



SAGIS

Sunflower & Soybean Forum

1 February 2022

**Bernard Schultz
Head Information**



Sunflower

Sunflower: Supply & Demand

National vs. International – Marketing season

	SAGIS	NAMC (S&D)	International (USDA)	
Marketing year	Mar - Feb		Sept - Aug	
	Final: 2020/21 '000t	Projection: 2021/22 '000t	Final: 2020/21 Mt	Projection: 2021/22 Mt
Opening stocks	135.3	61.0	2.8	2.2
Production	785.6	677.2	49.3	57.3
Imports	0.5	1.4	2.7	3.4
Processed	865.4 ^(b)	721.0 ^(b)	49.7	56.6
Exports	1.1	0.2	2.9	3.9
Closing stocks	61.0 ^(a)	26.9 ^(a)	2.2	2.4

(a) All stocks, regardless ownership thereof, in commercial structures

(b) Including producer withdrawals, seed and end users

Source: SAGIS, NAMC: S&DEC, CEC & USDA



Sunflower: CEC Crop Estimate vs. SAGIS Producer deliveries

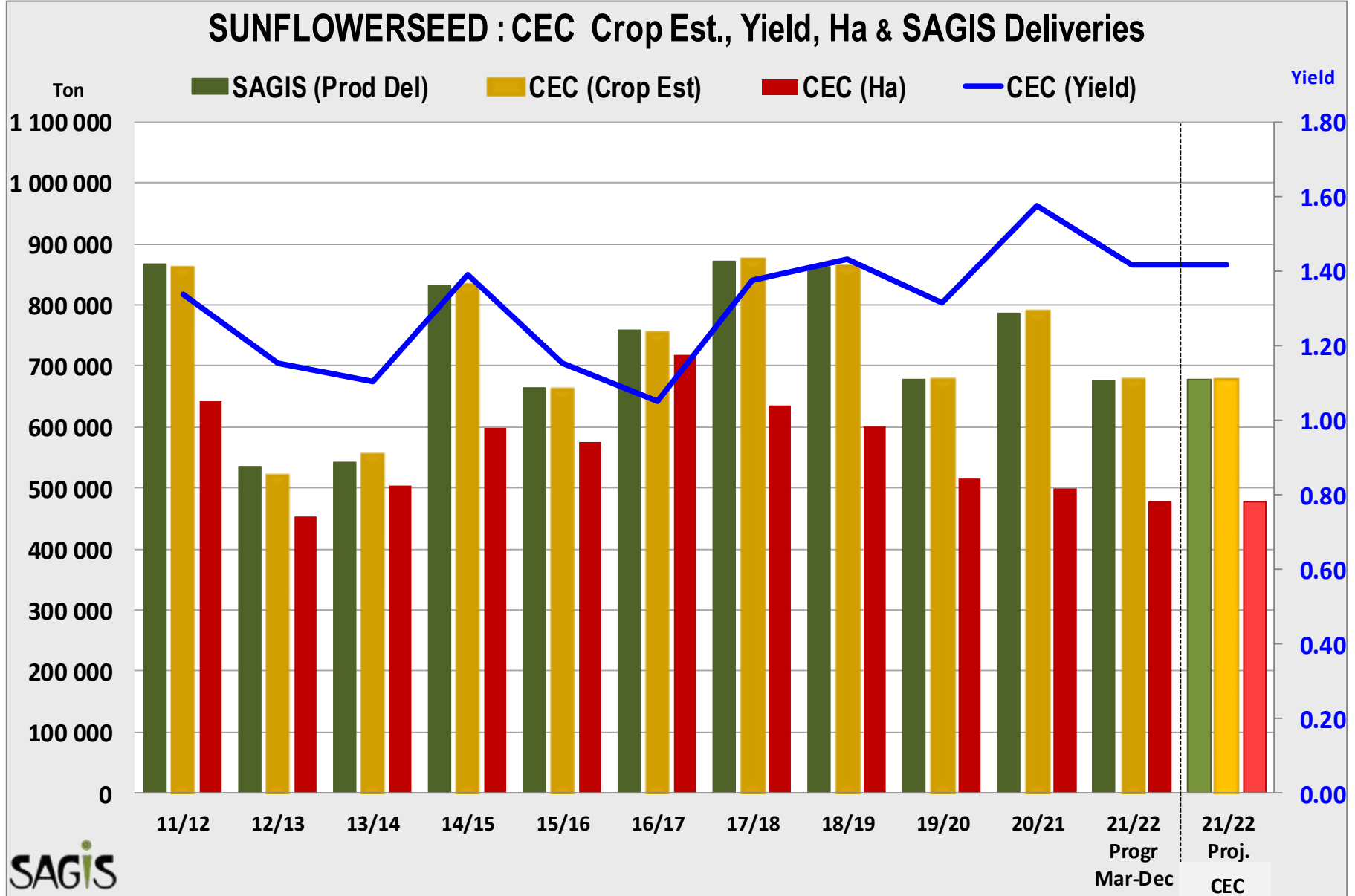
Sunflower	2021/22	2020/21	2019/20	2018/19
	Ton			
CEC Production	677 240 *	788 500	678 000	862 000
SAGIS Deliveries	675 406 **	785 567	677 674	863 184
Difference	1 834	2 933	326	-1 184

* Final Production Forecast

** SAGIS: Mar - Dec '21



Sunflower: CEC Estimate, Yield, Ha & SAGIS deliveries



Sunflower: Imports & Exports

2021/22: Mar - Dec '21

Marketing year	Sunflower			
	2021/22 Progr. Mar - Dec '21	2020/21	2019/20	2018/19
	Ton			
Import	1 233	471	457	1 324
Export	200	1 140	576	515

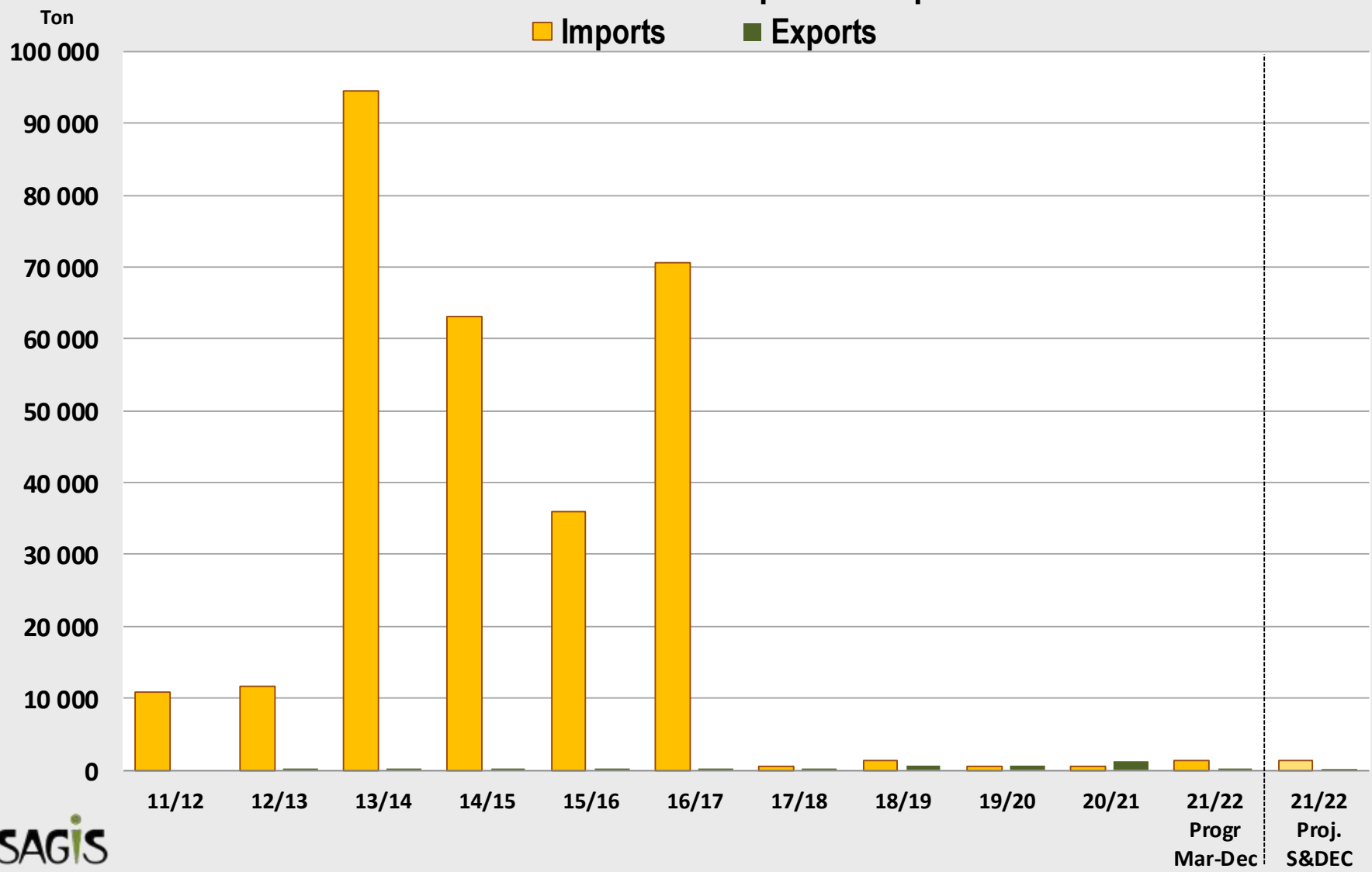
Source: SAGIS



Sunflower: Imports & Exports per marketing year

SUNFLOWERSEED: Imports & Exports

Imports Exports



Sunflower: Imports for RSA

(2021/22: Mar – Dec '21)

Month	Argentina	Botswana	Bulgaria	Egypt	Malawi	Month Total
Ton						
2021/03	0	0	0	23	23	46
2021/04	22	0	0	46	0	68
2021/05	0	0	0	46	0	46
2021/06	21	393	0	0	0	414
2021/07	0	163	0	0	0	163
2021/08	0	192	0	0	0	192
2021/09	0	137	3	23	0	163
2021/10	0	64	0	0	0	64
2021/11	0	54	0	23	0	77
2021/12	0	0	0	0	0	0
Total	43	1 003	3	161	23	1 233

2021/22: Progr.

Source: SAGIS



Sunflower: RSA Exports

(2021/22: Mar – Dec '21)

Month	Botswana	Eswatini	Namibia	Month Total	Progr. Total
Ton					
2021/03	0	0	14	14	14
2021/04	9	0	0	9	23
2021/05	0	0	30	30	53
2021/06	0	0	0	0	53
2021/07	0	0	0	0	53
2021/08	0	0	50	50	103
2021/09	0	0	14	14	117
2021/10	0	34	0	34	151
2021/11	0	31	0	31	182
2021/12	9	0	9	18	200
Total	18	65	117	200	

2021/22: Progr.

Source: SAGIS



Sunflower: Processed

(Same period previous year comparison)

Sunflower Processed	2021/22 *		2020/21 **	
	Firms	Tons	Firms	Tons
Human Consumption	1	1 252	1	1 432
Animal Feed	46	4 951	46	4 620
Oil and Oilcake	12	690 302	11	737 772
		696 505		743 824

* 2021/22: Mar - Dec '21

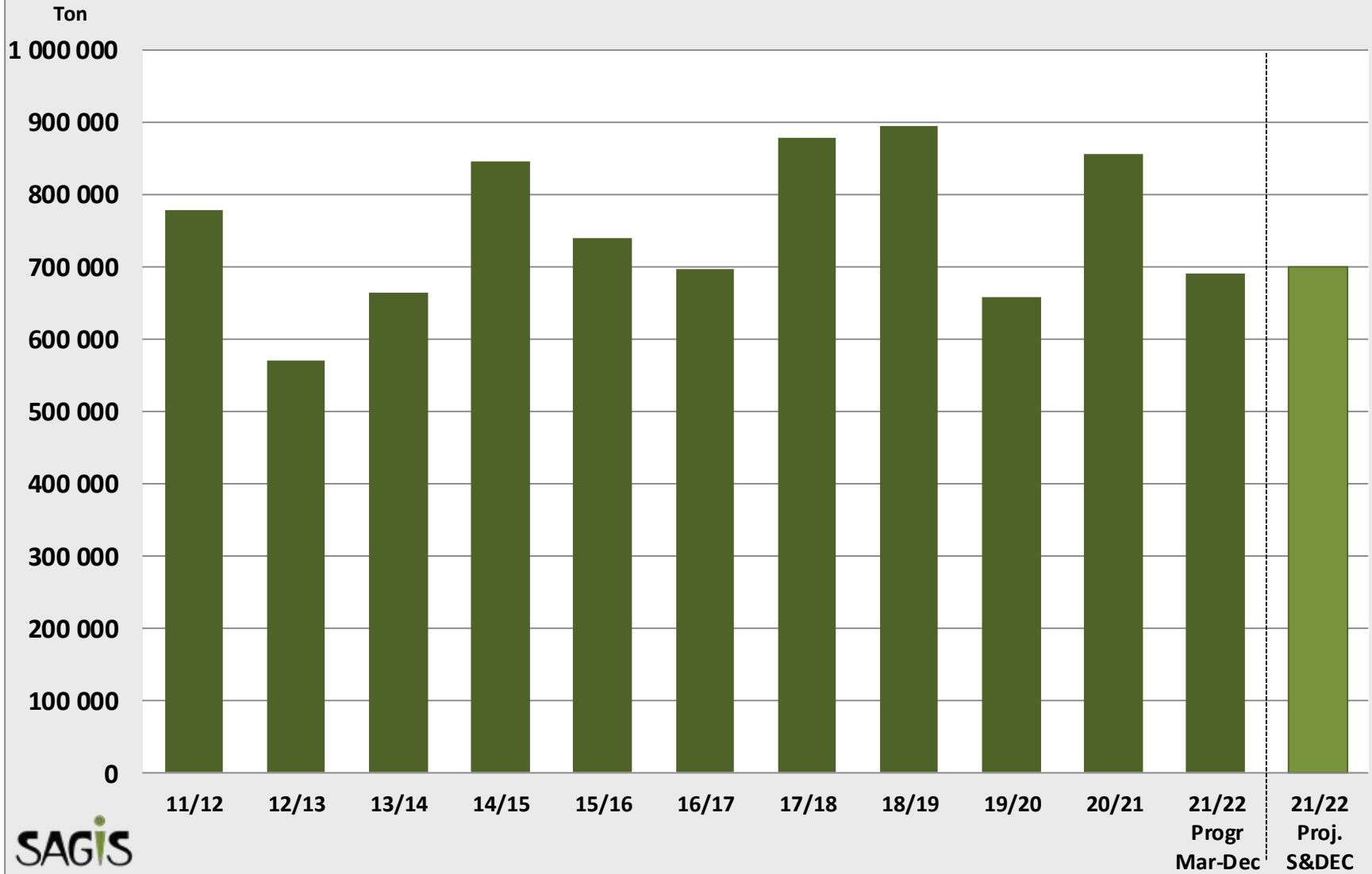
Source: SAGIS

** 2020/21: Mar - Dec '20

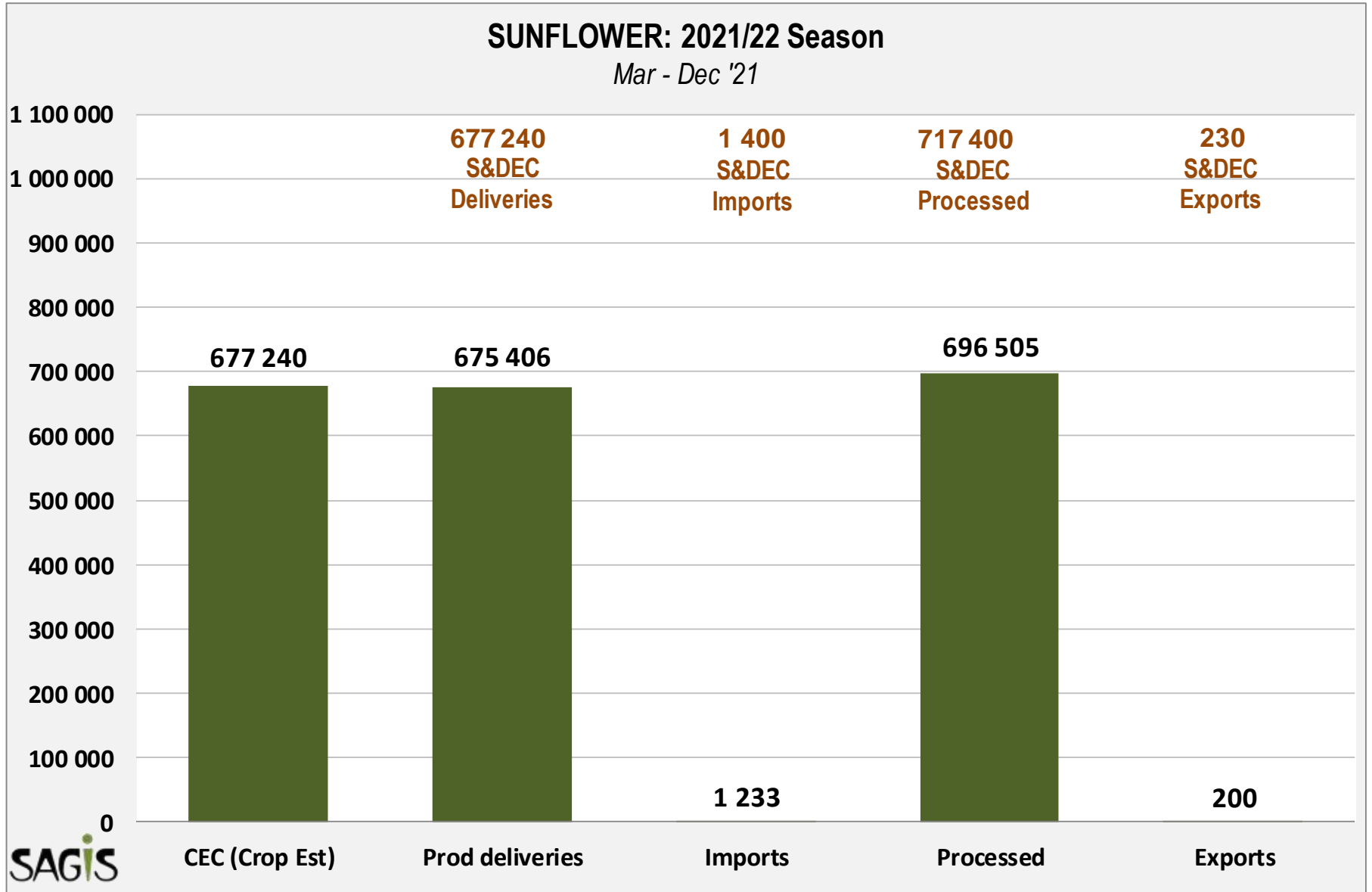


Sunflower: Crushed for Oil & Oilcake

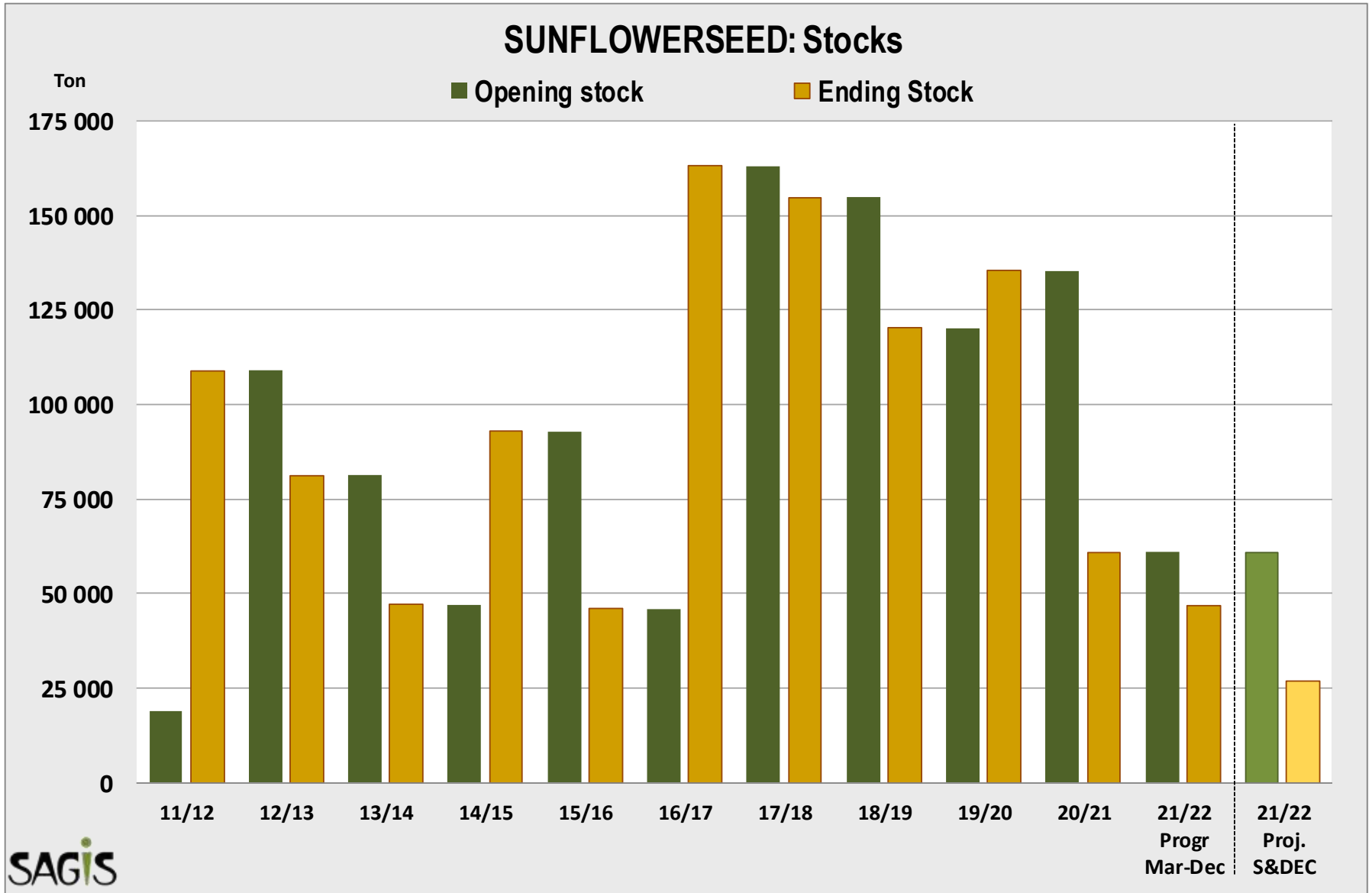
SUNFLOWERSEED : Crushed



Sunflower: 2021/22 Marketing Year



Sunflower: Opening & Ending Stocks



Sunflower: Price Movements

SAFEX Local prices

Sunflower - SAFEX Latest prices vs previous prices

Future prices for:	2022/01/25	% Month on Month	2021/12/24	% Year on Year	2021/01/25
	Price R/Ton		Price R/Ton		Price R/Ton
<i>March</i>	9 737.00	-13.45	11 250.00	10.36	8 823.00
<i>May</i>	8 872.00	-5.92	9 430.00	8.00	8 215.00

Source: SAFEX

Sunflower: Price movements

Indicative Import Parity Prices

2022/01/25	French Sunflower Bordeaux	Black Sea
	\$/t	\$/t
FOB value \$/t	716.00	665.00
Freight rate	43.00	53.00
Insurance (0.3% of FOB)	2.15	2.00
Cost, Insurance and Freight (cif) \$/t	761.15	720.00
<i>Converted to R/t:</i>	R/t	R/t
Exchange R/\$ (2022/01/25)	15.3214	15.3214
Cost, Insurance and Freight (CIF) R/t	11 661.88	11 031.41
Financing cost	69.49	65.74
Cost, Insurance, Freight and Financing R/t	11 731.37	11 097.15
Discharge cost - Durban	219.95	219.95
Import tariff	0.00	0.00
Free on Rail (FOR) - Durban	11 951.32	11 317.10
Railage: Durban - Randfontein	239.70	239.70
Delivered: Durban - Randfontein	12 191.02	11 556.80
<i>Current SAFEX spot price (2022/01/25)</i>	<i>11 200.00</i>	<i>11 200.00</i>

Source: SAGIS

Sunflower Oil: SARS FOB Prices

Imports & Exports

Sunflower Oil - Crude (1512.11.10) Sunflower Oil - Crude Other (1512.11.90) Sunflower Oil - Cooking (1512.19.10) Sunflower Oil - Other (1512.19.90)		2021/22 Progr Mar - Nov	2020/21	2019/20
Imports	Quantity (Ton)	46 968	218 762	265 033
Total value of imports	FOB R'000	876 991.67	2 224 385.18	2 777 492.06
Value per ton	R/Ton	18 671.98	10 168.05	10 479.82
Sunflower Oil - Crude (1512.11.10) Sunflower Oil - Crude Other (1512.11.90) Sunflower Oil - Cooking (1512.19.10) Sunflower Oil - Other (1512.19.90)		2021/22 Progr Mar - Nov	2020/21	2019/20
Exports	Quantity (Ton)	41 946	55 387	57 382
Total value of exports	FOB R'000	1 047 097.24	1 107 033.50	925 558.96
Value per ton	R/Ton	24 962.78	19 987.26	16 129.78

Source: SARS

Sunflower Oilcake: SARS FOB Prices

Imports & Exports

Oilcake - Sunflower seeds (2306.30)		2021/22 Progr Mar - Nov	2020/21	2019/20
Imports	Quantity (Ton)	27 860	12 429	122 765
Total value of imports	FOB R'000	99 786.39	37 175.29	381 019.80
Value per ton	R/Ton	3 581.76	2 991.06	3 103.66

Oilcake - Sunflower seeds (2306.30)		2021/22 Progr Mar - Nov	2020/21	2019/20
Exports	Quantity (Ton)	10 590	19 219	20 458
Total value of exports	FOB R'000	83 997.09	80 807.74	91 225.35
Value per ton	R/Ton	7 931.76	4 204.57	4 459.21

Source: SARS

Sunflower: SARS – FOB Prices

Imports per country – Sunflower seeds – whether or not broken
(2021/22 : Mar – Nov '21)

Imports		Tariff Line 1206.00 Sunflower seeds - whether or not broken	
Country	Ton	FOB value R'000	Rand/ton
Argentina	119.988	7 701.78	64 187.67
Australia	0.001	0.63	625 000.00
Botswana	1 046.000	7 388.77	7 063.84
Bulgaria	473.400	8 827.44	18 646.89
Chile	0.001	0.21	146 206.90
China	5.930	362.75	61 171.33
Egypt	160.875	1 957.33	12 166.78
France	0.040	4.25	107 593.01
India	0.200	2.36	11 790.00
Iran, Islamic Republic of	0.006	3.21	526 065.57
Israel	0.374	133.80	357 754.01
Malawi	56.000	465.45	8 311.66
Mozambique	30.001	68.01	2 266.82
Netherlands	0.001	143.44	143 436 000.00
Tanzania	0.010	1.75	175 400.00
Turkey	0.532	19.54	36 761.99
United States	0.005	2.17	402 411.87
Total	1 893.365	27 082.88	14 304.10

2021/22: Mar - Nov '21

Source: SARS



Sunflower : SARS – FOB Prices

Exports per country –
Sunflower seeds whether or not
broken
(2021/22: Mar - Nov '21)

Exports		Tariff Line 1206.00 Sunflower seeds - whether or not broken	
Country	Ton	FOB value R'000	Rand/ton
Angola	1.204	164.52	136 670.02
Argentina	1.378	47.26	34 284.99
Botswana	230.535	644.91	2 797.45
Chile	0.001	0.10	169 491.53
China	0.001	0.07	148 000.00
Congo Dem Rep Of	0.046	1.80	39 130.43
Djibouti	6.601	694.74	105 250.21
Eswatini	70.632	676.85	9 582.72
France	0.051	1.73	33 808.87
Georgia	0.039	0.46	11 770.78
Ghana	1.163	19.07	16 400.69
Hong Kong	0.090	15.65	174 668.01
Kenya	0.006	1.60	266 333.33
Lesotho	9.476	67.44	7 117.11
Madagascar	0.651	20.74	31 861.75
Malawi	0.835	15.01	17 977.77
Mauritania	0.388	10.21	26 350.97
Mauritius	0.255	21.78	85 395.02
Mozambique	7.785	60.07	7 716.76
Namibia	135.494	1 629.02	12 022.83
Netherlands	0.030	30.22	1 007 466.67
Nigeria	0.958	65.12	67 978.08
Pakistan	10.000	1 267.08	126 707.80
Saint Helena	0.009	0.50	55 865.92
Seychelles	0.075	2.70	36 000.00
Seychelles	0.152	5.41	35 647.02
Sudan	8.608	1 139.33	132 353.15
Sweden	1.648	162.08	98 369.19
Tanzania	1.250	40.25	32 200.00
Uganda	42.917	258.54	6 024.21
Zambia	2.439	205.14	84 108.24
Zimbabwe	1.326	48.77	36 766.36
Total	536.041	7 318.19	13 652.28

2021/22: Mar - Nov '21

Source: SARS





Soybeans

Soybeans: Supply & Demand

(National vs. International – Marketing season)

	SAGIS	NAMC (S&D)	International (USDA)	
Marketing year	Mar - Feb		Sept - Aug	
	Final: 2020/21 '000t	Projection: 2021/22 '000t	Final: 2020/21 Mt	Projection: 2021/22 Mt
Opening stocks	138.5	46.1	95.6	99.9
Production	1 219.0	1 855.5	366.2	372.6
Imports	116.1	15.0	165.6	168.4
Processed	1 428.3 ^(b)	1 968.1 ^(b)	362.8	374.9
Exports	1.1	38.0	164.7	170.7
Closing stocks	46.1 ^(a)	182.1 ^(a)	99.9	95.2

(a) All stocks, regardless ownership thereof, in commercial structures

(b) Including producer withdrawals, seed and end users

Source: SAGIS, NAMC: S&DEC, CEC & USDA



Soybeans: Production & Producer deliveries

Crop Estimate vs. Producer Deliveries

Soybean	2021/22	2020/21	2019/20	2018/19
	Ton			
CEC Production	1 890 450 *	1 245 500	1 170 345	1 540 000
Less Retentions	35 000	0	36 000	38 000
Total available	1 855 450	1 245 500	1 134 345	1 502 000
SAGIS Deliveries	1 848 838 **	1 219 044	1 135 145	1 502 976
Difference	6 612	26 456	-800	-976

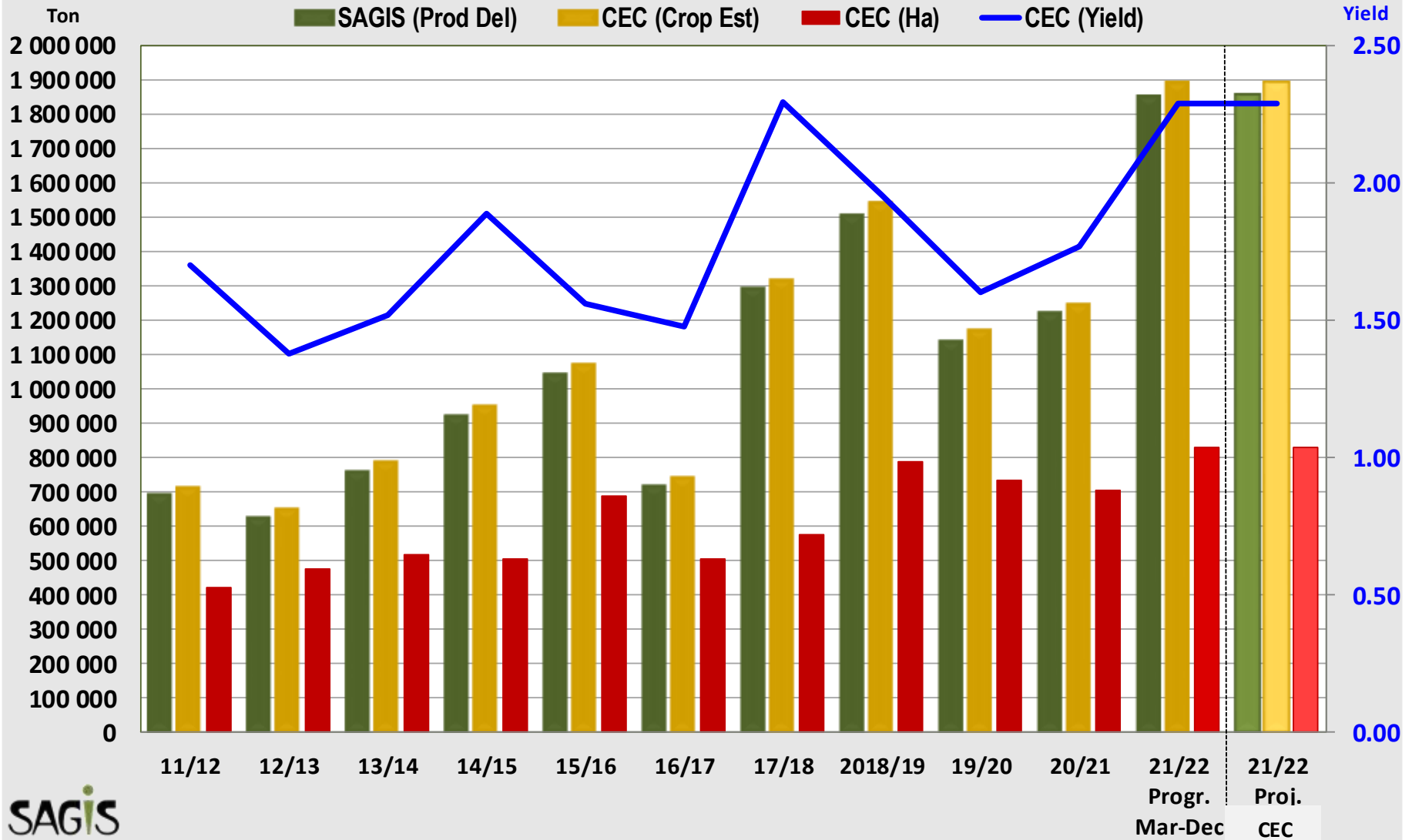
* Final Production Forecast

** SAGIS: Mar - Dec '21



Soybeans: CEC Estimate, Yield, Ha & SAGIS deliveries

SOYBEANS: CEC Crop Est., Ha, Yield & SAGIS Deliveries



Soybeans: Imports & Exports

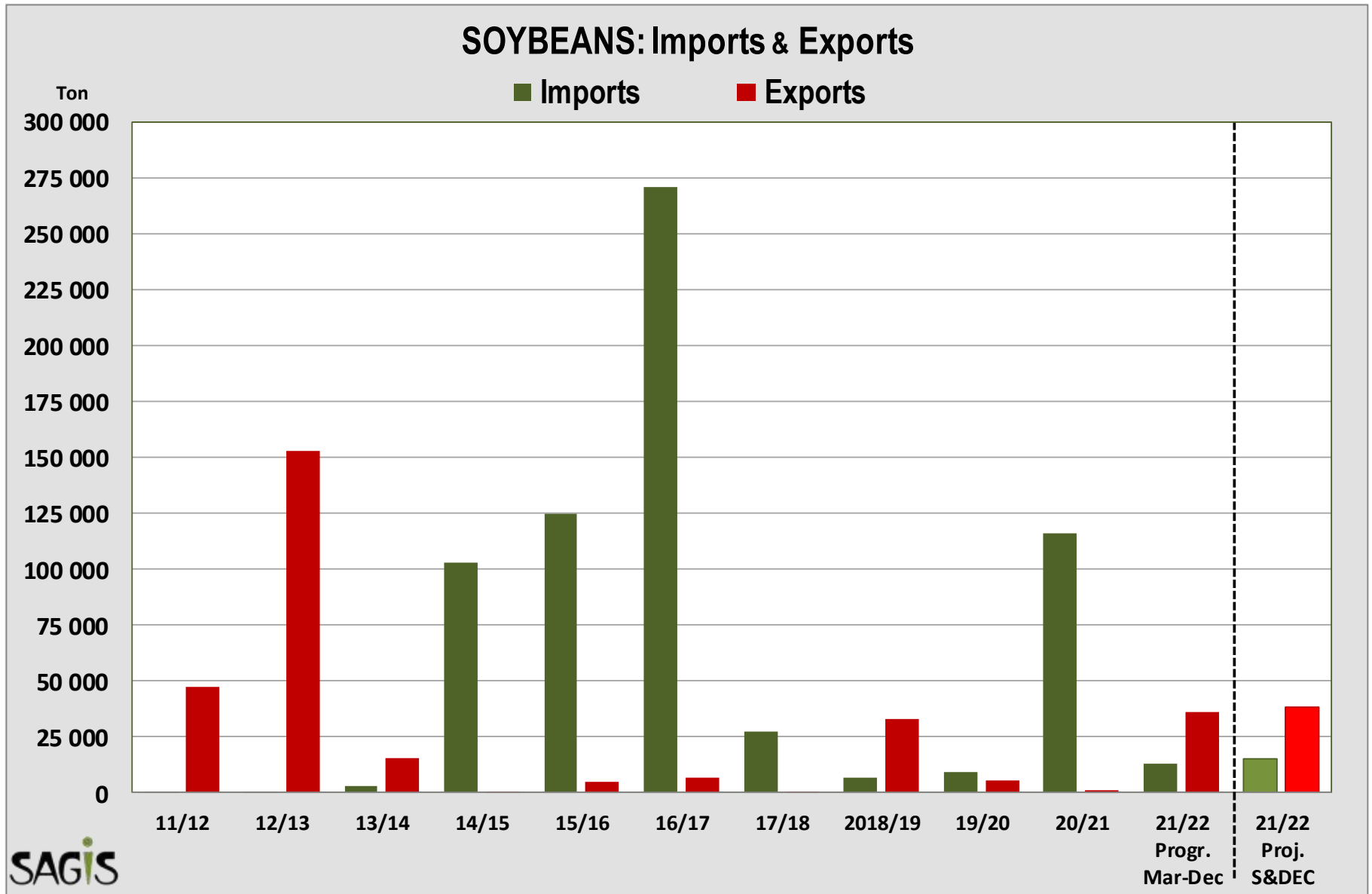
2021/22: Mar – Dec '21

Marketing year	Soybean			
	2021/22 Progr. Mar - Dec '21	2020/21	2019/20	2018/19
	Ton			
Import	13 278	116 103	9 098	6 945
Export	36 181	1 060	5 336	32 810

Source: SAGIS



Soybeans Imports & Exports per marketing year



Soybeans: Imports for RSA

(2021/22: Mar – Dec '21)

Month	Malawi	Mozambique	Zambia	Zimbabwe	Month Total	Progressive Total
Ton						
2021/03	2 307	30	1 483	1 847	5 667	5 667
2021/04	374	0	507	0	881	6 548
2021/05	0	0	0	0	0	6 548
2021/06	0	0	268	0	268	6 816
2021/07	0	0	735	0	735	7 551
2021/08	285	0	687	0	972	8 523
2021/09	165	0	0	0	165	8 688
2021/10	66	0	0	0	66	8 754
2021/11	0	0	2 345	0	2 345	11 099
2021/12	0	0	2 179	0	2 179	13 278
Total	3 197	30	8 204	1 847	13 278	

2021/22: Progr.

Source: SAGIS



Soybeans: RSA Exports

(2021/22: Mar – Dec '21)

Month	Botswana	Malawi	Malaysia	Mozambique	Zimbabwe	Month Total	Progressive Total
Ton							
2021/03	510	0	0	0	0	510	510
2021/04	0	0	0	0	0	0	510
2021/05	0	0	0	0	0	0	510
2021/06	0	0	0	0	0	0	510
2021/07	0	0	375	0	0	375	885
2021/08	102	0	611	1 923	2 022	4 658	5 543
2021/09	102	0	0	1 523	4 322	5 947	11 490
2021/10	170	0	0	1 597	5 962	7 729	19 219
2021/11	34	61	0	1 558	6 833	8 486	27 705
2021/12	0	672	0	909	6 895	8 476	36 181
Total	918	733	986	7 510	26 034	36 181	

2021/22: Progr.

Source: SAGIS



Soybeans: Processed

(Same time previous year comparison)

Soybeans Processed	2021/22 *		2020/21 **	
	Firms	Tons	Firms	Tons
Human Consumption	10	18 285	9	19 986
Animal Feed	36	137 205	35	126 546
Oil and Oilcake	15	1 248 890	14	1 081 736
		1 404 380		1 228 268

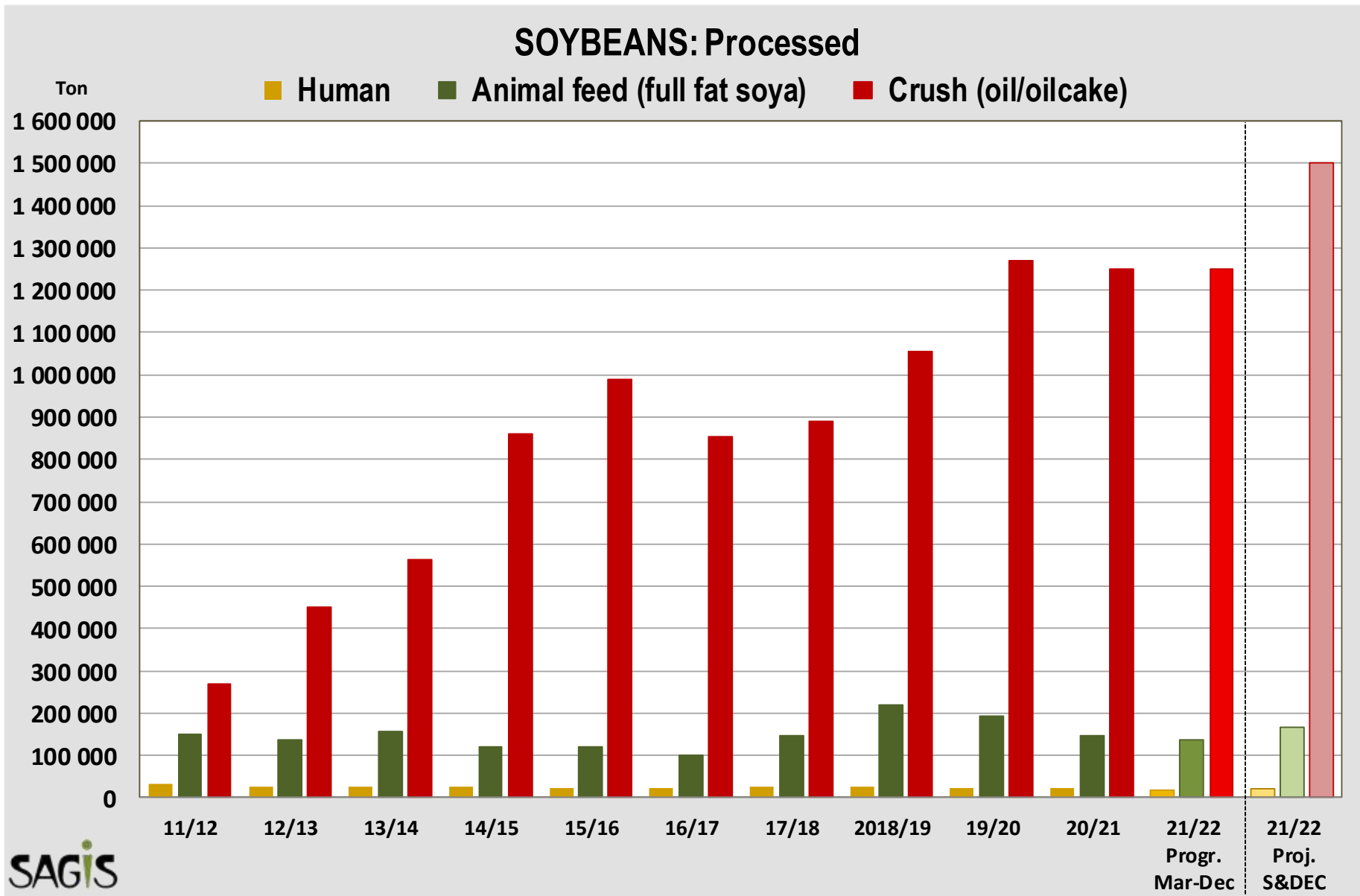
* 2021/22: Mar - Dec '21

Source: SAGIS

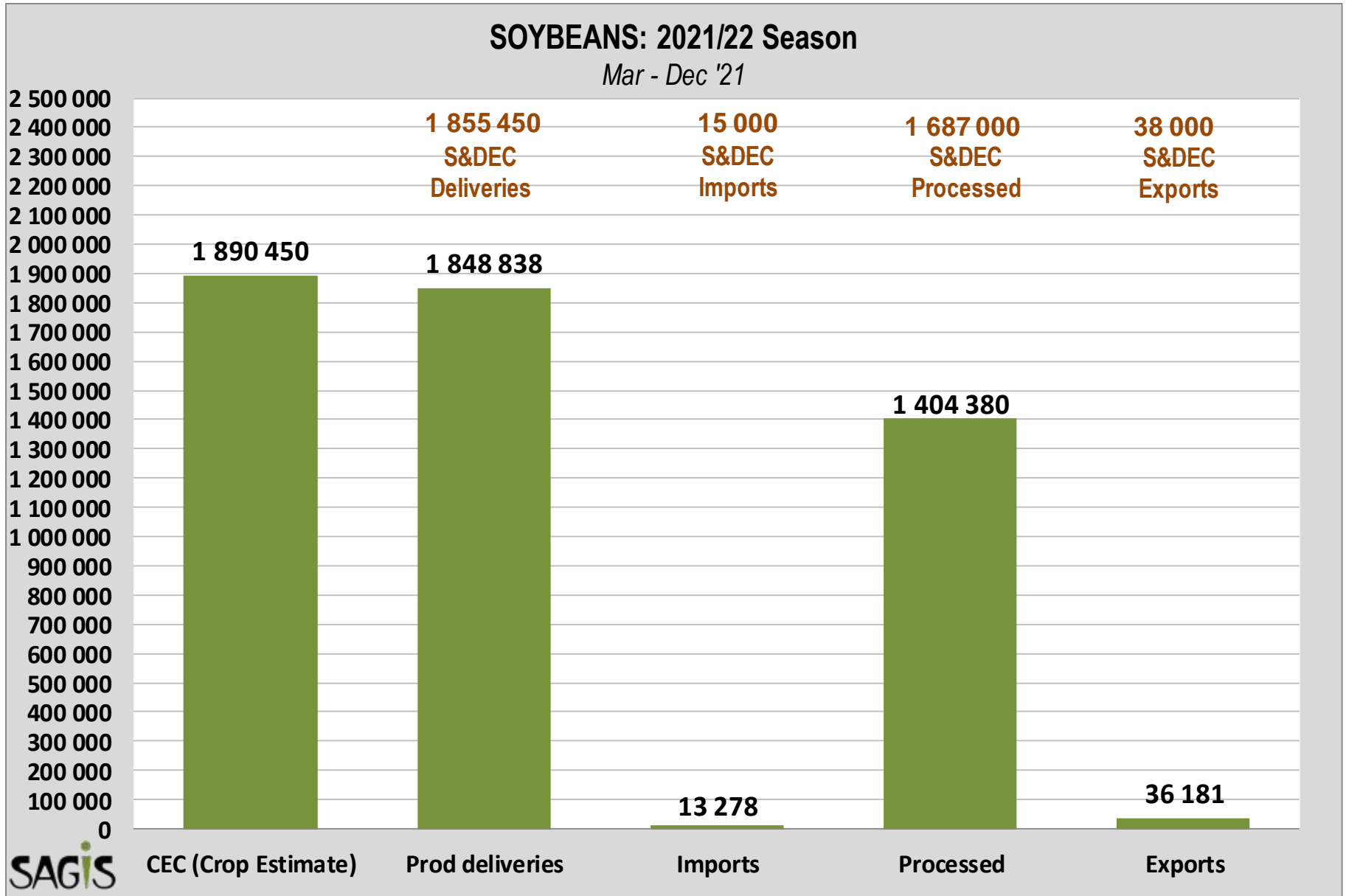
** 2020/21: Mar - Dec '20



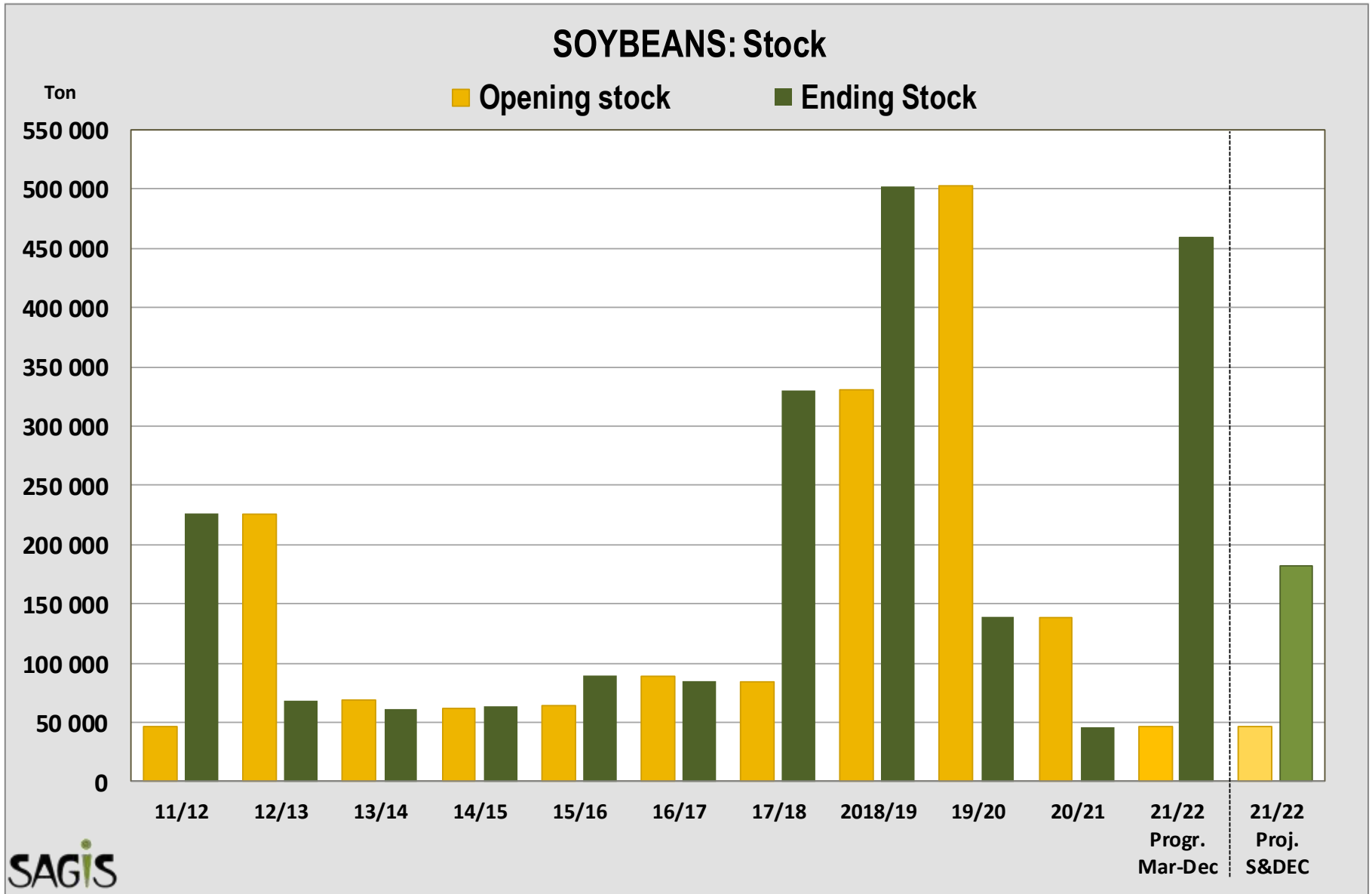
Soybeans: Consumption



Soybean: 2021/22 Marketing Year



Soybeans: Opening & Ending Stocks



Soybeans: Price Movements

CBOT International prices

Contract	2022/01/25	% Month on Month	2021/12/27	% Year on Year	2021/01/25
	Price \$/Ton		Price \$/Ton		Price \$/Ton
March	517.06	2.61	503.90	4.75	493.61
May	520.29	2.71	506.55	5.47	493.32

Source: CBOT

Soybeans: Price Movements

SAFEX Local prices

Soybean - SAFEX Latest prices vs previous prices

Future prices for:	2022/01/25	% Month on Month	2021/12/24	% Year on Year	2021/01/25
	Price R/Ton		Price R/Ton		Price R/Ton
<i>March</i>	8 095.00	4.64	7 736.00	-1.87	8 249.00
<i>May</i>	7 945.00	3.45	7 680.00	3.02	7 712.00

Source: SAFEX

Soybeans: Price movements

Indicative **Import** Parity Prices

2022/01/25	Argentine Up River
	\$/t
FOB value \$/t	600.00
Freight rate	41.00
Insurance (0.3% of FOB)	1.80
Cost, Insurance and Freight (cif) \$/t	642.80
<i>Converted to R/t:</i>	R/t
Exchange R/\$ (2022/01/25)	15.3214
Cost, Insurance and Freight (CIF) R/t	9 848.60
Financing cost	58.69
Cost, Insurance, Freight and Financing R/t	9 907.29
Discharge cost - Durban	204.95
Import tariff	735.43
Free on Rail (FOR) - Durban	10 847.67
Railage: Durban - Randfontein	239.70
Delivered: Durban - Randfontein	11 087.37
<i>Current SAFEX spot price (2022/01/25)</i>	<i>8 151.00</i>

Source: SAGIS

Soybeans: SARS FOB Prices

Imports & Exports – Oilcake : Soybeans

Oilcake: Soybeans (2304.00)		2021/22 Progr Mar - Nov	2020/21	2019/20
Imports	Quantity (Ton)	377 224	435 675	472 373
Total value of imports	FOB R'000	2 427 364.00	2 754 110.87	2 155 128.89
Value per ton	R/Ton	6 434.80	6 321.48	4 562.35
Oilcake: Soybeans (2304.00)		2021/22 Progr Mar - Nov	2020/21	2019/20
Exports	Quantity (Ton)	102 994	99 007	99 508
Total value of exports	FOB R'000	778 576.74	741 954.25	614 145.90
Value per ton	R/Ton	7 559.42	7 493.97	6 171.80

Source: SARS

Soybeans: SARS FOB Prices

Imports & Exports – Soybeans Crude Oil & Other

Soybean Oil - Crude (1507.10.10) Soybean Oil - Other (1507.10.90) Soybean Oil - Other Food (1507.90.10) Soybean Oil - Other Other (1507.90.90)		2021/22 Progr Mar - Nov	2020/21	2019/20
Imports	Quantity (Ton)	71 240	139 978	125 047
Total value of imports	FOB R'000	1 349 646.80	1 839 738.47	1 332 721.46
Value per ton	R/Ton	18 944.98	13 143.02	10 657.73
Soybean Oil - Crude (1507.10.10) Soybean Oil - Other (1507.10.90) Soybean Oil - Other Food (1507.90.10) Soybean Oil - Other Other (1507.90.90)		2021/22 Progr Mar - Nov	2020/21	2019/20
Exports	Quantity (Ton)	50 037	59 577	39 121
Total value of exports	FOB R'000	1 093 135.07	1 067 859.71	574 792.71
Value per ton	R/Ton	21 846.73	17 923.97	14 692.81

Source: SARS

Soybeans: SARS FOB Prices

Imports & Exports – Palm Oil – Crude & Other

Palm Oil - Crude (1511.10.10) Palm Oil - Other (1511.10.90) Palm Oil - Other Food (1511.90.10) Palm Oil - Other Other (1511.90.90)		2021/22 Progr Mar - Nov	2020/21	2019/20
Imports	Quantity (Ton)	387 713	482 230	480 413
Total value of imports	FOB R'000	6 146 415.09	5 342 309.35	3 945 649.15
Value per ton	R/Ton	15 853.00	11 078.33	8 213.03
Palm Oil - Crude (1511.10.10) Palm Oil - Other (1511.10.90) Palm Oil - Other Food (1511.90.10) Palm Oil - Other Other (1511.90.90)		2021/22 Progr Mar - Nov	2020/21	2019/20
Exports	Quantity (Ton)	14 718	19 302	17 758
Total value of exports	FOB R'000	304 284.02	263 031.73	219 129.08
Value per ton	R/Ton	20 674.44	13 627.00	12 339.74

Source: SARS

Palm oil: SARS FOB Prices

Imports & Exports– Palm Kernel Oil: Crude & Other

Palm Kernel Oil - Crude (1513.21.10) Palm Kernel Oil - Other (1513.29.10) Palm Kernel Oil - Crude Other (1513.21.90) Palm Kernel Oil - Other Other (1513.29.90)		2021/22 Progr Mar - Nov	2020/21	2019/20
Imports	Quantity (Ton)	26 418	33 957	25 735
Total value of imports	FOB R'000	549 680.70	452 453.83	281 363.67
Value per ton	R/Ton	20 807.19	13 324.28	10 932.93
Palm Kernel Oil - Crude (1513.21.10) Palm Kernel Oil - Other (1513.29.10) Palm Kernel Oil - Crude Other (1513.21.90) Palm Kernel Oil - Other Other (1513.29.90)		2021/22 Progr Mar - Nov	2020/21	2019/20
Exports	Quantity (Ton)	325	344	397
Total value of exports	FOB R'000	9 291.68	5 292.45	5 904.21
Value per ton	R/Ton	28 582.57	15 369.32	14 889.88

Source: SARS

Cottonseed: SARS FOB Prices

Imports & Exports – Oilcake: Cottonseed

Oilcake: Cottonseed (2306.10)		2021/22 Progr Mar - Nov	2020/21	2019/20
Imports	Quantity (Ton)	27 773	41 322	57 723
Total value of imports	FOB R'000	120 361.51	164 767.65	185 306.46
Value per ton	R/Ton	4 333.74	3 987.39	3 210.26
Oilcake: Cottonseed (2306.10)		2021/22 Progr Mar - Nov	2020/21	2019/20
Exports	Quantity (Ton)	132	171	259
Total value of exports	FOB R'000	967.08	455.27	1 222.34
Value per ton	R/Ton	7 335.25	2 664.76	4 720.01

Source: SARS

Soybeans: SARS FOB Prices

Imports per country **1201.90 Soybeans – whether or not broken**

(2021/22: Mar – Nov '21)

Imports		Tariff Line 1201.90 Soybeans - whether or not broken - Other	
Country	Ton	FOB value R'000	FOB Rand/ton
Argentina	0.013	0.19	14 242.42
China	19.505	431.38	22 116.12
India	0.175	1.95	11 133.97
Malawi	2 031.880	17 793.75	8 757.28
Mozambique	57.900	377.42	
South Africa	68.000	582.31	
Taiwan, Prov of China	0.089	0.43	4 796.84
United Kingdom	0.089	5.99	67 021.16
Zambia	7 175.280	61 550.62	8 578.15
All countries	9 352.931	80 744.02	8 633.02

2021/22: Mar - Nov '21

Source: SARS

Soybeans: SARS FOB Prices

Exports per country – 1201.90 Soybeans – whether or not broken

(2021/22: Mar – Nov '21)

Exports Tariff Line 1201.90 Soybeans - whether or not broken - Other

Country	Ton	FOB value R'000	FOB Rand/ton
Botswana	774.861	8 640.41	11 150.91
Congo, Dem Rep Of	1.950	58.50	30 000.00
Eswatini	1.498	16.457	10 985.98
Lesotho	9.605	88.544	9 218.43
Malawi	372.476	3 274.24	8 790.46
Malaysia	50.800	497.63	9 795.81
Mozambique	4 436.835	37 746.23	8 507.47
Namibia	0.267	12.50	46 892.00
Nigeria	0.006	3.98	662 500.00
United Arab Emirates	0.004	1.51	377 250.00
United States	0.036	0.03	697.54
Unknown	3.030	430.09	141 944.55
Zimbabwe	13 239.414	128 100.93	9 675.73
Total	18 890.782	178 871.03	9 468.69

2021/22: Mar - Nov '21

Source: SARS

All oil cake: Price Movements

(2021/22: Mar – Nov '21)

ALL OIL CAKE		2021/22 Progr Mar - Nov	2020/21	2019/20
Imports	Quantity (Ton)	439 759	497 449	660 576
Total value of imports	FOB R'000	2 678 055.41	2 994 821.94	2 749 181.75
Value per ton	FOB R/Ton	6 089.82	6 020.36	4 161.79

Source: SARS

All oil cake:

Cotton seed

Groundnut oil

Linseed

Rape or colza seeds (All)

Soybean

Sunflower

All oil: Price Movements

(2021/22: Mar - Nov '21)

ALL OIL		2021/22 Progr Mar - Nov	2020/21	2019/20
Imports	Quantity (Ton)	532 360	874 940	896 236
Total value of imports	FOB R'000	8 923 649.59	9 859 315.14	8 337 737.99
Value per ton	FOB R/Ton	16 762.45	11 268.56	9 303.06

Source: SARS

All oil:

Soybean oil (All)

Groundnut oil (All)

Palm oil (All)

Sunflower oil (All)

Palm kernel oil (All)

Vegetable oil (All)

Oilseeds Products

Oilseeds: Products

Manufactured (2021/22: Mar - Nov '21)

Manufactured	Mar - Nov 2021 (9 months)	Mar 2020 - Feb 2021 (12 months)	Mar 19 - Feb 2020 (12 months)
	Tons	Tons	Tons
Palm Oil and Derivatives	0	0	0
Soybean Oil	192 271	214 912	220 307
Sunflower Oil	244 974	305 099	234 557
Coconut Oil / Groundnut Oil / Canola Oil / Corn (Maize) Oil / Blends or mixes of Oils which includes one of the above Oils / Biodiesel / Cottonseed Oil	50 763	48 762	47 910
Sunflower Oilcake	277 051	351 190	276 766
Coconut Oilcake	0	0	0
Palmnut Oilcake	0	0	0
Soybean Oilcake / Canola Oilcake / Cottonseed Oilcake	909 747	1 005 161	1 022 415
Soybean Flours and Meals / Textured Vegetable Protein	31 217	38 724	39 785
Soybean Fullfat	125 525	148 918	194 228
Peanut Butter and Paste	26 799	37 131	28 026
Total	1 858 347	2 149 897	2 063 994



Oilseeds: Crushing percentage

Crushing %	Mar - Dec '21		
	Oil	Oilcake	Rest
	%	%	%
Soybeans	17	76	7
Sunflowerseed	37	42	21



Oilseeds: Products

Imported (2021/22: Mar – Nov '21)

Imported	Mar - Nov 2021 (9 months)	Mar 2020 - Feb 2021 (12 months)	Mar 19 - Feb 2020 (12 months)
	Tons	Tons	Tons
Palm Oil and Derivatives	401 529	528 067	534 456
Soybean Oil	61 505	119 019	90 934
Sunflower Oil	45 368	136 571	244 099
Coconut Oil / Groundnut Oil / Canola Oil / Corn (Maize) Oil / Blends or mixes of Oils which includes one of the above Oils / Biodiesel / Cottonseed Oil	7 040	12 702	14 386
Sunflower Oilcake	18 223	7 049	118 791
Coconut Oilcake	0	0	0
Palmnut Oilcake	0	0	0
Soybean Oilcake / Canola Oilcake / Cottonseed Oilcake	328 380	401 851	463 478
Soybean Flours and Meals / Textured Vegetable Protein	0	0	0
Soybean Fullfat	0	0	0
Peanut Butter and Paste	1 018	1 503	1 391
Total	863 063	1 206 762	1 467 535

Oilseeds: Products

Exported (2021/22: Mar – Nov '21)

Exported	Mar - Nov 2021 (9 months)	Mar 2020 - Feb 2021 (12 months)	Mar 19 - Feb 2020 (12 months)
	Tons	Tons	Tons
Palm Oil and Derivatives	11 979	12 476	16 078
Soybean Oil	39 146	44 035	17 619
Sunflower Oil	2 481	3 200	3 067
Coconut Oil / Groundnut Oil / Canola Oil / Corn (Maize) Oil / Blends or mixes of Oils which includes one of the above Oils / Biodiesel / Cottonseed Oil	6 142	6 679	933
Sunflower Oilcake	1 387	1 510	3 006
Coconut Oilcake	0	0	0
Palmnut Oilcake	0	0	0
Soybean Oilcake / Canola Oilcake / Cottonseed Oilcake	13 006	11 547	10 520
Soybean Flours and Meals / Textured Vegetable Protein	14 683	5 267	4 108
Soybean Fullfat	1 963	2 742	2 723
Peanut Butter and Paste	178	228	274
Total	90 965	87 684	58 328

Price Movements

Products: Year on year price changes

	December				
	2021	% Year on Year	2020	% Year on Year	2019
	Price R		Price R		Price R
Brick Margarine 500g	25.12	10.27	22.78	2.94	22.13
Peanut Butter 400g	34.52	5.12	32.84	5.36	31.17
Sunflower Oil 750ml	30.22	19.12	25.37	16.00	21.87

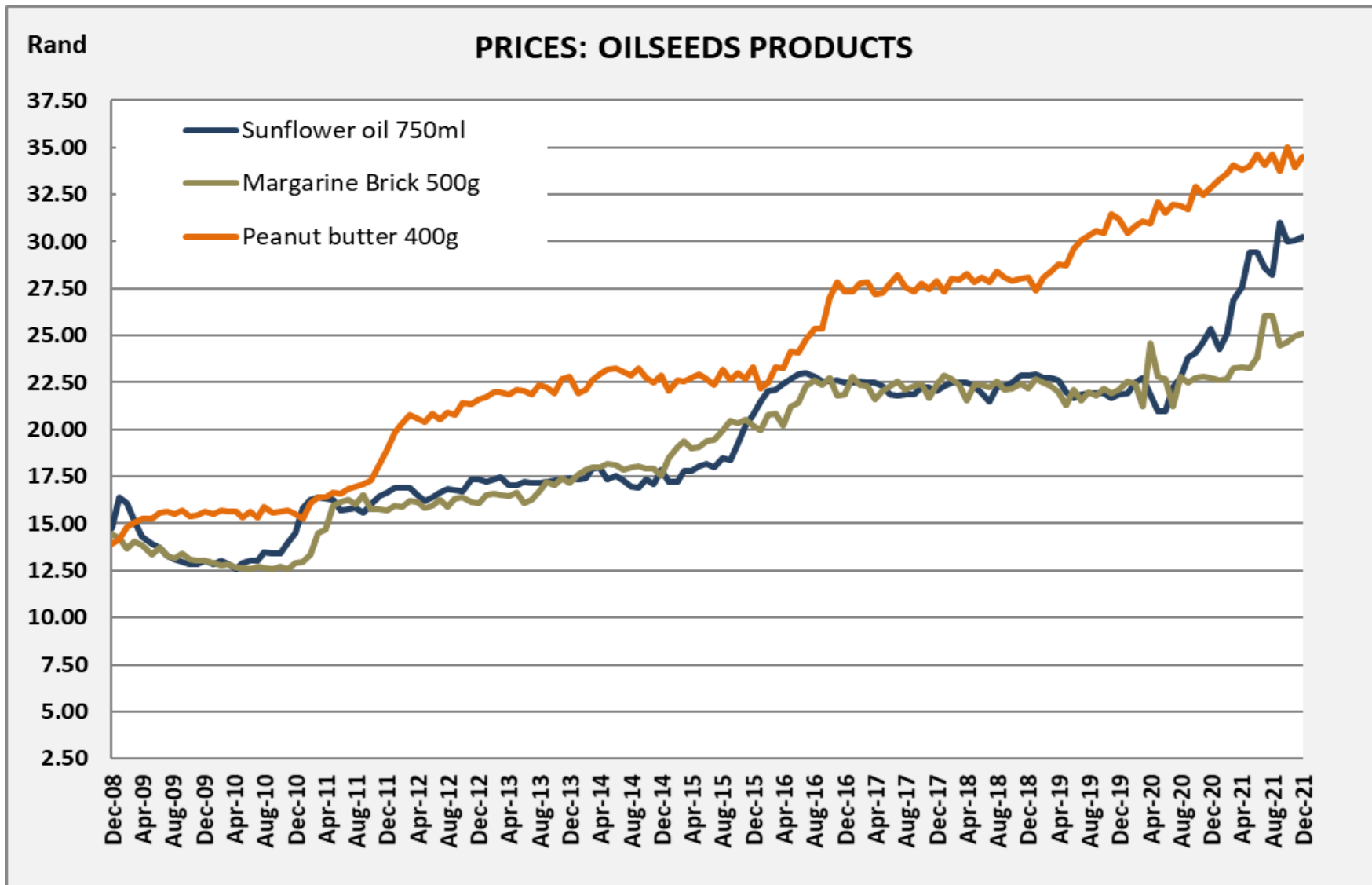
Source: SA Statistics



The South Africa I know, the home I understand

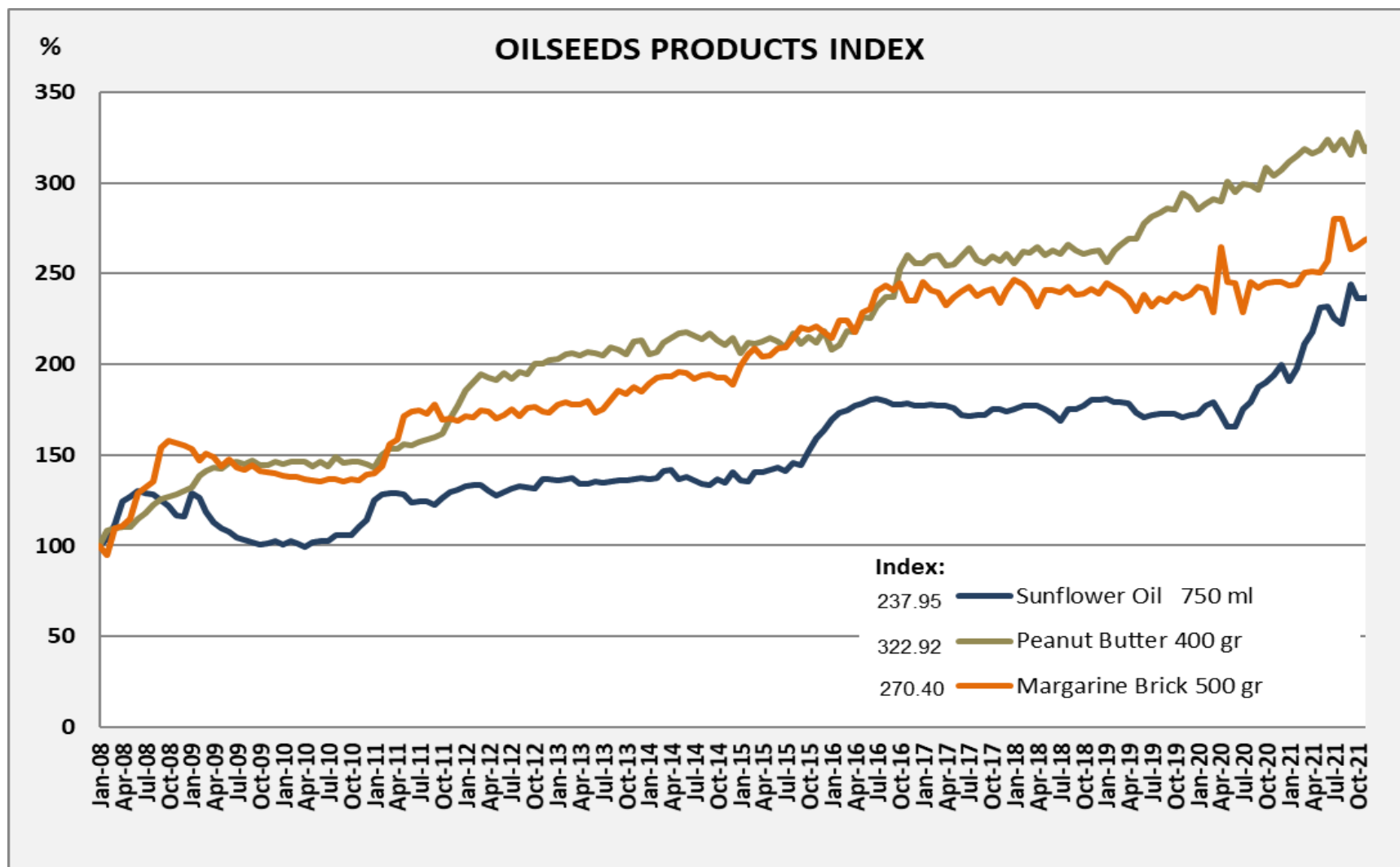
Price Movements

Products: Prices: (Dec '08 – Dec '21)



Price Movements

Products: Index (Jan '08 – Dec '21)

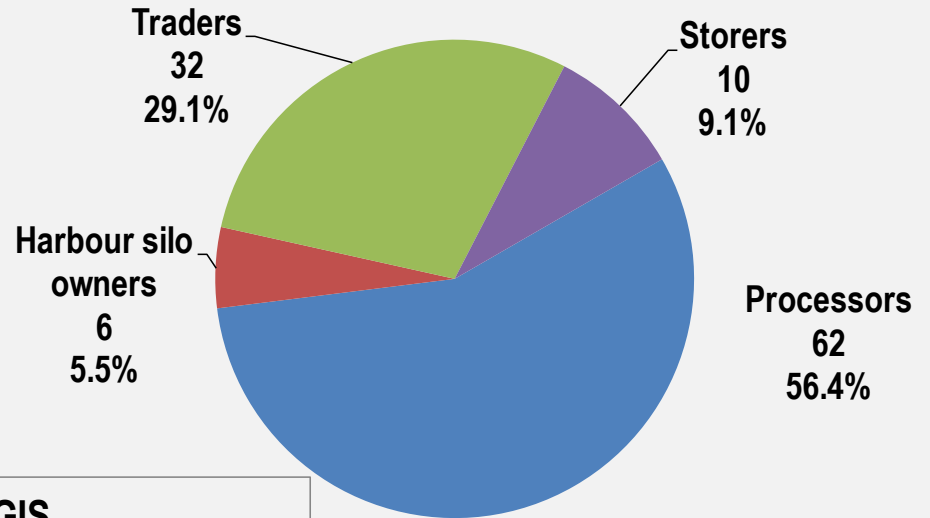


A collage of images related to a port or industrial facility. The top left shows a conveyor belt system. The top right features a white truck. The middle right shows a large ship on the water. The bottom left shows a building with a sign that says 'SOUTH AFRICA'. The bottom right shows several large storage tanks.

General

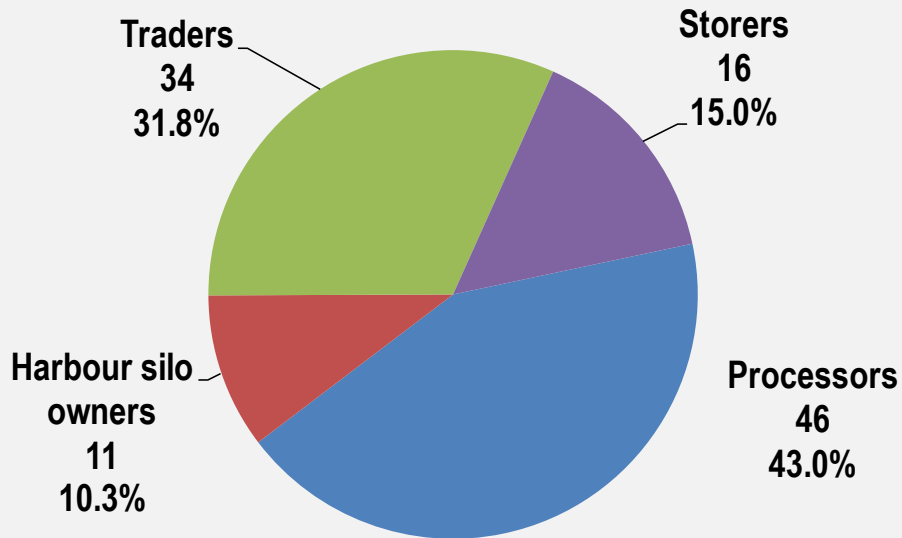
Sunflower & Soybean: Co-workers

Sunflower: Firms registered with SAGIS



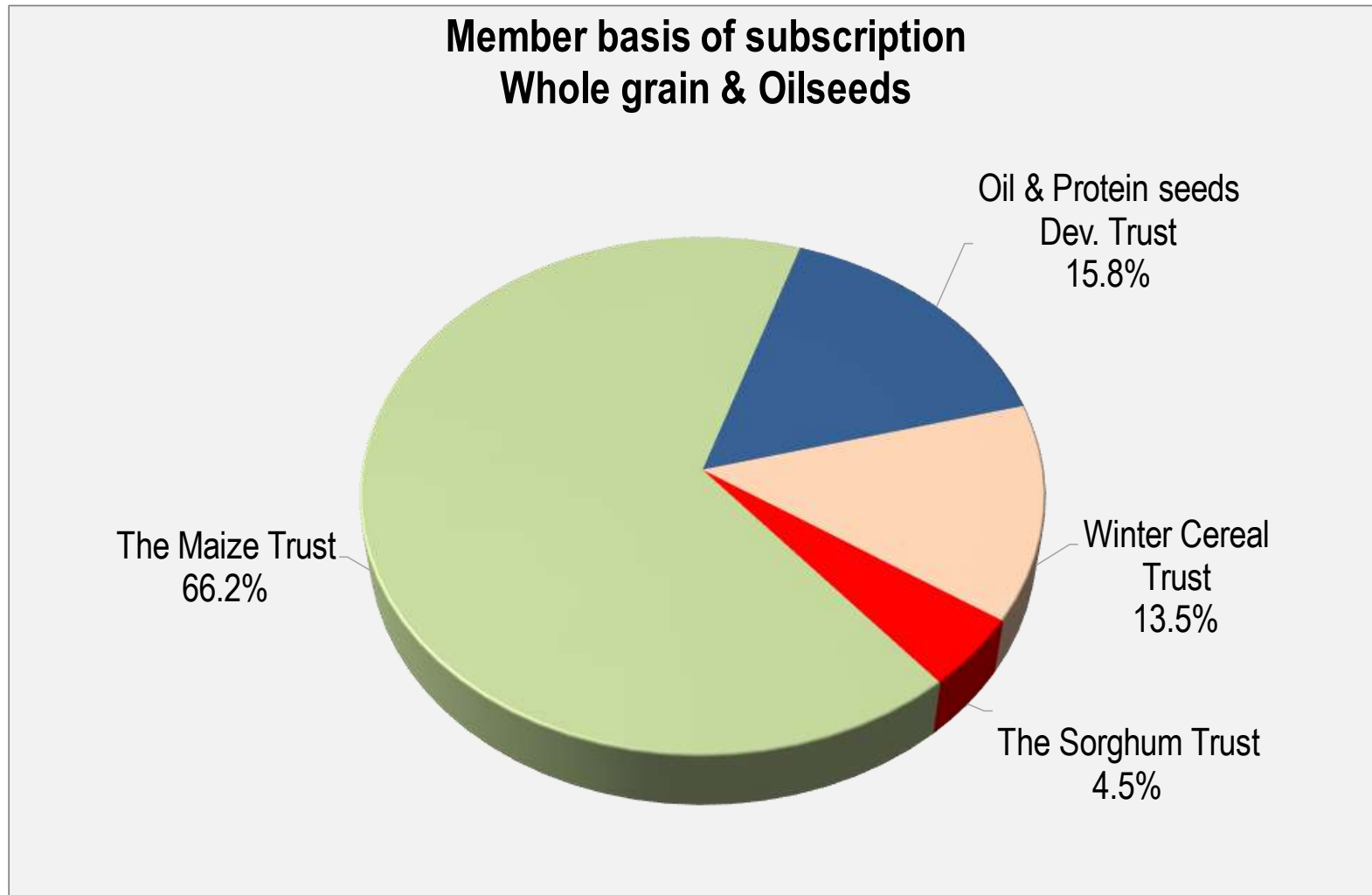
Total firms: 110

Soybeans: Firms registered with SAGIS

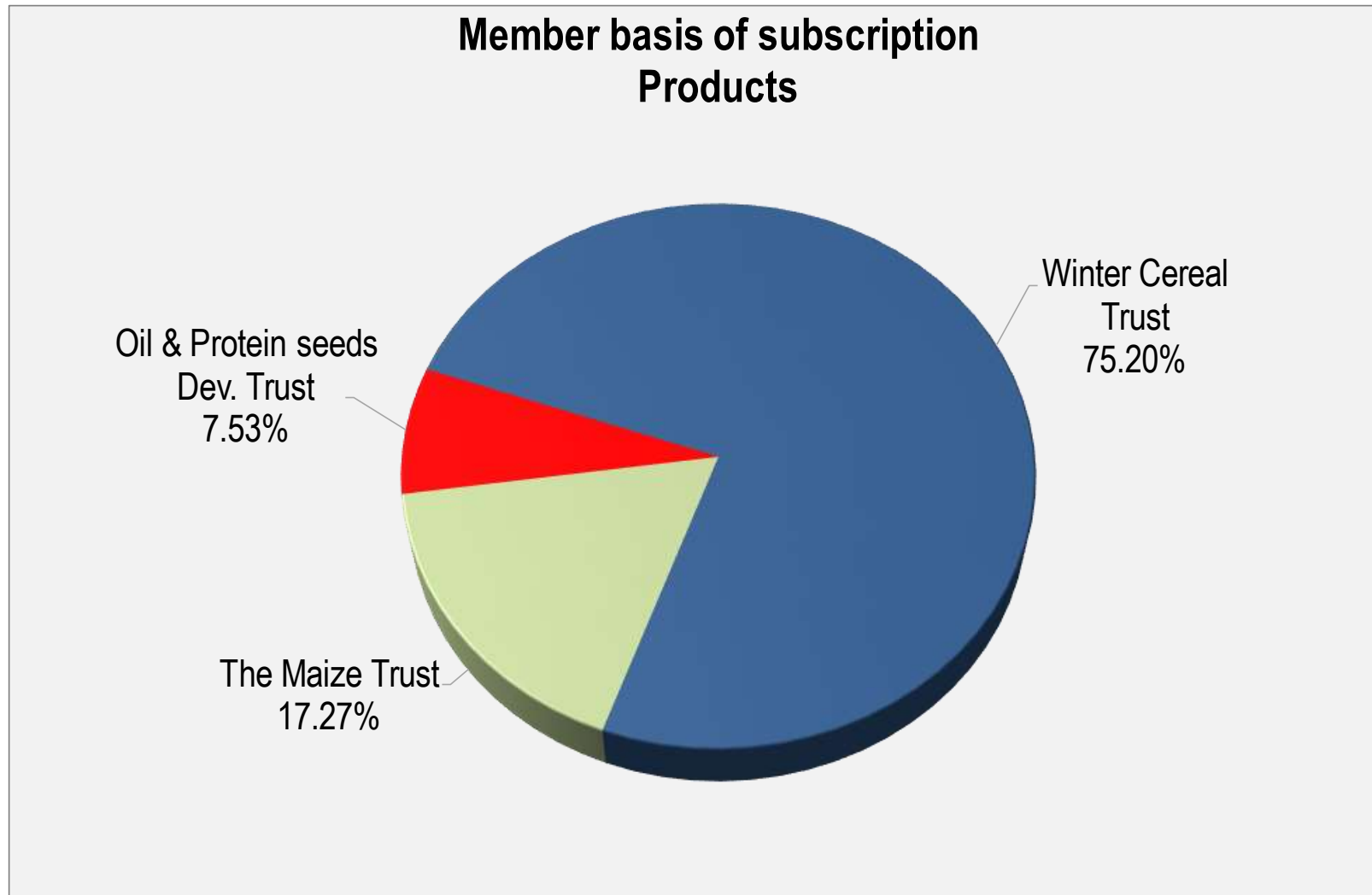


Total firms: 107

Sunflower & Soybean: Whole grain Member basis (2021/22 financial year)



Sunflower & Soybean: Products Member basis (2021/22 financial year)



Sunflower & Soybean: Inspection

(1 Mar – 31 Dec '21)

	Mass over declared	Mass under declared	Total mass incorrectly declared	Total received audited	Mass incorrectly declared as % of total utilized	Net effect of (under) / over declared
	Ton				%	Ton
	a	b	c	d	c : d	a - b
Canola	-	-	-	159 259	-	-
Groundnuts	109	36	145	52 553	0.3	73
Soybeans	19	-	19	1 520 698	-	19
Sunflower	89	95	184	360 143	0.1	(6)

Mar - Dec '21

Acknowledgement

Board of Directors

The Oil and Protein Seeds Dev. Trust & Oilseeds Industry is represented by:



Mr De Wet Boshoff
Director



Dr Erhard Briedenhann
Chairperson



Mr Ralf Kusel
Alternate Director

Acknowledgement

Gratitude

The following parties makes it possible for SAGIS to fulfil its commitments:

- Oilseeds Forum
- Advisory Committee
- Oil and Protein Seeds Development Trust
- Relevant Associations
- Board of Directors
- Co-workers
- Staff

Note:

This presentation is available on the website of
SAGIS under Presentations