



Sunflower & Soybean Forum

21 May 2025

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Sunflower

Sunflower: Supply & Demand

National – March

	SAGIS						
Marketing year	Mar - Feb						
Sunflower	Final Mar - Feb 2024/25		Mar 2021	Mar 2022	Mar 2023	Mar 2024	Mar 2025
	Ton						
Opening stocks	127 144		60 964	31 790	73 517	127 144	72 789
Producer deliveries	634 451		49 277	64 149	53 300	63 570	71 590
Imports	1 423		46	0	0	23	24
Utilised (a)	686 327		55 738	32 561	33 102	47 282	38 611
Exports	7 637		14	13	14	160	999
Sundries (b)	-3 735		-1 363	-61	4 151	-907	-1 515
Closing stocks (c)	72 789		55 898	63 426	89 550	144 202	106 308

(a) Including producer withdrawals, seed and end users

(b) Net dispatches(+)/Receipts(-) plus Surplus (-)/Deficit(+)

(c) All stocks, regardless ownership thereof, in commercial structures

Source: SAGIS

Sunflower: CEC Crop Estimate vs. SAGIS Producer deliveries

Monthly: March 2025

Sunflower	2023/24	2024/25	2025/26
	Ton		
CEC Production	720 000	632 000	742 800 *
SAGIS Deliveries	721 752	634 451	71 590 **
Difference	-1 752	-2 451	671 210

* Third production estimate

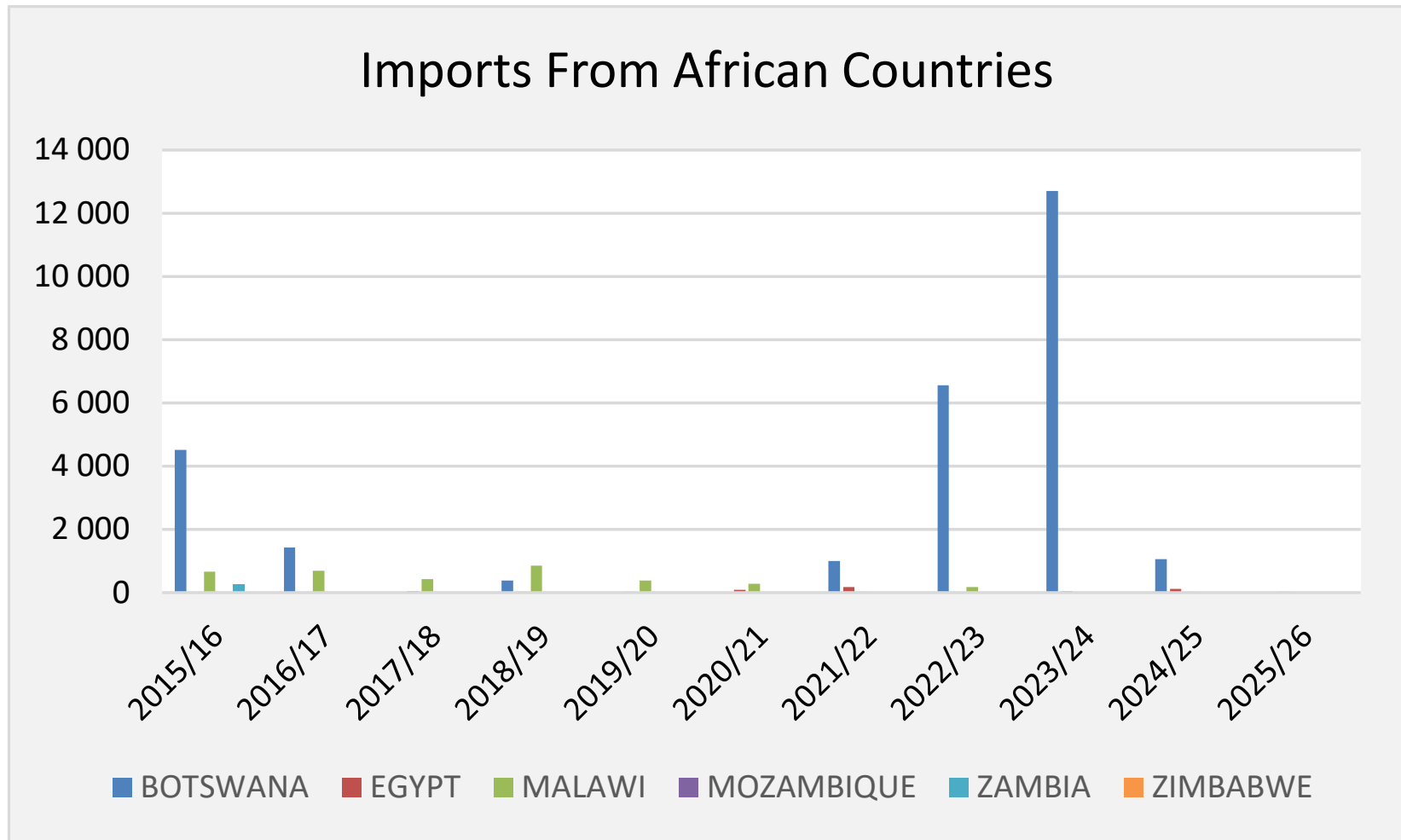
** SAGIS: March '25

Weekly: Week Ending 2025/05/09

Weekly Producer deliveries: Comparison with previous years					
Week 1 - 10	322 687	-38.70	197 766	41.10	279 065

Sunflower: Imports for RSA

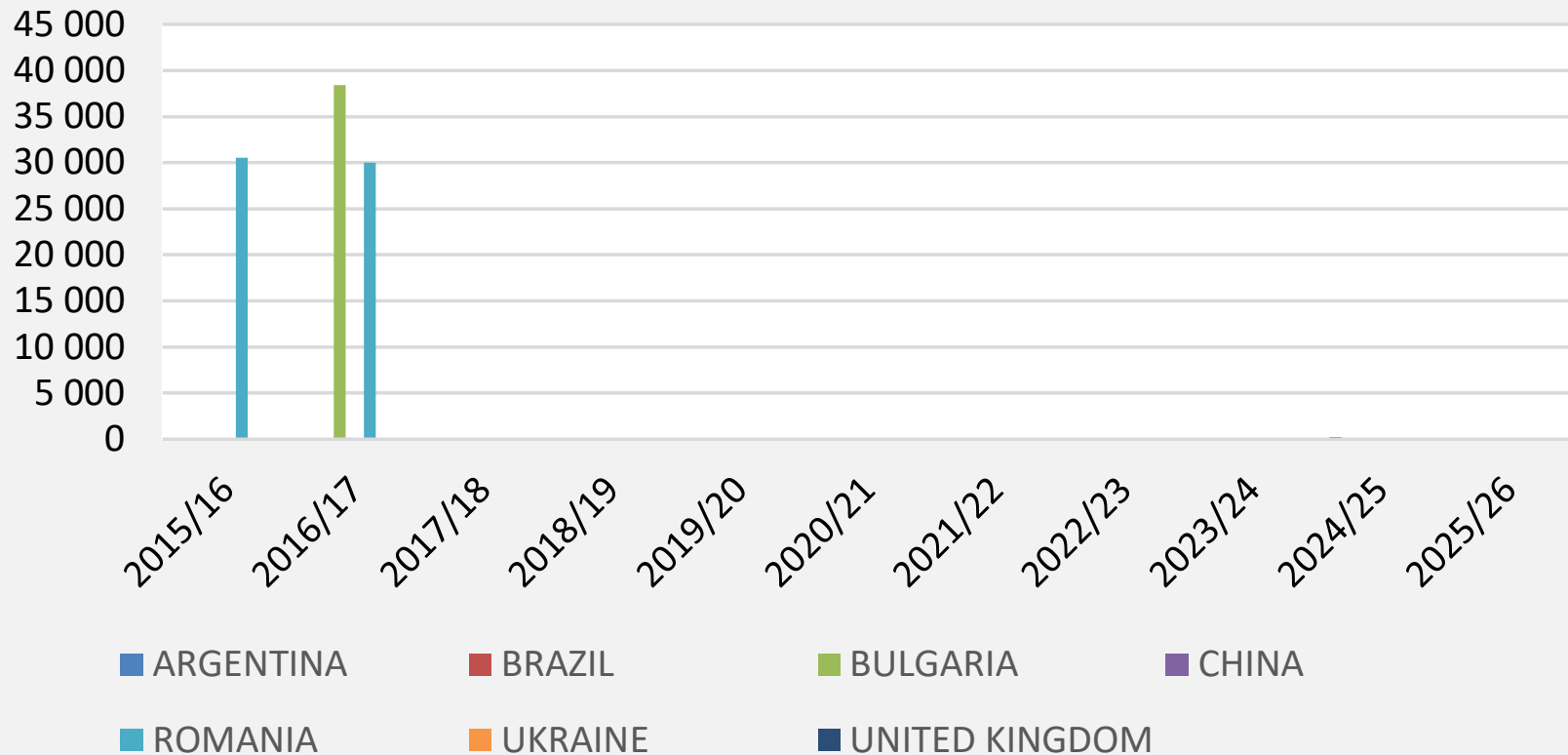
African Countries (2015/16 – 2025/26)



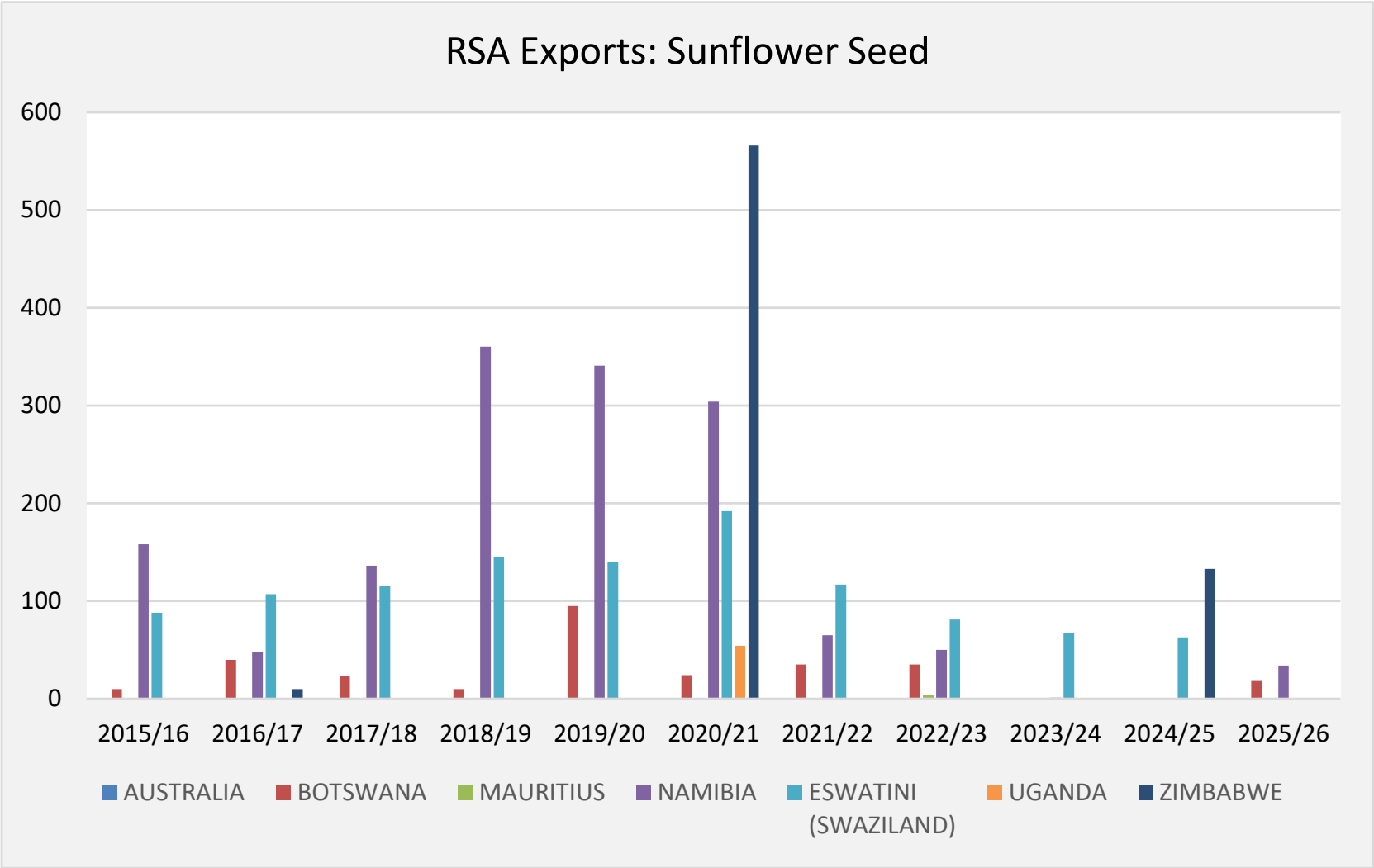
Sunflower: Imports for RSA

Other Countries (2015/16 – 2025/26)

Imports From Other Countries



Sunflower: RSA Exports (2015/16 – 2025/26)



Sunflower: Processed

(Same period previous year)

Sunflower Processed	2024/25 * March		2025/26 ** March	
	Firms	Tons	Firms	Tons
Human Consumption	1	20	1	129
Animal Feed	32	401	36	494
Oil and Oilcake	7	47 021	7	38 874
	40	47 442	44	39 497

Source: SAGIS

Note: Total processing. Includes local market and product equivalent exported



Soybeans

Soybeans: Supply & Demand

(National vs. International – Marketing season)

	SAGIS					
Marketing year	Mar - Feb					
Soybeans	Final Mar - Feb 2024/25	Mar 2021	Mar 2022	Mar 2023	Mar 2024	Mar 2025
	Ton					
Opening stocks	320 637	46 053	168 387	171 897	320 637	140 704
Producer deliveries	1 808 548	140 531	87 312	63 669	207 452	67 675
Imports	154 288	5 667	0	136	4	137
Utilised (a)	1 811 307	75 213	141 186	114 616	116 544	101 010
Exports	335 359	510	1 918	28 385	38 643	23 587
Sundries (b)	-3 897	-978	-1 826	-2 241	-4 083	-1 561
Closing stocks (c)	140 704	117 506	114 421	94 942	376 989	85 480

(a) Including producer withdrawals, seed and end users

(b) Net dispatches(+)/Receipts(-) plus Surplus (-)/Deficit(+)

(c) All stocks, regardless ownership thereof, in commercial structures

Source: SAGIS

Soybeans: CEC Crop estimate vs. SAGIS Producer deliveries

Monthly: March 2025

Soybeans	2023/24	2024/25	2025/26
	Ton		
CEC Production	2 770 000	1 848 000	2 330 975 *
Less Retentions	49 000	40 000	44 000
Total available	2 721 000	1 808 000	2 286 975
SAGIS Deliveries	2 726 389	1 808 548	67 675 **
Difference	-5 389	-548	2 219 300

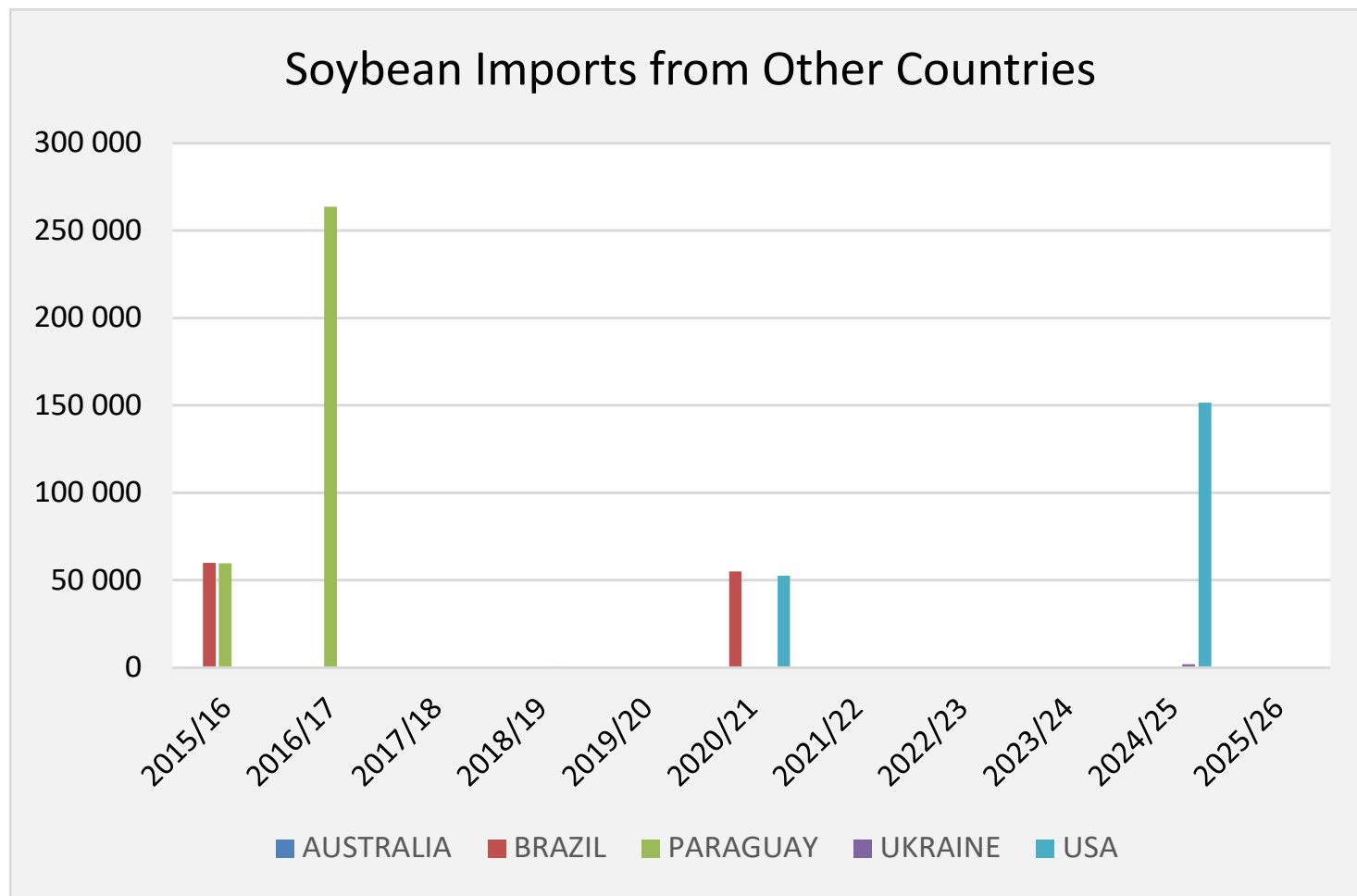
* Third production estimate

** SAGIS: March '25

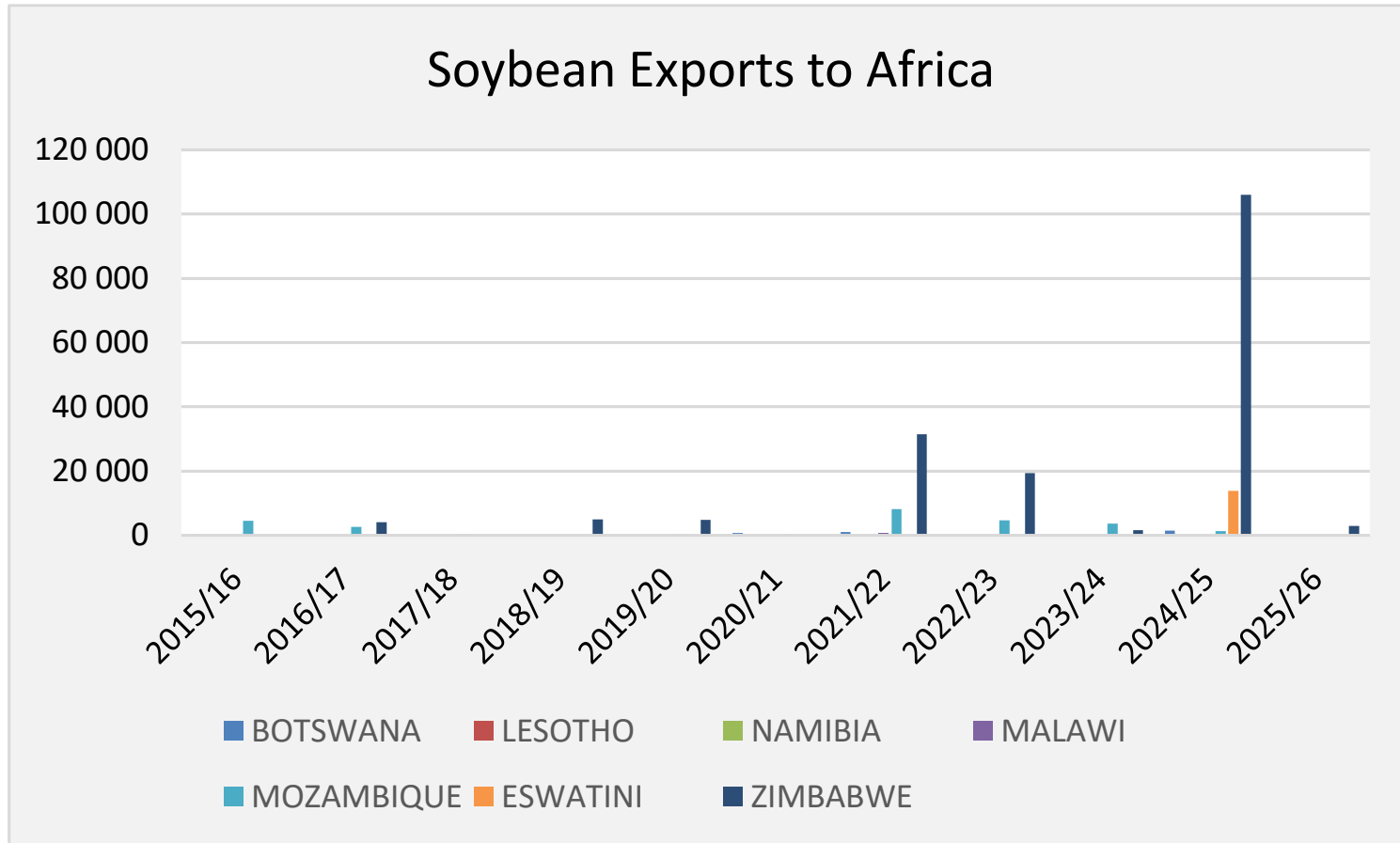
Weekly: Week Ending 2025/05/09

Weekly Producer deliveries: Comparison with previous years					
Week 1 - 10	1 768 283	-34.10	1 166 111	-16.10	977 797

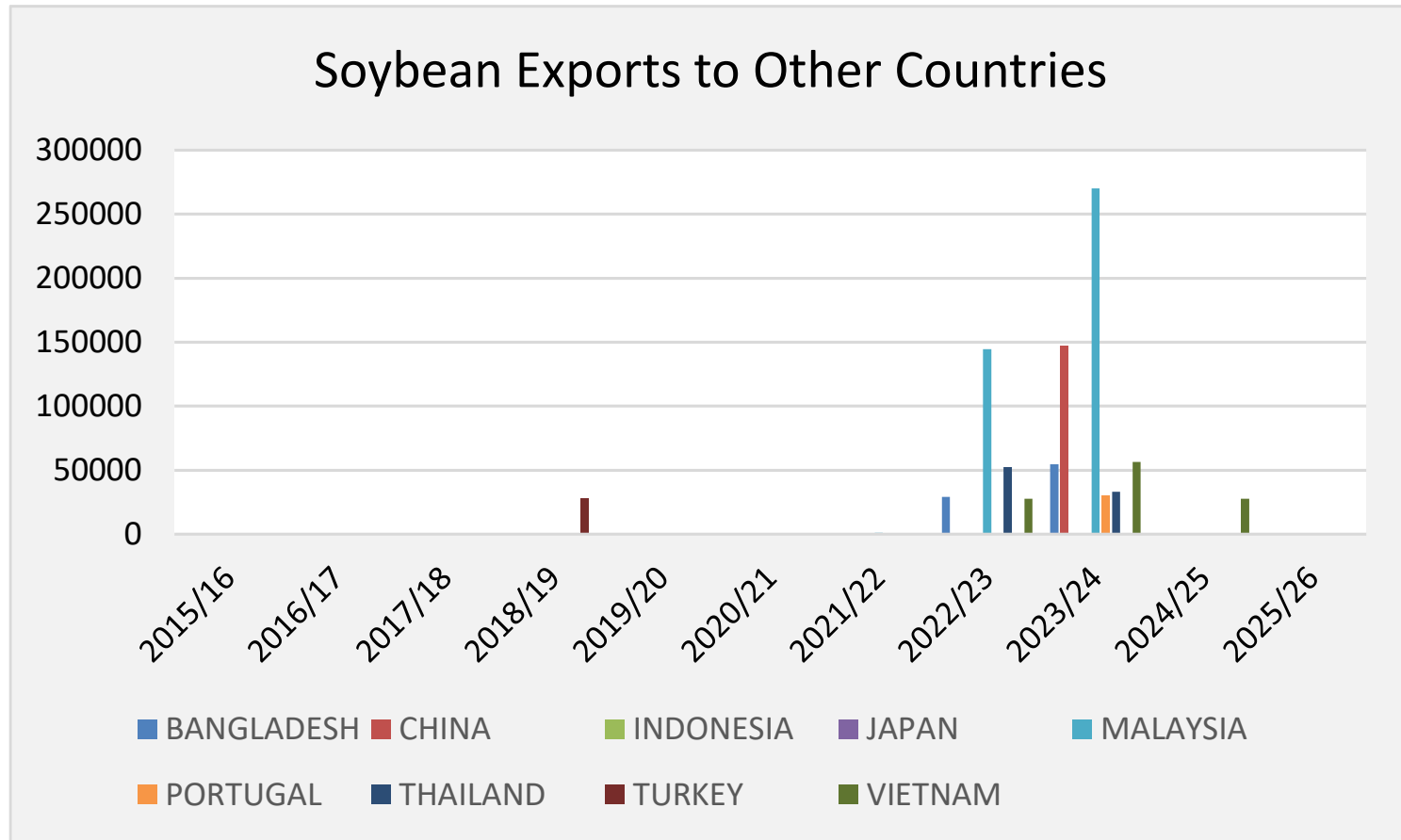
Soybeans: Imports for RSA Other Countries (2015/16 – 2025/26)



Whole Soybeans: RSA Exports African Countries



Whole Soybeans: RSA Exports Other Countries



Soybeans: Processed

(Same time previous year)

Soybeans Processed	2024/25 *		2025/26 **	
	Firms	Tons	Firms	Tons
Human Consumption	8	1 731	8	1 834
Animal Feed	22	10 970	25	7 681
Oil and Oilcake	14	113 244	13	112 114
	44	125 945	46	121 629

* 2024/25: March

Source: SAGIS

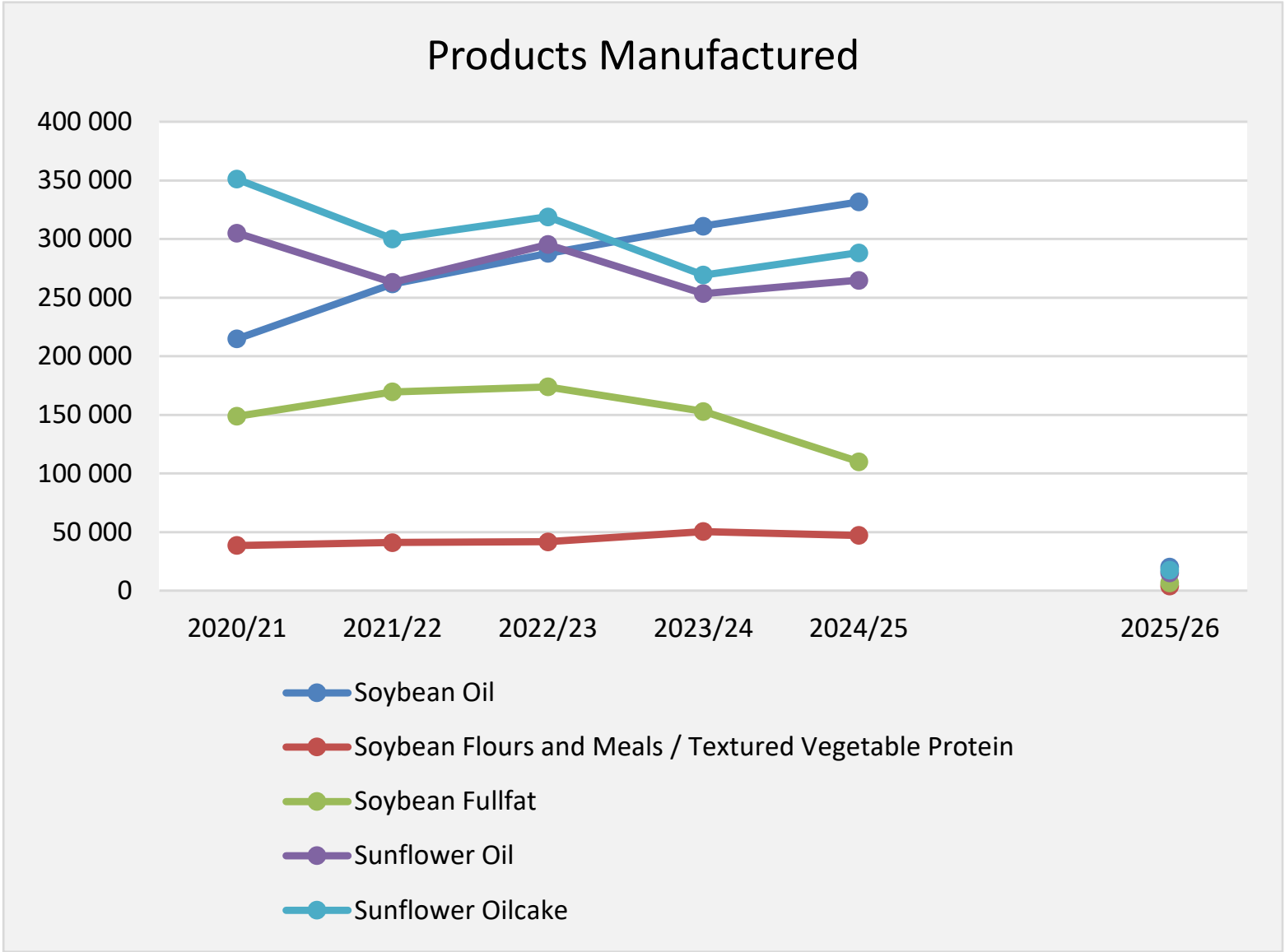
** 2025/26: March

Note: Total processing. Including local market and product equivalent exported

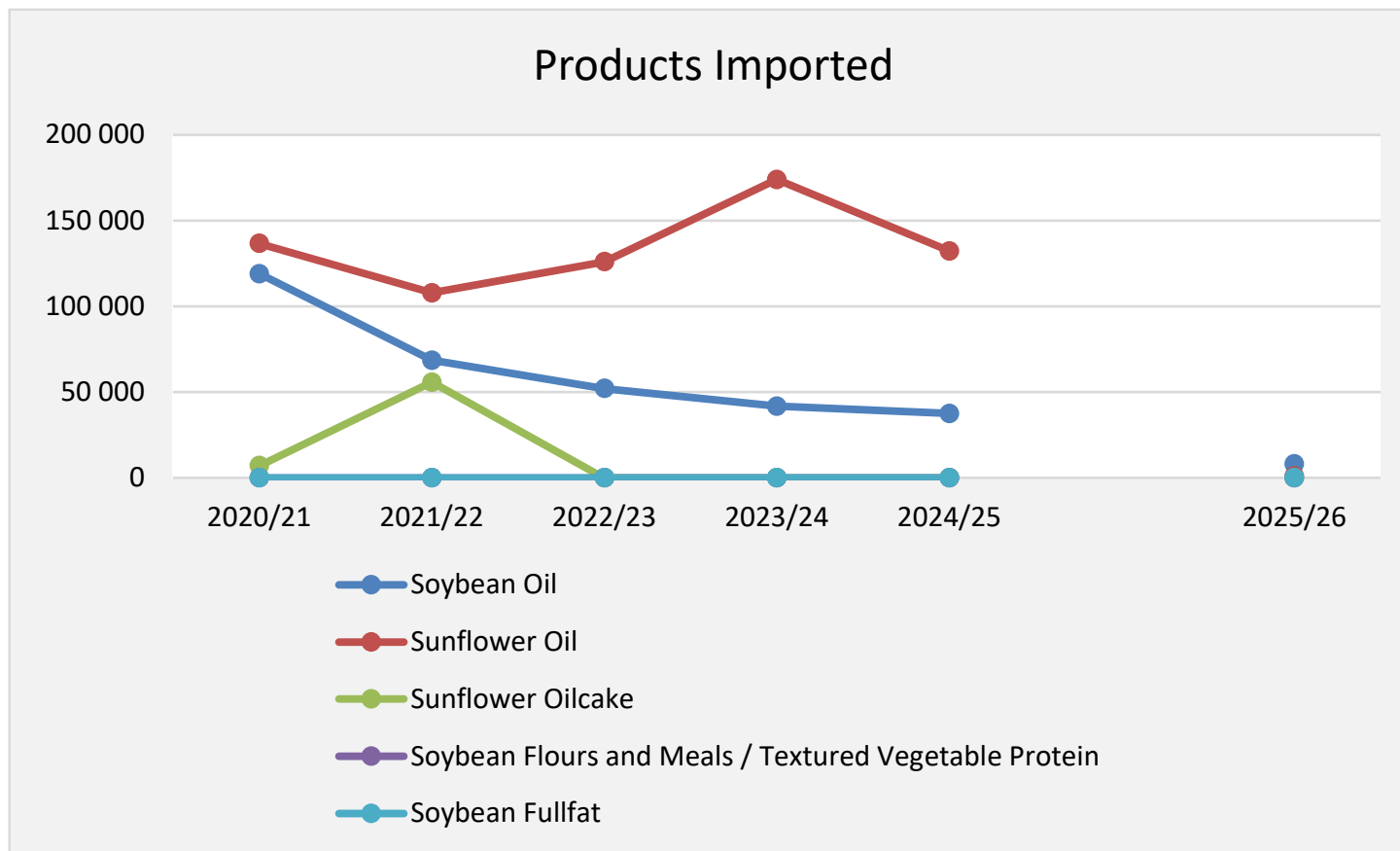


Oilseeds Products

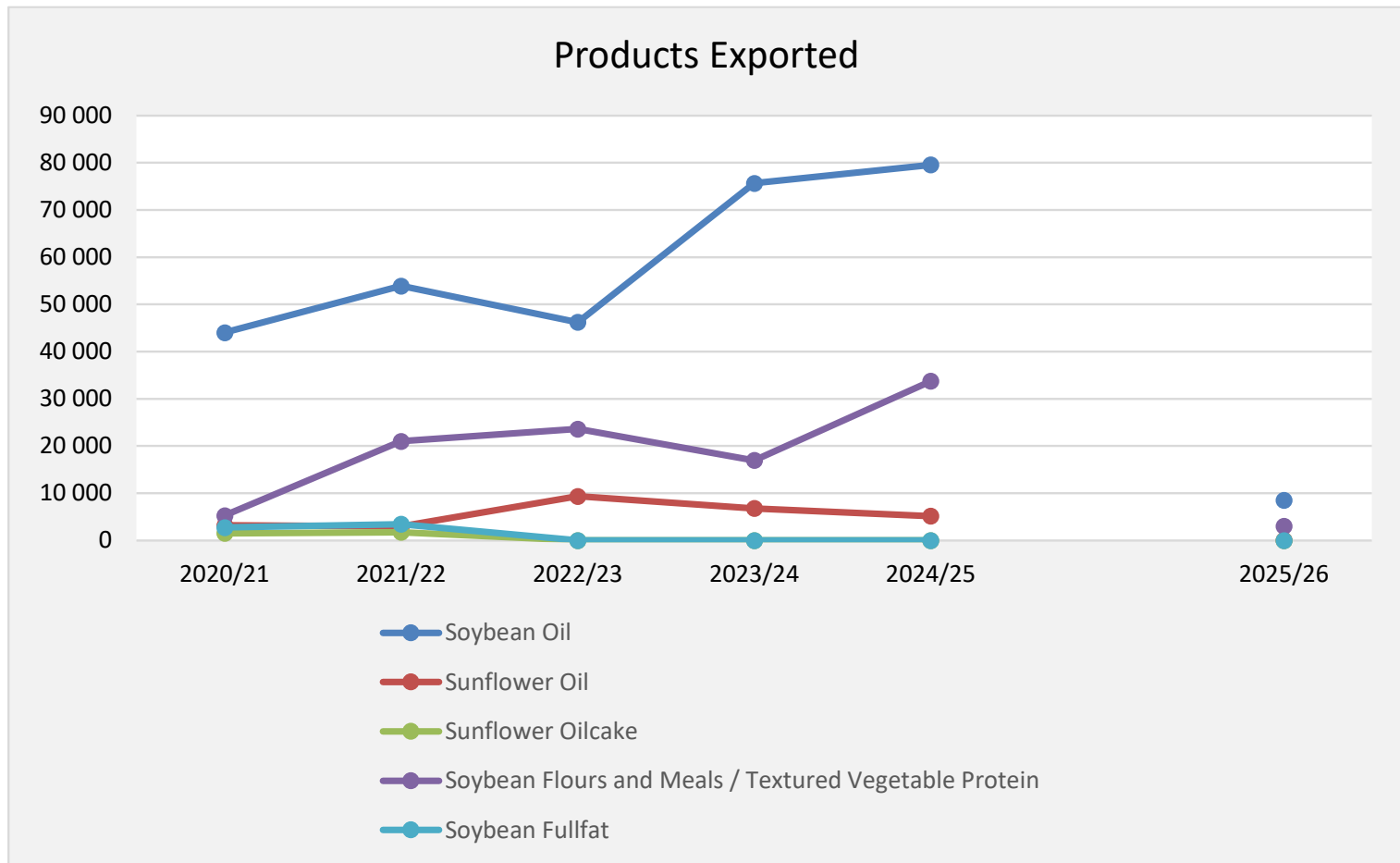
Oilseeds: Products Manufactured (2020/21 – 2025/26)



Oilseeds: Products Imported (2020/21 – 2025/26)



Oilseeds: Products Exported



Price Movements

Products: Year on year price changes

Food prices		March				
		2023	% Year on Year	2024	% Year on Year	2025
		Price R		Price R		Price R
Sunflower Oil	750ml	36.82	-4.45	35.18	1.68	35.77
Tub Margarine spread	500g	35.55	9.79	39.03	1.49	39.61
Brick Margarine	500g	29.28	-0.75	29.06	3.65	30.12
Peanut Butter	400g	38.75	19.10	46.15	4.05	48.02

Source: SA Statistics



The South Africa I know, the home I understand



General



Sunflower & Soybean: Inspection

Receipts declared incorrect (March)

Receipts declared incorrect												
March												
	Mass over declared		Mass under declared		Total mass declared incorrect		Total received audited		Mass declared incorrect as % of total received		Net effect of (under) / over declared	
									%		Ton	
	a	b	c	d	e	f	g	h	e : g	f : h	a - c	b - d
	2024	2025	2024	2025	2024	2025	2024	2025	2024	2025	2024	2025
Barley	-	-	-	-	-	-	931	309	-	-	-	-
Canola	-	-	-	-	-	-	-	1 289	-	-	-	-
Groundnuts	-	-	-	-	-	-	1 319	2 727	-	-	-	-
Maize (white)	-	1 317	1 844	1 209	1 844	2 526	471 274	598 472	0.4	0.4	(1 844)	108
Maize (yellow)	293	20	293	20	586	40	552 711	319 227	0.1	-	-	-
Oats	-	-	-	-	-	-	59	-	-	-	-	-
Sorghum	-	-	-	-	-	-	524	28 120	-	-	-	-
Soybeans	-	-	-	-	-	-	453 591	136 025	-	-	-	-
Sunflower	-	-	-	-	-	-	109	180 524	-	-	-	-
Wheat	171	-	171	-	342	-	141 196	192 718	0.2	-	-	-

* Progressive figures for the same period each year.

Sunflower & Soybean: Inspection

Physical stock declared incorrect
(March)

Difference between stock counted and declared on returns								
March								
	Under declared		Over declared		Under declared		Over declared	
	Ton				%			
	2024	2025	2024	2025	2024	2025	2024	2025
Barley	-	-	-	-	-	-	-	-
Canola	-	-	-	-	-	0.00	-	0.00
Groundnuts	-	42	-	-	-	19.09	-	-
Maize (white)	-	415	171	-	-	1.46	0.49	-
Maize (yellow)	81	153	-	-	0.79	1.35	-	0.00
Oats	-	-	-	-	-	-	-	-
Sorghum	-	-	-	-	-	-	-	-
Soybeans	248	-	-	34	2.24	-	-	0.50
Sunflower	-	-	-	-	-	0.00	-	0.00
Wheat	694	-	-	-	1.67	-	-	-
	1 023	610	171	34	0.68	-	0.94	-

* Progressive figures for the same period each year.

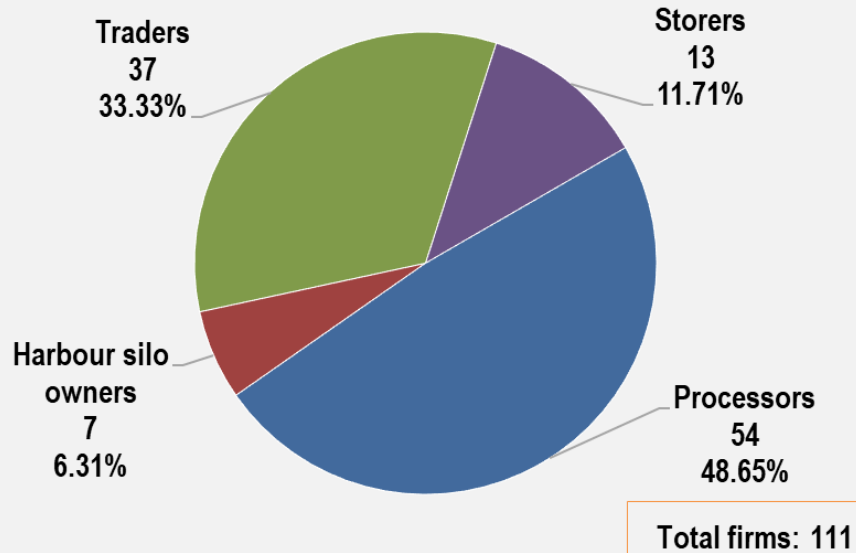
Facility type	2024/25	
	Sunflower	Soybeans
Cement & Steel	89.90%	78.70%
Other (Silo bags, Stores, Bunkers, Dams)	10.10%	21.30%

Note:

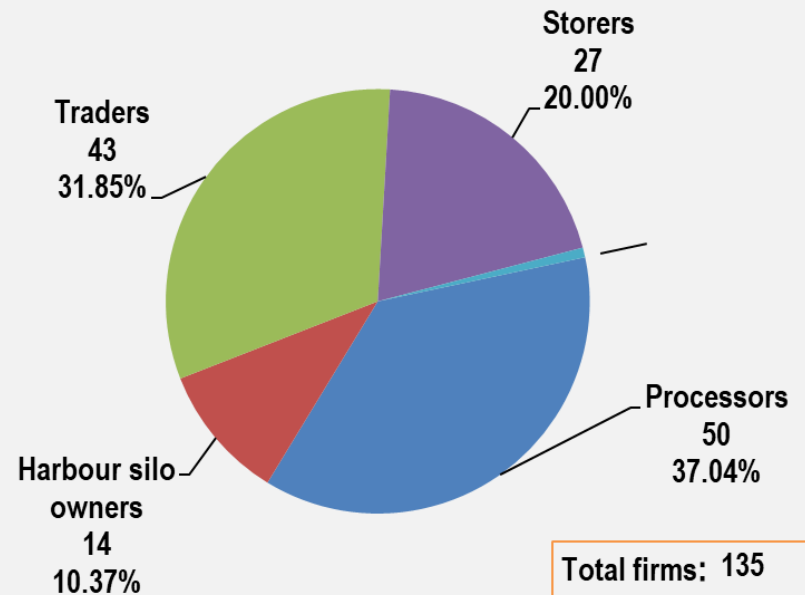
Sunflower and Soybean counted for the new marketing year were all mainly in steel silos.

Sunflower & Soybean: Co-workers registered

Sunflower: Firms registered



Soybeans: Firms registered



Acknowledgement

Gratitude

The following parties makes it possible for SAGIS to fulfil its commitments:

- Oilseeds Forum
- Advisory Committee
- Oil and Protein Seeds Development Trust
- Relevant Associations
- Board of Directors
- Co-workers
- Staff

Note:

This presentation is available on the website of
SAGIS under Presentations