

SAGIS WEEKLY BULLETIN / SAGIS WEEKLIKSE BULLETIN

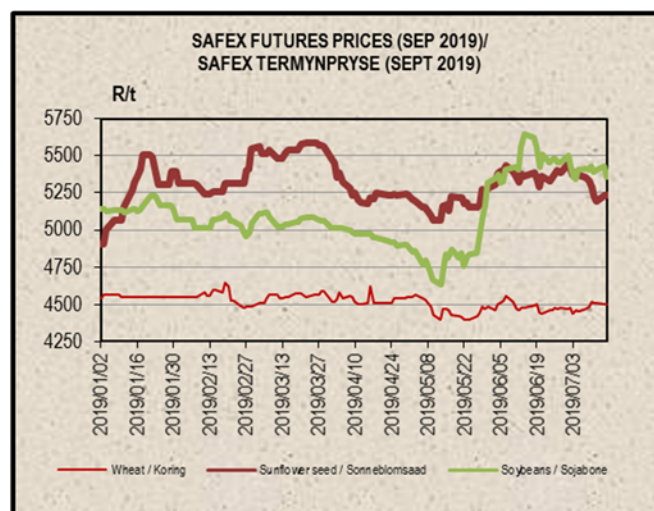
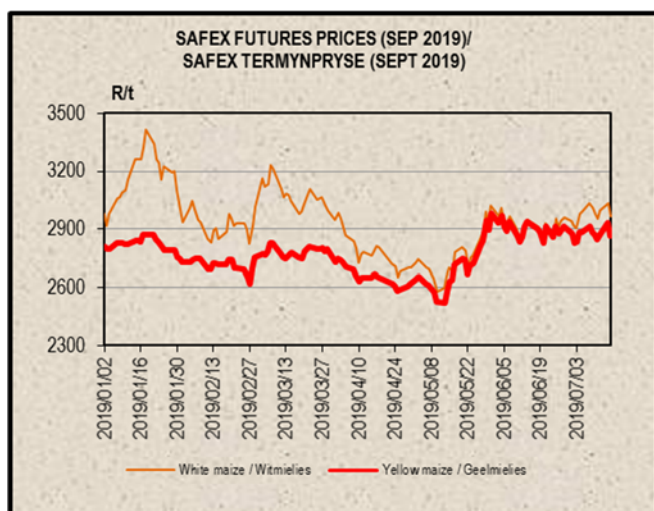
Please note that as from Thursday 7 March 2019, numbers 1, 2 & 4 in this bulletin will be hyperlinked with the relevant pages on our website / Neem asseblief kennis dat vanaf Donderdag 7 Maart 2019, sal nommers 1, 2 & 4 in hierdie bulletin geskakel wees met die relevante bladsye op ons webwerf.

1. PRODUCER DELIVERIES:	1. PRODUSENTELEWERINGS:
http://www.sagis.org.za/weekly_prod_deliveries.html	
2. IMPORTS, EXPORTS & MAIZE INTENTIONS:	2. INVOERE, UITVOERE & MIELIE INTENSIES:
http://www.sagis.org.za/weekly_imp-exp.html	

3. DOMESTIC PRICES PER SAFEX (R/t)(a)

3. PLAASLIKE PRYSE VOLGENS SAFEX (R/t)(a)

Commodity	Future Prices / Termynpryse (2019/07/16) R/ton					Kommoditeit
	Jul-19	Sep-19	Dec-19	Mar-20	May-20	
White maize	2914.00	2969.00	3058.00	3077.00	2788.00	Witmielies
Yellow maize	2809.00	2865.00	2941.00	2950.00	2763.00	Geelmielies
Wheat	4530.00	4500.00	4447.00	4531.00	4556.00	Koring
Sunflower	5124.00	5233.00	5345.00	5300.00	5150.00	Sonneblom
Soybeans	5302.00	5361.00	5455.00	5435.00	5260.00	Sojabone
Sorghum	3200.00	3280.00	3400.00	3469.00	N/A	Sorghum



Directors/Direkteure:

Boshoff JDW (Mr/Mnr), Make BB (Mr/Mnr), Mohane HT (Mr/Mnr), Nebe AAA (Mr/Mnr), Ngejane Z (Mr/Mnr), Purchase JL (Dr) Vice-Chairperson/Onder Voorsitter, Purnell M (Ms/Me) (Chairperson / Voorsitter)
Groothof WJ (Mr/Mnr), Penny GR (Mr/Mnr), Schoonwinkel BC (Mr/Mnr), Van der Merwe JM (Ms/Me)
Hawkins NJ (Mr/Mnr)

Alternate Directors/Alternatiewe Direkteure: General Manager/Hoofbestuurder:

4. IMPORT TARIFF ON MAIZE & WHEAT (b)(c)

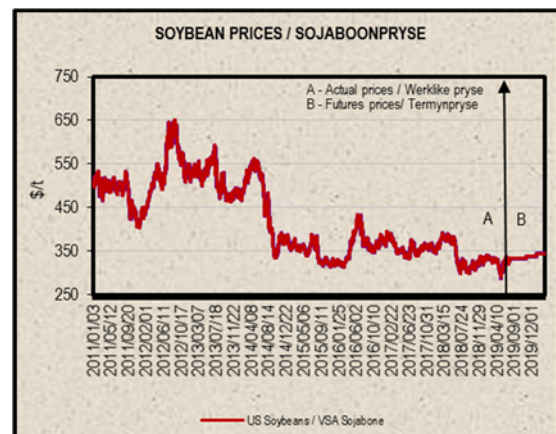
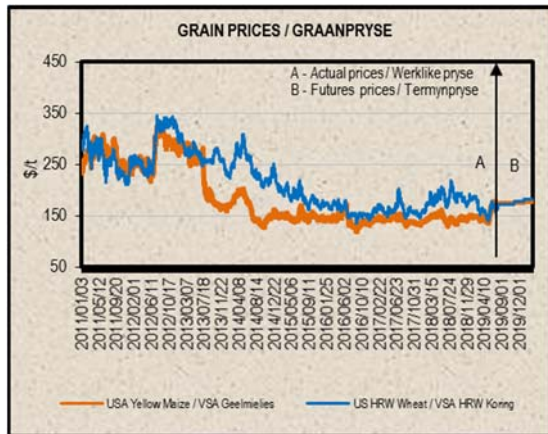
http://www.sagis.org.za/import_tariffs.html

4. INVOERTARIEF OP MIELIES & KORING (b)(c)*

5. PRICES – INTERNATIONAL (US\$/t)

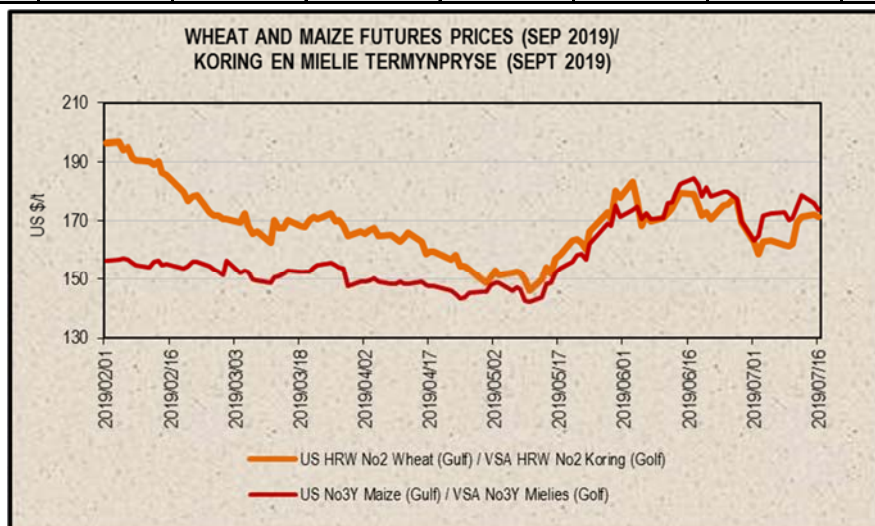
5. PRYSE - INTERNASIONAAL (VSA\$/t)

FOB (US\$/t)	Export Quotations/ Uitvoerkwotasie (b)(f)(g)				VAB (VSA\$/t)
	2019/07/16	2019/07/09	2019/07/02	2019/06/25	
US No 2 HRW Wheat (Gulf)	219.00	219.00	216.00	230.00	VSA No 2 HRW Koring (Golf)
US DNS Wheat 14% PNW	233.00	228.00	230.00	238.00	VSA DNS Koring 14% PNW
Argentine Wheat (Up River)	244.00	245.00	245.00	245.00	Argentynse Koring (Up River)
EC (France) Wheat (grade 1)	195.00	193.00	198.00	219.00	EU (Frankryk) Koring (graad 1)
EC (Germany) B Quality Wheat	204.00	206.00	212.00	222.00	EU (Duitsland) B Kwaliteit Koring
Russia Milling 12.5%	195.00	194.00	195.00	197.00	Swart See Maalkoring
US No 3Y Maize (Gulf)	200.00	199.00	192.00	206.00	VSA No3Y Mielies (Golf)
Argentine Maize (Up River)	179.00	185.00	178.00	187.00	Argentynse Mielies (Up River)
US Sorghum (Gulf)	187.00	186.00	182.00	205.00	VSA Sorghum (Golf)
Argentine Sorghum (Up River)	155.00	140.00	140.00	140.00	Argentynse Sorghum (Up River)
US Soybeans (Gulf)	351.00	351.00	348.00	358.00	VSA Sojabone (Gulf)
Argentine Soybeans (Up River)	341.00	339.00	341.00	349.00	Argentynse Sojabone (Up River)
Canadian Canola	365.00	363.00	360.00	358.00	Kanadese Canola
Argentine Groundnuts Runners 40/50	1245.00	1245.00	1245.00	1255.00	Argentynse Grondbone 40/50 Runners
US Groundnuts Runners 40/50 shelled	1290.00	1291.00	1292.00	1293.00	VSA Grondbone 40/50 Runners uitgedop
Australian Malting Barley (Commander Malt)	251.00	248.00	255.00	254.00	Australiese Moutgars (Commander Mout)



Futures prices (US\$/t) / Termynpryse (VSA\$/t) (d)(e) (2019/07/16)

Commodity	Jul-19	Sep-19	Dec-19	Mar-20	May-20	Jul-20	Kommoditeit
US No3 Yellow maize	171.33	173.69	176.53	177.94	179.13	167.08	VSA No3 Geelmielies
US No2 HRW wheat	163.95	171.30	178.57	183.06	184.82	188.71	VSA No2 HRW koring
US Soybeans	326.14	332.90	n/a	343.92	347.01	347.74	VSA Sojabone



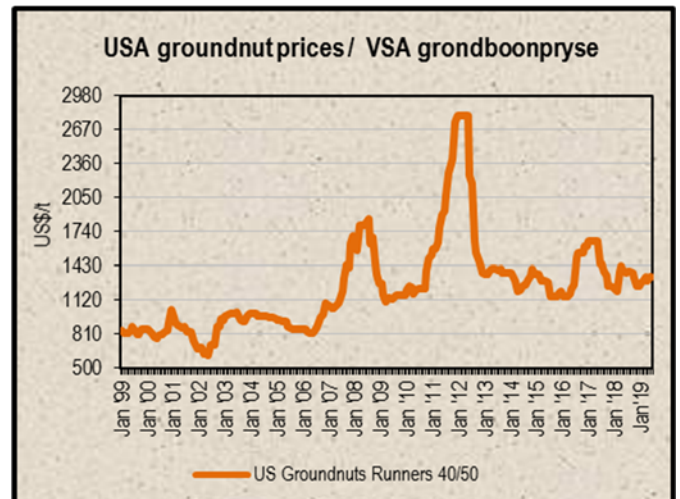
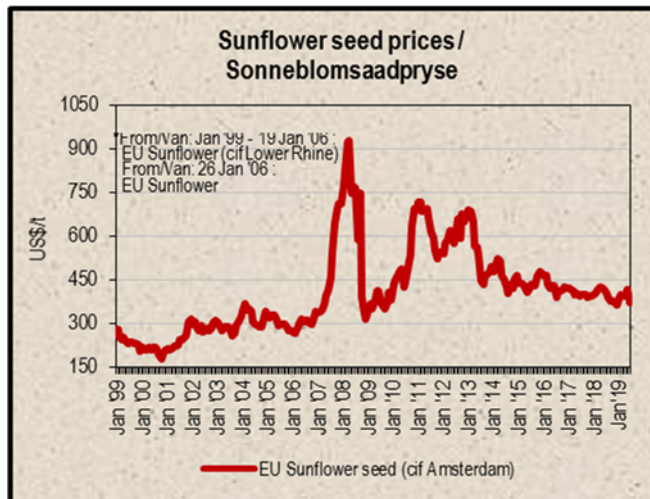
6. LOWEST REPRESENTATIVE ASKING PRICES
(US\$/t)(f)(g)(Prices of previous week)

6. LAAGSTE VERTEENWOORDIGENDE PRYSE GEVRA
(Pryse van vorige week)(VSA\$/t)(f)(g)

US\$/t	2019/07/11	2019/07/04	Change/ Verandering	VSA\$/t
Soybeans, USA, c.i.f. Rotterdam	377	371	1.6%	Sojabone, VSA, k.a.v. Rotterdam
Groundnuts, USA Runners 40/50*	1325	1325	0.0%	Grondbone, VSA Runners 40/50*
Groundnuts, Argentine Runners 40/50*	1330	1330	0.0%	Grondbone, Argentynse Runners 40/50*
Groundnut-oil, c.i.f. Rotterdam	1375	1375	0.0%	Grondboon-olie, k.a.v. Rotterdam
Sunflower seed, EU c.i.f. Amsterdam	370	370	0.0%	Sonneblomsaad, EU k.a.v. Amsterdam
Sunflower seed, fob Black Sea	340	345	-1.4%	Sonneblomsaad, Swart See
Sunflower-oil, EU (fob) N.W. Europe	755	750	0.7%	Sonneblom-olie, EU (vab) N.W. Eur.
Rapeseed, Europe, 00, c.i.f. Hamburg	417	414	0.7%	Raapsaad, Europa, 00, k.a.v. Hamburg

* Shelled, c.i.f. Rotterdam

* Uitgedop k a v Rotterdam



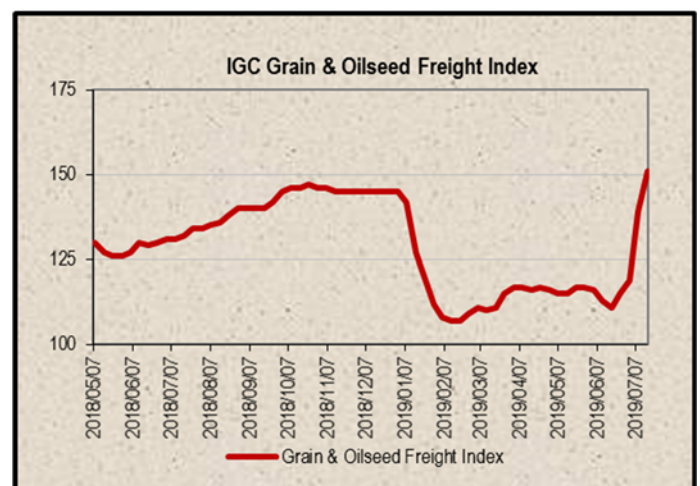
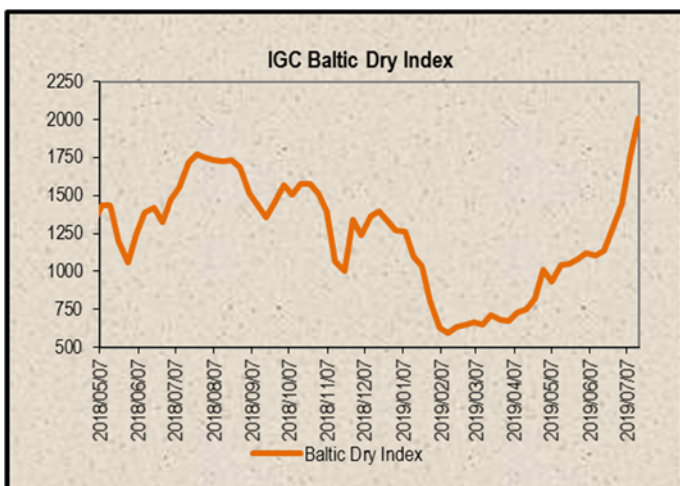
7. IGC FREIGHT INDICES (b)

7. IGC VRAG INDEKSE (b)

IGC FREIGHT INDICES / IGC VRAG INDEKSE							
	2019/06/11	2019/06/18	2019/06/25	2019/07/02	2019/07/09	2019/07/16	
Grain & Oilseeds Freight Index*	113	111	115	119	139	151	Graan & Oliesade Vrag Indeks*
Baltic Dry Index	1105	1135	1280	1446	1759	2011	Baltiese Droë Indeks

* IGC's new Grain & Oilseeds Freight Index (GOFI) represents 68 major grain routes, compared to 15 routes covered previously. Similar to the previous index, the GOFI will be calculated on a weekly basis, with the first week of January 2013 taken as its base of 100.

* IGC se nuwe Graan & Oliesade Vrag Indeks (GOVI) verteenwoordig 68 hoof graanroetes, teenoor 15 roetes wat voorheen gedek is. Soortgelyk aan die vorige indeks, sal die GOVI weekliks bereken word met die eerste week van Januarie 2013 geneem as basis van 100.



8. IMPORT PARITY PRICES – SUMMER GRAINS (b)(c)

8. INVOERPARITEITPRYSE - SOMERGRANE (b)(c)

INVOERPARITEITPRYSE VAN SOMERGRANE (BTW UITGESLT) SOOS OP				2019/07/16		IMPORT PARITY PRICES OF SUMMER GRAINS (VAT EXCL) AS ON	
ITEM	Nota/ Note	Mielies/Maize VSA/ USA Golf/Gulf (no.3Y)	Mielies/Maize Argentynse/ Argentina Up River	Sorghum VSA/ USA Golf/Gulf	Sorghum Argentynse/ Argentina Up River	Sorghum Australiese/ Australian Brisbane	ITEM
Internasionale VAB pryse	a	\$/t	\$/t	\$/t	\$/t	\$/t	International FOB prices
Vraggeld	b	200.00	179.00	187.00	155.00	266.00	Freight Rates
Assuransie (0.3% van VAB)		35.00	28.00	35.00	28.00	23.00	Insurance (0.3% of FOB)
1 KOSTE, ASSURANSIE EN VRAG (KAV) \$/T		0.60	0.54	0.56	0.47	0.80	1 COST, INSURANCE AND FREIGHT (CIF) \$/T
Omskakel na R/t		235.60	207.54	222.56	183.47	289.80	Converted to R/t
R/\$ Wisselkoers op: 2019/07/16	c	13.8849	13.8849	13.8849	13.8849	13.8849	R/\$ Exchange rate on: 2019/07/16
2 KOSTE, ASSURANSIE EN VRAG (KAV) R/t		R/t	R/t	R/t	R/t	R/t	2 COST, INSURANCE AND FREIGHT (CIF) R/t
		3271.28	2881.67	3090.22	2547.46	4023.84	
Finansieringskoste	d	27.56	24.28	26.03	21.46	33.90	Financing cost
3 KOSTE, ASSURANSIE, VRAG EN FINANSIERING R/t		3298.84	2905.95	3116.25	2568.92	4057.74	3 COST, INSURANCE, FREIGHT AND FINANCING R/t
Aflaaiikoste:	e, f						Discharging cost:
- Kaapstad		212.55	212.55	n/a	n/a	n/a	- Cape Town
- Durban		202.93	202.93	202.93	202.93	202.93	- Durban
Invoertarief	g	0.00	0.00	77.89	64.56	110.80	Import Tariff
4 VRY OP SPOOR (VOS) R/t							4 FREE ON RAIL (FOR) R/t
- Kaapstad		3511.39	3118.50	n/a	n/a	n/a	- Cape Town
- Durban		3501.77	3108.88	3194.14	2633.48	4168.54	- Durban
Spoorvragkoste	h						Railage cost
- Durban na Randfontein		517.52	517.52	517.52	517.52	517.52	- Durban to Randfontein
5 GELEWER:							5 DELIVERED:
- Durban na Randfontein R/ton		4019.29	3626.40	3711.66	3151.00	4686.06	- Durban to Randfontein R/ton

Notas/Notes:

- a Bron van pryse en vraggeld : IGC GMI
Source of prices and freight rates: IGC GMI

2019/07/16

Mielies/Maize: VSA/USA (Golf/Gulf No.3Y)
Mielies/Maize: Argentinië/Argentina (Up River)
Sorghum: VSA/USA (Golf / Gulf Milo)
Sorghum: Argentinië/Argentina (Up River)
Sorghum: Australië/Australia (Brisbane)

Termyn / Term	US\$/ton (VAB/FOB)	Vraggeld/Freight Rate:	US\$/ton
Aug 2019	200.00	US Golf / Gulf	35.00
Jul 2019	179.00	Argentinië / Argentina	28.00
Aug 2019	187.00	Australië/Australia	23.00
Jul 2019	155.00		
Jul 2019	266.00		

- b Vraggeld: bereken vir vragte van +/- 20 000 - 30 000t / Freight rates: calculated for freights of +/- 20 000 - 30 000t

- c Reserwebank / Reserve Bank

- d Finansieringskoste: 30 000t @ KAV @ primakoers vir 30 dae. Bron/Source: SARB 10.25% 2018/11/22
Financing cost: 30 000t @ CIF @ prime rate for 30 days.

	Mielies/Maize:	Sorghum
Kaapstad / Cape Town:	212.55	n/a
Durban:	202.93	202.93

- e Aflaaiikoste / Discharging costs (R/ton):

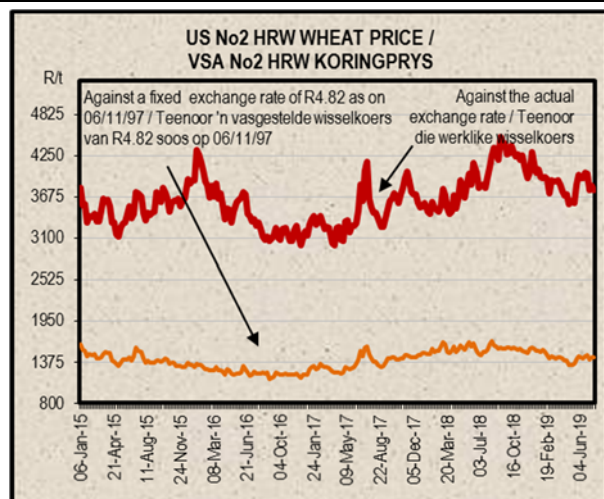
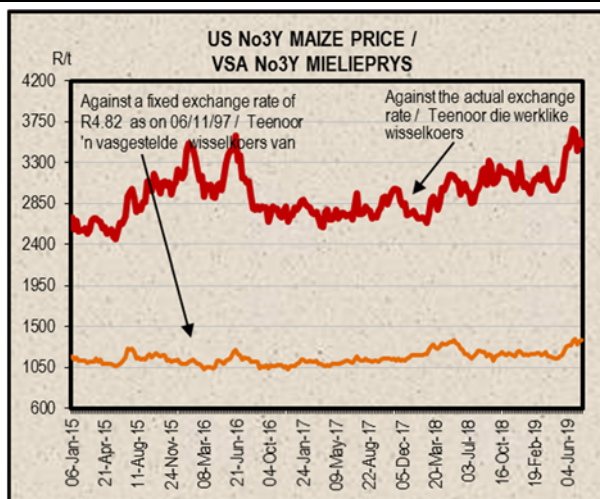
Bron / Source: Mainport Africa Shipping

- f Ingesluit: Kaagelde, hantering, kaaitoesig, agente/dokumentasie, logistiek & opnames (inspeksie van skeepsvrag) /
Included: Wharfage, handling, wharf supervision, agent/documentation, logistic & survey (inspection of shipload).
Uitgesluit: Gesondheidsinspeksie-, skeepagentskapfoei, strooktoetsingsfoei vir GMO, opbergingskoste asook BTW en invoerbelasting /
Excluded: Health inspection fee, Ship agency fee, strip testing fees for GMO, storage costs as well as VAT and import duty.
N.B: Slegs 'n aanduiding, aangesien koste van opname beding kan word / N.B: Indication only, as cost of survey can be negotiated.

- g Invoertarief / Import Tariff:

Mielies/Maize = Vry / Free
Sorghum = 3% op VAB / on FOB

- h Neem asb. kennis van die verandering in Spoornet se standaard spoorvrag op 1 April 2019, na R517.52.
Please note the change in Spoornet's standard railage cost on 1 April 2019 to R517.52.



9. IMPORT PARITY PRICES – WINTER CEREALS (b)(c)

9. INVOERPARITEITPARYSE - WINTERGRANE (b)(c)

INVOERPARITEITPRYSE VAN WINTERGRANE (BTW UITGESLT) SOOS OP					2019/07/16		IMPORT PARITY PRICES OF WINTER CEREALS (VAT EXCL) AS ON				
ITEM	Nota / Note	Koring/Wheat	Koring/Wheat	Koring/Wheat	Koring/Wheat	Koring/Wheat	Gars/Barley	Gars/Barley	ITEM		
		VSA/ USA Golf/Gulf	VSA/ USA PNW	Argentynse/ Argentine Up River	EU Duitsland/ Germany Hamburg B kwaliteit/ quality	Russies/ Russian Black Sea	Australiese/ Australian Fremantle	Franse/ French Rouen			
		HRW	DNS	Trigo Pan		12.50%	Mout/Malting	Mout/Malting			
Internasionale VAB pryse	a	\$/t	\$/t	\$/t	\$/t	\$/t	\$/t	\$/t	International FOB prices		
Vraggeld		219.00	233.00	244.00	204.00	195.00	251.00	293.00		Freight Rates	
Assuransie (0.3% van VAB)	b	35.00	35.00	28.00	30.00	37.00	24.00	31.00	Insurance (0.3% of FOB)		
1 KOSTE, ASSURANSIE EN VRAG (KAV) \$/T	c	0.66	0.70	0.73	0.61	0.59	0.75	0.88	1 COST, INSURANCE AND FREIGHT (CIF) \$/T		
Omskakel na R/t		254.66	268.70	272.73	234.61	232.59	275.75	324.88	Converted to R/t		
R/\$ Wisselkoers op: 2019/07/16		13.8849	13.8849	13.8849	13.8849	13.8849	13.8849	13.8849	R/\$ Exchange rate on: 2019/07/16		
2 KOSTE, ASSURANSIE EN VRAG (KAV) R/t	d	R/t	R/t	R/t	R/t	R/t	R/t	R/t	2 COST, INSURANCE AND FREIGHT (CIF) R/t		
		3535.93	3730.87	3786.83	3257.54	3229.49	3828.76	4510.93			
Finansieringskoste	e, f	29.79	31.43	31.90	27.44	27.21	32.26	38.00	Financing cost		
3 KOSTE, ASSURANSIE, VRAG EN FINANSIERING R/t		3565.72	3762.30	3818.73	3284.98	3256.70	3861.02	4548.93	3 COST, INSURANCE, FREIGHT AND FINANCING R/t		
Aflaaiikoste	g								Discharging cost		
3.1 Kaapstad (Hoofsaaklik kaaihyskraan metode)		212.55	212.55	212.55	212.55	212.55	212.55	212.55	3.1 Cape Town (Mainly shore cranes method)		
3.2 Durban (Hoofsaaklik suig-in-silo metode)		202.93	202.93	202.93	202.93	202.93	202.93	202.93	3.2 Durban (Mainly suction into silo method)		
Invoertarief op koring	h	958.00	958.00	958.00	958.00	958.00	0.00	0.00	Import Tariff on wheat		
4 VRY OP SPOOR (VOS) R/t									4 FREE ON RAIL (FOR) R/t		
4.1 Kaapstadhawe		4736.27	4932.85	4989.28	4455.53	4427.25	4073.57	4761.48	4.1 Cape Town Harbour		
4.2 Durbanhawe		4726.65	4923.23	4979.66	4445.91	4417.63	4063.95	4751.86	4.2 Durban Harbour		
Spoorvragkoste									Railage cost		
- Kaapstad na Paarl		134.04	134.04	134.04	134.04	134.04	n/a	n/a	- Cape Town to Paarl		
- Durban na Randfontein		517.52	517.52	517.52	517.52	517.52	517.52	517.52	- Durban to Randfontein		
5 GELEWER:									5 DELIVERED:		
- Kaapstad na Paarl R/ton		4870.31	5066.89	5123.32	4589.57	4561.29	n/a	n/a	- Cape Town to Paarl R/ton		
- Durban na Randfontein R/ton		5244.17	5440.75	5497.18	4963.43	4935.15	4581.47	5269.38	- Durban to Randfontein R/ton		
Notas/Notes: 2019/07/16											
a Bron van pryse en vraggeld : IGC GMI Source of prices and freight rates: IGC GMI											
		VAB/FOB US\$/ton		Vraggeld / Freight Rate:		US\$/ton		Gars/Barley = US\$ + 1			
Koring/Wheat: HRW No 2 (Hard Red Winter) Golf / Gulf		Aug 2019 219.00		US (Golf / Gulf)		35.00					
Koring/Wheat: DNS 14% No 2 (Dark Northern Spring) Golf / Gulf		Aug 2019 233.00		Argentinië / Argentine (Upriver)		28.00					
Koring/Wheat: Argentinië / Argentine (Up River) Trigo Pan		Jul 2019 244.00		EEC (Bordeaux Hamburg)		30.00		31.00			
Koring/Wheat: EU (Duitsland / Germany) B kwaliteit / quality		Jul 2019 204.00		Australië / Australia (Eastern)		23.00		24.00			
Koring/Wheat: Russiese moutgars/Australian malting barley (Adelaide)		Jul 2019 195.00		Black Sea		37.00					
Gars/Barley: Australiese moutgars/French malting barley (Rouen)		Jul 2019 251.00									
Gars/Barley: Franse moutgars/French malting barley (Rouen)		Jul 2019 293.00		(1)							
b Vraggeld: bereken vir vragte van +/- 20 000 - 30 000t / Freight rates: calculated for freights of +/- 20 000 - 30 000t.											
c Reserwebank / Reserve Bank											
d Finansieringskoste: 30 000t @ KAV @ primakoers vir 30 dae. Bron/Source: SARB 10.25% 2018/11/22 Financing cost 30 000t @ CIF @ prime rate for 30 days.											
e Aflaaiikoste / Discharging cost (R/ton):		Koring/Wheat:		Gars/Barley:							
Bron / Source: Mainport Africa Shipping		Kaapstad / 212.55		212.55							
		Durban: 202.93		202.93							
f Ingesluit: Kaaigelde, hantering, kaaitoësig, agente/dokumentasie, logistiek & opnames (inspeksie van skeepsvrag). Included: Wharfage, handling, wharf supervision, agent/documentation, logistic & survey (inspection of shipload). Uitgesluit: Gesondheidsinspeksie-, skeepagentskapfooi, strooktoetsingsfooi vir GMO, opbergingskoste asook BTW en invoerbelasting. Excluded: Health inspection fee, Ship agency fee, strip testing fees for GMO, storage costs as well as VAT and import duty. N.B: Slegs 'n aanduiding, aangesien koste van opname beding kan word / N.B: Indication only, as cost of survey can be negotiated.											
g Invoertarief / Import Tariff: Koring/Wheat = R958.00 p/ton Gars/Barley = Vry/Free											
h Neem asb. kennis van verandering in Spoorwet se standaard spoorvrag op 1 April 2019 soos volg: Kaapstad na Paarl R134.04 en Durban na Randfontein R517.52 Please note the change on 1 April 2019, in Spoornet's standard railage cost as follows: Cape Town to Paarl R134.04 and Durban to Randfontein R517.52											
(1) Laaste prys ontvang op / Last price received on 2018-08-21.											

Notas/Notes:

2019/07/16

a Bron van pryse en vraggeld : IGC GMI
Source of prices and freight rates: IGC GMI

Termyn / Term	VAB/FOB US\$/ton	Vraggeld / Freight Rate: US\$/ton	Gars/Barley = US\$ + 1
Koring/Wheat: HRW No 2 (Hard Red Winter) Golf / Gulf	Aug 2019 219.00	US (Golf / Gulf)	35.00
Koring/Wheat: DNS 14% No 2 (Dark Northern Spring) Golf / Gulf	Aug 2019 233.00	Argentinië / Argentine (Upriver)	28.00
Koring/Wheat: Argentinië / Argentine (Up River) Trigo Pan	Jul 2019 244.00	EEC (Bordeaux Hamburg)	30.00
Koring/Wheat: EU (Duitsland / Germany) B kwaliteit / quality	Jul 2019 204.00	Australië / Australia (Eastern)	23.00
Koring/Wheat: Russian Milling 12.5%	Jul 2019 195.00	Black Sea	37.00
Gars/Barley: Australiese moutgars/Australian malting barley (Adelaide)	Jul 2019 251.00		
Gars/Barley: Franse moutgars/French malting barley (Rouen)	Jul 2019 293.00	(1)	

b Vraggeld: bereken vir vragte van +/- 20 000 - 30 000t. / Freight rates: calculated for freights of +/- 20 000 - 30 000t.

c Reserwebank / Reserve Bank

d Finansieringskoste: 30 000t @ KAV @ primakoers vir 30 dae. Bron/Source: SARB 10.25% 2018/11/22
Financing cost: 30 000t @ CIF @ prime rate for 30 days.

e Aflaaiikoste / Discharging cost (R/ton):
Bron / Source: Mainport Africa Shipping

	Koring/Wheat	Gars/Barley:
Kaapstad /	212.55	212.55
Durban:	202.93	202.93

f Ingesluit: Kaaielnde, hantering, kaaitoesig, agente/dokumentasie, logistiek & opnames (inspeksie van skeepsvrag).
Included: Wharfage, handling, wharf supervision, agent/documentation, logistic & survey (inspection of shipload).
Uitgesluit: Gesondheidsinspeksie-, skeepsagentskapfooi, strooktoetsingsfooi vir GMO, opbergingskoste asook BTW en invoerbelasting.
Excluded: Health inspection fee, Ship agency fee, strip testing fees for GMO, storage costs as well as VAT and import duty.
N.B: Slegs 'n aanduiding, aangesien koste van opname beding kan word / N.B: Indication only, as cost of survey can be negotiated.

g Invoertarief / Import Tariff:
Koring/Wheat = R958.00 p/ton
Gars/Barley = Vry/Free

h Neem asb. kennis van verandering in Spoorwet se standaard spoorvrag op 1 April 2019 soos volg:
Kaapstad na Paarl R134.04 en Durban na Randfontein R517.52
Please note the change on 1 April 2019, in Spoorwet's standard railage cost as follows:
Cape Town to Paarl R134.04 and Durban to Randfontein R517.52

(1) Laaste prys ontvang op / Last price received on 2018-08-21

10. IMPORT PARITY PRICES – OIL SEEDS (b)(c)(f)(g)

10. INVOERPARITEITPRYSE - OLIESADE (b)(c)(f)(g)

INVOERPARITEITPRYSE VAN OLIESADE (BTW UITGESLT) SOOS OP											IMPORT PARITY PRICES OF OIL SEEDS (VAT EXCL) AS ON										
2019/07/16																					
ITEM	Nota/Note	Sojabone/ Soybeans	Sojabone/ Soybeans	Sojabone/ Soybeans	Sonneblom/ Sunflower	Sonneblom/ Sunflower	Canola	Grondbone/ Groundnuts	Grondbone/ Groundnuts		ITEM										
		VSA/ USA	Argentynse/ Argentina	Brazilië/ Brazil	EU Franse/ French	Swart See / Black Sea	Kanadese/ Canadian	Argentynse/ Argentina	VSA/ USA												
		Golf/Gulf	Up River	Paranagua	Bordeaux		Vancouver	Raw Runners 40/50	Raw Runners 40/50												
Internasionale VAB pryse	a	\$/t	\$/t	\$/t	\$/t		\$/t	\$/t	\$/t		International FOB prices										
Vraggeld	b	351.00	341.00	356.00	373.00	340.00	365.00	1245.00	1290.00		Freight Rates										
Assuransie (0.3% van VAB)		35.00	28.00	28.00	30.00	37.00	43.00	85.00	35.00		Insurance (0.3% of FOB)										
1 KOSTE, ASSURANSIE EN VRAG (KAV) \$/T		1.05	1.02	1.07	1.12	1.02	1.10	3.74	3.87		1 COST, INSURANCE AND FREIGHT (CIF) \$/T										
Omskakel na R/t											Converted to R/t										
R/\$ Wisselkoers op: 2019/07/16											R/\$ Exchange rate on: 2019/07/16										
2 KOSTE, ASSURANSIE EN VRAG (KAV) R/t	c	387.05	370.02	385.07	404.12	378.02	409.10	1333.74	1328.87		2 COST, INSURANCE AND FREIGHT (CIF) R/t										
		13.8849	13.8849	13.8849	13.8849	13.8849	13.8849	13.8849	13.8849												
		R/t	R/t	R/t	R/t	R/t	R/t	R/t	R/t												
3 KOSTE, ASSURANSIE EN VRAG EN FINANSIERING R/t	d	5374.15	5137.69	5346.66	5611.17	5248.77	5680.31	18518.85	18451.23		3 COST, INSURANCE, FREIGHT AND FINANCING R/t										
		45.28	43.28	45.04	47.27	44.22	47.85	156.01	155.45		Financing cost										
		5419.43	5180.97	5391.70	5658.44	5292.99	5728.16	18674.86	18606.68												
Aflaakoste: Durban	e, f	202.93	202.93	202.93	202.93	202.93	202.93	447.84	447.84		Discharging cost: Durban										
Invoertarif:	g	389.89	378.78	395.44	0.00	0.00	506.80	1728.67	1791.15		Import Tariff:										
4 VRY OP SPOOR (VOS) R/t Durban		6012.25	5762.68	5990.07	5861.37	5495.92	6437.89	20851.37	20845.67		4 FREE ON RAIL (FOR) R/t Durban										
Spoorvragkoste	h										Railage cost										
- Durban na Randfontein		517.52	517.52	517.52	517.52	517.52	517.52	-	-		- Durban to Randfontein										
5 GELEWER:											5 DELIVERED:										
- Durban na Randfontein R/ton		6529.77	6280.20	6507.59	6378.89	6013.44	6955.41	-	-		- Durban to Randfontein R/ton										

Notas/Notes:

a Bron van pryse en vraggeld / Source of prices and freight rates : IGC (GMI), Geogalos Peanut World & Oilworld

2019/07/16

Termyn / Term	US\$/ton (VAB/FOB)	Vraggeld/Freight Rate:	US\$/ton
Sojabone/Soybeans: VSA/USA (Golf/Gulf)	Aug 2019 351.00	US Golf / Gulf	35.00
Sojabone/Soybeans: Argentinië/Argentina (Up River)	Jul 2019 341.00	Argentinië / Argentina	28.00
Sojabone/Soybeans: Brazilië/Brazil (Paranagua)	Aug 2019 356.00	EEC (Bordeaux/Hamburg)	30.00
Sonneblom/Sunflower: EU Frankryk/France (Bordeaux)	Sep 2019 373.00	Kanada/Canada (North Pacific)	43.00
Sonneblom/Sunflower: Swart See/Black Sea	Sep 2019 340.00	Swart See / Black Sea	37.00
Canola: Kanada/Canada (Vancouver)	Jul 2019 365.00	Grondbone/Groundnuts (ARG)	85.00
Grondbone/Groundnuts: Argentinië/Argentina (Raw Runner 40/50)	Sep 2019 1245.00		
Grondbone/Groundnuts: VSA/USA (Runners 40/50) 2019-04-23 Price	Aug 2019 1290.00		

b Vraggeld: bereken vir vragte van +/- 20 000 - 30 000t. / Freight rates: calculated for freights of +/- 20 000 - 30 000t.

c Reserwebank / Reservebank

d Finansieringskoste: 30 000t @ KAV @ primakoers vir 30 dae. Bron/Source: SARB 10.25% 2018/11/22

Financing cost: 30 000t @ CIF @ prime rate for 30 days.

e Aflaakoste / Discharging costs (R/ton):

	Sojabone/ Soybeans	Sonneblom/ Sunflower	Canola	Grondbone/ Groundnuts
Bron / Source: Mainport Africa Shipping	Durban: 202.93	202.93	202.93	447.84

f Aflaakoste / Discharging fees:

Ingesluit: Kaaigelde, hantering, kaaioesig, agente/dokumentasie, logistiek & opnames (inspeksie van skeepsvrag) /

Included: Wharfage, handling, wharf supervision, agent/documentation, logistic & survey (inspection of shipload).

Uitgesluit: Gesondheidsinspeksie-, skeepagentskapfooi, strooktoetsingsfooi vir GMO, opbergingskoste asook BTW en invoerbelasting /

Excluded: Health inspection fee, Ship agency fee, strip testing fees for GMO, storage costs as well as VAT and import duty.

N.B: Slegs 'n aanduiding, aangesien koste van opname beding kan word / N.B: Indication only, as cost of survey can be negotiated.

g Invoertarif / Import Tariff:

Sojabone/Soybeans = 8% op VAB / on FOB

Sonneblom/Sunflower = Vry / Free

Canola = 10% op VAB / on FOB

Grondbone/Groundnuts = 10% op VAB / on FOB

h Neem asb. kennis van die verandering in Spoornet se standaard spoorvrag op 1 April 2019, na R517.52

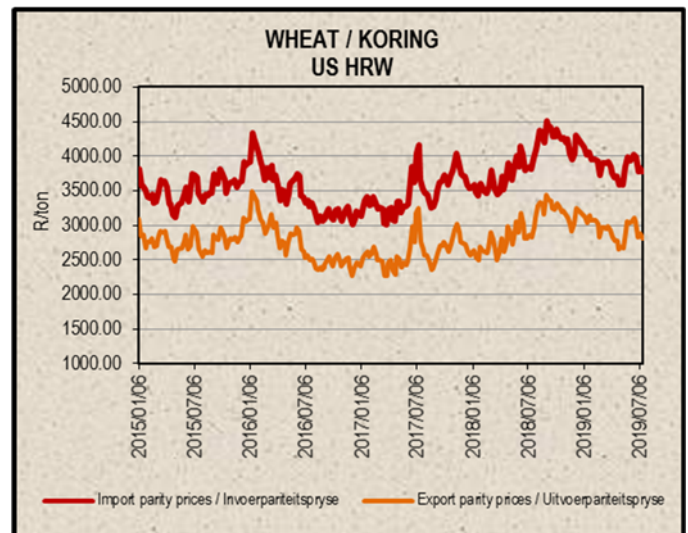
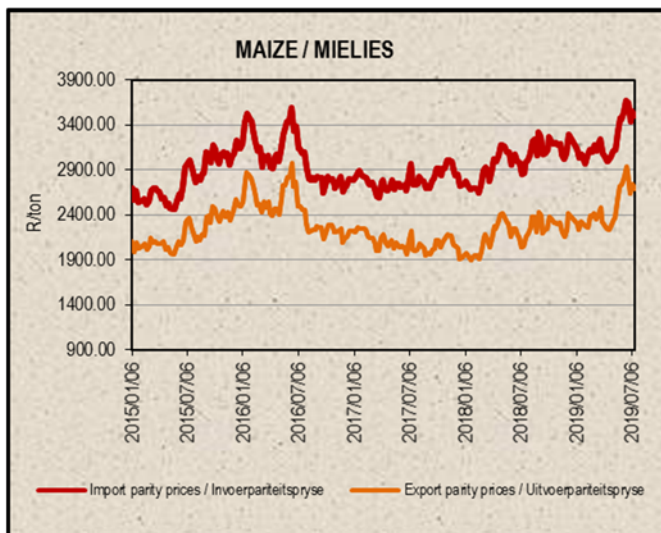
Please note the change on 1 April 2019 in Spoornet's standard railrage cost to R517.52

i Kwotasies is k.a.v. pryse. VAB pryse dus berekende pryse (kav minus vraggeld) / Quotes are c.i.f. prices. FOB prices are therefore calculated prices (cif minus freight rates).

11. EXPORT PARITY PRICES (b)(c)

11. UITVOERPARITEITPRYSE (b)(c)

INDICATIVE EXPORT PARITY PRICES AS ON 2019/07/16					AANDUIDENDE UITVOERPARITEITSPRYSE SOOS OP
This is only an example of how an export parity price can be calculated - it can vary according to need	US No3Y Maize/ Mielies Gulf/Golf (b) Aug 2019	US HRW Wheat/Koring Gulf/Golf (b) Aug 2019	US DNS 14% Wheat/Koring PNW (b) Aug 2019	Argentine Raw Runner 40/50 Groundnuts/ Grondbone (f) Sep 2019	Hierdie is slegs 'n voorbeeld van hoe 'n uitvoerpariteitsprys bereken kan word - dit kan varieer volgens behoefte
FOB Gulf value (\$/t)	200.00	219.00	233.00	1245.00	VAB Golfwaarde (\$/t)
Difference in quality and locality of SA ¹ Maize: Plus US\$10 (\$/t) Groundnuts: Less 3,5% of fob value	\$10.00				¹ Kwaliteits- en liggingsverskil van SA Mielies: Plus VSA\$10 (\$/t) Grondbone: Min 3,5% van vab waarde
SA fob price (\$/t)	210.00	219.00	233.00	1201.43	SA vab prys (\$/t)
Exchange rate (1\$=): (2019/07/16) ²	13.8849	13.8849	13.8849	13.8849	² Wisselkoers (1\$=): (2019/07/16)
FOB Gulf value (R/t)	2915.83	3040.79	3235.18	16681.74	VAB Golfwaarde (R/t)
Marketing costs:					Bemarkings koste:
Financing (Prime rate 10.25% - 30 days) (R/t)	24.56	25.62	27.26	140.54	Finansieringskoste (Primakoers 10.25% - 30 dae) (R/t)
Railage: ³ Randfontein – Durban harbour	517.52	517.52	517.52	-	³ Spoorvrag: Randfontein – Durbanhawe
Loading costs: (R/t) ⁴ Durban Harbour (Mainly spout method)	207.60	213.20	213.20	552.71	⁴ Oplaai-koste: (R/t) Durbanhawe (Hoofsaaklik tregter metode)
EXPORT REALISATION (R/t): Randfontein	2166.15	2284.45	2477.20	15988.49	UITVOER REALISASIE (R/t): Randfontein
Difference in quality and locality of SA (As requested by the industry) As from 14 June 2012, the discount/rebate will no longer be used to calculate the export parity price on US HRW and a new calculation will be added for US DNS, also without the discount/rebate. Reserve Bank Railage costs: Please note that on 1 April 2019 Spoornet's standard railage cost has changed to R517.52. Loading costs, received from Mainport Africa Shipping: Included: Cargo dues, handling, wharf supervision, agency/documentation, logistics & surveys (inspection of cargo). Excluded: Ship agent fees, health & PPECB inspections, storage facility & transport costs to storage facility, VAT & duties.					Kwaliteits- en liggingsverskil van SA (Soos deur die bedryf versoek) Vanaf 14 Junie 2012 sal die diskonto/premie nie meer gebruik word by die berekening van die uitvoerpariteitprys van US HRW nie en 'n nuwe berekening word nou vir US DNS gedoen, ook sonder diskonto/premie. Reserwebank Spoorvrag koste: Neem asb. kennis dat Spoornet se standaard spoorvrag op 1 April 2019 verander het na R517.52. Oplaai-koste, ontvang van Mainport Africa Shipping: Ingesluit: Kaaigelde, hantering, kaaitoesig, agente/dokumentasie, logistiek & opnames (inspeksie van skeepsvrag) Uitgesluit: Skeepagentskaps-, inspeksie-, opbergings- en vervoerkoste na opbergingsfasiliteit, BTW & invoerbelasting.



12. WEATHER

For local weather, please follow the link below:

<https://www.accuweather.com/en/za/south-africa-weather>

12. WEER

Vir plaaslike weer, volg asseblief die onderstaande skakel:

<https://www.accuweather.com/en/za/south-africa-weather>

13. SUNDRIES (h)

13. DIVERSE (h)

ECONOMIC INDICATORS					Jul 2019	Q3
Average of economic indicators as received from commercial banks						
	EXCHANGE RATE		INFLATION		PRIME INTEREST	
	R/\$		%		%	
	2019	2020	2019	2020	2019	2020
1st quarter	14.0134 #	13.8279	4.2 #	5.4	10.25 #	10.00
2nd quarter	14.2957 #	14.1157	4.5 #	5.1	10.25 #	10.00
3rd quarter	14.3866	14.5107	4.6	5.0	10.00	10.00
4th quarter	14.3832	14.4953	4.7	5.1	10.00	10.00
Year average	14.2723	14.2374	4.5	3.8	10.13	10.00
Year end	14.4802	14.7633	4.8	3.7	10.00	10.00
	2021	2022	2021	2022	2021	2022
Year average	15.1365	15.2150	5.1	5.4	10.06	10.19
Year end	15.3434	15.3500	5.1	5.5	10.06	10.25

= Replaced with SARB Quarterly Bulletin figures

Sources /Bronne:

(a) = Safex; (b) = International Grains Council; (c) = SAGIS;
(d) = CBOT; (e) = KCBT; (f) = Oil World; (g) = Geogalos Peanut World; (h) = SARB, ABSA, FNB, Investec, Nedbank.

* Formula according to ITAC (International Trade Administration Commission of South Africa)/
Formule volgens ITAC (International Trade Administration Commission of South Africa)

SAGIS

Nico Hawkins

General Manager / Hoofbestuurder

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