

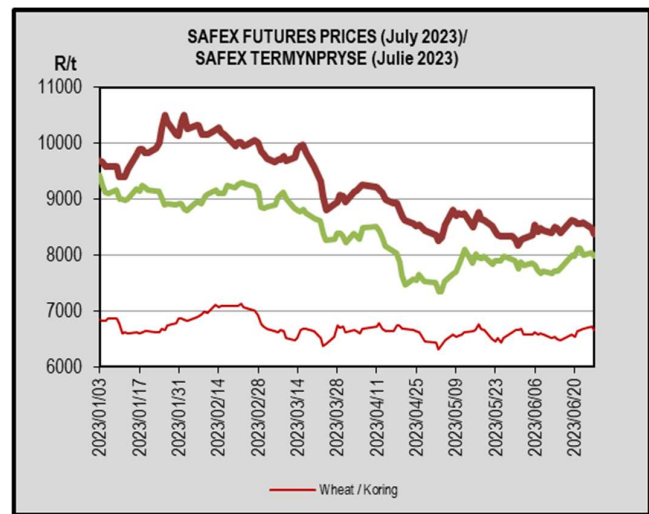
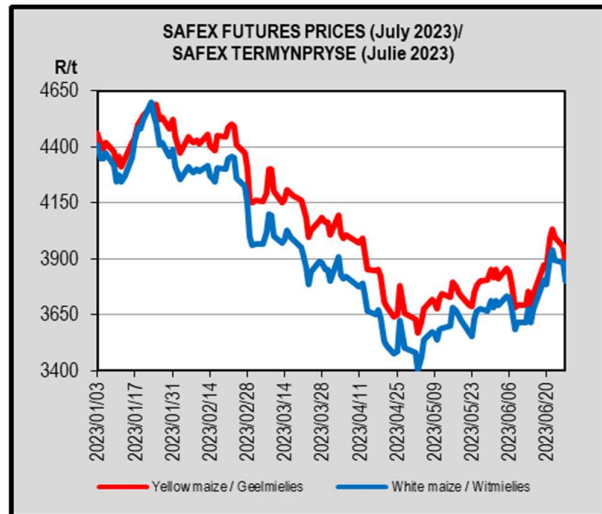
SAGIS WEEKLY BULLETIN / SAGIS WEEKLIKSE BULLETIN

1. PRODUCER DELIVERIES:	1. PRODUSENTELEWERINGS:
http://www.sagis.org.za/weekly_prod_deliveries.html	
2. IMPORTS, EXPORTS & MAIZE INTENTIONS:	2. INVOERE, UITVOERE & MIELIE INTENSIES:
http://www.sagis.org.za/weekly_imp-exp.html	

3. DOMESTIC PRICES PER SAFEX (R/t)(a)

3. PLAASLIKE PRYSE VOLGENS SAFEX (R/t)(a)

Commodity	Future Prices / Termynpryse (2023/06/27) R/ton					Kommoditeit
	Jul-23	Sep-23	Dec-23	Mar-24	Jul-24	
White maize	3 801.00	3 886.00	3 969.00	4 033.00	4 097.00	Witmielies
Yellow maize	3 876.00	3 957.00	4 032.00	4 067.00	4 040.00	Geelmielies
Wheat	6 661.00	6 608.00	6 438.00	6 563.00	n/a	Koring
Sunflower	8 367.00	8 580.00	8 740.00	8 674.00	n/a	Sonneblom
Soybeans	7 975.00	8 138.00	8 346.00	8 340.00	8 335.00	Sojabone



4. IMPORT TARIFF ON MAIZE & WHEAT (b)(c)*

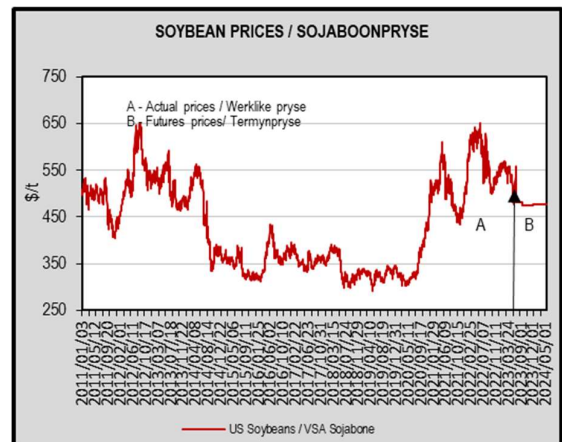
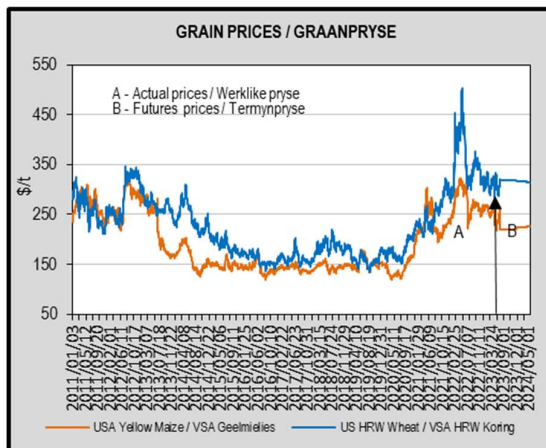
http://www.sagis.org.za/import_tariffs.html

4. INVOERTARIEF OP MIELIES & KORING (b)(c)*

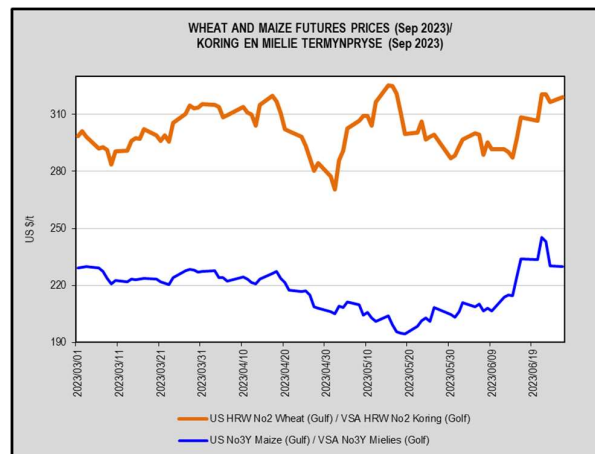
5. PRICES – INTERNATIONAL (US\$/t)

5. PRYSE - INTERNASIONAAL (VSA\$/t)

FOB (US\$/t)	Export Quotations/ Uitvoerkwotasie (b)(f)(g)				VAB (VSA\$/t)
	2023/06/27	2023/06/20	2023/06/13	2023/06/06	
US No 2 HRW Wheat (Gulf)	345.00	349.00	333.00	353.00	VSA No 2 HRW Koring (Golf)
US DNS Wheat 14% PNW	343.00	349.00	334.00	340.00	VSA DNS Koring 14% PNW
Argentine Wheat (Up River)	354.00	354.00	357.00	378.00	Argentynse Koring (Up River)
EU (France) Wheat (grade 1)	255.00	257.00	256.00	250.00	EU (Frankryk) Koring (graad 1)
EU (Germany) B Quality Wheat	264.00	270.00	268.00	257.00	EU (Duitsland) B Kwaliteit Koring
Russia Milling 12.5% Wheat	235.00	230.00	227.00	227.00	Swart See Maalkoring
Australia ASW Wheat (Adelaide)	277.00	278.00	271.00	277.00	Australië ASW 11.5% (Adelaide)
Australia APW Wheat (Adelaide)	294.00	295.00	291.00	297.00	Australië APW 10% (Adelaide)
US No 3Y Maize (Gulf)	267.00	276.00	267.00	273.00	VSA No3Y Mielies (Golf)
Argentine Maize (Up River)	234.00	238.00	235.00	241.00	Argentynse Mielies (Up River)
US Sorghum (Gulf)	291.00	299.00	292.00	293.00	VSA Sorghum (Golf)
Argentine Sorghum (Up River)	260.00	266.00	275.00	275.00	Argentynse Sorghum (Up River)
US Soybeans (Gulf)	573.00	567.00	541.00	509.00	VSA Sojabone (Gulf)
Argentine Soybeans (Up River)	565.00	558.00	533.00	516.00	Argentynse Sojabone (Up River)
Canadian Canola	603.00	609.00	571.00	553.00	Kanadese Canola
Argentine Groundnuts Runners 40/50	1 840.00	1 840.00	1 840.00	1 840.00	Argentynse Grondbone 40/50 Runners
US Groundnuts Runners 40/50 shelled	1 921.00	1 800.00	1 799.00	1 797.00	VSA Grondbone 40/50 Runners uitgedop
Australian Maltng Barley (Commander Malt)	289.00	294.00	297.00	300.00	Australiese Moutgars (Commander Mout)



Commodity	Futures prices (US\$/t) / Termynpryse (VSA\$/t) (d)(e) (2023/06/27)						Kommoditeit
	Jul-23	Sep-23	Dec-23	Mar-24	May-24	Jul-24	
US No3 Yellow maize	245.26	218.97	220.86	224.48	225.97	225.58	VSA No3 Geelmielies
US No2 HRW wheat	n/a	319.01	318.93	316.80	313.42	304.82	VSA No2 HRW koring
US Soybeans	549.32	480.75	n/a	476.64	475.83	476.20	VSA Sojabone



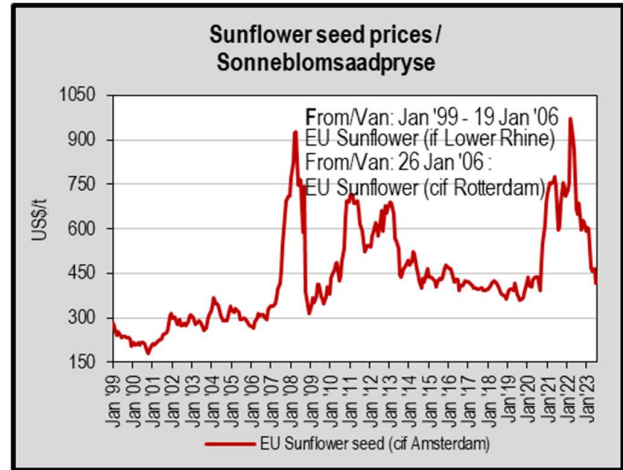
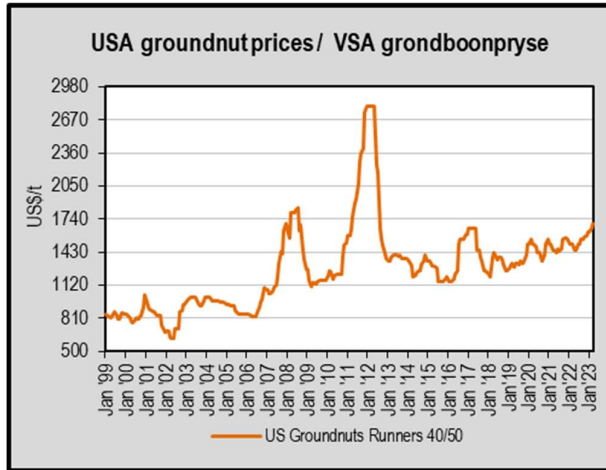
6. LOWEST REPRESENTATIVE ASKING PRICES
(US\$/t)(f)(g)(Prices of previous week)

6. LAAGSTE VERTEENWOORDIGENDE PRYSE GEVRA
(Pryse van vorige week)(VSA\$/t)(f)(g)

US\$/t	2023/06/22	2023/06/15	Change/ Verandering	VSA\$/t
Soybeans, USA, c.i.f. Rotterdam	561	526	6.7	Sojabone, VSA, k.a.v. Rotterdam
Groundnuts, USA Runners 40/50 ⁽¹⁾	1 950	1 830	6.6	Grondbone, VSA Runners 40/50 ⁽¹⁾
Groundnuts, Argentina Raw Runners 40/50 ⁽¹⁾	1 950	1 950	0.0	Grondbone, Argentinie Raw Runners 40/50 ⁽¹⁾
Sunflower seed, EU c.i.f. Amsterdam	445	435	2.3	Sonneblomsaad, EU k.a.v. Amsterdam
Sunflower seed, fob Black Sea	425	415	2.4	Sonneblomsaad, Swart See
Sunflower-oil, EU (fob) N.W. Europe	910	935	-2.7	Sonneblom-olie, EU (vab) N.W. Eur.
Rapeseed, Europe, 00, c.i.f. Hamburg	500	479	4.4	Raapsaad, Europa, 00, k.a.v. Hamburg

⁽¹⁾ Shelled, c.i.f. Rotterdam

⁽¹⁾ Uitgedop k.a.v. Rotterdam



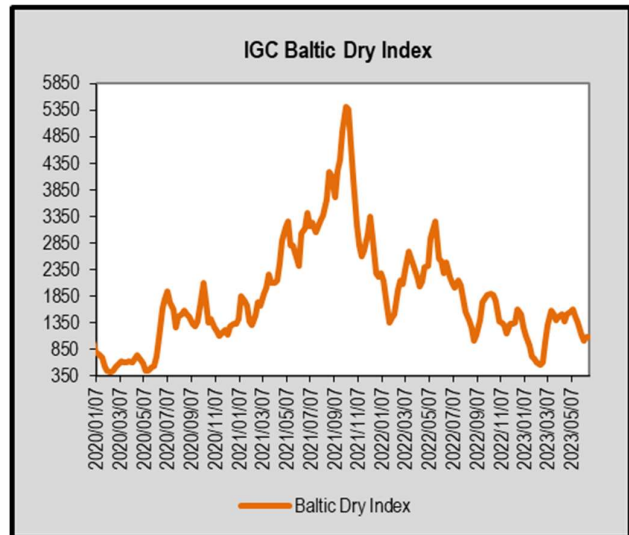
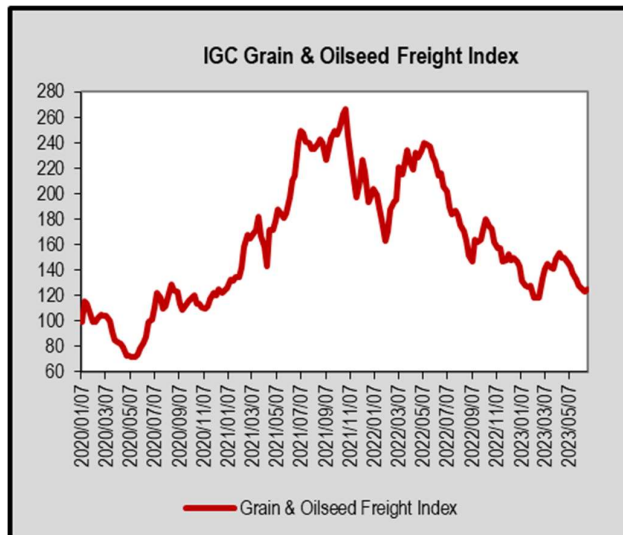
7. IGC FREIGHT INDICES (b) *

7. IGC VRAG INDEKSE (b)*

	IGC FREIGHT INDICES / IGC VRAG INDEKSE						
	2023/05/23	2023/05/30	2023/06/06	2023/06/13	2023/06/20	2023/06/27	
Baltic Dry Index	1 348	1 123	1 016	1 074	1 078	1 183	Baltiese Droë Indeks
Grain & Oilseeds Freight Index*	133	128	126	123	125	121	Graan & Oliesade Vrag Indeks*

* IGC's Grain & Oilseeds Freight Index (GOFI) - covers 68 routes. The first week of January 2013 is taken as the index base of 100.

* IGC se Graan & Oliesade Vrag Indeks (GOVI) - verteenwoordig 68 roetes. Die eerste week van Januarie 2013 word gebruik as die indeks basis van 100.



8. IMPORT PARITY PRICES – SUMMER GRAINS (b)(c)

8. INVOERPARITEITPRYSE - SOMERGRANE (b)(c)

INVOERPARITEITPRYSE VAN SOMERGRANE (BTW UITGESLT) SOOS OP				2023/06/27		IMPORT PARITY PRICES OF SUMMER GRAINS (VAT EXCL) AS ON	
ITEM	Nota/ Note	Mielies/Maize	Mielies/Maize	Sorghum	Sorghum	Sorghum	ITEM
		VSA/ USA Golf/Gulf (no.3Y)	Argentynse/ Argentina Up River	VSA/ USA Golf/Gulf	Argentynse/ Argentina Up River	Australiese/ Australian Brisbane	
Internasionale VAB pryse	a	\$/t	\$/t	\$/t	\$/t	\$/t	International FOB prices
Vraggeld	b	267.00	234.00	291.00	260.00	322.00	Freight Rates
Assuransie (0.3% van VAB)		29.00	27.00	29.00	27.00	27.00	Insurance (0.3% of FOB)
1 KOSTE, ASSURANSIE EN VRAG (KAV) \$/T		0.80	0.70	0.87	0.78	0.97	1 COST, INSURANCE AND FREIGHT (CIF) \$/T
R/\$ Wisselkoers op: 2023/06/27							Converted to R/t
	c	296.80	261.70	320.87	287.78	349.97	R/\$ Exchange rate on: 2023/06/27
2 KOSTE, ASSURANSIE EN VRAG (KAV) R/t							2 COST, INSURANCE AND FREIGHT (CIF) R/t
	d	18.5001	18.5001	18.5001	18.5001	18.5001	
Finansieringskoste		R/t	R/t	R/t	R/t	R/t	
3 KOSTE, ASSURANSIE, VRAG EN FINANSIERING R/t		5 490.83	4 841.48	5 936.13	5 323.96	6 474.48	3 COST, INSURANCE, FREIGHT AND FINANCING R/t
Alfaakoste:	e, f						Discharging cost:
- Kaapstad		53.03	46.76	57.33	51.42	62.53	- Cape Town
- Durban		5 543.86	4 888.24	5 993.46	5 375.38	6 537.01	- Durban
Invoertarief	g						Import Tariff
4 VRY OP SPOOR (VOS) R/t							4 FREE ON RAIL (FOR) R/t
- Kaapstad		231.94	231.94	n/a	n/a	n/a	- Cape Town
- Durban		219.30	219.30	219.30	219.30	219.30	- Durban
Spoorvragkoste	h	0.00	0.00	161.51	144.30	178.71	Railage cost
- Durban na Randfontein							- Durban to Randfontein
		5 775.80	5 120.18	n/a	n/a	n/a	
		5 763.16	5 107.54	6 154.97	5 519.68	6 715.72	
		291.29	291.29	291.29	291.29	291.29	
5 GELEWER:							5 DELIVERED:
- Durban na Randfontein R/ton		6 054.45	5 398.83	6 446.26	5 810.97	7 007.01	- Durban to Randfontein R/ton

Notes/Notes:

a Bron van pryse en vraggeld : IGC GMI
Source of prices and freight rates: IGC GMI

2023/06/27

Termyn / Term	US\$/ton (VAB/FOB)	Vraggeld/Freight Rate:	US\$/ton
Jul 2023	267.00	US Golf / Gulf	29.00
Jun 2023	234.00	Argentinië / Argentina (Rosario)	27.00
Jul 2023	291.00	Australië/Australia (Kwinana)	27.00
Jul 2023	260.00		
Jul 2023	322.00		

b Vraggeld: bereken vir vragte van +/- 20 000 - 30 000t. / Freight rates: calculated for freights of +/- 20 000 - 30 000t

c Reservebank / Reserve Bank

d Finansieringskoste: 30 000t @ KAV @ primakoers vir 30 dae. Bron/Source: SARB 11.75% 2023/05/26
Financing cost: 30 000t @ CIF @ prime rate for 30 days.

e Alfaakoste / Discharging costs (R/ton):

Bron / Source: Mainport Africa Shipping

	Mielies/Maize:	Sorghum
Kaapstad /		
Cape Town:	231.94	n/a
Durban:	219.30	219.30

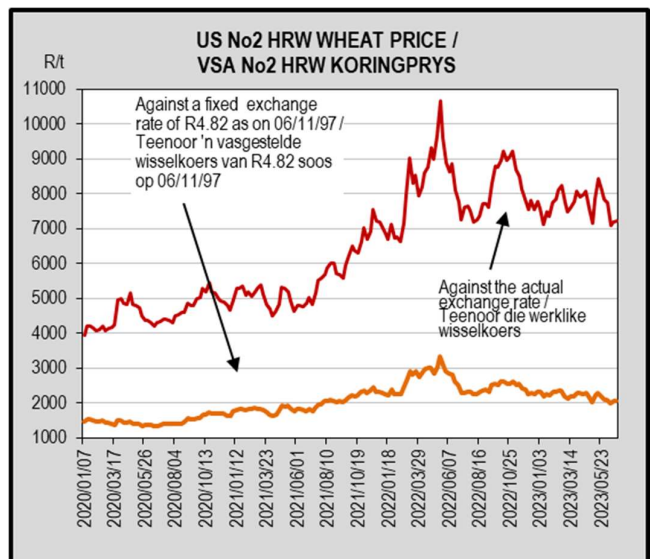
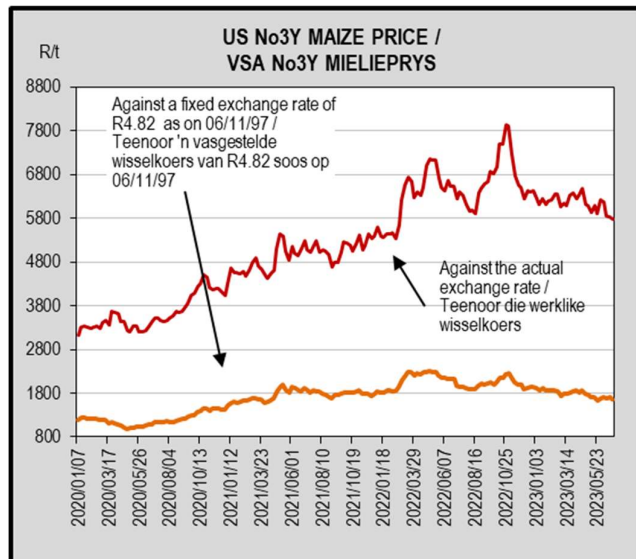
f Ingesluit: Kaaigeld, hantering, kaaioesig, agente/dokumentasie, logistiek & opnames (inspeksie van skeepsvrag) /
Included: Wharfage, handling, wharf supervision, agent/documentation, logistic & survey (inspection of shipload).
Uitgesluit: Gesondheidsinspeksie-, skeepagentskapfooi, strooktoetsingsfooi vir GMO, opbergingskoste asook BTW en invoerbelasting /
Excluded: Health inspection fee, Ship agency fee, strip testing fees for GMO, storage costs as well as VAT and import duty.
N.B: Slegs 'n aanduiding, aangesien koste van opname beding kan word / N.B: Indication only, as cost of survey can be negotiated.

g Invoertarief / Import Tariff:

Mielies/Maize = Vry / Free

Sorghum = 3% op VAB / on FOB

h Neem asb. kennis van die verandering in Spoornet se standaard spoorvrag op 1 April 2023, na R291.29.
Please note the change in Spoornet's standard railage cost on 1 April 2023 to R291.29.



9. IMPORT PARITY PRICES – WINTER CEREALS (b)(c)

9. INVOERPARITEITPRYSE - WINTERGRANE (b)(c)

INVOERPARITEITPRYSE VAN WINTERGRANE (BTW UITGESLT) SOOS OP					IMPORT PARITY PRICES OF WINTER CEREALS (VAT EXCL) AS ON																																												
2023/06/27																																																	
ITEM	Nota/ Note	Koring/Wheat VSA/ USA Golf/Gulf HRW	Koring/Wheat VSA/ USA PNW DNS	Koring/Wheat Argentynse/ Argentine Up River Trigo Pan	Koring/Wheat EU Duitsland/ Germany Hamburg B kwaliteit/ quality \$/t	Koring/Wheat Russies/ Russian Black Sea 12.50%	Koring/Wheat Australian Adelaide 11.50%	Gars/Barley Australiaanse/ Australian Adelaide Mout/Malting	ITEM																																								
Internasionale VAB pryse	a	345.00	343.00	354.00	264.00	235.00	277.00	289.00	International FOB prices																																								
Vraggeld	b	29.00	29.00	27.00	26.00	31.00	27.00	28.00	Freight Rates																																								
Assuransie (0.3% van VAB)		1.04	1.03	1.06	0.79	0.71	0.83	0.87	Insurance (0.3% of FOB)																																								
1 KOSTE, ASSURANSIE EN VRAG (KAV) \$/T Omskakel na R/t		375.04	373.03	382.06	290.79	266.71	304.83	317.87	1 COST, INSURANCE AND FREIGHT (CIF) \$/T Converted to R/t																																								
R/\$ Wisselkoers op: 2023/06/27	c	18.5001	18.5001	18.5001	18.5001	18.5001	18.5001	18.5001	R/\$ Exchange rate on: 2023/06/27																																								
2 KOSTE, ASSURANSIE EN VRAG (KAV) R/t		R/t 6 938.28	R/t 6 901.09	R/t 7 068.15	R/t 5 379.64	R/t 4 934.16	R/t 5 639.39	R/t 5 880.63	2 COST, INSURANCE AND FREIGHT (CIF) R/t																																								
Finansieringskoste	d	67.01	66.65	68.26	51.95	47.65	54.46	56.79	Financing cost																																								
3 KOSTE, ASSURANSIE, VRAG EN FINANSIERING R/t		7 005.29	6 967.74	7 136.41	5 431.59	4 981.81	5 693.85	5 937.42	3 COST, INSURANCE, FREIGHT AND FINANCING R/t																																								
Aflaaiikoste	e, f								Discharging cost																																								
3.1 Kaapstad (Hoofsaaklik kaaihyskraan metode)		231.94	231.94	231.94	231.94	231.94	231.94	231.94	3.1 Cape Town (Mainly shore cranes method)																																								
3.2 Durban (Hoofsaaklik suig-in-silo metode)		219.30	219.30	219.30	219.30	219.30	219.30	219.30	3.2 Durban (Mainly suction into silo method)																																								
Invoertarief	g	0.00	0.00	0.00	0.00	0.00	0.00	0.00	Import Tariff																																								
4 VRY OP SPOOR (VOS) R/t									4 FREE ON RAIL (FOR) R/t																																								
4.1 Kaapstadhawe		7 237.23	7 199.68	7 368.35	5 663.53	5 213.75	5 925.79	6 169.36	4.1 Cape Town Harbour																																								
4.2 Durbanhawe		7 224.59	7 187.04	7 355.71	5 650.89	5 201.11	5 913.15	6 156.72	4.2 Durban Harbour																																								
Spoorvragkoste	h								Railage cost																																								
- Kaapstad na Paarl		125.89	125.89	125.89	125.89	125.89	125.89	n/a	- Cape Town to Paarl																																								
- Durban na Randfontein		291.29	291.29	291.29	291.29	291.29	291.29	291.29	- Durban to Randfontein																																								
5 GELEWER:									5 DELIVERED:																																								
- Kaapstad na Paarl R/ton		7 363.12	7 325.57	7 494.24	5 789.42	5 339.64	6 051.68	n/a	- Cape Town to Paarl R/ton																																								
- Durban na Randfontein R/ton		7 515.88	7 478.33	7 647.00	5 942.18	5 492.40	6 204.44	6 448.01	- Durban to Randfontein R/ton																																								
Notas/Notes: 2023/06/27																																																	
a Bron van pryse en vraggeld : IGC GMI Source of prices and freight rates: IGC GMI																																																	
<table><tr><th>Termyn / Term</th><th>VAB/FOB US\$/ton</th><th>Vraggeld / Freight Rate: US\$/ton</th><th>Gars/Barley = US\$ + 1</th><th>Gars/Barley = US\$ + 1</th></tr><tr><td>Koring/Wheat: HRW No 2 (Hard Red Winter) Gulf Jul 2023</td><td>345.00</td><td>VSA/USA (Golf / Gulf) 29.00</td><td></td><td></td></tr><tr><td>Koring/Wheat: DNS 14% No 2 (Dark Northern Spring) PNW Jul 2023</td><td>343.00</td><td>Argentinië / Argentina (Rosario) 27.00</td><td></td><td></td></tr><tr><td>Koring/Wheat: Argentinië / Argentine (Up River) Trigo Pan Jun 2023</td><td>354.00</td><td>EU (Rouen) 26.00</td><td>1.00</td><td>27.00</td></tr><tr><td>Koring/Wheat: EU (Germany) B kwaliteit / quality Jul 2023</td><td>264.00</td><td>Australië / Australia (Kwinana) 27.00</td><td>1.00</td><td>28.00</td></tr><tr><td>Koring/Wheat: Russian Milling 12.5% Jul 2023</td><td>235.00</td><td>Rusland/Russia (Novorossiysk) 31.00</td><td></td><td></td></tr><tr><td>Koring/Wheat: Australia ASW (Standard White) Adelaide Jul 2023</td><td>277.00</td><td></td><td></td><td></td></tr><tr><td>Gars/Barley: Australian malting barley (Adelaide) Jul 2023</td><td>289.00</td><td></td><td></td><td></td></tr></table>										Termyn / Term	VAB/FOB US\$/ton	Vraggeld / Freight Rate: US\$/ton	Gars/Barley = US\$ + 1	Gars/Barley = US\$ + 1	Koring/Wheat: HRW No 2 (Hard Red Winter) Gulf Jul 2023	345.00	VSA/USA (Golf / Gulf) 29.00			Koring/Wheat: DNS 14% No 2 (Dark Northern Spring) PNW Jul 2023	343.00	Argentinië / Argentina (Rosario) 27.00			Koring/Wheat: Argentinië / Argentine (Up River) Trigo Pan Jun 2023	354.00	EU (Rouen) 26.00	1.00	27.00	Koring/Wheat: EU (Germany) B kwaliteit / quality Jul 2023	264.00	Australië / Australia (Kwinana) 27.00	1.00	28.00	Koring/Wheat: Russian Milling 12.5% Jul 2023	235.00	Rusland/Russia (Novorossiysk) 31.00			Koring/Wheat: Australia ASW (Standard White) Adelaide Jul 2023	277.00				Gars/Barley: Australian malting barley (Adelaide) Jul 2023	289.00			
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f Ingesluit: Kaaigelde, hantering, kaaitoesig, agente/dokumentasie, logistiek & opnames (inspeksie van skeepsvrag). Included: Wharfage, handling, wharf supervision, agent/documentation, logistic & survey (inspection of shipload). Uitgesluit: Gesondheidsinspeksie-, skeepagentskapfooi, strooktoetsingsfooi vir GMO, opbergingskoste asook BTW en invoerbelasting. Excluded: Health inspection fee, Ship agency fee, strip testing fees for GMO, storage costs as well as VAT and import duty. N.B: Slegs 'n aanduiding, aangesien koste van opname beding kan word / N.B: Indication only, as cost of survey can be negotiated.																																																	
g Invoertarief / Import Tariff: Koring/Wheat = Vry/Free Gars/Barley = Vry/Free																																																	
h Neem asb. kennis van verandering in Spoorwet se standaard spoorvrag op 1 April 2023 soos volg: Kaapstad na Paarl R125.89 en Durban na Randfontein R291.29. Please note the change on 1 April 2023, in Spoorwet's standard railage cost as follows: Cape Town to Paarl R125.89 and Durban to Randfontein R291.29.																																																	

10. IMPORT PARITY PRICES – OIL SEEDS (b)(c)(f)(g)

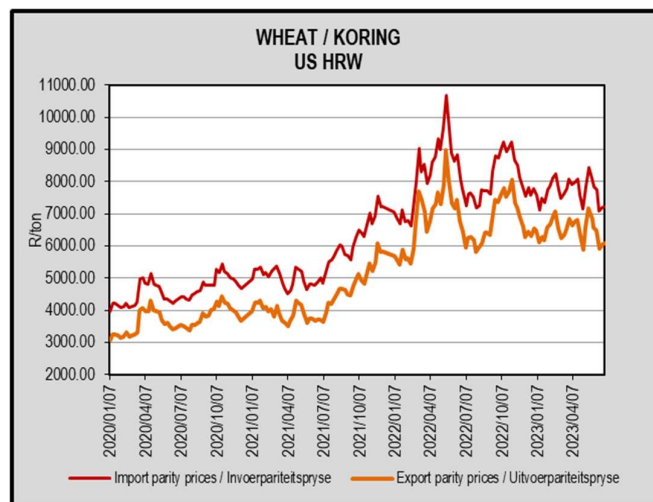
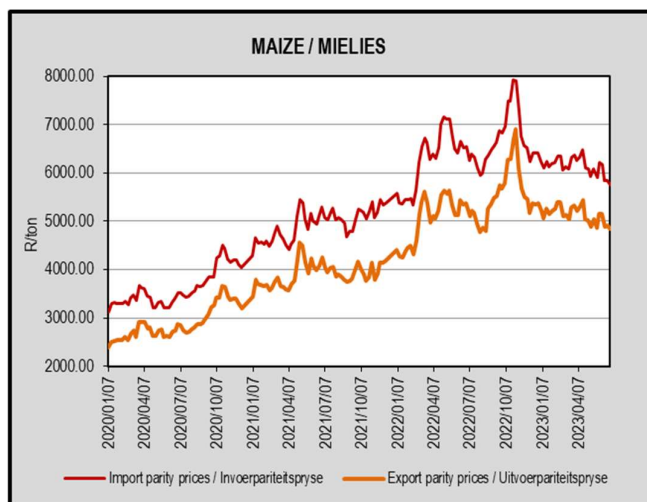
10. INVOERPARITEITPRYSE - OLIESADE (b)(c)(f)(g)

INVOERPARITEITPRYSE VAN OLIESADE (BTW UITGESLT) SOOS OP						2023/06/27		IMPORT PARITY PRICES OF OIL SEEDS (VAT EXCL) AS ON					
ITEM	Nota/ Note	Sojabone/ Soybeans	Sojabone/ Soybeans	Sojabone/ Soybeans	Sonneblom/ Sunflower	Sonneblom/ Sunflower	Canola	Grondbone/ Groundnuts	Grondbone/ Groundnuts	ITEM			
		VSA/ USA Golf/Gulf	Argentynse/ Argentine Up River	Brazilië/ Brazil Paranagua	EU Franse/ French Bordeaux	Swart See / Black Sea	Kanadese/ Canadian Vancouver	Argentynse/ Argentine Raw Runners 40/50	VSA/ USA Raw Runners 40/50				
Internasionale VAB pryse	a	\$/t	\$/t	\$/t	\$/t	\$/t	\$/t	\$/t	\$/t	International FOB prices			
Vraggeld	b	573.00	565.00	513.00	486.00	425.00	603.00	1 840.00	1 921.00	Freight Rates			
Assuransie (0.3% van VAB)		29.00	27.00	19.00	26.00	31.00	30.00	110.00	29.00	Insurance (0.3% of FOB)			
1 KOSTE, ASSURANSIE EN VRAG (KAV) \$/T		1.72	1.70	1.54	1.46	1.28	1.81	5.52	5.76	1 COST, INSURANCE AND FREIGHT (CIF) \$/T			
Omskakel na R/t		603.72	593.70	533.54	513.46	457.28	634.81	1 955.52	1 955.76	Converted to R/t			
R/\$ Wisselkoers op: 2023/06/27	c	18.5001	18.5001	18.5001	18.5001	18.5001	18.5001	18.5001	18.5001	R/\$ Exchange rate on: 2023/06/27			
2 KOSTE, ASSURANSIE EN VRAG (KAV) R/t		R/t	R/t	R/t	R/t		R/t	R/t	R/t	2 COST, INSURANCE AND FREIGHT (CIF) R/t			
		11 168.88	10 983.51	9 870.54	9 499.06	8 459.73	11 744.05	36 177.32	36 181.76				
Finansieringskoste	d	107.86	106.07	95.33	91.74	81.70	113.42	349.38	349.43	Financing cost			
3 KOSTE, ASSURANSIE, VRAG EN FINANSIERING R/t		11 276.74	11 089.58	9 965.87	9 590.80	8 541.43	11 857.47	36 526.70	36 531.19	3 COST, INSURANCE, FREIGHT AND FINANCING R/t			
Aflaaiikoste: Durban	e, f	219.30	219.30	219.30	235.35	235.35	219.30	655.09	655.09	Discharging cost Durban			
Invoertarif:	g	848.04	836.20	759.24	0.00	0.00	1 115.56	3 404.02	3 553.87	Import Tariff:			
4 VRY OP SPOOR (VOS) R/t Durban		12 344.08	12 145.08	10 944.41	9 826.15	8 776.78	13 192.33	40 585.81	40 740.15	4 FREE ON RAIL (FOR) R/t Durban			
Spoorvragkoste	h									Railage cost			
- Durban na Randfontein		291.29	291.29	291.29	291.29	291.29	291.29	-	-	- Durban to Randfontein			
5 GELEWER:										5 DELIVERED:			
- Durban na Randfontein R/ton		12 635.37	12 436.37	11 235.70	10 117.44	9 068.07	13 483.62	-	-	- Durban to Randfontein R/ton			
Notas/Notes:													
a Bron van pryse en vraggeld / Source of prices and freight rates : IGC (GMI), Georgalos Peanut World & Oilworld													
2023/06/27													
		Termyn / Term	US\$/ton (VAB/FOB)	Vraggeld/Freight Rate:		US\$/ton							
Sojabone/Soybeans: VSA/USA (Golf/Gulf)		Jul 2023	573.00	US Golf / Gulf		29.00							
Sojabone/Soybeans: Argentinië/Argentina (Up River)		Jun 2023	565.00	Argentinië / Argentina (Rosario)		27.00							
Sojabone/Soybeans: Brazilië/Brazil (Paranagua)		Jul 2023	513.00	Brazilië/Brazil (Santos)		19.00							
Sonneblom/Sunflower: EU Frankryk/France (Bordeaux)		Jul 2023	486.00	EU (Rouen)		26.00							
Sonneblom/Sunflower: Swart See/Black Sea		Jul 2023	425.00	Kanada/Canada (St Lawrence)		30.00							
Canola: Kanada/Canada (Vancouver)		Jul 2023	603.00	Rusland / Russia (Novorossiysk)		31.00							
Grondbone/Groundnuts: Argentinië/Argentina (Raw Runner 40/50)		Aug 2023	1840.00	Grondbone/Groundnuts (ARG)		110.00							
Grondbone/Groundnuts: VSA/USA (Runners 40/50)		Jul 2023	1921.00										
b Vraggeld: bereken vir vragte van +/- 20 000 - 30 000t / Freight rates: calculated for freights of +/- 20 000 - 30 000t.													
c Reserwebank / Reservebank													
d Finansieringskoste: 30 000t @ KAV @ primakoers vir 30 dae. Bron/Source: SARB 11.75% 2023/05/26													
Financing cost: 30 000t @ CIF @ prime rate for 30 days.													
e Aflaaiikoste / Discharging costs (R/ton):				Sojabone/ Soybeans	Sonneblom/ Sunflower	Canola	Grondbone/ Groundnuts						
Bron / Source: Mainport Africa Shipping		Durban:		219.30	235.35	219.3	655.09						
f Aflaaiikoste / Discharging fees:													
Ingesluit: Kaaigelde, hantering, kaaitoesig, agente/dokumentasie, logistiek & opnames (inspeksie van skeepsvrag) /													
Included: Wharfage, handling, wharf supervision, agent/documentation, logistic & survey (inspection of shipload).													
Uitgesluit: Gesondheidsinspeksie-, skeepagentskapfooi, strooktoetsingsfooi vir GMO, opbergingskoste asook BTW en invoerbelasting /													
Excluded: Health inspection fee, Ship agency fee, strip testing fees for GMO, storage costs as well as VAT and import duty.													
N.B: Slegs 'n aanduiding, aangesien koste van opname beding kan word / N.B: Indication only, as cost of survey can be negotiated.													
g Invoertarif / Import Tariff:													
Sojabone/Soybeans = 8% op VAB / on FOB													
Sonneblom/Sunflower = Vry / Free													
Canola = 10% op VAB / on FOB													
Grondbone/Groundnuts = 10% op VAB / on FOB													
h Neem asb. kennis van die verandering in Spoornet se standaard spoorvrag op 1 April 2023, na R291.29.													
Please note the change on 1 April 2023 in Spoornet's standard railrage cost to R291.29.													
i Kwotasies is k.a.v. pryse. VAB pryse dus berekende pryse (kav minus vraggeld) / Quotes are c.i.f. prices. FOB prices are therefore calculated prices (cif minus freight rates).													

11. EXPORT PARITY PRICES (b)(c)(g)

11. UITVOERPARITEITPRYSE (b)(c)(g)

INDICATIVE EXPORT PARITY PRICES AS ON	2023/06/27				AANDUIDENDE UITVOERPARITEITSPRYSE SOOS OP
This is only an example of how an export parity price can be calculated - it can vary according to need	US No3Y Maize/ Mielies Gulf/Golf (b) Jul 2023	US HRW Wheat/Koring Gulf/Golf (b) Jul 2023	US DNS 14% Wheat/Koring PNW (b) Jul 2023	Argentine Raw Runner 40/50 Groundnuts/ Grondbone (f) Aug 2023	Hierdie is slegs 'n voorbeeld van hoe 'n uitvoerpariteitsprys bereken kan word - dit kan varieer volgens behoefte
FOB Gulf value (\$/t)	267.00	345.00	343.00	1 840.00	VAB Golfwaarde (\$/t)
Difference in quality and locality of SA ¹ Maize: Plus US\$10 (\$/t) Groundnuts: Less 3,5% of fob value	\$10.00			96,5%	¹ Kwaliteits- en liggingsverskil van SA Mielies: Plus VSA\$10 (\$/t) Grondbone: Min 3,5% van vab waarde
SA fob price (\$/t)	277.00	345.00	343.00	1 775.60	SA vab prys (\$/t)
Exchange rate (1\$=): (2023/06/27) ² FOB Gulf value (R/t)	18.5001 5 124.53	18.5001 6 382.53	18.5001 6 345.53	18.5001 32 848.78	² Wisselkoers (1\$=): (2023/06/27) VAB Golfwaarde (R/t)
Marketing costs:					Bemarkings koste:
Financing (Prime rate 11.75% - 30 days) (R/t)	49.49	61.64	61.28	317.24	Finansieringskoste (Primakoers 11.75% - 30 dae) (R/t)
Railage: ³ Randfontein – Durban harbour	291.29	291.29	291.29	-	³ Spoorvrag: Randfontein – Durbanhawe
Loading costs: (R/t) ⁴ Durban Harbour (Mainly spout method)	226.14	230.00	230.00	620.69	⁴ Oplaaiakoste: (R/t) Durbanhawe (Hoofsaaklik regter metode)
EXPORT REALISATION (R/t): Randfontein	4 557.61	5 799.60	5 762.96	31 910.85	UITVOER REALISASIE (R/t): Randfontein
Difference in quality and locality of SA: (As requested by the industry) As from 14 June 2012, the discount/rebate will no longer be used to calculate the export parity price on US HRW and a new calculation will be added for US DNS, also without the discount/rebate. Reserve Bank Railage costs: Received from Transnet Loading costs, received from Mainport Africa Shipping: Included: Cargo dues, handling, wharf supervision, agency/documentation, logistics & surveys (inspection of cargo). Excluded: Ship agent fees, health & PPECB inspections, storage facility & transport costs to storage facility, VAT & duties.					Kwaliteits- en liggingsverskil van SA: (Soos deur die bedryf versoek) Vanaf 14 Junie 2012 sal die diskonto/premie nie meer gebruik word by die berekening van die uitvoerpariteitprys van US HRW nie en 'n nuwe berekening word nou vir US DNS gedoen, ook sonder diskonto/premie. Reserwebank Spoorvrag koste: Ontvang van Transnet Oplaaiakoste, ontvang van Mainport Africa Shipping: Ingesluit: Kaai gelde, hantering, kaaitoesig, agente/dokumentasie, logistiek & opnames (inspeksie van skeepsvrag) Uitgesluit: Skeepsagentskaps-, inspeksie-, opbergings- en vervoerkoste na opbergingsfasiliteit, BTW & invoerbelasting.



Sources / Bronne:

(a) = Safex; (b) = International Grains Council; (c) = SARB;
(d) = CBOT; (e) = KCBT; (f) = Oil World; (g) = Georgalos Peanut World.

. * Formula according to ITAC (International Trade Administration Commission of South Africa)/
Formule volgens ITAC (International Trade Administration Commission of South Africa)

Bernard Schultz
General Manager / Hoofbestuurder

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