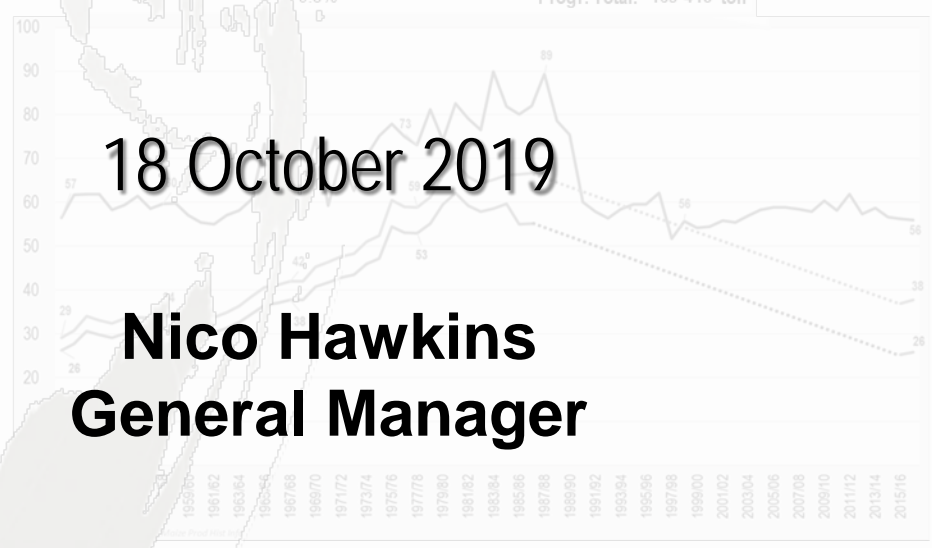
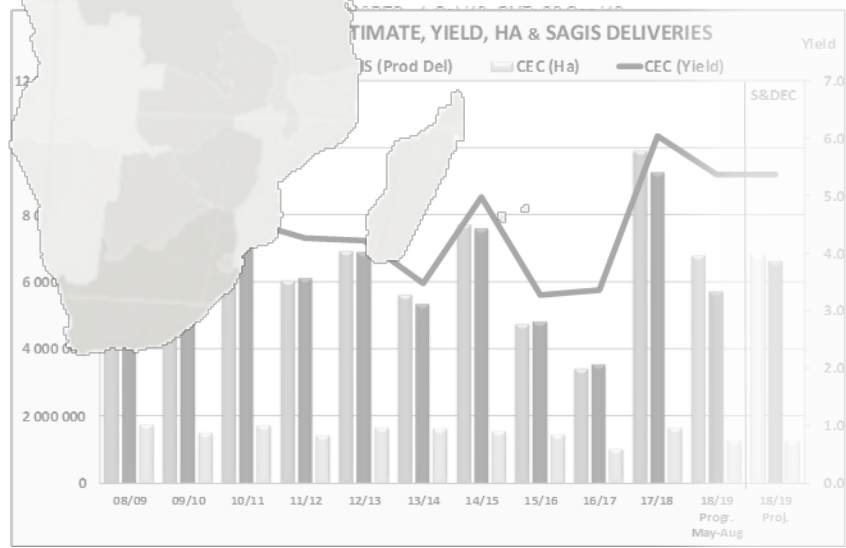




SAGIS

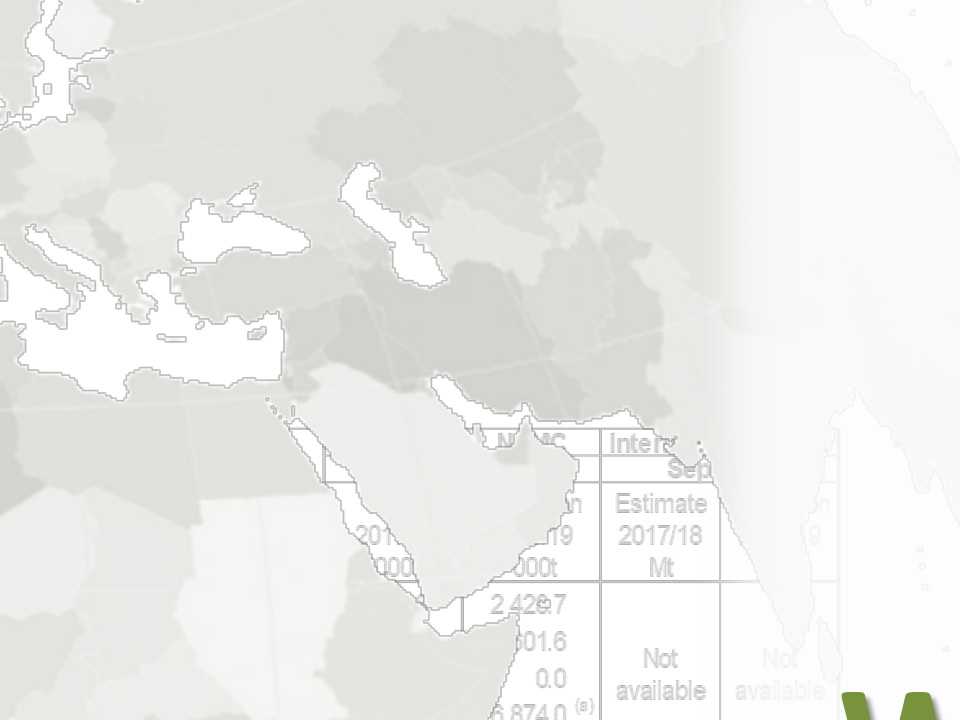
Area	Inter	Sept
Estimate 2017/18 Mt		
2 428.7		
1 016.0		
0.0	Not available	Not available
6 874.0 (a)		
565.0		
1 678.8 (b)		

The Maize Forum

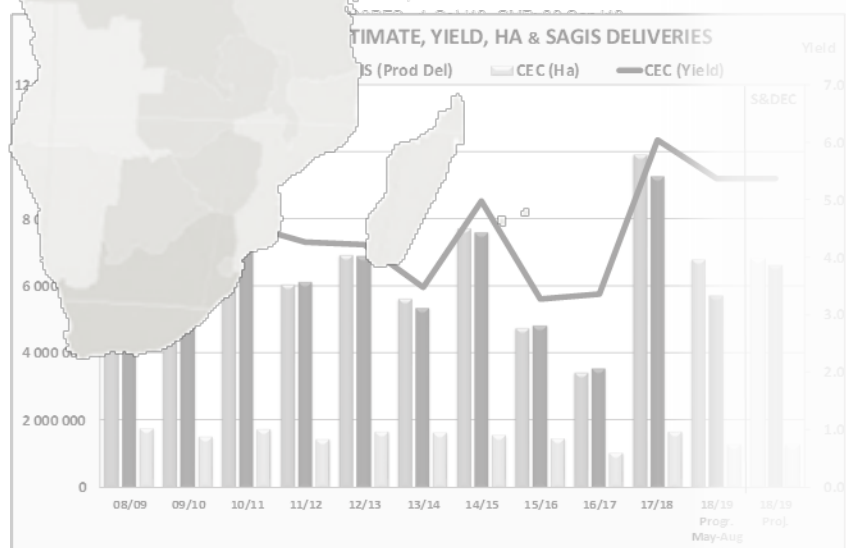


18 October 2019

Nico Hawkins
General Manager

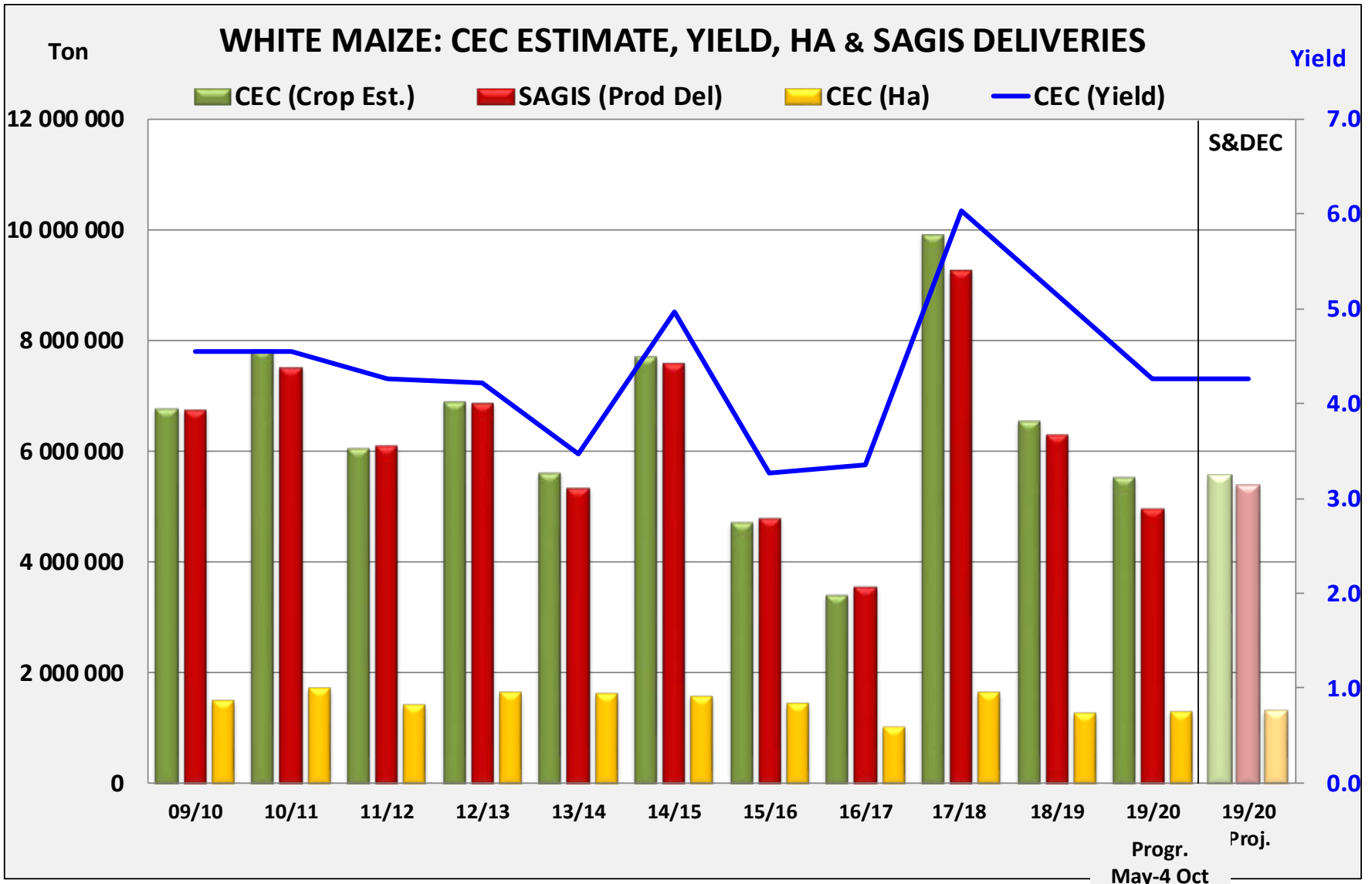


White Maize



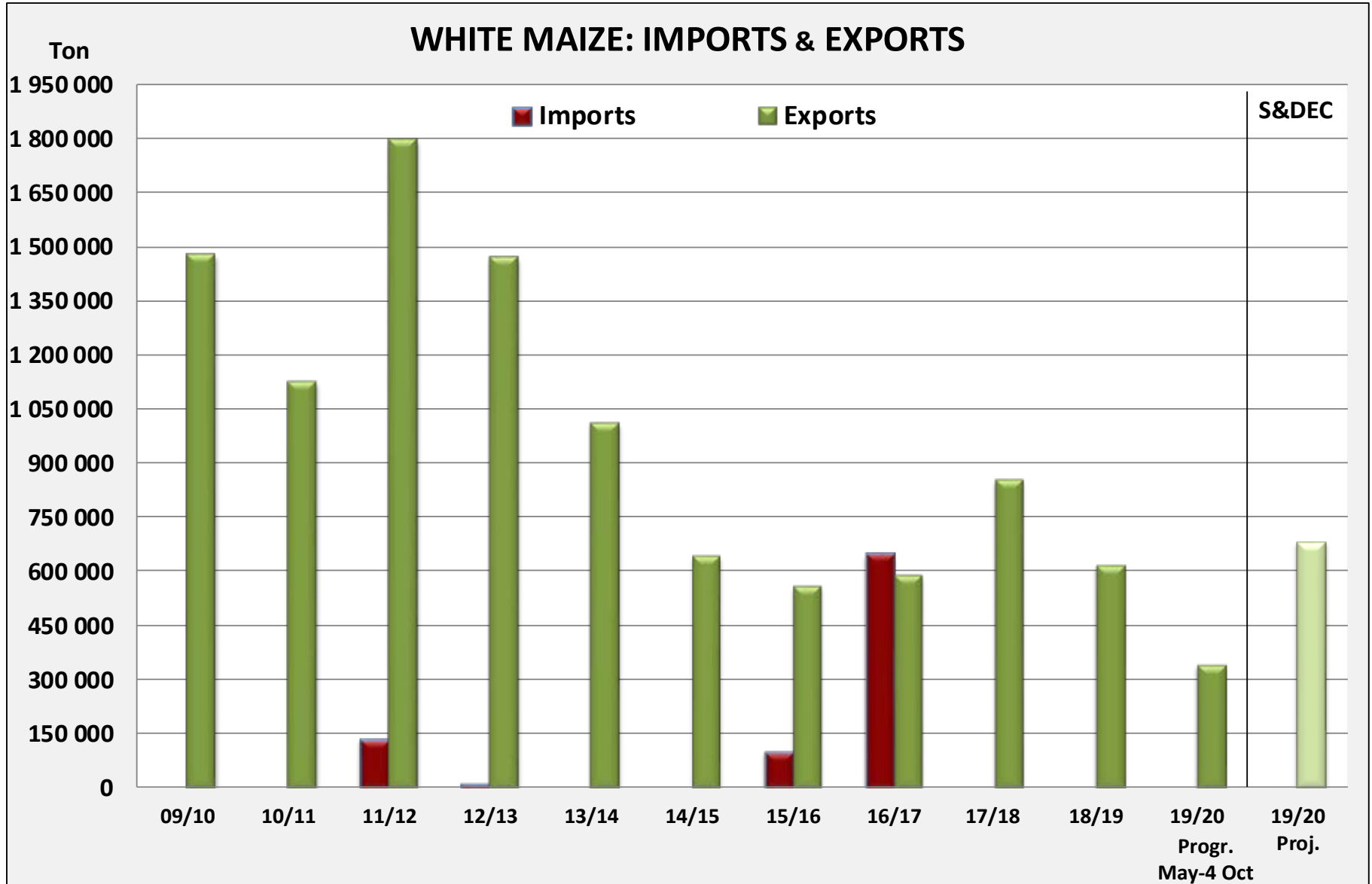
White Maize: Production & Producer Deliveries

CEC Estimates, Yield, Ha & SAGIS Deliveries



White Maize: Raw material: Imports & Exports

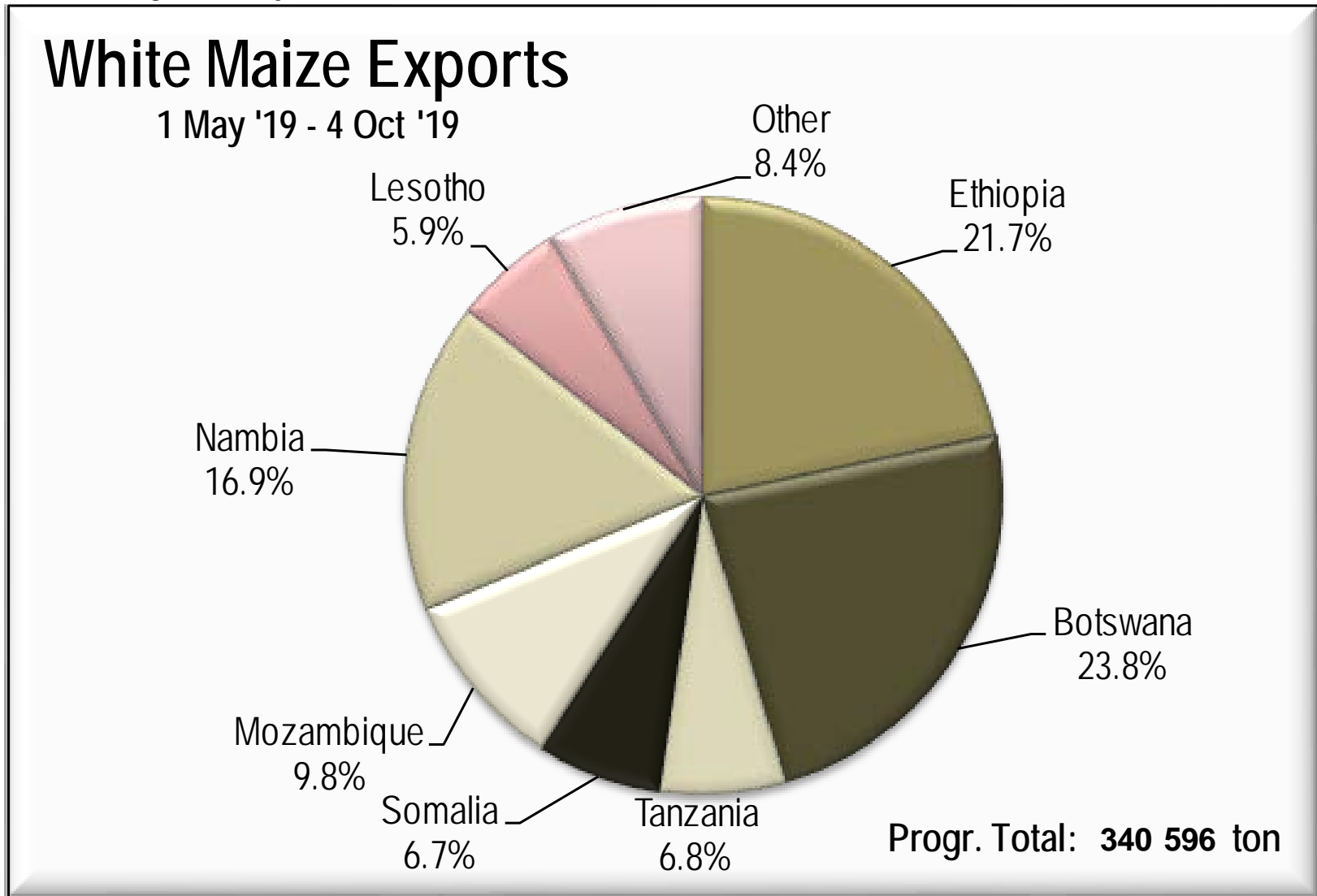
(2019/20 Progr. 1 May – 4 Oct '19)



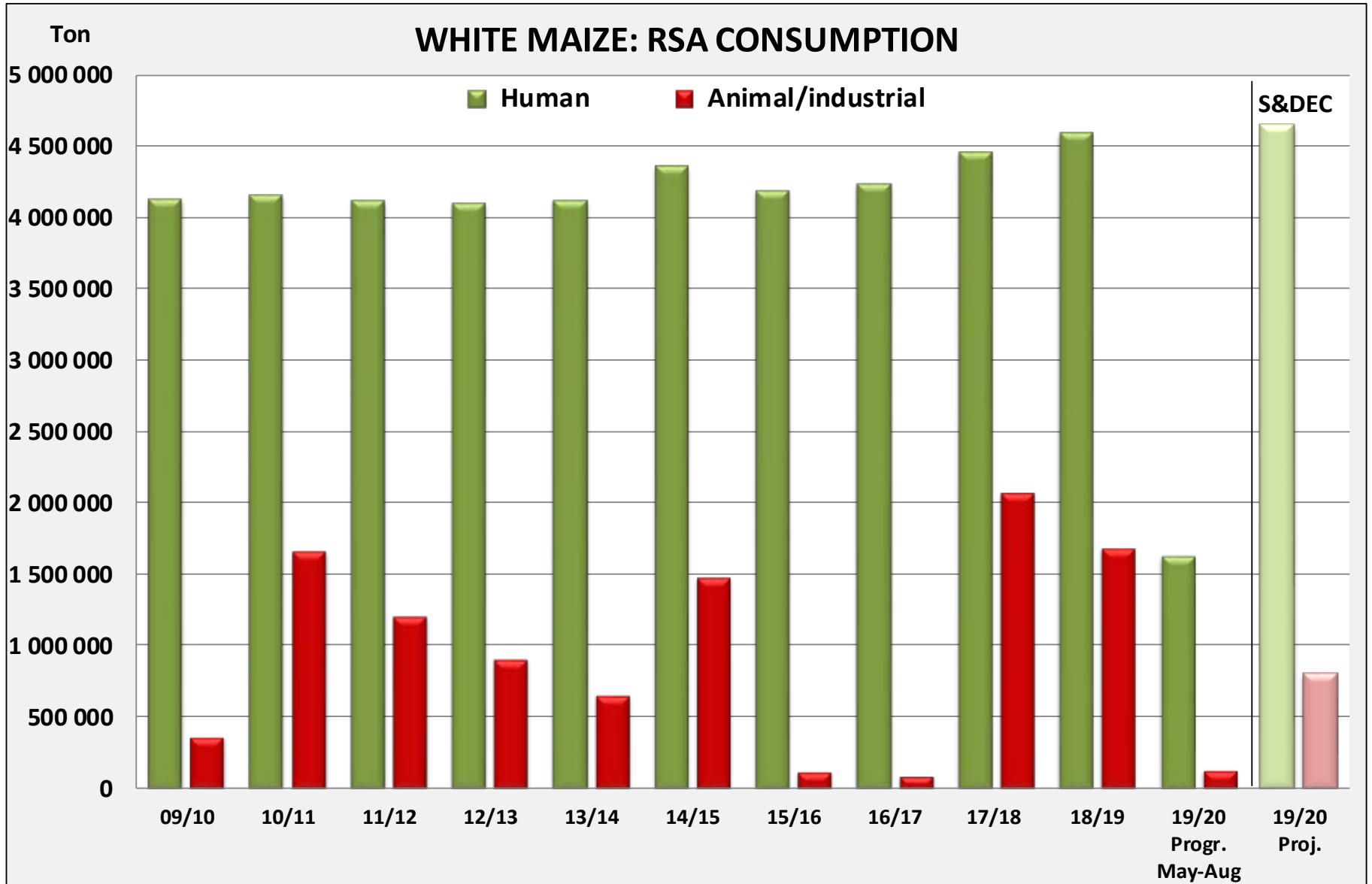
White Maize: **Exports** Raw material

Major Destinations

(2019/20 Progr. 1 May – 4 Oct '19)



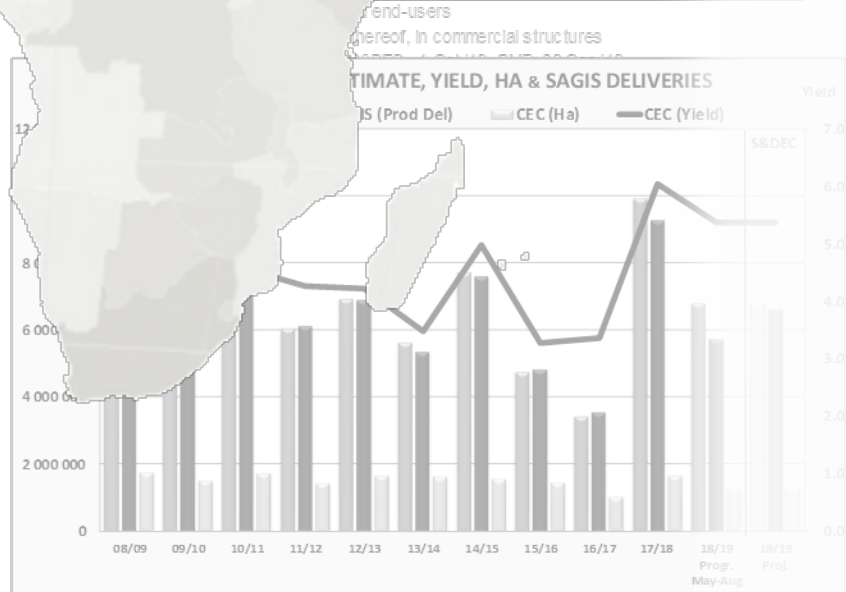
White Maize: Consumption





Year	Production (000t)	Interest (000t)	Estimate 2017/18 (Mt)
2017/18	2 428.7	Estimate	2 428.7
2016/17	2 016.0	Not available	Not available
2015/16	1 687.4 (e)	Not available	Not available
2014/15	1 565.0	Not available	Not available
2013/14	1 678.8 (b)	Not available	Not available

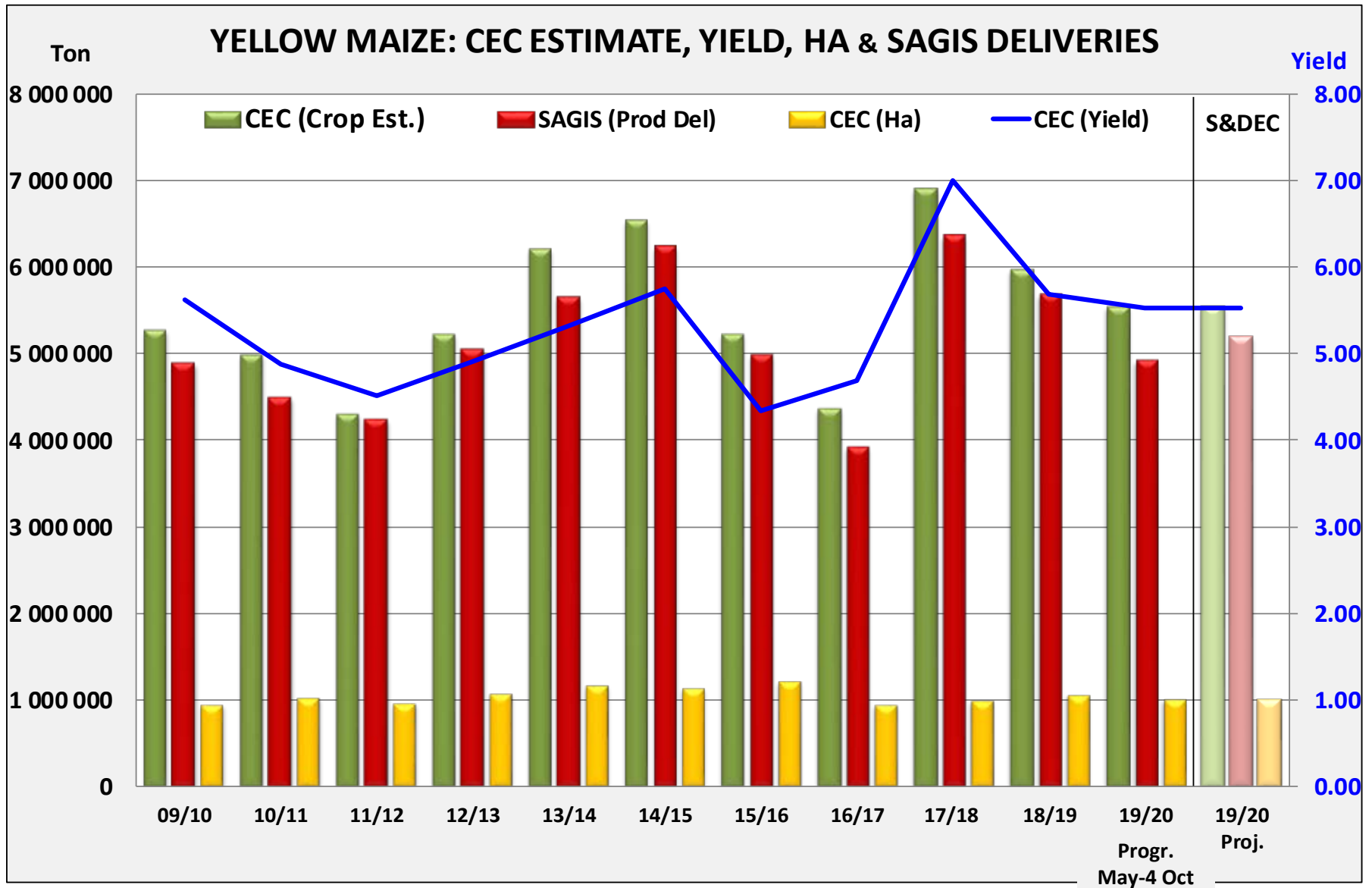
Yellow Maize



Yellow Maize: Production & Producer Deliveries

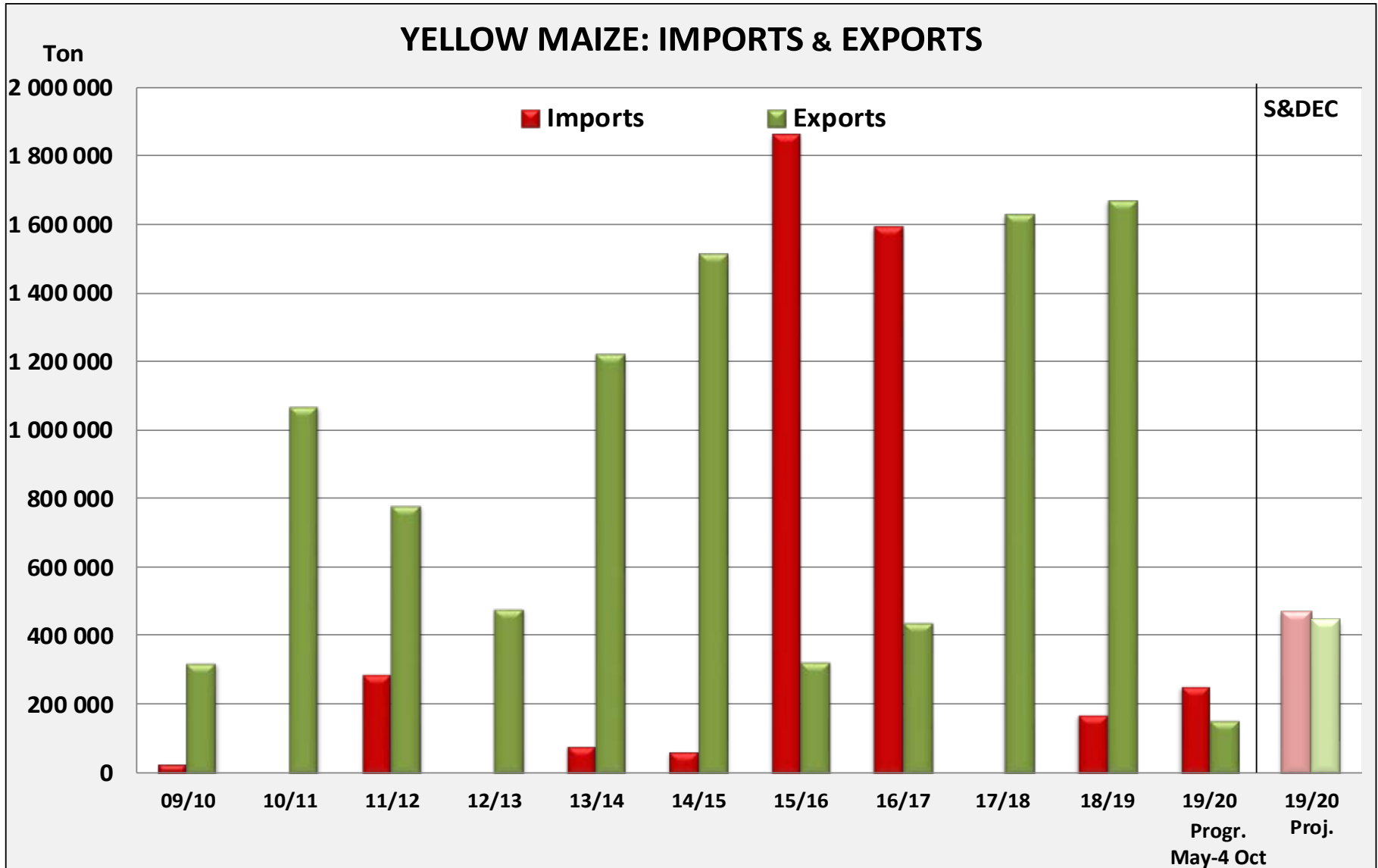


CEC Estimates, Yield, Ha & SAGIS Deliveries



Yellow Maize: Raw Material: Imports & Exports

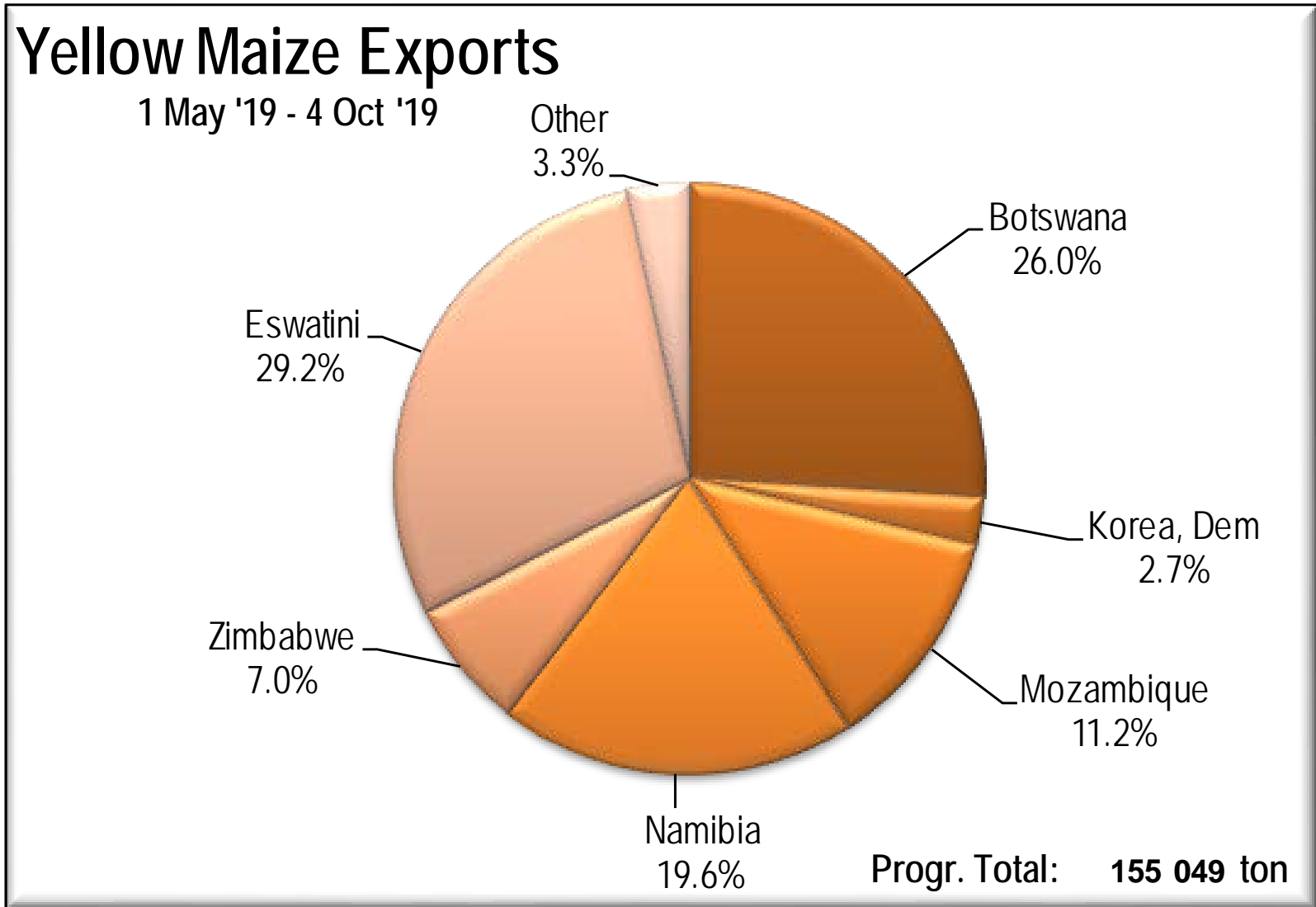
(2019/20 Progr. 1 May – 4 Oct '19)



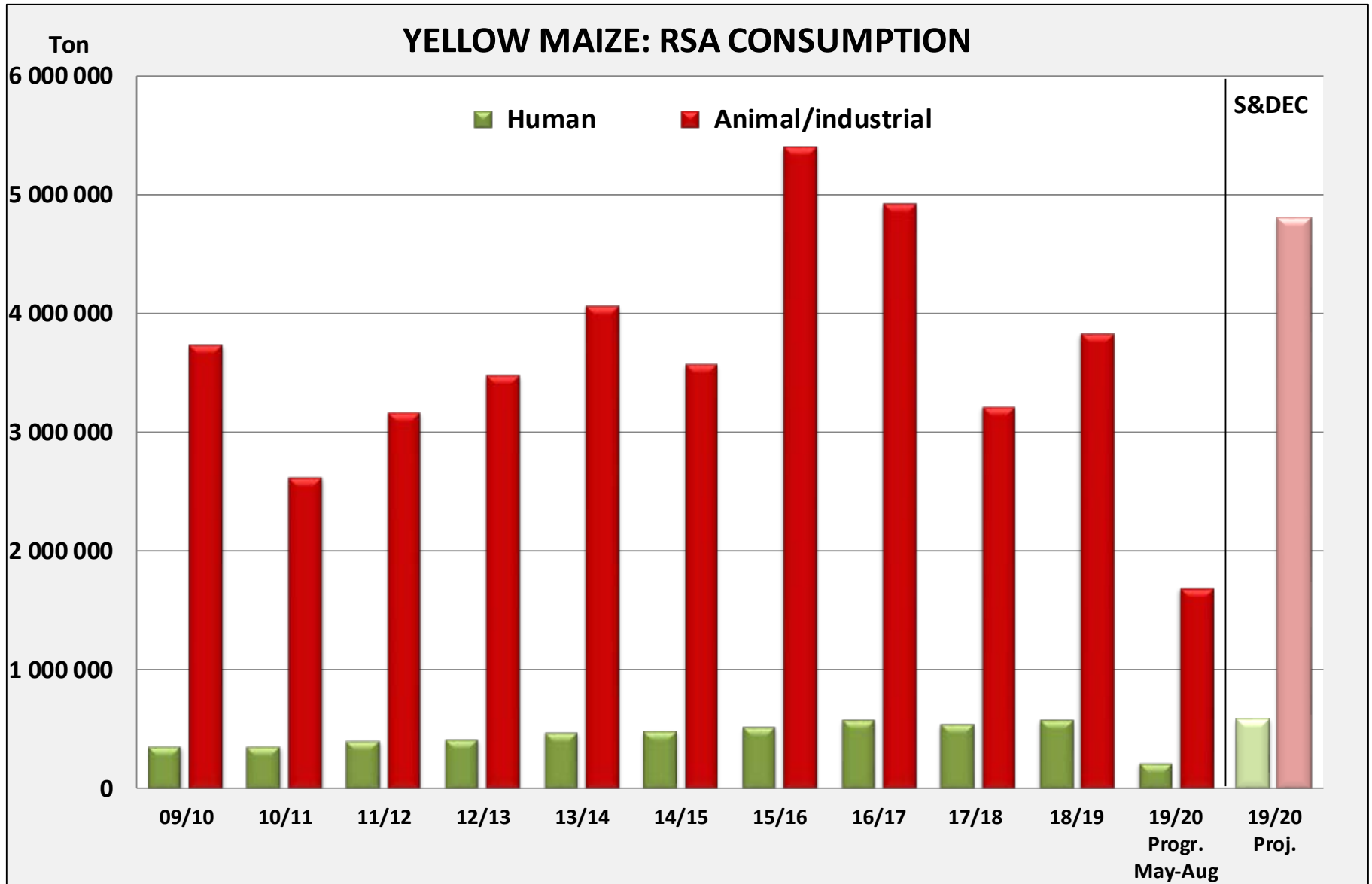
Yellow Maize: Exports Raw material

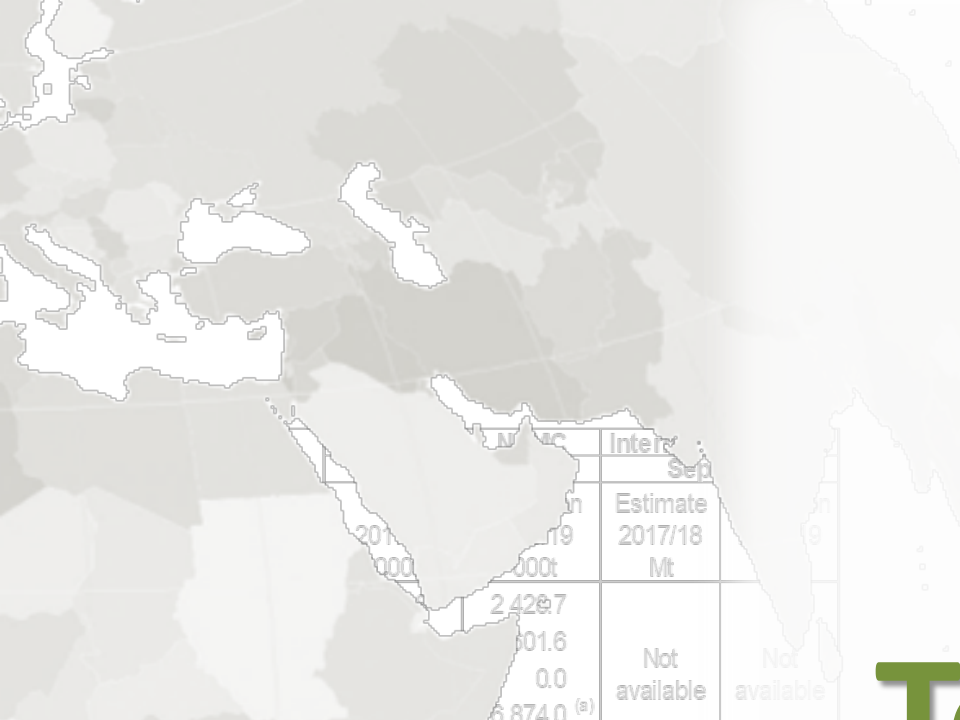
Major destinations

(2019/20 Progr. 1 May – 4 Oct '19)

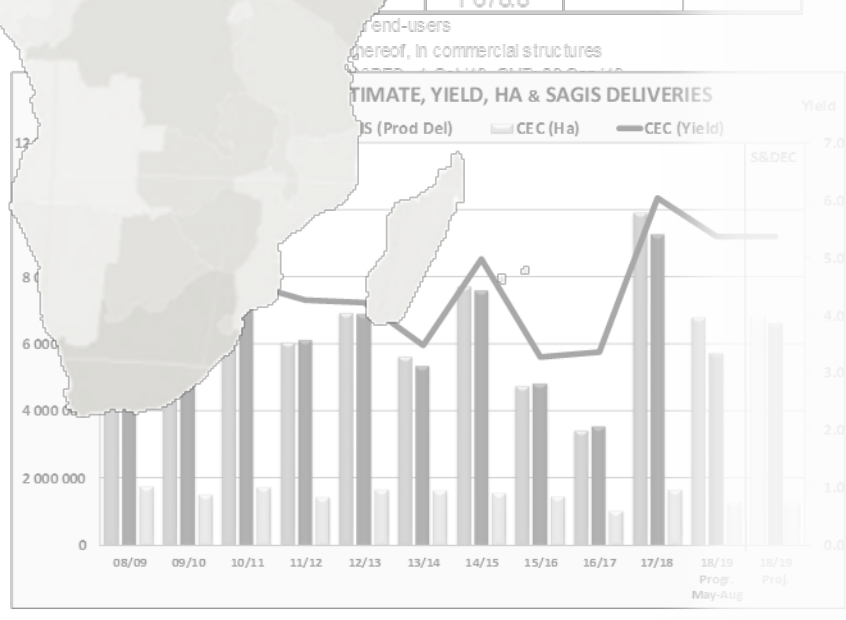


Yellow Maize: Consumption





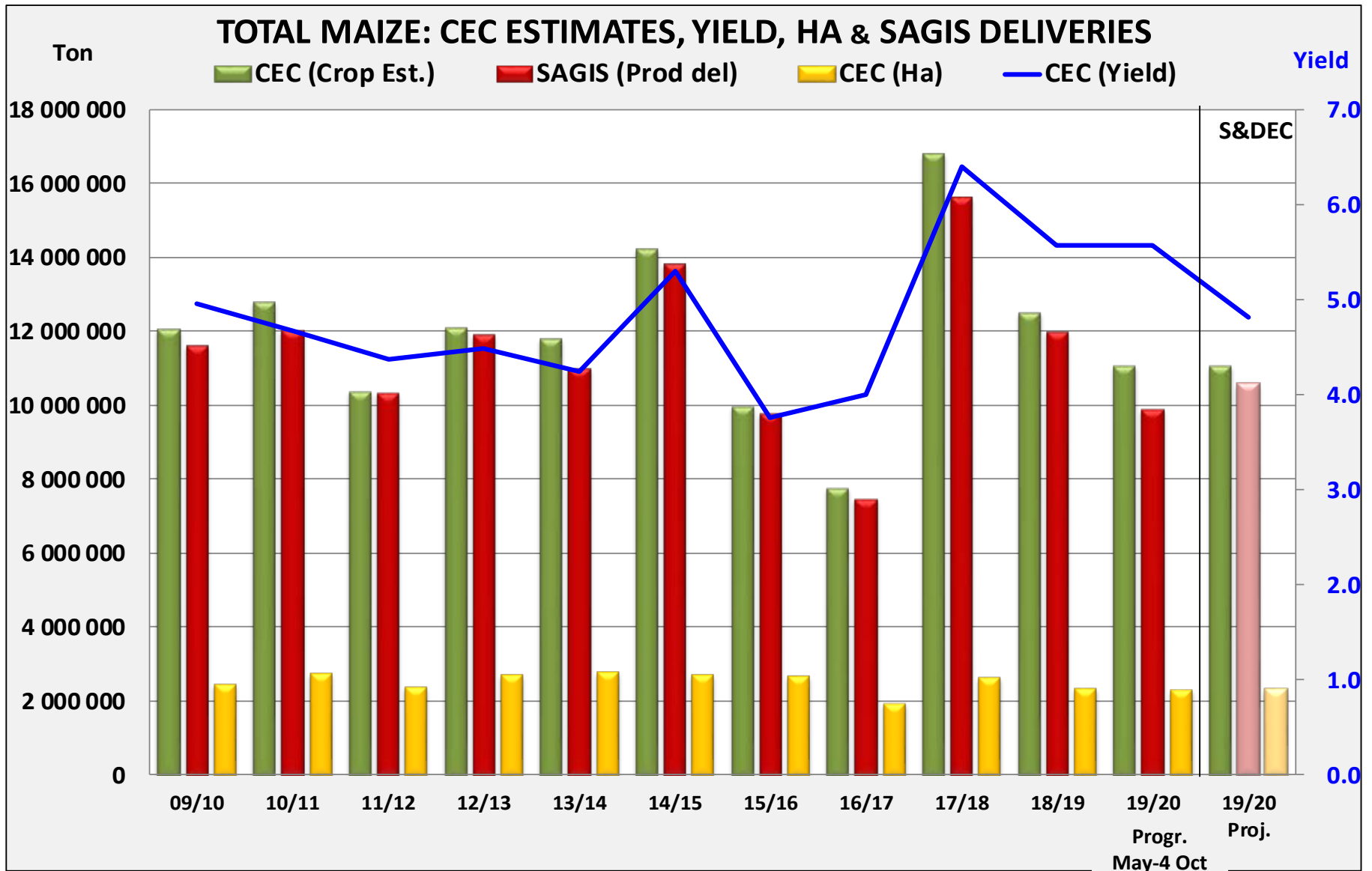
Total Maize



Total Maize: Production & Producer Deliveries

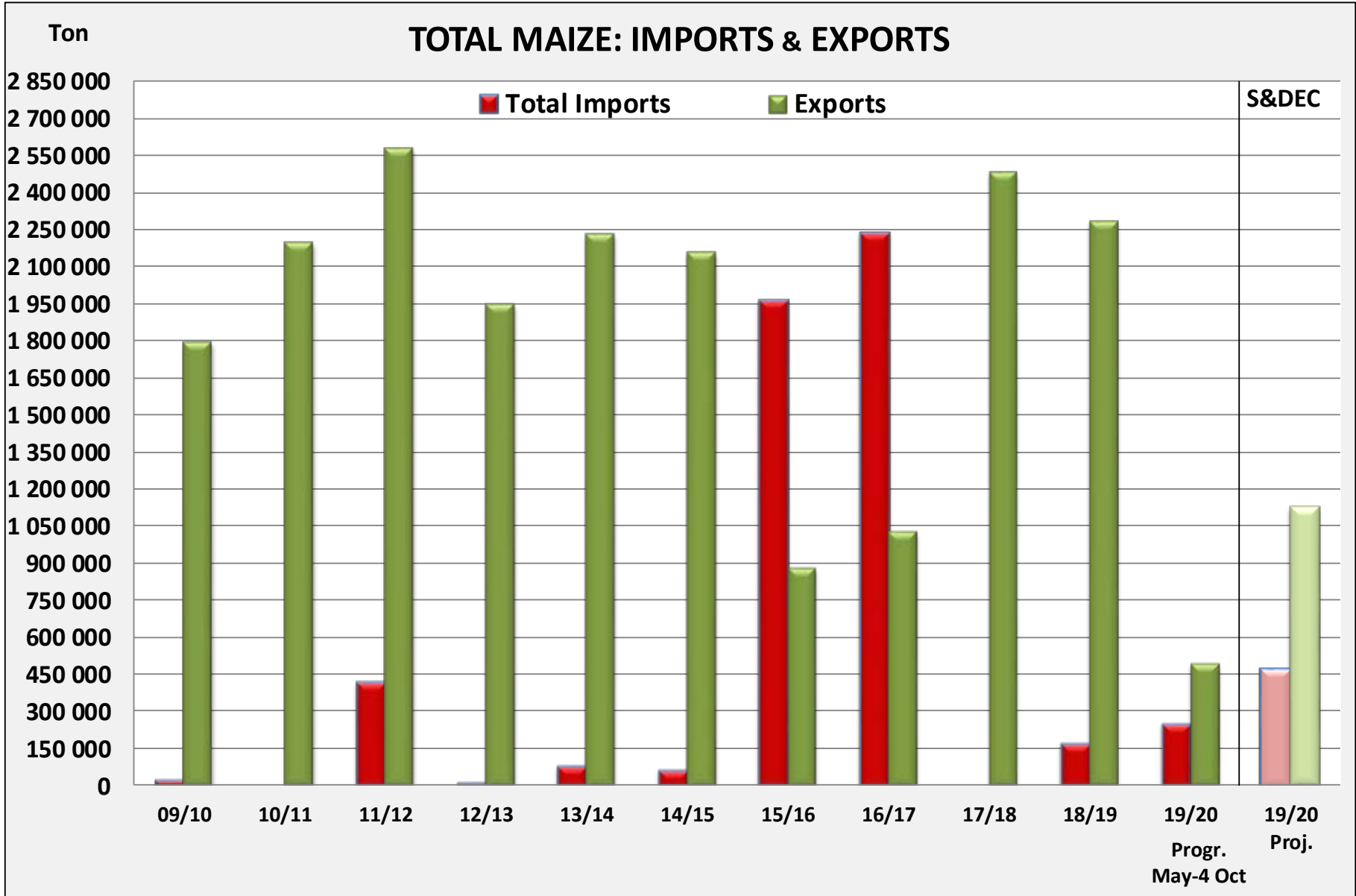


CEC Estimates, Yield, Ha & SAGIS Deliveries

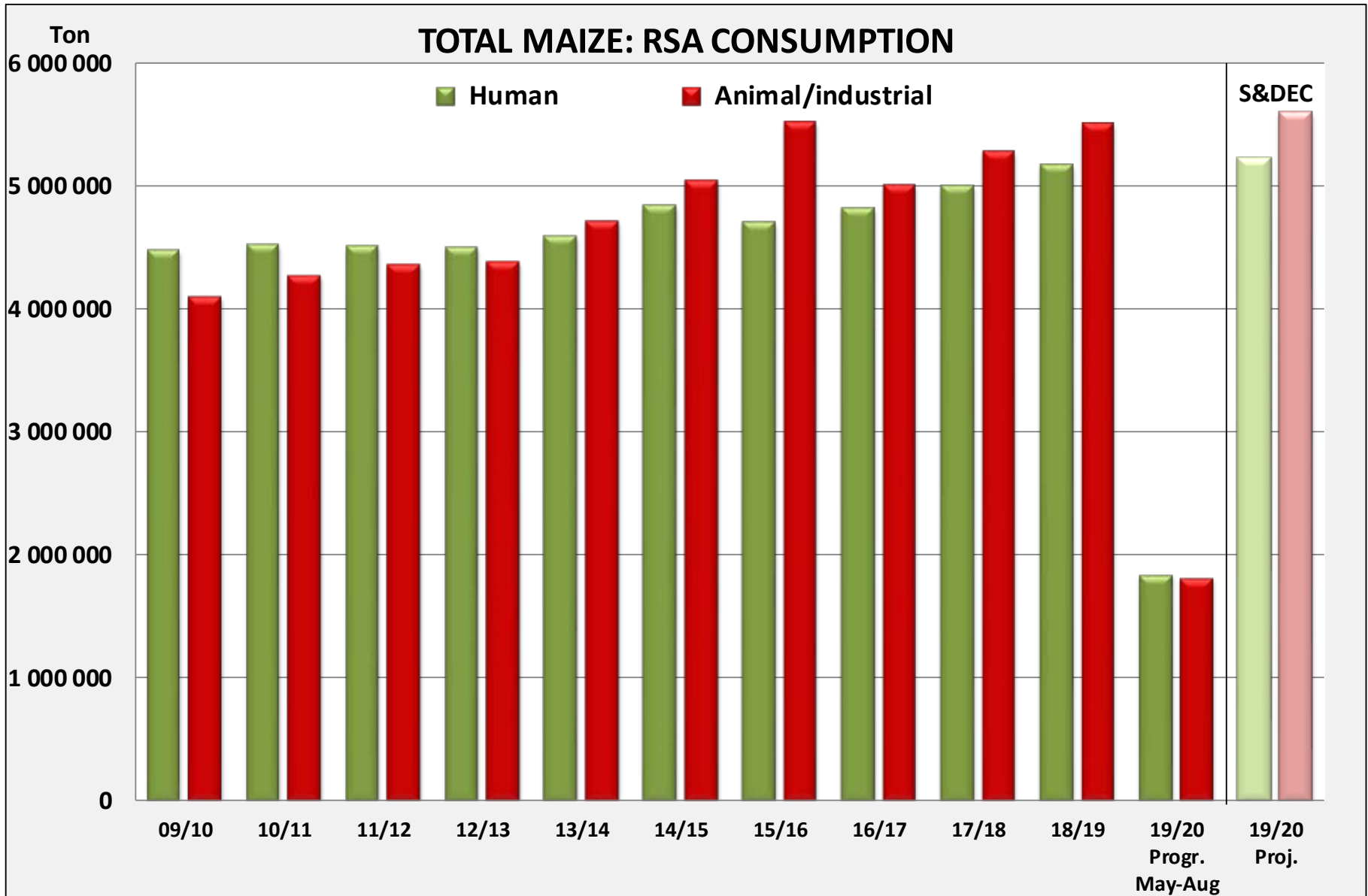


Total Maize: Imports & Exports: Raw material

(2019/20 Progr. 1 May – 4 Oct '19)

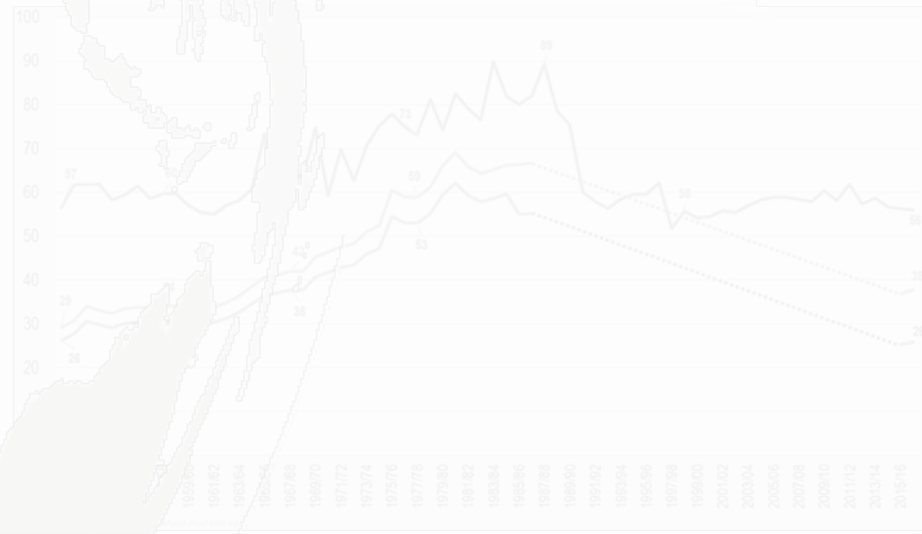
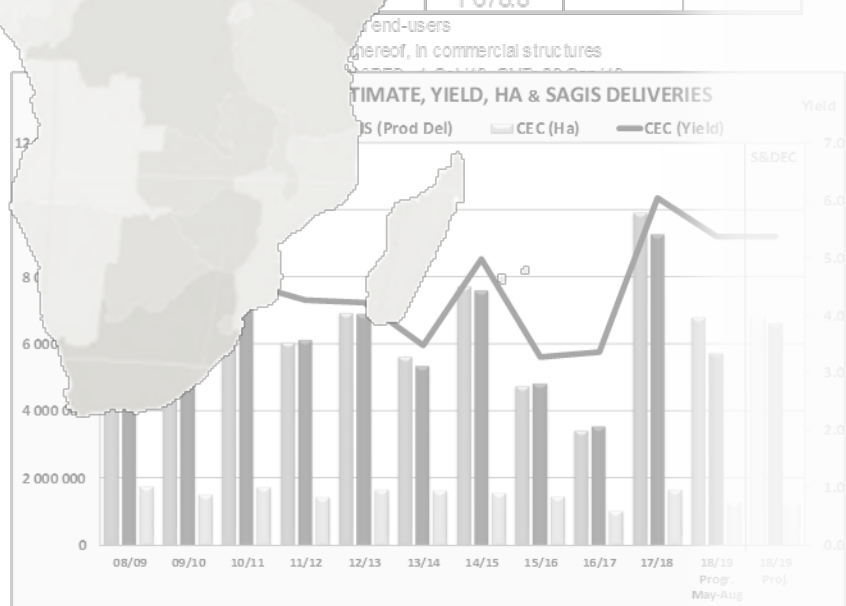


Total Maize: Consumption





Price Movements



Price Movements: Comparison JSE Commodities

	2019/10/08		2019/09/09		2018/10/08
	Price R/Ton	% Month on Month	Price R/Ton	% Year on Year	Price R/Ton
<i>Future prices for Dec 2019</i>					
Yellow Maize	2848.00	9.75	2595.00	12.97	2521.00
White Maize	2930.00	7.96	2714.00	18.38	2475.00
<i>Future prices for Mar 2020</i>					
Yellow Maize	2813.00	8.28	2598.00	9.24	2575.00
White Maize	2924.00	6.72	2740.00	15.57	2530.00

Source: SAFEX



Price Movements: Comparison CBOT

	2019/10/08		2019/09/09		2018/10/08
	Price \$/Ton	% Month on Month	Price R/Ton	% Year on Year	Price R/Ton
<i>US NO 3 Yellow Maize</i>					
December '19	155.74	11.69	139.44	7.97	144.25
March '20	159.99	10.68	144.56	7.40	148.97

Source: CBOT



SARS FOB Prices: Imports

Previous years: May – April

2019/20: Progr. May – Aug '19

1005.90.90 Maize Other 1005.90.10 Maize Kernels		Progr. 2019/20 May - Aug '19	2018/19 (May - Apr)	2017/18 (May - Apr)
Imports	Quantity (Ton)	230 545	174 877	2 161
Total value of imports	FOB value (R'000)	615 211	437 350	9 970
Value per ton	R/Ton	2 669	2 501	4 615

Source: SARS



SARS FOB Prices: Exports

Previous years: May – April

2019/20: Progr. May – Aug '19

1005.90.90 Maize Other 1005.90.10 Maize Kernels		Progr. 2019/20 May - Aug '19	2018/19 (May - Apr)	2017/18 (May - Apr)
Exports	Quantity (Ton)	389 455	2 017 278	2 276 787
Total value of imports	FOB value (R'000)	1 300 422	5 407 024	5 443 620
Value per ton	R/Ton	3 339	2 680	2 391

Source: SARS





Transport Component

Commodity	Interc.	Estimate 2017/18 Mt
2017/18	2 428.7	2 428.7
2018/19	2 428.7	2 428.7
2019/20	2 428.7	2 428.7
2020/21	2 428.7	2 428.7
2021/22	2 428.7	2 428.7
2022/23	2 428.7	2 428.7
2023/24	2 428.7	2 428.7
2024/25	2 428.7	2 428.7
2025/26	2 428.7	2 428.7
2026/27	2 428.7	2 428.7
2027/28	2 428.7	2 428.7
2028/29	2 428.7	2 428.7
2029/30	2 428.7	2 428.7
2030/31	2 428.7	2 428.7
2031/32	2 428.7	2 428.7
2032/33	2 428.7	2 428.7
2033/34	2 428.7	2 428.7
2034/35	2 428.7	2 428.7
2035/36	2 428.7	2 428.7
2036/37	2 428.7	2 428.7
2037/38	2 428.7	2 428.7
2038/39	2 428.7	2 428.7
2039/40	2 428.7	2 428.7
2040/41	2 428.7	2 428.7
2041/42	2 428.7	2 428.7
2042/43	2 428.7	2 428.7
2043/44	2 428.7	2 428.7
2044/45	2 428.7	2 428.7
2045/46	2 428.7	2 428.7
2046/47	2 428.7	2 428.7
2047/48	2 428.7	2 428.7
2048/49	2 428.7	2 428.7
2049/50	2 428.7	2 428.7
2050/51	2 428.7	2 428.7
2051/52	2 428.7	2 428.7
2052/53	2 428.7	2 428.7
2053/54	2 428.7	2 428.7
2054/55	2 428.7	2 428.7
2055/56	2 428.7	2 428.7
2056/57	2 428.7	2 428.7
2057/58	2 428.7	2 428.7
2058/59	2 428.7	2 428.7
2059/60	2 428.7	2 428.7
2060/61	2 428.7	2 428.7
2061/62	2 428.7	2 428.7
2062/63	2 428.7	2 428.7
2063/64	2 428.7	2 428.7
2064/65	2 428.7	2 428.7
2065/66	2 428.7	2 428.7
2066/67	2 428.7	2 428.7
2067/68	2 428.7	2 428.7
2068/69	2 428.7	2 428.7
2069/70	2 428.7	2 428.7
2070/71	2 428.7	2 428.7
2071/72	2 428.7	2 428.7
2072/73	2 428.7	2 428.7
2073/74	2 428.7	2 428.7
2074/75	2 428.7	2 428.7
2075/76	2 428.7	2 428.7
2076/77	2 428.7	2 428.7
2077/78	2 428.7	2 428.7
2078/79	2 428.7	2 428.7
2079/80	2 428.7	2 428.7
2080/81	2 428.7	2 428.7
2081/82	2 428.7	2 428.7
2082/83	2 428.7	2 428.7
2083/84	2 428.7	2 428.7
2084/85	2 428.7	2 428.7
2085/86	2 428.7	2 428.7
2086/87	2 428.7	2 428.7
2087/88	2 428.7	2 428.7
2088/89	2 428.7	2 428.7
2089/90	2 428.7	2 428.7
2090/91	2 428.7	2 428.7
2091/92	2 428.7	2 428.7
2092/93	2 428.7	2 428.7
2093/94	2 428.7	2 428.7
2094/95	2 428.7	2 428.7
2095/96	2 428.7	2 428.7
2096/97	2 428.7	2 428.7
2097/98	2 428.7	2 428.7
2098/99	2 428.7	2 428.7
2099/00	2 428.7	2 428.7
2100/01	2 428.7	2 428.7



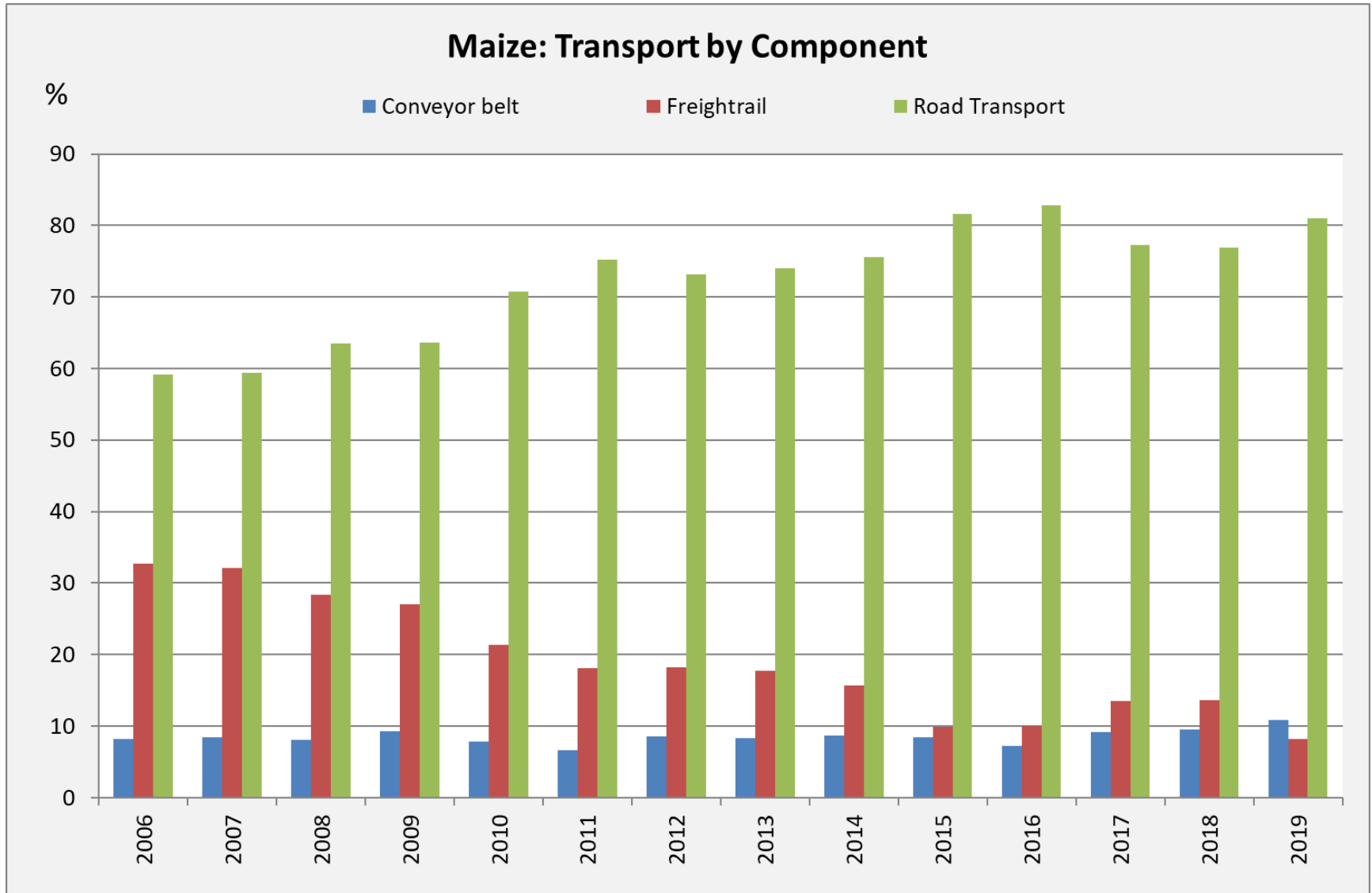
ESTIMATE, YIELD, HA & SAGIS DELIVERIES

IS (Prod Del) CEC (Ha) CEC (Yield)



Transport component

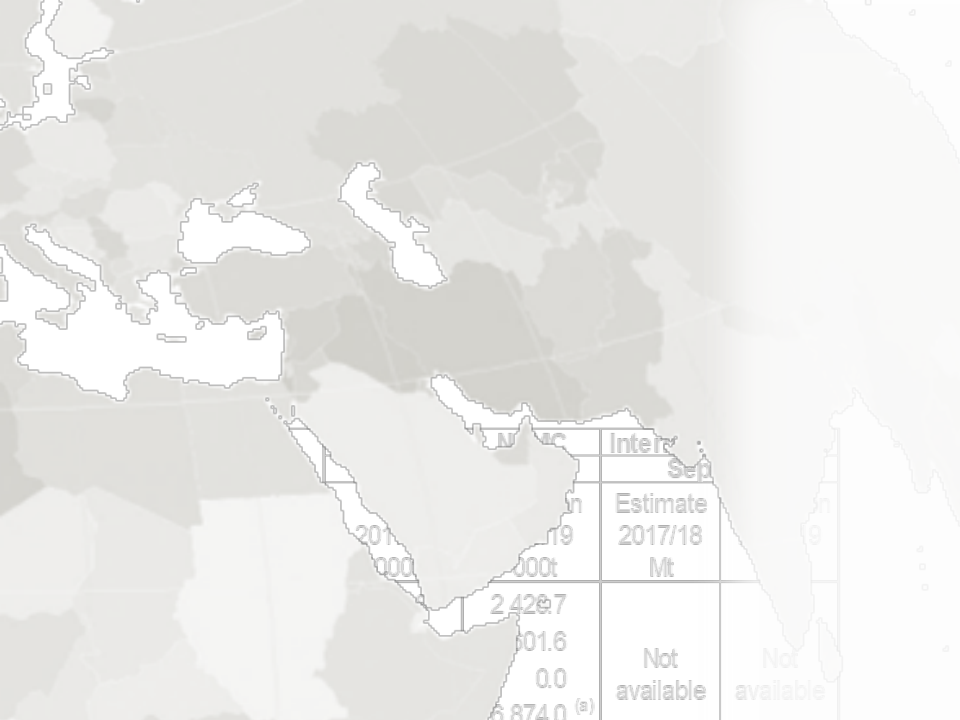
Maize



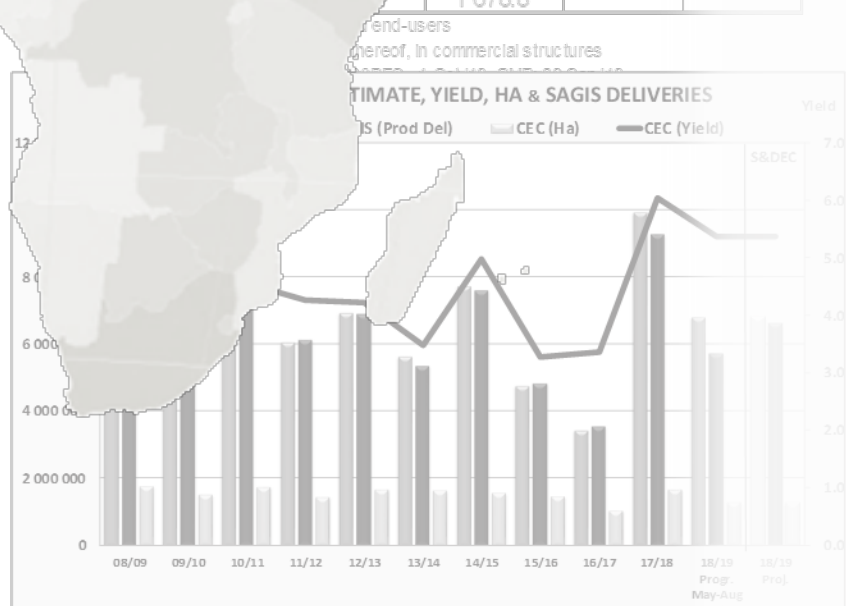
Transport component Maize and Wheat

Maize & Wheat: Transport by Component





Maize Products



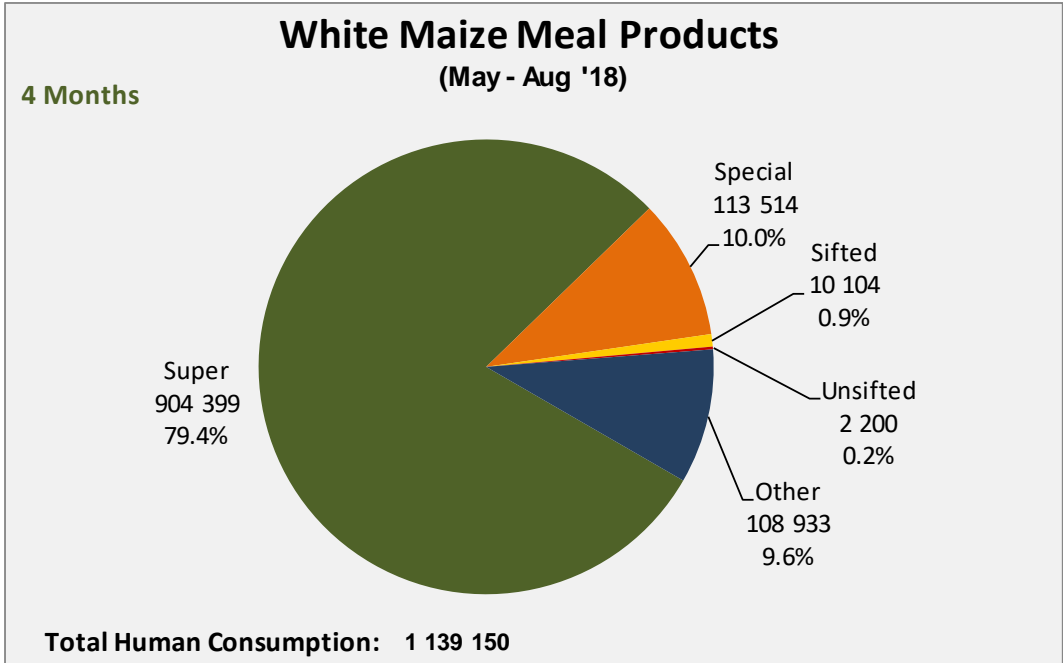
Maize Products Manufactured



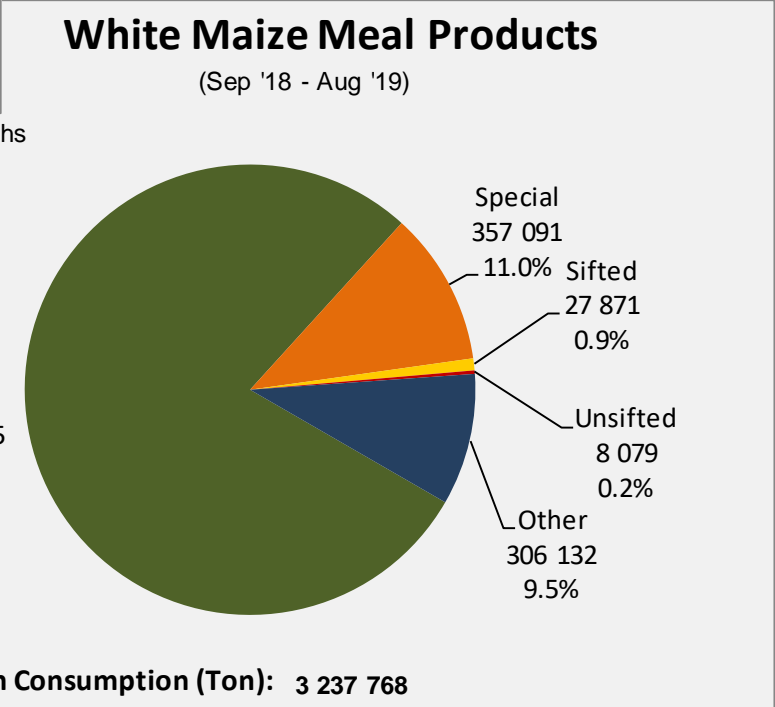
Maize Products Manufactured	Aug '19			Progr. Sep '18 - Aug '19 (12 months)			% of Total (12 months)		
	White maize	Yellow maize	Total Maize	White maize	Yellow maize	Total Maize	White maize	Yellow maize	Total Maize
	Ton								
Maize Chop	131 091	17 179	148 270	1 509 815	186 422	1 696 237	31.8	30.8	31.7
Maize Rice	585	*	585	8 266		8 266	0.2	*	0.2
Maize Grits	5 248	*	5 248	59 924		59 924	1.3	*	1.1
Samp	9 622	*	9 622	117 055		117 055	2.5	*	2.2
* Total Yellow Maize Rice / Maize Grits / Samp		26 731	26 731	0	278 347	278 347	0.0	45.9	5.2
Sifted Maize Meal	2 254	1 551	3 805	27 871	22 667	50 538	0.6	3.7	0.9
Special Maize Meal	27 676	424	28 100	357 091	9 675	366 766	7.5	1.6	6.9
Super Maize Meal	220 972	2 941	223 913	2 538 595	28 874	2 567 469	53.5	4.8	48.0
Unsifted Maize Meal	585	0	585	8 079	8	8 087	0.2	0.0	0.2
Other maize products intended for Human consumption	11 634	6 096	17 730	120 887	80 118	201 005	2.5	13.2	3.8
Total	409 667	54 922	464 589	4 747 583	606 111	5 353 694	100	100	100
Whole maize milled	402 659	60 199	462 858	4 715 393	714 127	5 429 520			
Diff milled and products	-7 008	5 277	-1 731	-32 190	108 016	75 826			
% Chop	32	31	32	32	31	32			

Note: The product figures do not include industrial products

White Maize Products

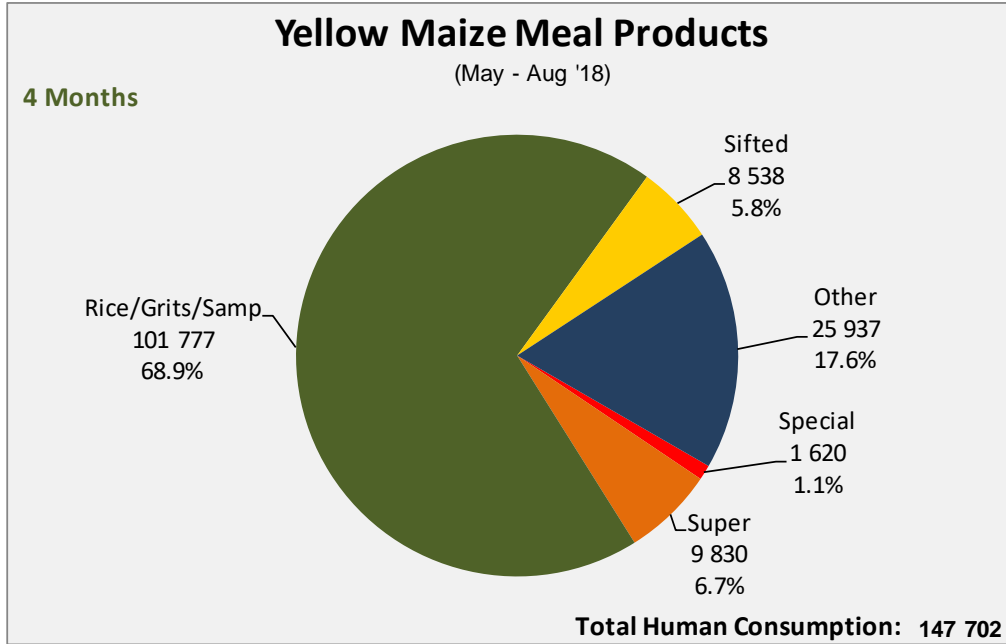


Progr. May - Aug '19 (4 months)



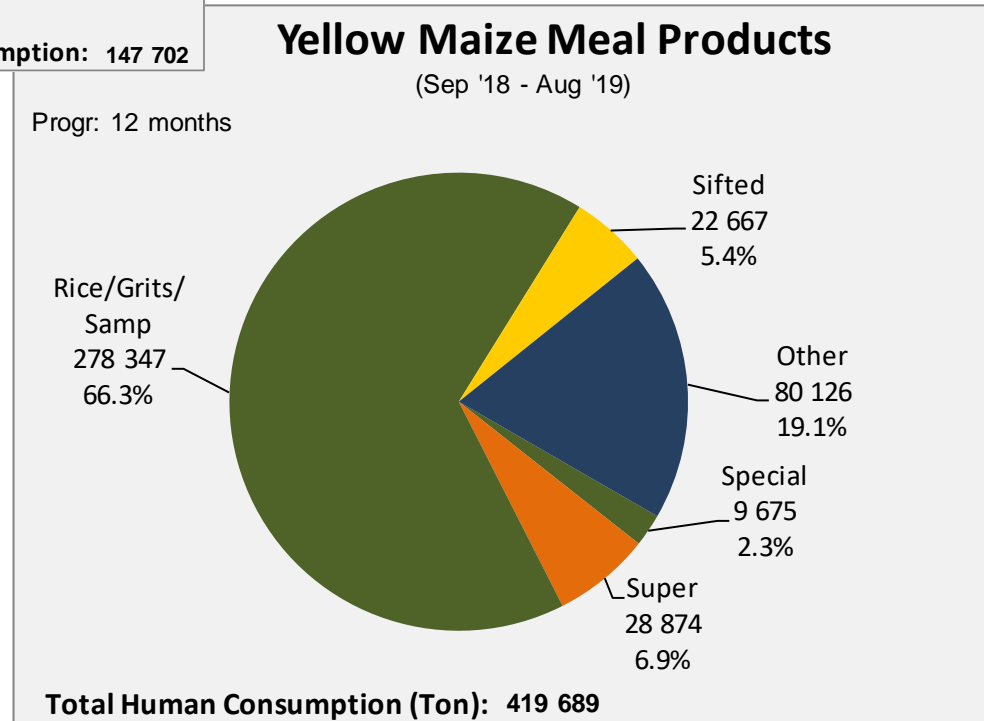
Sep '18 - Aug '19 (12 months)

Yellow Maize Products



Progr. May - Aug '19 (4 months)

Sep '18 - Aug '19 (12 months)



Maize Products: Consumption

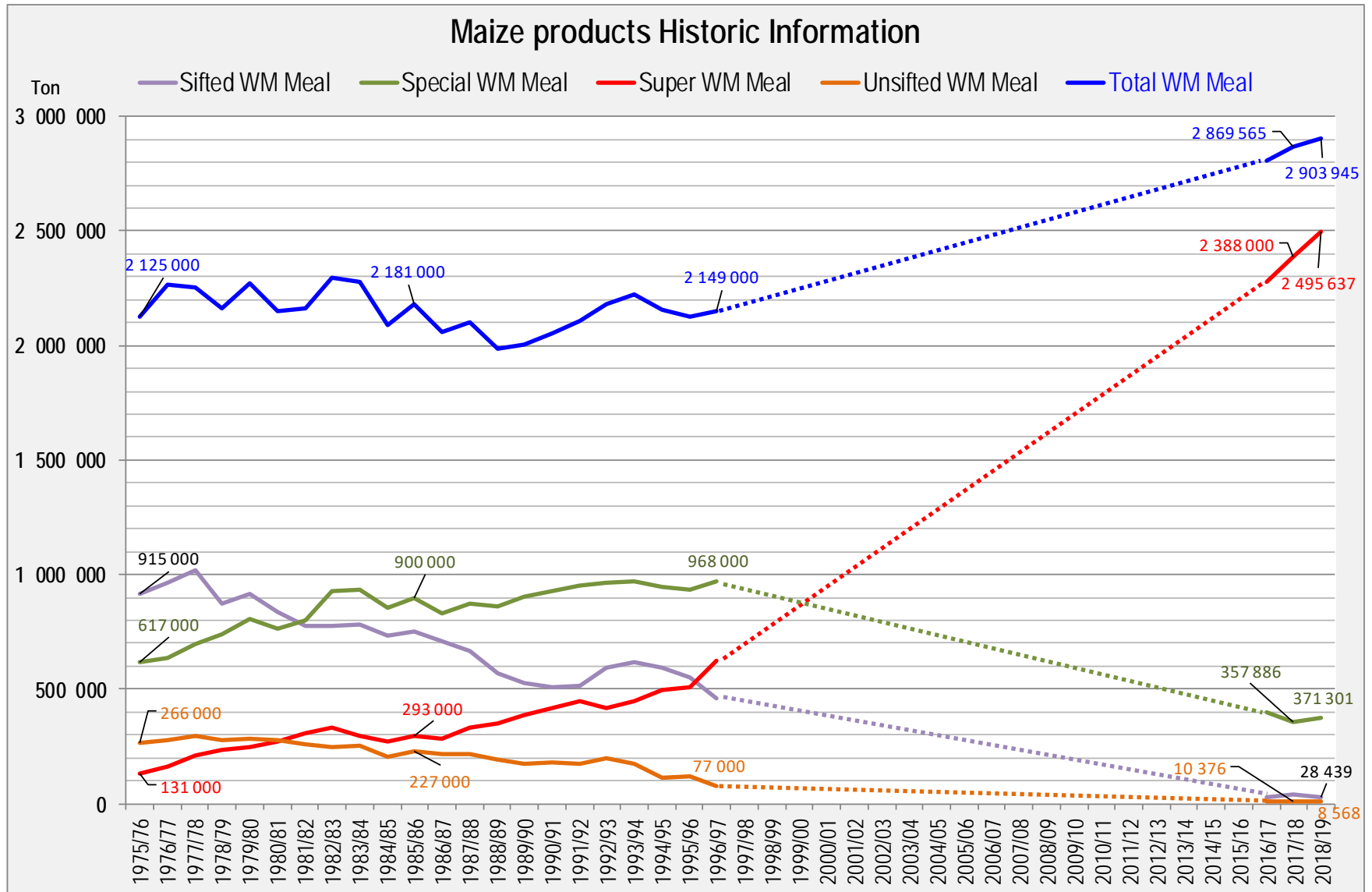
Progr. Sep '18 – Aug '19 (12 months)

Per capita consumption	Total Maize products	Total Wheat products	Total Oilseeds products
12 months (1 Sep '18 - 31 Aug '19)			
Manufactured	3 657 457	3 294 251	2 086 605
+ Imports	4 750	30 781	1 434 427
- Exports	-77 958	-13 092	-66 442
Total "consumed"	3 584 249	3 311 940	3 454 590
Total population	58 780 000	58 780 000	58 780 000
Per capita consumption (Kg)	60.98	56.34	58.77

Note: Maize = Total less chop

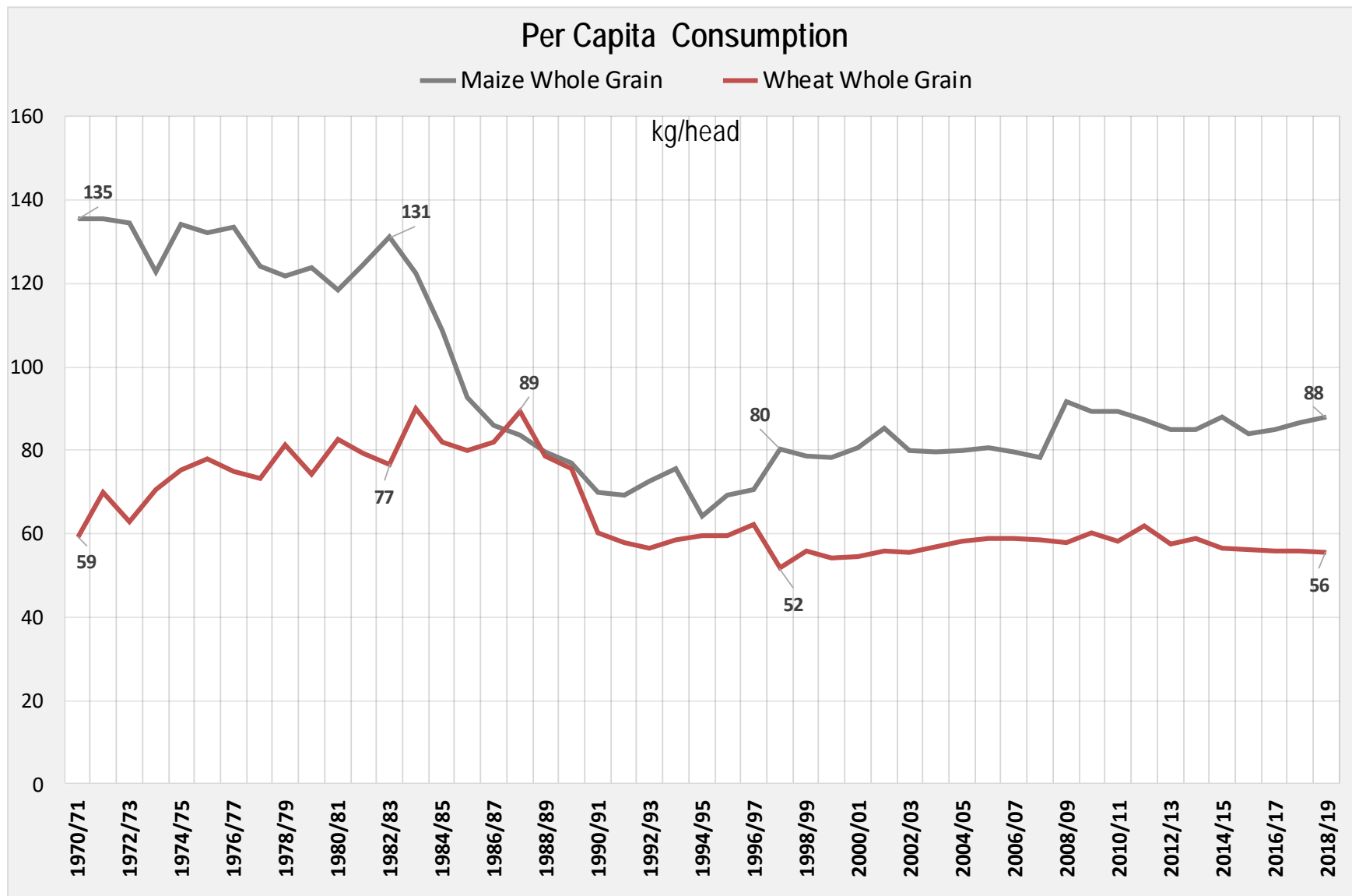
White Maize Products: Historic Info

1949/50 – 2018/19



Maize vs Wheat whole grain per capita: Historic Info

1970/71 – 2018/19



Maize products: Year on year price changes

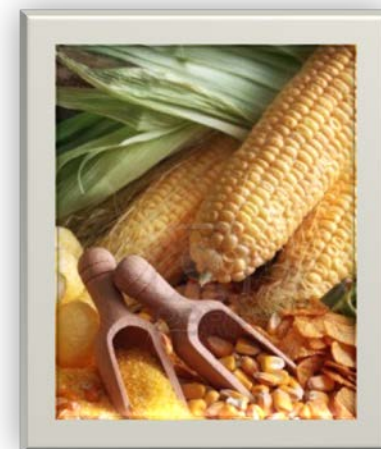
		August				
		2019	% Year	2018	% Year	2017
		Price R	on Year	Price R	on Year	Price R
Super Maize	5kg	41.57	20.04	34.63	-21.86	44.32
Special Maize	2.5kg	21.21	20.65	17.58	-14.24	20.50
*White Maize Safex		2 865.00	26.80	2 259.47	23.79	1 825.24

* Average spot price

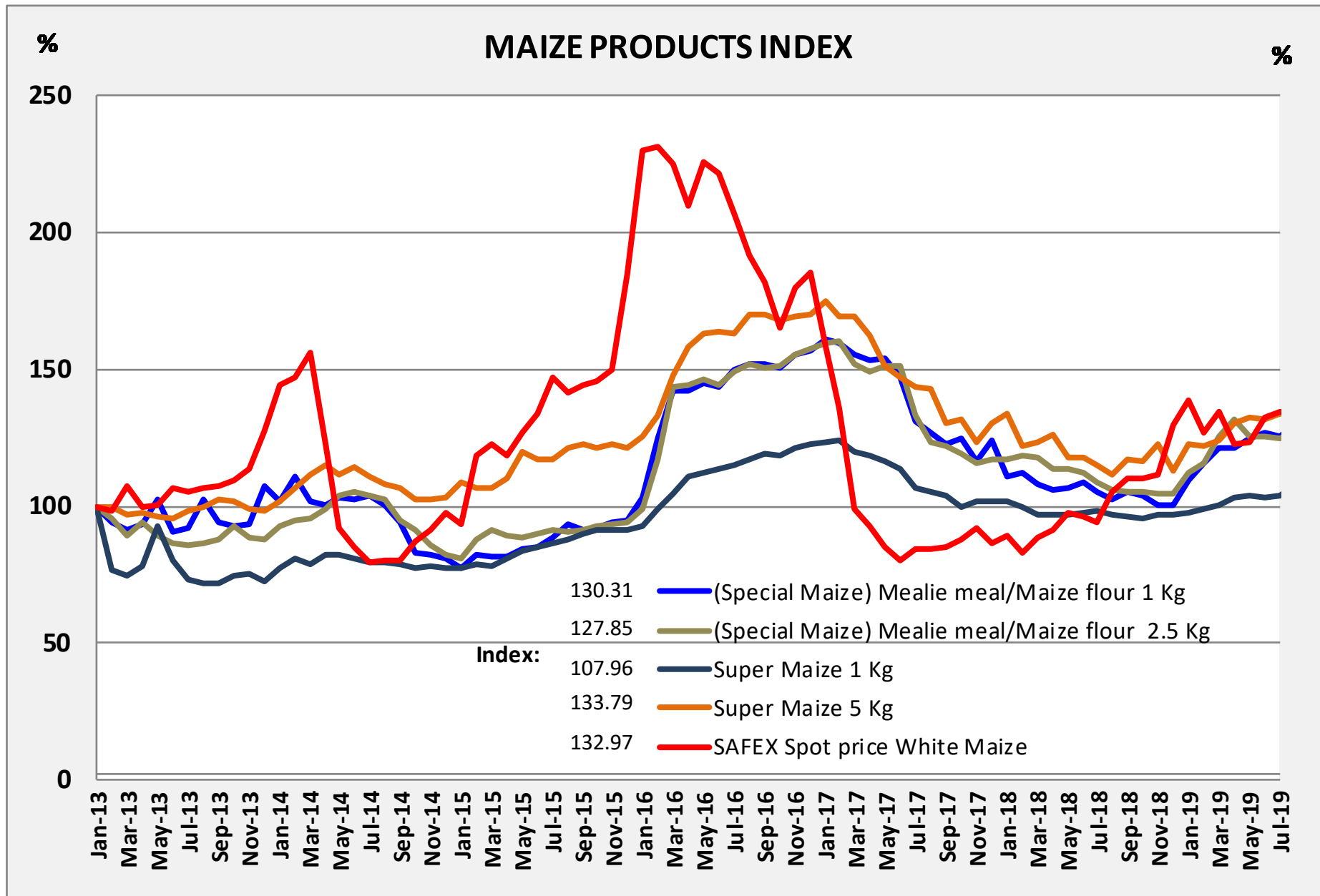
Source: SA Statistics & JSE Safex

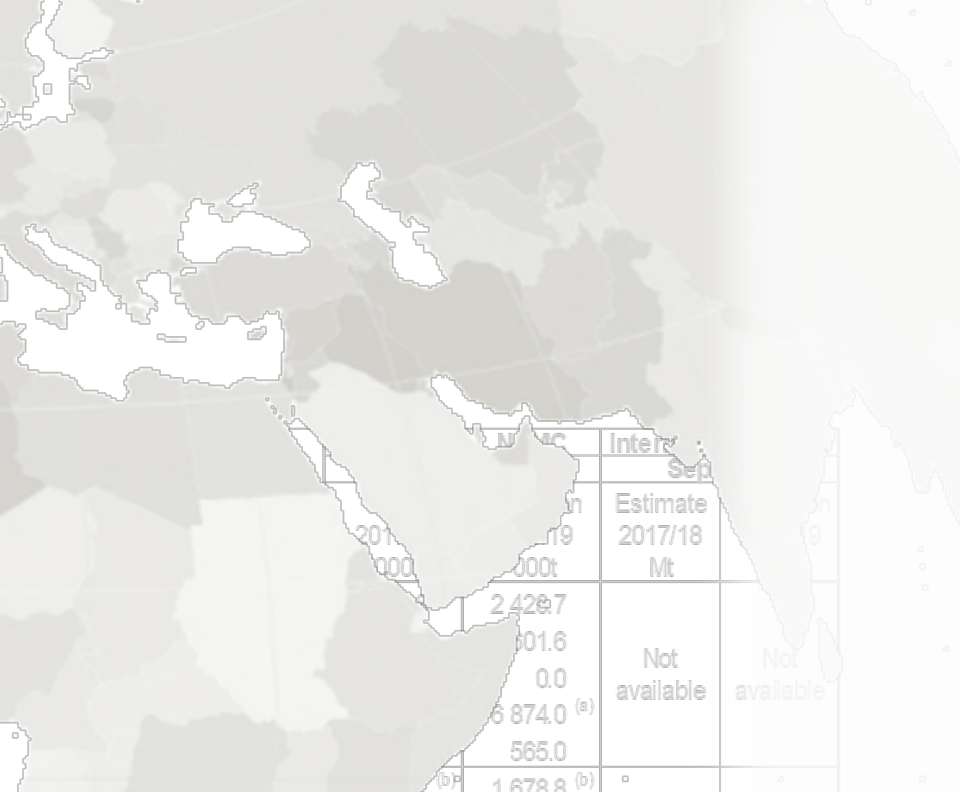


The South Africa I know, the home I understand



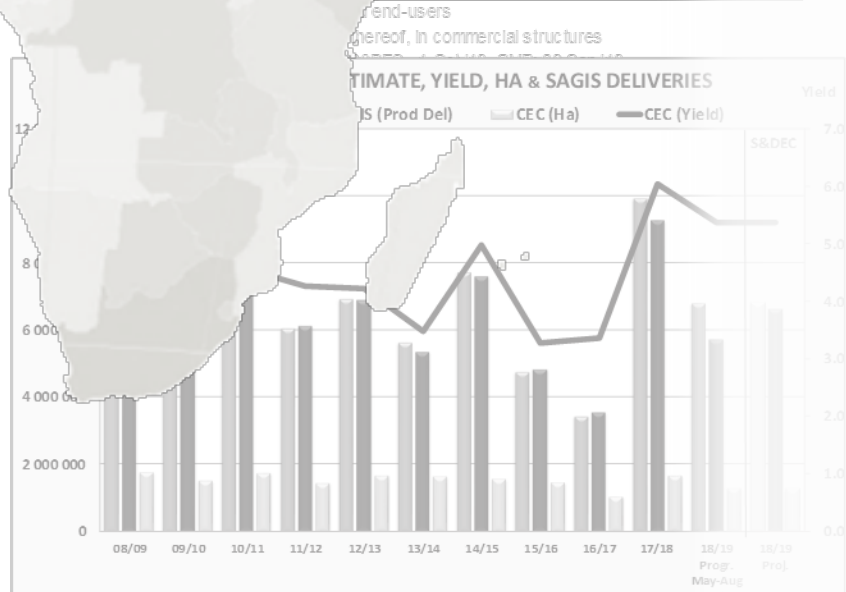
Maize Products: Index



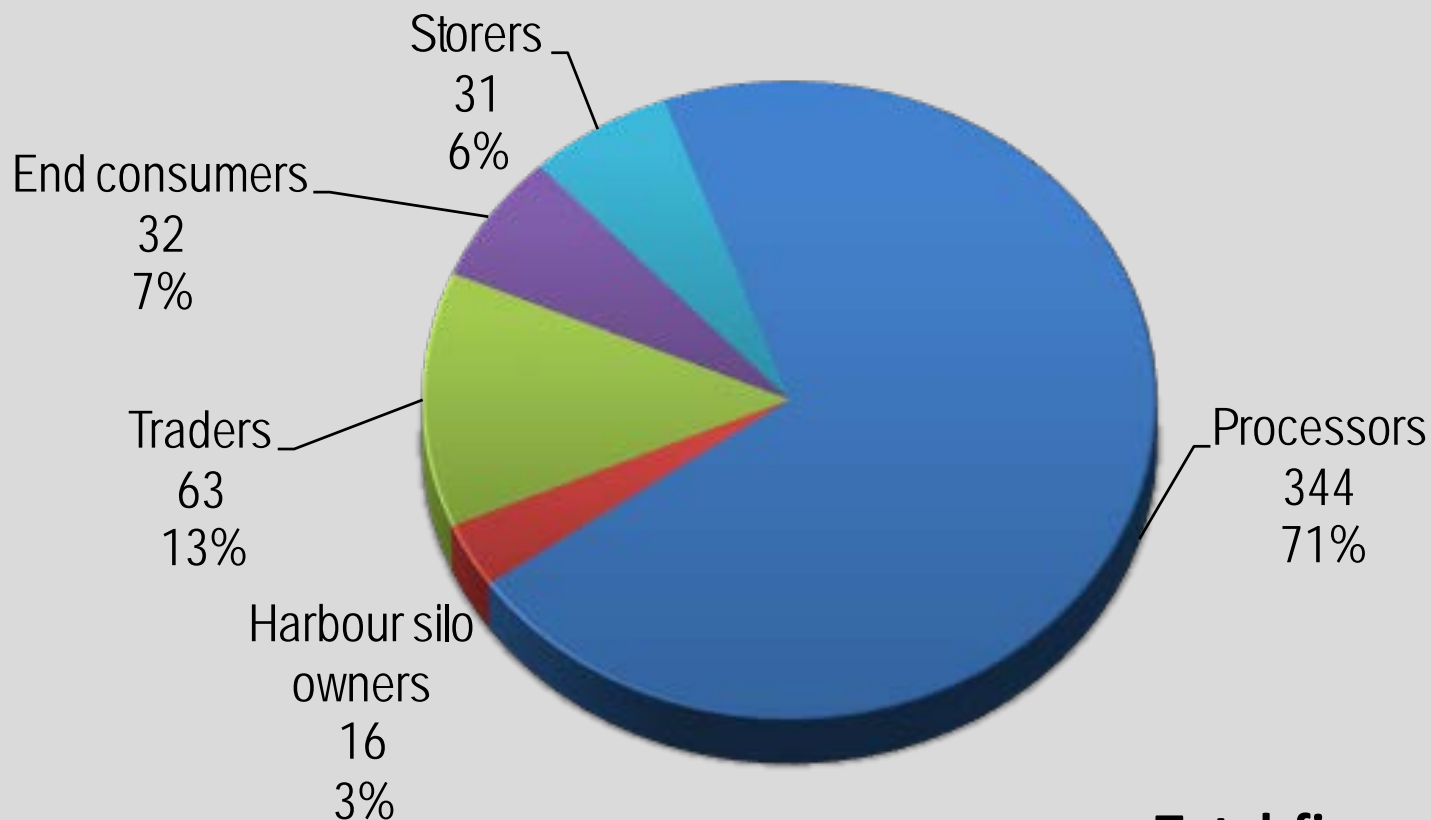


Year	Production (000t)	Interest (Sep)
2017/18	2 428.7	Estimate 2017/18 Mt
2016/17	2 016.0	Not available
2015/16	1 687.4 (a)	Not available
2014/15	1 565.0	
2013/14	1 678.8 (b)	

Maize General



Maize Whole grain firms registered



Total firms: 486

Maize Products firms registered



Total firms: 175

Board of Directors

As from 18 July 2019 The Maize Industry is represented by:



Chairperson
Dr JL Purchase



Director
Mr Z Ngejane



Alternate Director
Mr BC Schoonwinkel



Vice-Chairperson
Ms M Purnell
Winter Cereal Trust

The following parties makes it possible for SAGIS to fulfil our commitments:

- The Maize Trust
- The Maize Forum
- Relevant Associations
- Board of Directors
- Co-workers
- Staff



Note: This presentation will be available on SAGIS' website under **Presentations**