Golfwaarde (R/t)
Marketing costs:					Bemarkings koste:
Financing (Prime rate 11.75% - 30 days) (R/t)	34.38	47.92	47.92	267.67	Finansieringskoste (Primakoers 11.75% - 30 dae) (R/t)
Railage: ³ Randfontein – Durban harbour	312.15	312.15	312.15	-	³ Spoorvrug: Randfontein – Durbanhawe
Loading costs: (R/t) ⁴ Durban Harbour (Mainly spout method)	230.55	230.55	230.55	620.69	⁴ Oplaaikoste: (R/t) Durbanhawe (Hoofsaaklik tregetr metode)
EXPORT REALISATION (R/t):					UITVOER REALISASIE (R/t):
Randfontein	2 983.08	4 371.46	4 371.46	26 827.54	Randfontein
Difference in quality and locality of SA: (As requested by the industry)					Kwaliteits- en liggingsverskil van SA: (Soos deur die bedryf versoek)
As from 14 June 2012, the discount/rebate will no longer be used to calculate the export parity price on US HRW and a new calculation will be added for US DNS, also without the discount/rebate.		1			Vanaf 14 Junie 2012 sal die diskonto/premie nie meer gebruik word by die berekening van die uitvoerpariteitprys van US HRW nie en 'n nuwe berekening word nou vir US DNS gedoen, ook sonder diskonto/premie.
Reserve Bank		2			Reserwebank
Railage costs: Received from Transnet		3			Spoorvrug koste: Ontvang van Transnet
Loading costs: updated 01-05-2024 (except Groundnuts)					Oplaaikoste: opgedateer op 01-05-2024 (behalwe Grondbone)
Included: Cargo dues, handling, wharf supervision, agency/documentation, logistics & surveys (inspection of cargo).					Ingesluit: Kaai gelde, hantering, kaaitoesig, agente/dokumentasie, logistiek & opnames (inspeksie van skeepsvrug)
Excluded: Ship agent fees, health & PPECB inspections, storage facility & transport costs to storage facility, VAT & duties.		4			Uitgesluit: Skeepsagentskaps-, inspeksie-, opbergings- en vervoerkoste na opbergingsfasiliteit, BTW & invoerbelasting.



World Balance Sheet / Wêreld Balansstaat (2024/06/12)										
Million Ton	2024/25									Miljoen Ton
	Maize	Wheat	Barley	Sorg-	Oats	Ground-	Canola/	Soybeans	Sunflower	
	Mielies	Koring	Gars	hum	Hawer	nuts	Rape-	Sojabone	seed	
						Grond-	seed		Sonne-	
						bone			blomsaad	
Production	1 221	791	148	64	22	51	87	422	55	Produksie
Consumption	1 222	798	149	63	22	19	83	346	51	Verbruik
Trade	194	213	29	10	2	5	17	180	3	Handel
Stock	311	252	18	4	2	4	8	128	2	Voorraad

**Sources / Bronne:**

(a) = Safex; (b) = International Grains Council; (c) = SARB;
 (d) = CBOT; (e) = KCBT; (f) = Oil World; (g) = Georgalos Peanut World; (h) = USDA Fas-Online..
 * Formula according to ITAC (International Trade Administration Commission of South Africa)/
 Formule volgens ITAC (International Trade Administration Commission of South Africa)

Bernard Schultz

General Manager / Hoofbestuurder

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