

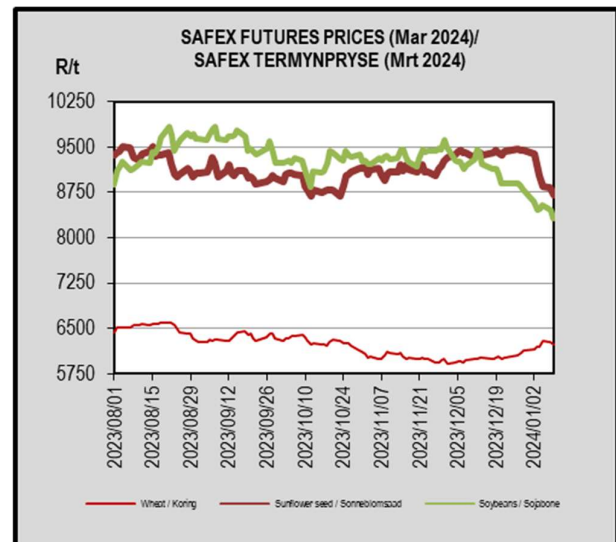
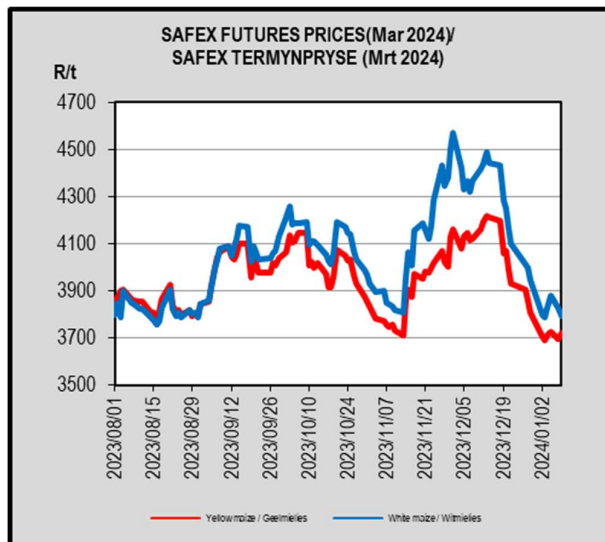
SAGIS WEEKLY BULLETIN / SAGIS WEEKLIKSE BULLETIN

1. PRODUCER DELIVERIES:	1. PRODUSENTELEWERINGS:
http://www.sagis.org.za/weekly_prod_deliveries.html	
2. IMPORTS, EXPORTS & MAIZE INTENTIONS:	2. INVOERE, UITVOERE & MIELIE INTENSIES:
http://www.sagis.org.za/weekly_imp-exp.html	

3. DOMESTIC PRICES PER SAFEX (R/t)(a)

Commodity	Future Prices / Termynpryse (2024/01/09) R/ton					Kommoditeit
	Jan-24	Mar-24	May-24	Jul-24	Sep-24	
White maize	3 840.00	3 791.00	3 805.00	3 787.00	3 838.00	Witmielies
Yellow maize	3 734.00	3 724.00	3 747.00	3 746.00	3 795.00	Geelmielies
Wheat	6 145.00	6 243.00	6 310.00	6 330.00	6 300.00	Koring
Sunflower	8 608.00	8 700.00	8 488.00	8 644.00	n/a	Sonneblom
Soybeans	8 320.00	8 313.00	8 247.00	8 410.00	n/a	Sojabone

3. PLAASLIKE PRYSE VOLGENS SAFEX (R/t)(a)



4. IMPORT TARIFF ON MAIZE & WHEAT (b)(c)*

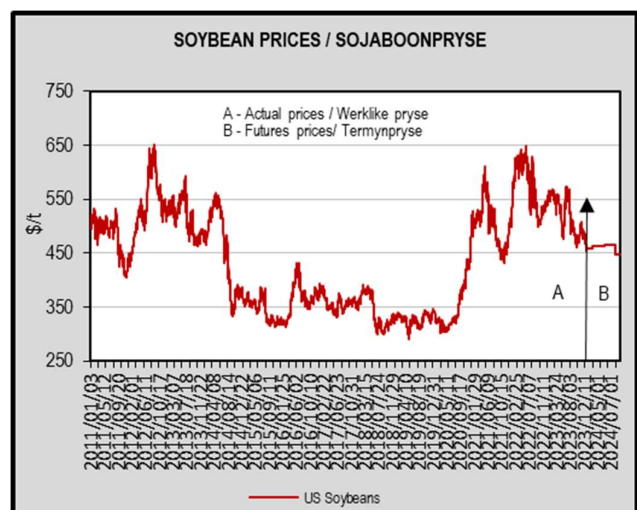
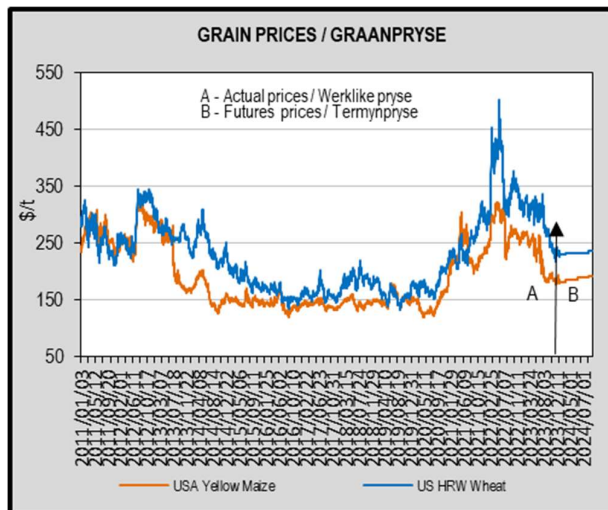
4. INVOERTARIEF OP MIELIES & KORING (b)(c)*

http://www.sagis.org.za/import_tariffs.html

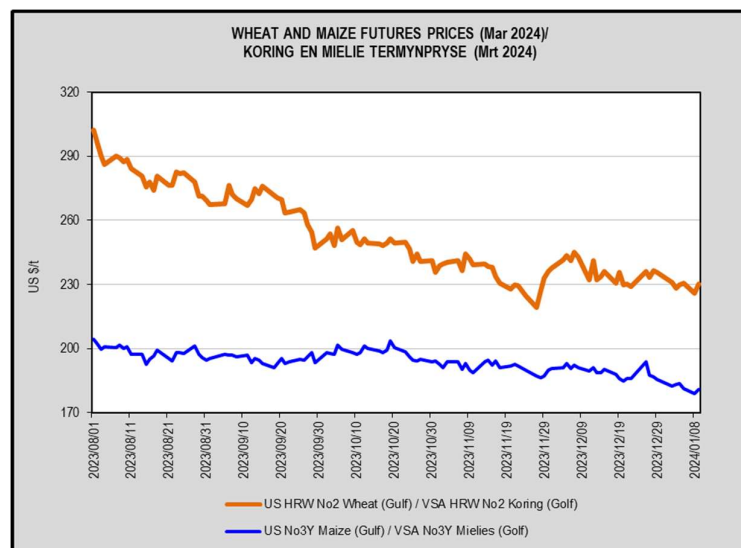
5. PRICES – INTERNATIONAL (US\$/t)

5. PRYSE - INTERNASIONAAL (VSA\$/t)

FOB (US\$/t)	Export Quotations/ Uitvoerkwotasie (b)(f)(g)		VAB (VSA\$/t)
	2024/01/09	2024/01/02	
US No 2 HRW Wheat (Gulf)	286.00	286.00	VSA No 2 HRW Koring (Golf)
US DNS Wheat 14% PNW	311.00	318.00	VSA DNS Koring 14% PNW
Argentine Wheat (Up River)	245.00	245.00	Argentynse Koring (Up River)
EU (France) Wheat (grade 1)	244.00	244.00	EU (Frankryk) Koring (graad 1)
EU (Germany) B Quality Wheat	253.00	254.00	EU (Duitsland) B Kwaliteit Koring
Russia Milling 12.5% Wheat	245.00	245.00	Swart See Maalkoring
Australia ASW Wheat (Adelaide)	285.00	286.00	Australië ASW 11.5% (Adelaide)
Australia APW Wheat (Adelaide)	298.00	300.00	Australië APW 10% (Adelaide)
US No 3Y Maize (Gulf)	205.00	205.00	VSA No3Y Mielies (Golf)
Argentine Maize (Up River)	212.00	210.00	Argentynse Mielies (Up River)
US Sorghum (Gulf)	258.00	261.00	VSA Sorghum (Golf)
Argentine Sorghum (Up River)	276.00	276.00	Argentynse Sorghum (Up River)
US Soybeans (Gulf)	489.00	500.00	VSA Sojabone (Gulf)
Argentine Soybeans (Up River)	475.00	488.00	Argentynse Sojabone (Up River)
Canadian Canola	504.00	523.00	Kanadese Canola
Argentine Groundnuts Runners 40/50	1 955.00	1 955.00	Argentynse Grondbone 40/50 Runners
US Groundnuts Runners 40/50 shelled	2 035.00	2 049.00	VSA Grondbone 40/50 Runners uitgedop
Australian Malting Barley (Commander Malt)	284.00	290.00	Australiese Moutgars (Commander Mout)



Commodity	Futures prices (US\$/t) / Termynpryse (VSA\$/t) (d)(e) (2024/01/09)						Kommoditeit
	Mar-24	May-24	Jul-24	Sep-24	Dec-24	Mar-25	
US No3 Yellow maize	180.78	185.58	189.75	191.17	193.93	198.26	VSA No3 Geelmielies
US No2 HRW wheat	230.38	231.70	233.03	237.21	242.95	246.40	VSA No2 HRW koring
US Soybeans	458.71	462.46	465.32	448.42	n/a	446.51	VSA Sojabone

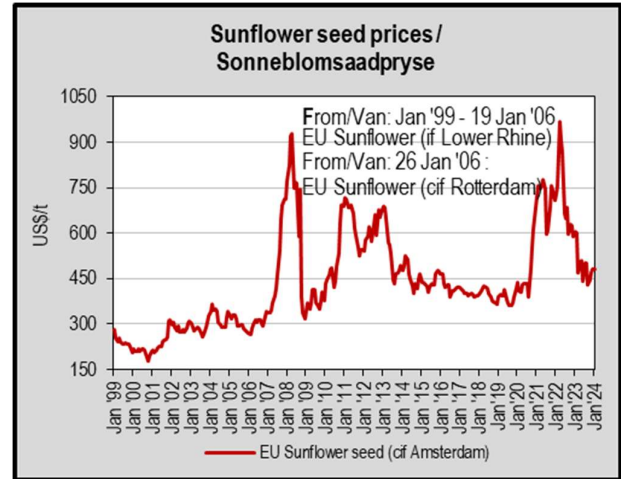
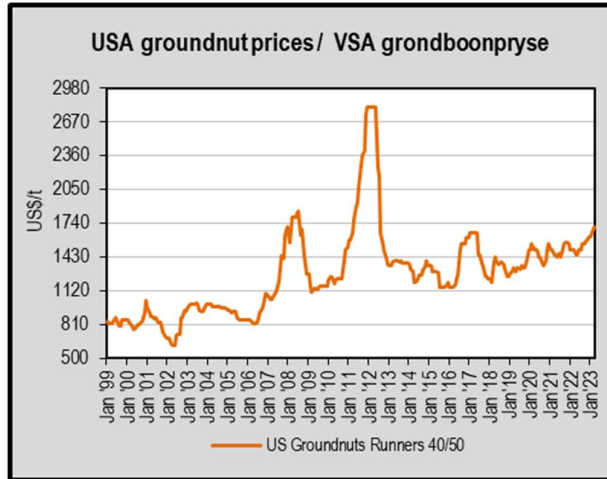


6. LOWEST REPRESENTATIVE ASKING PRICES
(US\$/t)(f)(g)(Prices of previous week)

US\$/t	2024/01/04	2023/12/28	Change/ Verandering	VSA\$/t
Soybeans, USA, c.i.f. Rotterdam	544	544	0.0	Sojabone, VSA, k.a.v. Rotterdam
Groundnuts, USA Runners 40/50 ⁽¹⁾	2 080	2 100	-1.0	Grondbone, VSA Runners 40/50 ⁽¹⁾
Groundnuts, Argentina Raw Runners 40/50 ⁽¹⁾	2 100	2 100	0.0	Grondbone, Argentinië Raw Runners 40/50 ⁽¹⁾
Sunflower seed, EU c.i.f. Amsterdam	480	480	0.0	Sonneblomsaad, EU k.a.v. Amsterdam
Sunflower seed, fob Black Sea	450	450	0.0	Sonneblomsaad, Swart See
Sunflower-oil, EU (fob) N.W. Europe	945	935	1.1	Sonneblom-olie, EU (vab) N.W. Eur.
Rapeseed, Europe, 00, c.i.f. Hamburg	477	489	-2.5	Raapsaad, Europa, 00, k.a.v. Hamburg

⁽¹⁾ Shelled, c.i.f. Rotterdam

⁽¹⁾ Uitgedop k.a.v. Rotterdam

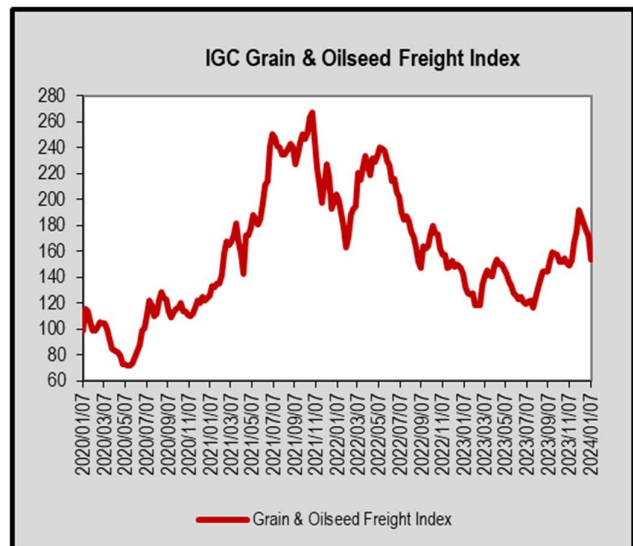
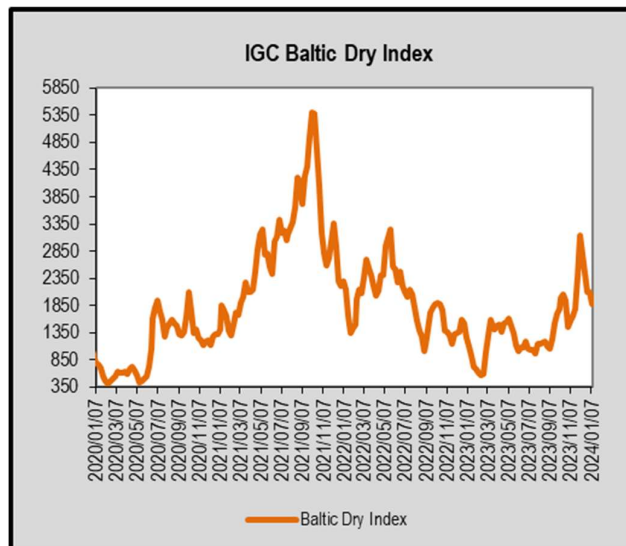


7. IGC FREIGHT INDICES (b) *

	IGC FREIGHT INDICES / IGC VRAG INDEKSE			
	2023/12/26	2024/01/02	2024/01/09	
Baltic Dry Index	2 094	2 093	1 875	Baltiese Droë Indeks
Grain & Oilseeds Freight Index*	176	171	154	Graan & Oliesade Vrag Indeks*

* IGC's Grain & Oilseeds Freight Index (GOFI) - covers 68 routes. The first week of January 2013 is taken as the index base of 100.

* IGC se Graan & Oliesade Vrag Indeks (GOVI) - verteenwoordig 68 roetes. Die eerste week van Januarie 2013 word gebruik as die indeks basis van 100.



8. IMPORT PARITY PRICES – SUMMER GRAINS (b)(c)

8. INVOERPARITEITPRYSE - SOMERGRANE (b)(c)

INVOERPARITEITPRYSE VAN SOMERGRANE (BTW UITGESLT) SOOS OP				2024/01/09			IMPORT PARITY PRICES OF SUMMER GRAINS (VAT EXCL) AS ON	
ITEM	Nota/ Note	Mielies/Maize	Mielies/Maize	Sorghum	Sorghum	Sorghum	ITEM	
		VSA/ USA Golf/Gulf (no.3Y)	Argentynse/ Argentina Up River	VSA/ USA Golf/Gulf	Argentynse/ Argentina Up River	Australiese/ Australian Brisbane		
Internasionale VAB pryse	a	\$/t	\$/t	\$/t	\$/t	\$/t	International FOB prices	
Vraggeld	b	205.00	212.00	258.00	276.00	330.00	Freight Rates	
Assuransie (0.3% van VAB)		45.00	32.00	45.00	32.00	31.00	Insurance (0.3% of FOB)	
1 KOSTE, ASSURANSIE EN VRAG (KAV) \$/T		0.62	0.64	0.77	0.83	0.99	1 COST, INSURANCE AND FREIGHT (CIF) \$/T	
<i>Omskakel na R/t</i>							<i>Converted to R/t</i>	
R/\$ Wisselkoers op: 2024/01/09	c	250.62	244.64	303.77	308.83	361.99	R/\$ Exchange rate on: 2024/01/09	
2 KOSTE, ASSURANSIE EN VRAG (KAV) R/t		R/t	R/t	R/t	R/t	R/t	2 COST, INSURANCE AND FREIGHT (CIF) R/t	
		4 671.23	4 559.77	5 661.88	5 756.19	6 747.02		
Finansieringskoste	d	45.11	44.04	54.68	55.59	65.16	Financing cost	
3 KOSTE, ASSURANSIE, VRAG EN FINANSIERING R/t		4 716.34	4 603.81	5 716.56	5 811.78	6 812.18	3 COST, INSURANCE, FREIGHT AND FINANCING R/t	
Alfaakoste:	e, f						Discharging cost:	
- Kaapstad		231.94	231.94	n/a	n/a	n/a	- Cape Town	
- Durban		219.30	219.30	219.30	219.30	219.30	- Durban	
Invoertarief	g	0.00	0.00	144.26	154.33	184.52	Import Tariff	
4 VRY OP SPOOR (VOS) R/t							4 FREE ON RAIL (FOR) R/t	
- Kaapstad		4 948.28	4 835.75	n/a	n/a	n/a	- Cape Town	
- Durban		4 935.64	4 823.11	5 860.82	5 966.11	6 996.70	- Durban	
Spoorvragkoste	h						Railage cost	
- Durban na Randfontein		291.29	291.29	291.29	291.29	291.29	- Durban to Randfontein	
5 GELEWER:							5 DELIVERED:	
- Durban na Randfontein R/ton		5 226.93	5 114.40	6 152.11	6 257.40	7 287.99	- Durban to Randfontein R/ton	

Notes/Notes:

a Bron van pryse en vraggeld : IGC GMI
Source of prices and freight rates: IGC GMI

2024/01/09

Termyn / Term	US\$/ton (VAB/FOB)	Vraggeld/Freight Rate:	US\$/ton
Jan 2024	205.00	US Golf / Gulf	45.00
Des/Dec 2023	212.00	Argentinië / Argentina (Rosario)	32.00
Jan 2024	258.00	Australië/Australia (Kwinana)	31.00
Des/Dec 2023	276.00		
Des/Dec 2023	330.00		

b Vraggeld: bereken vir vragte van +/- 20 000 - 30 000t. / Freight rates: calculated for freights of +/- 20 000 - 30 000t.

c Reserwebank / Reserve Bank

d Finansieringskoste: 30 000t @ KAV @ primakoers vir 30 dae. Bron/Source: SARB 11.75% 2023/05/26
Financing cost: 30 000t @ CIF @ prime rate for 30 days.

e Alfaakoste / Discharging costs (R/ton):

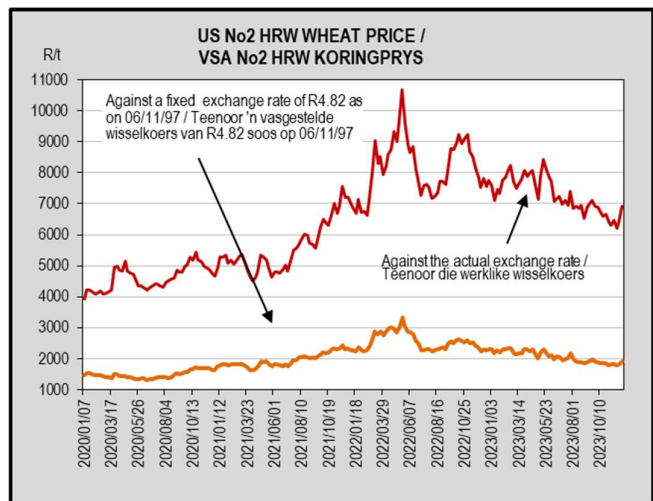
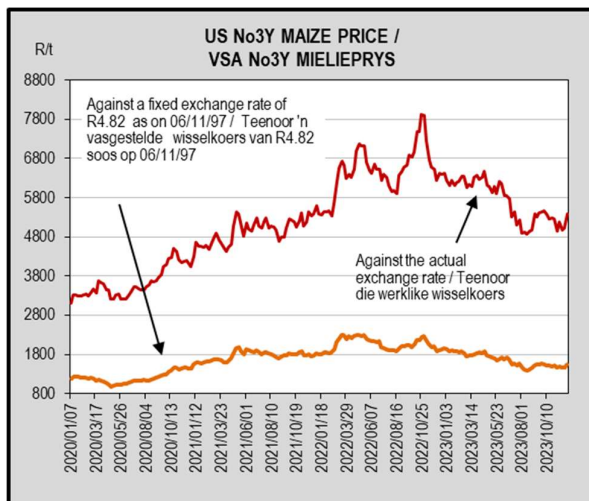
	Mielies/Maize:	Sorghum
Kaapstad /		
Cape Town:	231.94	n/a
Durban:	219.30	219.30

Brn / Source: Mainport Africa Shipping

f Ingesluit: Kaaigelde, hantering, kaaioesig, agente/dokumentasie, logistiek & opnames (inspeksie van skeepsvrag) /
Included: Wharfage, handling, wharf supervision, agent/documentation, logistic & survey (inspection of shipload).
Uitgesluit: Gesondheidsinspeksie-, skeepsagentskapfooi, strooktoetsingsfooi vir GMO, obergingskoste asook BTW en invoerbelasting /
Excluded: Health inspection fee, Ship agency fee, strip testing fees for GMO, storage costs as well as VAT and import duty.
N.B: Slegs 'n aanduiding, aangesien koste van opname beding kan word / N.B: Indication only, as cost of survey can be negotiated.

g Invoertarief / Import Tariff:
Mielies/Maize = Vry / Free
Sorghum = 3% op VAB / on FOB

h Neem asb. kennis van die verandering in Spoornet se standaard spoorvrag op 1 April 2023, na R291.29.
Please note the change in Spoornet's standard railage cost on 1 April 2023 to R291.29.



9. IMPORT PARITY PRICES – WINTER CEREALS (b)(c)

9. INVOERPARITEITPARYSE - WINTERGRANE (b)(c)

INVOERPARITEITPRYSE VAN WINTERGRANE (BTW UITGESLT) SOOS OP					2024-01-09					IMPORT PARITY PRICES OF WINTER CEREALS (VAT EXCL) AS ON																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																						
ITEM	Nota/ Note	Koring/Wheat	Koring/Wheat	Koring/Wheat	Koring/Wheat	Koring/Wheat	Koring/Wheat	Gars/Barley	ITEM																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																							
		VSA/ USA Golf/Gulf	VSA/ USA PNW	Argentynse/ Argentine Up River	EU Duitsland/ Germany Hamburg B kwaliteit/ quality	Russies/ Russian Black Sea	Australian Adelaide	Australiaanse/ Australian Adelaide																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																								
		HRW	DNS	Trigo Pan		12.50%	11.50%	Mout/Malting																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																								
Internasionale VAB pryse Vraggeld Assuransie (0.3% van VAB) 1 KOSTE, ASSURANSIE EN VRAG (KAV) \$/T Omskakel na R/t R/\$ Wisselkoers op: 2024/01/09 2 KOSTE, ASSURANSIE EN VRAG (KAV) R/t Finansieringskoste 3 KOSTE, ASSURANSIE, VRAG EN FINANSIERING R/t Aflaaiikoste 3.1 Kaapstad (Hoofsaaklik kaaiihyskraan metode) 3.2 Durban (Hoofsaaklik suig-in-silo metode) Invoertarief 4 VRY OP SPOOR (VOS) R/t 4.1 Kaapstadhawe 4.2 Durbanhawe Spoorvragkoste - Kaapstad na Paarl - Durban na Randfontein	a	\$/t	\$/t	\$/t	\$/t	\$/t	\$/t	\$/t	International FOB prices Freight Rates Insurance (0.3% of FOB) 1 COST, INSURANCE AND FREIGHT (CIF) \$/T Converted to R/t R/\$ Exchange rate on: 2024/01/09 2 COST, INSURANCE AND FREIGHT (CIF) R/t Financing cost 3 COST, INSURANCE, FREIGHT AND FINANCING R/t Discharging cost 3.1 Cape Town (Mainly shore cranes method) 3.2 Durban (Mainly suction into silo method) Import Tariff 4 FREE ON RAIL (FOR) R/t 4.1 Cape Town Harbour 4.2 Durban Harbour Railage cost - Cape Town to Paarl - Durban to Randfontein																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																							
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HRW No 2 (Hard Red Winter) Gulf	VAB/FOB		Gars/Barley =		Koring/Wheat: DNS 14% No 2 (Dark Northern Spring) PNW	US\$/ton		US\$ + 1		Koring/Wheat: Argentinië / Argentine (Up River) Trigo Pan		Vraggeld / Freight Rate:			Koring/Wheat: EU (Germany) B kwaliteit / quality		US\$/ton			Koring/Wheat: Russian Milling 12.5%			1.00	41.00	Koring/Wheat: Australia ASW (Standard White) Adelaide			1.00	32.00	Gars/Barley: Australian malting barley 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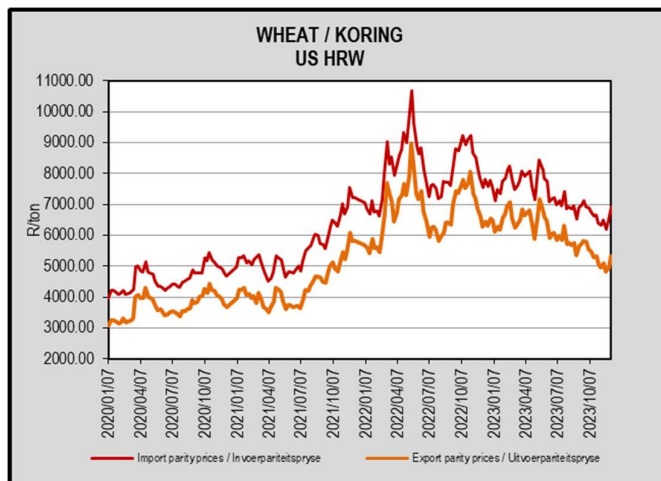
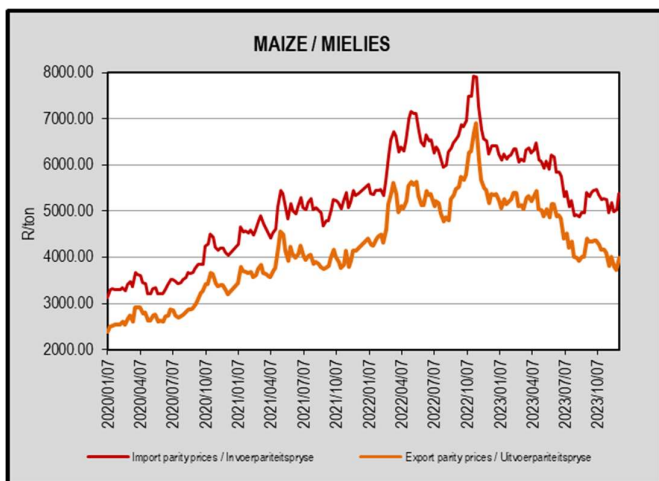
10. INVOERPARITEITPRYSE - OLIESADE (b)(c)(f)(g)

Notas/Notes: a Bron van pryse en vraggeld / Source of prices and freight rates : IGC (GMI), Georgalos Peanut World & Oilworld				
2024/01/09				
	Termyn / Term	US\$/ton (VAB/FOB)	Vraggeld/Freight Rate:	US\$/ton
Sojabone/Soybeans: VSA/USA (Golf/Gulf)	Feb 2024	489.00	US Golf / Gulf	45.00
Sojabone/Soybeans: Argentinië/Argentina (Up River)	Jan 2024	475.00	Argentinië / Argentina (Rosario)	32.00
Sojabone/Soybeans: Brazilië/Brazil (Paranagua)	Feb 2024	452.00	Brazilië/Brazil (Santos)	24.00
Sonneblom/Sunflower: EU Frankryk/France (Bordeaux)	Jan 2024	459.00	EU (Rouen)	40.00
Sonneblom/Sunflower: Swart See/Black Sea	Feb 2024	450.00	Kanada/Canada (St Lawrence)	49.00
Canola: Kanada/Canada (Vancouver)	Feb 2024	504.00	Rusland / Russia (Novorossiysk)	51.00
Grondbone/Groundnuts: Argentinië/Argentina (Raw Runner 40/50)	Mrt/Mar 2024	1955.00	Grondbone/Groundnuts (ARG)	145.00
Grondbone/Groundnuts: VSA/USA (Runners 40/50)	Feb 2024	2035.00		
b Vraggeld: bereken vir vragte van +/- 20 000 - 30 000t / Freight rates: calculated for freights of +/- 20 000 - 30 000t. c Reserwebank / Reservebank d Finansieringskoste: 30 000t @ KAV @ primakoers vir 30 dae. Bron/Source: SARB 11.75% 2023/05/26 Financing cost: 30 000t @ CIF @ prime rate for 30 days.				
e Allaaikoste / Discharging costs (R/ton):				
Bron / Source: Mainport Africa Shipping				
	Sojabone/ Soybeans	Sonneblom/ Sunflower	Canola	Grondbone/ Groundnuts
Durban:	219.30	235.35	219.3	655.09
f Allaaikoste / Discharging fees: Ingesluit: Kaai gelde, hantering, kaaitoesig, agente/dokumentasie, logistiek & opnames (inspeksie van skeepsvrag) / Included: Wharfage, handling, wharf supervision, agent/documentation, logistic & survey (inspection of shipload). Uitgesluit: Gesondheidsinspeksie-, skeepagentskapfooi, strooktoetsingsfooi vir GMO, opbergingskoste asook BTW en invoerbelasting / Excluded: Health inspection fee, Ship agency fee, strip testing fees for GMO, storage costs as well as VAT and import duty. N.B: Slegs 'n aanduiding, aangesien koste van opname beding kan word / N.B: Indication only, as cost of survey can be negotiated.				
g Invoertarif / Import Tariff: Sojabone/Soybeans = 8% op VAB / on FOB Sonneblom/Sunflower = Vry / Free Canola = 10% op VAB / on FOB Grondbone/Groundnuts = 10% op VAB / on FOB				
h Neem asb. kennis van die verandering in Spoornet se standaard spoorvrag op 1 April 2023, na R291.29. Please note the change on 1 April 2023 in Spoornet's standard railrage cost to R291.29.				
i Kwotasies is k.a.v. pryse. VAB pryse dus berekende pryse (kav minus vraggeld) / Quotes are c.i.f. prices. FOB prices are therefore calculated prices (cif minus freight rates).				

11. EXPORT PARITY PRICES (b)(c)(g)

11. UITVOERPARITEITPRYSE (b)(c)(g)

INDICATIVE EXPORT PARITY PRICES AS ON	2024/01/09				AANDUIDENDE UITVOERPARITEITSPRYSE SOOS OP
	US No3Y Maize/ Mielies Gulf/Golf (b)	US HRW Wheat/Koring Gulf/Golf (b)	US DNS 14% Wheat/Koring PNW (b)	Argentine Raw Runner 40/50 Groundnuts/ Grondbone (f)	
This is only an example of how an export parity price can be calculated - it can vary according to need	Feb 2024	Feb 2024	Feb 2024	Mar/Mrt 2024	Hierdie is slegs 'n voorbeeld van hoe 'n uitvoerpariteitsprys bereken kan word - dit kan varieer volgens behoefte
FOB Gulf value (\$/t)	205.00	286.00	311.00	1 955.00	VAB Golfwaarde (\$/t)
Difference in quality and locality of SA ¹					¹ Kwaliteits- en liggingsverskil van SA
Maize: Plus US\$10 (\$/t)	\$10.00				Mielies: Plus VSA\$10 (\$/t)
Groundnuts: Less 3,5% of fob value				96,5%	Grondbone: Min 3,5% van vab waarde
SA fob price (\$/t)	215.00	286.00	311.00	1 886.58	SA vab prys (\$/t)
Exchange rate (1\$=): (2024/01/09) ²	18.6387	18.6387	18.6387	18.6387	² Wisselkoers (1\$=): (2024/01/09)
FOB Gulf value (R/t)	4 007.32	5 330.67	5 796.64	35 163.40	VAB Golfwaarde (R/t)
Marketing costs:					Bemarkings koste:
Financing (Prime rate 11.75% - 30 days) (R/t)	38.70	51.48	55.98	339.59	Finansieringskoste (Primakoers 11.75% - 30 dae) (R/t)
Railage: ³					³ Spoorvrage:
Randfontein – Durban harbour	291.29	291.29	291.29	-	Randfontein – Durbanhaw
Loading costs: (R/t) ⁴					⁴ Oplaaikoste: (R/t)
Durban Harbour (Mainly spout method)	226.14	230.00	230.00	620.69	Durbanhaw (Hoofsaaklik tregter metode)
EXPORT REALISATION (R/t):					UITVOER REALISASIE (R/t):
Randfontein	3 451.19	4 757.90	5 219.37	34 203.12	Randfontein
Difference in quality and locality of SA: (As requested by the industry)					Kwaliteits- en liggingsverskil van SA: (Soos deur die bedryf versoek)
As from 14 June 2012, the discount/rebate will no longer be used to calculate the export parity price on US HRW and a new calculation will be added for US DNS, also without the discount/rebate.			1		Vanaf 14 Junie 2012 sal die diskonto/premie nie meer gebruik word by die berekening van die uitvoerpariteitsprys van US HRW nie en 'n nuwe berekening word nou vir US DNS gedoen, ook sonder diskonto/premie.
Reserve Bank			2		Reserwebank
Railage costs: Received from Transnet			3		Spoorvrage koste: Ontvang van Transnet
Loading costs, received from Mainport Africa Shipping:					Oplaaikoste, ontvang van Mainport Africa Shipping:
Included: Cargo dues, handling, wharf supervision, agency/documentation, logistics & surveys (inspection of cargo).					Ingesluit: Kaai gelde, hantering, kaaitoetsig, agente/dokumentasie, logistiek & opnames (inspeksie van skeepsvrag)
Excluded: Ship agent fees, health & PPECB inspections, storage facility & transport costs to storage facility, VAT & duties.			4		Uitgesluit: Skeepsvrag, inspeksie-, opbergings- en vervoerkoste na opbergingsfasiliteit, BTW & invoerbelasting.



Sources / Bronne:

(a) = Safex; (b) = International Grains Council; (c) = SARB;

(d) = CBOT; (e) = KCBT; (f) = Oil World; (g) = Georgalos Peanut World.

* Formula according to ITAC (International Trade Administration Commission of South Africa)/
Formule volgens ITAC (International Trade Administration Commission of South Africa)

Bernard Schultz

General Manager / Hoofbestuurder

Indemnity/Vrywaring: Although everything has been done to ensure the accuracy of the information, neither SAGIS nor any of its directors or employees takes any responsibility for actions or losses that might occur as a result of the usage of this information. / Alhoewel alles gedoen is om te verseker dat die inligting korrek is, aanvaar nie SAGIS of enige van sy direkteure of werknemers verantwoordelikheid vir enige aksies of verliese as gevolg van die inligting wat gebruik is nie.