



Wheat Forum

23 October 2024

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General Manager

Production, Retention & Deliveries



Crop Estimate vs. SAGIS Producer Deliveries

Wheat: RSA Productions vs Deliveries

	2021/22 Oct - Sep	2022/23 Oct - Sep	2023/24 Progr. 1 Oct - 30 Sep
	Ton		
CEC Production	2 285 000	2 110 000	2 050 000 *
Less Retentions	40 000	50 000	40 000
Total available	2 245 000	2 060 000	2 010 000
SAGIS Weekly Deliveries	2 262 938	2 059 649	1 994 766
Difference	-17 938	351	15 234

* 2023/24: Final forecast

Source: SAGIS, CEC, S&DEC

Weekly Progr.

2024/25 Oct
Ton
1 938 600
38 000
1 900 600
8 462
1 892 138

Week Ending:

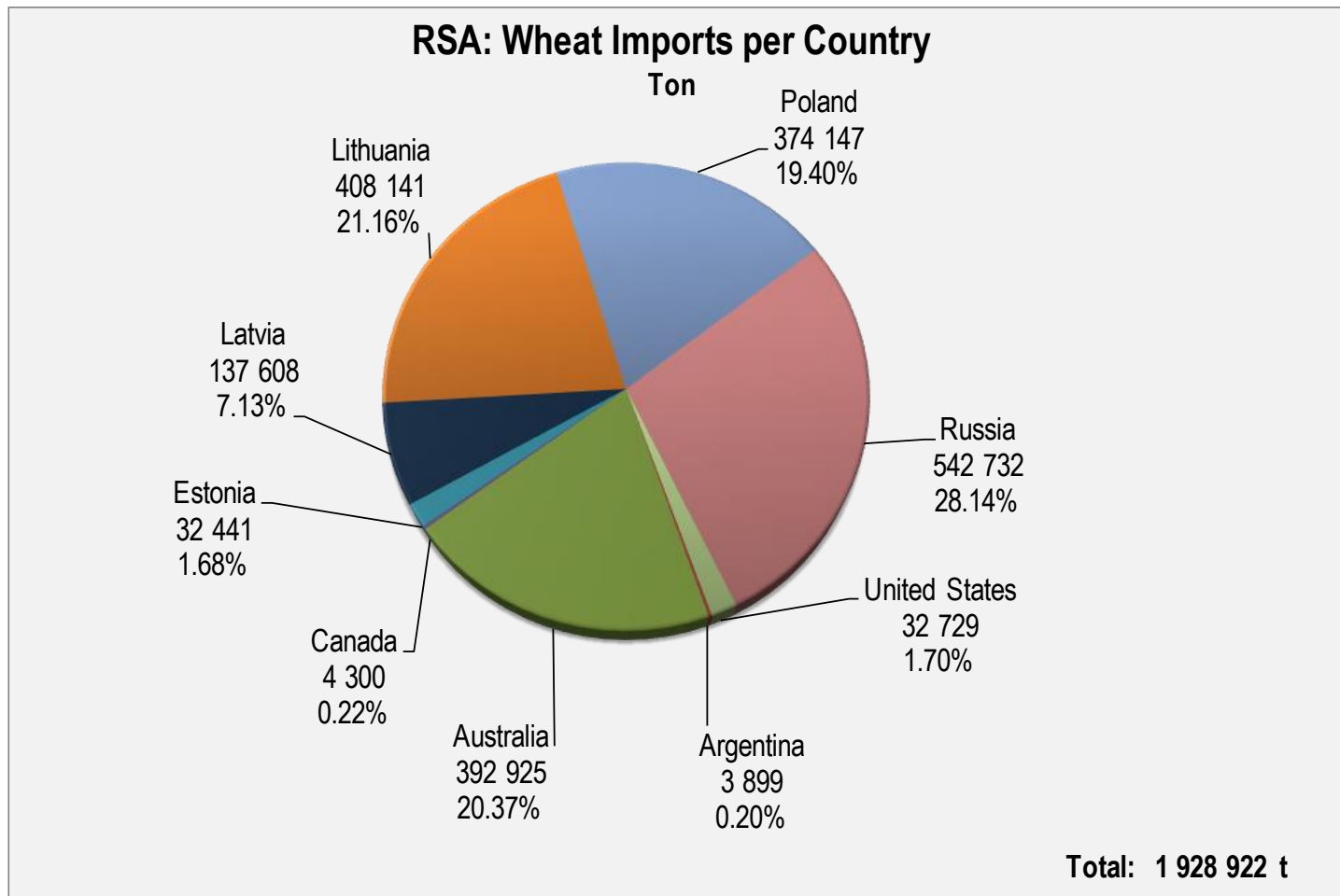
01/10 - 11/10/2024

Whole Wheat Imports & Exports



Imports: Origin of imports

(2023/24: Weekly Progr. 1 Oct '23 – 27 Sep '24)

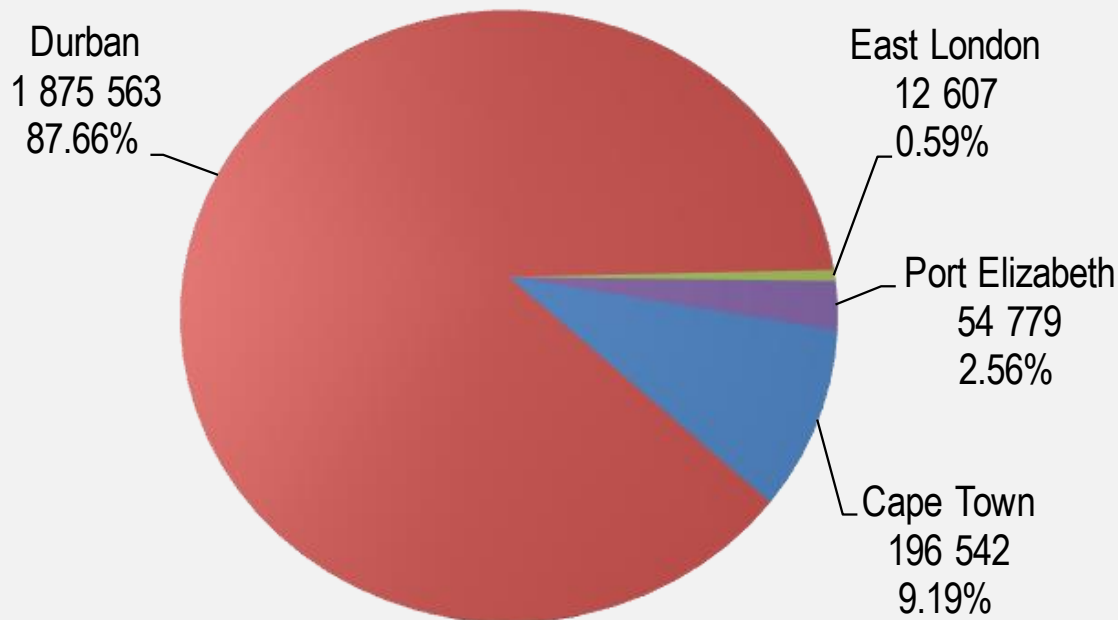


2024/25	Lithuania	Total
2024/09/28 - 2024/10/11	60 262	60 262

Imports per Harbour (RSA & Other countries)

(2023/24: Weekly Progr. 1 Oct '23 – 27 Sep '24)

Wheat Weekly Imports per Harbour



Total Imports per Harbour: 2 139 491 t *(Incl. Imports for RSA & other countries)*

2024/25	Durban	East London	*Total
2024/09/28 - 2024/10/11	53 146	7 116	60 262

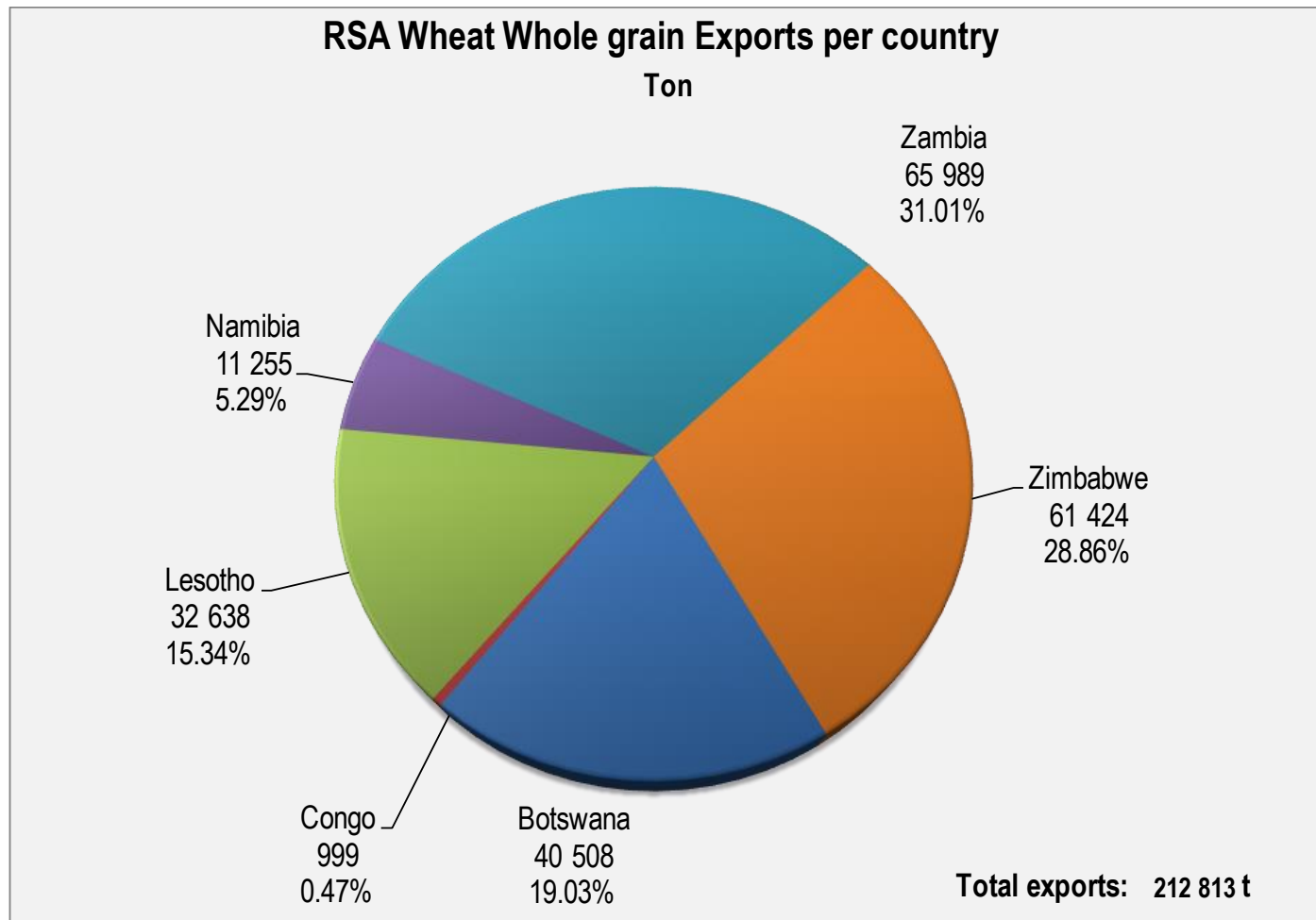
*Includes: Imports for RSA and Other Countries

Wheat Monthly Imports (Port & Vessel)

Wheat	Oct '22 - Aug '23 Progr. 11 months		Oct '23 - Aug '24 Progr. 11 months	
Total Imports (RSA + Other)		1 709 609 t		1 888 702 t
Number of Vessels		50		49
Number of Countries		11		9
Number of Ports offloaded		5		4
Harbour facilities visited		140		133
Average per vessel		34 192 t		38 545 t
Largest vessel	Australia	50 285 t	Lithuania	39 308 t
Smallest vessel	Canada	5 984 t	Canada	4 300 t

Export destinations

(2023/24: Progr. 1 Oct '23 – 27 Sep '24)

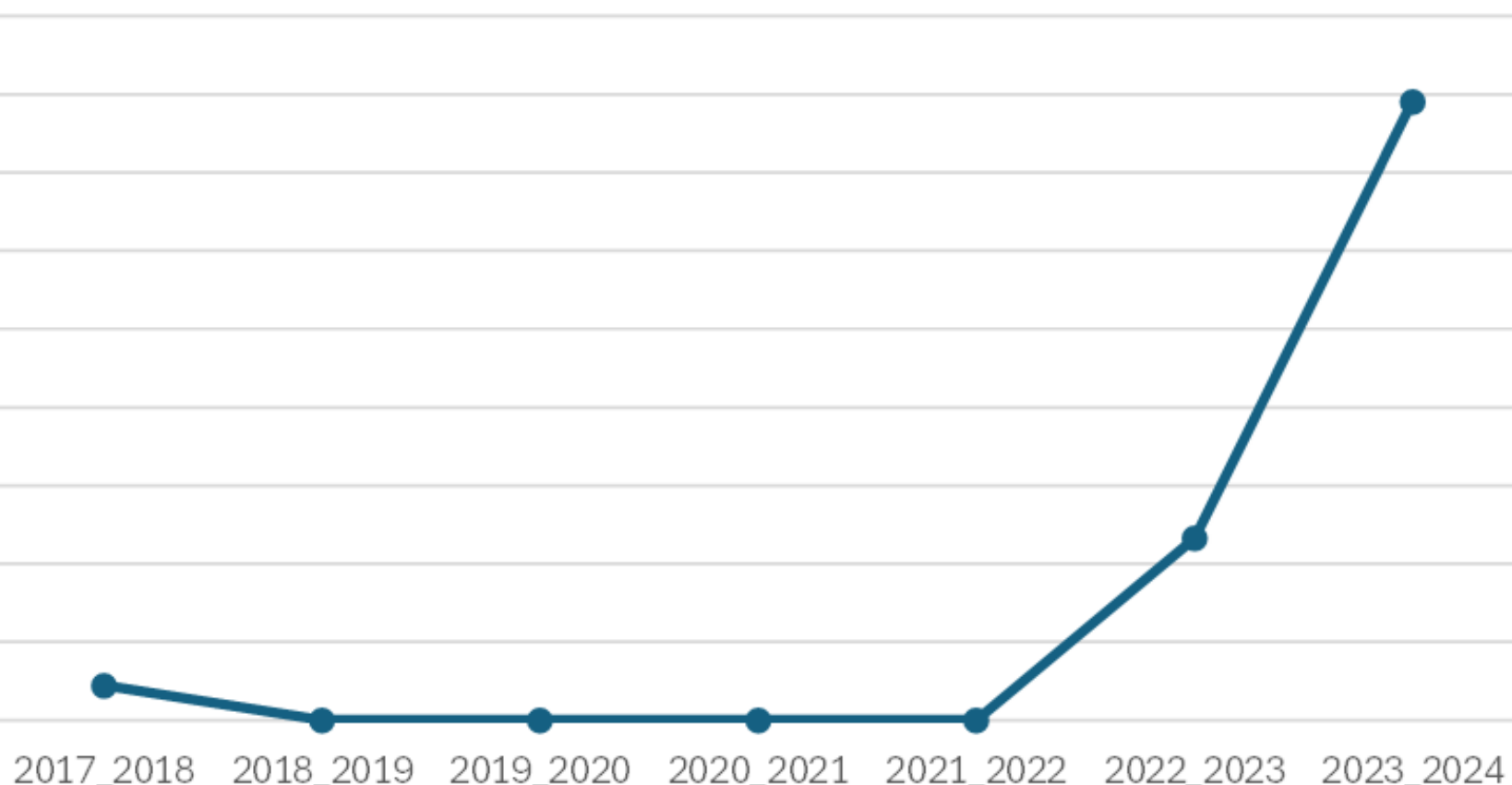


2024/25	Botswana	Namibia	Zambia	Zimbabwe	Total
2024/09/28 - 2024/10/11	1 485	961	920	1 007	4 373

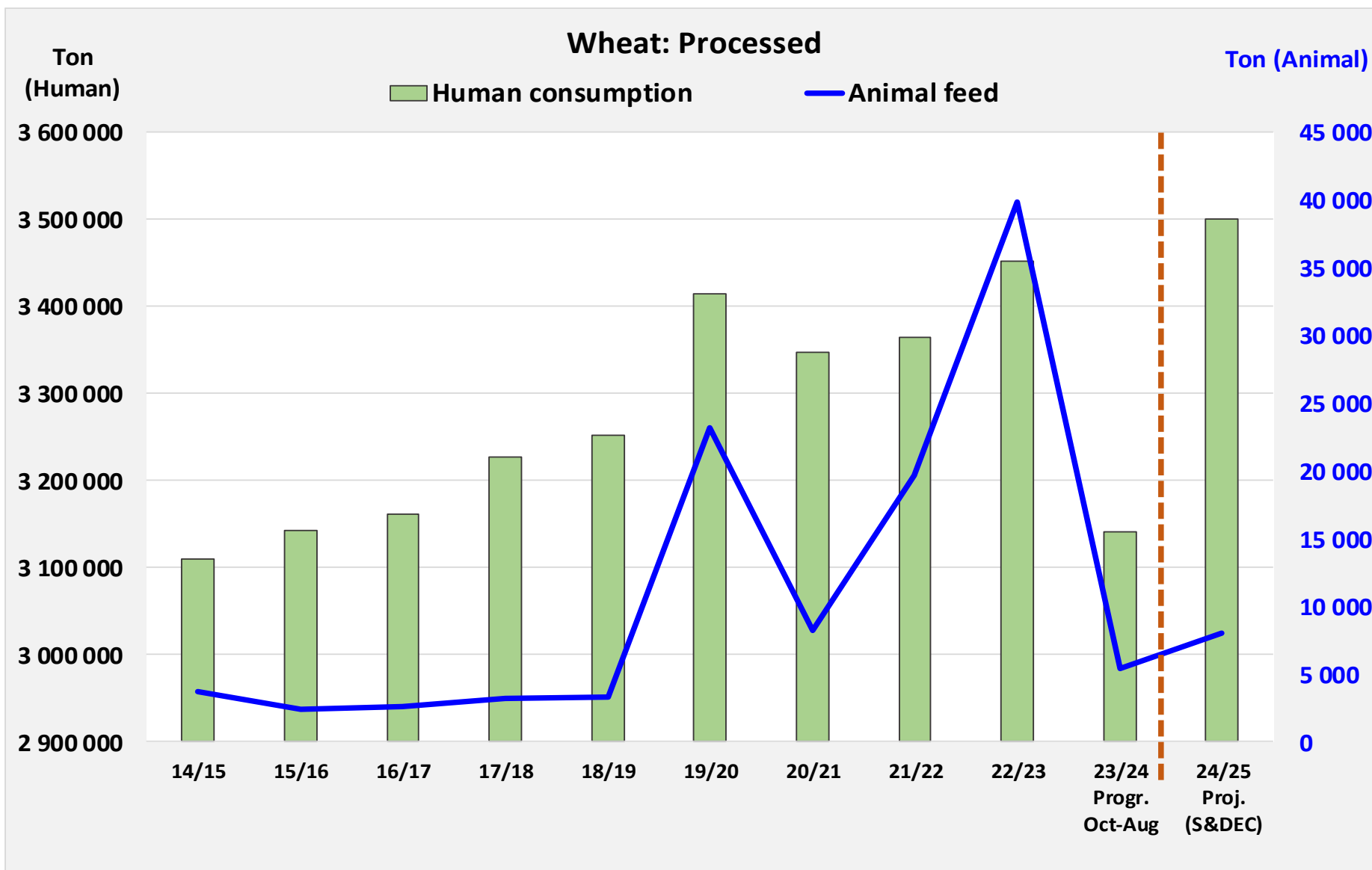
Exports directly from Farms

(2023/24: Progr. Oct '23 – Aug '24)

Wheat Exports Directly From Farms



Consumption





SAGiS

Products

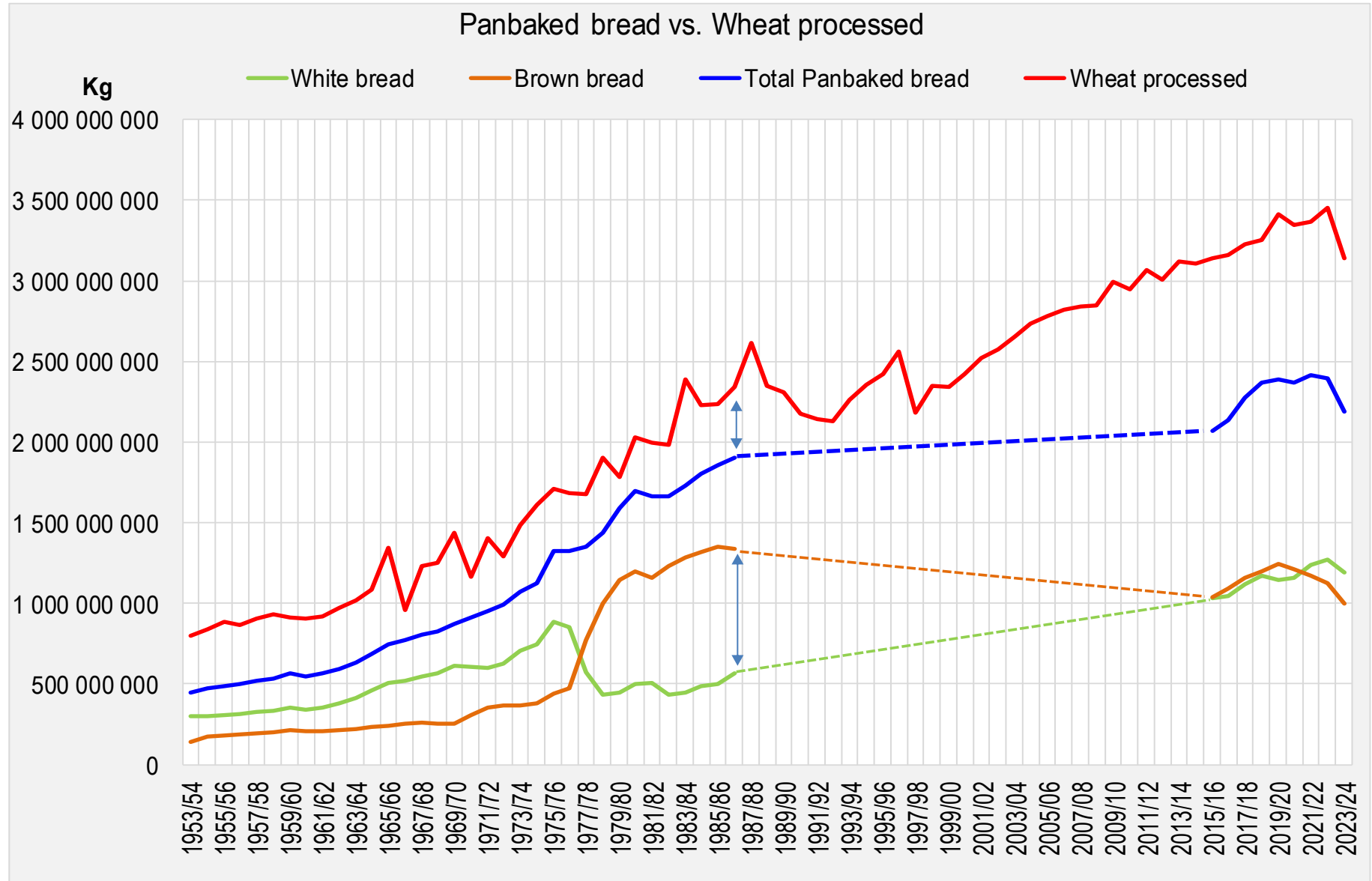
Wheaten Products (Manufactured, Imported & Exported)

(Progr. Oct '23 – Aug '24)

Wheaten Products	Oct '23 - Aug '24 (11 months)					
	Manufactured		Imported		Exported	
	Tons	% of Total	Tons	% of Total	Tons	% of Total
Cake Flour	930 426	29.23	4 604	19.06	1 054	4.20
Self-Raising Flour	14 312	0.45	10	0.04	3 404	13.57
White Bread Flour	1 237 769	38.89	11 468	47.47	8 749	34.87
Brown Bread Flour	250 368	7.87	4 590	19.00	10 086	40.20
Other Flour (Industrial)	97 898	3.08	97	0.40	0	0.00
Whole Wheat Meal	5 497	0.17	0	0.00	10	0.04
Bran	642 880	20.20	3 391	14.04	1 774	7.07
Semolina	3 826	0.12	0	0.00	11	0.04
Total	3 182 976	100.00	24 160	100.00	25 088	100.00
		Whole wheat milled = <i>Processed for human consumption</i> <i>Processed for gristing</i> <i>Product exports</i>				
Whole Wheat Milled	3 171 771					
Diff's milled and products	-11 205					
% Bran	20					

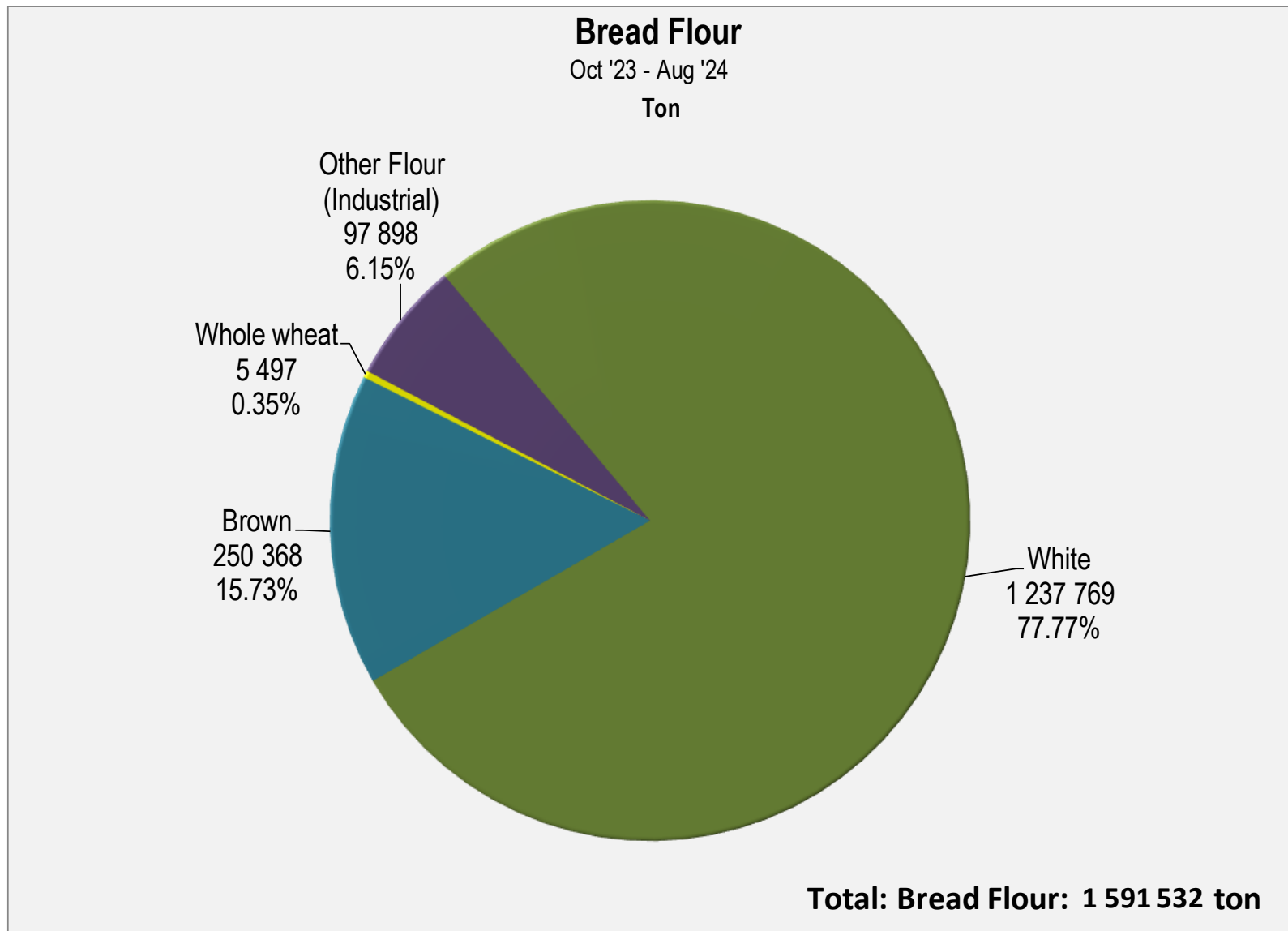
Pan baked bread vs Wheat Processed: Historic Info

(1953/54 – 2022/23: Full marketing years) (2023/24 Progr.)



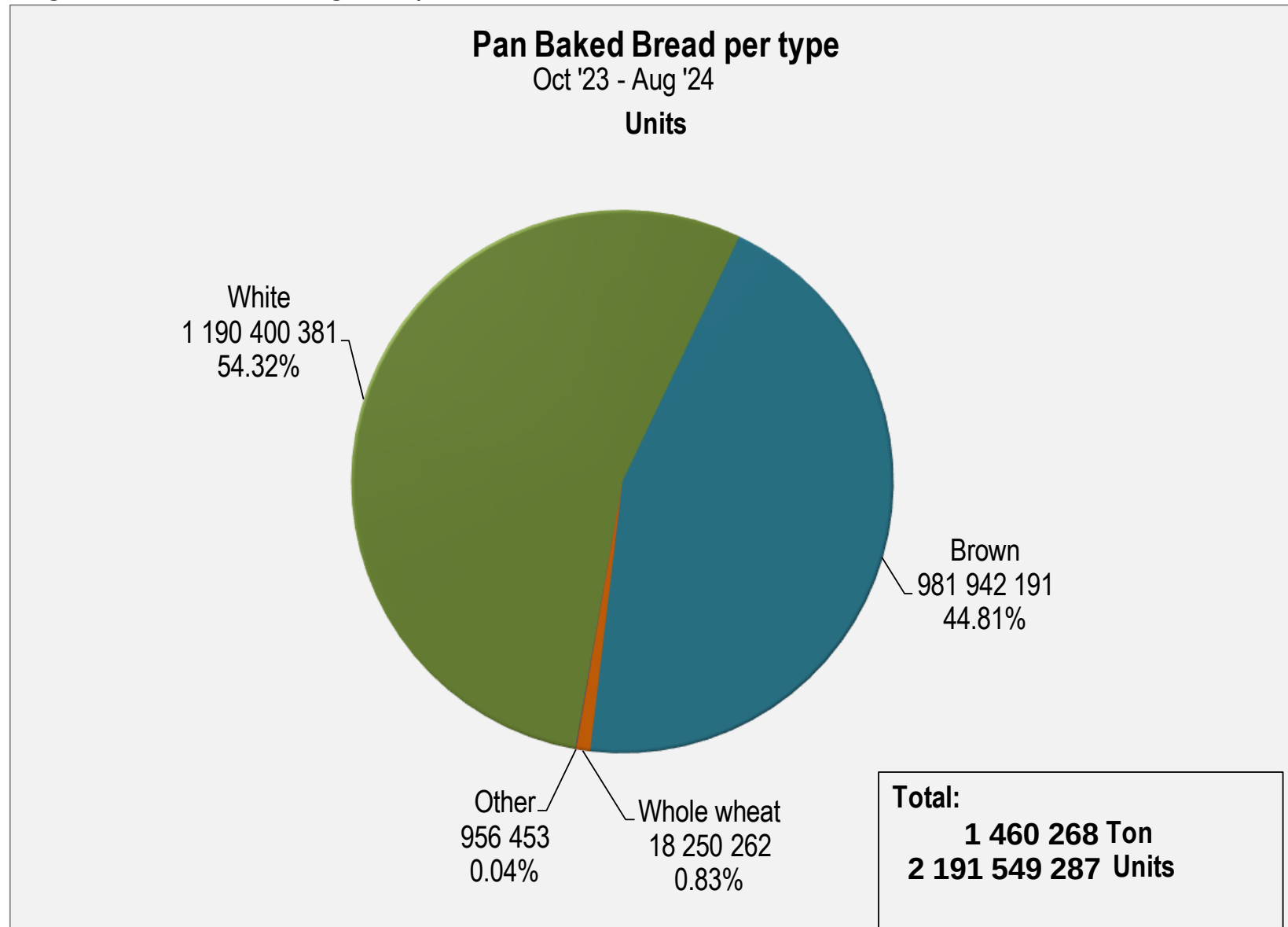
Wheaten Products : Bread Flour (Ton)

(Progr. Oct '23 – Aug '24)



Pan baked bread per type

(Progr. Oct '23 – Aug '24)



Price movements

Wheaten products: Year on year price changes

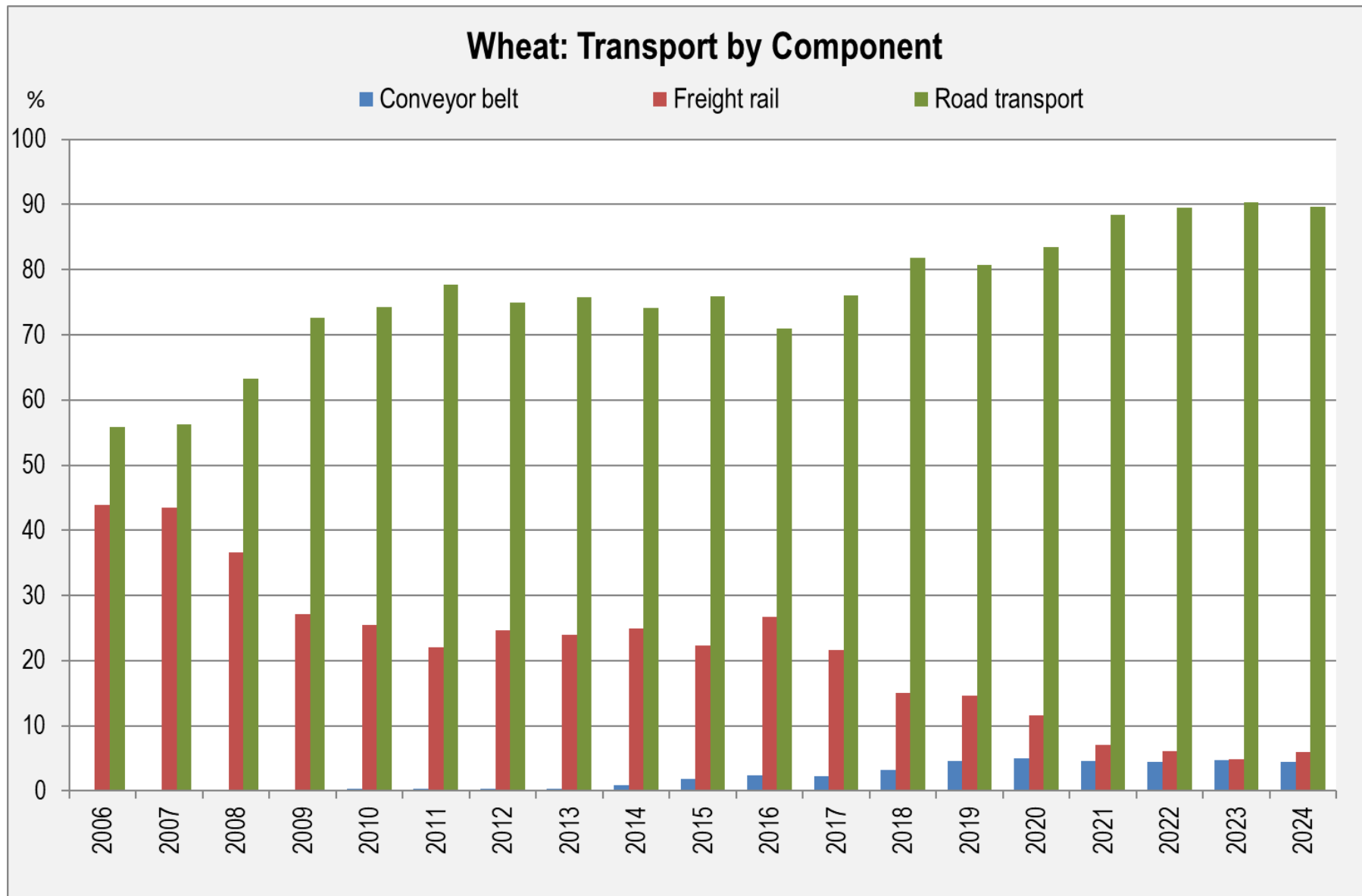
		August				
		2022	% Year on Year	2023	% Year on Year	2024
		Price R		Price R		Price R
White Bread	700g	18.38	-0.49	18.29	3.72	18.97
Brown Bread	700g	16.32	3.92	16.96	3.30	17.52
Cake Flour	2.5kg	39.48	8.97	43.02	0.00	43.02
Bread Flour	2.5kg	44.45	5.96	47.10	0.42	47.30

Source: SA Stats



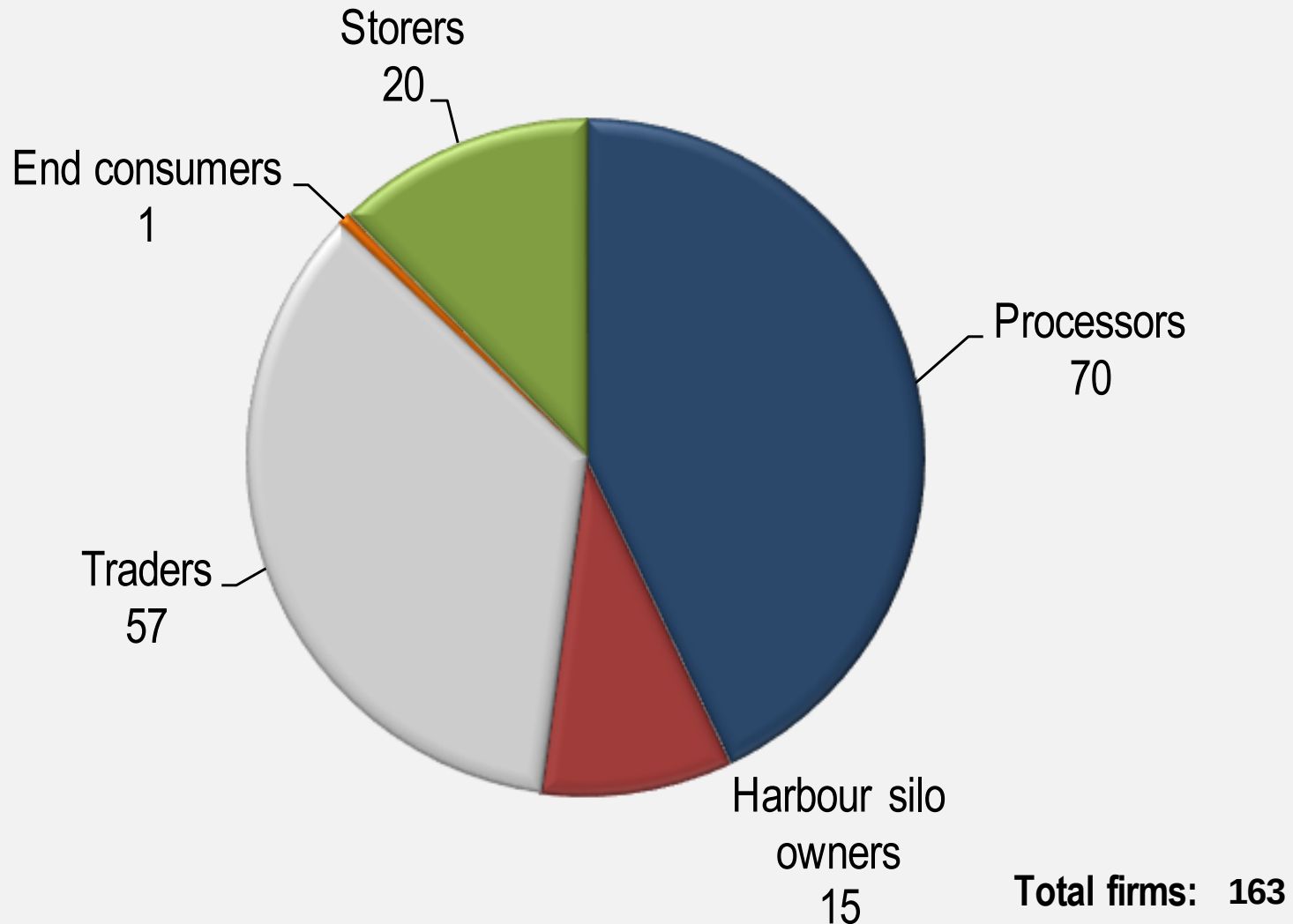
General

Transport by Component



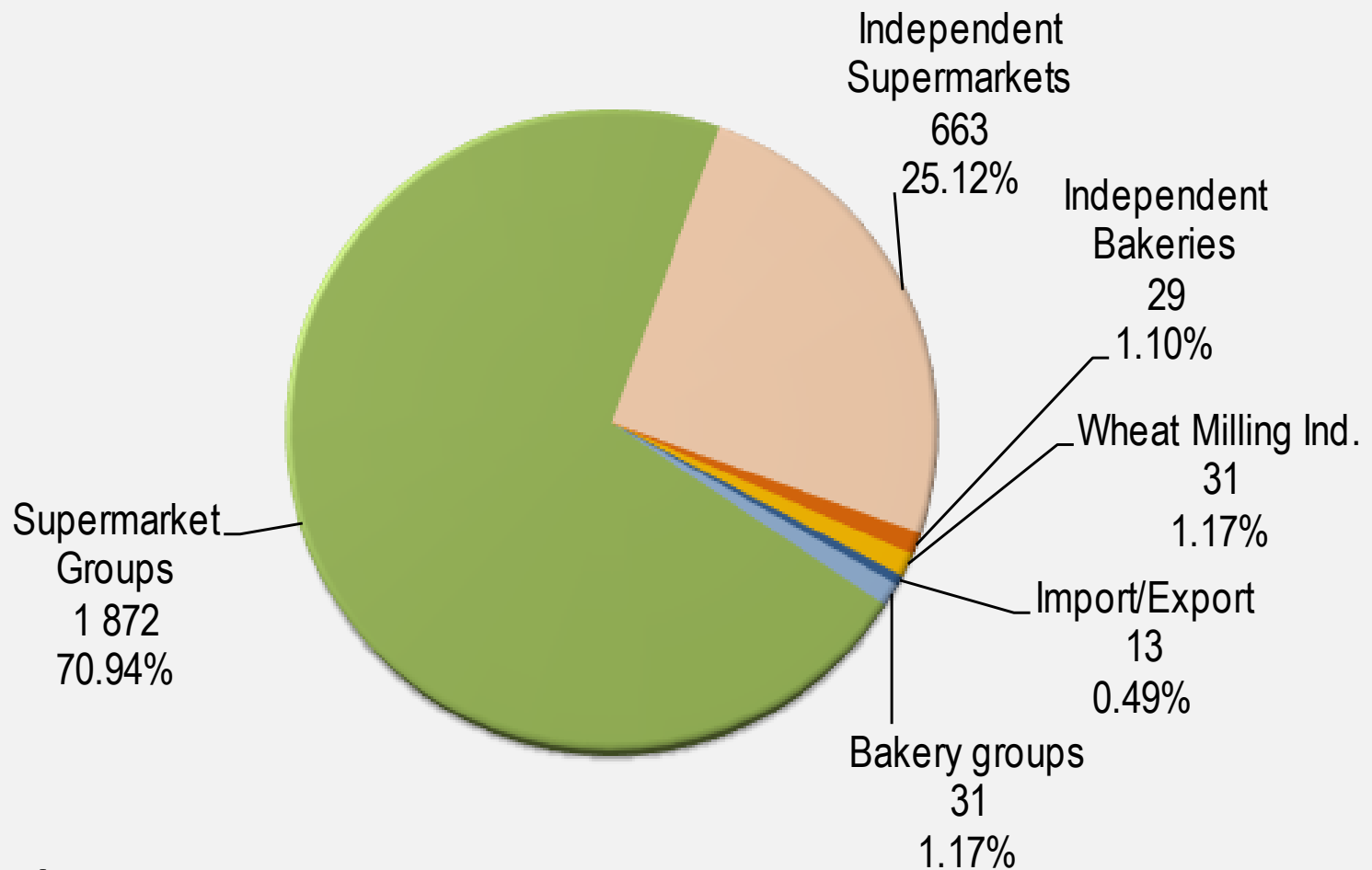
Wheat Co-workers (Whole Grain)

Firm type registered (Whole Grain)



Wheat Co-workers (Products)

Wheat: Firms registered with SAGIS (Products)



Total Processing Units: 2 639

Acknowledgement

Gratitude

The following parties makes it possible to fulfil SAGIS' commitments:

- SA Winter Cereal Industry Trust
- Wheat Forum
- Relevant Associations
- Board of Directors
- Co-workers
- Staff

Please help: Send any photos of wheat to Sanet at admin@sagis.org.za

Note:

The complete presentation is available on the SAGIS website under Presentations