



Sunflower & Soybean Forum

5 October 2021

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Sunflower



Sunflower: Supply & Demand

National vs. International – Marketing season

Sunflower: Supply and demand (RSA vs International)

	SAGIS	NAMC (S&D)	International (USDA)	
Marketing year	Mar - Feb		Sept - Aug	
	Final: 2020/21 '000t	Projection: 2021/22 '000t	Final: 2020/21 Mt	Projection: 2021/22 Mt
Opening stocks	135.3	61.0	2.4	2.4
Production	785.6	677.2	50.1	57.0
Imports	0.5	1.4	2.9	3.7
Processed	865.4 ^(b)	696.5 ^(b)	50.0	56.1
Exports	1.1	0.5	3.0	3.9
Closing stocks	61.0 ^(a)	48.8 ^(a)	2.4	2.6

(a) All stocks, regardless ownership thereof, in commercial structures

(b) Including producer withdrawals, seed and end users

Source: SAGIS, NAMC: S&DEC, CEC & USDA



Sunflower: CEC Crop Estimate vs. SAGIS Producer deliveries

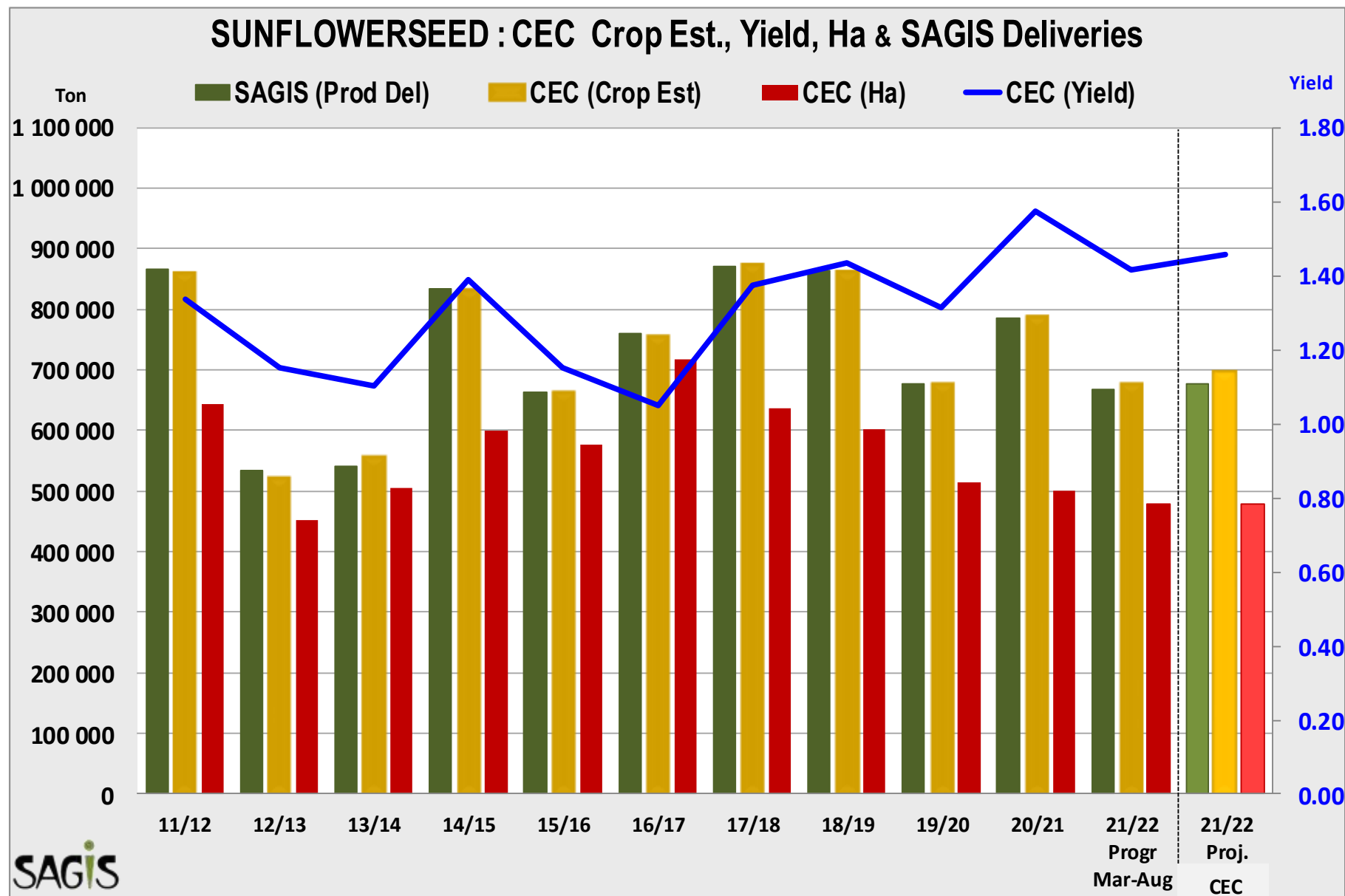
Sunflower	2021/22	2020/21	2019/20	2018/19
	Ton			
CEC Production	677 240 *	788 500	678 000	862 000
SAGIS Deliveries	666 986 **	785 567	677 674	863 184
Difference	10 254	2 933	326	-1 184

* Eighth Production Forecast

** SAGIS: Mar - Aug '21



Sunflower: CEC Estimate, Yield, Ha & SAGIS deliveries



Sunflower: Imports & Exports

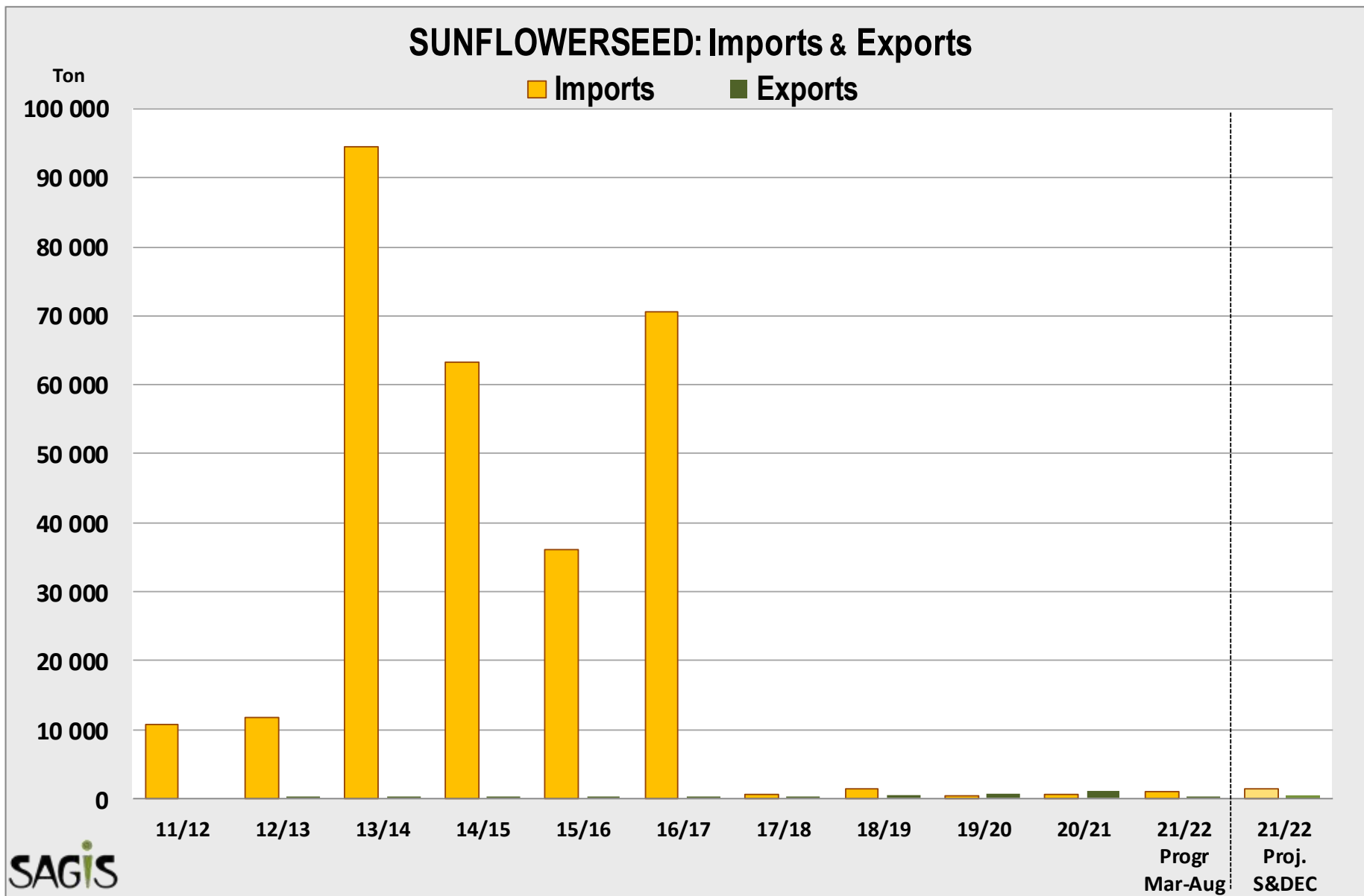
2021/22: Mar - Aug '21

Marketing year	Sunflower			
	2021/22 Progr. Mar - Aug '21	2020/21	2019/20	2018/19
	Ton			
Import	929	471	457	1 324
Export	103	1 140	576	515

Source: SAGIS



Sunflower: Imports & Exports per marketing year



Sunflower: Imports for RSA

(2021/22: Mar – Aug '21)

Month	Argentina	Botswana	Egypt	Malawi	Month Total	Progr. Total
Ton						
2021/03	0	0	23	23	46	46
2021/04	22	0	46	0	68	114
2021/05	0	0	46	0	46	160
2021/06	21	393	0	0	414	574
2021/07	0	163	0	0	163	737
2021/08	0	192	0	0	192	929
Total	43	748	115	23	929	

2021/22: Progr.

Source: SAGIS

Sunflower: RSA Exports

(2021/22: Mar – Aug '21)

Month	Botswana	Eswatini	Month Total	Progr. Total
Ton				
2021/03	0	14	14	14
2021/04	9	0	9	23
2021/05	0	30	30	53
2021/06	0	0	0	53
2021/07	0	0	0	53
2021/08	0	50	50	103
Total	9	94	103	

2021/22: Progr.

Source: SAGIS

Sunflower: Processed

(Same period previous year comparison)

Sunflower Processed	2021/22 *		2020/21 **	
	Firms	Tons	Firms	Tons
Human Consumption	1	882	1	917
Animal Feed	41	2 872	44	2 719
Oil and Oilcake	12	466 984	11	400 044
		470 738		403 680

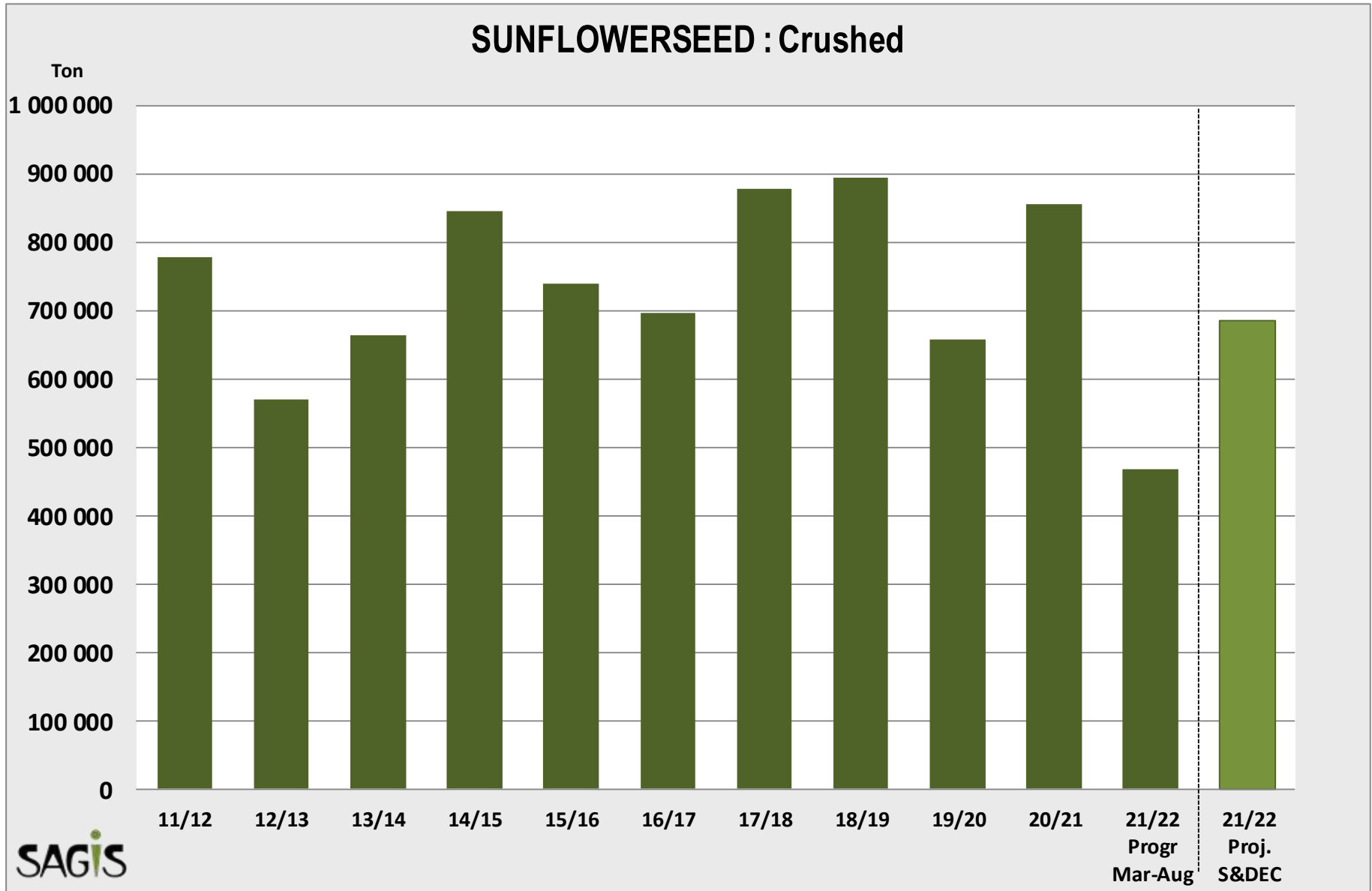
* 2021/22: Mar - Aug '21

Source: SAGIS

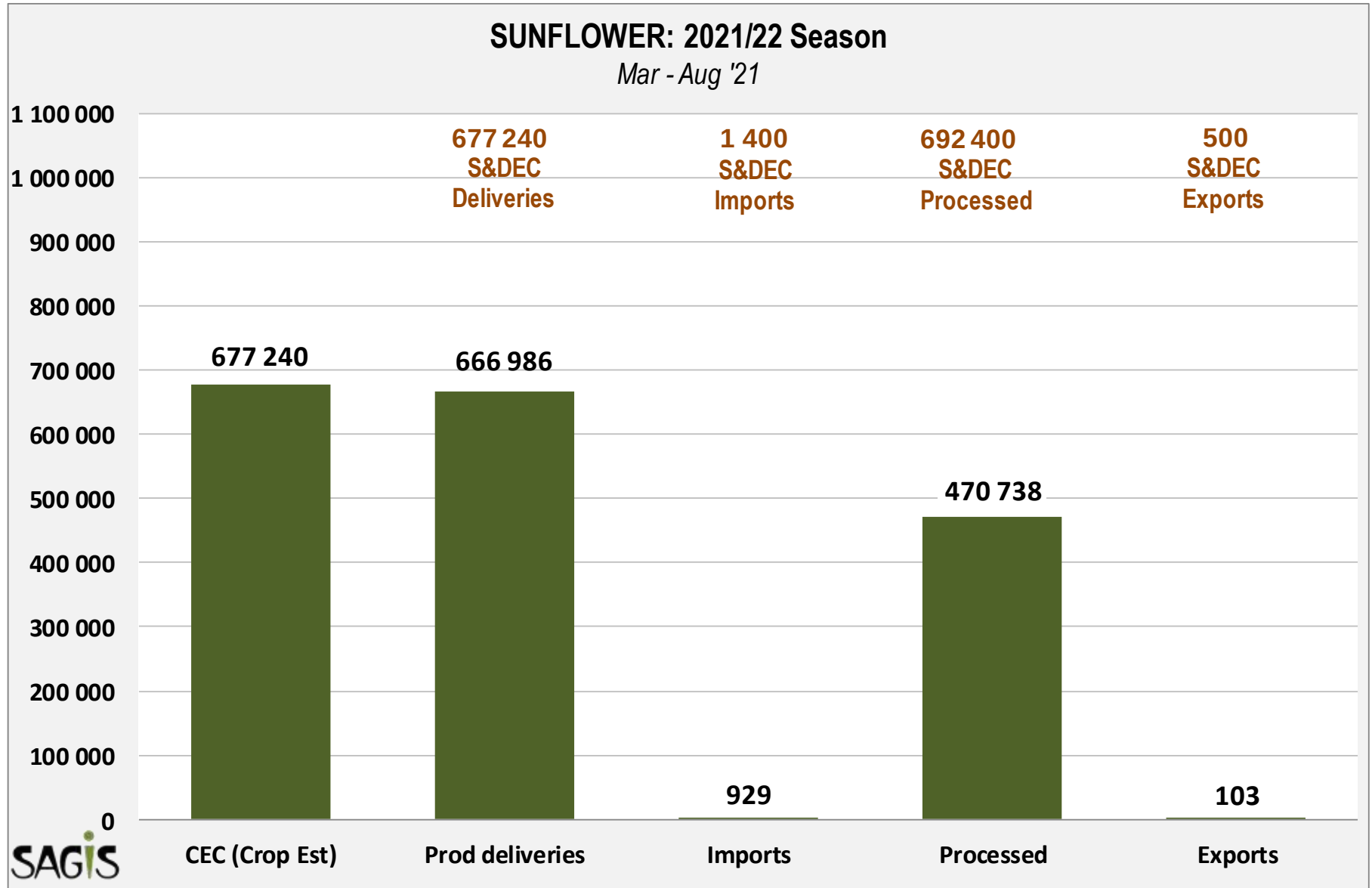
** 2020/21: Mar - Aug '20



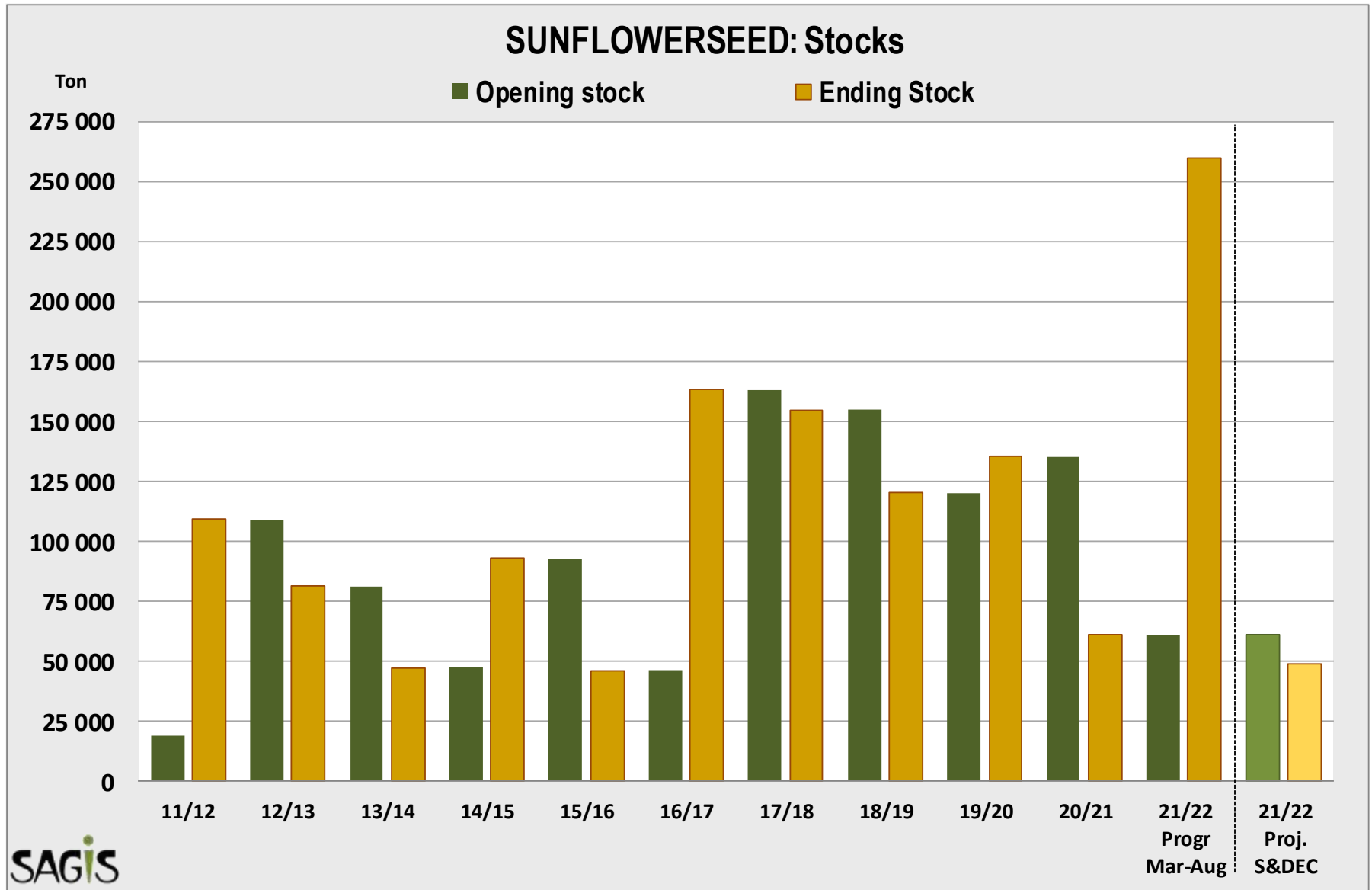
Sunflower: Crushed for Oil & Oilcake



Sunflower: 2021/22 Marketing Year



Sunflower: Opening & Ending Stocks



Sunflower: Price Movements

SAFEX Local prices

Sunflower - SAFEX Latest prices vs previous prices

Future prices for:	2021/09/28	% Month on Month	2021/08/27	% Year on Year	2020/09/28
	Price R/Ton		Price R/Ton		Price R/Ton
<i>Dec '21</i>	9 930.00	2.90	9 650.00	27.31	7 800.00
<i>Mar '22</i>	9 150.00	-1.61	9 300.00	17.99	7 755.00

Source: SAFEX

Sunflower: Price movements

Indicative **Import** Parity Prices

2021/09/28	French Sunflower Bordeaux	Black Sea
	\$/t	\$/t
FOB value \$/t	661.00	610.00
Freight rate	46.00	56.00
Insurance (0.3% of FOB)	1.98	1.83
Cost, Insurance and Freight (cif) \$/t	708.98	667.83
<i>Converted to R/t:</i>	R/t	R/t
Exchange R/\$ (2021/09/28)	15.0546	15.0546
Cost, Insurance and Freight (CIF) R/t	10 673.41	10 053.91
Financing cost	61.41	57.84
Cost, Insurance, Freight and Financing R/t	10 734.82	10 111.75
Discharge cost - Durban	219.95	219.95
Import tariff	0.00	0.00
Free on Rail (FOR) - Durban	10 954.77	10 331.70
Railage: Durban - Randfontein	239.70	239.70
Delivered: Durban - Randfontein	11 194.47	10 571.40
<i>Current SAFEX spot price (2021/09/30)</i>	<i>10 030.00</i>	<i>10 030.00</i>

Source: SAGIS

Sunflower Oil: SARS FOB Prices

Imports & Exports

Sunflower Oil - Crude (1512.11.10) Sunflower Oil - Crude Other (1512.11.90) Sunflower Oil - Cooking (1512.19.10) Sunflower Oil - Other (1512.19.90)		2021/22 Progr Mar - Jul	2020/21	2019/20
Imports	Quantity (Ton)	817	218 762	265 033
Total value of imports	FOB R'000	18 543.89	2 224 385.18	2 777 492.06
Value per ton	R/Ton	22 708.10	10 168.05	10 479.82
Sunflower Oil - Crude (1512.11.10) Sunflower Oil - Crude Other (1512.11.90) Sunflower Oil - Cooking (1512.19.10) Sunflower Oil - Other (1512.19.90)		2021/22 Progr Mar - Jul	2020/21	2019/20
Exports	Quantity (Ton)	21 223	55 387	57 382
Total value of exports	FOB R'000	530 885.62	1 107 033.50	925 558.96
Value per ton	R/Ton	25 014.13	19 987.26	16 129.78

Source: SARS

Sunflower Oilcake: SARS FOB Prices

Imports & Exports

Oilcake - Sunflower seeds (2306.30)		2021/22 Progr Mar - Jul	2020/21	2019/20
Imports	Quantity (Ton)	878	12 429	122 765
Total value of imports	FOB R'000	2 167.92	37 175.29	381 019.80
Value per ton	R/Ton	2 468.86	2 991.06	3 103.66

Oilcake - Sunflower seeds (2306.30)		2021/22 Progr Mar - Jul	2020/21	2019/20
Exports	Quantity (Ton)	6 365	19 219	20 458
Total value of exports	FOB R'000	36 289.04	80 807.74	91 225.35
Value per ton	R/Ton	5 701.49	4 204.57	4 459.21

Source: SARS

Sunflower: SARS – FOB Prices

Imports per country – Sunflower seeds – whether or not broken
(2020/21 : Mar '20 – Jul '21)

Imports

Tariff Line 1206.00 Sunflower seeds - whether or not broken

Country	Ton	FOB value R'000	Rand/ton
Argentina	43.621	564.19	12 933.98
Australia	0.001	0.63	625 000.00
Botswana	524.000	3 613.72	6 896.41
Bulgaria	195.220	3 696.15	18 933.24
Chile	0.001	0.21	146 206.90
Egypt	91.675	1 185.59	12 932.51
France	0.024	2.88	120 083.33
Iran, Islamic Republic of	0.006	3.21	526 065.57
Malawi	56.000	465.45	8 311.66
Mozambique	0.001	2.72	2 475 454.55
Netherlands	0.001	143.44	143 436 000.00
Tanzania	0.010	1.75	175 400.00
Turkey	0.532	19.54	36 761.99
United States	0.004	0.64	146 241.46
Total	911.097	9 700.13	10 646.65

2020/21: Mar '20 - Jul '21

Source: SARS

Sunflower : SARS – FOB Prices

Exports per country –
Sunflower seeds whether or not
broken
(2020/21: Mar '20 – Jul '21)



Exports		Tariff Line 1206.00 Sunflower seeds - whether or not broken	
Country	Ton	FOB value R'000	Rand/ton
Angola	22.072	3.77	170.62
Argentina	1.338	46.66	34 862.89
Austria	2.686	25.95	9 659.95
Botswana	500.520	1 075.06	2 147.88
China	0.001	0.07	148 000.00
Congo Dem Rep Of	20.113	18.04	897.09
Djibouti	6.601	694.74	105 250.21
Eswatini	89.384	600.78	6 721.36
France	0.021	1.54	72 602.74
Ghana	90.923	17.01	187.05
Kenya	74.562	8 250.92	110 658.73
Lesotho	54.878	262.94	4 791.38
Madagascar	36.313	140.66	3 873.50
Malawi	19.260	11.13	577.67
Mauritania	0.638	16.21	25 429.02
Mauritius	0.003	0.08	24 038.46
Mozambique	176.352	51.15	290.06
Namibia	212.817	1 853.49	8 709.31
Netherlands	0.030	30.22	1 007 466.67
Nigeria	22.843	2.76	120.69
Pakistan	43.000	6 154.58	143 129.72
Saint Helena	37.041	0.74	19.98
Seychelles	7.642	7.30	954.56
Sudan	8.608	1 139.33	132 353.15
Sweden	7.793	494.73	63 486.06
Tanzania	1.762	54.61	30 993.37
Uganda	22.536	5.74	254.70
Unknown	15.226	20.37	1 337.80
Zambia	20.838	37.29	1 789.25
Zimbabwe	408.125	34 697.34	85 016.49
Total	1 903.926	55 715.18	29 263.31

Soybeans



Soybeans: Supply & Demand

(National vs. International – Marketing season)

	SAGIS	NAMC (S&D)	International (USDA)	
Marketing year	Mar - Feb		Sept - Aug	
	Final: 2020/21 '000t	Projection: 2021/22 '000t	Final: 2020/21 Mt	Projection: 2021/22 Mt
Opening stocks	138.5	46.1	95.9	95.1
Production	1 219.0	1 845.5	363.3	384.4
Imports	116.1	10.0	166.7	170.9
Processed	1 428.3 ^(b)	1 669.3 ^(b)	365.1	378.4
Exports	1.1	7.0	165.7	173.2
Closing stocks	46.1 ^(a)	226.0 ^(a)	95.1	98.9

(a) All stocks, regardless ownership thereof, in commercial structures

(b) Including producer withdrawals, seed and end users

Source: SAGIS, NAMC: S&DEC, CEC & USDA



Soybeans: Production & Producer deliveries

Crop Estimate vs. Producer Deliveries

Soybean	2021/22	2020/21	2019/20	2018/19
	Ton			
CEC Production	1 890 450 *	1 245 500	1 170 345	1 540 000
Less Retentions	45 000	0	36 000	38 000
Total available	1 845 450	1 245 500	1 134 345	1 502 000
SAGIS Deliveries	1 820 573 **	1 219 044	1 135 145	1 502 976
Difference	24 877	26 456	-800	-976

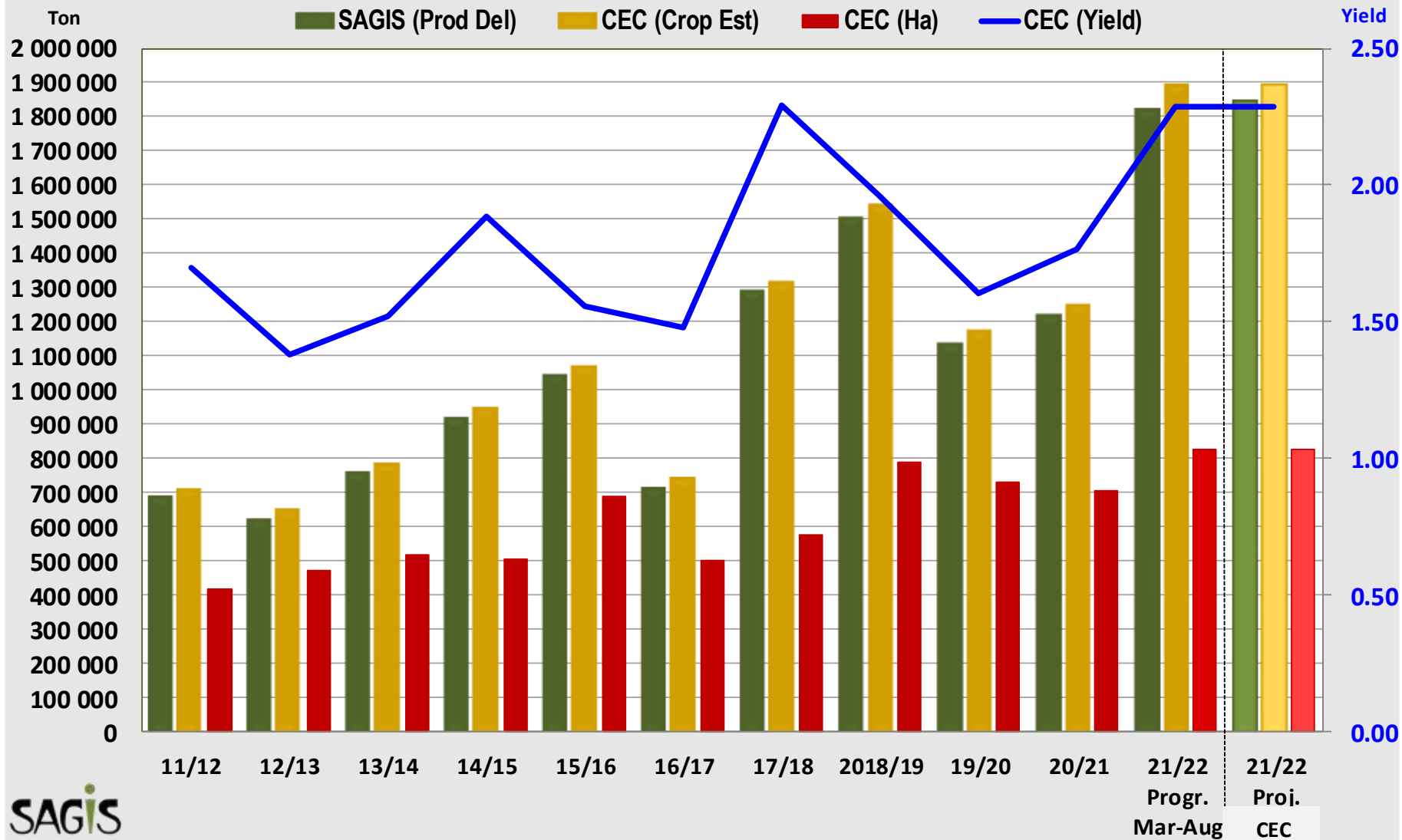
* Eighth Production Forecast

** SAGIS: Mar - Aug '21



Soybeans: CEC Estimate, Yield, Ha & SAGIS deliveries

SOYBEANS: CEC Crop Est., Ha, Yield & SAGIS Deliveries



Soybeans: Imports & Exports

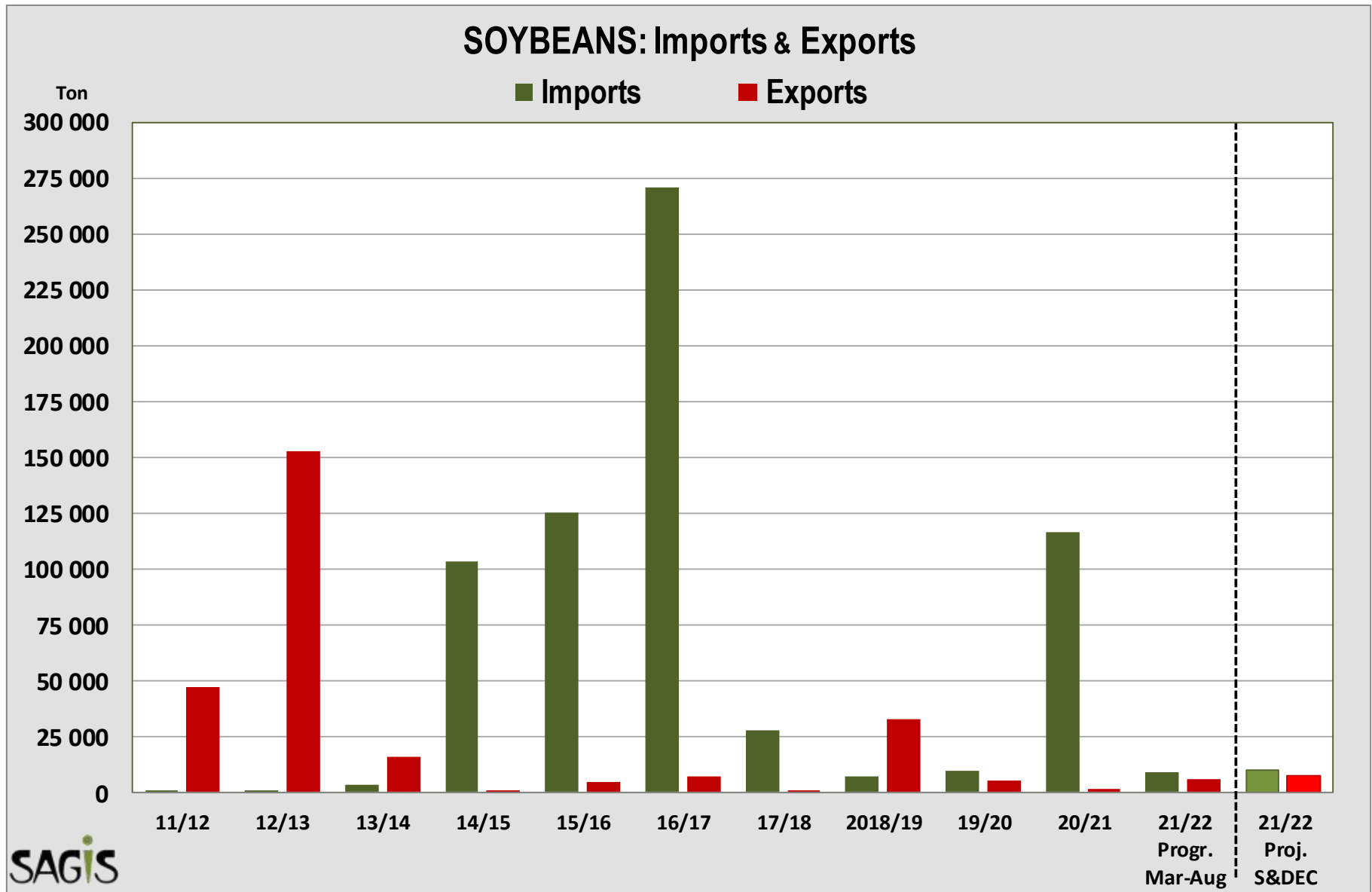
2021/22: Mar – Aug '21

Marketing year	Soybean			
	2021/22 Progr. Mar - Aug '21	2020/21	2019/20	2018/19
	Ton			
Import	8 523	116 103	9 098	6 945
Export	5 543	1 060	5 336	32 810

Source: SAGIS



Soybeans Imports & Exports per marketing year



Soybeans: Imports for RSA

(2021/22: Mar – Aug '21)

Month	Malawi	Mozambique	Zambia	Zimbabwe	Month Total	Progressive Total
Ton						
2021/03	2 307	30	1 483	1 847	5 667	5 667
2021/04	374	0	507	0	881	6 548
2021/05	0	0	0	0	0	6 548
2021/06	0	0	268	0	268	6 816
2021/07	0	0	735	0	735	7 551
2021/08	285	0	687	0	972	8 523
Total	2 966	30	3 680	1 847	8 523	

2021/22: Progr.

Source: SAGIS



Soybeans: RSA Exports

(2021/22: Mar – Aug '21)

Month	Botswana	Malaysia	Mozambique	Zimbabwe	Month Total	Progressive Total
Ton						
2021/03	510	0	0	0	510	510
2021/04	0	0	0	0	0	510
2021/05	0	0	0	0	0	510
2021/06	0	0	0	0	0	510
2021/07	0	375	0	0	375	885
2021/08	102	611	1 923	2 022	4 658	5 543
Total	612	986	1 923	2 022	5 543	

2021/22: Progr.

Source: SAGIS



Soybeans: Processed

(Same time previous year comparison)

Soybeans Processed	2021/22 *		2020/21 **	
	Firms	Tons	Firms	Tons
Human Consumption	9	11 130	9	11 792
Animal Feed	30	82 201	31	80 857
Oil and Oilcake	13	693 807	13	643 530
		787 138		736 179

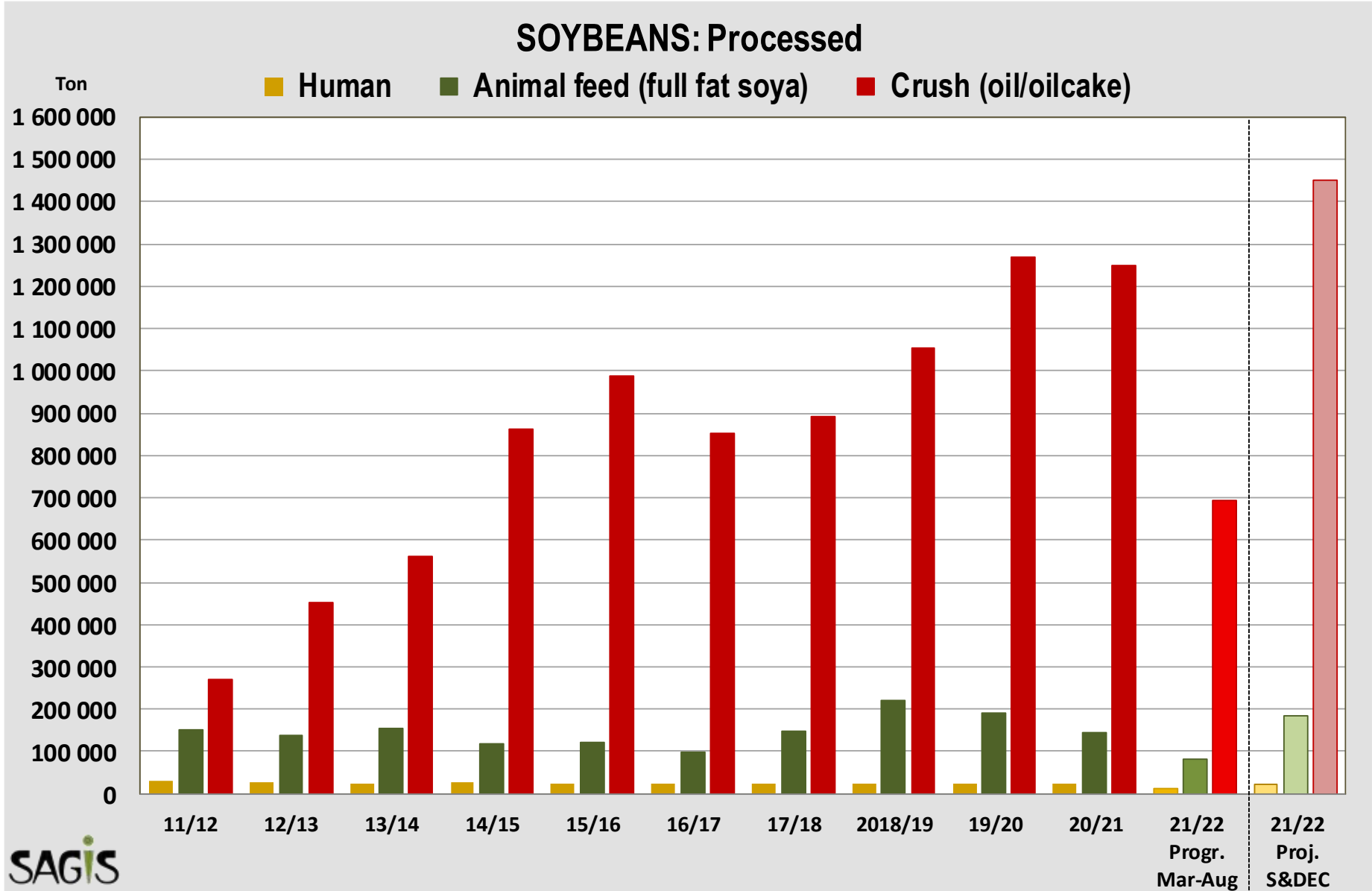
* 2021/22: Mar - Aug '21

Source: SAGIS

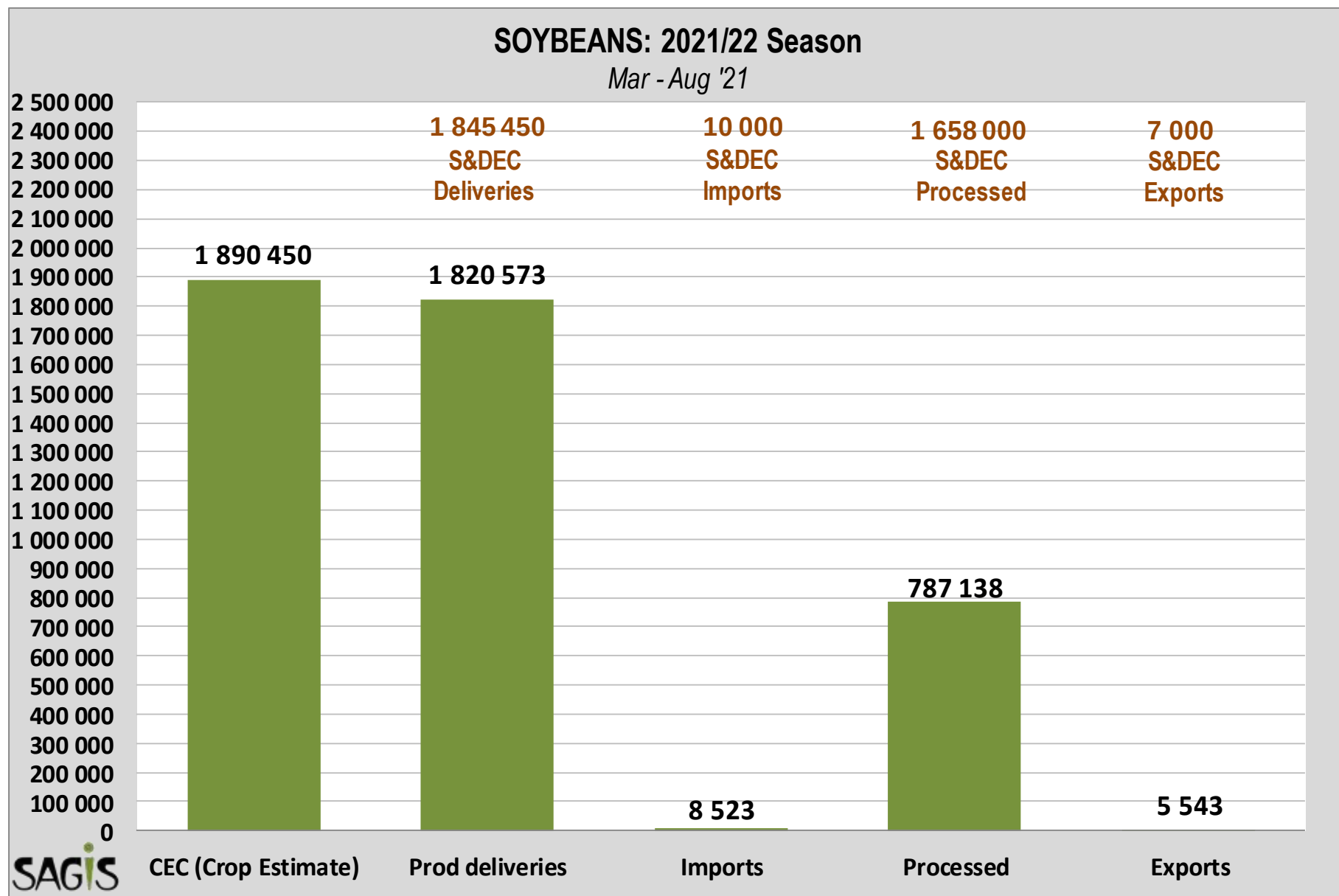
** 2020/21: Mar - Aug '20



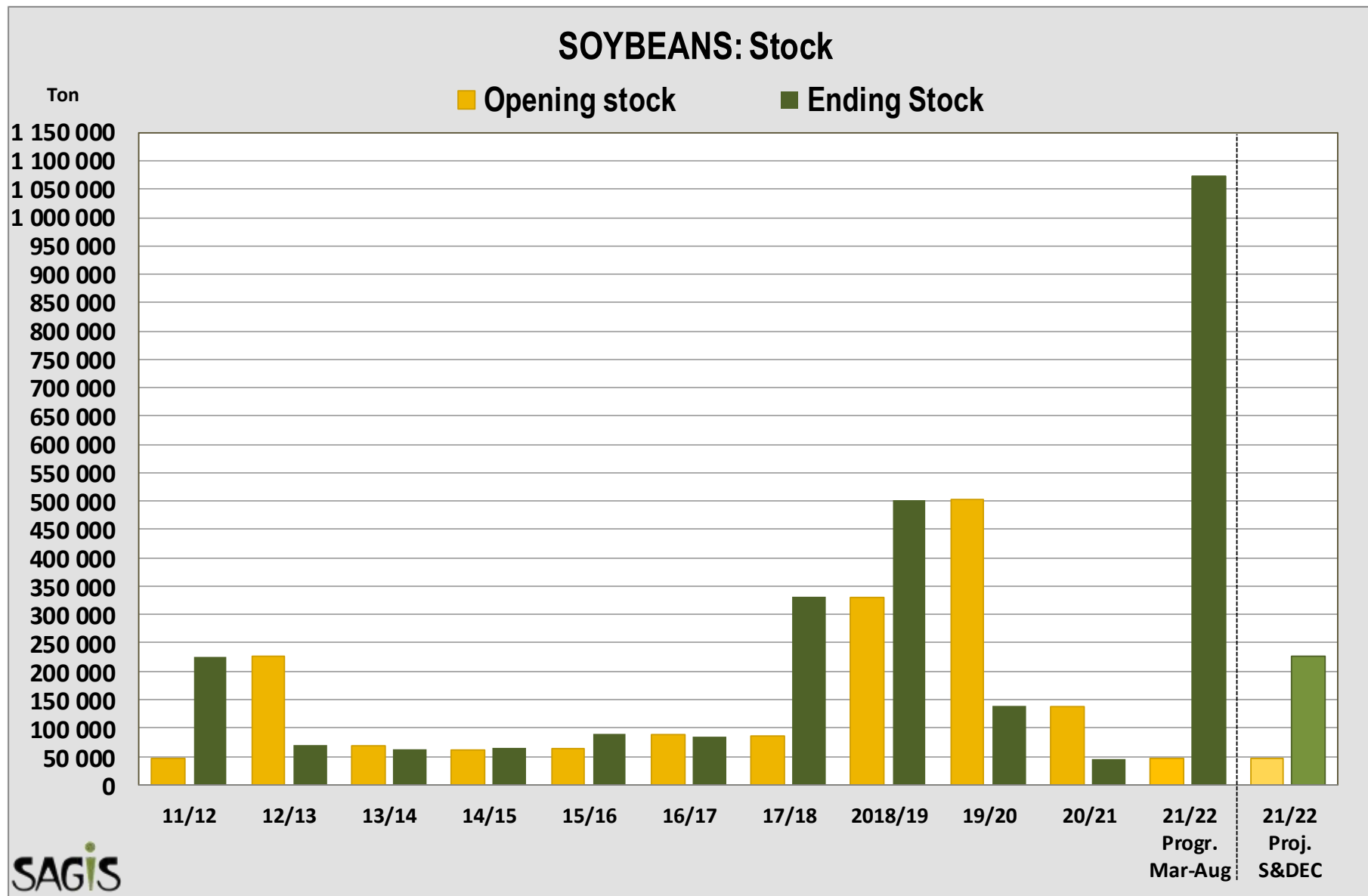
Soybeans: Consumption



Soybean: 2021/22 Marketing Year



Soybeans: Opening & Ending Stocks



Soybeans: Price Movements

CBOT International prices

Contract	2021/09/28	% Month on Month	2021/08/27	% Year on Year	2020/09/28
	Price \$/Ton		Price \$/Ton		Price \$/Ton
Jan '22	472.89	-3.03	487.66	28.67	367.51
Mar '22	474.88	-2.77	488.40	29.73	366.04

Source: CBOT

Soybeans: Price Movements

SAFEX Local prices

Soybean - SAFEX Latest prices vs previous prices

Future prices for:	2021/09/28	% Month on Month	2021/08/27	% Year on Year	2020/09/28
	Price R/Ton		Price R/Ton		Price R/Ton
<i>Dec '21</i>	7 776.00	-0.87	7 844.00	-6.34	8 302.00
<i>Mar '22</i>	7 760.00	-1.52	7 880.00	-2.33	7 945.00

Source: SAFEX

Soybeans: Price movements

Indicative **Import** Parity Prices

2021/09/28	Argentine Up River
	\$/t
FOB value \$/t	550.00
Freight rate	52.00
Insurance (0.3% of FOB)	1.65
Cost, Insurance and Freight (cif) \$/t	603.65
<i>Converted to R/t:</i>	R/t
Exchange R/\$ (2021/09/28)	15.0546
Cost, Insurance and Freight (CIF) R/t	9 087.71
Financing cost	52.29
Cost, Insurance, Freight and Financing R/t	9 140.00
Discharge cost - Durban	204.95
Import tariff	662.40
Free on Rail (FOR) - Durban	10 007.35
Railage: Durban - Randfontein	239.70
Delivered: Durban - Randfontein	10 247.05
<i>Current SAFEX spot price (2021/09/30)</i>	<i>7 716.00</i>

Source: SAGIS

Soybeans: SARS FOB Prices

Imports & Exports – Oilcake : Soybeans

Oilcake: Soybeans (2304.00)		2021/22 Progr Mar - Jul	2020/21	2019/20
Imports	Quantity (Ton)	200 836	435 675	472 373
Total value of imports	FOB R'000	1 365 422.24	2 754 110.87	2 155 128.89
Value per ton	R/Ton	6 798.69	6 321.48	4 562.35

Oilcake: Soybeans (2304.00)		2021/22 Progr Mar - Jul	2020/21	2019/20
Exports	Quantity (Ton)	6 365	99 007	99 508
Total value of exports	FOB R'000	36 289.04	741 954.25	614 145.90
Value per ton	R/Ton	5 701.49	7 493.97	6 171.80

Source: SARS

Soybeans: SARS FOB Prices

Imports & Exports – Soybeans Crude Oil & Other

Soybean Oil - Crude (1507.10.10) Soybean Oil - Other (1507.10.90) Soybean Oil - Other Food (1507.90.10) Soybean Oil - Other Other (1507.90.90)		2021/22 Progr Mar - Jul	2020/21	2019/20
Imports	Quantity (Ton)	38 518	139 978	125 047
Total value of imports	FOB R'000	677 470.42	1 839 738.47	1 332 721.46
Value per ton	R/Ton	17 588.58	13 143.02	10 657.73
Soybean Oil - Crude (1507.10.10) Soybean Oil - Other (1507.10.90) Soybean Oil - Other Food (1507.90.10) Soybean Oil - Other Other (1507.90.90)		2021/22 Progr Mar - Jul	2020/21	2019/20
Exports	Quantity (Ton)	23 313	59 577	39 121
Total value of exports	FOB R'000	499 951.26	1 067 859.71	574 792.71
Value per ton	R/Ton	21 444.76	17 923.97	14 692.81

Source: SARS

Soybeans: SARS FOB Prices

Imports & Exports – Palm Oil – Crude & Other

Palm Oil - Crude (1511.10.10) Palm Oil - Other (1511.10.90) Palm Oil - Other Food (1511.90.10) Palm Oil - Other Other (1511.90.90)		2021/22 Progr Mar - Jul	2020/21	2019/20
Imports	Quantity (Ton)	225 048	482 230	480 413
Total value of imports	FOB R'000	3 467 818.99	5 342 309.35	3 945 649.15
Value per ton	R/Ton	15 409.22	11 078.33	8 213.03
Palm Oil - Crude (1511.10.10) Palm Oil - Other (1511.10.90) Palm Oil - Other Food (1511.90.10) Palm Oil - Other Other (1511.90.90)		2021/22 Progr Mar - Jul	2020/21	2019/20
Exports	Quantity (Ton)	6 845	19 302	17 758
Total value of exports	FOB R'000	137 930.56	263 031.73	219 129.08
Value per ton	R/Ton	20 151.80	13 627.00	12 339.74

Source: SARS

Palm oil: SARS FOB Prices

Imports & Exports– Palm Kernel Oil: Crude & Other

Palm Kernel Oil - Crude (1513.21.10) Palm Kernel Oil - Other (1513.29.10) Palm Kernel Oil - Crude Other (1513.21.90) Palm Kernel Oil - Other Other (1513.29.90)		2021/22 Progr Mar - Jul	2020/21	2019/20
Imports	Quantity (Ton)	15 815	33 957	25 735
Total value of imports	FOB R'000	326 198.21	452 453.83	281 363.67
Value per ton	R/Ton	20 625.98	13 324.28	10 932.93
Palm Kernel Oil - Crude (1513.21.10) Palm Kernel Oil - Other (1513.29.10) Palm Kernel Oil - Crude Other (1513.21.90) Palm Kernel Oil - Other Other (1513.29.90)		2021/22 Progr Mar - Jul	2020/21	2019/20
Exports	Quantity (Ton)	189	344	397
Total value of exports	FOB R'000	5 116.90	5 292.45	5 904.21
Value per ton	R/Ton	27 041.35	15 369.32	14 889.88

Source: SARS

Cottonseed: SARS FOB Prices

Imports & Exports – Oilcake: Cottonseed

Oilcake: Cottonseed (2306.10)		2021/22 Progr Mar - Jul	2020/21	2019/20
Imports	Quantity (Ton)	16 005	41 322	57 723
Total value of imports	FOB R'000	56 541.89	164 767.65	185 306.46
Value per ton	R/Ton	3 532.66	3 987.39	3 210.26

Oilcake: Cottonseed (2306.10)		2021/22 Progr Mar - Jul	2020/21	2019/20
Exports	Quantity (Ton)	132	171	259
Total value of exports	FOB R'000	967.08	455.27	1 222.34
Value per ton	R/Ton	7 335.25	2 664.76	4 720.01

Source: SARS

Soybeans: SARS FOB Prices

Imports per country 1201.90 Soybeans – whether or not broken

(2020/21: Mar '20 – Jul '21)

Imports		Tariff Line 1201.90 Soybeans - whether or not broken - Other	
Country	Ton	FOB value R'000	FOB Rand/ton
China	11.410	239.14	20 958.90
India	0.121	1.37	11 342.59
Malawi	2 031.880	17 793.75	8 757.28
Mozambique	57.900	377.42	6 518.51
South Africa	34.000	195.84	5 759.85
Taiwan, Prov of China	0.089	0.43	4 796.84
Zambia	4 530.280	32 791.23	7 238.23
All countries	6 665.680	51 399.18	7 711.02

2020/21: Mar '20 - Jul '21

Source: SARS

Soybeans: SARS FOB Prices

Exports per country – 1201.90 Soybeans – whether or not broken

(2020/21: Mar '20 – Jul '21)

Exports Tariff Line 1201.90 Soybeans - whether or not broken - Other

Country	Ton	FOB value R'000	FOB Rand/ton
Botswana	306.001	3 259.61	10 652.29
Eswatini	0.507	5.82	11 485.21
Lesotho	9.081	75.80	8 347.54
Malawi	2.475	44.78	18 090.91
Mozambique	0.285	8.99	31 543.86
Namibia	0.040	0.65	16 410.00
United Arab Emirates	0.004	1.51	377 250.00
United States	0.036	0.03	697.54
Zimbabwe	0.010	0.86	86 000.00
Total	318.439	3 398.05	10 670.97

2020/21: Mar '20 - Jul '21

Source: SARS

All oil cake: Price Movements

(2020/21: Mar '20 – Jul '21)

ALL OIL CAKE		2021/22 Progr Mar - Jul	2019/20	2018/19
Imports	Quantity (Ton)	220 955	497 449	660 576
Total value of imports	FOB R'000	1 435 760.71	2 994 821.94	2 749 181.75
Value per ton	FOB R/Ton	6 497.98	6 020.36	4 161.79

Source: SARS

All oil cake:

Cotton seed

Groundnut oil

Linseed

Rape or colza seeds (All)

Soybean

Sunflower

All oil: Price Movements

(2020/21: Mar '20 – Jul '21)

ALL OIL		2021/22 Progr Mar - Jul	2019/20	2018/19
Imports	Quantity (Ton)	280 199	874 940	896 236
Total value of imports	FOB R'000	4 490 049.18	9 859 315.14	8 337 737.99
Value per ton	FOB R/Ton	16 024.47	11 268.56	9 303.06

Source: SARS

All oil:

Soybean oil (All)

Groundnut oil (All)

Palm oil (All)

Sunflower oil (All)

Palm kernel oil (All)

Vegetable oil (All)

Oilseeds Products



Oilseeds: Products

Manufactured (2021/22: Mar - July '21)

Manufactured	Mar - Jul 2021 (5 months)	Mar 2020 - Feb 2021 (12 months)	Mar 19 - Feb 2020 (12 months)
	Tons	Tons	Tons
Palm Oil and Derivatives	0	0	0
Soybean Oil	98 817	214 912	220 307
Sunflower Oil	145 442	305 099	234 557
Coconut Oil / Groundnut Oil / Canola Oil / Corn (Maize) Oil / Blends or mixes of Oils which includes one of the above Oils / Biodiesel / Cottonseed Oil	26 247	48 762	47 910
Sunflower Oilcake	165 072	351 190	276 766
Coconut Oilcake	0	0	0
Palmnut Oilcake	0	0	0
Soybean Oilcake / Canola Oilcake / Cottonseed Oilcake	456 933	1 005 161	1 022 415
Soybean Flours and Meals / Textured Vegetable Protein	16 859	38 724	39 785
Soybean Fullfat	68 027	148 918	194 228
Peanut Butter and Paste	14 466	37 131	28 026
Total	991 863	2 149 897	2 063 994



Oilseeds: Crushing percentage

Crushing %	Mar - Aug '21		
	Oil	Oilcake	Rest
	%	%	%
Soybeans	17	75	8
Sunflowerseed	37	42	21



Oilseeds: Products

Imported (2021/22: Mar – Jul '21)

Imported	Mar - Jul 2021 (5 months)	Mar 2020 - Feb 2021 (12 months)	Mar 19 - Feb 2020 (12 months)
	Tons	Tons	Tons
Palm Oil and Derivatives	234 469	528 067	534 456
Soybean Oil	30 777	119 019	90 934
Sunflower Oil	978	136 571	244 099
Coconut Oil / Groundnut Oil / Canola Oil / Corn (Maize) Oil / Blends or mixes of Oils which includes one of the above Oils / Biodiesel / Cottonseed Oil	4 327	12 702	14 386
Sunflower Oilcake	119	7 049	118 791
Coconut Oilcake	0	0	0
Palmnut Oilcake	0	0	0
Soybean Oilcake / Canola Oilcake / Cottonseed Oilcake	175 612	401 851	463 478
Soybean Flours and Meals / Textured Vegetable Protein	0	0	0
Soybean Fullfat	0	0	0
Peanut Butter and Paste	408	1 503	1 391
Total	446 690	1 206 762	1 467 535

Oilseeds: Products

Exported (2021/22: Mar - July'21)

Exported	Mar - Jul 2021 (5 months)	Mar 2020 - Feb 2021 (12 months)	Mar 19 - Feb 2020 (12 months)
	Tons	Tons	Tons
Palm Oil and Derivatives	4 939	12 476	16 078
Soybean Oil	21 027	44 035	17 619
Sunflower Oil	1 605	3 200	3 067
Coconut Oil / Groundnut Oil / Canola Oil / Corn (Maize) Oil / Blends or mixes of Oils which includes one of the above Oils / Biodiesel / Cottonseed Oil	4 523	6 679	933
Sunflower Oilcake	992	1 510	3 006
Coconut Oilcake	0	0	0
Palmnut Oilcake	0	0	0
Soybean Oilcake / Canola Oilcake / Cottonseed Oilcake	4 876	11 547	10 520
Soybean Flours and Meals / Textured Vegetable Protein	4 419	5 267	4 108
Soybean Fullfat	1 209	2 742	2 723
Peanut Butter and Paste	103	228	274
Total	43 693	87 684	58 328

Price Movements

Products: Year on year price changes

	August				
	2021	% Year on Year	2020	% Year on Year	2019
	Price R		Price R		Price R
Brick Margarine 500g	26.04	14.21	22.80	3.73	21.98
Peanut Butter 400g	34.63	8.46	31.93	5.38	30.30
Sunflower Oil 750ml	28.20	24.12	22.72	3.74	21.90

Source: SA Statistics

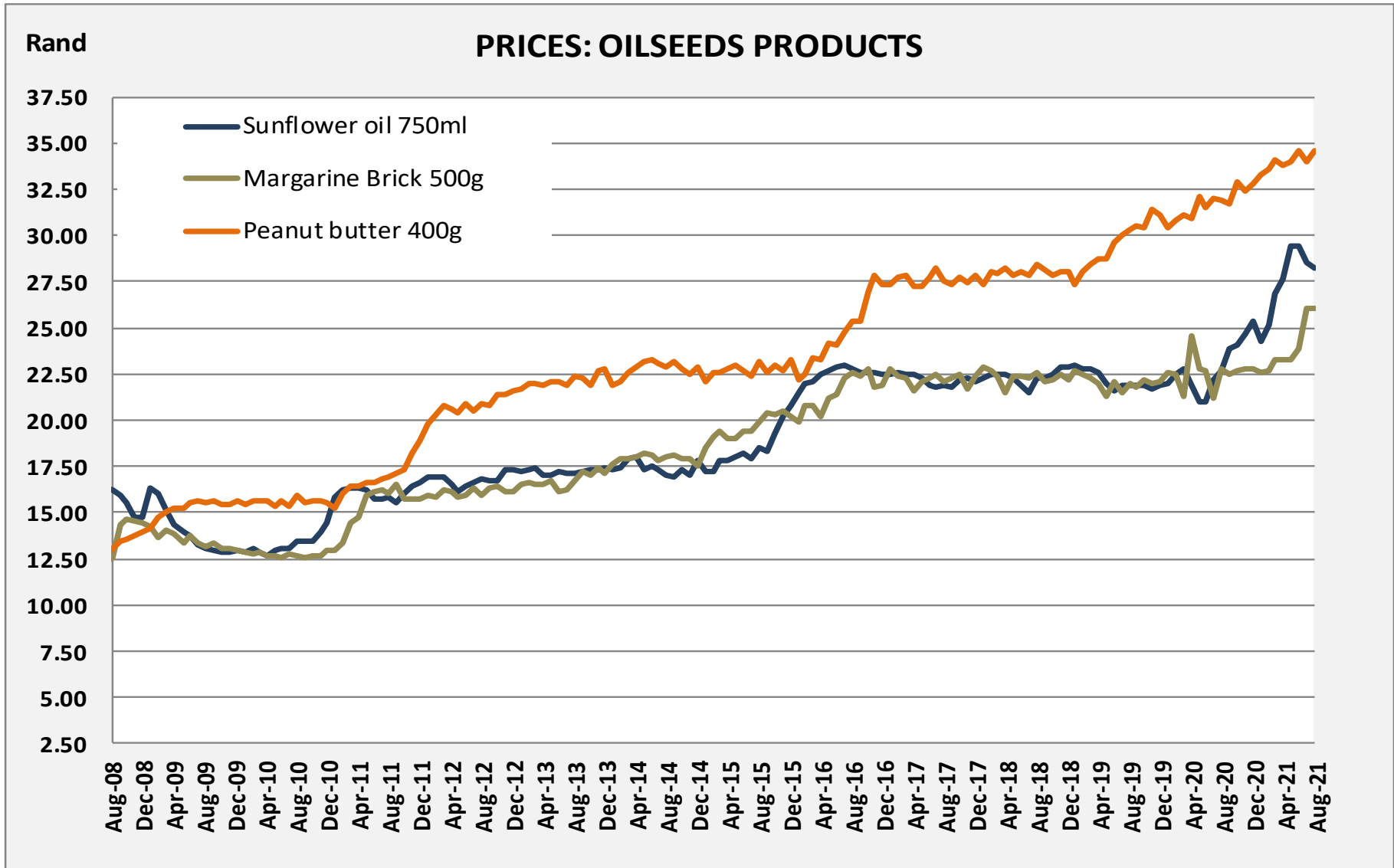


The South Africa I know, the home I understand



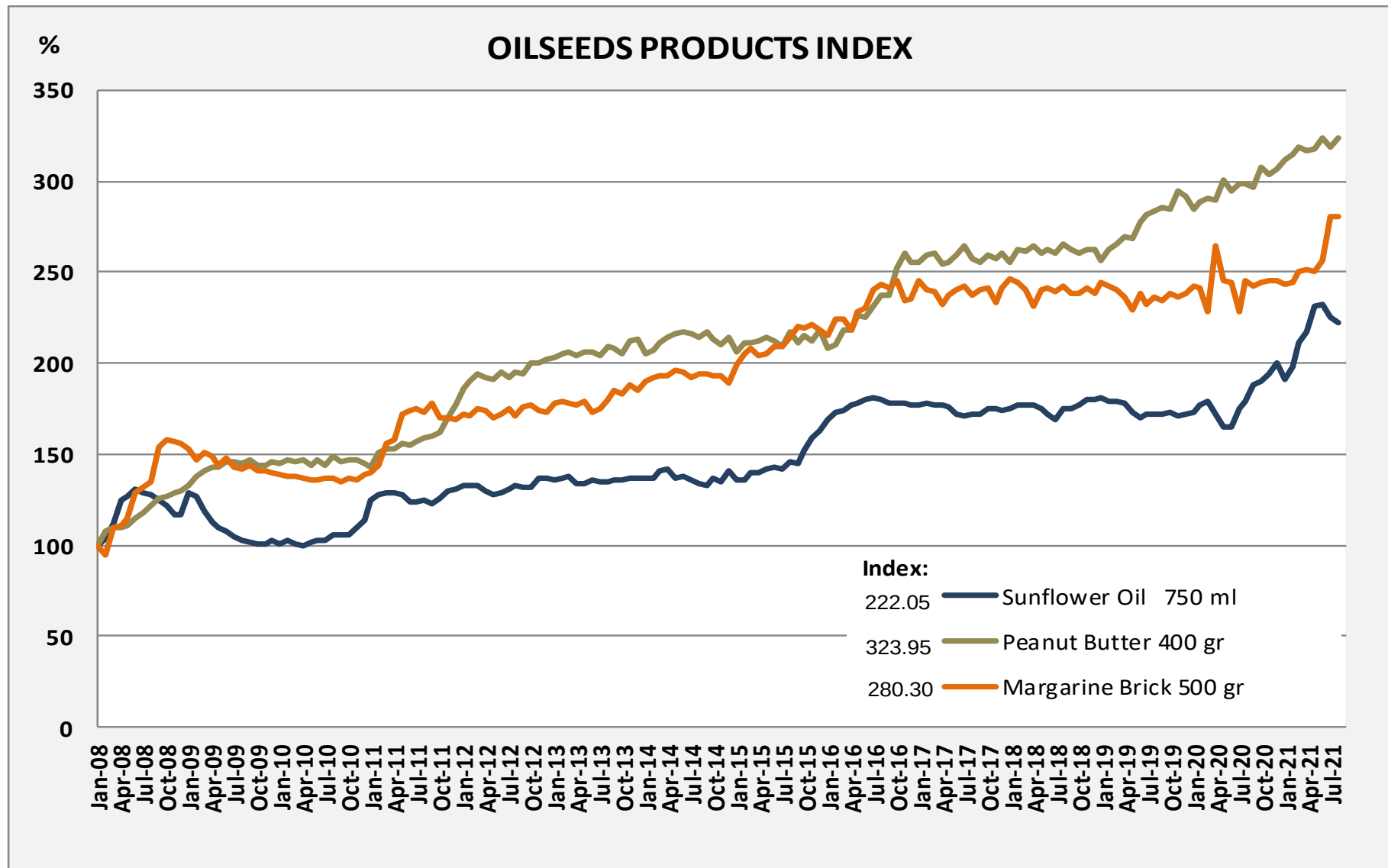
Price Movements

Products: Prices: (Apr '08 – Aug '21)



Price Movements

Products: Index (Jan '08 – Aug '21)

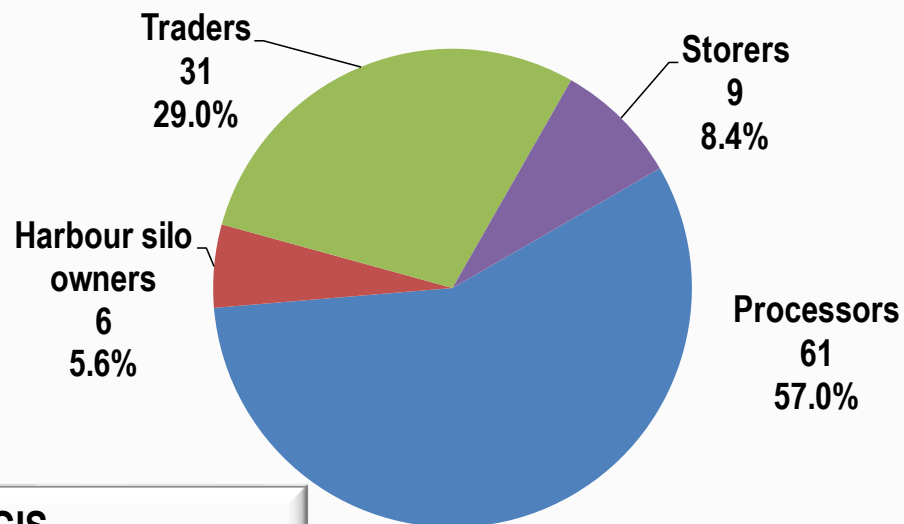




General

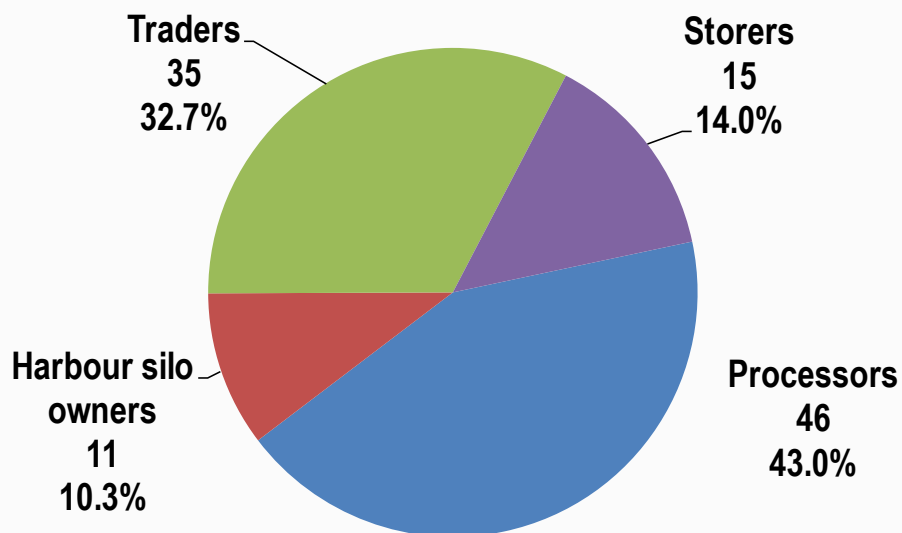
Sunflower & Soybean: Co-workers

Sunflower: Firms registered with SAGIS



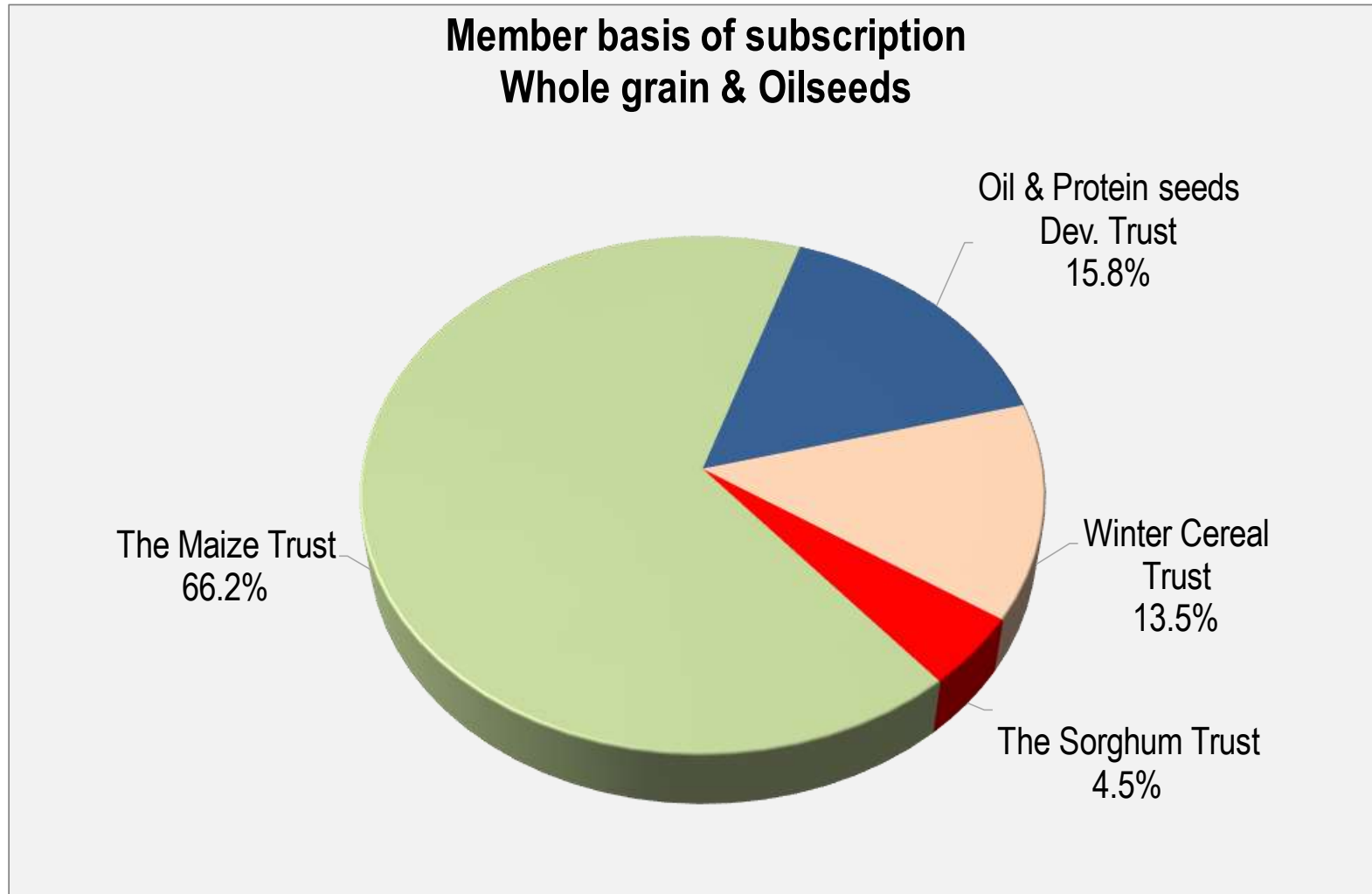
Total firms: 107

Soybeans: Firms registered with SAGIS

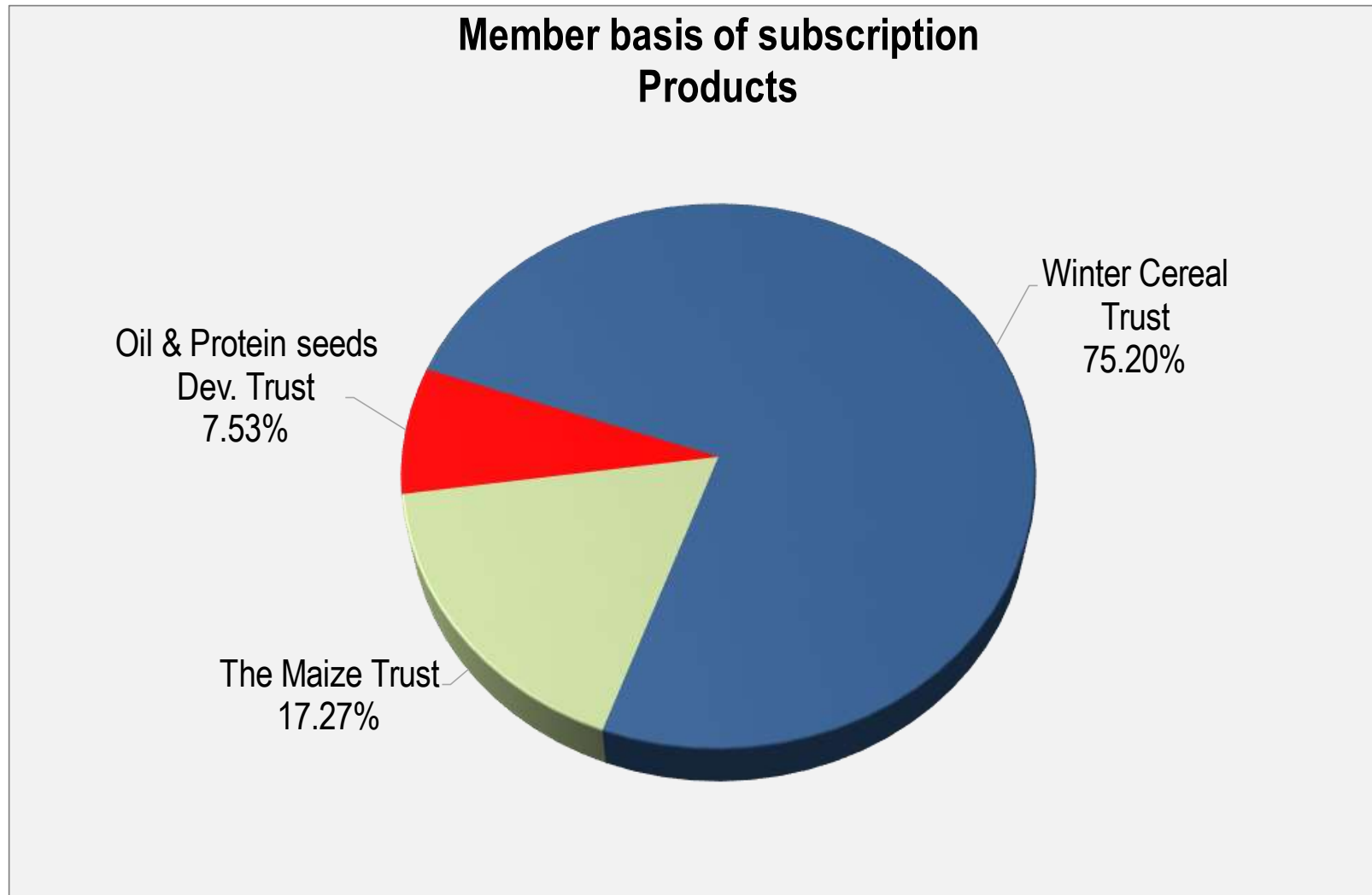


Total firms: 107

Sunflower & Soybean: Whole grain Member basis (2021/22 financial year)



Sunflower & Soybean: Products Member basis (2021/22 financial year)



Sunflower & Soybean: Inspection

(1 Mar – 31 Aug '21)

	Mass over declared	Mass under declared	Total mass incorrectly declared	Total received audited	Mass incorrectly declared as % of total utilized	Net effect of (under) / over declared
	Ton				%	Ton
	a	b	c	d	c : d	a - b
Canola	-	-	-	159 259	-	-
Groundnuts	-	-	-	5 724	-	-
Soybeans	-	-	-	306 374	-	-
Sunflower	89	95	184	193 638	0.1	(6)

Mar - Aug '21

Acknowledgement

Board of Directors

The Oil and Protein Seeds Dev. Trust & Oilseeds Industry is represented by:



Mr De Wet Boshoff
Director



Dr Erhard Briedenhann
Chairperson

Vacant
Alternate Director

Acknowledgement

Gratitude

The following parties makes it possible for SAGIS to fulfil its commitments:

- Oilseeds Forum
- Advisory Committee
- Oil and Protein Seeds Development Trust
- Relevant Associations
- Board of Directors
- Co-workers
- Staff

Note:

This presentation is available on the website of
SAGIS under Presentations