



Sorghum Forum

16 October 2024

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General Manager

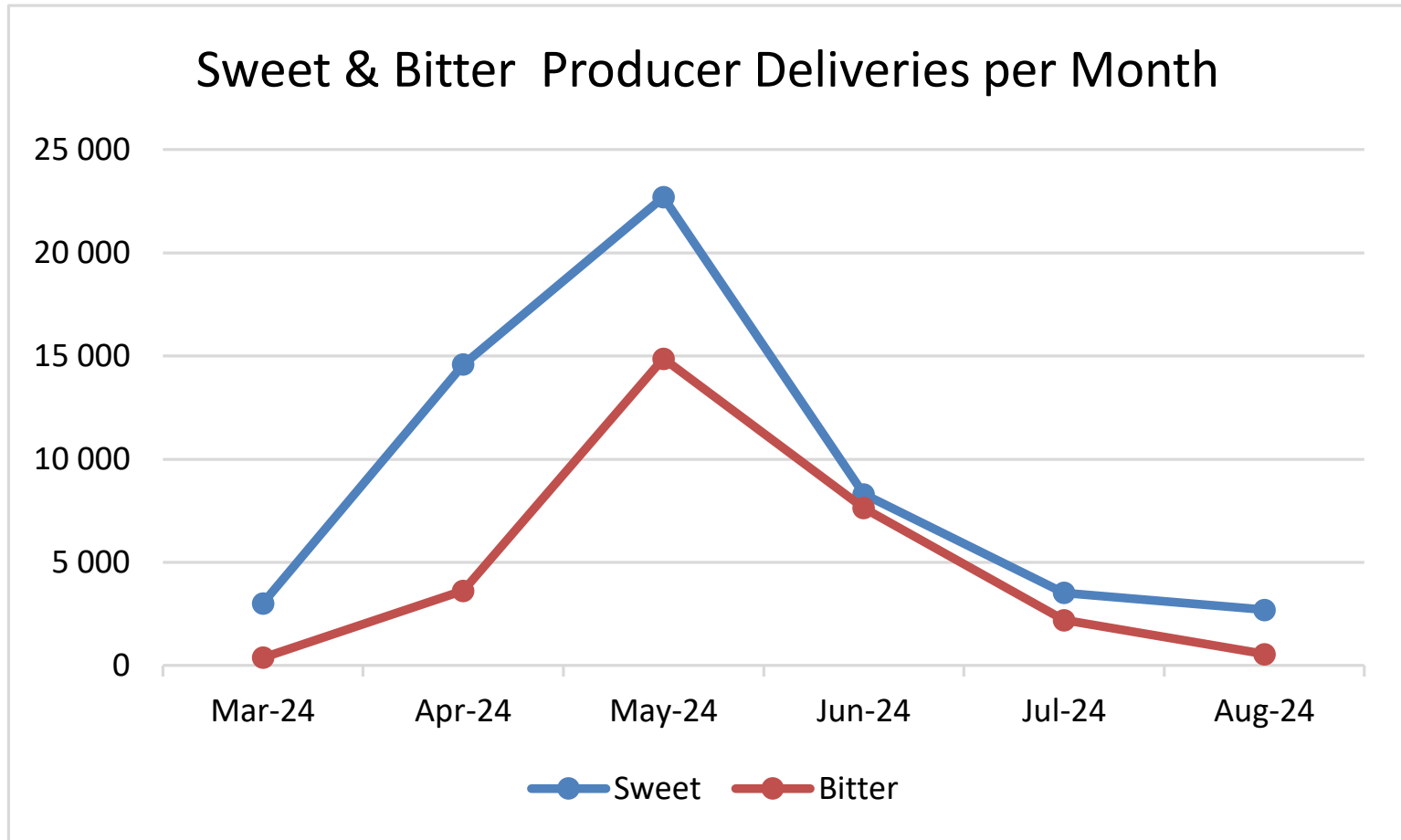
Sorghum: Crop estimates vs. Producer deliveries

	2022/23	2023/24	2024/25
	Ton		
CEC Production	103 140	94 360	95 830 (a)
Less Rentions	-4 000	-10 360	-2 000
CEC Total available	99 140	84 000	93 830
SAGIS Deliveries	102 465	83 164	84 135 (b)
Difference	-3 325	836	9 695

(a) CEC Eighth Estimate

(b) SAGIS Progressive Mar - Aug '24

Sorghum: Producer Deliveries per Month



Sorghum: Imports & Exports

(2024/25: Progr. 1 Mar – 31 Aug '24)

Imports

Month	Brazil	Malawi	Ukraine	Zimbabwe	Month Total	Progressive Total
2024/03	23 276	0	0	61	23 337	23 337
2024/04	0	0	0	0	0	23 337
2024/05	0	0	48	0	48	23 385
2024/06	0	0	0	0	0	23 385
2024/07	0	30	0	0	30	23 415
2024/08	0	0	50	0	50	23 465
Total progr.	23 276	30	98	61	23 465	

Source: SAGIS

Exports

Month	Botswana	Eswatini	Month Total	Progressive Total
2024/03	910	140	1 050	1 050
2024/04	1 517	140	1 657	2 707
2024/05	1 964	174	2 138	4 845
2024/06	3 298	33	3 331	8 176
2024/07	2 039	0	2 039	10 215
2024/08	1 733	0	1 733	11 948
Total progr.	11 461	487	11 948	*

* Whole grain exported only - excluding products

Source: SAGIS

Sorghum: Consumption

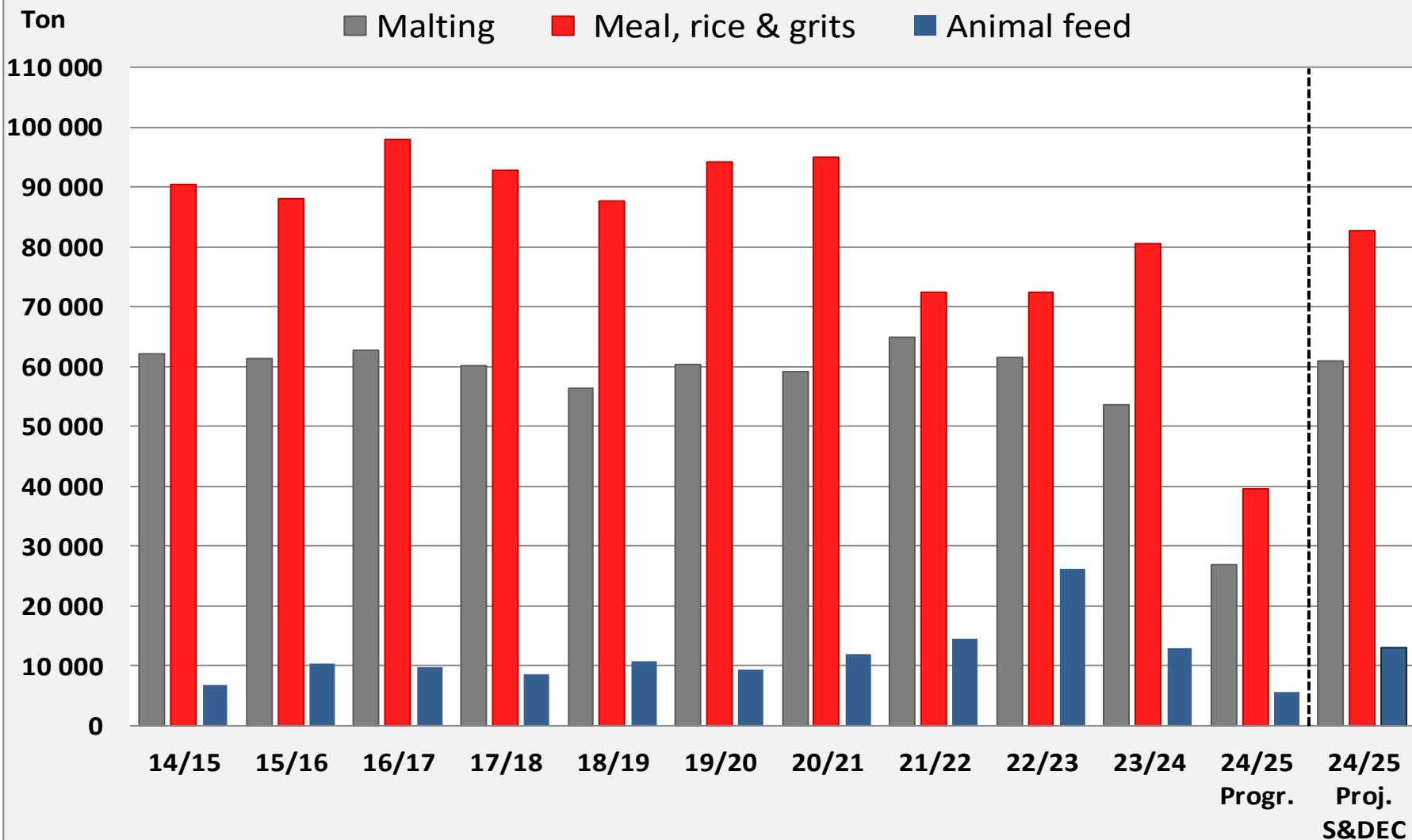
Sorghum Processed	SAGIS			
	2023/24 *		2024/25 **	
	Firms	Tons	Firms	Tons
Indoor malting	6	6 313	6	6 104
Floor malting	8	19 775	6	20 742
Meal, rice & grits	23	40 217	19	39 651
Pet Food	4	285	5	296
Poultry feed	28	4 310	28	3 962
Livestock feed	6	2 179	6	1 348
	75	73 079	70	72 103

* 2023/24: 1 Mar - 31 Aug '23

** 2024/25: 1 Mar - 31 Aug '24

Sorghum: Processed – all consumption

Sorghum: Processed for all consumption



Sorghum: Total Supply & Demand

(National vs. International – Marketing season)

Marketing year:	Mar - Feb			Sep - Aug	
Sorghum: Supply and demand	SAGIS		% of S&DEC Projection	International (USDA)	
	Final 2023/24	Progressive Mar-Aug '24 2024/25		Estimate 2023/24	Projection 2024/25
	Ton		%	Mil ton	
Opening stocks	46 956	54 775		3.860	3.509
Production	83 164	84 135	89.67	58.357	62.106
Imports	83 049	23 465	23.42	8.687	8.233
Total use	147 682 ^(a)	72 345 ^(a)	46.02 ^(a)	57.977	60.591
Exports	12 395	12 836	63.54	9.418	9.445
Sundries	-1 683 ^(b)	-853 ^(b)	170.60 ^(b)		
Closing stocks	54 775 ^(c)	78 047 ^(c)	108.56 ^(c)	3.509	3.812

(a) Including producer withdrawals, seed and end users

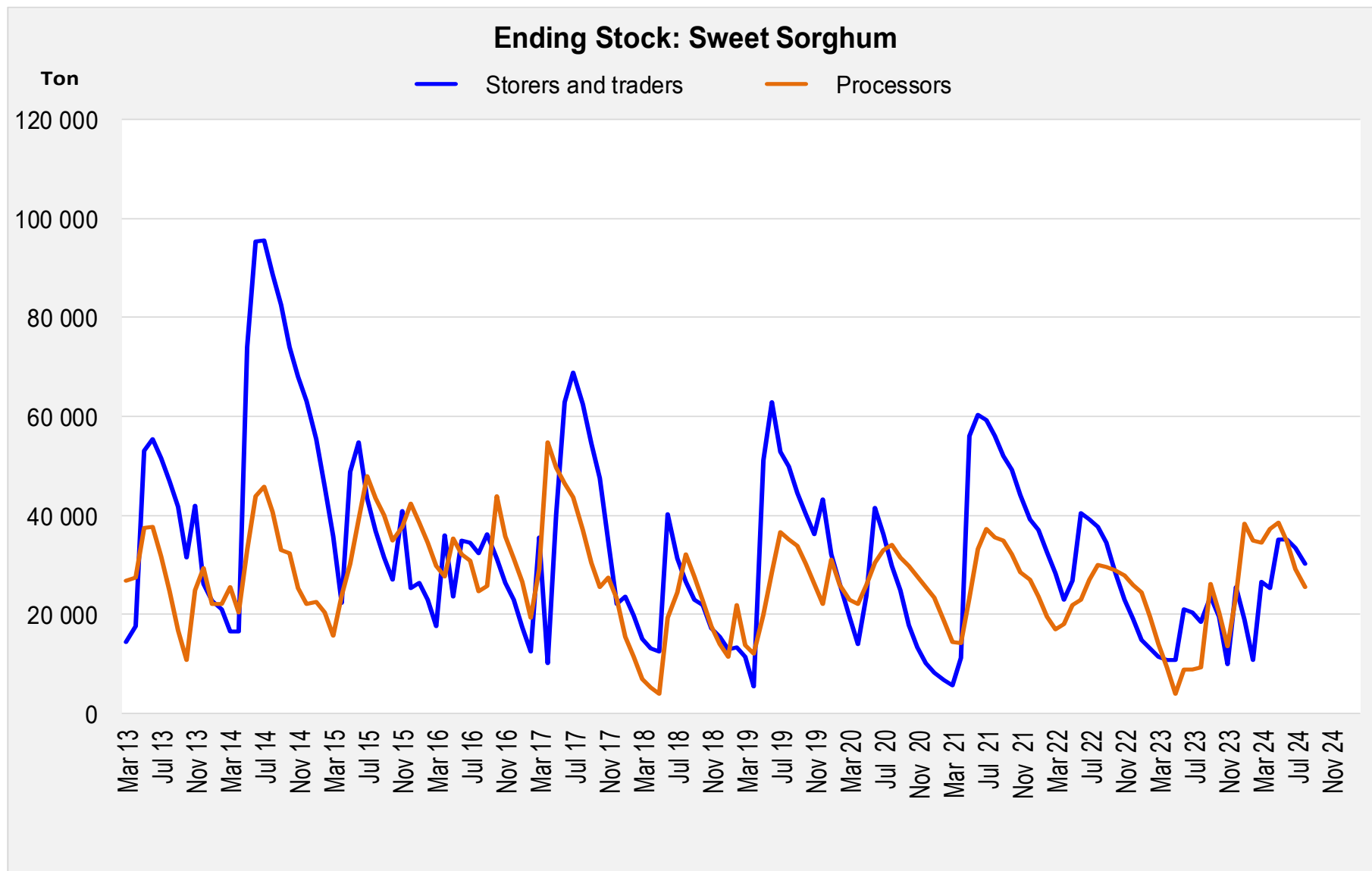
(b) Net dispatches(+)/Receipts(-) plus Surplus (-)/Deficit(+)

(c) All stocks, regardless ownership thereof, in commercial structures

Source: SAGIS, NAMC: S&DEC, CEC & USDA

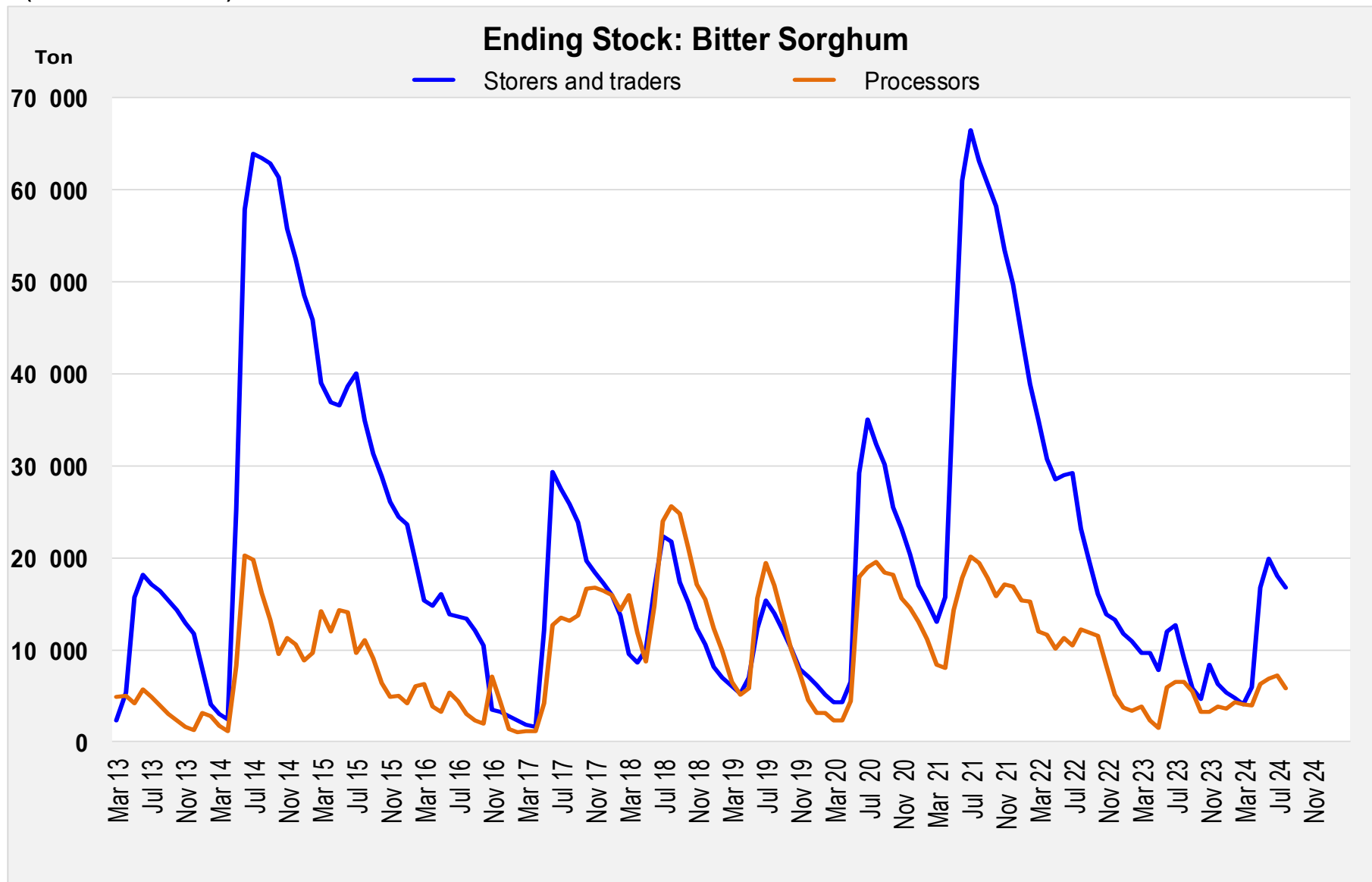
Sorghum: Ending Stocks: Sweet

(2013 – 2024)



Sorghum: Ending Stocks: Bitter

(2013 – 2024)





General

Sorghum: Inspection - Stock

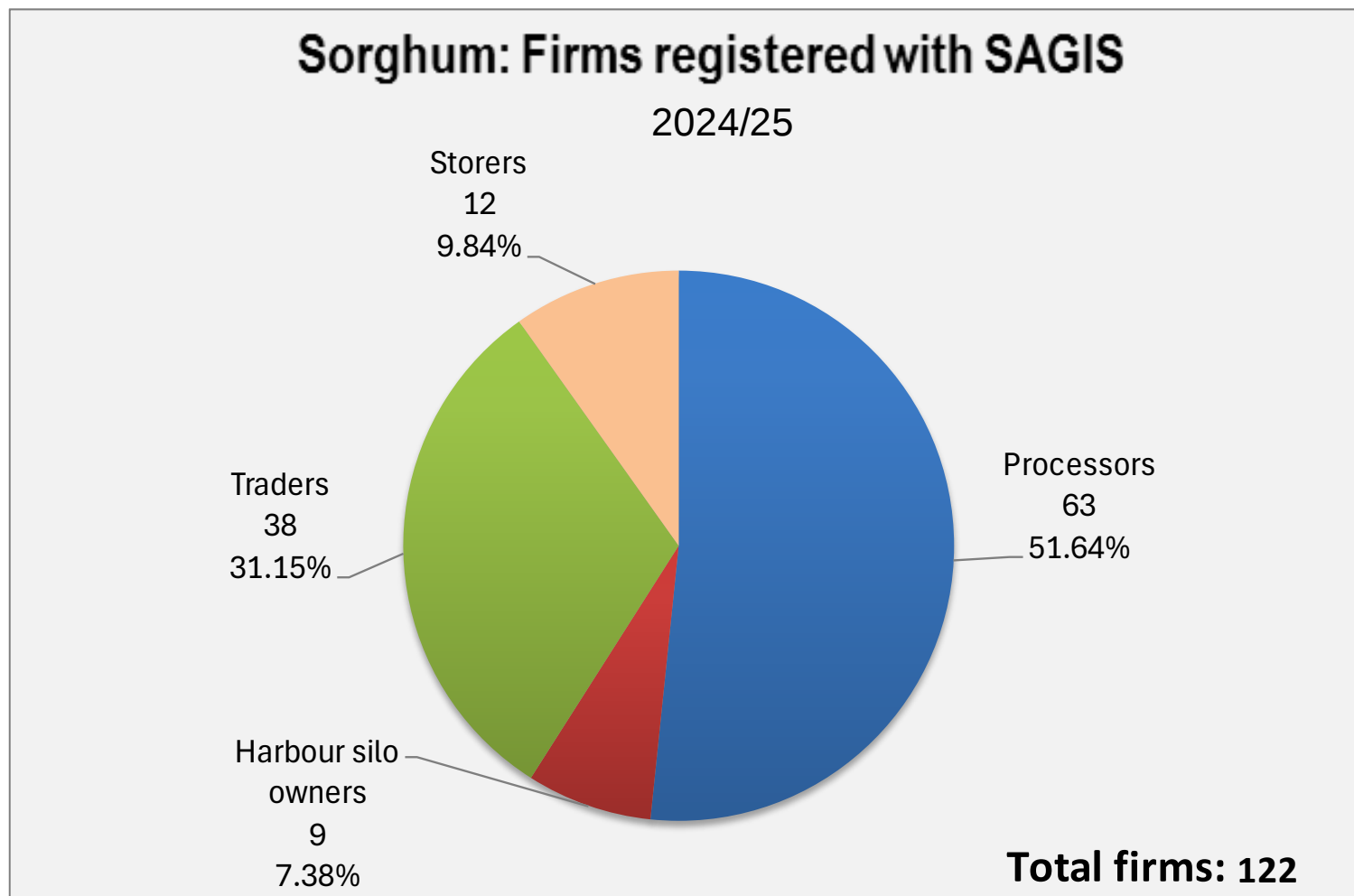
(Mar – Aug '24)

March - August								
	Difference between stock counted and declared on returns							
	Under declared (t)		Over declared (t)		Under declared (%)		Over declared (%)	
	2023	2024	2023	2024	2023	2024	2023	2024
Barley	-	-	624	419	-	-	2.11	2.40
Canola	286	-	-	-	1.01	-	-	-
Groundnuts	-	-	3 388	11	-	-	22.24	0.15
Maize (white)	2 078	-	-	4 287	-	-	-	0.72
Maize (yellow)	9 335	-	-	1 463	1.88	-	-	0.15
Oats	-	-	-	5	-	-	-	1.79
Sorghum	10	116	-	-	0.19	0.49	-	-
Soybeans	-	-	656	1 719	-	-	0.81	0.69
Sunflower	1 231	-	-	2 343	3.59	-	-	2.82
Wheat	-	-	3 391	743	-	-	1.73	0.33
	12 940	116	8 059	10 990	1.05	0.01	0.66	0.50

Sorghum: Inspection - Receipts

(Mar – Aug '24)

March - August												
	Mass over declared		Mass under declared		Total mass declared incorrect		Total received audited		Mass declared incorrect as % of total received		Net effect of (under) / over declared	
	Ton		Ton		Ton		Ton		%		Ton	
	a	b	c	d	e	f	g	h	e : g	f : h	a - c	b - d
	2023	2024	2023	2024	2023	2024	2023	2024	2023	2024	2023	2024
Barley	176	-	176	-	352	-	229 584	180 864	0.2	-	-	-
Canola	-	-	-	-	-	-	158 859	32 357	-	-	-	-
Groundnuts	-	-	-	-	-	-	17 410	8 209	-	-	-	-
Maize (white)	1 432	4 377	3 422	460	4 854	4 837	2 845 819	2 715 637	0.2	0.2	(1 990)	3 917
Maize (yellow)	3 289	4 547	3 528	2 085	6 817	6 632	2 404 231	2 121 680	0.3	0.3	(239)	2 462
Oats	-	-	-	-	-	-	7 386	19 083	-	-	-	-
Sorghum	-	232	-	-	-	232	46 371	30 975	-	0.7	-	232
Soybeans	-	-	-	1 135	-	1 135	625 808	867 199	-	0.1	-	(1 135)
Sunflower	-	-	-	-	-	-	356 946	221 640	-	-	-	-
Wheat	1 312	244	648	244	1 960	488	1 943 459	1 551 593	0.1	-	664	-



Acknowledgement

Gratitude



The following parties makes it possible for SAGIS to fulfil all commitments:

- Sorghum Trust
- Sorghum Forum
- Relevant Associations
- Board of Directors
- Co-workers
- Staff

Please send any photos of sorghum to

admin@sagis.org.za

Note:

The presentation is available on the SAGIS website
under Presentations