

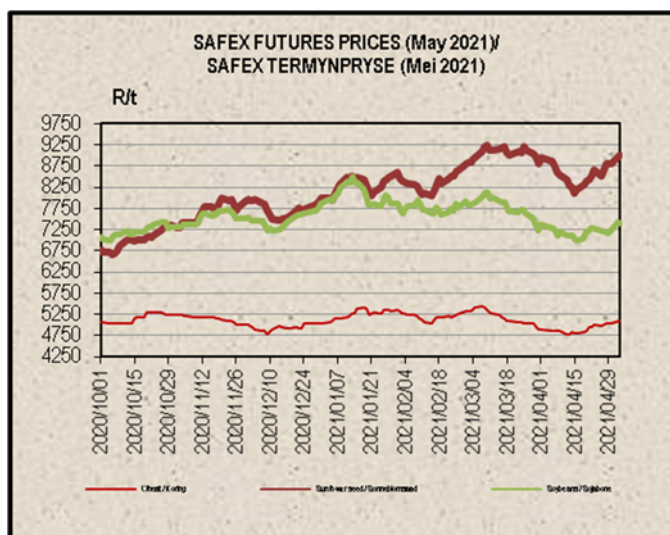
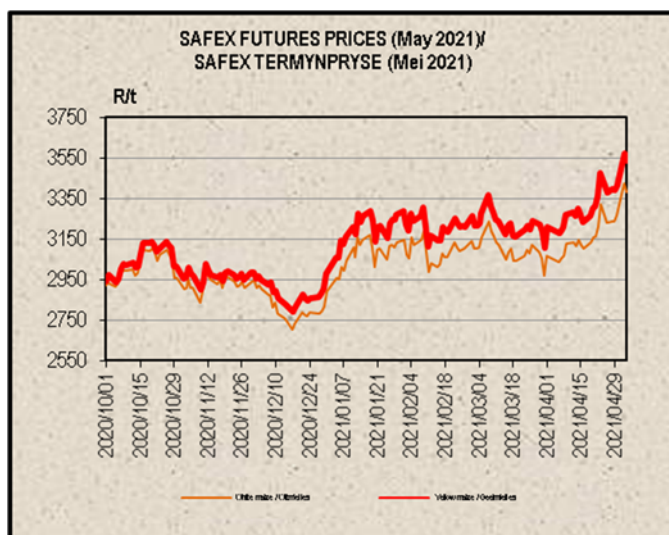
SAGIS WEEKLY BULLETIN / SAGIS WEEKLIKSE BULLETIN

1. PRODUCER DELIVERIES:	1. PRODUSENTELEWERINGS:
http://www.sagis.org.za/weekly_prod_deliveries.html	
2. IMPORTS, EXPORTS & MAIZE INTENTIONS:	2. INVOERE, UITVOERE & MIELIE INTENSIES:
http://www.sagis.org.za/weekly_imp-exp.html	

3. DOMESTIC PRICES PER SAFEX (R/t)(a)

3. PLAASLIKE PRYSE VOLGENS SAFEX (R/t)(a)

Commodity	Future Prices / Termynpryse (2021/05/04) R/ton					Kommoditeit
	May-21	Jul-21	Sep-21	Dec-21	Mar-22	
White maize	3 379.00	3 422.00	3 478.00	3 559.00	3 574.00	Witmielies
Yellow maize	3 537.00	3 568.00	3 625.00	3 691.00	3 640.00	Geelmielies
Wheat	5 090.00	5 135.00	5 060.00	4 951.00	5 073.00	Koring
Sunflower	9 017.00	9 153.00	9 209.00	9 305.00	8 800.00	Sonneblom
Soybeans	7 385.00	7 482.00	7 582.00	7 680.00	7 645.00	Sojabone
Sorghum	n/a	3 850.00	3 700.00	n/a	3 838.00	Sorghum



Directors/Direkteure:

Boshoff JDW (Mr/Mnr), Briedenmann E (Dr) (Vice-Chairperson /Onder Voorsitter), Make BB (Mr/Mnr), Mohane HT (Mr/Mnr), Nebe AAA (Mr/Mnr), Ngejane Z (Mr/Mnr), Purchase JL (Dr) Chairperson/Voorsitter, Purnell M (Ms/Me) (Vice-Chairperson /Onder Voorsitter)

Alternate Directors/Alternatiewe Direkteure: General Manager/Hoofbestuurder:

Groothof WJ (Mr/Mnr), Penny GR (Mr/Mnr), Schoonwinkel BC (Mr/Mnr), Van der Merwe JM (Ms/Me)
Hawkins NJ (Mr/Mnr)

4. IMPORT TARIFF ON MAIZE & WHEAT (b)(c)

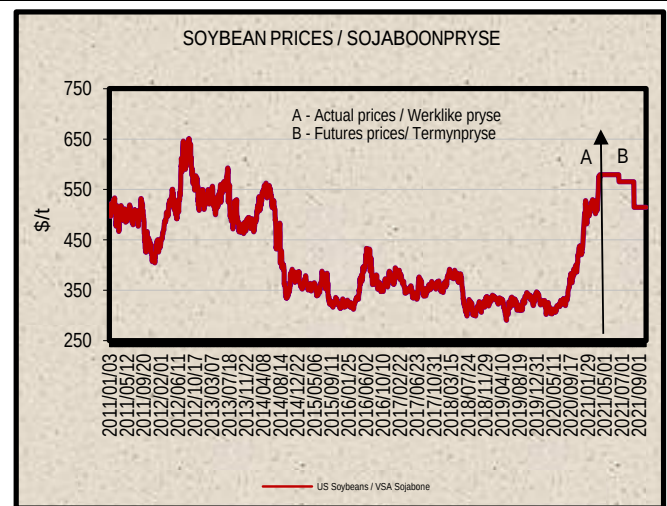
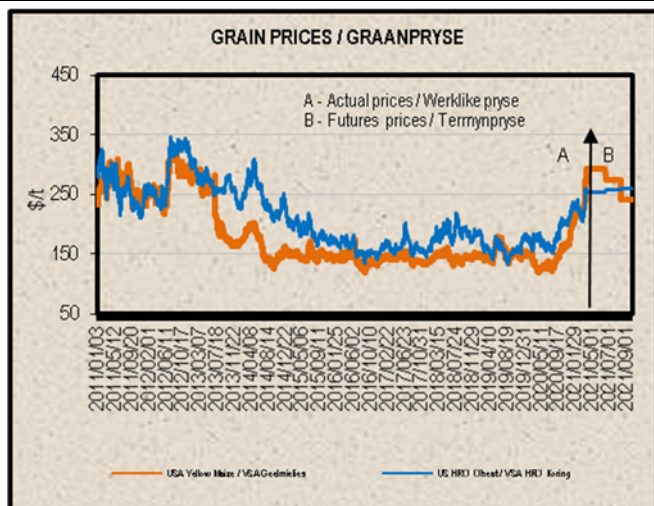
http://www.sagis.org.za/import_tariffs.html

4. INVOERTARIEF OP MIELIES & KORING (b)(c)*

5. PRICES – INTERNATIONAL (US\$/t)

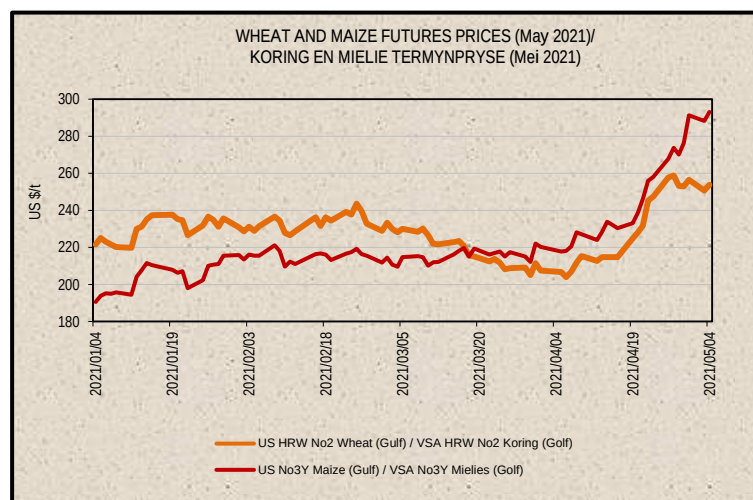
5. PRYSE - INTERNASIONAAL (VSA\$/t)

FOB (US\$/t)	Export Quotations/ Uitvoerkwotasie (b)(f)(g)				VAB (VSA\$/t)
	2021/05/04	2021/04/27	2021/04/20	2021/04/13	
US No 2 HRW Wheat (Gulf)	310.00	316.00	285.00	268.00	VSA No 2 HRW Koring (Golf)
US DNS Wheat 14% PNW	333.00	323.00	297.00	295.00	VSA DNS Koring 14% PNW
Argentine Wheat (Up River)	275.00	280.00	267.00	259.00	Argentynse Koring (Up River)
EC (France) Wheat (grade 1)	293.00	298.00	274.00	265.00	EU (Frankryk) Koring (graad 1)
EC (Germany) B Quality Wheat	284.00	284.00	271.00	265.00	EU (Duitsland) B Kwaliteit Koring
Russia Milling 12.5%	269.00	273.00	248.00	241.00	Swart See Maalkoring
US No 3Y Maize (Gulf)	321.00	299.00	270.00	261.00	VSA No3Y Mielies (Golf)
Argentine Maize (Up River)	280.00	274.00	254.00	247.00	Argentynse Mielies (Up River)
US Sorghum (Gulf)	415.00	396.00	365.00	354.00	VSA Sorghum (Golf)
Argentine Sorghum (Up River)	270.00	270.00	270.00	270.00	Argentynse Sorghum (Up River)
US Soybeans (Gulf)	608.00	600.00	570.00	536.00	VSA Sojabone (Gulf)
Argentine Soybeans (Up River)	561.00	553.00	537.00	507.00	Argentynse Sojabone (Up River)
Canadian Canola	815.00	768.00	734.00	676.00	Kanadese Canola
Argentine Groundnuts Runners 40/50	1370.00	1370.00	1370.00	1370.00	Argentynse Grondbone 40/50 Runners
US Groundnuts Runners 40/50 shelled	1412.00	1412.00	1414.00	1416.00	VSA Grondbone 40/50 Runners uitgedop
Australian Malting Barley (Commander Malt)	242.00	241.00	233.00	233.00	Australiese Moutgars (Commander Mout)



Futures prices (US\$/t) / Termynpryse (VSA\$/t) (d)(e) (2021/05/04)

Commodity	May-21	Jul-21	Sep-21	Dec-21	Mar-22	May-22	Kommoditeit
US No3 Yellow maize	293.14	274.24	240.23	228.49	230.15	230.93	VSA No3 Geelmies
US No2 HRW wheat	253.90	256.91	258.75	261.47	264.26	263.52	VSA No2 HRW koring
US Soybeans	579.45	565.19	514.41	n/a	490.75	488.40	VSA Sojabone

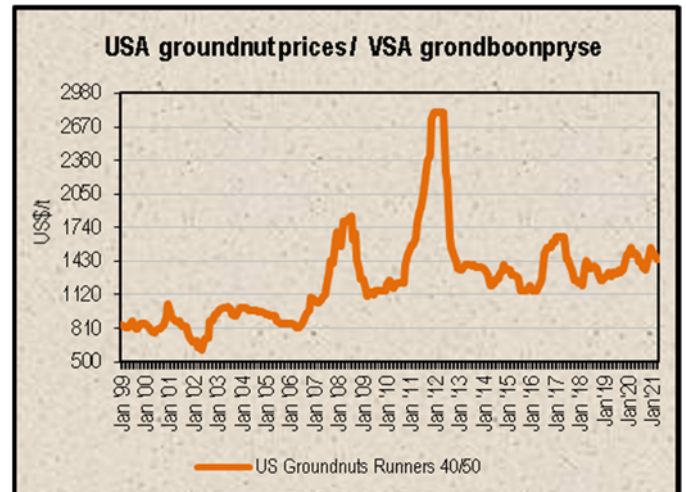
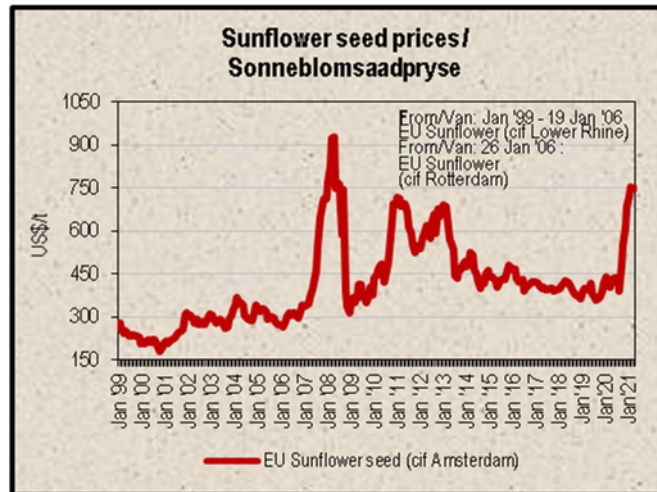


6. LOWEST REPRESENTATIVE ASKING PRICES
(US\$/t)(f)(g)(Prices of previous week)

US\$/t	2021/04/29	2021/04/22	Change/ Verandering	VSA\$/t
Soybeans, USA, c.i.f. Rotterdam	633	620	2.1%	Sojabone, VSA, k.a.v. Rotterdam
Groundnuts, USA Runners 40/50*	1450	1450	0.0%	Grondbone, VSA Runners 40/50*
Groundnuts, Argentine Runners 40/50*	1450	1450	0.0%	Grondbone, Argentynse Runners 40/50*
Sunflower seed, EU c.i.f. Amsterdam	750	750	0.0%	Sonneblomsaad, EU k.a.v. Amsterdam
Sunflower seed, fob Black Sea	750	745	0.7%	Sonneblomsaad, Swart See
Sunflower-oil, EU (fob) N.W. Europe	1650	1660	-0.6%	Sonneblom-olie, EU (vab) N.W. Eur.
Rapeseed, Europe, 00, c.i.f. Hamburg	672	670	0.3%	Raapsaad, Europa, 00, k.a.v. Hamburg

* Shelled, c.i.f. Rotterdam

* Uitgedop k a v Rotterdam

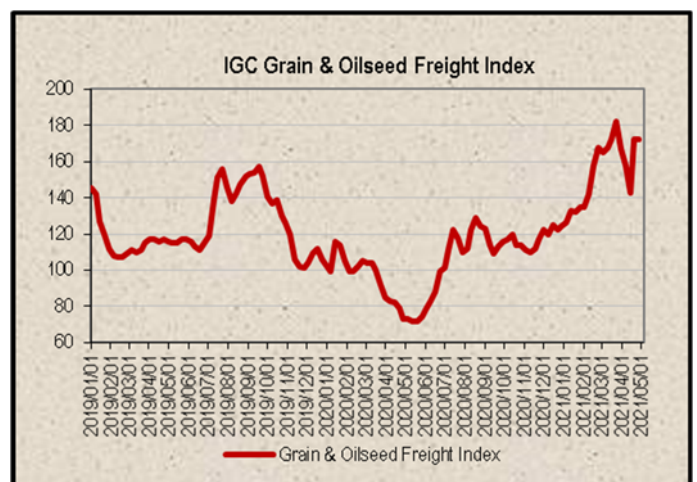
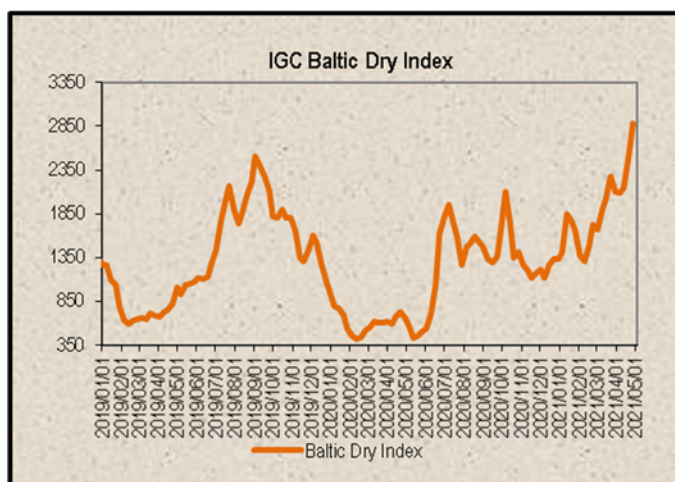


7. IGC FREIGHT INDICES (b) *

IGC FREIGHT INDICES / IGC VRAG INDEKSE							
	2021/03/30	2021/04/06	2021/04/13	2021/04/20	2021/04/27	2021/05/04	
Baltic Dry Index	2103	2092	2140	2472	2889	3157	Graan & Oliesade Vrag Indeks*
Grain & Oilseeds Freight Index*	167	158	143	172	172	178	Baltiese Droë Indeks

* IGC's Grain & Oilseeds Freight Index (GOFI) - covers 68 routes. The first week of January 2013 is taken as the index base of 100.

* IGC se Graan & Oliesade Vrag Indeks (GOVI) - verteenwoordig 68 roetes. Die eerste week van Januarie 2013 word gebruik as die indeks basis van 100.



8. IMPORT PARITY PRICES – SUMMER GRAINS (b)(c)

8. INVOERPARITEITPRYSE - SOMERGRANE (b)(c)

INVOERPARITEITPRYSE VAN SOMERGRANE (BTW UITGESLT) SOOS OP				2021/05/04		IMPORT PARITY PRICES OF SUMMER GRAINS (VAT EXCL) AS ON	
ITEM	Nota/ Note	Mielies/Maize VSA/ USA Golf/Gulf (no.3Y)	Mielies/Maize Argentynse/ Argentina Up River	Sorghum VSA/ USA Golf/Gulf	Sorghum Argentynse/ Argentina Up River	Sorghum Australiese/ Australian Brisbane	ITEM
Internasionale VAB pryse	a	\$/t	\$/t	\$/t	\$/t	\$/t	International FOB prices
Vraggeld	b	321.00	280.00	415.00	270.00	279.00	Freight Rates
Assuransie (0.3% van VAB)		38.00	34.00	38.00	34.00	46.00	Insurance (0.3% of FOB)
1 KOSTE, ASSURANSIE EN VRAG (KAV) \$/T		0.96	0.84	1.25	0.81	0.84	1 COST, INSURANCE AND FREIGHT (CIF) \$/T
Omskakel na R/t		359.96	314.84	454.25	304.81	325.84	Converted to R/t
R/\$ Wisselkoers op: 2021/05/04	c	14.4599	14.4599	14.4599	14.4599	14.4599	R/\$ Exchange rate on: 2021/05/04
2 KOSTE, ASSURANSIE EN VRAG (KAV) R/t		R/t	R/t	R/t	R/t	R/t	2 COST, INSURANCE AND FREIGHT (CIF) R/t
		5204.99	4552.55	6568.41	4407.52	4711.61	
Finansieringskoste	d	29.95	26.19	37.79	25.36	27.11	Financing cost
3 KOSTE, ASSURANSIE, VRAG EN FINANSIERING R/t		5234.94	4578.74	6606.20	4432.88	4738.72	3 COST, INSURANCE, FREIGHT AND FINANCING R/t
Aflaaiikoste:	e, f						Discharging cost:
- Kaapstad		212.55	212.55	n/a	n/a	n/a	- Cape Town
- Durban		202.93	202.93	202.93	202.93	202.93	- Durban
Invoertarif	g	0.00	0.00	180.03	117.13	121.03	Import Tariff
4 VRY OP SPOOR (VOS) R/t							4 FREE ON RAIL (FOR) R/t
- Kaapstad		5447.49	4791.29	n/a	n/a	n/a	- Cape Town
- Durban		5437.87	4781.67	6786.23	4550.01	4859.75	- Durban
Spoorvragkoste	h						Railage cost
- Durban na Randfontein		517.52	517.52	517.52	517.52	517.52	- Durban to Randfontein
5 GELEWER:							5 DELIVERED:
- Durban na Randfontein R/ton		5955.39	5299.19	7303.75	5067.53	5377.27	- Durban to Randfontein R/ton

Notas/Notes:

a Bron van pryse en vraggeld : IGC GMI
Source of prices and freight rates: IGC GMI

2021/05/04

Termyn / Term	US\$/ton (VAB/FOB)	Vraggeld/Freight Rate:	US\$/ton
Mei/May 2021	321.00	US Golf / Gulf	38.00
Mei/May 2021	280.00	Argentinië / Argentina	34.00
Mei/May 2021	415.00	Australië/Australia (Fremantle)	46.00
Mei/May 2021	270.00		
Mei/May 2021	279.00		

Mielies/Maize: VSA/USA (Golf/Gulf No.3Y)
Mielies/Maize: Argentinië/Argentina (Up River)
Sorghum: VSA/USA (Golf / Gulf Milo)
Sorghum: Argentinië/Argentina (Up River)
Sorghum: Australië/Australia (Brisbane)

b Vraggeld: bereken vir vragte van +/- 20 000 - 30 000t. / Freight rates: calculated for freights of +/- 20 000 - 30 000t.

c Reserwebank / Reserve Bank

d Finansieringskoste: 30 000t @ KAV @ primakoers vir 30 dae. Bron/Source: SARB 7.00% 2020/07/24
Financing cost 30 000t @ CIF @ prime rate for 30 days.

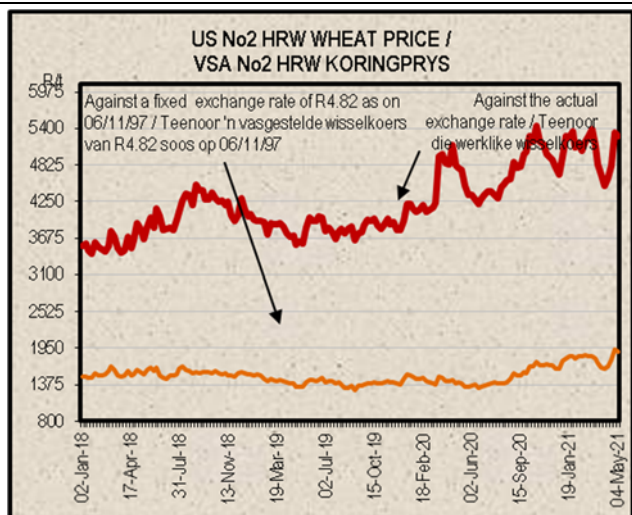
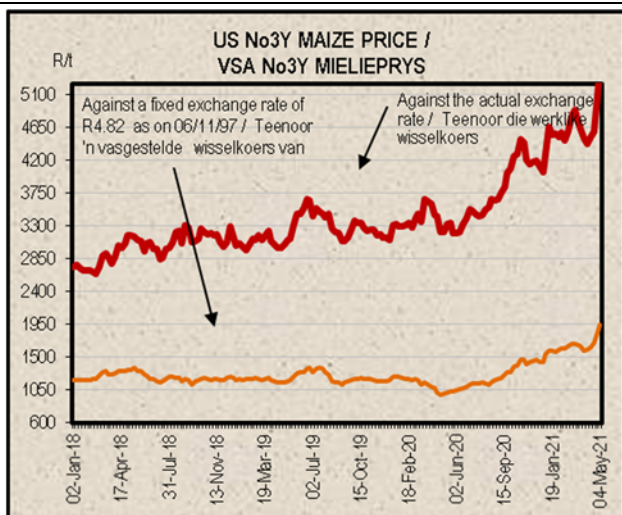
	Mielies/Maize:	Sorghum
Kaapstad / Cape Town:	212.55	n/a
Durban:	202.93	202.93

e Aflaaiikoste / Discharging costs (R/ton):
Bron / Source: Mainport Africa Shipping

f Ingesluit: Kaai gelde, hantering, kaai toesig, agente/dokumentasie, logistiek & opnames (inspeksie van skeepsvrag) /
Included: Wharfage, handling, wharf supervision, agent/documentation, logistic & survey (inspection of shipload).
Uitgesluit: Gesondheidsinspeksie, skeepagentskaplooi, strooktoetsingsfooi vir GMO, opbergingskoste asook BTW en invoerbelasting /
Excluded: Health inspection fee, Ship agency fee, strip testing fees for GMO, storage costs as well as VAT and import duty.
N.B: Slegs 'n aanduiding, aangesien koste van opname beding kan word / N.B: Indication only, as cost of survey can be negotiated.

g Invoertarif / Import Tariff
Mielies/Maize = Vry / Free
Sorghum = 3% op VAB / on FOB

h Neem asb. kennis van die verandering in Spoornet se standaard spoorvrag op 1 April 2019, na R517.52.
Please note the change in Spoornet's standard railage cost on 1 April 2019 to R517.52.



9. INVOERPARITEITPARYSE - WINTERGRANE (b)(c)

□

10. IMPORT PARITY PRICES – OIL SEEDS (b)(c)(f)(g)

10. INVOERPARITEITPRYSE - OLIESADE (b)(c)(f)(g)

INVOERPARITEITPRYSE VAN OLIESADE (BTW UITGESLT) SOOS OP						2021/05/04						IMPORT PARITY PRICES OF OIL SEEDS (VAT EXCL) AS ON					
ITEM	Nota/ Note	Sojabone/ Soybeans	Sojabone/ Soybeans	Sojabone/ Soybeans	Sonneblom/ Sunflower	Sonneblom/ Sunflower	Canola	Grondbone/ Groundnuts	Grondbone/ Groundnuts	ITEM							
		VSA/ USA	Argentynse/ Argentine	Brazilië/ Brazil	EU Franse/ French	Swart See / Black Sea	Kanadese/ Canadian	Argentynse/ Argentine	VSA/ USA								
		Golf/Gulf	Up River	Paranagua	Bordeaux		Vancouver	Raw Runners 40/50	Raw Runners 40/50								
Internasionale VAB pryse Vraggeld Assuransie (0.3% van VAB) 1 KOSTE, ASSURANSIE EN VRAG (KAV) \$/T <i>Omskakel na R/t</i> R/\$ Wisselkoers op: 2021/05/04 2 KOSTE, ASSURANSIE EN VRAG (KAV) R/t Finansieringskoste 3 KOSTE, ASSURANSIE, VRAG EN FINANSIERING R/t Aflaaikoste: Durban Invoertarief 4 VRY OP SPOOR (VOS) R/t Durban Spoorvragkoste - Durban na Randfontein 5 GELEWER: - Durban na Randfontein R/ton	a b c d e, f g h	\$/t 608.00 38.00 1.82 647.82 14.4599 R/t 9367.41 53.89 9421.30 202.93 703.33 10327.56 517.52 10845.08	\$/t 561.00 34.00 1.68 596.68 14.4599 R/t 8627.93 49.64 8677.57 202.93 648.96 9529.46 517.52 10046.98	\$/t 568.00 27.00 1.70 596.70 14.4599 R/t 8628.22 49.64 8677.86 202.93 657.06 9537.85 517.52 10055.37	\$/t 675.00 35.00 2.03 712.03 14.4599 R/t 10295.88 59.24 10355.12 202.93 0.00 10558.05 517.52 11075.57	750.00 42.00 2.25 794.25 14.4599 11484.78 66.08 11550.86 202.93 0.00 11753.79 517.52 12271.31	\$/t 815.00 41.00 2.45 858.45 14.4599 R/t 12413.10 71.42 12484.52 202.93 1178.48 13865.93 517.52 14383.45	\$/t 1370.00 80.00 4.11 1454.11 14.4599 R/t 21026.29 120.97 21147.26 447.84 1981.01 23576.11 - -	\$/t 1412.00 38.00 4.24 1454.24 14.4599 R/t 21028.16 120.98 21149.14 447.84 2041.74 23638.72 - -	International FOB prices Freight Rates Insurance (0.3% of FOB) 1 COST, INSURANCE AND FREIGHT (CIF) \$/T <i>Converted to R/t</i> R/\$ Exchange rate on: 2021/05/04 2 COST, INSURANCE AND FREIGHT (CIF) R/t Financing cost 3 COST, INSURANCE, FREIGHT AND FINANCING R/t Discharging cost: Durban Import Tariff 4 FREE ON RAIL (FOR) R/t Durban Railage cost - Durban to Randfontein 5 DELIVERED: - Durban to Randfontein R/ton							
Notas/Notes:																	
a Bron van pryse en vraggeld / Source of prices and freight rates : IGC (GMI), Georgalos Peanut World & Oilworld																	
2021/05/04																	
		Termyn / Term	US\$/ton (VAB/FOB)	Vraggeld/Freight Rate:		US\$/ton											
Sojabone/Soybeans: VSA/USA (Golf/Gulf)		Mei/May 2021	608.00	US Golf / Gulf		38.00											
Sojabone/Soybeans: Argentinië/Argentina (Up River)		Mei/May 2021	561.00	Argentinië / Argentina		34.00											
Sojabone/Soybeans: Brazilië/Brazil (Paranagua)		Mei/May 2021	568.00	Brazilië/Brazil (Santos)		27.00											
Sonneblom/Sunflower: EU Frankryk/France (Bordeaux)		Mei/May 2021	675.00	EU (Rouen)		35.00											
Sonneblom/Sunflower: Swart See/Black Sea		Mei/May 2021	750.00	Kanada/Canada (St Lawrence)		41.00											
Canola: Kanada/Canada (Vancouver)		Mei/May 2021	815.00	Rusland / Russia (Novorossiysk)		42.00											
Grondbone/Groundnuts: Argentinië/Argentina (Raw Runner 40/50)		Jun 2021	1370.00	Grondbone/Groundnuts (ARG)		80.00											
Grondbone/Groundnuts: VSA/USA (Runners 40/50)		Jun 2021	1412.00														
b Vraggeld: bereken vir vragte van +/- 20 000 - 30 000t / Freight rates: calculated for freights of +/- 20 000 - 30 000t																	
c Reserwebank / Reservebank																	
d Finansieringskoste: 30 000t @ KAV @ primakoers vir 30 dae. Bron/Source: SARB 7.00% 2020/07/24 Financing cost: 30 000t @ CIF @ prime rate for 30 days.																	
e Aflaaikoste / Discharging costs (R/ton):			Sojabone/ Soybeans	Sonneblom/ Sunflower	Canola	Grondbone/ Groundnuts											
Bron / Source: Mainport Africa Shipping		Durban:	202.93	202.93	202.93	447.84											
f Aflaaikoste / Discharging fees: Ingesluit: Kaaigelde, hantering, kaaitoeging, agente/dokumentasie, logistiek & opnames (inspeksie van skeepsvrag) / Included: Wharfage, handling, wharf supervision, agent/documentation, logistic & survey (inspection of shipload). Uitgesluit: Gesondheidsinspeksie-, skeepagentskapfooi, strooktoetsingsfooi vir GMO, opbergingskoste asook BTW en invoerbelasting / Excluded: Health inspection fee, Ship agency fee, strip testing fees for GMO, storage costs as well as VAT and import duty. N.B: Slegs 'n aanduiding, aangesien koste van opname beding kan word / N.B: Indication only, as cost of survey can be negotiated.																	
g Invoertarief / Import Tariff: Sojabone/Soybeans = 8% op VAB / on FOB Sonneblom/Sunflower = Vry / Free Canola = 10% op VAB / on FOB Grondbone/Groundnuts = 10% op VAB / on FOB																	
h Neem asb. kennis van die verandering in Spoorwet se standaard spoorvrag op 1 April 2019, na R517.52 Please note the change on 1 April 2019 in Spoorwet's standard railage cost to R517.52																	
i Kwotasies is k.a.v. pryse. VAB pryse dus berekende pryse (kav minus vraggeld) / Quotes are c.i.f. prices. FOB prices are therefore calculated prices (cif minus freight rates).																	
** Last price received on 30-12-2020 / Laaste prys ontvang op 30-12-2020																	

11. EXPORT PARITY PRICES (b)(c)

11. UITVOERPARITEITPRYSE (b)(c)

INDICATIVE EXPORT PARITY PRICES AS ON		2021/05/04		AANDUIDENDE UITVOERPARITEITSPRYSE SOOS OP	
This is only an example of how an export parity price can be calculated - it can vary according to need	US No3Y Maize/ Mielies Gulf/Golf (b)	US HRW Wheat/Koring Gulf/Golf (b)	US DNS 14% Wheat/Koring PNW (b)	Argentine Raw Runner 40/50 Groundnuts/ Grondbone (f)	Hierdie is slegs 'n voorbeeld van hoe 'n uitvoerpariteitsprys bereken kan word - dit kan varieer volgens behoefte
	May/Mei 2021	May/Mei 2021	May/Mei 2021	Jun 2021	
FOB Gulf value (\$/t)	321.00	310.00	333.00	1370.00	VAB Golfwaarde (\$/t)
Difference in quality and locality of SA ¹ Maize: Plus US\$10 (\$/t) Groundnuts: Less 3,5% of fob value	\$10.00			96,5%	¹ Kwaliteits- en liggingsverskil van SA Mielies: Plus VSA\$10 (\$/t) Grondbone: Min 3,5% van vab waarde
SA fob price (\$/t)	331.00	310.00	333.00	1322.05	SA vab prys (\$/t)
Exchange rate (1\$=): (2021/05/04) ²	14.4599	14.4599	14.4599	14.4599	² Wisselkoers (1\$=): (2021/05/04)
FOB Gulf value (R/t)	4786.23	4482.57	4815.15	19116.71	VAB Golfwaarde (R/t)
Marketing costs:					Bemarkings koste:
Financing (Prime rate 7.00% - 30 days) (R/t)	27.54	25.79	27.70	109.99	Finansieringskoste (Primakoers 7.00% - 30 dae) (R/t)
Railage: ³ Randfontein – Durban harbour	517.52	517.52	517.52	-	³ Spoorvrage: Randfontein – Durbanhawe
Loading costs: (R/t) ⁴ Durban Harbour (Mainly spout method)	207.60	213.20	213.20	552.71	⁴ Oplaai-koste: (R/t) Durbanhawe (Hoofsaaklik regter metode)
EXPORT REALISATION (R/t): Randfontein	4033.57	3726.06	4056.73	18454.01	UITVOER REALISASIE (R/t): Randfontein

Difference in quality and locality of SA

As from 14 June 2012, the discount/rebate will no longer be used to calculate

Reserve Bank

Railage costs:

Loading costs, received from Mainport Africa Shipping:

Included: Cargo dues, handling, wharf supervision, agency/documentation,

1

2

3

4

Kwaliteits- en liggingsverskil van SA

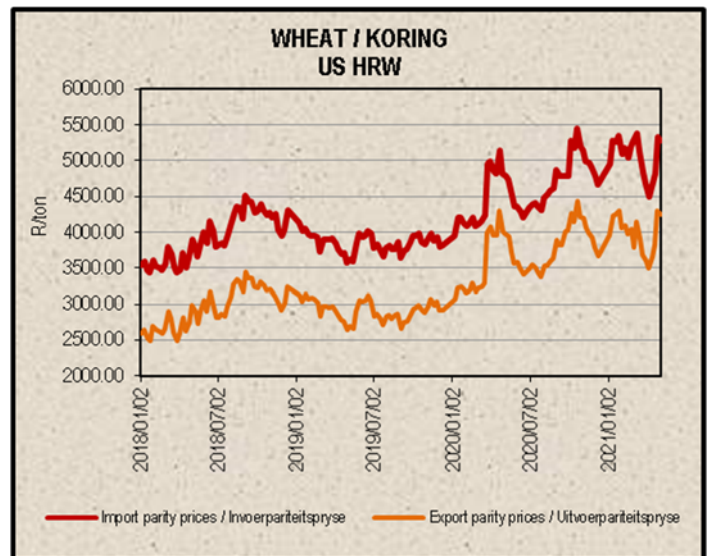
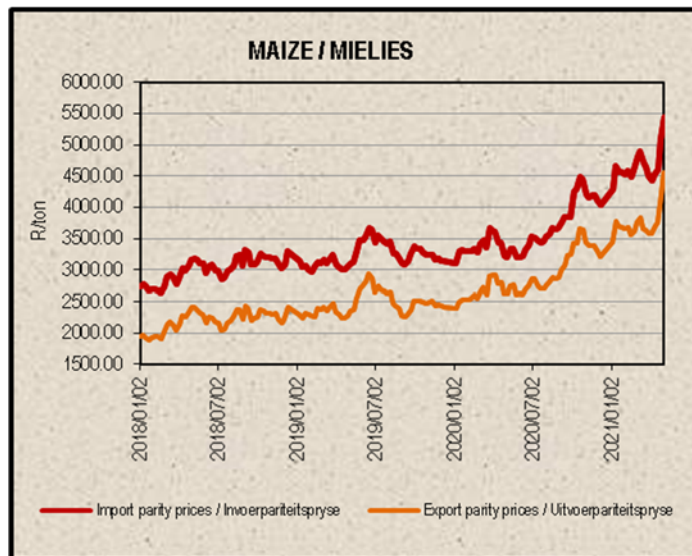
Vanaf 14 Junie 2012 sal die diskonto/premie nie meer gebruik word by die

Reserwebank

Spoorvrage koste:

Oplaai-koste, ontvang van Mainport Africa Shipping:

Ingesluit: Kaaigelde, hantering, kaaitoesig, agente/dokumentasie, logistiek &



12. WEATHER

For local weather, please follow the link below:

<https://www.accuweather.com/en/za/south-africa-weather>

12. WEER

Vir plaaslike weer, volg asseblief die onderstaande skakel:

<https://www.accuweather.com/en/za/south-africa-weather>

Sources / Bronne:

(a) = Safex; (b) = International Grains Council; (c) = SAGIS;

(d) = CBOT; (e) = KCBT; (f) = Oil World; (g) = Georgalos Peanut World.

** Formula according to ITAC (International Trade Administration Commission of South Africa)/
Formule volgens ITAC (International Trade Administration Commission of South Africa)*

SAGIS

Nico Hawkins

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