

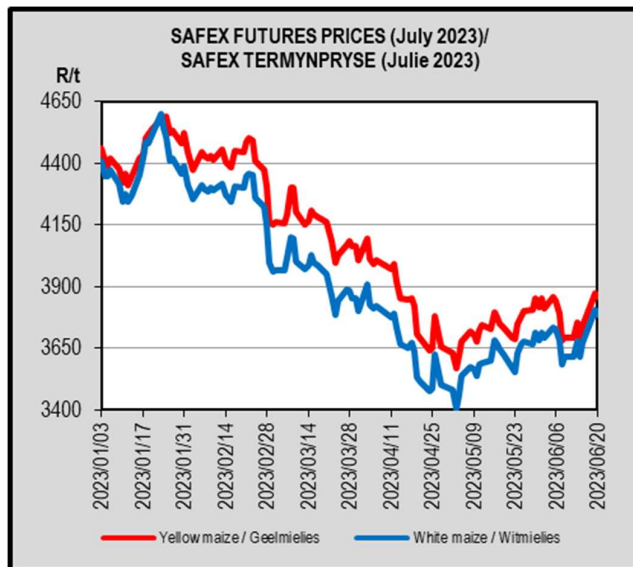
SAGIS WEEKLY BULLETIN / SAGIS WEEKLIKSE BULLETIN

1. PRODUCER DELIVERIES:	1. PRODUSENTELEWERINGS:
http://www.sagis.org.za/weekly_prod_deliveries.html	
2. IMPORTS, EXPORTS & MAIZE INTENTIONS:	2. INVOERE, UITVOERE & MIELIE INTENSIES:
http://www.sagis.org.za/weekly_imp-exp.html	

3. DOMESTIC PRICES PER SAFEX (R/t)(a)

3. PLAASLIKE PRYSE VOLGENS SAFEX (R/t)(a)

Commodity	Future Prices / Termynpryse (2023/06/20) R/ton					Kommoditeit
	Jun-23	Jul-23	Sep-23	Dec-23	Mar-24	
White maize	3 769.00	3 784.00	3 866.00	3 947.00	4 001.00	Witmielies
Yellow maize	3 787.00	3 858.00	3 942.00	4 026.00	4 051.00	Geelmielies
Wheat	6 596.00	6 530.00	6 480.00	6 333.00	6 436.00	Koring
Sunflower	8 555.00	8 595.00	8 803.00	8 975.00	8 890.00	Sonneblom
Soybeans	7 923.00	7 969.00	8 146.00	8 376.00	8 383.00	Sojabone



4. IMPORT TARIFF ON MAIZE & WHEAT (b)(c)*

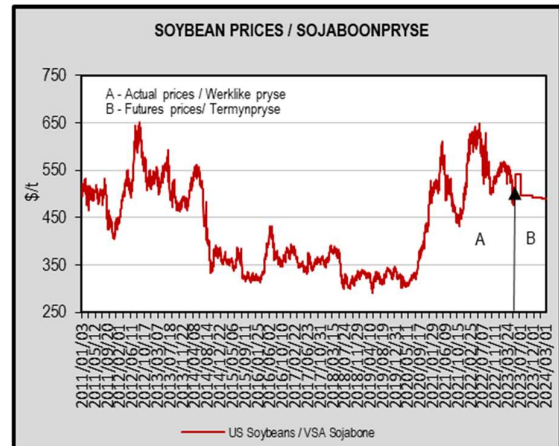
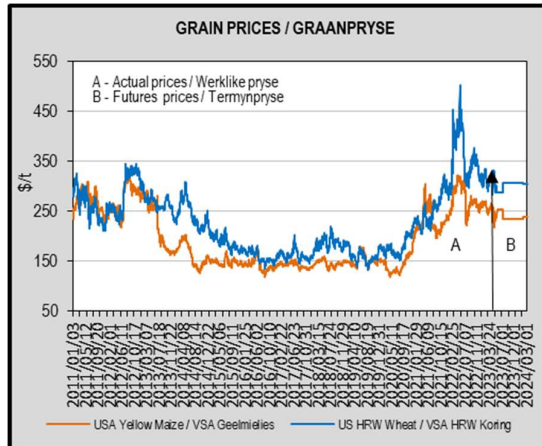
http://www.sagis.org.za/import_tariffs.html

4. INVOERTARIEF OP MIELIES & KORING (b)(c)*

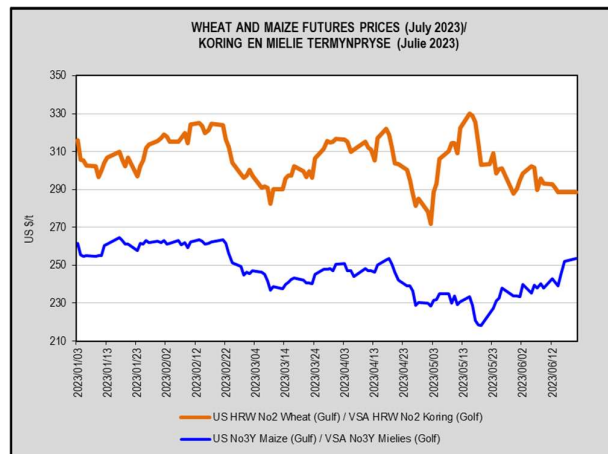
5. PRICES – INTERNATIONAL (US\$/t)

5. PRYSE - INTERNASIONAAL (VSA\$/t)

FOB (US\$/t)	Export Quotations/ Uitvoerkwotasie (b)(f)(g)				VAB (VSA\$/t)
	2023/06/20	2023/06/13	2023/06/06	2023/05/30	
US No 2 HRW Wheat (Gulf)	349.00	333.00	353.00	347.00	VSA No 2 HRW Koring (Golf)
US DNS Wheat 14% PNW	349.00	334.00	340.00	337.00	VSA DNS Koring 14% PNW
Argentine Wheat (Up River)	354.00	357.00	378.00	378.00	Argentynse Koring (Up River)
EU (France) Wheat (grade 1)	257.00	256.00	250.00	245.00	EU (Frankryk) Koring (graad 1)
EU (Germany) B Quality Wheat	270.00	268.00	257.00	248.00	EU (Duitsland) B Kwaliteit Koring
Russia Milling 12.5% Wheat	230.00	227.00	227.00	229.00	Swart See Maalkoring
Australia ASW Wheat (Adelaide)	278.00	271.00	277.00	270.00	Australië ASW 11.5% (Adelaide)
Australia APW Wheat (Adelaide)	295.00	291.00	297.00	290.00	Australië APW 10% (Adelaide)
US No 3Y Maize (Gulf)	276.00	267.00	273.00	265.00	VSA No3Y Mielies (Golf)
Argentine Maize (Up River)	238.00	235.00	241.00	250.00	Argentynse Mielies (Up River)
US Sorghum (Gulf)	299.00	292.00	293.00	293.00	VSA Sorghum (Golf)
Argentine Sorghum (Up River)	266.00	275.00	275.00	280.00	Argentynse Sorghum (Up River)
US Soybeans (Gulf)	567.00	541.00	509.00	509.00	VSA Sojabone (Gulf)
Argentine Soybeans (Up River)	558.00	533.00	516.00	502.00	Argentynse Sojabone (Up River)
Canadian Canola	609.00	571.00	553.00	538.00	Kanadese Canola
Argentine Groundnuts Runners 40/50	1 840.00	1 840.00	1 840.00	1 840.00	Argentynse Grondbone 40/50 Runners
US Groundnuts Runners 40/50 shelled	1 800.00	1 799.00	1 797.00	1 766.00	VSA Grondbone 40/50 Runners uitgedop
Australian Maltng Barley (Commander Malt)	294.00	297.00	300.00	300.00	Australiese Moutgars (Commander Mout)



Commodity	Futures prices (US\$/t) / Termynpryse (VSA\$/t) (d)(e) (2023/06/20)						Kommoditeit
	Jul-23	Sep-23	Dec-23	Mar-24	May-24	Jul-24	
US No3 Yellow maize	253.37	233.45	235.19	238.57	239.99	239.99	VSA No3 Geelmielies
US No2 HRW wheat	288.66	306.59	306.51	304.60	302.25	295.49	VSA No2 HRW koring
US Soybeans	542.78	497.22	n/a	489.94	487.07	486.65	VSA Sojabone



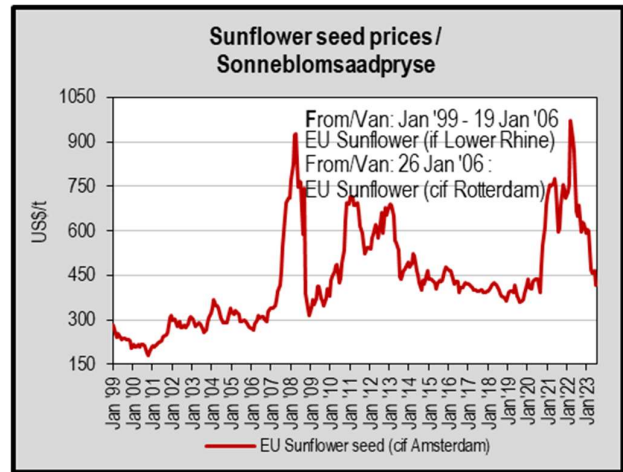
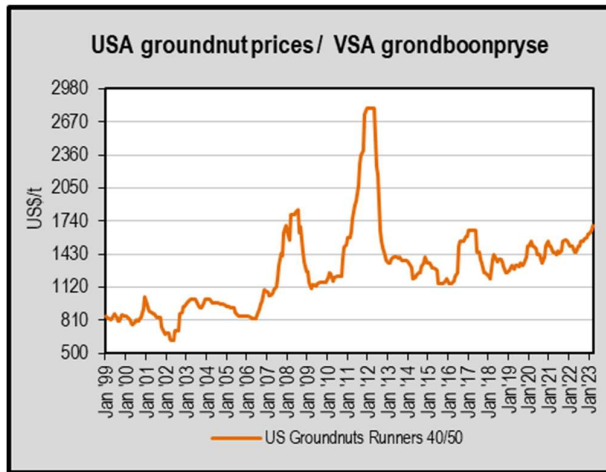
6. LOWEST REPRESENTATIVE ASKING PRICES
(US\$/t)(f)(g)(Prices of previous week)

6. LAAGSTE VERTEENWOORDIGENDE PRYSE GEVRA
(Pryse van vorige week)(VSA\$/t)(f)(g)

US\$/t	2023/06/15	2023/06/08	Change/ Verandering	VSA\$/t
Soybeans, USA, c.i.f. Rotterdam	526	495	6.3	Sojabone, VSA, k.a.v. Rotterdam
Groundnuts, USA Runners 40/50 ⁽¹⁾	1 830	1 830	0.0	Grondbone, VSA Runners 40/50 ⁽¹⁾
Groundnuts, Argentina Raw Runners 40/50 ⁽¹⁾	1 950	1 950	0.0	Grondbone, Argentinie Raw Runners 40/50 ⁽¹⁾
Sunflower seed, EU c.i.f. Amsterdam	435	430	1.2	Sonneblomsaad, EU k.a.v. Amsterdam
Sunflower seed, fob Black Sea	415	410	1.2	Sonneblomsaad, Swart See
Sunflower-oil, EU (fob) N.W. Europe	935	880	6.3	Sonneblom-olie, EU (vab) N.W. Eur.
Rapeseed, Europe, 00, c.i.f. Hamburg	479	446	7.4	Raapsaad, Europa, 00, k.a.v. Hamburg

⁽¹⁾ Shelled, c.i.f. Rotterdam

⁽¹⁾ Uitgedop k.a.v. Rotterdam



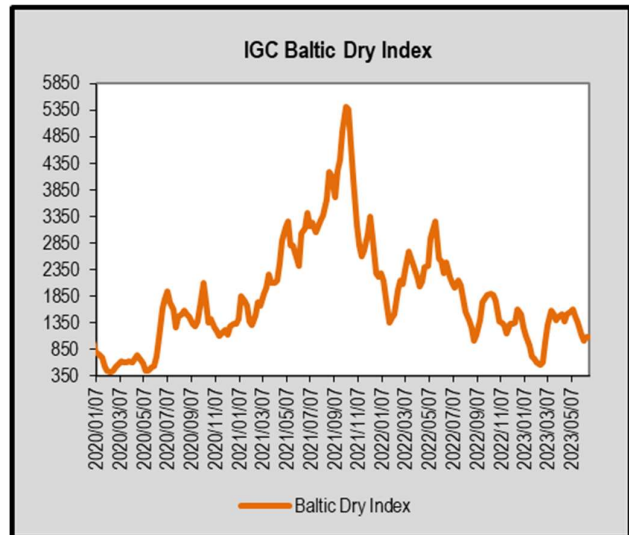
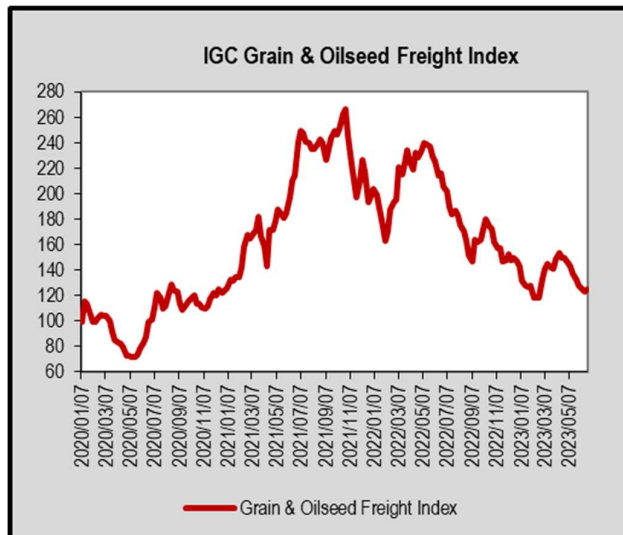
7. IGC FREIGHT INDICES (b) *

7. IGC VRAG INDEKSE (b)*

	IGC FREIGHT INDICES / IGC VRAG INDEKSE						
	2023/05/16	2023/05/23	2023/05/30	2023/06/06	2023/06/13	2023/06/20	
Baltic Dry Index	1 476	1 348	1 123	1 016	1 074	1 078	Baltiese Droë Indeks
Grain & Oilseeds Freight Index*	137	133	128	126	123	125	Graan & Oliesade Vrag Indeks*

* IGC's Grain & Oilseeds Freight Index (GOFI) - covers 68 routes. The first week of January 2013 is taken as the index base of 100.

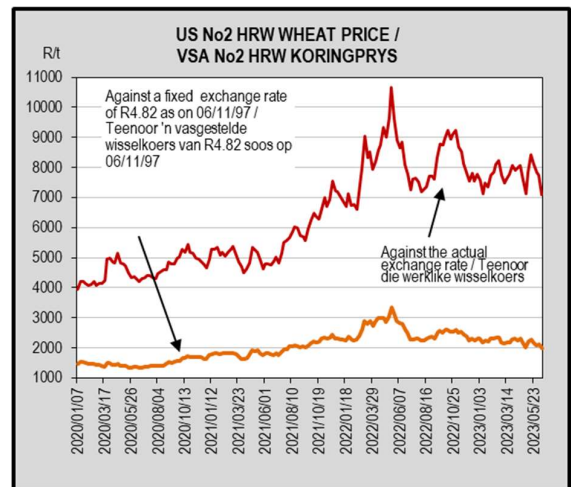
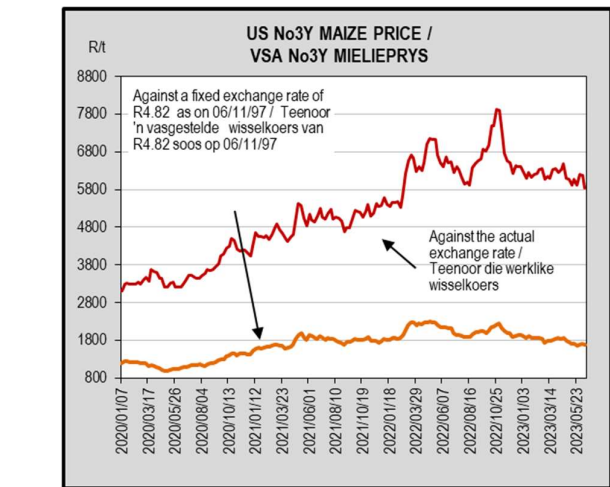
* IGC se Graan & Oliesade Vrag Indeks (GOVI) - verteenwoordig 68 roetes. Die eerste week van Januarie 2013 word gebruik as die indeks basis van 100.



8. IMPORT PARITY PRICES – SUMMER GRAINS (b)(c)

8. INVOERPARITEITPRYSE - SOMERGRANE (b)(c)

INVOERPARITEITPRYSE VAN SOMERGRANE (BTW UITGESLT) SOOS OP				2023/06/20		IMPORT PARITY PRICES OF SUMMER GRAINS (VAT EXCL) AS ON	
ITEM	Nota/ Note	Mielies/Maize	Mielies/Maize	Sorghum	Sorghum	Sorghum	ITEM
		VSA/ USA Golf/Gulf (no.3Y)	Argentynse/ Argentina Up River	VSA/ USA Golf/Gulf	Argentynse/ Argentina Up River	Australiese/ Australian Brisbane	
Internasionale VAB pryse	a	\$/t	\$/t	\$/t	\$/t	\$/t	International FOB prices
Vraggeld	b	276.00	238.00	299.00	266.00	328.00	Freight Rates
Assuransie (0.3% van VAB)		30.00	26.00	30.00	26.00	28.00	Insurance (0.3% of FOB)
1 KOSTE, ASSURANSIE EN VRAG (KAV) \$/t		0.83	0.71	0.90	0.80	0.98	1 COST, INSURANCE AND FREIGHT (CIF) \$/t
R/\$ Wisselkoers op: 2023/06/20	c	306.83	264.71	329.90	292.80	356.98	Converted to R/t
2 KOSTE, ASSURANSIE EN VRAG (KAV) R/t		18.1404	18.1404	18.1404	18.1404	18.1404	R/\$ Exchange rate on: 2023/06/20
Finansieringskoste	d	5 566.02	4 801.95	5 984.52	5 311.51	6 475.76	2 COST, INSURANCE AND FREIGHT (CIF) R/t
3 KOSTE, ASSURANSIE, VRAG EN FINANSIERING R/t		53.75	46.37	57.80	51.30	62.54	Financing cost
Alfaakoste:	e, f	5 619.77	4 848.32	6 042.32	5 362.81	6 538.30	3 COST, INSURANCE, FREIGHT AND FINANCING R/t
- Kaapstad		231.94	231.94	n/a	n/a	n/a	Discharging cost
- Durban		219.30	219.30	219.30	219.30	219.30	- Cape Town
Invoertarief	g	0.00	0.00	162.72	144.76	178.50	- Durban
4 VRY OP SPOOR (VOS) R/t		5 851.71	5 080.26	n/a	n/a	n/a	Import Tariff
- Kaapstad		5 839.07	5 067.62	6 205.04	5 507.57	6 716.80	4 FREE ON RAIL (FOR) R/t
- Durban							- Cape Town
Spoorvragkoste	h	291.29	291.29	291.29	291.29	291.29	- Durban
- Durban na Randfontein							Railage cost
5 GELEWER:							- Durban to Randfontein
- Durban na Randfontein R/ton		6 130.36	5 358.91	6 496.33	5 798.86	7 008.09	5 DELIVERED:
							- Durban to Randfontein R/ton



9. IMPORT PARITY PRICES – WINTER CEREALS (b)(c)

9. INVOERPARITEITPRYSE - WINTERGRANE (b)(c)

INVOERPARITEITPRYSE VAN WINTERGRANE (BTW UITGESLT) SOOS OP					2023/06/20					IMPORT PARITY PRICES OF WINTER CEREALS (VAT EXCL) AS ON																																							
ITEM	Nota/ Note	Koring/Wheat	Koring/Wheat	Koring/Wheat	Koring/Wheat	Koring/Wheat	Koring/Wheat	Gars/Barley	ITEM																																								
		VSA/ USA Golf/Gulf	VSA/ USA PNW	Argentynse/ Argentine Up River	EU Duitsland/ Germany Hamburg B kwaliteit/ quality	Russies/ Russian Black Sea	Australian Adelaide	Australiaanse/ Australian Adelaide																																									
		HRW	DNS	Trigo Pan		12.50%	11.50%	Mout/Malting																																									
Internasionale VAB pryse Vraggeld Assuransie (0.3% van VAB) 1 KOSTE, ASSURANSIE EN VRAG (KAV) \$/T <i>Omskakel na R/t</i> R/\$ Wisselkoers op: 2023/06/20 2 KOSTE, ASSURANSIE EN VRAG (KAV) R/t Finansieringskoste 3 KOSTE, ASSURANSIE, VRAG EN FINANSIERING R/t Aflaaiakoste 3.1 Kaapstad (Hoofsaaklik kaaihyskraan metode) 3.2 Durban (Hoofsaaklik suig-in-silo metode) Invoertarief 4 VRY OP SPOOR (VOS) R/t 4.1 Kaapstadhawe 4.2 Durbanhawe Spoorvragkoste - Kaapstad na Paarl - Durban na Randfontein	a	\$/t 349.00	\$/t 349.00	\$/t 354.00	\$/t 270.00	\$/t 230.00	\$/t 278.00	\$/t 294.00	International FOB prices																																								
	b	30.00	30.00	26.00	26.00	32.00	28.00	29.00	Freight Rates																																								
		1.05	1.05	1.06	0.81	0.69	0.83	0.88	Insurance (0.3% of FOB)																																								
		380.05	380.05	381.06	296.81	262.69	306.83	323.88	1 COST, INSURANCE AND FREIGHT (CIF) \$/T																																								
									<i>Converted to R/t</i>																																								
	c	18.1404	18.1404	18.1404	18.1404	18.1404	18.1404	18.1404	R/\$ Exchange rate on: 2023/06/20																																								
		R/t 6 894.26	R/t 6 894.26	R/t 6 912.58	R/t 5 384.25	R/t 4 765.30	R/t 5 566.02	R/t 5 875.31	2 COST, INSURANCE AND FREIGHT (CIF) R/t																																								
	d	66.58	66.58	66.76	52.00	46.02	53.75	56.74	Financing cost																																								
	e, f	6 960.84	6 960.84	6 979.34	5 436.25	4 811.32	5 619.77	5 932.05	3 COST, INSURANCE, FREIGHT AND FINANCING R/t																																								
	g	231.94	231.94	231.94	231.94	231.94	231.94	231.94	Discharging cost																																								
5 GELEWER: - Kaapstad na Paarl R/ton - Durban na Randfontein R/ton		219.30	219.30	219.30	219.30	219.30	219.30	219.30	3.1 Cape Town (Mainly shore cranes method)																																								
		0.00	0.00	0.00	0.00	0.00	0.00	0.00	3.2 Durban (Mainly suction into silo method)																																								
		7 192.78	7 192.78	7 211.28	5 668.19	5 043.26	5 851.71	6 163.99	Import Tariff																																								
		7 180.14	7 180.14	7 198.64	5 655.55	5 030.62	5 839.07	6 151.35	4 FREE ON RAIL (FOR) R/t																																								
									4.1 Cape Town Harbour																																								
									4.2 Durban Harbour																																								
	h								Railage cost																																								
		125.89	125.89	125.89	125.89	125.89	125.89	n/a	- Cape Town to Paarl																																								
		291.29	291.29	291.29	291.29	291.29	291.29	291.29	- Durban to Randfontein																																								
		7 318.67	7 318.67	7 337.17	5 794.08	5 169.15	5 977.60	n/a	5 DELIVERED:																																								
	7 471.43	7 471.43	7 489.93	5 946.84	5 321.91	6 130.36	6 442.64	- Cape Town to Paarl R/ton - Durban to Randfontein R/ton																																									
Notas/Notes: 2023/06/20																																																	
a Bron van pryse en vraggeld : IGC GMI Source of prices and freight rates: IGC GMI																																																	
<table><tr><td>Termyn / Term</td><td>VAB/FOB US\$/ton</td><td>Vraggeld / Freight Rate: US\$/ton</td><td>Gars/Barley = US\$ + 1</td><td>Gars/Barley = US\$ + 1</td></tr><tr><td>Koring/Wheat: HRW No 2 (Hard Red Winter) Gulf Jul 2023</td><td>349.00</td><td>VSA/USA (Golf / Gulf) 30.00</td><td></td><td></td></tr><tr><td>Koring/Wheat: DNS 14% No 2 (Dark Northern Spring) PNW Jul 2023</td><td>349.00</td><td>Argentinië / Argentina (Rosario) 26.00</td><td></td><td></td></tr><tr><td>Koring/Wheat: Argentinië / Argentine (Up River) Trigo Pan Jun 2023</td><td>354.00</td><td>EU (Rouen) 26.00</td><td>1.00</td><td>27.00</td></tr><tr><td>Koring/Wheat: EU (Germany) B kwaliteit / quality Jul 2023</td><td>270.00</td><td>Australië / Australia (Kwinana) 28.00</td><td>1.00</td><td>29.00</td></tr><tr><td>Koring/Wheat: Russian Milling 12.5% Jul 2023</td><td>230.00</td><td>Rusland/Russia (Novorossiysk) 32.00</td><td></td><td></td></tr><tr><td>Koring/Wheat: Australia ASW (Standard White) Adelaide Jul 2023</td><td>278.00</td><td></td><td></td><td></td></tr><tr><td>Gars/Barley: Australian malting barley (Adelaide) Jul 2023</td><td>294.00</td><td></td><td></td><td></td></tr></table>										Termyn / Term	VAB/FOB US\$/ton	Vraggeld / Freight Rate: US\$/ton	Gars/Barley = US\$ + 1	Gars/Barley = US\$ + 1	Koring/Wheat: HRW No 2 (Hard Red Winter) Gulf Jul 2023	349.00	VSA/USA (Golf / Gulf) 30.00			Koring/Wheat: DNS 14% No 2 (Dark Northern Spring) PNW Jul 2023	349.00	Argentinië / Argentina (Rosario) 26.00			Koring/Wheat: Argentinië / Argentine (Up River) Trigo Pan Jun 2023	354.00	EU (Rouen) 26.00	1.00	27.00	Koring/Wheat: EU (Germany) B kwaliteit / quality Jul 2023	270.00	Australië / Australia (Kwinana) 28.00	1.00	29.00	Koring/Wheat: Russian Milling 12.5% Jul 2023	230.00	Rusland/Russia (Novorossiysk) 32.00			Koring/Wheat: Australia ASW (Standard White) Adelaide Jul 2023	278.00				Gars/Barley: Australian malting barley (Adelaide) Jul 2023	294.00			
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b Vraggeld: bereken vir vragte van +/- 20 000 - 30 000t / Freight rates: calculated for freights of +/- 20 000 - 30 000t																																																	
c Reserwebank / Reserve Bank																																																	
d Finansieringskoste: 30 000t @ KAV @ primakoers vir 30 dae. Bron/Source: SARB 11.75% 2023/05/26 Financing cost: 30 000t @ CIF @ prime rate for 30 days.																																																	
e Aflaaiakoste / Discharging cost (R/ton): Bron / Source: Mainport Africa Shipping																																																	
<table><tr><td></td><td>Koring/Wheat:</td><td>Gars/Barley:</td></tr><tr><td>Kaapstad /</td><td>231.94</td><td>231.94</td></tr><tr><td>Durban:</td><td>219.30</td><td>219.30</td></tr></table>											Koring/Wheat:	Gars/Barley:	Kaapstad /	231.94	231.94	Durban:	219.30	219.30																															
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Kaapstad /	231.94	231.94																																															
Durban:	219.30	219.30																																															
f Ingesluit: Kaai gelde, hantering, kaaitoesig, agente/dokumentasie, logistiek & opnames (inspeksie van skeepsvrag). Included: Wharfage, handling, wharf supervision, agent/documentation, logistic & survey (inspection of shipload). Uitgesluit: Gesondheidsinspeksie-, skeepagentskapfooi, strooktoetsingsfooi vir GMO, opbergingskoste asook BTW en invoerbelasting. Excluded: Health inspection fee, Ship agency fee, strip testing fees for GMO, storage costs as well as VAT and import duty. N.B: Slegs 'n aanduiding, aangesien koste van opname beding kan word / N.B: Indication only, as cost of survey can be negotiated.																																																	
g Invoertarief / Import Tariff: Koring/Wheat = Vry/Free Gars/Barley = Vry/Free																																																	
h Neem asb. kennis van verandering in Spoorwet se standaard spoorvrag op 1 April 2023 soos volg: Kaapstad na Paarl R125.89 en Durban na Randfontein R291.29. Please note the change on 1 April 2023, in Spoorwet's standard railage cost as follows: Cape Town to Paarl R125.89 and Durban to Randfontein R291.29.																																																	

10. IMPORT PARITY PRICES – OIL SEEDS (b)(c)(f)(g)

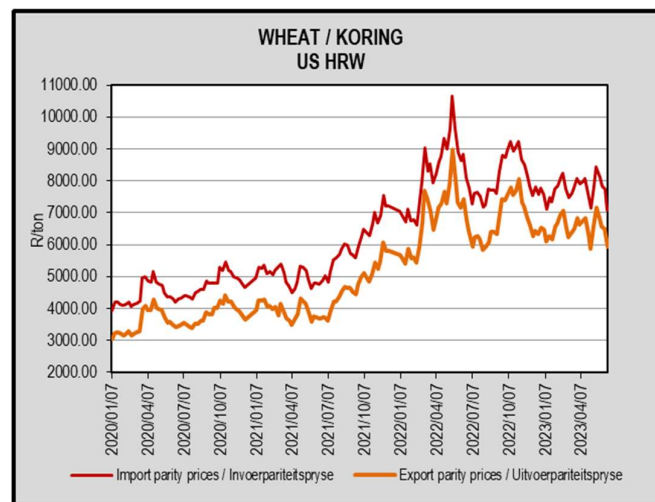
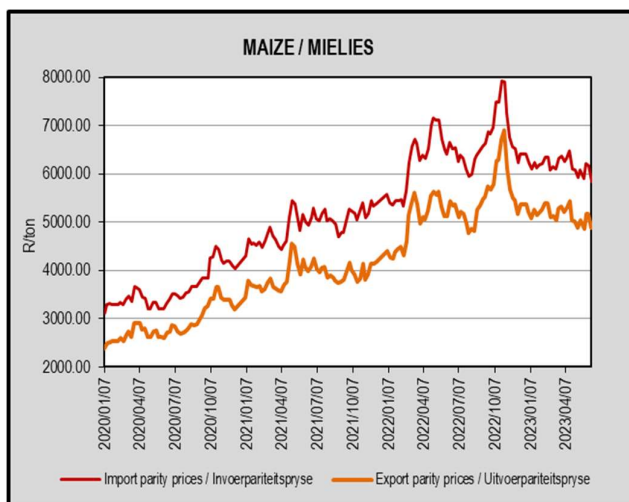
10. INVOERPARITEITPRYSE - OLIESADE (b)(c)(f)(g)

INVOERPARITEITPRYSE VAN OLIESADE (BTW UITGESLT) SOOS OP						2023/06/20		IMPORT PARITY PRICES OF OIL SEEDS (VAT EXCL) AS ON					
ITEM	Nota/ Note	Sojabone/ Soybeans	Sojabone/ Soybeans	Sojabone/ Soybeans	Sonneblom/ Sunflower EU	Sonneblom/ Sunflower	Canola	Grondbone/ Groundnuts	Grondbone/ Groundnuts	ITEM			
		VSA/ USA	Argentynse/ Argentine	Brazilië/ Brazil	Fransse/ French	Swart See / Black Sea	Kanadese/ Canadian	Argentynse/ Argentine	VSA/ USA				
		Golf/Gulf	Up River	Paranagua	Bordeaux		Vancouver	Raw Runners 40/50	Raw Runners 40/50				
Internasionale VAB pryse Vraggeld Assuransie (0.3% van VAB) 1 KOSTE, ASSURANSIE EN VRAG (KAV) \$/T Omskakel na R/t R/\$ Wisselkoers op: 2023/06/20 2 KOSTE, ASSURANSIE EN VRAG (KAV) R/t Finansieringskoste 3 KOSTE, ASSURANSIE, VRAG EN FINANSIERING R/t Aflaaiikoste: Durban Invoertarief: 4 VRY OP SPOOR (VOS) R/t Durban Spoorvragkoste - Durban na Randfontein 5 GELEWER: - Durban na Randfontein R/ton	a	\$/t	\$/t	\$/t	\$/t	\$/t	\$/t	\$/t	\$/t	International FOB prices Freight Rates Insurance (0.3% of FOB) 1 COST, INSURANCE AND FREIGHT (CIF) \$/T Converted to R/t R/\$ Exchange rate on: 2023/06/20 2 COST, INSURANCE AND FREIGHT (CIF) R/t Financing cost 3 COST, INSURANCE, FREIGHT AND FINANCING R/t Discharging cost Durban Import Tariff: 4 FREE ON RAIL (FOR) R/t Durban Railage cost - Durban to Randfontein 5 DELIVERED: - Durban to Randfontein R/ton			
	b	567.00	558.00	495.00	495.00	415.00	609.00	1 840.00	1 800.00				
		30.00	26.00	19.00	26.00	32.00	31.00	110.00	30.00				
		1.70	1.67	1.49	1.49	1.25	1.83	5.52	5.40				
	c	598.70	585.67	515.49	522.49	448.25	641.83	1 955.52	1 835.40				
		18.1404	18.1404	18.1404	18.1404	18.1404	18.1404	18.1404	18.1404				
		R/t	R/t	R/t	R/t		R/t	R/t	R/t				
		10 860.66	10 624.29	9 351.19	9 478.18	8 131.43	11 643.05	35 473.92	33 294.89				
	d	104.89	102.60	90.31	91.54	78.53	112.44	342.59	321.55				
		10 965.55	10 726.89	9 441.50	9 569.72	8 209.96	11 755.49	35 816.51	33 616.44				
	e, f	219.30	219.30	219.30	235.35	235.35	219.30	655.09	655.09				
	g	822.85	809.79	718.36	0.00	0.00	1 104.75	3 337.83	3 265.27				
		12 007.70	11 755.98	10 379.16	9 805.07	8 445.31	13 079.54	39 809.43	37 536.80				
	h												
		291.29	291.29	291.29	291.29	291.29	291.29	-	-				
		12 298.99	12 047.27	10 670.45	10 096.36	8 736.60	13 370.83	-	-				
Notas/Notes:													
a Bron van pryse en vraggeld / Source of prices and freight rates : IGC (GMI), Georgalos Peanut World & Oilworld													
2023/06/20													
		Termyn / Term	US\$/ton (VAB/FOB)	Vraggeld/Freight Rate:		US\$/ton							
Sojabone/Soybeans: VSA/USA (Golf/Gulf)		Jul 2023	567.00	US Golf / Gulf		30.00							
Sojabone/Soybeans: Argentinië/Argentina (Up River)		Jun 2023	558.00	Argentinië / Argentina (Rosario)		26.00							
Sojabone/Soybeans: Brazilië/Brazil (Paranagua)		Jul 2023	495.00	Brazilië/Brazil (Santos)		19.00							
Sonneblom/Sunflower: EU Frankryk/France (Bordeaux)		Jul 2023	495.00	EU (Rouen)		26.00							
Sonneblom/Sunflower: Swart See/Black Sea		Jul 2023	415.00	Kanada/Canada (St Lawrence)		31.00							
Canola: Kanada/Canada (Vancouver)		Jul 2023	609.00	Rusland / Russia (Novorossiysk)		32.00							
Grondbone/Groundnuts: Argentinië/Argentina (Raw Runner 40/50)		Aug 2023	1840.00	Grondbone/Groundnuts (ARG)		110.00							
Grondbone/Groundnuts: VSA/USA (Runners 40/50)		Jul 2023	1800.00										
b Vraggeld: bereken vir vragte van +/- 20 000 - 30 000t / Freight rates: calculated for freights of +/- 20 000 - 30 000t													
c Reserwebank / Reservebank													
d Finansieringskoste: 30 000t @ KAV @ primakoers vir 30 dae. Bron/Source: SARB 11.75% 2023/05/26 Financing cost: 30 000t @ CIF @ prime rate for 30 days.													
e Aflaaiikoste / Discharging costs (R/ton):			Sojabone/ Soybeans	Sonneblom/ Sunflower	Canola	Grondbone/ Groundnuts							
Bron / Source: Mainport Africa Shipping		Durban:	219.30	235.35	219.3	655.09							
f Aflaaiikoste / Discharging fees: Ingesluit: Kaaigelde, hantering, kaaitoesig, agente/dokumentasie, logistiek & opnames (inspeksie van skeepsvrag) / Included: Wharfage, handling, wharf supervision, agent/documentation, logistic & survey (inspection of shipload). Uitgesluit: Gesondheidsinspeksie-, skeepagentskapfooi, strooktoetsingsfooi vir GMO, opbergingskoste asook BTW en invoerbelasting / Excluded: Health inspection fee, Ship agency fee, strip testing fees for GMO, storage costs as well as VAT and import duty. N.B: Slegs 'n aanduiding, aangesien koste van opname beding kan word / N.B: Indication only, as cost of survey can be negotiated.													
g Invoertarief / Import Tariff: Sojabone/Soybeans = 8% op VAB / on FOB Sonneblom/Sunflower = Vry / Free Canola = 10% op VAB / on FOB Grondbone/Groundnuts = 10% op VAB / on FOB													
h Neem asb. kennis van die verandering in Spoorwet se standaard spoorvrag op 1 April 2023, na R291.29. Please note the change on 1 April 2023 in Spoorwet's standard railage cost to R291.29.													
i Kwotasies is k.a.v. pryse. VAB pryse dus berekende pryse (kav minus vraggeld) / Quotes are c.i.f. prices. FOB prices are therefore calculated prices (cif minus freight rates).													

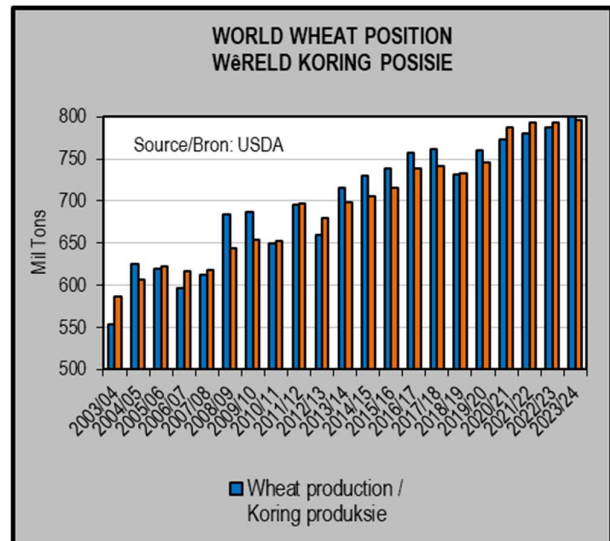
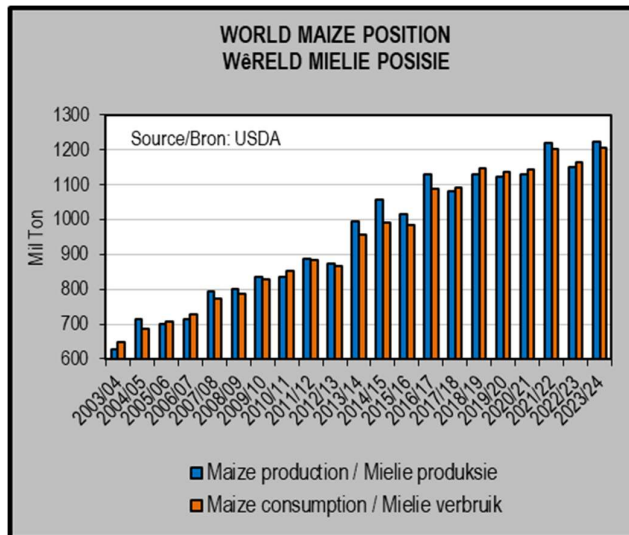
11. EXPORT PARITY PRICES (b)(c)(g)

11. UITVOERPARITEITSPRYSE (b)(c)(g)

INDICATIVE EXPORT PARITY PRICES AS ON		2023/06/20		AANDUIDENDE UITVOERPARITEITSPRYSE SOOS OP	
	US No3Y Maize/ Mielies Gulf/Golf (b)	US HRW Wheat/Koring Gulf/Golf (b)	US DNS 14% Wheat/Koring PNW (b)	Argentine Raw Runner 40/50 Groundnuts/ Grondbone (f)	
This is only an example of how an export parity price can be calculated - it can vary according to need	Jul 2023	Jul 2023	Jul 2023	Aug 2023	Hierdie is slegs 'n voorbeeld van hoe 'n uitvoerpariteitsprys bereken kan word - dit kan varieer volgens behoefte
FOB Gulf value (\$/t)	276.00	349.00	349.00	1 840.00	VAB Golfwaarde (\$/t)
Difference in quality and locality of SA ¹					¹ Kwaliteits- en liggingsverskil van SA
Maize: Plus US\$10 (\$/t)	\$10.00				Mielies: Plus VSA\$10 (\$/t)
Groundnuts: Less 3,5% of fob value				96,5%	Grondbone: Min 3,5% van vab waarde
SA fob price (\$/t)	286.00	349.00	349.00	1 775.60	SA vab prys (\$/t)
Exchange rate (1\$=): (2023/06/20) ²	18.1404	18.1404	18.1404	18.1404	² Wisselkoers (1\$=): (2023/06/20)
FOB Gulf value (R/t)	5 188.15	6 331.00	6 331.00	32 210.09	VAB Golfwaarde (R/t)
Marketing costs:					Bemarkings koste:
Financing (Prime rate 11.75% - 30 days) (R/t)	50.10	61.14	61.14	311.07	Finansieringskoste (Primakoers 11.75% - 30 dae) (R/t)
Railage: ³					³ Spoorvrage:
Randfontein – Durban harbour	291.29	291.29	291.29	-	Randfontein – Durbanhawe
Loading costs: (R/t) ⁴					⁴ Oplaakoste: (R/t)
Durban Harbour (Mainly spout method)	226.14	230.00	230.00	620.69	Durbanhawe (Hoofsaaklik tregeter metode)
EXPORT REALISATION (R/t):					UITVOER REALISASIE (R/t):
Randfontein	4 620.62	5 748.57	5 748.57	31 278.33	Randfontein
Difference in quality and locality of SA: (As requested by the industry)					Kwaliteits- en liggingsverskil van SA: (Soos deur die bedryf versoek)
As from 14 June 2012, the discount/rebate will no longer be used to calculate the export parity price on US HRW and a new calculation will be added for US DNS, also without the discount/rebate.			1		Vanaf 14 Junie 2012 sal die diskonto/premie nie meer gebruik word by die berekening van die uitvoerpariteitsprys van US HRW nie en 'n nuwe berekening word nou vir US DNS gedoen, ook sonder diskonto/premie.
Reserve Bank			2		Reserwebank
Railage costs: Received from Transnet			3		Spoorvrage koste: Ontvang van Transnet
Loading costs, received from Mainport Africa Shipping:					Oplaakoste, ontvang van Mainport Africa Shipping:
Included: Cargo dues, handling, wharf supervision, agency/documentation, logistics & surveys (inspection of cargo).					Ingesluit: Kaaigelde, hantering, kaaitoesig, agente/dokumentasie, logistiek & opnames (inspeksie van skeepsvrage)
Excluded: Ship agent fees, health & PPECB inspections, storage facility & transport costs to storage facility, VAT & duties.			4		Uitgesluit: Skeepsagentskaps-, inspeksie-, opbergings- en vervoerkoste na opbergingsfasiliteit, BTW & invoerbelasting.



World Balance Sheet / Wêreld Balansstaat (2023/06/09)										
Million Ton	2023/24									Miljoen Ton
	Maize Mielies	Wheat Koring	Barley Gars	Sorg- hum	Oats Hawer	Ground- nuts Grond- bone	Canola/ Rape- seed	Soybeans Sojabone	Sunflower seed Sonne- blomsaad	
Production	1 223	800	148	62	23	50	87	411	54	Produksie
Consumption	1 206	796	149	62	24	20	81	332	50	Verbruik
Trade	193	215	28	10	3	5	18	172	4	Handel
Stock	314	271	18	4	2	4	7	123	4	Voorraad

**Sources / Bronne:**

(a) = Safex; (b) = International Grains Council; (c) = SARB;

(d) = CBOT; (e) = KCBT; (f) = Oil World; (g) = Georgalos Peanut World.

. * Formula according to ITAC (International Trade Administration Commission of South Africa)/

Formule volgens ITAC (International Trade Administration Commission of South Africa)

Bernard Schultz

General Manager / Hoofbestuurder

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