

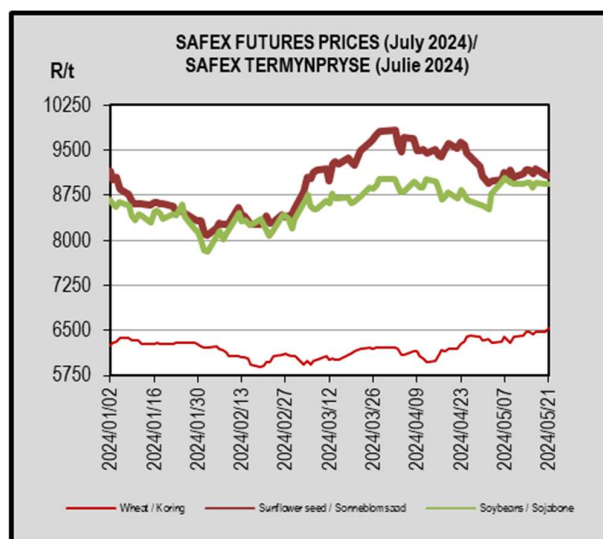
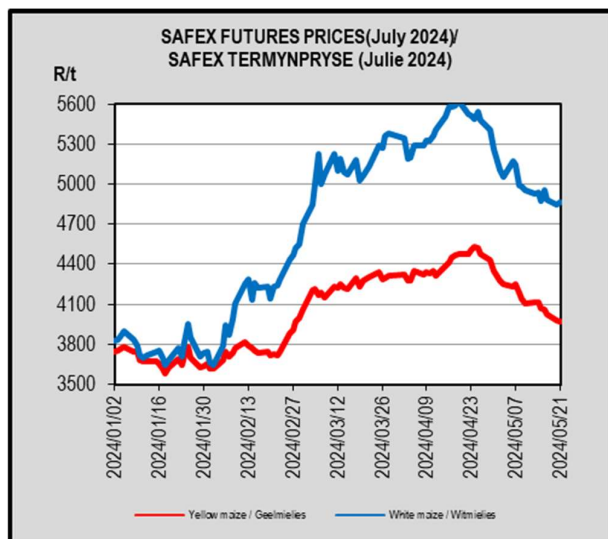
SAGIS WEEKLY BULLETIN / SAGIS WEEKLIKSE BULLETIN

1. PRODUCER DELIVERIES:	1. PRODUSENTELEWERINGS:
http://www.sagis.org.za/weekly_prod_deliveries.html	
2. IMPORTS, EXPORTS & MAIZE INTENTIONS:	2. INVOERE, UITVOERE & MIELIE INTENSIES:
http://www.sagis.org.za/weekly_imp-exp.html	

3. DOMESTIC PRICES PER SAFEX (R/t)(a)

3. PLAASLIKE PRYSE VOLGENS SAFEX (R/t)(a)

Commodity	Future Prices / Termynpryse (2024/05/21) R/ton					Kommoditeit
	May-24	Jul-24	Sep-24	Dec-24	Mar-25	
White maize	4 842.00	4 865.00	4 944.00	5 015.00	4 720.00	Witmielies
Yellow maize	3 885.00	3 966.00	4 060.00	4 161.00	4 108.00	Geelmielies
Wheat	6 530.00	6 535.00	6 523.00	6 440.00	6 507.00	Koring
Sunflower	8 891.00	9 068.00	9 296.00	9 526.00	9 349.00	Sonneblom
Soybeans	8 806.00	8 933.00	9 099.00	9 298.00	9 164.00	Sojabone



4. IMPORT TARIFF ON MAIZE & WHEAT (b)(c)*

http://www.sagis.org.za/import_tariffs.html

4. INVOERTARIEF OP MIELIES & KORING (b)(c)*

Directors/Direkteure:

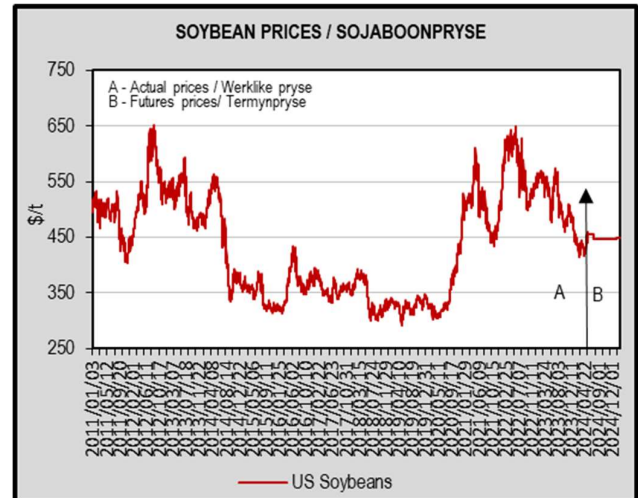
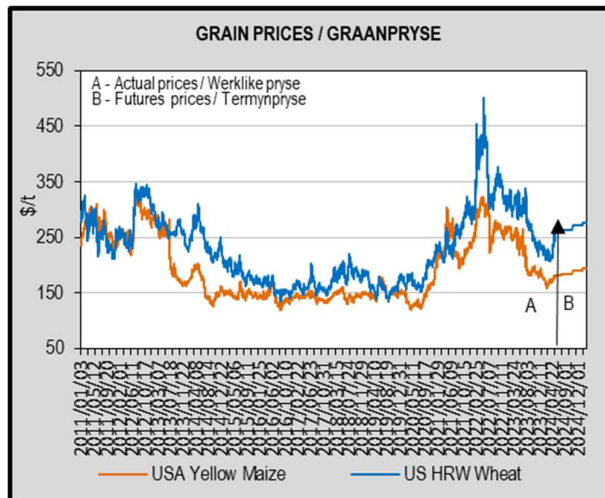
Alternate Directors/Alternatiewe Direkteure:
General Manager/Hoofbestuurder:

Binnion C (Mr/Mnr), Briedenhann E (Dr) (Chairperson/Voorsitter), Groothof WJ (Mr/Mnr), Lemmer WJ (Mr/Mnr), Mugonda T (Ms/Ms), Ngejane Z (Mr/Mnr), Schoonwinkel BC (Mr/Mnr) (Vice-Chairperson/Ondervoorsitter), Van der Vyver A (Dr)
Beets D (Mr/Mnr), Mathews DJM (Mr/Mnr), Mosehla DR (Ms/Ms), Taljaard PR (Dr)
Schultz B (Mr/Mnr)

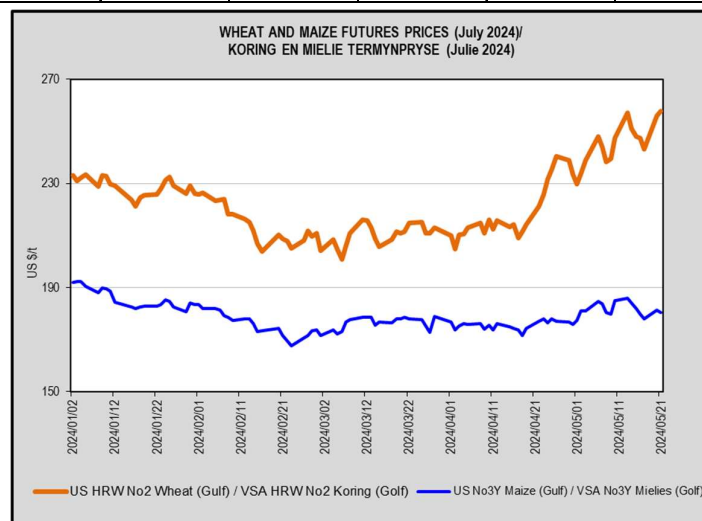
5. PRICES – INTERNATIONAL (US\$/t)

5. PRYSE - INTERNASIONAAL (VSA\$/t)

FOB (US\$/t)	Export Quotations/ Uitvoerkwotasie (b)(f)(g)			VAB (VSA\$/t)
	2024/05/21	2024/05/14	2024/05/07	
US No 2 HRW Wheat (Gulf)	293.00	290.00	286.00	VSA No 2 HRW Koring (Golf)
US DNS Wheat 14% PNW	314.00	314.00	316.00	VSA DNS Koring 14% PNW
Argentine Wheat (Up River)	294.00	282.00	264.00	Argentynse Koring (Up River)
EU (France) Wheat (grade 1)	267.00	256.00	238.00	EU (Frankryk) Koring (graad 1)
EU (Germany) B Quality Wheat	268.00	268.00	249.00	EU (Duitsland) B Kwaliteit Koring
Russia Milling 12.5% Wheat	243.00	232.00	224.00	Swart See Maalkoring
Australia ASW Wheat (Adelaide)	271.00	269.00	264.00	Australië ASW 11.5% (Adelaide)
Australia APW Wheat (Adelaide)	279.00	278.00	274.00	Australië APW 10% (Adelaide)
US No 3Y Maize (Gulf)	199.00	203.00	204.00	VSA No3Y Mielies (Golf)
Argentine Maize (Up River)	195.00	200.00	204.00	Argentynse Mielies (Up River)
US Sorghum (Gulf)	251.00	255.00	259.00	VSA Sorghum (Golf)
Argentine Sorghum (Up River)	205.00	205.00	210.00	Argentynse Sorghum (Up River)
US Soybeans (Gulf)	474.00	466.00	478.00	VSA Sojabone (Gulf)
Argentine Soybeans (Up River)	463.00	448.00	458.00	Argentynse Sojabone (Up River)
Canadian Canola	523.00	516.00	524.00	Kanadese Canola
Argentine Groundnuts Runners 40/50	1560.00	1560.00	1560.00	Argentynse Grondbone 40/50 Runners
US Groundnuts Runners 40/50 shelled	1767.00	1766.00	1766.00	VSA Grondbone 40/50 Runners uitgedop
Australian Malting Barley (Commander Malt)	259.00	256.00	255.00	Australiese Moutgars (Commander Mout)



Commodity	Futures prices (US\$/t) / Termynpryse (VSA\$/t) (d)(e) (2024/05/21)						Kommoditeit
	Jul-24	Sep-24	Dec-24	Mar-25	May-25	Jul-25	
US No3 Yellow maize	180.31	184.40	189.83	194.95	198.02	200.07	VSA No3 Geelmielies
US No2 HRW wheat	257.72	263.16	270.80	276.46	278.00	273.37	VSA No2 HRW koring
US Soybeans	454.23	446.44	n/a	448.49	449.08	450.99	VSA Sojabone



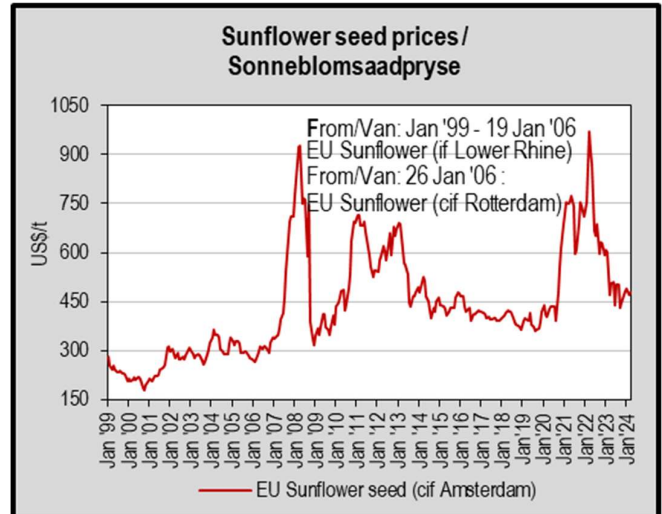
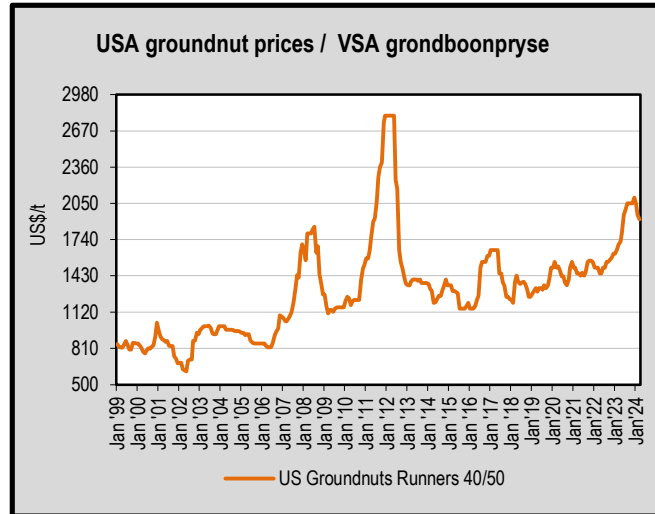
6. LOWEST REPRESENTATIVE ASKING PRICES

US\$/t(f)(g)(Prices of previous week)

US\$/t	2024/05/16	2024/05/08	Change/ Verandering	VSA\$/t
Soybeans, USA, c.i.f. Rotterdam	495	496	-0.2	Sojabone, VSA, k.a.v. Rotterdam
Groundnuts, USA Runners 40/50 ⁽¹⁾	1 800	1 800	0.0	Grondbone, VSA Runners 40/50 ⁽¹⁾
Groundnuts, Argentina Raw Runners 40/50 ⁽¹⁾	1 700	1 700	0.0	Grondbone, Argentinië Raw Runners 40/50 ⁽¹⁾
Sunflower seed, EU c.i.f. Amsterdam	485	485	0.0	Sonneblomsaad, EU k.a.v. Amsterdam
Sunflower seed, fob Black Sea	455	455	0.0	Sonneblomsaad, Swart See
Sunflower-oil, EU (fob) N.W. Europe	1 005	990	1.5	Sonneblom-olie, EU (vab) N.W. Eur.
Rapeseed, Europe, 00, c.i.f. Hamburg	507	493	2.8	Raapsaad, Europa, 00, k.a.v. Hamburg

⁽¹⁾ Shelled, c.i.f. Rotterdam

⁽¹⁾ Uitgedop k.a.v. Rotterdam

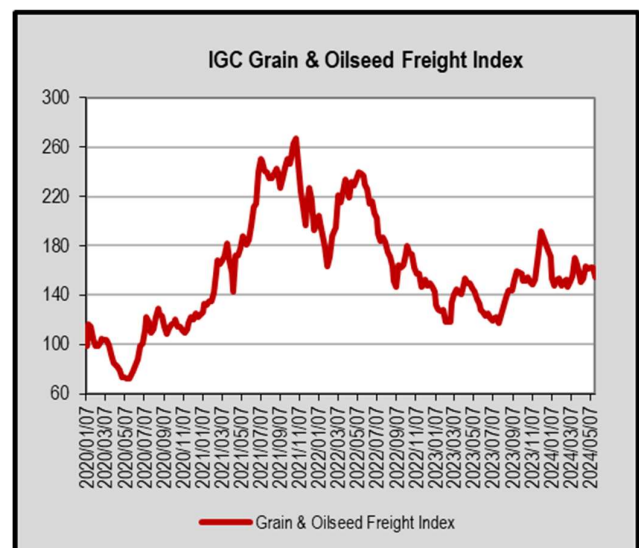
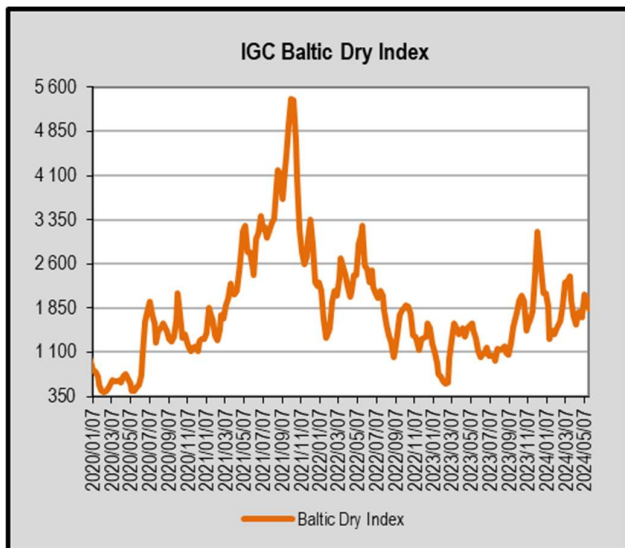


7. IGC FREIGHT INDICES (b) *

	IGC FREIGHT INDICES / IGC VRAG INDEKSE					
	2024/04/23	2024/04/30	2024/05/07	2024/05/14	2024/05/21	
Baltic Dry Index	1 804	1 685	2 083	1 993	1 829	Baltiese Droë Indeks
Grain & Oilseeds Freight Index*	163	161	162	162	155	Graan & Oliesade Vrag Indeks*

* IGC's Grain & Oilseeds Freight Index (GOFI) - covers 68 routes. The first week of January 2013 is taken as the index base of 100.

* IGC se Graan & Oliesade Vrag Indeks (GOVI) - verteenwoordig 68 roetes. Die eerste week van Januarie 2013 word gebruik as die indeks basis van 100.



8. IMPORT PARITY PRICES – SUMMER GRAINS (b)(c)

8. INVOERPARITEITPRYSE - SOMERGRANE (b)(c)

INVOERPARITEITPRYSE VAN SOMERGRANE (BTW UITGESLT) SOOS OP				2024/05/21		IMPORT PARITY PRICES OF SUMMER GRAINS (VAT EXCL) AS ON	
ITEM	Note/ Note	Mielies/Maize	Mielies/Maize	Sorghum	Sorghum	Sorghum	ITEM
		VSA/ USA Golf/Gulf (no.3Y)	Argentynse/ Argentina Up River	VSA/ USA Golf/Gulf	Argentynse/ Argentina Up River	Australiese/ Australian Brisbane	
Internasionale VAB pryse	a	\$/t	\$/t	\$/t	\$/t	\$/t	International FOB prices
Vraggeld	b	199.00	195.00	251.00	205.00	301.00	Freight Rates
Assuransie (0.3% van VAB)		33.00	30.00	33.00	30.00	36.00	Insurance (0.3% of FOB)
1 KOSTE, ASSURANSIE EN VRAG (KAV) \$/T		0.60	0.59	0.75	0.62	0.90	1 COST, INSURANCE AND FREIGHT (CIF) \$/T
<i>Omskakel na R/t</i>		232.60	225.59	284.75	235.62	337.90	<i>Converted to R/t</i>
R/\$ Wisselkoers op: 2024/05/21	c	18.1951	18.1951	18.1951	18.1951	18.1951	R/\$ Exchange rate on: 2024/05/21
2 KOSTE, ASSURANSIE EN VRAG (KAV) R/t		R/t	R/t	R/t	R/t	R/t	2 COST, INSURANCE AND FREIGHT (CIF) R/t
		4 232.18	4 104.63	5 181.05	4 287.13	6 148.12	
Finansieringskoste	d	40.87	39.64	50.04	41.40	59.38	Financing cost
3 KOSTE, ASSURANSIE, VRAG EN FINANSIERING R/t		4 273.05	4 144.27	5 231.09	4 328.53	6 207.50	3 COST, INSURANCE, FREIGHT AND FINANCING R/t
Aflaaiakoste:	e, f						Discharging cost
- Kaapstad		267.07	267.07	n/a	n/a	n/a	- Cape Town
- Durban		242.71	242.71	242.71	242.71	242.71	- Durban
Invoertarief	g	0.00	0.00	137.01	111.90	164.30	Import Tariff
4 VRY OP SPOOR (VOS) R/t							4 FREE ON RAIL (FOR) R/t
- Kaapstad		4 540.12	4 411.34	n/a	n/a	n/a	- Cape Town
- Durban		4 515.76	4 386.98	5 368.10	4 440.43	6 371.80	- Durban
Spoorvragkoste	h						Railage cost
- Durban na Randfontein		291.29	291.29	291.29	291.29	291.29	- Durban to Randfontein
5 GELEWER:							5 DELIVERED:
- Durban na Randfontein R/ton		4 807.05	4 678.27	5 659.39	4 731.72	6 663.09	- Durban to Randfontein R/ton

Notes/Notes:

a Bron van pryse en vraggeld : IGC GM1
Source of prices and freight rates: IGC GM1

2024/05/21

Termyn / Term	US\$/ton (VAB/FOB)	Vraggeld/Freight Rate:	US\$/ton
Jun 2024	199.00	US Golf / Gulf	33.00
Mei/May 2024	195.00	Argentinië / Argentina (Rosario)	30.00
Jun 2024	251.00	Australië/Australia (Kwinana)	36.00
Mei/May 2024	205.00		
Mei/May 2024	301.00		

Mielies/Maize: VSA/USA (Golf/Gulf No.3Y)
Mielies/Maize: Argentinië/Argentina (Up River)
Sorghum: VSA/USA (Golf/Gulf)
Sorghum: Argentinië/Argentina (Up River)
Sorghum: Australië/Australia (Brisbane)

b Vraggeld: bereken vir vragte van +/- 20 000 - 30 000t. / Freight rates: calculated for freights of +/- 20 000 - 30 000t.

c Reservebank / Reserve Bank

d Finansieringskoste: 30 000t @ KAV @ primakoers vir 30 dae. Bron/Source: SARB 11.75% 2023/05/26
Financing cost: 30 000t @ CIF @ prime rate for 30 days.

e Aflaaiakoste / Discharging costs (R/ton):

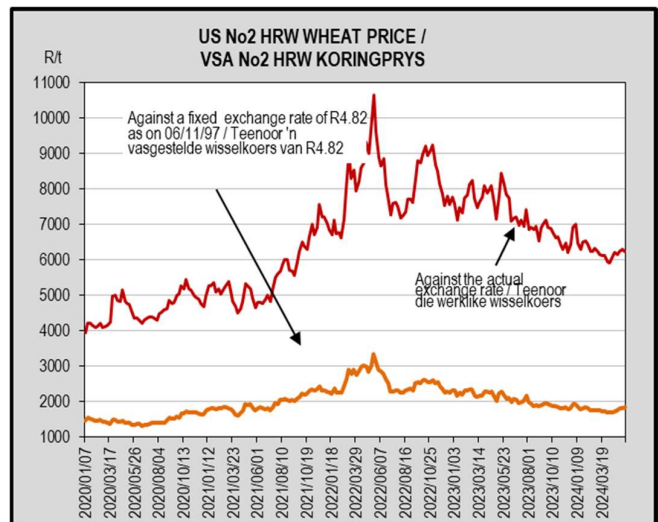
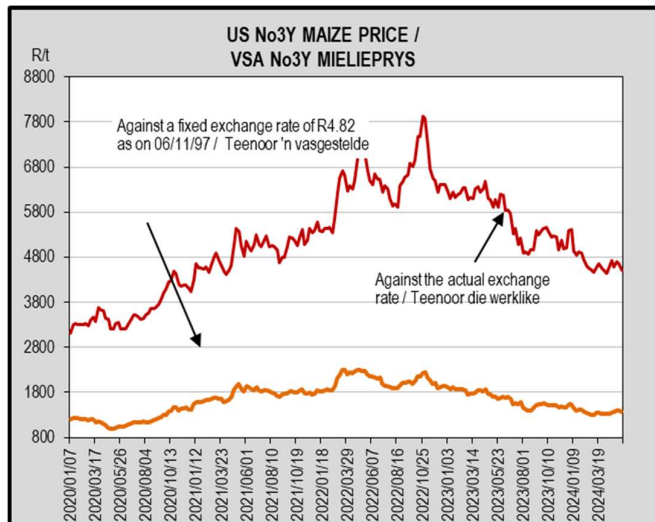
	Mielies/Maize:	Sorghum
Kaapstad / Cape Town:	267.07	n/a
Durban:	242.71	242.71

Updated on 01-05-2024

f Ingesluit: Kaaiagelde, hantering, kaaioesig, agente/dokumentasie, logistiek & opnames (inspeksie van skeepsvrag) / Included: Wharfage, handling, wharf supervision, agent/documentation, logistic & survey (inspection of shipload).
Uitgesluit: Gesondheidsinspeksie-, skeepagentskapfooi, strooktoetsingsfooi vir GMO, opbergingskoste asook BTW en invoerbelasting / Excluded: Health inspection fee, Ship agency fee, strip testing fees for GMO, storage costs as well as VAT and import duty.
N.B: Slegs 'n aanduiding, aangesien koste van opname beding kan word / N.B: Indication only, as cost of survey can be negotiated.

g Invoertarief / Import Tariff:
Mielies/Maize = Vry / Free
Sorghum = 3% op VAB / on FOB

h Neem asb. kennis van die verandering in Spoornet se standaard spoorvrag op 1 April 2023, na R291.29.
Please note the change in Spoornet's standard railage cost on 1 April 2023 to R291.29.



9. IMPORT PARITY PRICES – WINTER CEREALS (b)(c)

9. INVOERPARITEITPARYSE - WINTERGRANE (b)(c)

INVOERPARITEITPRYSE VAN WINTERGRANE (BTW UITGESLT) SOOS OP					2024-05-21					IMPORT PARITY PRICES OF WINTER CEREALS (VAT EXCL) AS ON				
ITEM	Nota/ Note	Koring/Wheat	Koring/Wheat	Koring/Wheat	Koring/Wheat	Koring/Wheat	Koring/Wheat	Gars/Barley	ITEM					
		VSA/ USA Golf/Gulf	VSA/ USA PNW	Argentynse/ Argentine Up River	EU Duitsland/ Germany Hamburg B kwaliteit/ quality	Russies/ Russian Black Sea	Australian Adelaide	Australiaanse/ Australian Adelaide						
		HRW	DNS	Trigo Pan		12.50%	11.50%	Mout/Malting						
Internasionale VAB pryse Vraggeld Assuransie (0.3% van VAB) 1 KOSTE, ASSURANSIE EN VRAG (KAV) \$/T Omskakel na R/t R/\$ Wisselkoers op: 2024/05/21 2 KOSTE, ASSURANSIE EN VRAG (KAV) R/t Finansieringskoste 3 KOSTE, ASSURANSIE, VRAG EN FINANSIERING R/t Aflaaiikoste 3.1 Kaapstad (Hoofsaaklik kaaihyskraan metode) 3.2 Durban (Hoofsaaklik suig-in-silo metode) Invoertarief 4 VRY OP SPOOR (VOS) R/t 4.1 Kaapstadhawe 4.2 Durbanhawe Spoorvragkoste - Kaapstad na Paarl - Durban na Randfontein	a	\$/t	\$/t	\$/t	\$/t	\$/t	\$/t	\$/t	International FOB prices Freight Rates Insurance (0.3% of FOB) 1 COST, INSURANCE AND FREIGHT (CIF) \$/T Converted to R/t R/\$ Exchange rate on: 2024/05/21 2 COST, INSURANCE AND FREIGHT (CIF) R/t Financing cost 3 COST, INSURANCE, FREIGHT AND FINANCING R/t Discharging cost 3.1 Cape Town (Mainly shore cranes method) 3.2 Durban (Mainly suction into silo method) Import Tariff 4 FREE ON RAIL (FOR) R/t 4.1 Cape Town Harbour 4.2 Durban Harbour Railage cost - Cape Town to Paarl - Durban to Randfontein					
	b	293.00	314.00	294.00	268.00	243.00	271.00	259.00						
		33.00	33.00	30.00	29.00	37.00	36.00	37.00						
		0.88	0.94	0.88	0.80	0.73	0.81	0.78						
	c	326.88	347.94	324.88	297.80	280.73	307.81	296.78						
		18.1951	18.1951	18.1951	18.1951	18.1951	18.1951	18.1951						
	d	R/t	R/t	R/t	R/t	R/t	R/t	R/t						
	e, f	5 947.61	6 330.80	5 911.22	5 418.50	5 107.91	5 600.63	5 399.94						
		57.44	61.14	57.09	52.33	49.33	54.09	52.15						
	g	6 005.05	6 391.94	5 968.31	5 470.83	5 157.24	5 654.72	5 452.09						
	h	267.07	267.07	267.07	267.07	267.07	267.07	267.07						
		242.71	242.71	242.71	242.71	242.71	242.71	242.71						
	0.00	0.00	0.00	0.00	0.00	0.00	0.00							
	6 272.12	6 659.01	6 235.38	5 737.90	5 424.31	5 921.79	5 719.16							
	6 247.76	6 634.65	6 211.02	5 713.54	5 399.95	5 897.43	5 694.80							
	125.89	125.89	125.89	125.89	125.89	125.89	n/a							
	291.29	291.29	291.29	291.29	291.29	291.29	291.29							
5 GELEWER:									5 DELIVERED:					
- Kaapstad na Paarl R/ton		6 398.01	6 784.90	6 361.27	5 863.79	5 550.20	6 047.68	n/a	- Cape Town to Paarl R/ton					
- Durban na Randfontein R/ton		6 539.05	6 925.94	6 502.31	6 004.83	5 691.24	6 188.72	5 986.09	- Durban to Randfontein R/ton					
Notas/Notes: 2024-05-21														
a Bron van pryse en vraggeld : IGC GMI Source of prices and freight rates: IGC GMI														
		VAB/FOB		Vraggeld / Freight Rate:		Gars/Barley =		Gars/Barley =						
		US\$/ton		US\$/ton		US\$ + 1		US\$ + 1						
Koring/Wheat: HRW No 2 (Hard Red Winter) Gulf		Jun 2024		293.00		VSA/USA (Golf / Gulf)		33.00						
Koring/Wheat: DNS 14% No 2 (Dark Northern Spring) PNW		Jun 2024		314.00		Argentinië / Argentina (Rosario)		30.00						
Koring/Wheat: Argentinië / Argentine (Up River) Trigo Pan		Mei/May2024		294.00		EU (Rouen)		29.00						
Koring/Wheat: EU (Germany) B kwaliteit / quality		Mei/May2024		268.00		Australië / Australia (Kwinana)		36.00						
Koring/Wheat: Russian Milling 12.5%		Jun 2024		243.00		Rusland/Russia (Novorossiysk)		37.00						
Koring/Wheat: Australia ASW (Standard White) Adelaide		Mei/May2024		271.00										
Gars/Barley: Australian malting barley (Adelaide)		Mei/May2024		259.00										
b Vraggeld: bereken vir vragte van +/- 20 000 - 30 000t. / Freight rates: calculated for freights of +/- 20 000 - 30 000t.														
c Reserwebank / Reserve Bank														
d Finansieringskoste: 30 000t @ KAV @ primakoers vir 30 dae. Bron/Source: SARB 11.75% 2023/05/26 Financing cost: 30 000t @ CIF @ prime rate for 30 days.														
e Aflaaiikoste / Discharging cost (R/ton):														
		Koring/Wheat:	Gars/Barley:											
Kaapstad /		267.07	267.07											
Durban:		242.71	242.71											
Updated on 01-05-2024														
f Ingesluit: Kaai, hantering, kaaitoetsing, agente/dokumentasie, logistiek & opnames (inspeksie van skeepsvrag). Included: Wharfage, handling, wharf supervision, agent/documentation, logistic & survey (inspection of shipload). Uitgesluit: Gesondheidsinspeksie-, skeepagentskapfooi, strooktoetsingsfooi vir GMO, opbergingskoste asook BTW en invoerbelasting. Excluded: Health inspection fee, Ship agency fee, strip testing fees for GMO, storage costs as well as VAT and import duty. N.B: Slegs 'n aanduiding, aangesien koste van opname beding kan word / N.B: Indication only, as cost of survey can be negotiated.														
g Invoertarief / Import Tariff: Koring/Wheat = Vry/Free Gars/Barley = Vry/Free														
h Neem asb. kennis van verandering in Spoorwet se standaard spoorvrag op 1 April 2023 soos volg: Kaapstad na Paarl R125.89 en Durban na Randfontein R291.29. Please note the change on 1 April 2023, in Spoorwet's standard railage cost as follows: Cape Town to Paarl R125.89 and Durban to Randfontein R291.29.														

10. IMPORT PARITY PRICES – OIL SEEDS (b)(c)(f)(g)

10. INVOERPARITEITPRYSE - OLIESADE (b)(c)(f)(g)

INVOERPARITEITPRYSE VAN OLIESADE (BTW UITGESLT) SOOS OP						2024/05/21		IMPORT PARITY PRICES OF OIL SEEDS (VAT EXCL) AS ON					
ITEM	Nota/ Note	Sojabone/ Soybeans	Sojabone/ Soybeans	Sojabone/ Soybeans	Sonneblom/ Sunflower EU	Sonneblom/ Sunflower	Canola	Grondbone/ Groundnuts	Grondbone/ Groundnuts	ITEM			
		VSA/ USA Golf/Gulf	Argentynse/ Argentine Up River	Brazilië/ Brazil Paranagua	Franse/ French Bordeaux	Swart See / Black Sea	Kanadese/ Canadian Vancouver	Argentynse/ Argentine Raw Runners 40/50	VSA/ USA Raw Runners 40/50				
Internasionale VAB pryse	a	\$/t 474.00	\$/t 463.00	\$/t 464.00	\$/t 497.00	\$/t 455.00	\$/t 523.00	\$/t 1 560.00 i	\$/t 1 767.00 i	International FOB prices			
Vraggeld	b	33.00	30.00	23.00	29.00	37.00	35.00	140.00	33.00	Freight Rates			
Assuransie (0.3% van VAB)		1.42	1.39	1.39	1.49	1.37	1.57	4.68	5.30	Insurance (0.3% of FOB)			
1 KOSTE, ASSURANSIE EN VRAG (KAV) \$/T		508.42	494.39	488.39	527.49	493.37	559.57	1 704.68	1 805.30	1 COST, INSURANCE AND FREIGHT (CIF) \$/T			
Omskakel na R/t										Converted to R/t			
R/\$ Wisselkoers op: 2024/05/21	c	18.1951	18.1951	18.1951	18.1951	18.1951	18.1951	18.1951	18.1951	R/\$ Exchange rate on: 2024/05/21			
2 KOSTE, ASSURANSIE EN VRAG (KAV) R/t		R/t 9 250.75	R/t 8 995.48	R/t 8 886.30	R/t 9 597.73	R/t 8 976.92	R/t 10 181.43	R/t 31 016.82	R/t 32 847.61	2 COST, INSURANCE AND FREIGHT (CIF) R/t			
Finansieringskoste	d	89.34	86.87	85.82	92.69	86.69	98.33	299.55	317.23	Financing cost			
3 KOSTE, ASSURANSIE, VRAG EN FINANSIERING R/t		9 340.09	9 082.35	8 972.12	9 690.42	9 063.61	10 279.76	31 316.37	33 164.84	3 COST, INSURANCE, FREIGHT AND FINANCING R/t			
Aflaaiikoste: Durban	e, f	242.71	242.71	242.71	242.71	242.71	242.71	655.09	655.09	Discharging cost: Durban			
Invoertarief:	g	689.96	673.95	675.40	0.00	0.00	951.60	2 838.44	3 215.07	Import Tariff:			
4 VRY OP SPOOR (VOS) R/t: Durban		10 272.76	9 999.01	9 890.23	9 933.13	9 306.32	11 474.07	34 809.90	37 035.00	4 FREE ON RAIL (FOR) R/t Durban			
Spoorvragkoste	h									Railage cost			
- Durban na Randfontein		291.29	291.29	291.29	291.29	291.29	291.29	-	-	- Durban to Randfontein			
5 GELEWER:										5 DELIVERED:			
- Durban na Randfontein R/ton		10 564.05	10 290.30	10 181.52	10 224.42	9 597.61	11 765.36	-	-	- Durban to Randfontein R/ton			
Notas/Notes:													
a Bron van pryse en vraggeld / Source of prices and freight rates : IGC (GMI), Geogalos Peanut World & Oilworld													
2024/05/21													
		Termyn / Term	US\$/ton (VAB/FOB)	Vraggeld/Freight Rate:		US\$/ton							
Sojabone/Soybeans: VSA/USA (Golf/Gulf)		Jun 2024	474.00	US Golf / Gulf		33.00							
Sojabone/Soybeans: Argentinië/Argentina (Up River)		Mei/May 2024	463.00	Argentinië / Argentina (Rosario)		30.00							
Sojabone/Soybeans: Brazilië/Brazil (Paranagua)		Jun 2024	464.00	Brazilië/Brazil (Santos)		23.00							
Sonneblom/Sunflower: EU Frankryk/France (Bordeaux)		Mei/May 2024	497.00	EU (Rouen)		29.00							
Sonneblom/Sunflower: Swart See/Black Sea		Jun 2024	455.00	Kanada/Canada (St Lawrence)		35.00							
Canola: Kanada/Canada (Vancouver)		Mei/May 2024	523.00	Rusland / Russia (Novorossiysk)		37.00							
Grondbone/Groundnuts: Argentinië/Argentina (Raw Runner 40/50)		Jul 2024	1560.00	Grondbone/Groundnuts (ARG)		140.00							
Grondbone/Groundnuts: VSA/USA (Runners 40/50)		Jun 2024	1767.00										
b Vraggeld: bereken vir vragte van +/- 20 000 - 30 000t. / Freight rates: calculated for freights of +/- 20 000 - 30 000t.													
c Reserwebank / Reservebank													
d Finansieringskoste: 30 000t @ KAV @ primakoers vir 30 dae. Bron/Source: SARB 11.75% 2023/05/26													
Financing cost: 30 000t @ CIF @ prime rate for 30 days.													
e Aflaaiikoste / Discharging costs (R/ton):													
		Sojabone/ Soybeans	Sonneblom/ Sunflower	Canola	Grondbone/ Groundnuts								
Durban:		242.71	242.71	242.71	655.09								
Updated on 01-05-2024 for all oilseeds except Groundnuts													
f Aflaaiikoste / Discharging fees:													
Ingesluit: Kaaigelde, hantering, kaaitoesig, agente/dokumentasie, logistiek & opnames (inspeksie van skeepsvrag) /													
Included: Wharfage, handling, wharf supervision, agent/documentation, logistic & survey (inspection of shipload).													
Uitgesluit: Gesondheidsinspeksie-, skeepagentskapfooi, strooktoetsingsfooi vir GMO, opbergingskoste asook BTW en invoerbelasting /													
Excluded: Health inspection fee, Ship agency fee, strip testing fees for GMO, storage costs as well as VAT and import duty.													
N.B: Slegs 'n aanduiding, aangesien koste van opname beding kan word / N.B: Indication only, as cost of survey can be negotiated.													
g Invoertarief / Import Tariff:													
Sojabone/Soybeans = 8% op VAB / on FOB													
Sonneblom/Sunflower = Vry / Free													
Canola = 10% op VAB / on FOB													
Grondbone/Groundnuts = 10% op VAB / on FOB													
h Neem asb. kennis van die verandering in Spoorwet se standaard spoorvrag op 1 April 2023, na R291.29.													
Please note the change on 1 April 2023 in Spoorwet's standard railage cost to R291.29.													
i Kwotasies is k.a.v. pryse. VAB pryse dus berekende pryse (kav minus vraggeld) / Quotes are c.i.f. prices. FOB prices are therefore calculated prices (cif minus freight rates).													

11. EXPORT PARITY PRICES (b)(c)(g)

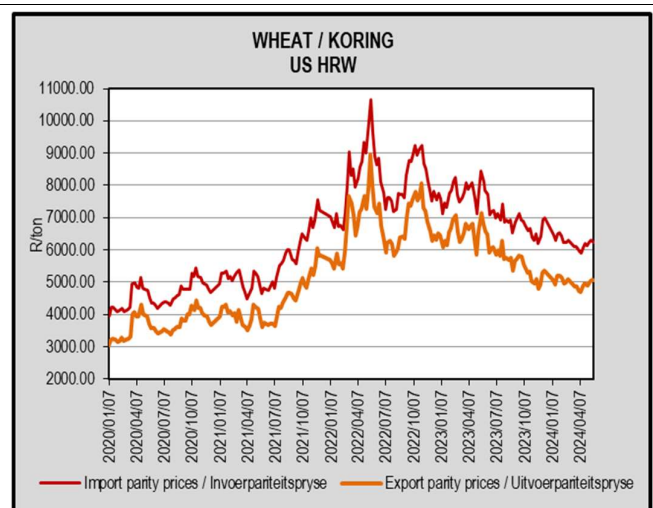
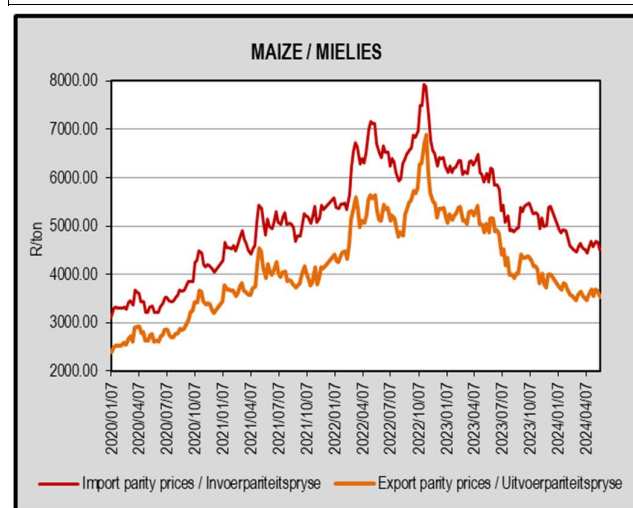
INDICATIVE EXPORT PARITY PRICES AS ON

2024/05/21

11. UITVOERPARITEITSPRYS (b)(c)(g)

AANDUIDENDE UITVOERPARITEITSPRYS SOOS OP

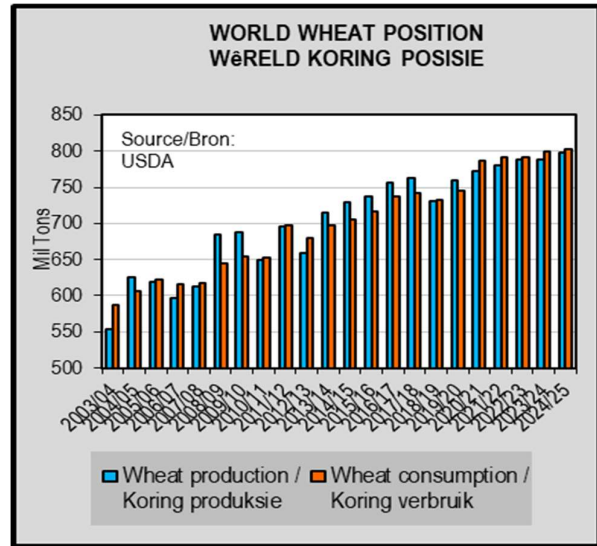
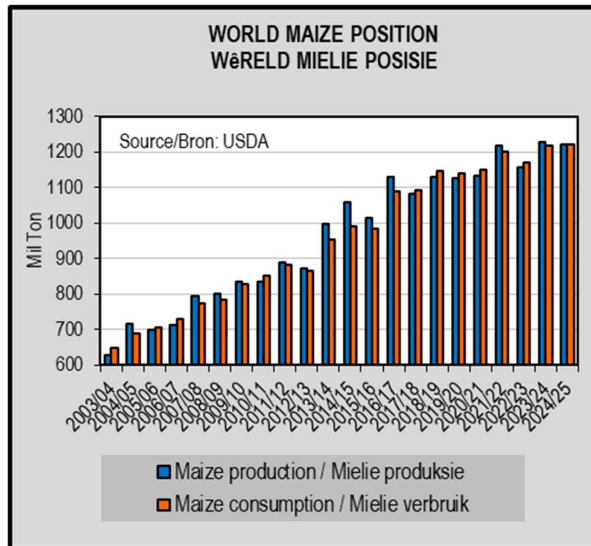
This is only an example of how an export parity price can be calculated - it can vary according to need	US No3Y Maize/ Mielies Gulff/Golf (b) June 2024	US HRW Wheat/Koring Gulff/Golf (b) June 2024	US DNS 14% Wheat/Koring PNW (b) June 2024	Argentine Raw Runner 40/50 Groundnuts/ Grondbone (f) Jul 2024	Hierdie is slegs 'n voorbeeld van hoe 'n uitvoerpariteitsprys bereken kan word - dit kan varieer volgens behoefte
FOB Gulf value (\$/t)	199.00	293.00	314.00	1 560.00	VAB Golfwaarde (\$/t)
Difference in quality and locality of SA ¹ Maize: Plus US\$10 (\$/t)	\$10.00				¹ Kwaliteits- en liggingsverskil van SA Mielies: Plus VSA\$10 (\$/t)
Groundnuts: Less 3,5% of fob value				96,5%	Grondbone: Min 3,5% van vab waarde
SA fob price (\$/t)	209.00	293.00	314.00	1 505.40	SA vab prys (\$/t)
Exchange rate (1\$=): (2024/05/14) ²	18.1951	18.1951	18.1951	18.1951	² Wisselkoers (1\$=): (2024/05/14)
FOB Gulf value (R/t)	3 802.78	5 331.16	5 713.26	27 390.90	VAB Golfwaarde (R/t)
Marketing costs:					Bemarkings koste:
Financing (Prime rate 11.75% - 30 days) (R/t)	36.73	51.49	55.18	264.53	Finansieringskoste (Primakoers 11.75% - 30 dae) (R/t)
Railage: ³ Randfontein – Durban harbour	291.29	291.29	291.29	-	³ Spoorvrug: Randfontein – Durbanhawe
Loading costs: (R/t) ⁴ Durban Harbour (Mainly spout method)	230.55	230.55	230.55	620.69	⁴ Oplaaiakoste: (R/t) Durbanhawe (Hoofsaaklik trechter metode)
EXPORT REALISATION (R/t):					UITVOER REALISASIE (R/t):
Randfontein	3 244.21	4 757.83	5 136.24	26 505.68	Randfontein
Difference in quality and locality of SA: (As requested by the industry) As from 14 June 2012, the discount/rebate will no longer be used to calculate the export parity price on US HRW and a new calculation will be added for US DNS, also without the discount/rebate. Reserve Bank Railage costs: Received from Transnet Loading costs: updated 01-05-2024 (except Groundnuts) Included: Cargo dues, handling, wharf supervision, agency/documentation, logistics & surveys (inspection of cargo). Excluded: Ship agent fees, health & PPECB inspections, storage facility & transport costs to storage facility, VAT & duties.					
			1		Kwaliteits- en liggingsverskil van SA: (Soos deur die bedryf versoek)
			2		Vanaf 14 Junie 2012 sal die diskonto/premie nie meer gebruik word by die berekening van die uitvoerpariteitsprys van US HRW nie en 'n nuwe berekening word nou vir US DNS gedoen, ook sonder diskonto/premie.
			3		Reserwebank
					Spoorvrug koste: Ontvang van Transnet
					Oplaaiakoste: opgedateer op 01-05-2024 (behalwe Grondbone)
					Ingesluit: Kaai gelde, hantering, kaaitoesig, agente/dokumentasie, logistiek & opnames (inspeksie van skeepsvrug)
			4		Uitgesluit: Skeepsagentskaps-, inspeksie-, opbergings- en vervoerkoste na opbergingsfasiliteit, BTW & invoerbelasting.



12. SUNDRIES (h)

12. DIVERSE (h)

World Balance Sheet / Wêreld Balansstaat (2024/05/10)										
Million Ton	2024/25									Miljoen Ton
	Maize Mielies	Wheat Koring	Barley Gars	Sorghum Sorghum	Oats Hawer	Ground-nuts Grond-bone	Canola/ Rape-seed	Soybeans Sojabone	Sunflower seed Sonne-blomsaad	
Production	1 220	798	150	64	22	51	88	422	55	Produksie
Consumption	1 221	802	150	63	22	19	84	346	51	Verbruik
Trade	193	215	29	10	2	5	18	180	3	Handel
Stock	312	254	19	4	2	4	8	129	2	Voorraad

**Sources / Bronne:**

(a) = Safex; (b) = International Grains Council; (c) = SARB;
 (d) = CBOT; (e) = KCBT; (f) = Oil World; (g) = Georgalos Peanut World; (h) = USDA FAS-Online.
 * Formula according to ITAC (International Trade Administration Commission of South Africa)/
 Formule volgens ITAC (International Trade Administration Commission of South Africa)

Bernard Schultz

General Manager / Hoofbestuurder

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