



Winter Cereal Industry Share

23 September 2020

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General Manager

Information supplied

- 1.1 Main function – monthly whole grain information
- 1.2 Weekly information
 - Imports and Exports
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Publication: monthly data (all winter cereals)

 South African Grain Information Service NPC Suid Afrikaanse Graaninligtingsdiens NMM	WHEAT / KORING Monthly announcement of data/Maandelikse bekendmaking van data(1) 2019/20 Year (Oct - Sep) / 2019/20 Jaar (Okt - Sep) (2)													SMD-082020
	Jun 2020			Jul 2020 Preliminary/Voorlopig			Progressive/Progressief Oct/Okt 2019 - Jul 2020			%	Progressive/Progressief Oct/Okt 2018 - Jul 2019			2020-08-26
	Human	Feed	Total	Human	Feed	Total	Human	Feed	Total		Human	Feed	Total	
	Menslik	Voer	Totaal	Menslik	Voer	Totaal	Menslik	Voer	Totaal	+/-(-3)	Menslik	Voer	Totaal	
(a) Opening Stock	1 Jun 2020			1 Jul 2020			1 Oct/Okt 2019				1 Oct/Okt 2018			(a) Beginvoorraad
	969 682	10 540	980 222	851 712	9 286	860 998	536 935	2 144	539 079	-25.3	719 451	2 083	721 534	
(b) Acquisition	212 159			75 678			3 032 611			10.9	2 769 104			(b) Verkryging
Deliveries directly from farms	5 187	11	5 198	14 054	441	14 495	1 459 931	43 135	1 503 066	-18	1 829 633	3 456	1 833 089	Lewerings direk vanaf plase
Imports destined for RSA	206 972	0	206 972	61 624	0	61 624	1 572 680	0	1 572 680	67.4	939 471	0	939 471	Invoere bestem vir RSA
(c) Utilisation	314 288			289 325			2 846 075			5.3	2 721 743			(c) Aanwending
Processed for local market:	314 086	374	314 460	289 136	253	289 389	2 827 307	21 805	2 849 112	5.4	2 700 097	1 852	2 701 949	Verwerk vir binnelandse mark:
Human consumption (iii)	314 057	0	314 057	289 116	0	289 116	2 826 496	0	2 826 496	4.7	2 699 136	0	2 699 136	Menslike verbruik (iii)
Animal feed	29	374	403	20	253	273	811	21 805	22 616	704	961	1 852	2 813	Dierevoer
Gristing	0	0	0	0	0	0	0	0	0	0	0	0	0	Klandisiemaal
Biofuel	0	0	0	0	0	0	0	0	0	0	0	0	0	Biobrandstof
Withdrawn by producers	7	33	40	12	0	12	704	984	1 688	92.3	766	112	878	Onttrek deur produsente
Released to end-consumer(s)	135	12	147	80	3	83	1 474	107	1 581	-22.3	1 718	318	2 036	Vrygestel aan eindverbruiker(s)
Seed for planting purposes	60	0	60	97	0	97	16 590	0	16 590	-13.4	19 162	0	19 162	Saad vir plantdoelindes
(d) RSA Exports (5)	11 965			10 206			108 336			-2.7	111 299			(d) RSA Uitvoere (5)
Products (i)	3 499	0	3 499	4 624	0	4 624	34 845	0	34 845	91.3	18 214	0	18 214	Produkte (i)
African countries	3 499	0	3 499	4 624	0	4 624	34 845	0	34 845	91.3	18 214	0	18 214	Afrika lande
Other countries	0	0	0	0	0	0	0	0	0	0	0	0	0	Ander lande
Whole wheat	8 466	0	8 466	5 582	0	5 582	73 491	0	73 491	-21	93 085	0	93 085	Heekoring
Border posts	8 466	0	8 466	5 582	0	5 582	73 491	0	73 491	-21	93 085	0	93 085	Grensposte
Harbours	0	0	0	0	0	0	0	0	0	0	0	0	0	Hawens
(e) Sundries	3 876			-4 892			-17 616			-4 290	-10 693			(e) Diverse
Net dispatches(+)/Receipts(-)	2 592	876	3 468	-2 509	503	-2 006	1 719	2 762	4 481		46	-988	-942	Netto versendings(+)/Ontvangsles(-)
Surplus(-)/Deficit(+)(ii)	1 284	-30	1 254	-2 383	-89	-2 472	-19 335	10 564	-8 771		-10 739	2 239	-8 500	Surplus(-)/Tekort(+)(ii)
(f) Unutilised stock (a+b-c-d-e)	30 Jun 2020			31 Jul 2020			31 Jul 2020				31 Jul 2019			(f) Onaangewende voorraad (a+b-c-d-e)
	851 712	9 286	860 998	632 751	9 057	641 808	632 751	9 057	641 808	-4	666 206	2 006	668 212	
(g) Stock stored at:(6)	851 712			632 751			632 751			-4	666 206			(g) Voorraad geberg by:(6)
Storers and Traders	541 446	9 106	550 552	351 301	8 973	360 274	351 301	8 973	360 274	-7.1	385 830	1 925	387 755	Opbergers en handelaars
Processors	310 266	180	310 446	281 450	84	281 534	281 450	84	281 534	0.4	280 376	81	280 457	Verwerkers
(h) Imports destined for exports not included in the above information														(h) Invoere bestem vir uitvoere nie ingesluit in inligting hierbo nie
Opening stock	32 675	0	32 675	53 845	0	53 845	12 097	0	12 097		17 534	0	17 534	Beginvoorraad
Imported	48 486	0	48 486	4 676	0	4 676	238 017	0	238 017		154 710	0	154 710	Ingevoer
Exported	27 316	0	27 316	32 996	0	32 996	224 482	0	224 482		161 374	0	161 374	Uitgevoer
Stock surplus(-)/deficit(+)	0	0	0	0	0	0	107	0	107		-348	0	-348	Voorraad surplus(-)/tekort(+)
Closing stock	53 845	0	53 845	25 525	0	25 525	25 525	0	25 525		11 218	0	11 218	Eindvoorraad

S&D per month since 1997 (all winter cereals)

SAGIS Wheat S&D per month (Tons)

	Apr 2020			May 2020			Jun 2020			Jul 2020		
	Human	Feed	Total	Human	Feed	Total	Human	Feed	Total	Human	Feed	Total
SUPPLY												
Opening Stock	987 491	18 137	1 005 628	947 815	12 655	960 470	969 682	10 540	980 222	851 712	9 286	860 998
Producer deliveries	21 279	442	21 721	5 881	150	6 031	5 187	11	5 198	14 054	441	14 495
Imports	241 026	0	241 026	322 155	0	322 155	206 972	0	206 972	61 624	0	61 624
Surplus	3 051	0	3 051	2 692	0	2 692	0	30	30	2 383	89	2 472
Total Supply	1 252 847	18 579	1 271 426	1 278 543	12 805	1 291 348	1 181 841	10 581	1 192 422	929 773	9 816	939 589
DEMAND												
Processed for local market	279 153	5 489	284 642	294 009	1 371	295 380	314 086	374	314 460	289 136	253	289 389
-human	279 096	0	279 096	293 993	0	293 993	314 057	0	314 057	289 116	0	289 116
-animal	57	5 489	5 546	16	1 371	1 387	29	374	403	20	253	273
-gristing	0	0	0	0	0	0	0	0	0	0	0	0
-bio-fuel	0	0	0	0	0	0	0	0	0	0	0	0
Withdrawn by producers	110	137	247	135	89	224	7	33	40	12	0	12
Released to end-consumers	271	17	288	136	7	143	135	12	147	80	3	83
Seed for planting purposes	4 241	0	4 241	1 589	0	1 589	60	0	60	97	0	97
Net dispatches(+)/receipts(-)	6 286	-2 286	4 000	-1 814	435	-1 379	2 592	876	3 468	-2 509	503	-2 006
Deficit	0	2 567	2 567	0	363	363	1 284	0	1 284	0	0	0
Local Demand	290 061	5 924	295 985	294 055	2 265	296 320	318 164	1 295	319 459	286 816	759	287 575
Exports	14 971	0	14 971	14 806	0	14 806	11 965	0	11 965	10 206	0	10 206
Products	3 134	0	3 134	3 230	0	3 230	3 499	0	3 499	4 624	0	4 624
African countries	3 134	0	3 134	3 230	0	3 230	3 499	0	3 499	4 624	0	4 624
Other countries	0	0	0	0	0	0	0	0	0	0	0	0
Whole wheat	11 837	0	11 837	11 576	0	11 576	8 466	0	8 466	5 582	0	5 582
Border posts	11 837	0	11 837	11 576	0	11 576	8 466	0	8 466	5 582	0	5 582
Harbours	0	0	0	0	0	0	0	0	0	0	0	0
Total Demand	305 032	5 924	310 956	308 861	2 265	311 126	330 129	1 295	331 424	297 022	759	297 781
Ending Stock	947 815	12 655	960 470	969 682	10 540	980 222	851 712	9 286	860 998	632 751	9 057	641 808
Storers and traders	631 256	11 596	642 852	632 538	10 176	642 714	541 446	9 106	550 552	351 301	8 973	360 274
Processors	316 559	1 059	317 618	337 144	364	337 508	310 266	180	310 446	281 450	84	281 534

Monthly Producer Deliveries per province (all winter cereals)

SAGIS: MONTHLY PRODUCER DELIVERIES - WHEAT
2019/20 (Marketing season October - September)

SAGIS PRODUCER DELIVERIES - WHEAT										
WHEAT TONS	WESTERN CAPE	NORTHERN CAPE	FREE STATE	EASTERN CAPE	KWAZULU- NATAL	MPUMA- LANGA	LIMPOPO	GAUTENG	NORTH WEST	TOTAL
Oct-19	225 190	40	1 186	61	860	3 192	18 487	665	5 832	255 513
Nov-19	359 361	47 354	104 151	116	26 578	17 679	30 766	12 102	69 750	667 857
Dec-19	29 435	154 380	106 400	7 988	9 798	4 751	10 534	10 423	63 208	396 917
Jan-20	1 978	10 572	34 993	2 970	6 482	879	2 271	759	5 249	66 153
Feb-20	5 707	4 305	16 630	2 324	3 129	205	124	1 680	673	34 777
Mar-20	1 575	10 375	15 733	5 403	757	178	0	176	207	34 404
Apr-20	2 837	2 469	10 764	3 121	246	460	0	57	1 767	21 721
May-20	507	575	4 026	4	525	71	0	91	232	6 031
Jun-20	442	8	2 819	33	566	234	597	299	200	5 198
Jul-20	714	731	7 117	113	130	258	3 494	62	1 876	14 495
Aug-20	0	0	0	0	0	0	0	0	0	0
Sep-20	0	0	0	0	0	0	0	0	0	0
TOTAL	627 746	230 809	303 819	22 133	49 071	27 907	66 273	26 314	148 994	1 503 066

Weekly Data – Imports & Exports (Wheat)

WHEAT: WEEKLY IMPORTS FOR RSA - 2019/20 SEASON													
	Week	CANADA	CZECH REPUBLIC	FINLAND	GERMANY	LATVIA	LITHUANIA	POLAND	RUSSIAN FEDERATION	UKRAINE	UNITED STATES	Week Total/Totaal	Progressive Total/Totaal
31	25 Apr - 01 May/Mei 2020	0	0	0	0	0	0	56 386	23 517	0	0	79 903	983 292
32	02 May/Mei - 08 May/Mei 2020	0	0	0	0	0	0	78 720	0	0	0	78 720	1 062 012
33	09 May/Mei - 15 May/Mei 2020	0	0	0	13 671	0	12 208	52 032	15 996	0	8 968	102 875	1 164 887
34	16 May/Mei - 22 May/Mei 2020	10 054	0	0	34 730	0	0	0	16 287	0	0	61 071	1 225 958
35	23 May/Mei - 29 May/Mei 2020	0	0	0	0	0	0	28 366	43 004	0	0	71 370	1 297 328
36	30 May/Mei - 05 Jun 2020	0	0	0	0	0	0	41 371	46 954	0	0	88 325	1 385 653
37	06 Jun - 12 Jun 2020	4 425	0	0	40 684	0	0	0	10 494	0	0	55 603	1 441 256
38	13 Jun - 19 Jun 2020	0	0	0	11 129	0	0	0	21 887	0	0	33 016	1 474 272
39	20 Jun - 26 Jun 2020	0	0	21 860	7 842	0	0	0	0	0	0	29 702	1 503 974
40	27 Jun - 03 Jul 2020	0	0	0	0	0	0	0	0	0	14 707	14 707	1 518 681
41	04 Jul - 10 Jul 2020	0	0	0	0	0	0	0	0	0	12 319	12 319	1 531 000
42	11 Jul - 17 Jul 2020	0	0	0	0	0	0	0	0	0	8 499	8 499	1 539 499
43	18 Jul - 24 Jul 2020	0	0	0	0	0	0	0	0	0	4 818	4 818	1 544 317
44	25 Jul - 31 Jul 2020	0	0	0	0	0	0	26 460	0	0	0	26 460	1 570 777
45	01 Aug - 07 Aug 2020	0	0	0	0	0	0	13 527	0	0	0	13 527	1 584 304
46	08 Aug - 14 Aug 2020	0	0	0	0	0	0	9 798	0	0	0	9 798	1 594 102
47	15 Aug - 21 Aug 2020	0	0	0	0	0	0	0	3 550	0	0	3 550	1 597 652
48	22 Aug - 28 Aug 2020	0	0	0	0	0	0	0	9 022	0	0	9 022	1 606 674
49	29 Aug - 04 Sep 2020	0	0	0	0	0	0	0	49 457	0	0	49 457	1 656 131
50	05 Sep - 11 Sep 2020	0	0	0	0	0	0	0	36 563	30 707	0	67 270	1 723 401
	Total	50 941	52 365	21 860	272 060	54 803	202 656	542 984	383 751	83 906	58 075	1 723 401	

Weekly producer deliveries (Wheat)

WEEKLY PRODUCER DELIVERIES /

2019/20 Season / Seisoen

Progressive / Progressief: 2019/09/28 - 2020/09/11

		Wheat/Koring			
		Ton			
Week	Week ending	Prod deliveries	Adjustments	Week Total	Prog Total
Week	Week geëindig	Prod lewerings	Regstellings	Week Totaal	Prog Totaal
1	28/09 - 04/10/2019	1 157	-305	852	852
2	05/10 - 11/10/2019	12 075	0	12 075	12 927
3	12/10 - 18/10/2019	80 636	0	80 636	93 563
4	19/10 - 25/10/2019	114 249	47 701	161 950	255 513
5	26/10 - 01/11/2019	66 475	-27 759	38 716	294 229
6	02/11 - 08/11/2019	169 527	0	169 527	463 756
7	09/11 - 15/11/2019	125 033	0	125 033	588 789
8	16/11 - 22/11/2019	115 345	4 489	119 834	708 623
9	23/11 - 29/11/2019	155 032	59 715	214 747	923 370
10	30/11 - 06/12/2019	116 583	-1 088	115 495	1 038 865
11	07/12 - 13/12/2019	127 862	0	127 862	1 166 727
12	14/12 - 20/12/2019	87 696	6	87 702	1 254 429
13	21/12 - 27/12/2019	13 427	52 437	65 864	1 320 293
14	28/12 - 03/01/2020	3 948	-3 028	920	1 321 213
15	04/01 - 10/01/2020	8 950	0	8 950	1 330 163
16	11/01 - 17/01/2020	7 502	113	7 615	1 337 778
17	18/01 - 24/01/2020	9 066	-304	8 762	1 346 540
18	25/01 - 31/01/2020	8 532	31 380	39 912	1 386 452
19	01/02 - 07/02/2020	5 463	0	5 463	1 391 915
20	08/02 - 14/02/2020	3 278	0	3 278	1 395 193

Weekly parity prices

INVOERPARITEITPRYSE VAN WINTERGRANE (BTW UITGESLT) SOOS OP				2020/09/15		IMPORT PARITY PRICES OF WINTER CEREALS (VAT EXCL) AS ON		
ITEM	Nota / Note	Koring/Wheat	Koring/Wheat	Koring/Wheat	Koring/Wheat	Koring/Wheat	Gars/Barley	ITEM
		VSA/ USA Golf/Gulf	VSA/ USA PNW	Argentynse/ Argentine Up River	EU Duitsland/ Germany Hamburg B kwaliteit/ quality	Russies/ Russian Black Sea	Australiese/ Australian Adelaide	
		HRW	DNS	Trigo Pan		12.50%	Mout/Malting	
		\$/t	\$/t	\$/t	\$/t	\$/t	\$/t	
Internasionale VAB pryse	a	244.00	273.00	242.00	226.00	226.00	201.00	International FOB prices
Vraggeld	b	29.00	29.00	22.00	26.00	31.00	22.00	Freight Rates
Assuransie (0.3% van VAB)		0.73	0.82	0.73	0.68	0.68	0.60	Insurance (0.3% of FOB)
1 KOSTE, ASSURANSIE EN VRAG (KAV) \$/T <i>Omskakel na R/t</i>		273.73	302.82	264.73	252.68	257.68	223.60	1 COST, INSURANCE AND FREIGHT (CIF) \$/T <i>Converted to R/t</i>
R/\$ Wisselkoers op: 2020/09/15	c	16.6255	16.6255	16.6255	16.6255	16.6255	16.6255	R/\$ Exchange rate on: 2020/09/15
2 KOSTE, ASSURANSIE EN VRAG (KAV) R/t		4550.90	5034.53	4401.27	4200.93	4284.06	3717.46	2 COST, INSURANCE AND FREIGHT (CIF) R/t
Finansieringskoste	d	26.18	28.97	25.32	24.17	24.65	21.39	Financing cost
3 KOSTE, ASSURANSIE, VRAG EN FINANSIERING R/t	e, f	4577.08	5063.50	4426.59	4225.10	4308.71	3738.85	3 COST, INSURANCE, FREIGHT AND FINANCING R/t
Alaakoste								Discharging cost
3.1 Kaapstad (Hoofsaaklik kaaihyskraan metode)		212.55	212.55	212.55	212.55	212.55	212.55	3.1 Cape Town (Mainly shore cranes method)
3.2 Durban (Hoofsaaklik suig-in-silo metode)		202.93	202.93	202.93	202.93	202.93	202.93	3.2 Durban (Mainly suction into silo method)
Invoertarif op koring	g	832.10	832.10	832.10	832.10	832.10	0.00	Import Tariff on wheat
4 VRY OP SPOOR (VOS) R/t								4 FREE ON RAIL (FOR) R/t
4.1 Kaapstadhawe		5621.73	6108.15	5471.24	5269.75	5353.36	3951.40	4.1 Cape Town Harbour
4.2 Durbanhawe		5612.11	6098.53	5461.62	5260.13	5343.74	3941.78	4.2 Durban Harbour
Spoorvragkoste	h							Railage cost
- Kaapstad na Paarl		134.04	134.04	134.04	134.04	134.04	n/a	- Cape Town to Paarl
- Durban na Randfontein		517.52	517.52	517.52	517.52	517.52	517.52	- Durban to Randfontein
5 GELEWER:								5 DELIVERED:
- Kaapstad na Paarl R/ton		5755.77	6242.19	5605.28	5403.79	5487.40	n/a	- Cape Town to Paarl R/ton
- Durban na Randfontein R/ton		6129.63	6616.05	5979.14	5777.65	5861.26	4459.30	- Durban to Randfontein R/ton

Notas/Notes:

2020/09/15

- a Bron van pryse en vraggeld : IGC GMI
Source of prices and freight rates: IGC GMI

Termyn / Term	VAB/FOB		Vraggeld / Freight Rate:	US\$/ton	Gars/Barley = US\$ + 1
	US\$/ton				
Koring/Wheat HRW No 2 (Hard Red Winter) Golf / Gulf	Ok/Oct 2020	244.00	VSA/USA (Golf / Gulf)	29.00	
Koring/Wheat DNS 14% No 2 (Dark Northern Spring) Golf / Gulf	Ok/Oct 2020	273.00	Argentinië / Argentina (Upriver)	22.00	
Koring/Wheat Argentinië / Argentine (Up River) Trigo Pan	Sep 2020	242.00	EU (Rouen/Hamburg)	26.00	27.00
Koring/Wheat EU (Duitsland / Germany) B kwaliteit / quality	Sep 2020	226.00	Australië / Australia (Fremantle)	21.00	22.00
Koring/Wheat Russian Milling 12.5%	Sep 2020	226.00	Rusland/Russia (Novorossiysk)	31.00	
Gars/Barley: Australiese moutgars/Australian malling barley (Adelaide)	Ok/Oct 2020	201.00			

- b Vraggeld: bereken vir vragte van +/- 20 000 - 30 000L / Freight rates: calculated for freights of +/- 20 000 - 30 000L

- c Reserwebank / Reserve Bank

SAGIS South African Grain Information Service NPC Suid Afrikaanse Graaninligtingsdiens NWM

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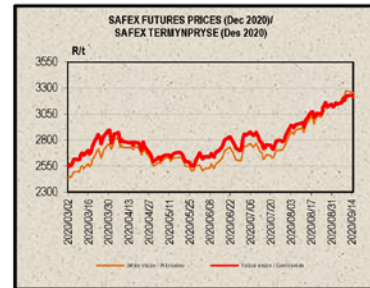
SAGIS WEEKLY BULLETIN / SAGIS WEEKLIKSE BULLETIN

Please note that as from Thursday 7 March 2019, numbers 1, 2 & 4 in this bulletin will be hyperlinked with the relevant pages on our website / Neem asseblief kennis dat vanaf Donderdag 7 Maart 2019, sal nommers 1, 2 & 4 in hierdie bulletin geskakel wees met die relevante bladsye op ons webwerf.

1. PRODUCER DELIVERIES: http://www.sagis.org.za/weekly_prod_deliveries.html	1. PRODUSENTELEWERINGS:
2. IMPORTS, EXPORTS & MAIZE INTENTIONS: http://www.sagis.org.za/weekly_imp-exp.html	2. INVOERE, UITVOERE & MIELIE INTENSIES:

3. DOMESTIC PRICES PER SAFEX (R/t) (a) 3. PLAASLIKE PRYSE VOLGENS SAFEX (R/t) (a)

Commodity	Future Prices / Termynpryse (2020/09/15) R/ton					Kommoditeit
	Sep-20	Dec-20	Mar-21	May-21	Jul-21	
White maize	3274.00	3252.00	3206.00	2885.00	2875.00	Witmielies
Yellow maize	3185.00	3216.00	3179.00	2894.00	2876.00	Geelmielies
Wheat	4942.00	4906.00	5000.00	5039.00	5050.00	Koring
Sunflower	7637.00	7731.00	7727.00	7002.00	6900.00	Sonneblom
Soybeans	7850.00	7859.00	7577.00	6990.00	7046.00	Sojabone
Sorghum	3900.00	3800.00	3849.00	3820.00	3700.00	Sorghum



Wheaten products: Manufactured, Imports & Exports (Monthly & per marketing year)

WHEATEN PRODUCTS MANUFACTURED PER MARKETING YEAR

Date Published: 2020/09/04

	Marketing year: Oct 2017 - Sep 2018 Manufactured Tons Progressive: 12 Months	Marketing year: Oct 2018 - Sep 2019 Manufactured Tons Progressive: 12 Months	Marketing year: Oct 2019 - Sep 2020 Manufactured Tons Progressive: 10 Months (Oct - July)
Cake Flour	884 754	953 185	839 387
Self-Raising Flour	17 169	19 464	15 726
White Bread Flour	1 139 270	1 131 181	971 916
Brown Bread Flour	408 574	396 131	330 048

WHEATEN PRODUCTS IMPORTED PER MARKETING YEAR

Date Published: 2020/09/04

	Marketing year: Oct 2017 - Sep 2018 Imported Tons Progressive: 12 Months	Marketing year: Oct 2018 - Sep 2019 Imported Tons Progressive: 12 Months	Marketing year: Oct 2019 - Sep 2020 Imported Tons Progressive: 10 Months (Oct - July)
Cake Flour	4 998	5 934	4 625
Self-Raising Flour	30	50	29
White Bread Flour	9 740	11 436	10 458
Brown Bread Flour	8 589	8 353	6 780

WHEATEN PRODUCTS EXPORTED PER MARKETING YEAR

Date Published: 2020/09/04

	Marketing year: Oct 2017 - Sep 2018 Exported Tons Progressive: 12 Months	Marketing year: Oct 2018 - Sep 2019 Exported Tons Progressive: 12 Months	Marketing year: Oct 2019 - Sep 2020 Exported Tons Progressive: 10 Months (Oct - July)
Cake Flour	2 396	5 667	4 034
Self-Raising Flour	35	248	1 114
White Bread Flour	8 662	4 271	4 771
Brown Bread Flour	19 130	5 404	15 201
Other Flour (Industrial)	115	61	60
Whole Wheat Meal	24	27	19
Bran	612	1 118	988
Semolina	0	8	15
Total	30 974	16 804	26 202

Panbaked bread (Per month & per marketing year)

PAN BAKED PRODUCTS MANUFACTURED PER MARKETING YEAR

Date published: 2020/09/04

Pan baked bread manufactured	Marketing year: Oct 2018 - Sep 2019	Marketing year: Oct 2019 - Sep 2020
	Manufactured Units Progressive: 12 Months (Oct - Sep)	Manufactured Units Progressive: 10 Months (Oct - July)
WHITE BREAD		
400g (Units)	1 580 130	1 060 662
600g (Units)	268 757 988	206 436 512
700g (Units)	883 820 063	734 170 697
Other (Units)	13 142 668	8 873 562
White Bread (Total Units)	1 167 300 849	950 541 433
BROWN BREAD		
400g (Units)	811 216	600 723
600g (Units)	338 257 246	295 345 711
700g (Units)	813 553 145	696 314 057
Other (Units)	17 669 489	13 089 142
Brown Bread (Total Units)	1 170 291 096	1 005 349 633
WHOLE WHEAT		
400g (Units)	13 968	12 886
600g (Units)	595 774	449 758
700g (Units)	6 023 626	4 795 983
Other (Units)	22 413 722	16 896 524
Whole Wheat (Total Units)	29 047 090	22 155 151
OTHER		
400g (Units)	38 205	17 985
600g (Units)	397 131	199 785
700g (Units)	112 121	94 714
Other (Units)	3 721 635	1 502 906
Other (Total Units)	4 269 092	1 815 390
Total	2 370 908 127	1 979 861 607

Panbaked bread: Bakery groups (Per month & per marketing year)



SUPERMARKET GROUPS: (OCTOBER 2019 - SEPTEMBER 2020)

	Oct 2019 - Dec 2019	Jan 2020 - Mar 2020	Apr 2020 - Jun 2020	Marketing year: Oct 2019 - Sep 2020 Manufactured Units Progressive: 9 Months (Oct - Jun)
WHITE BREAD				
400g (Units)	127 992	119 341	98 995	346 328
600g (Units)	27 739 849	25 699 509	22 767 271	76 206 629
700g (Units)	1 488 811	1 459 163	1 441 461	4 389 435
Other (Units)	345 559	312 304	242 010	899 873
White Bread (Total Units)	29 702 211	27 590 317	24 549 737	81 842 265
BROWN BREAD				
400g (Units)	54 837	46 778	50 625	152 240
600g (Units)	38 439 794	37 121 566	36 601 429	112 162 789
700g (Units)	1 081 749	1 082 179	1 054 540	3 218 468
Other (Units)	374 960	286 589	201 572	863 121
Brown Bread (Total Units)	39 951 340	38 537 112	37 908 166	116 396 618
WHOLE WHEAT				
400g (Units)	0	0	0	0
600g (Units)	96 840	104 204	133 814	334 858
700g (Units)	359 702	416 996	433 537	1 210 235
Other (Units)	0	0	0	0
Whole Wheat (Total Units)	456 542	521 200	567 351	1 545 093
OTHER				
400g (Units)	0	0	0	0
600g (Units)	0	0	0	0
700g (Units)	0	0	0	0
Other (Units)	499 417	434 745	340 572	1 274 734
Other (Total Units)	499 417	434 745	340 572	1 274 734
Total	70 609 510	67 083 374	63 365 826	201 058 710
Number of Co-Workers	6	6	6	

Historical data

- Producer deliveries, Consumption, Imports & Exports
 - Wheat since **1936**

- Historic summary – Hectares & Production
 - Wheat since **1917**
 - Barley since **1936**

- Price information
 - Wheat since **1931**
 - Oats and Barley since **1955**

- Parity prices
 - Wheat since **2001**

Other responsibilities (actions)

- 2.1 Audit for minimum market excess
- 2.2 Monitoring of the wheat tariff

Wheat tariff

WHEAT TARIFF / KORINGTARIEF

2020-09-17

According to the tariff formula of ITAC / Volgens die tariefformule van ITAC

Table 1 / Tabel 1	Published on 04 Sep 2020/ Gepubliseer op 04 Sep 2020	(c)	New triggered tariff on 24 Mar 2020/ Nuwe sneller tarief op 24 Mrt 2020		
BASE PRICE: WORLD REFERENCE PRICE (US No2 HRW fob (ord) Gulf) (a)(1) / BASISPRYS: WERELD VERWYSINGSPRYS (VSA No2 HRW vab (ord) Gulf) (a)(1) - 3 weeks moving average as on/ - 3 week skuiwende gemiddeld soos op:	A	\$	14 Jan 2020 224.00 /t	\$	24 Mar 2020 224.00 /t
RSA INITIAL REFERENCE PRICE RSA OORSPRONKLIKE VERWYSINGSPRYS	B	\$	279.00 /t	\$	279.00 /t
Dollar duty on wheat / Reg op koring in dollar (b)	C = (B-A)	\$	55.00 /t	\$	55.00 /t
Rand duty on wheat before adjustment / Reg op koring in rand voor aanpassing	D	R	974.78 /t	R	974.78 /t
Real Effective Exchange Rate Index for / Reële effektiewe wisselkoersindeks vir Jul 2016 (c)(10)	E		0.8536		0.8536
Rand duty on wheat / Reg op koring in rand	F = (D*E)	R	832.07	R	832.07
R/\$ exchange rate / R/\$ wisselkoers			17.7233		17.7233

(a) This will only change when the Base price is changed - see footnote 11 below.

To calculate subsequent adjustments to the level of protection, the difference between the world reference price on which the previous adjustment was based, and the 3 week moving average of the same price will be calculated on a weekly basis. When this deviation amounts to more than US\$10 for 3 consecutive weeks, a new tariff can be calculated and a new world reference price is set. Any interested party is at liberty to put a request for a new tariff to the Board.

Om die volgende vlak van beskerming te bereken word die verskil tussen die wêreld verwysingsprys waarop die vorige aanpassing gebaseer was en die 3 week skuiwende gemiddeld van dieselfde prys op 'n weeklikse basis bereken. Wanneer hierdie afwyking meer as \$10 beloop vir 3 agtereenvolgende weke, kan 'n aansoek vir 'n nuwe tarief gedoen word en word 'n nuwe wêreld verwysingsprys bereken. Dit staan enige belanghebbende party vry om 'n versoek aan die Raad te rig vir 'n nuwe tarief.

(b) If a negative figure - Duty free / Indien syfer negatief - Geen tarief

(c) Changes as per Government Gazette dd 2020-09-04 - average price and R/\$ as on 2020-03-24/ Verandering volgens Staatskoerant op 2020-09-04 - Gemiddelde prys & R/\$ soos op 2020-03-24

Table 2 / Tabel 2

For calculation of import duty / Vir berekening van invoerreg:														
US No2 HRW fob (ord) / VSA No2 HRW vab (ord) Monitor price / Monitorprys		3	4	5	6	7	8	9	10	11	12	13	14	
Week ending/ Week-eindigend	Weekly prices/ Weeklikse pryse	Moving average of 3 weeks/ 3 Weke skuiwende gem	Base price/ Basis-prys	Deviation from base price/ Afwykings van basisprys	Number of weeks that the deviation is more than US\$10/ Aantal weke wat die afwyking meer as VSA\$10 is	Exchange rate/ Wisselkoers	Original ref. price/ Oorspr. verw. prys = B	Duty on wheat/ Reg op koring	Duty on wheat before adjustment/ Reg op koring voor aanpassing	REER Index/ REWK Indeks	Calculated tariff after adjustment/ Berekende tarief na aanpassing	Triggered tariff/ Sneller-tarief	Tariff published/ Tarief gepubliseer	Date published/ Datum gepubliseer
	\$/Ton	\$/Ton	\$/Ton	\$/Ton	Weeks/Weke	R/\$	\$/Ton	\$/Ton	R/Ton		R/Ton	R/Ton		
2002/01/08	129.00	129.00	130.33	1.33		11.6118	157.00	28.00	325.13		196.00	196.00	2002/01/12	
2002/01/15	130.00	129.50	130.33	0.83		11.4800	157.00	27.50	315.70		196.00	196.00		
2002/01/22	129.00	129.33	130.33	1.00		11.4418	157.00	27.67	316.60		196.00	196.00		
2002/01/29	127.00	128.67	130.33	1.66		11.5200	157.00	28.33	326.36		196.00	196.00		
2002/02/05	126.00	127.33	130.33	3.00		11.6100	157.00	29.67	344.47		196.00	196.00		
2002/02/12	126.00	126.33	130.33	4.00		11.5800	157.00	30.67	355.16		196.00	196.00		
2002/02/19	127.00	126.33	130.33	4.00		11.5300	157.00	30.67	353.63		196.00	196.00		
2002/02/26	127.00	126.67	130.33	3.66		11.4300	157.00	30.33	346.67		196.00	196.00		
2002/03/05	126.00	126.67	130.33	3.66		10.9800	157.00	30.33	333.02		196.00	196.00		
2002/03/12	125.00	126.00	130.33	4.33		11.5400	157.00	31.00	357.74		196.00	196.00		
2002/03/19	126.00	125.67	130.33	4.66		11.8560	157.00	31.33	371.45		196.00	196.00		
2002/03/26	126.00	125.67	130.33	4.66		11.5760	157.00	31.33	362.68		196.00	196.00		
2002/04/02	130.00	127.33	130.33	3.00		11.2848	157.00	29.67	334.82		196.00	196.00		
2002/04/09	124.00	126.67	130.33	3.66		11.1850	157.00	30.33	339.24		196.00	196.00		
2002/04/16	127.00	127.00	130.33	3.33		11.1838	157.00	30.00	335.51		196.00	196.00		
2002/04/23	125.00	125.33	130.33	5.00		10.9423	157.00	31.67	346.54		196.00	196.00		
2002/04/30	121.00	124.33	130.33	6.00		10.6344	157.00	32.67	347.43		196.00	196.00		
2002/05/07	122.00	122.67	130.33	7.66		10.4370	157.00	34.33	358.30		196.00	196.00		
2002/05/14	124.00	122.33	130.33	8.00		10.1530	157.00	34.67	352.01		196.00	196.00		
2002/05/21	123.00	123.00	130.33	7.33		10.0630	157.00	34.00	342.14		196.00	196.00		
2002/05/28	124.00	123.67	130.33	6.66		10.0700	157.00	33.33	335.63		196.00	196.00		
2002/06/04	131.00	126.00	130.33	4.33		10.2100	157.00	31.00	316.51		196.00	196.00		
2002/06/11	131.00	128.67	130.33	1.66		10.0240	157.00	28.33	283.98		196.00	196.00		
2002/06/18	134.00	132.00	130.33	-1.67		10.2850	157.00	25.00	257.13		196.00	196.00		
2002/06/25	137.00	134.00	130.33	-3.67		10.3500	157.00	23.00	238.05		196.00	196.00		
2002/07/02	144.00	138.33	130.33	-8.00		10.0604	157.00	18.67	187.83		196.00	196.00		
2002/07/09	148.00	143.00	130.33	-12.67	1	9.9990	157.00	14.00	139.99		196.00	196.00		
2002/07/16	154.00	148.67	130.33	-18.34	2	10.0806	157.00	8.33	83.97		196.00	196.00		
2002/07/23	156.00	152.67	130.33	-22.34	3	10.0604	157.00	4.33	43.56		196.00	196.00		
2002/07/30	154.00	154.67	152.67	-2.00		10.1112	157.00	2.33	23.56		43.56	196.00		

Winter cereal share in work load

Number of registrations and returns

- Main function whole grain

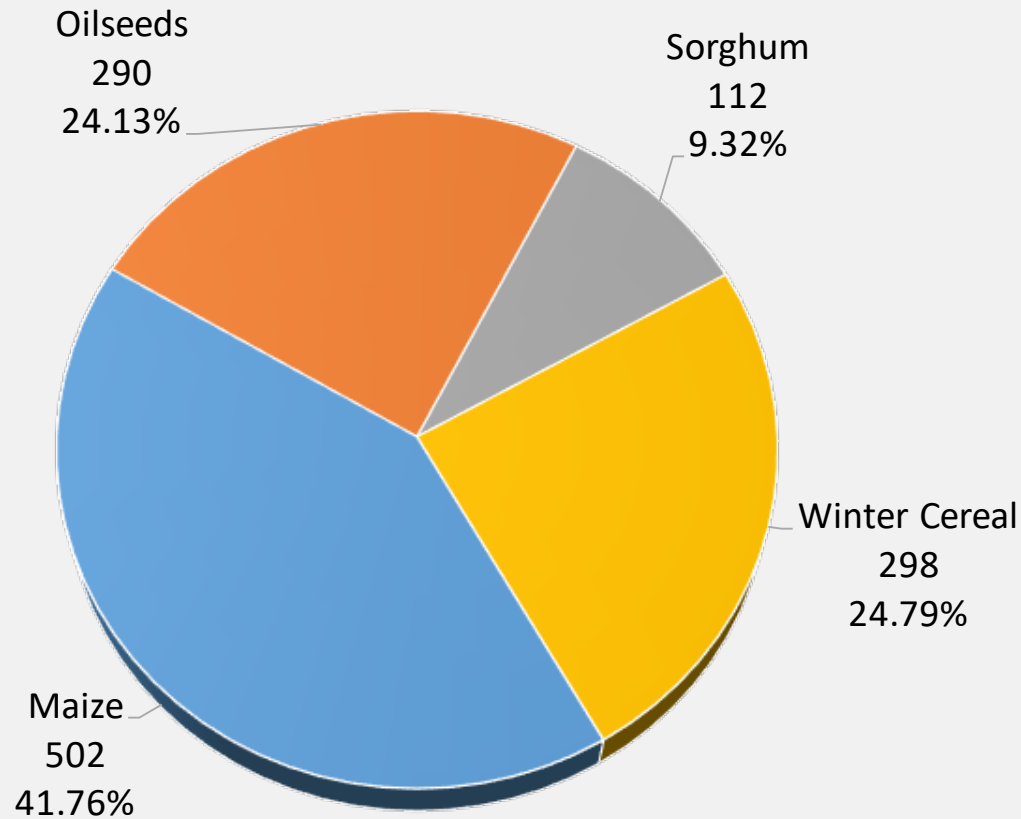
- Weekly information
 - Imports and exports
 - Producer deliveries

- Products
 - Wheaten products (Flour, etc.)
 - Panbaked bread

- Audit / Inspections
 - Number of visits per year

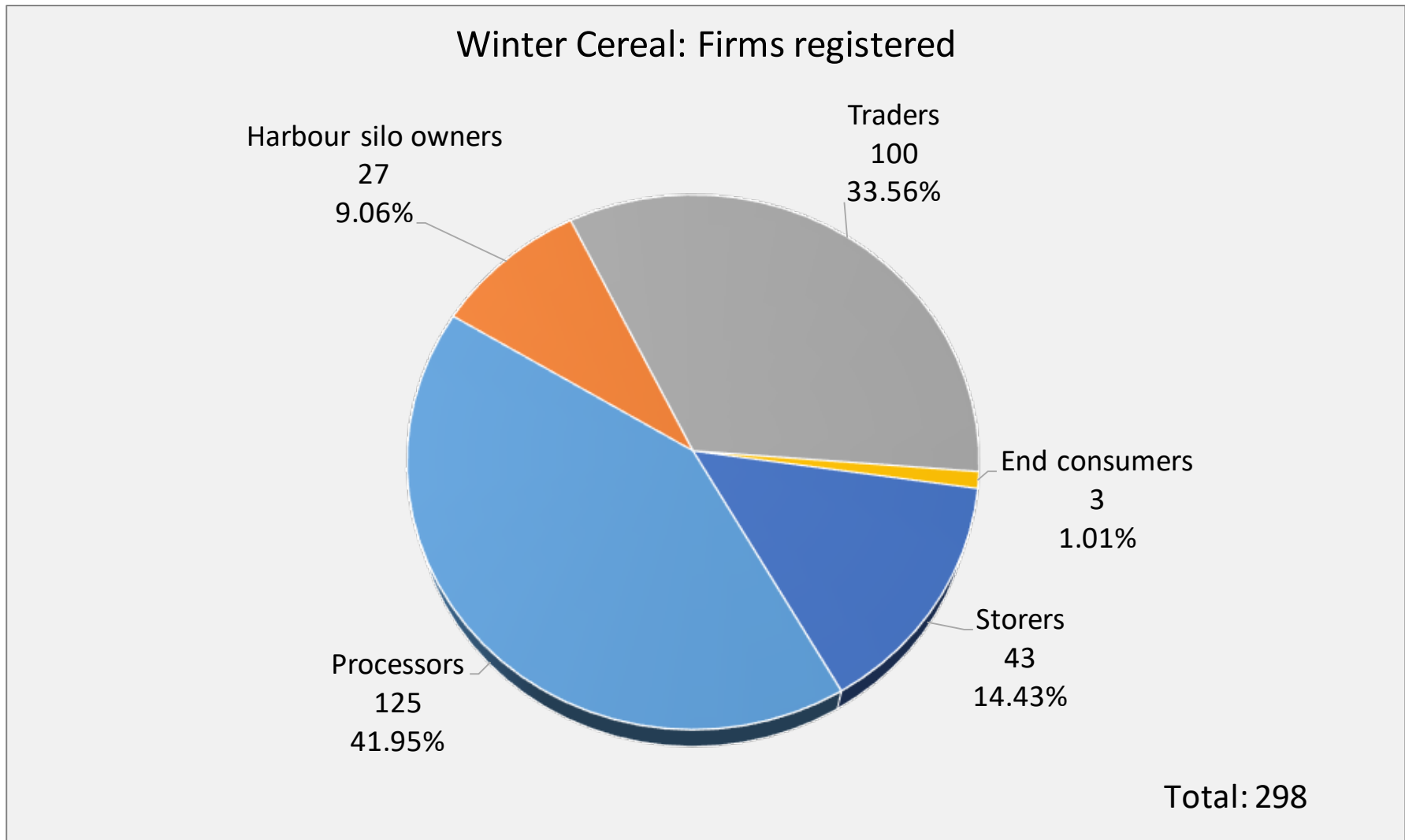
Main function: Total registrations

Whole grain & Oilseeds: Firms registered



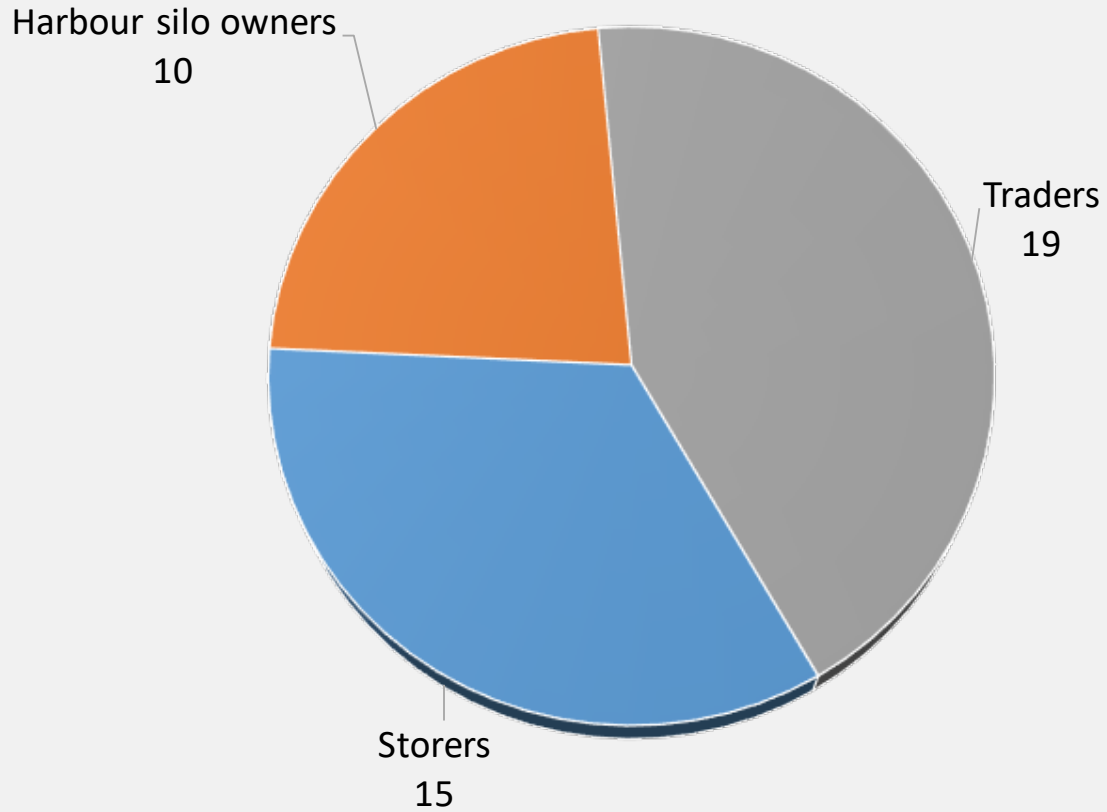
Total: 1 202

Main function: Winter Cereal registration



Weekly information: Wheat registrations for Imports & Exports

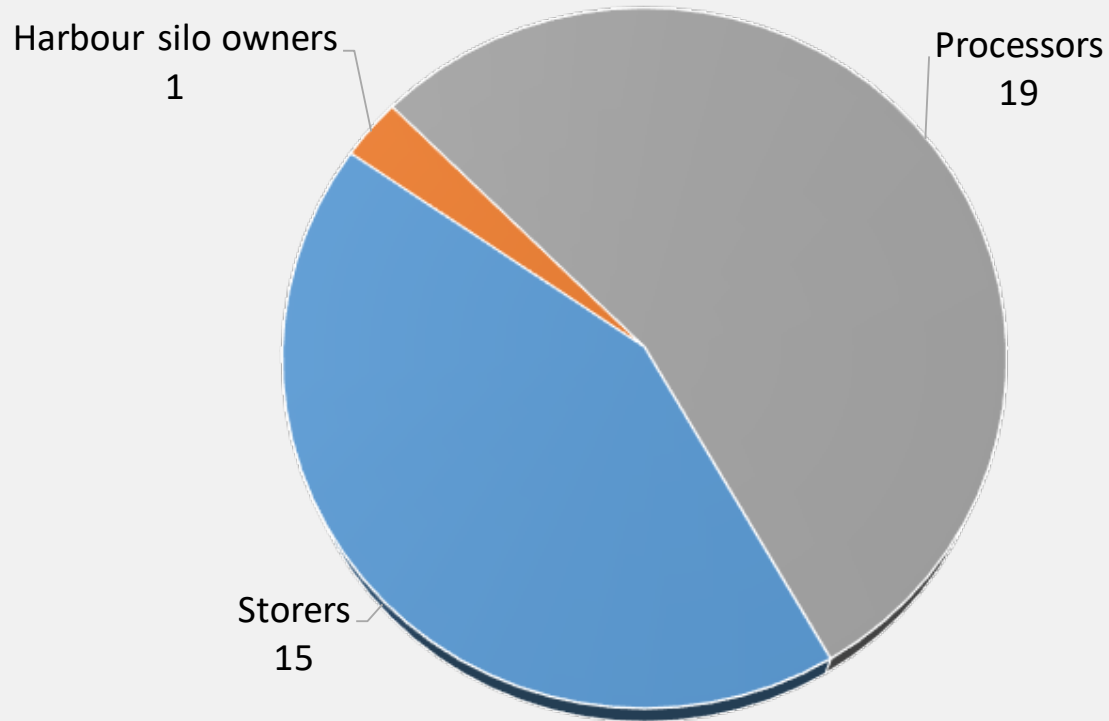
Wheat Weekly Imports & Exports



Total: 44

Weekly information: Registration for Wheat Producer deliveries

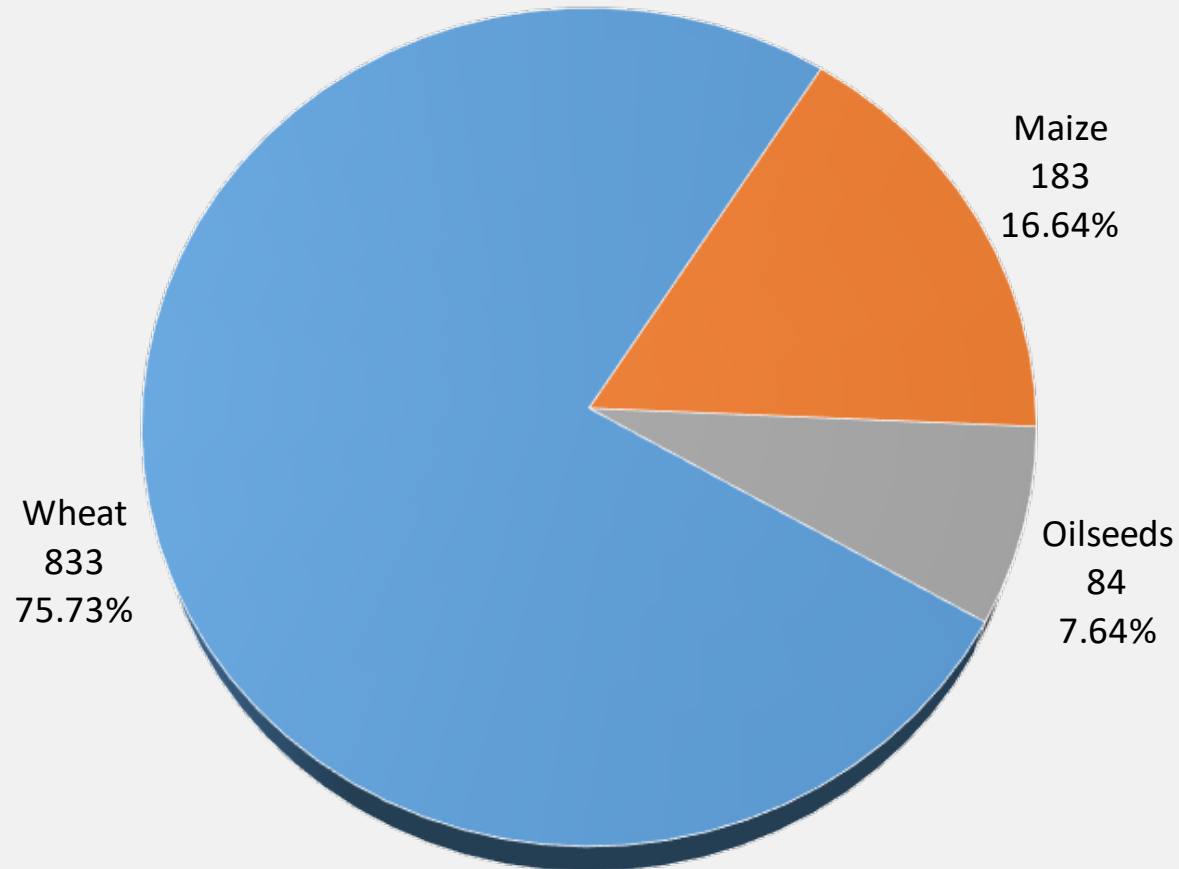
Wheat Weekly Producer deliveries



Total: 35

Products – Wheat, Maize & Oilseeds: Registration & Returns

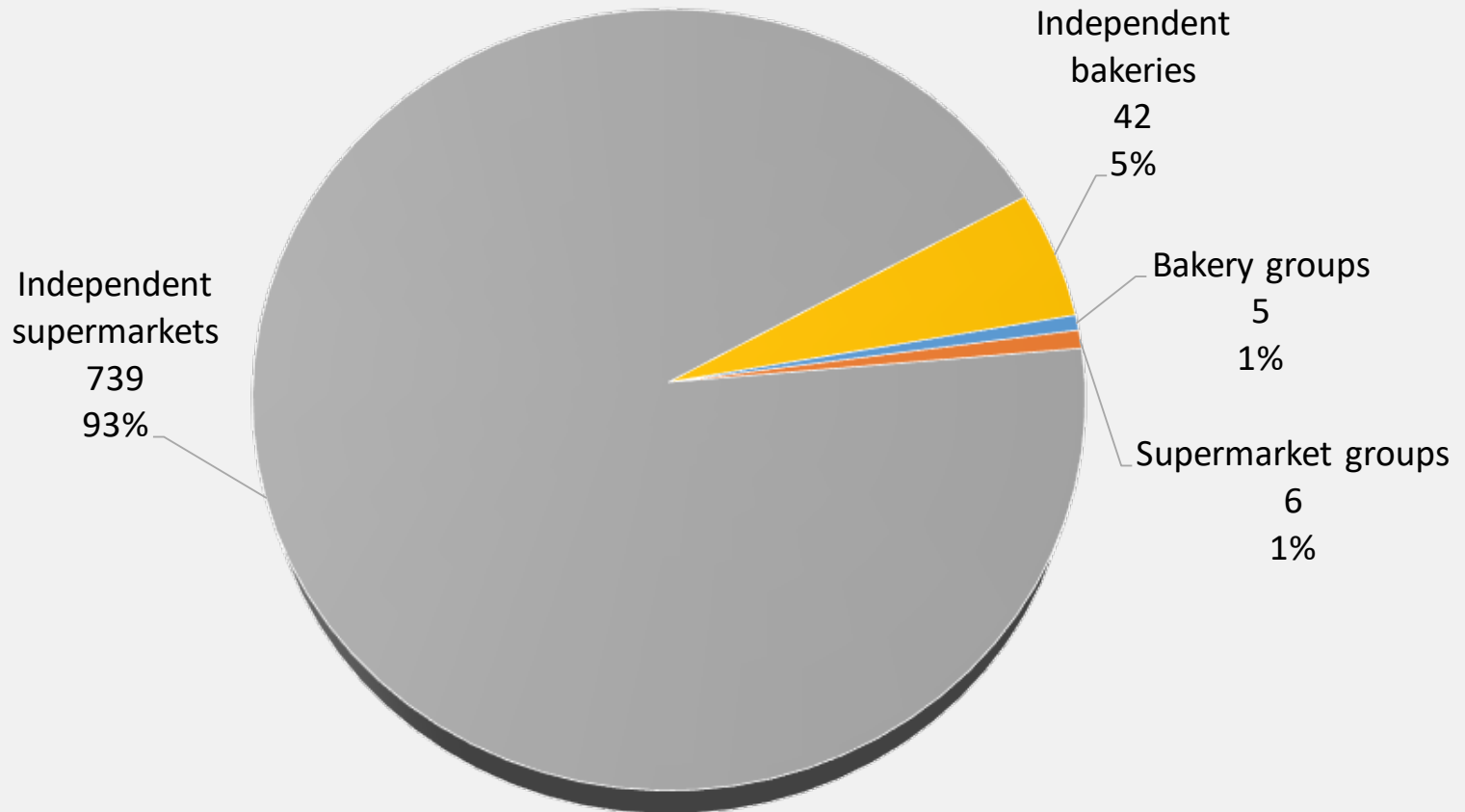
Product registrations & returns



Total products: 1 100

Products – Panbaked bread per Bakery group: Registration & Returns

Panbaked bread: Bakery group registrations & returns



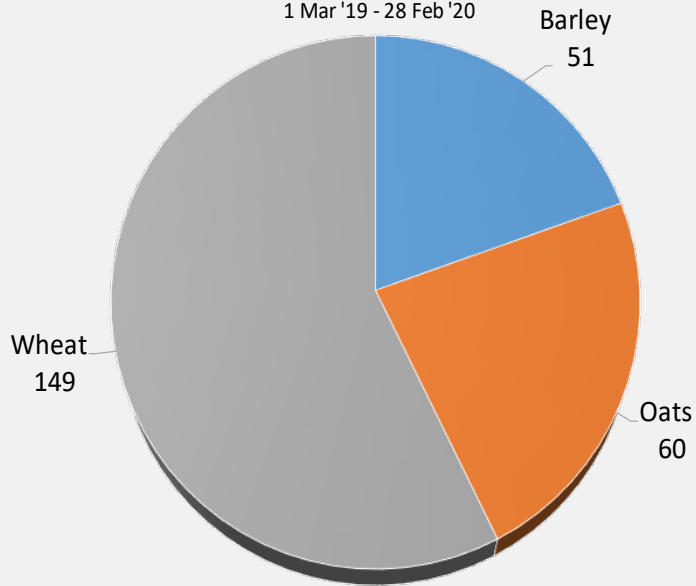
Total products: 792

Audit / Inspections (Number of visits per year)

Audit inspections

- Premises visited

1 Mar '19 - 28 Feb '20

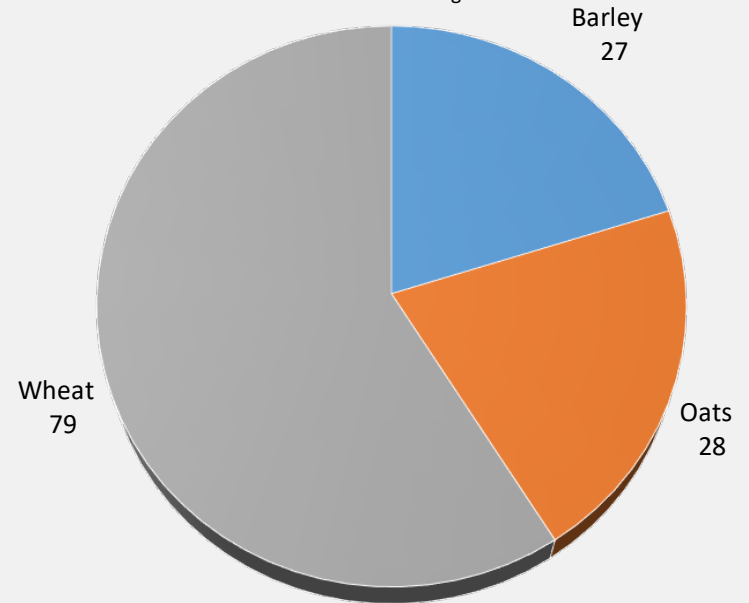


Total inspections: 260

Audit inspections

- Premises visited

1 Mar '20 - 31 Aug '20



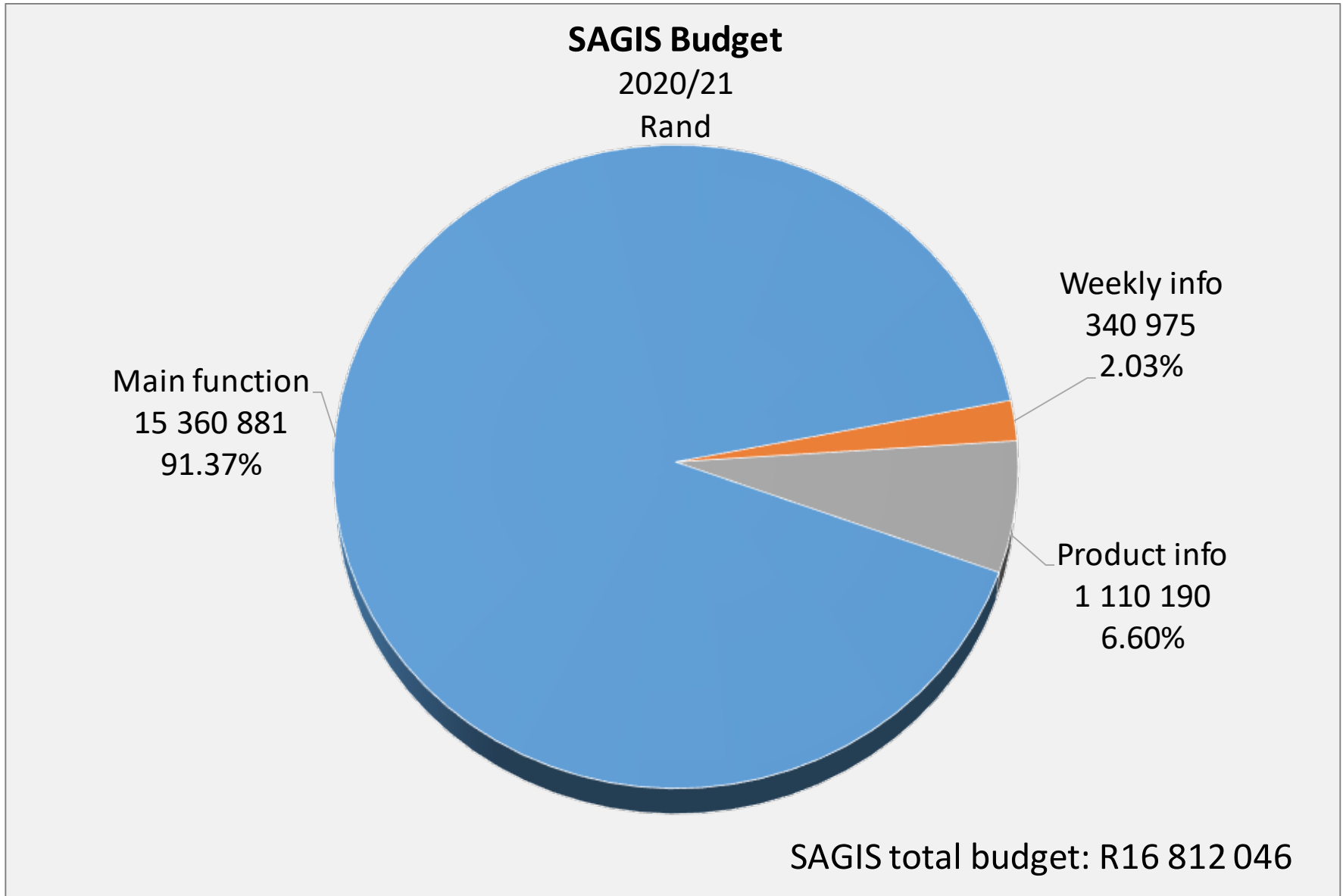
Total inspections: 134

4. Finances 2020/21 financial year

SAGIS total budget 2020/21 and winter cereal share

- Main function
- Weekly information
- Product information

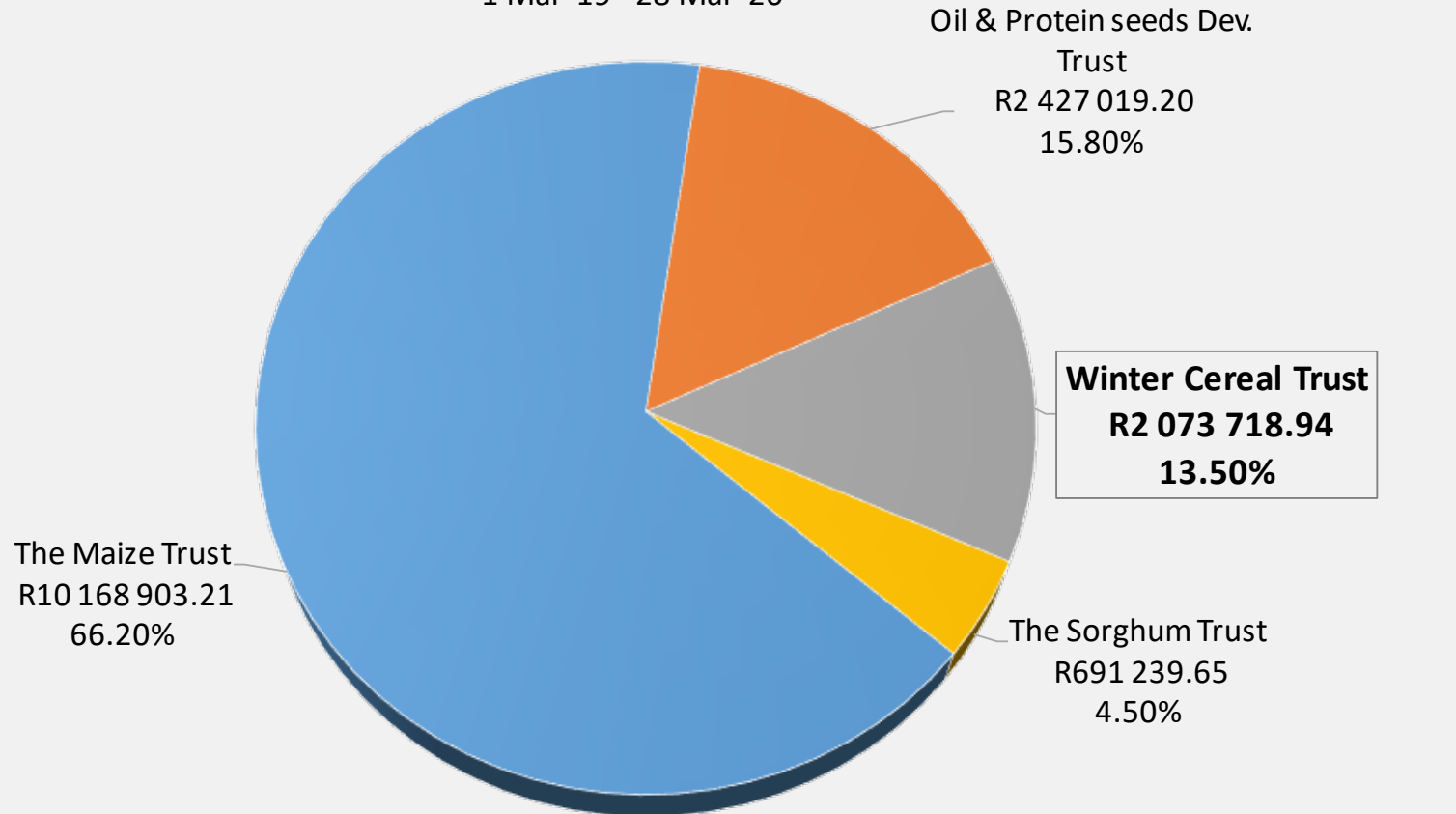
SAGIS approved budget for 2020/21



Main function: Member basis of subscription

Member basis of subscription Whole grain & Oilseeds

1 Mar '19 - 28 Mar '20

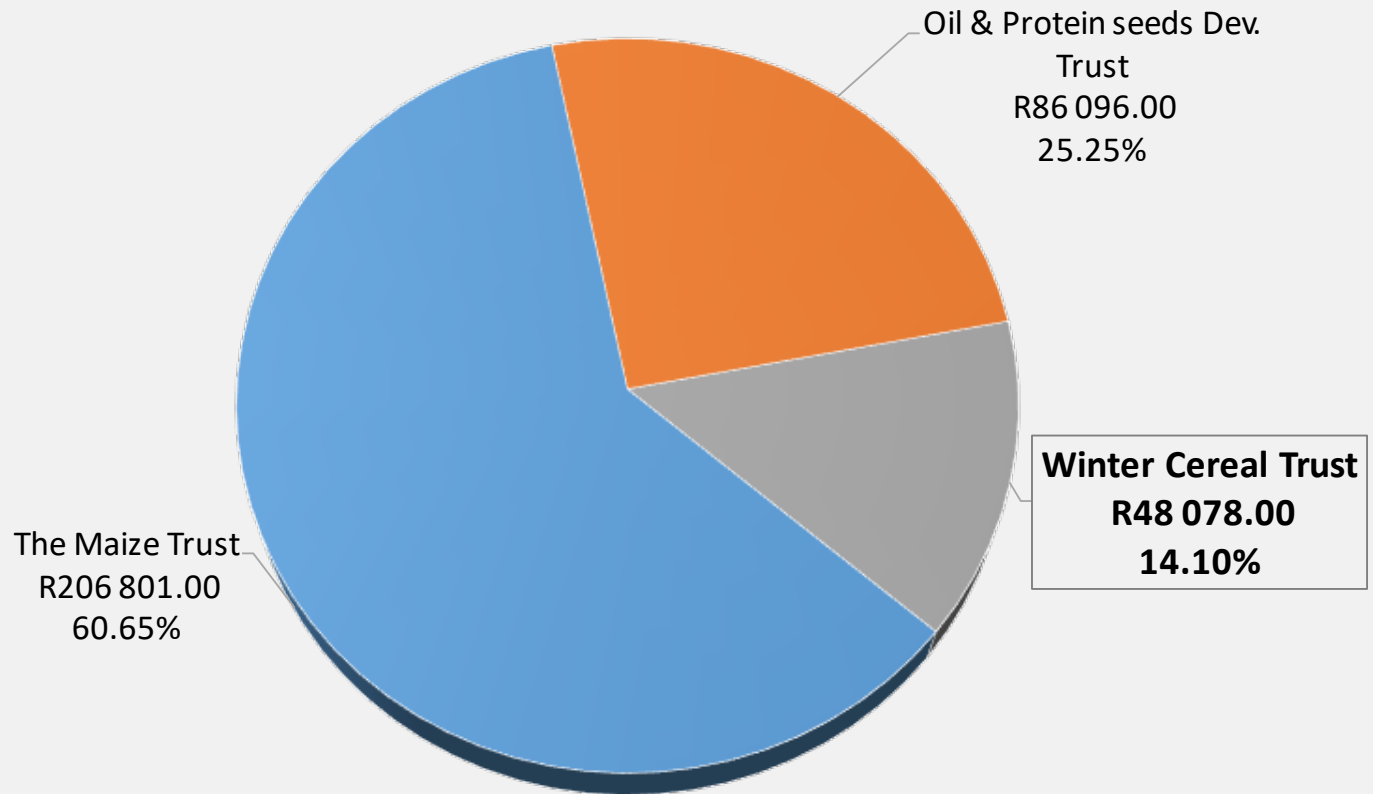


Total Whole grain & Oilseeds: R15 360 881.00

Weekly information: Member basis of subscription

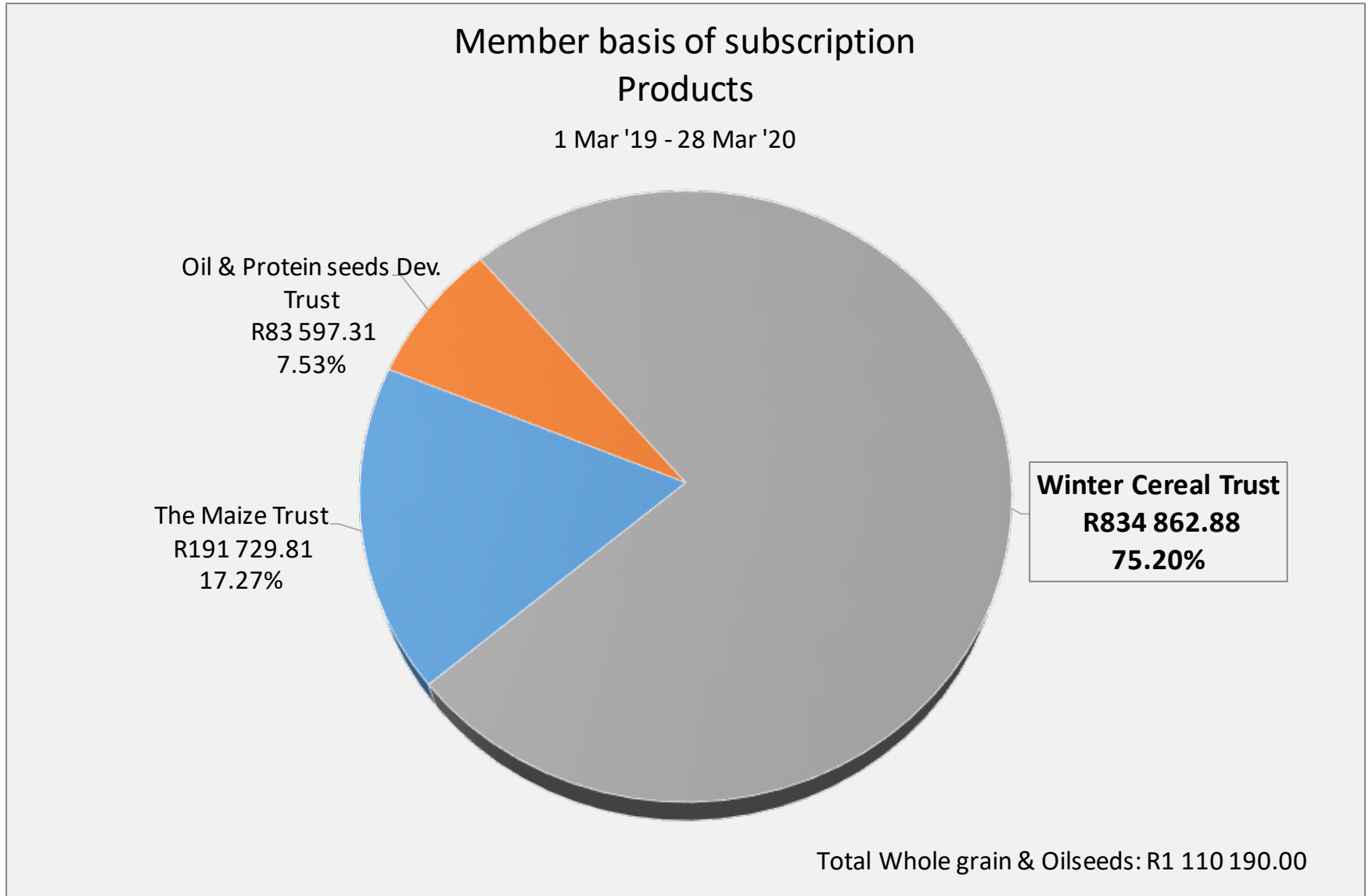
Member basis of subscription Weekly information

1 Mar '19 - 28 Mar '20



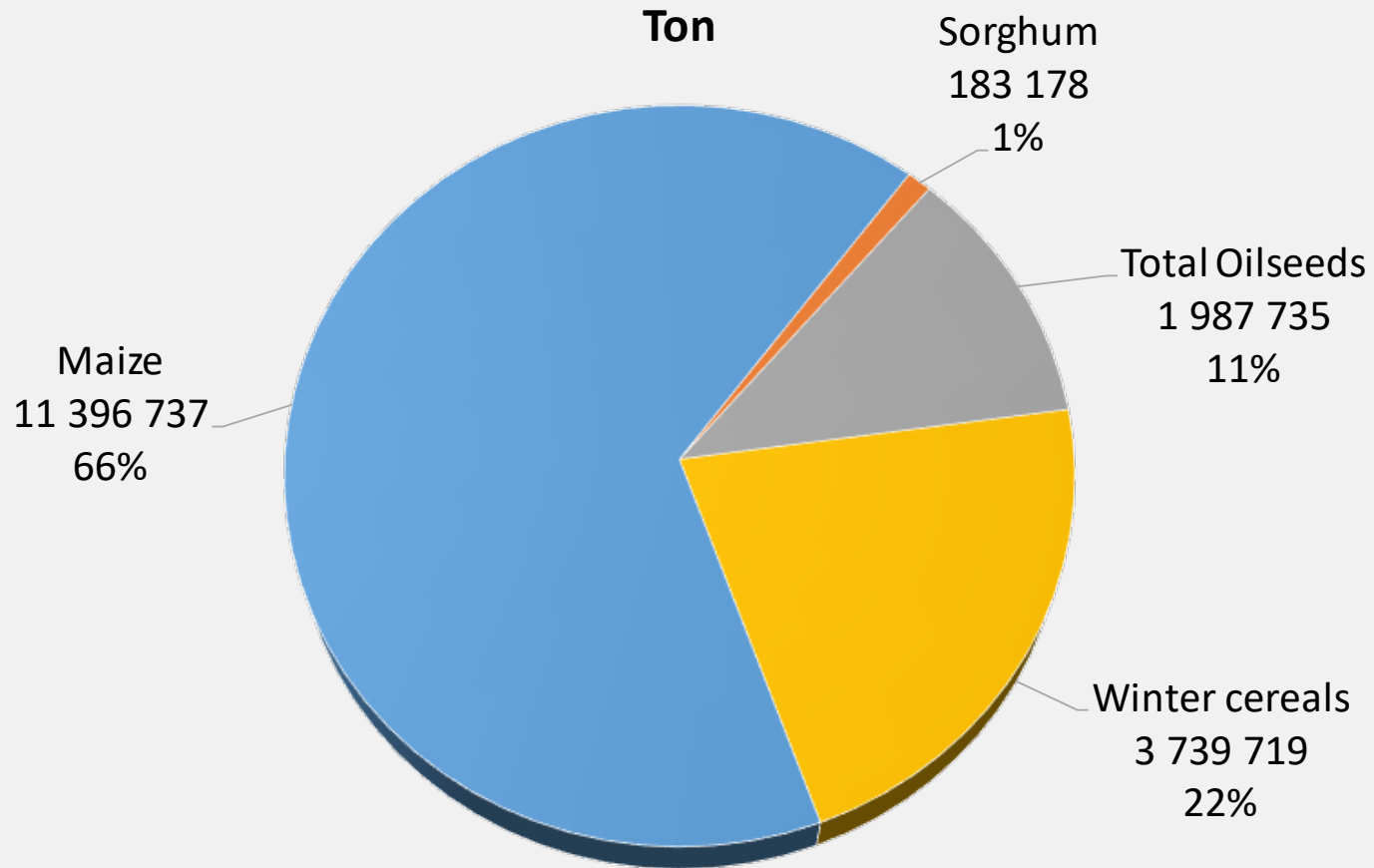
Total Whole grain & Oilseeds: R340 975.00

Products: Member basis of subscription



Grain & Oilseeds: Local deliveries & Imports

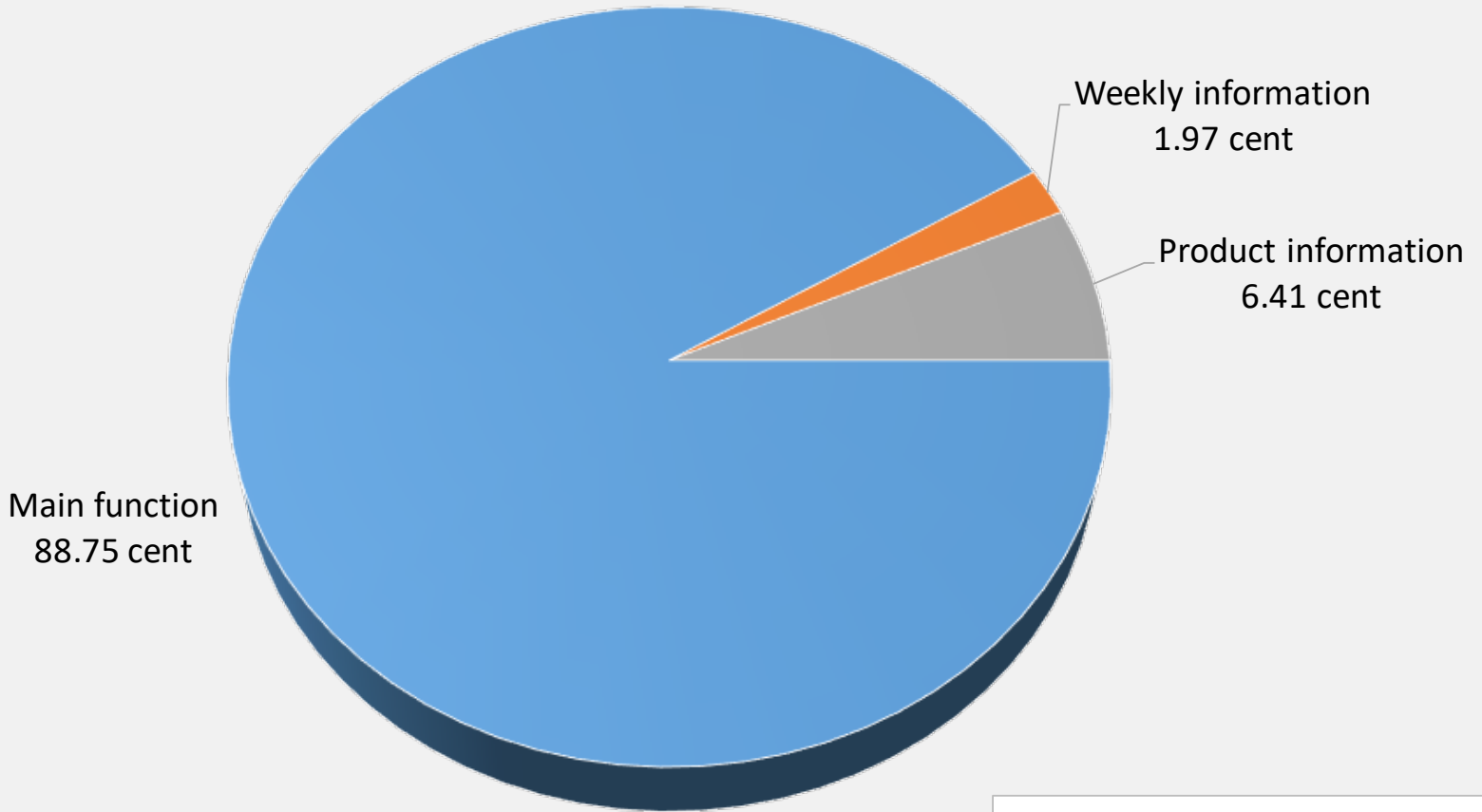
Local deliveries plus Imports



All grain and oilseeds Total: 17 307 369 ton

SAGIS total cost per ton: Based on local deliveries & Imports

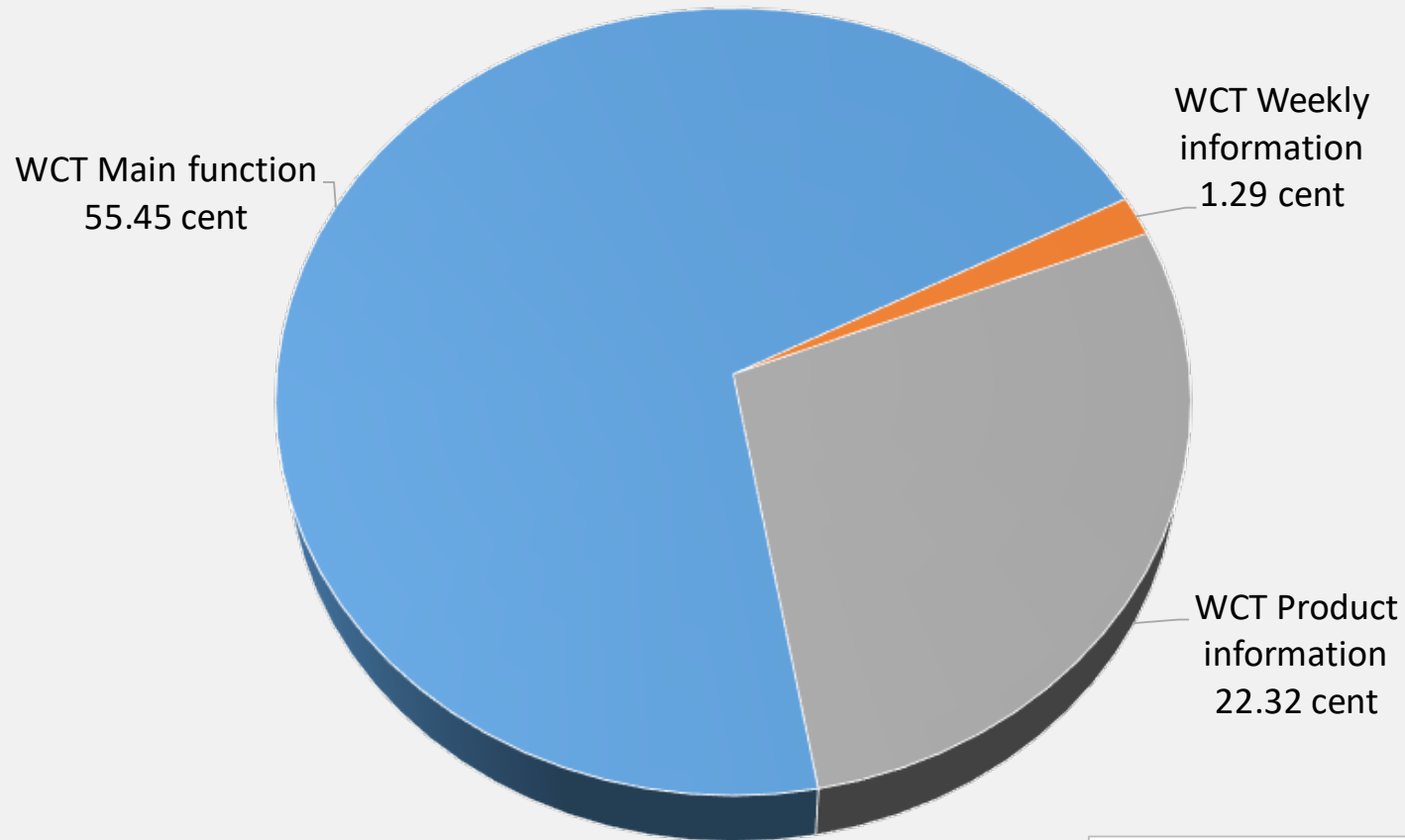
**SAGIS cost per ton
c/ton**



SAGIS total cost: 97 c/ton

Winter Cereal cost per ton: Based on local deliveries & Imports

Winter Cereal cost per ton
c/ton



WCT total cost: 76 c/ton



SAGIS

Thank you