

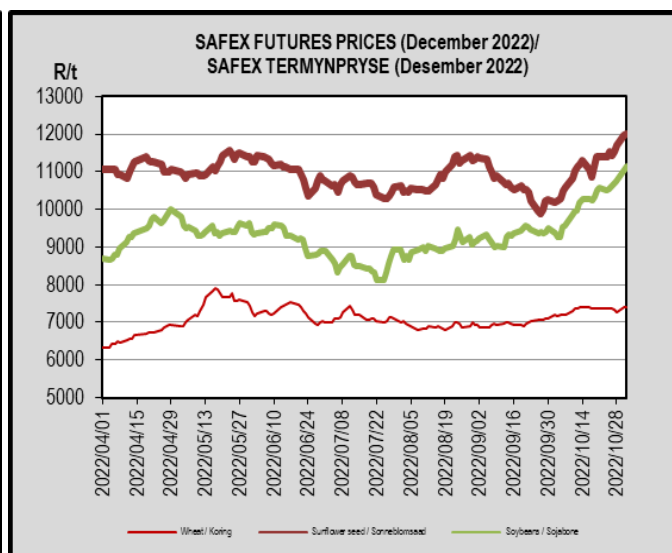
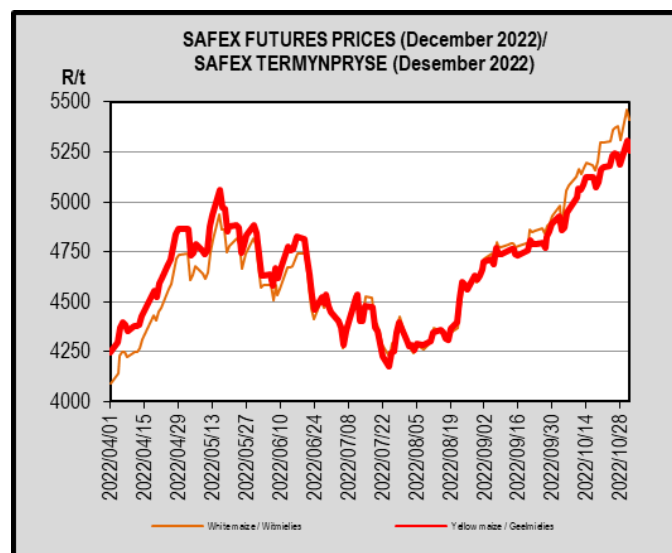
SAGIS WEEKLY BULLETIN / SAGIS WEEKLIKSE BULLETIN

1. PRODUCER DELIVERIES:	1. PRODUSENTELEWERINGS:
http://www.sagis.org.za/weekly_prod_deliveries.html	
2. IMPORTS, EXPORTS & MAIZE INTENTIONS:	2. INVOERE, UITVOERE & MIELIE INTENSIES:
http://www.sagis.org.za/weekly_imp-exp.html	

3. DOMESTIC PRICES PER SAFEX (R/t)(a)

3. PLAASLIKE PRYSE VOLGENS SAFEX (R/t)(a)

Commodity	Future Prices / Termynpryse (2022/11/01) R/ton					Kommoditeit
	Nov-22	Dec-22	Mar-23	May-23	Jul-23	
White maize	5 396.00	5 410.00	5 390.00	4 916.00	4 920.00	Witmielies
Yellow maize	5 200.00	5 248.00	5 259.00	4 911.00	4 900.00	Geelmielies
Wheat	7 331.00	7 389.00	7 524.00	7 580.00	7 586.00	Koring
Sunflower	11 957.00	11 994.00	11 753.00	10 470.00	10 400.00	Sonneblom
Soybeans	11 088.00	11 144.00	10 900.00	9 075.00	9 223.00	Sojabone



4. IMPORT TARIFF ON MAIZE & WHEAT (b)(c)*

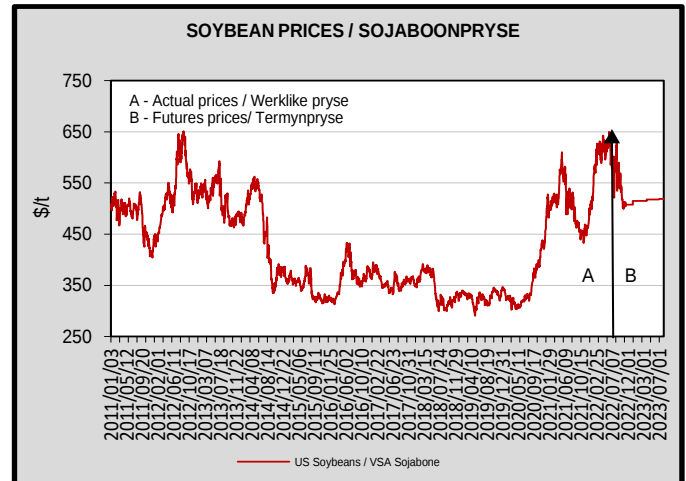
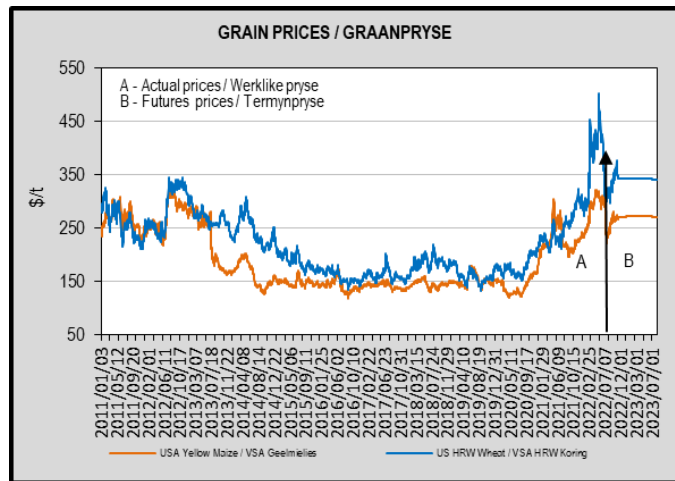
http://www.sagis.org.za/import_tariffs.html

4. INVOERTARIEF OP MIELIES & KORING (b)(c)*

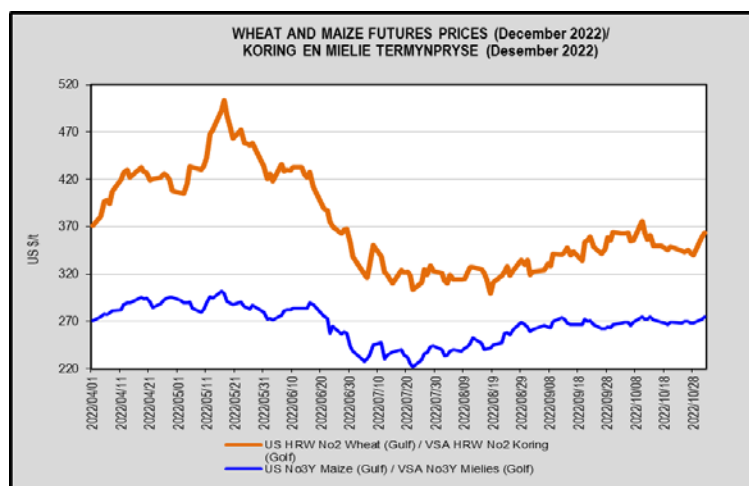
5. PRICES – INTERNATIONAL (US\$/t)

5. PRYSE - INTERNASIONAAL (VSA\$/t)

FOB (US\$/t)	Export Quotations/ Uitvoerkwotasie (b)(f)(g)				VAB (VSA\$/t)
	2022/11/01	2022/10/25	2022/10/18	2022/10/11	
US No 2 HRW Wheat (Gulf)	448.00	432.00	435.00	447.00	VSA No 2 HRW Koring (Golf)
US DNS Wheat 14% PNW	430.00	440.00	439.00	445.00	VSA DNS Koring 14% PNW
Argentine Wheat (Up River)	424.00	426.00	420.00	433.00	Argentynse Koring (Up River)
EU (France) Wheat (grade 1)	358.00	342.00	337.00	353.00	EU (Frankryk) Koring (graad 1)
EU (Germany) B Quality Wheat	365.00	352.00	343.00	360.00	EU (Duitsland) B Kwaliteit Koring
Russia Milling 12.5%	319.00	309.00	325.00	327.00	Swart See Maalkoring
Australia ASW 11.5% (Adelaide)	363.00	359.00	352.00	352.00	Australië ASW 11.5% (Adelaide)
Australia APW 10% (Adelaide)	396.00	391.00	383.00	383.00	Australië APW 10% (Adelaide)
US No 3Y Maize (Gulf)	375.00	369.00	355.00	352.00	VSA No3Y Mielies (Golf)
Argentine Maize (Up River)	306.00	310.00	310.00	310.00	Argentynse Mielies (Up River)
US Sorghum (Gulf)	381.00	376.00	370.00	367.00	VSA Sorghum (Golf)
Argentine Sorghum (Up River)	291.00	285.00	285.00	285.00	Argentynse Sorghum (Up River)
US Soybeans (Gulf)	625.00	603.00	594.00	588.00	VSA Sojabone (Gulf)
Argentine Soybeans (Up River)	607.00	594.00	585.00	579.00	Argentynse Sojabone (Up River)
Canadian Canola	696.00	700.00	672.00	674.00	Kanadese Canola
Argentine Groundnuts Runners 40/50	1 507.00	1 496.00	1 506.00	1 505.00	Argentynse Grondbone 40/50 Runners
US Groundnuts Runners 40/50 shelled	1 527.00	1 516.00	1 506.00	1 505.00	VSA Grondbone 40/50 Runners uitgedop
Australian Malting Barley (Commander Malt)	331.00	325.00	308.00	311.00	Australiese Moutgars (Commander Mout)



Commodity	Futures prices (US\$/t) / Termynpryse (VSA\$/t) (d)(e)						Kommoditeit
	Dec-22	Mar-23	May-23	Jul-23	Sep-23	Dec-23	
US No3 Yellow maize	274.63	276.52	276.21	273.69	253.77	247.78	VSA No3 Geelmielies
US No2 HRW wheat	363.76	362.44	361.19	357.37	356.04	356.56	VSA No2 HRW koring
US Soybeans	n/a	534.33	536.83	537.34	517.13	n/a	VSA Sojabone

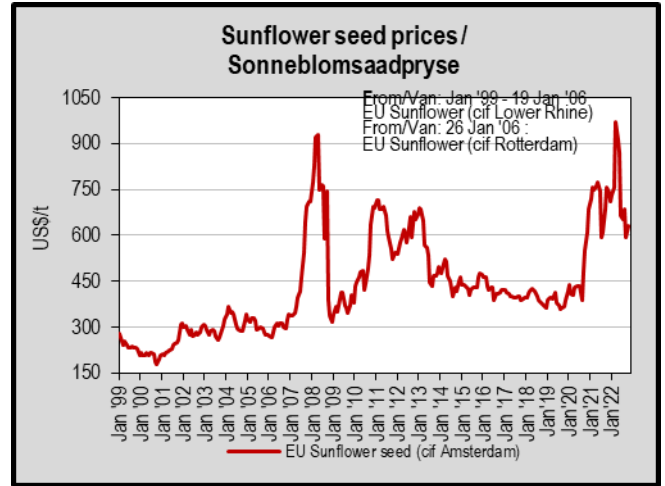
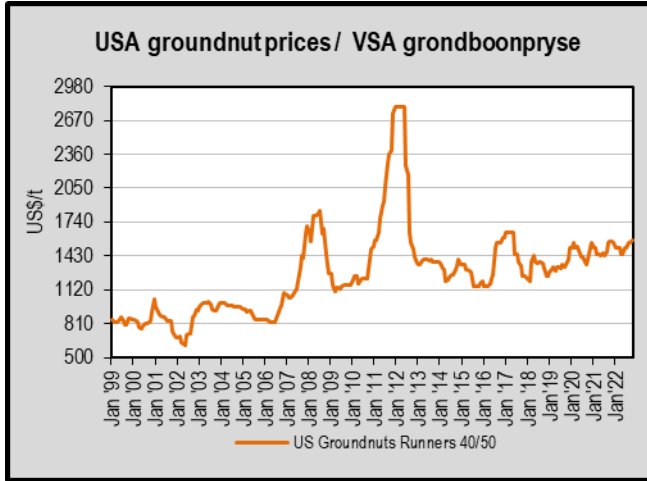


6. LOWEST REPRESENTATIVE ASKING PRICES
(US\$/t)(f)(g)(Prices of previous week)

US\$/t	2022/10/27	2022/10/20	Change/ Verandering	VS\$/t
Soybeans, USA, c.i.f. Rotterdam	643	625	2.9	Sojabone, VSA, k.a.v. Rotterdam
Groundnuts, USA Runners 40/50*	1 570	1 570	0.0	Grondbone, VSA Runners 40/50*
Groundnuts, Argentine Runners 40/50*	1 550	1 550	0.0	Grondbone, Argentynse Runners 40/50*
Sunflower seed, EU c.i.f. Amsterdam	630	630	0.0	Sonneblomsaad, EU k.a.v. Amsterdam
Sunflower seed, fob Black Sea	585	585	0.0	Sonneblomsaad, Swart See
Sunflower-oil, EU (fob) N.W. Europe	1 350	1 370	-1.5	Sonneblom-olie, EU (vab) N.W. Eur.
Rapeseed, Europe, 00, c.i.f. Hamburg	652	617	5.7	Raapsaad, Europa, 00, k.a.v. Hamburg

* Shelled, c.i.f. Rotterdam

* Uitgedop k a v Rotterdam

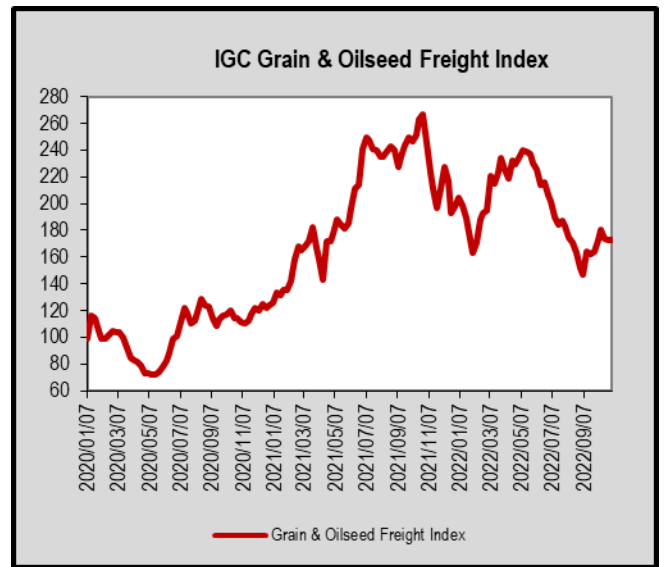
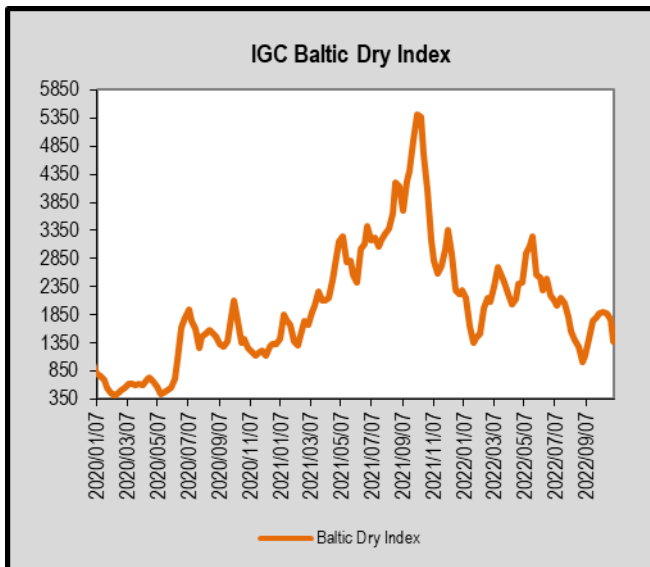


7. IGC FREIGHT INDICES (b) *

	IGC FREIGHT INDICES / IGC VRAG INDEKSE						
	2022/09/27	2022/10/04	2022/10/11	2022/10/18	2022/10/25	2022/11/01	
Baltic Dry Index	1 807	1 865	1 904	1 875	1 755	1 377	Baltiese Droë Indeks
Grain & Oilseeds Freight Index*	164	173	180	174	173	173	Graan & Oliesade Vrag Indeks*

* IGC's Grain & Oilseeds Freight Index (GOFI) - covers 68 routes. The first week of January 2013 is taken as the index base of 100.

* IGC se Graan & Oliesade Vrag Indeks (GOVI) - verteenwoordig 68 roetes. Die eerste week van Januarie 2013 word gebruik as die indeks basis van 100.



8. IMPORT PARITY PRICES – SUMMER GRAINS (b)(c)

8. INVOERPARITEITPRYSE - SOMERGRANE (b)(c)

INVOERPARITEITPRYSE VAN SOMERGRANE (BTW UITGESLT) SOOS OP				2022/11/01		IMPORT PARITY PRICES OF SUMMER GRAINS (VAT EXCL) AS ON	
ITEM	Nota/ Note	Mielies/Maize	Mielies/Maize	Sorghum	Sorghum	Sorghum	ITEM
		VSA/ USA Golf/Gulf (no.3Y)	Argentynse/ Argentine Up River	VSA/ USA Golf/Gulf	Argentynse/ Argentine Up River	Australiese/ Australian Brisbane	
Internasionale VAB pryse	a	\$/t	\$/t	\$/t	\$/t	\$/t	International FOB prices
Vraggeld	b	375.00	306.00	381.00	291.00	305.00	Freight Rates
Assuransie (0.3% van VAB)		43.00	42.00	43.00	42.00	34.00	Insurance (0.3% of FOB)
1 KOSTE, ASSURANSIE EN VRAG (KAV) \$/T		1.13	0.92	1.14	0.87	0.92	1 COST, INSURANCE AND FREIGHT (CIF) \$/T
R/\$ Wisselkoers op: 2022/11/01		419.13	348.92	425.14	333.87	339.92	Converted to R/t
R/\$ Wisselkoers op: 2022/11/01		419.13	348.92	425.14	333.87	339.92	R/\$ Exchange rate on: 2022/11/01
2 KOSTE, ASSURANSIE EN VRAG (KAV) R/t		18.1655	18.1655	18.1655	18.1655	18.1655	2 COST, INSURANCE AND FREIGHT (CIF) R/t
Finansieringskoste		R/t	R/t	R/t	R/t	R/t	
3 KOSTE, ASSURANSIE, VRAG EN FINANSIERING R/t		7 613.71	6 338.31	7 722.88	6 064.92	6 174.82	3 COST, INSURANCE, FREIGHT AND FINANCING R/t
Aflaaiikoste:		61.01	50.79	61.89	48.60	49.48	Discharging cost:
- Kaapstad		7 674.72	6 389.10	7 784.77	6 113.52	6 224.30	- Cape Town
- Durban		231.94	231.94	n/a	n/a	n/a	- Durban
Invoertarif		219.30	219.30	219.30	219.30	219.30	Import Tariff
4 VRY OP SPOOR (VOS) R/t		0.00	0.00	207.63	158.58	166.21	4 FREE ON RAIL (FOR) R/t
- Kaapstad		7 906.66	6 621.04	n/a	n/a	n/a	- Cape Town
- Durban		7 894.02	6 608.40	7 992.40	6 272.10	6 390.51	- Durban
Spoorvragkoste							Railage cost
- Durban na Randfontein		263.25	263.25	263.25	263.25	263.25	- Durban to Randfontein
5 GELEWER:							5 DELIVERED:
- Durban na Randfontein R/ton		8 157.27	6 871.65	8 255.65	6 535.35	6 653.76	- Durban to Randfontein R/ton

Notas/Notes:

- a Bron van pryse en vraggeld : IGC GMI
Source of prices and freight rates: IGC GMI

2022/11/01

Termyn / Term	US\$/ton (VAB/FOB)	Vraggeld/Freight Rate:	US\$/ton
Nov 2022	375.00	US Golf / Gulf	43.00
Oktd/Oct 2022	306.00	Argentinië / Argentina	42.00
Nov 2022	381.00	Australië/Australia (Fremantle)	34.00
Nov 2022	291.00		
Nov 2022	305.00		

- b Vraggeld: bereken vir vragte van +/- 20 000 - 30 000t / Freight rates: calculated for freights of +/- 20 000 - 30 000t.

- c Reserwebank / Reserve Bank

- d Finansieringskoste: 30 000t @ KAV @ primakoers vir 30 dae. Bron/Source: SARB 9.75% 2022/09/23
Financing cost: 30 000t @ CIF @ prime rate for 30 days.

- e Aflaaiikoste / Discharging costs (R/ton):

	Mielies/Maize:	Sorghum
Kaapstad / Cape Town:	231.94	n/a
Durban:	219.30	219.30

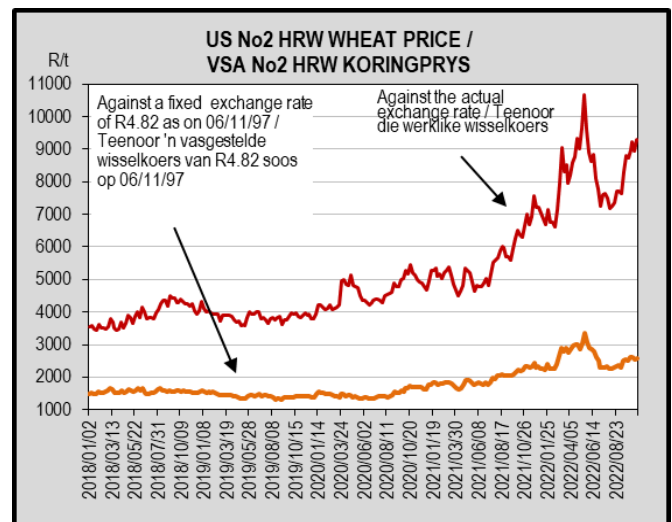
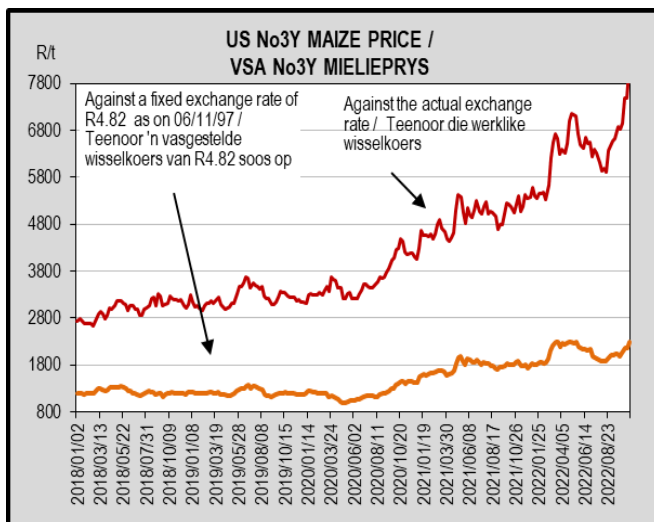
Bron / Source: Mainport Africa Shipping

- f Ingesluit: Kaagelde, hantering, kaaitoetsing, agente/dokumentasie, logistiek & opnames (inspeksie van skeepsvrag) / Included: Wharfage, handling, wharf supervision, agent/documentation, logistic & survey (inspection of shipload).
Uitgesluit: Gesondheidsinspeksie-, skeepsagentskapfooi, strooktoetsingsfooi vir GMO, opbergingskoste asook BTW en invoerbelasting / Excluded: Health inspection fee, Ship agency fee, strip testing fees for GMO, storage costs as well as VAT and import duty.
N.B: Slegs 'n aanduiding, aangesien koste van opname beding kan word / N.B: Indication only, as cost of survey can be negotiated.

- g Invoertarif / Import Tariff:

Mielies/Maize = Vry / Free
Sorghum = 3% op VAB / on FOB

- h Neem asb. kennis van die verandering in Spoorwet se standaard spoorvrag op 1 April 2022, na R263.25.
Please note the change in Spoorwet's standard railage cost on 1 April 2022 to R263.25.



9. IMPORT PARITY PRICES – WINTER CEREALS (b)(c)

9. INVOERPARITEITPRYSSE - WINTERGRANE (b)(c)

INVOERPARITEITPRYSE VAN WINTERGRANE (BTW UITGESLT) SOOS OP				2022/11/01		IMPORT PARITY PRICES OF WINTER CEREALS (VAT EXCL) AS ON																																																									
ITEM	Nota/ Note	Koring/Wheat	Koring/Wheat	Koring/Wheat	Koring/Wheat	Koring/Wheat	Koring/Wheat	Gars/Barley	ITEM																																																						
		VSA/ USA Golf/Gulf	VSA/ USA PNW	Argentynse/ Argentine Up River	EU Duitsland/ Germany Hamburg	Russies/ Russian Black Sea	Australian Adelaide	Australiaans e/ Australian Adelaide																																																							
		HRW	DNS	Trigo Pan	B kwaliteit/ quality	12.50%	11.50%	Mout/Malting																																																							
Internasionale VAB pryse Vraggeld Assuransie (0.3% van VAB) 1 KOSTE, ASSURANSIE EN VRAG (KAV) \$/T Omskakel na R/t R/\$ Wisselkoers op: 2022/11/01 2 KOSTE, ASSURANSIE EN VRAG (KAV) R/t Finansieringskoste 3 KOSTE, ASSURANSIE, VRAG EN FINANSIERING R/t Aflaai-koste 3.1 Kaapstad (Hoofsaaklik kaaihykskraan metode) 3.2 Durban (Hoofsaaklik suig-in-silo metode) Invoertarief 4 VRY OP SPOOR (VOS) R/t 4.1 Kaapstadhawe 4.2 Durbanhawe Spoorvragkoste - Kaapstad na Paarl - Durban na Randfontein	a	448.00	430.00	424.00	365.00	319.00	363.00	331.00	International FOB prices																																																						
	b	43.00	43.00	42.00	38.00	49.00	34.00	35.00	Freight Rates																																																						
		1.34	1.29	1.27	1.10	0.96	1.09	0.99	Insurance (0.3% of FOB)																																																						
		492.34	474.29	467.27	404.10	368.96	398.09	366.99	1 COST, INSURANCE AND FREIGHT (CIF) \$/T Converted to R/t																																																						
	c	18.1655	18.1655	18.1655	18.1655	18.1655	18.1655	18.1655	R/\$ Exchange rate on: 2022/11/01																																																						
		R/t	R/t	R/t	R/t	R/t	R/t	R/t																																																							
	d	8 943.60	8 615.71	8 488.19	7 340.68	6 702.34	7 231.50	6 666.56	2 COST, INSURANCE AND FREIGHT (CIF) R/t																																																						
	e, f	71.67	69.04	68.02	58.83	53.71	57.95	53.42	Financing cost																																																						
		9 015.27	8 684.75	8 556.21	7 399.51	6 756.05	7 289.45	6 719.98	3 COST, INSURANCE, FREIGHT AND FINANCING R/t																																																						
	g	231.94	231.94	231.94	231.94	231.94	231.94	231.94	Discharging cost																																																						
	219.30	219.30	219.30	219.30	219.30	219.30	219.30	3.1 Cape Town (Mainly shore cranes method)																																																							
	0.00	0.00	0.00	0.00	0.00	0.00	0.00	3.2 Durban (Mainly suction into silo method)																																																							
								Import Tariff																																																							
									4 FREE ON RAIL (FOR) R/t																																																						
									4.1 Cape Town Harbour																																																						
									4.2 Durban Harbour																																																						
									Railage cost																																																						
									- Cape Town to Paarl																																																						
									- Durban to Randfontein																																																						
5 GELEWER: - Kaapstad na Paarl R/ton - Durban na Randfontein R/ton		9 360.98 9 497.82	9 030.46 9 167.30	8 901.92 9 038.76	7 745.22 7 882.06	7 101.76 7 238.60	7 635.16 7 772.00	n/a 7 202.53	5 DELIVERED: - Cape Town to Paarl R/ton - Durban to Randfontein R/ton																																																						
Notas/Notes: 2022/11/01																																																															
a Bron van pryse en vraggeld : IGC GMI Source of prices and freight rates: IGC GMI																																																															
<table><tr><td colspan="2">VAB/FOB</td><td colspan="2">Gars/Barley =</td><td colspan="2">Gars/Barley =</td></tr><tr><td>Termyn / Term</td><td>US\$/ton</td><td colspan="2">Vraggeld / Freight Rate:</td><td colspan="2">US\$ + 1</td></tr><tr><td>Nov 2022</td><td>448.00</td><td colspan="2">VSA/USA (Golf / Gulf)</td><td colspan="2">US\$ + 1</td></tr><tr><td>Nov 2022</td><td>430.00</td><td colspan="2">Argentinië / Argentina (Upriver)</td><td colspan="2">US\$ + 1</td></tr><tr><td>Nov 2022</td><td>424.00</td><td colspan="2">EU (Rouen)</td><td colspan="2">US\$ + 1</td></tr><tr><td>Nov 2022</td><td>365.00</td><td colspan="2">Australië / Australia (Kwinana)</td><td colspan="2">US\$ + 1</td></tr><tr><td>Nov 2022</td><td>319.00</td><td colspan="2">Rusland/Russia (Novorossiysk)</td><td colspan="2">US\$ + 1</td></tr><tr><td>Nov 2022</td><td>363.00</td><td colspan="2"></td><td colspan="2">US\$ + 1</td></tr><tr><td>Nov 2022</td><td>331.00</td><td colspan="2"></td><td colspan="2">US\$ + 1</td></tr></table>										VAB/FOB		Gars/Barley =		Gars/Barley =		Termyn / Term	US\$/ton	Vraggeld / Freight Rate:		US\$ + 1		Nov 2022	448.00	VSA/USA (Golf / Gulf)		US\$ + 1		Nov 2022	430.00	Argentinië / Argentina (Upriver)		US\$ + 1		Nov 2022	424.00	EU (Rouen)		US\$ + 1		Nov 2022	365.00	Australië / Australia (Kwinana)		US\$ + 1		Nov 2022	319.00	Rusland/Russia (Novorossiysk)		US\$ + 1		Nov 2022	363.00			US\$ + 1		Nov 2022	331.00			US\$ + 1	
VAB/FOB		Gars/Barley =		Gars/Barley =																																																											
Termyn / Term	US\$/ton	Vraggeld / Freight Rate:		US\$ + 1																																																											
Nov 2022	448.00	VSA/USA (Golf / Gulf)		US\$ + 1																																																											
Nov 2022	430.00	Argentinië / Argentina (Upriver)		US\$ + 1																																																											
Nov 2022	424.00	EU (Rouen)		US\$ + 1																																																											
Nov 2022	365.00	Australië / Australia (Kwinana)		US\$ + 1																																																											
Nov 2022	319.00	Rusland/Russia (Novorossiysk)		US\$ + 1																																																											
Nov 2022	363.00			US\$ + 1																																																											
Nov 2022	331.00			US\$ + 1																																																											
b Vraggeld: bereken vir vragte van +/- 20 000 - 30 000t. / Freight rates: calculated for freights of +/- 20 000 - 30 000t.																																																															
c Reserwebank / Reserve Bank																																																															
d Finansieringskoste: 30 000t @ KAV @ primakoers vir 30 dae. Bron/Source: SARB 9.75% 2022/09/23 Financing cost: 30 000t @ CIF @ prime rate for 30 days.																																																															
e Aflaai-koste / Discharging cost (R/ton): Bron / Source: Mainport Africa Shipping																																																															
<table><tr><td></td><td>Koring/Wheat:</td><td>Gars/Barley:</td></tr><tr><td>Kaapstad /</td><td>231.94</td><td>231.94</td></tr><tr><td>Durban:</td><td>219.30</td><td>219.30</td></tr></table>											Koring/Wheat:	Gars/Barley:	Kaapstad /	231.94	231.94	Durban:	219.30	219.30																																													
	Koring/Wheat:	Gars/Barley:																																																													
Kaapstad /	231.94	231.94																																																													
Durban:	219.30	219.30																																																													
f Ingesluit: Kaaigelde, hantering, kaaitoesig, agente/dokumentasie, logistiek & opnames (inspeksie van skeepsvrag). Included: Wharfage, handling, wharf supervision, agent/documentation, logistic & survey (inspection of shipload). Uitgesluit: Gesondheidsinspeksie-, skeepagentskapfooi, strooktoetsingsfooi vir GMO, opbergingskoste asook BTW en invoerbelasting. Excluded: Health inspection fee, Ship agency fee, strip testing fees for GMO, storage costs as well as VAT and import duty. N.B: Slegs 'n aanduiding, aangesien koste van opname beding kan word / N.B: Indication only, as cost of survey can be negotiated.																																																															
g Invoertarief / Import Tariff: Koring/Wheat = Vry/Free Gars/Barley = Vry/Free																																																															
h Neem asb. kennis van verandering in Spoornet se standaard spoorvrag op 1 April 2022 soos volg: Kaapstad na Paarl R113.77 en Durban na Randfontein R263.25. Please note the change on 1 April 2022, in Spoornet's standard railrage cost as follows: Cape Town to Paarl R113.77 and Durban to Randfontein R263.25.																																																															

10. IMPORT PARITY PRICES – OIL SEEDS (b)(c)(f)(g)

10. INVOERPARITEITPRYSE - OLIESADE (b)(c)(f)(g)

INVOERPARITEITPRYSE VAN OLIESADE (BTW UITGESLT) SOOS OP					2022/11/01					IMPORT PARITY PRICES OF OIL SEEDS (VAT EXCL) AS ON				
ITEM	Nota/ Note	Sojabone/ Soybeans	Sojabone/ Soybeans	Sojabone/ Soybeans	Sonneblom/ Sunflower	Sonneblom/ Sunflower	Canola	Grondbone/ Groundnuts	Grondbone/ Groundnuts	ITEM				
		VSA/ USA Golf/Gulf	Argentynse/ Argentine Up River	Brazilië/ Brazil Paranagua	EU Franse/ French Bordeaux	Swart See / Black Sea	Kanadese/ Canadian Vancouver	Argentynse/ Argentine Raw Runners 40/50	VSA/ USA Raw Runners 40/50					
Internasionale VAB pryse	a	\$/t	\$/t	\$/t	\$/t	\$/t	\$/t	\$/t	\$/t	International FOB prices				
Vraggeld	b	625.00	607.00	618.00	742.00	585.00	696.00	1507.00	1527.00	Freight Rates				
Assuransie (0.3% van VAB)		43.00	42.00	34.00	38.00	49.00	46.00	110.00	43.00	Insurance (0.3% of FOB)				
1 KOSTE, ASSURANSIE EN VRAG (KAV) \$/T		1.88	1.82	1.85	2.23	1.76	2.09	4.52	4.58	1 COST, INSURANCE AND FREIGHT (CIF) \$/T				
Omskakel na R/t		669.88	650.82	653.85	782.23	635.76	744.09	1621.52	1574.58	Converted to R/t				
R/\$ Wisselkoers op: 2022/11/01	c	18.1655	18.1655	18.1655	18.1655	18.1655	18.1655	18.1655	18.1655	R/\$ Exchange rate on: 2022/11/01				
2 KOSTE, ASSURANSIE EN VRAG (KAV) R/t		R/t	R/t	R/t	R/t		R/t	R/t	R/t	2 COST, INSURANCE AND FREIGHT (CIF) R/t				
		12168.71	11822.47	11877.51	14209.60	11548.90	13516.77	29455.72	28603.03					
Finansieringskoste	d	97.52	94.74	95.18	113.87	92.55	108.32	236.05	229.22	Financing cost				
3 KOSTE, ASSURANSIE, VRAG EN FINANSIERING R/t		12266.23	11917.21	11972.69	14323.47	11641.45	13625.09	29691.77	28832.25	3 COST, INSURANCE, FREIGHT AND FINANCING R/t				
Aflaaiikoste: Durban	e, f	219.30	219.30	219.30	235.35	235.35	219.30	655.09	655.09	Discharging cost: Durban				
Invoertarief:	g	908.28	882.12	898.10	0.00	0.00	1264.32	2737.54	2773.87	Import Tariff:				
4 VRY OP SPOOR (VOS) R/t Durban		13393.81	13018.63	13090.09	14558.82	11876.80	15108.71	33084.40	32261.21	4 FREE ON RAIL (FOR) R/t: Durban				
Spoorvragkoste	h									Railage cost				
- Durban na Randfontein		263.25	263.25	263.25	263.25	263.25	263.25	-	-	- Durban to Randfontein				
5 GELEWER:										5 DELIVERED:				
- Durban na Randfontein R/ton		13657.06	13281.88	13353.34	14822.07	12140.05	15371.96	-	-	- Durban to Randfontein R/ton				

Notas/Notes:

a Bron van pryse en vraggeld / Source of prices and freight rates : IGC (GMI), Georgalos Peanut World & Oilworld

2022/11/01

Termyn / Term	US\$/ton (VAB/FOB)	Vraggeld/Freight Rate:	US\$/ton	
Sojabone/Soybeans: VSA/USA (Golf/Gulf)	Nov 2022	625.00	US Golf / Gulf	43.00
Sojabone/Soybeans: Argentinië/Argentina (Up River)	Okt/Oct 2022	607.00	Argentinië / Argentina	42.00
Sojabone/Soybeans: Brazilië/Brazil (Paranagua)	Nov 2022	618.00	Brazilië/Brazil (Santos)	34.00
Sonneblom/Sunflower: EU Frankryk/France (Bordeaux)	Okt/Oct 2022	742.00	EU (Rouen)	38.00
Sonneblom/Sunflower: Swart See/Black Sea	Nov 2022	585.00	Kanada/Canada (St Lawrence)	46.00
Canola: Kanada/Canada (Vancouver)	Nov 2022	696.00	Rusland / Russia (Novorossiysk)	49.00
Grondbone/Groundnuts: Argentinië/Argentina (Raw Runner 40/50)	Des/Dec 2022	1507.00	Grondbone/Groundnuts (ARG)	110.00
Grondbone/Groundnuts: VSA/USA (Runners 40/50)	Nov 2022	1527.00		

b Vraggeld: bereken vir vragte van +/- 20 000 - 30 000t / Freight rates: calculated for freights of +/- 20 000 - 30 000t

c Reserwebank / Reservebank

d Finansieringskoste: 30 000t @ KAV @ primakoers vir 30 dae. Bron/Source: SARB 9.75% 2022/09/23
Financing cost: 30 000t @ CIF @ prime rate for 30 days.

	Sojabone/ Soybeans	Sonneblom/ Sunflower	Canola	Grondbone/ Groundnuts
Durban:	219.30	235.35	219.3	655.09

f Aflaaiikoste / Discharging fees:

Ingesluit: Kaai gelde, hantering, kaaitoetsing, agente/dokumentasie, logistiek & opnames (inspeksie van skeepsvrag) /
Included: Wharfage, handling, wharf supervision, agent/documentation, logistic & survey (inspection of shipload).

Uitgesluit: Gesondheidsinspeksie-, skeepagentskapfooi, strooktoetsingsfooi vir GMO, opbergingskoste asook BTW en invoerbelasting /
Excluded: Health inspection fee, Ship agency fee, strip testing fees for GMO, storage costs as well as VAT and import duty.

N.B: Slegs 'n aanduiding, aangesien koste van opname beding kan word / N.B: Indication only, as cost of survey can be negotiated.

g Invoertarief / Import Tariff:
Sojabone/Soybeans = 8% op VAB / on FOB
Sonneblom/Sunflower = Vry / Free
Canola = 10% op VAB / on FOB
Grondbone/Groundnuts = 10% op VAB / on FOB

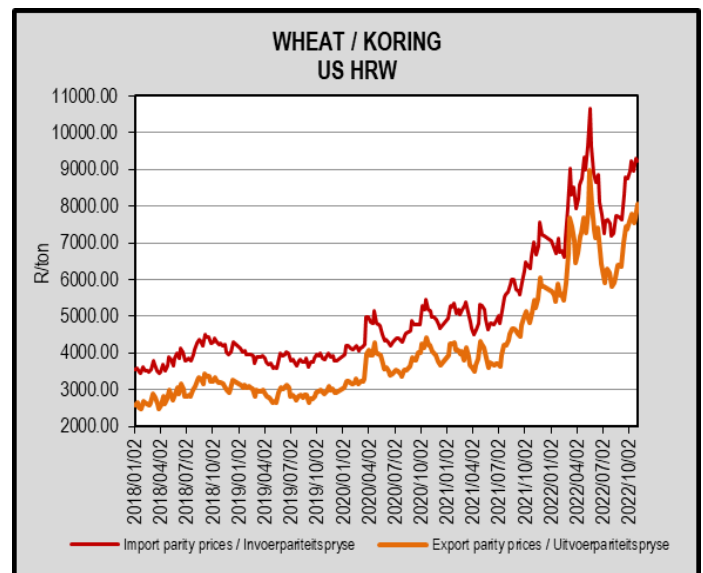
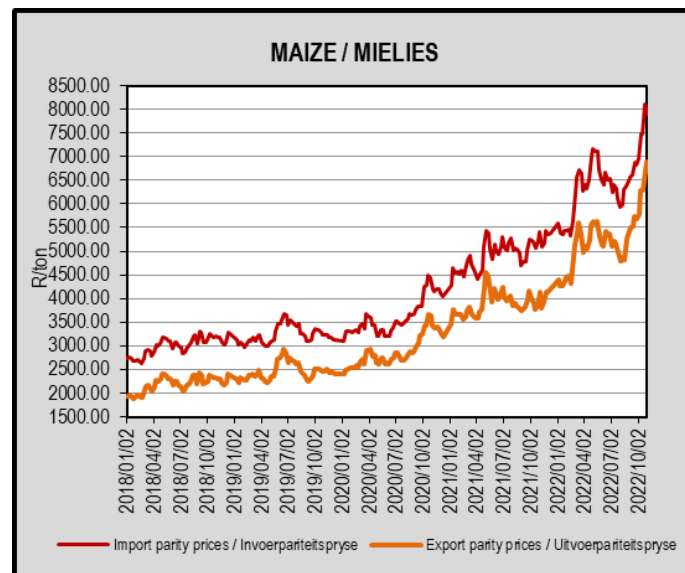
h Neem asb. kennis van die verandering in Spoornet se standaard spoorvrag op 1 April 2022, na R263.25.
Please note the change on 1 April 2022 in Spoornet's standard railrage cost to R263.25.

i Kwotasies is k.a.v. pryse. VAB pryse dus berekende pryse (kav minus vraggeld) / Quotes are c.i.f. prices. FOB prices are therefore calculated prices (cif minus freight rates).

11. EXPORT PARITY PRICES (b)(c)

11. UITVOERPARITEITSPRYSE (b)(c)

INDICATIVE EXPORT PARITY PRICES AS ON					AANDUIDENDE UITVOERPARITEITSPRYSE SOOS OP
2022/11/01					
	US No3Y Maize/ Mielies Gulf/Golf (b) Nov 2022	US HRW Wheat/Koring Gulf/Golf (b) Nov 2022	US DNS 14% Wheat/Koring PNW (b) Nov 2022	Argentine Raw Runner 40/50 Groundnuts/ Grondbone (f) Dec/Des 2022	Hierdie is slegs 'n voorbeeld van hoe 'n uitvoerpariteitsprys bereken kan word - dit kan varieer volgens behoefte
This is only an example of how an export parity price can be calculated - it can vary according to need					
FOB Gulf value (\$/t)	375.00	448.00	430.00	1 507.00	VAB Golfwaarde (\$/t)
Difference in quality and locality of SA ¹ Maize: Plus US\$10 (\$/t) Groundnuts: Less 3,5% of fob value	\$10.00			96,5%	¹ Kwaliteits- en liggingsverskil van SA Mielies: Plus VSA\$10 (\$/t) Grondbone: Min 3,5% van vab waarde
SA fob price (\$/t)	385.00	448.00	430.00	1 454.26	SA vab prys (\$/t)
Exchange rate (1\$=): (2022/11/01) ² FOB Gulf value (R/t)	18.1655 6 993.72	18.1655 8 138.14	18.1655 7 811.17	18.1655 26 417.36	² Wisselkoers (1\$=): (2022/11/01) VAB Golfwaarde (R/t)
Marketing costs:					Bemarkings koste:
Financing (Prime rate 9.75% - 30 days) (R/t)	56.05	65.22	62.60	211.70	Finansieringskoste (Primakoers 9.75% - 30 dae) (R/t)
Railage: ³ Randfontein – Durban harbour	263.25	263.25	263.25	-	³ Spoorvrug: Randfontein – Durbanhawe
Loading costs: (R/t) ⁴ Durban Harbour (Mainly spout method)	226.14	230.00	230.00	620.69	⁴ Oplaaiakoste: (R/t) Durbanhawe (Hoofsaaklik tregter metode)
EXPORT REALISATION (R/t): Randfontein	6 448.28	7 579.67	7 255.32	25 584.97	UITVOER REALISASIE (R/t): Randfontein
Difference in quality and locality of SA: As from 14 June 2012, the discount/rebate will no longer be used to calculate the export parity price on US HRW and a new calculation will be added for US DNS, also without the discount/rebate. Reserve Bank Railage costs: Received from Transnet Loading costs, received from Mainport Africa Shipping: Included: Cargo dues, handling, wharf supervision, agency/documentation, logistics & surveys (inspection of cargo). Excluded: Ship agent fees, health & PPECB inspections, storage facility & transport costs to storage facility, VAT & duties.					Kwaliteits- en liggingsverskil van SA: Vanaf 14 Junie 2012 sal die diskonto/premie nie meer gebruik word by die berekening van die uitvoerpariteitprys van US HRW nie en 'n nuwe berekening word nou vir US DNS aedoen, ook sonder diskonto/premie. Reservebank Spoorvrug koste: Ontvang van Transnet Oplaaiakoste, ontvang van Mainport Africa Shipping: Ingesluit: Kaaigelde, hantering, kaaitoesig, agente/dokumentasie, logistiek & opnames (inspeksie van skeepsvrag) Uitgesluit: Skeepagentskaps-, inspeksie-, opbergings- en vervoerkoste na opberingsfasiliteit, BTW & invoerbelasting.



Sources / Bronne:

(a) = Safex; (b) = International Grains Council; (c) = SARB;
(d) = CBOT; (e) = KCBT; (f) = Oil World; (g) = Geogallos Peanut World

* Formula according to ITAC (International Trade Administration Commission of South Africa)/
Formule volgens ITAC (International Trade Administration Commission of South Africa)

Bernard Schultz
General Manager / Hoofbestuurder

Indemnity/Vrywaring: Although everything has been done to ensure the accuracy of the information, neither SAGIS nor any of its directors or employees takes any responsibility for actions or losses that might occur as a result of the usage of this information. / Alhoewel alles gedoen is om te verseker dat die inligting korrek is, aanvaar nie SAGIS of enige van sy direkteure of werknemers verantwoordelike vir enige aksies of verliese as gevolg van die inligting wat gebruik is nie.