

The logo for SAGIS, with 'SAGI' in black and 'S' in green, set against a background of agricultural and industrial scenes including a combine harvester, a truck, a ship, and silos.

SAGIS

Sunflower & Soybean Forum

25 May 2021

**Nico Hawkins
General Manager**

Sunflower



Sunflower: Supply & Demand

National vs. International – Marketing season

Sunflower: Supply and demand (RSA vs International)

	SAGIS	NAMC (S&D)	International (USDA)	
Marketing year	Mar - Feb		Sept - Aug	
	Final: 2020/21 '000t	Projection: 2021/22 '000t	Final: 2020/21 Mt	Projection: 2021/22 Mt
Opening stocks	135.3	60.9	2.5	2.0
Production	785.6	696.3	49.7	54.9
Imports	0.5	0.4	2.7	3.1
Processed	865.4 ^(b)	711.0 ^(b)	49.7	54.2
Exports	1.1	0.5	3.2	3.4
Closing stocks	61.0 ^(a)	52.4 ^(a)	2.0	2.4

(a) All stocks, regardless ownership thereof, in commercial structures

(b) Including producer withdrawals, seed and end users

Source: SAGIS, NAMC: S&DEC, CEC & USDA



Sunflower: CEC Crop Estimate vs. SAGIS Producer deliveries

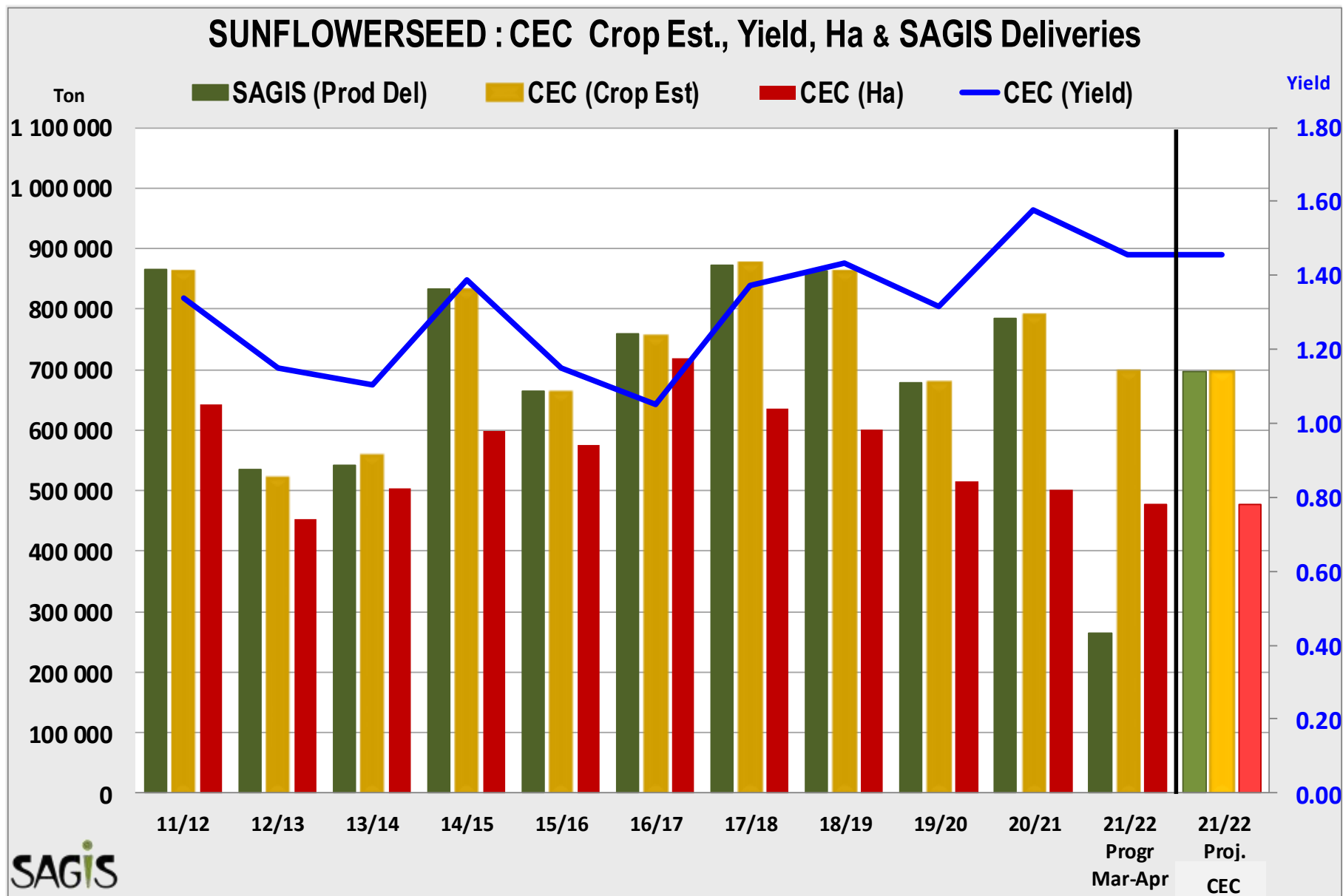
Sunflower	2021/22	2020/21	2019/20	2018/19
	Ton			
CEC Production	696 290 *	788 500	678 000	862 000
SAGIS Deliveries	265 115 **	785 567	677 674	863 184
Difference	431 175	2 933	326	-1 184

* Third Production Forecast

** SAGIS: Mar - Apr '21



Sunflower: CEC Estimate, Yield, Ha & SAGIS deliveries



Sunflower: CEC Estimate

SUMMER CROPS – AREA PLANTED AND THIRD PRODUCTION FORECAST: 2021

CROP/GEWAS	Area planted/ Opp beplant	3 rd forecast/ 3 ^{de} skatting	2 nd forecast/ 2 ^{de} skatting	Area planted/ Opp beplant	Final crop/ Finale oes	Change/ Verandering/
	2021 Ha (A)	2021 Tons (B)	2021 Tons (C)	2020 Ha (D)	2020 Tons (E)	% (B) ÷ (C)
Commercial/Kommersieël:						
White maize/Witmielies	1 691 900	8 933 690	8 795 890	1 616 300	8 547 500	+1,57
Yellow maize/Geelmielies	1 063 500	7 161 900	7 125 900	994 500	6 752 500	+0,51
Total Maize/Totale Mielies	2 755 400	16 095 590	15 921 790	2 610 800	15 300 000	+1,09
Sunflower seed/Sonneblomsaad	477 800	696 290	696 290	500 300	788 500	-
Soybeans/Sojabone	827 100	1 793 650	1 728 150	705 000	1 245 500	+3,79
Groundnuts/Grondbone	38 550	57 900	57 900	37 500	50 080	-
Sorghum	49 200	189 885	187 670	42 500	158 000	+1,18
Dry beans/Droëbone	47 390	56 577	62 117	50 150	64 800	-8,92
Non-Commercial Maize/Nie-Kommersiële Mielies						
Total Maize/Totaal Mielies	319 460	586 650	N/A	297 460	543 545	N/A
Maize/Mielies: Commercial/Kommersieël + Non-Commercial/Nie-Kommersieël						
Total Maize RSA/Totaal Mielies RSA	3 074 860	16 682 240	N/A	2 908 260	15 843 545	N/A

Note: Estimate is for calendar year, e.g. production season 2020/21 = 2021

Sunflower: Imports & Exports

2021/22: Mar - Apr '21 (2 months)

Marketing year	Sunflower			
	2021/22 Progr. Mar - Apr '21	2020/21	2019/20	2018/19
	Ton			
Import	114	471	457	1 324
Export	23	1 140	576	515

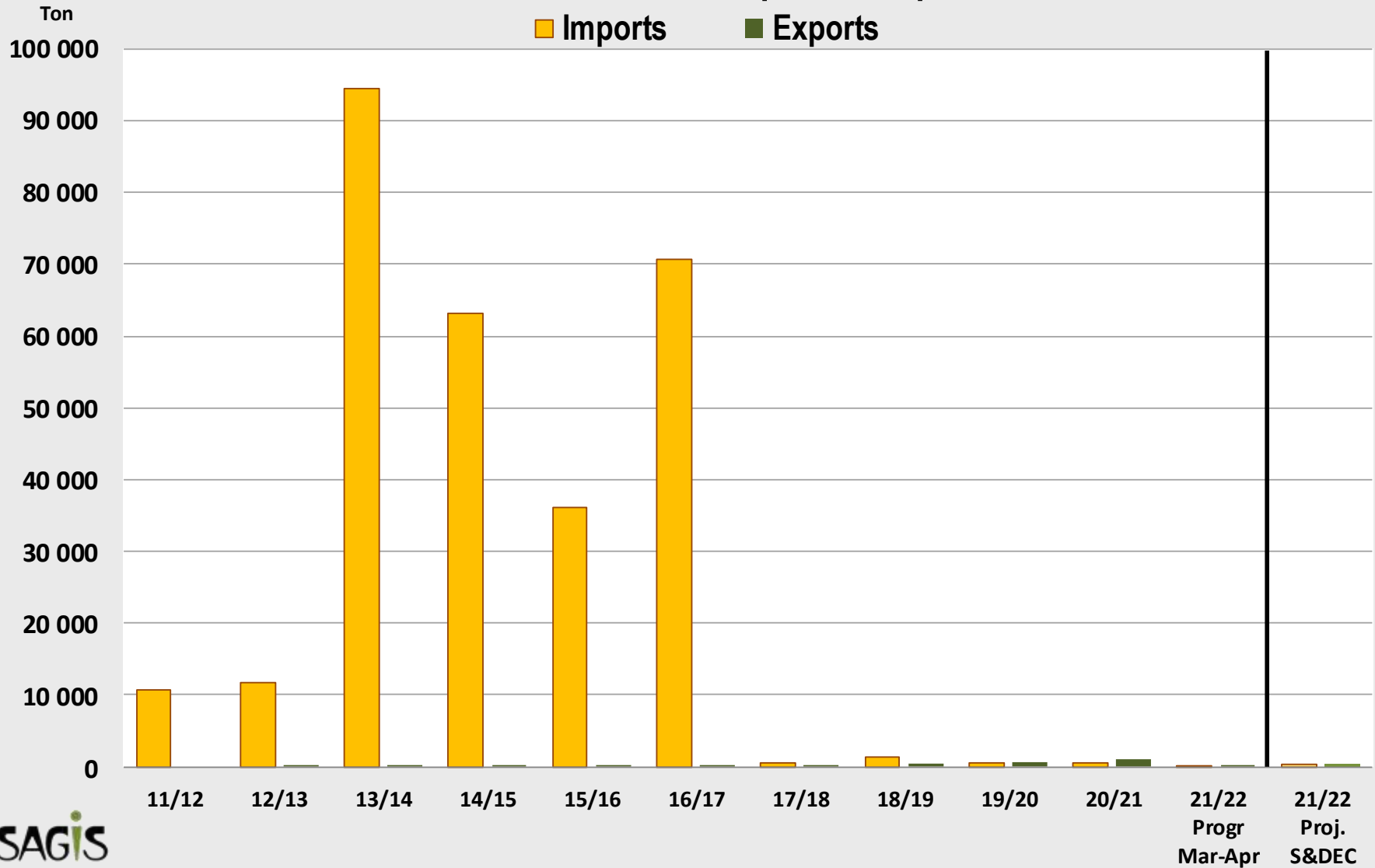
Source: SAGIS



Sunflower: Imports & Exports per marketing year

SUNFLOWERSEED: Imports & Exports

Imports Exports



Sunflower: Imports for RSA

(2021/22: Mar – Apr '21)

Month	Argentina	Egypt	Malawi	Month Total	Progr. Total
Ton					
2021/03	0	23	23	46	46
2021/04	22	46	0	68	114
Total	22	69	23	114	

2021/22: Progr.

Source: SAGIS

Sunflower: RSA Exports

(2021/22: Mar – Apr '21)

Month	Botswana	Eswatini	Month Total	Progr. Total
Ton				
2021/03	0	14	14	14
2021/04	9	0	9	23
Total	9	14	23	

2021/22: Progr.

Source: SAGIS

Sunflower: Processed

(Same period previous year comparison)

Sunflower Processed	2021/22 *		2020/21 **	
	Firms	Tons	Firms	Tons
Human Consumption	1	243	1	320
Animal Feed	36	846	37	915
Oil and Oilcake	12	125 119	9	90 197
		126 208		91 432

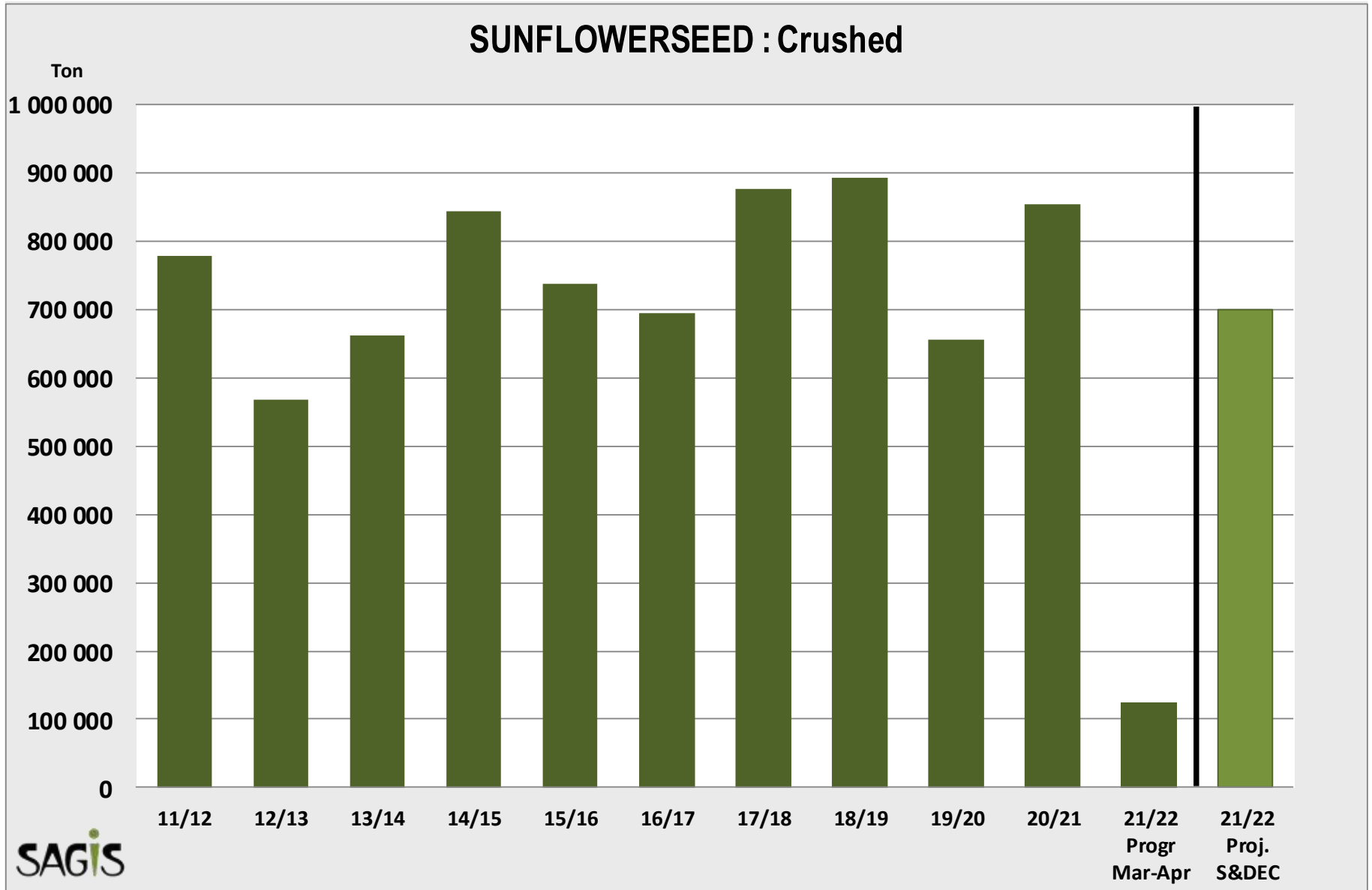
* 2021/22: Mar - Apr '21

Source: SAGIS

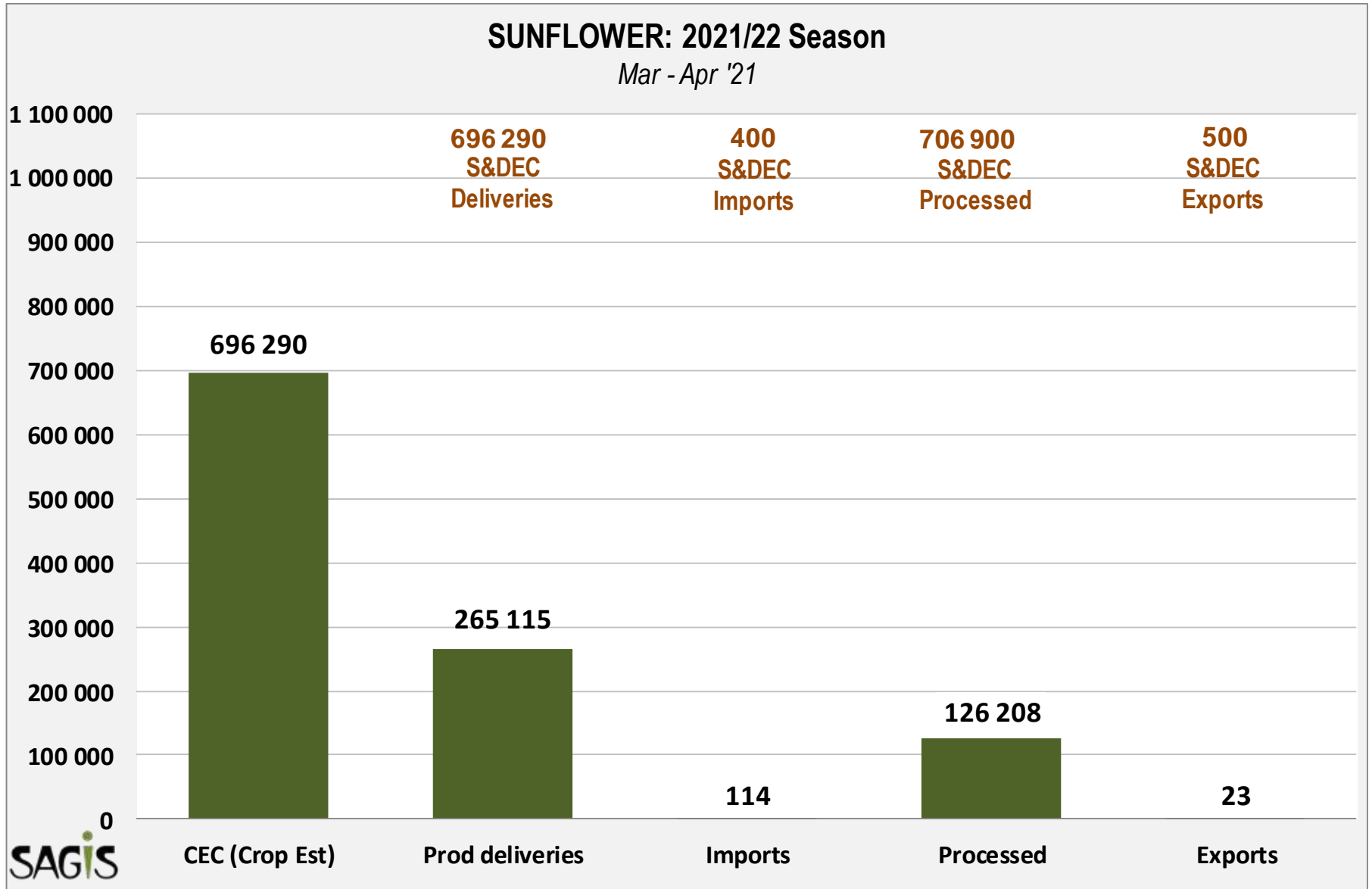
** 2020/21: Mar - Apr '20



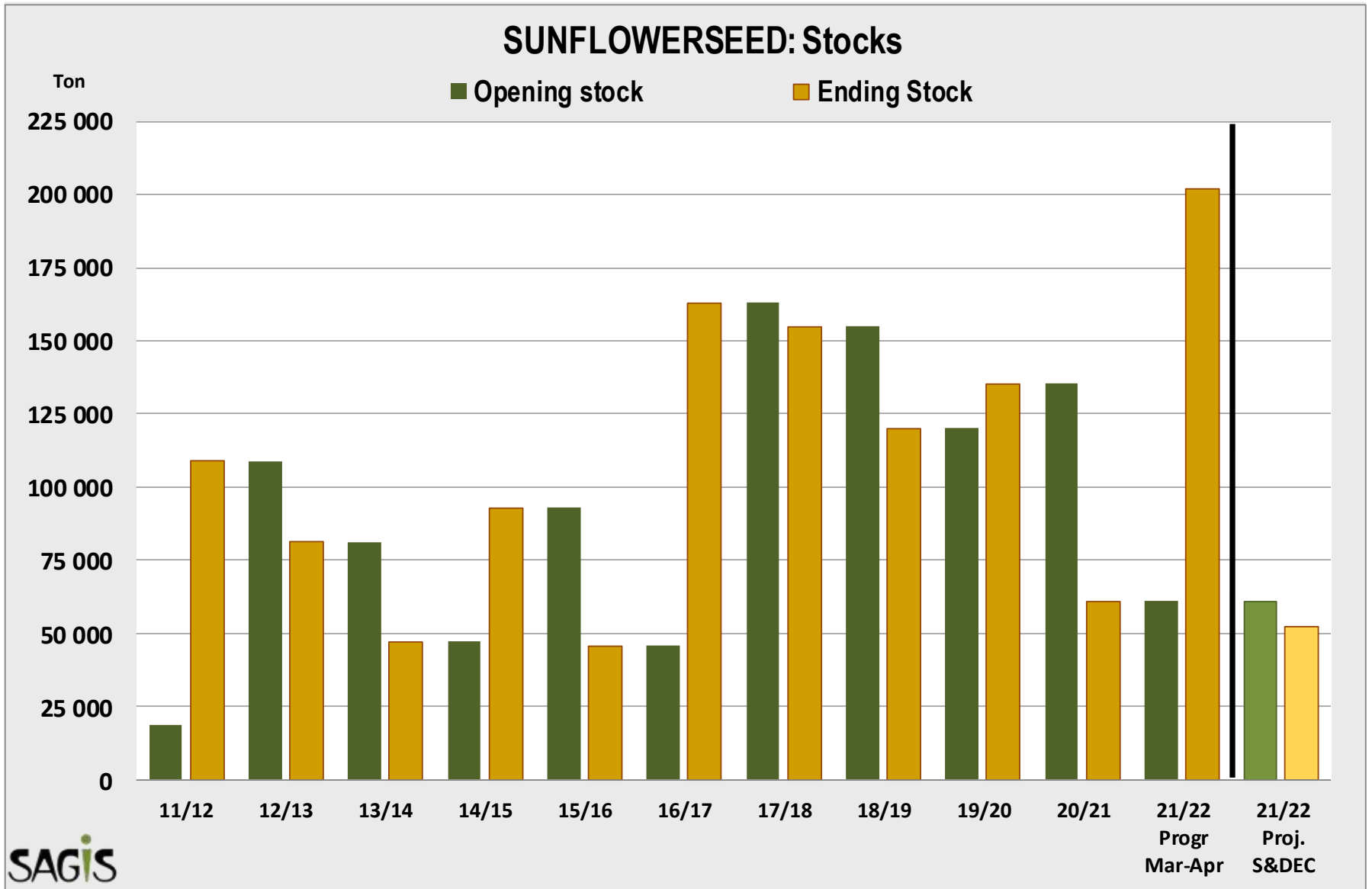
Sunflower: Crushed for Oil & Oilcake



Sunflower: 2021/22 Marketing Year



Sunflower: Opening & Ending Stocks



Sunflower: Price Movements

SAFEX Local prices

Sunflower - SAFEX Latest prices vs previous prices

Future prices for:	2021/05/18	% Month on Month	2021/04/19	% Year on Year	2020/05/18
	Price R/Ton		Price R/Ton		Price R/Ton
<i>Jul '21</i>	9 087.00	7.37	8 463.00	51.25	6 008.00
<i>Sep '21</i>	9 200.00	7.72	8 541.00	49.86	6 139.00

Source: SAFEX

Sunflower: Price movements

Indicative Import Parity Prices

2021/05/18	French Sunflower Bordeaux	Black Sea
	\$/t	\$/t
FOB value \$/t	699.00	755.00
Freight rate	37.00	45.00
Insurance (0.3% of FOB)	2.10	2.27
Cost, Insurance and Freight (cif) \$/t	738.10	802.27
<i>Converted to R/t:</i>	R/t	R/t
Exchange R/\$ (2021/05/18)	14.0137	14.0137
Cost, Insurance and Freight (CIF) R/t	10 343.51	11 242.77
Financing cost	59.51	64.68
Cost, Insurance, Freight and Financing R/t	10 403.02	11 307.45
Discharge cost - Durban	202.93	202.93
Import tariff	0.00	0.00
Free on Rail (FOR) - Durban	10 605.95	11 510.38
Railage: Durban - Randfontein	517.52	517.52
DELIVERED: Durban - Randfontein	11 123.47	12 027.90
Same time previous year		
<i>Delivered: Durban - Randfontein (2020/05/19)</i>	8 344.82	8 603.27
<i>Current SAFEX spot price (2021/05/18)</i>	8 970.00	8 970.00

Source: SAGIS

Sunflower Oil: SARS FOB Prices

Imports & Exports

Sunflower Oil - Crude (1512.11.10) Sunflower Oil - Crude Other (1512.11.90) Sunflower Oil - Cooking (1512.19.10) Sunflower Oil - Other (1512.19.90)		2020/21	2019/20	2018/19
Imports	Quantity (Ton)	218 762	265 033	133 527
Total value of imports	FOB R'000	2 224 385.18	2 777 492.06	1 347 020.10
Value per ton	R/Ton	10 168.05	10 479.82	10 088.00
Sunflower Oil - Crude (1512.11.10) Sunflower Oil - Crude Other (1512.11.90) Sunflower Oil - Cooking (1512.19.10) Sunflower Oil - Other (1512.19.90)		2020/21	2019/20	2018/19
Exports	Quantity (Ton)	55 387	57 382	59 875
Total value of exports	FOB R'000	1 107 033.50	925 558.96	938 982.91
Value per ton	R/Ton	19 987.26	16 129.78	15 682.39

Source: SARS

Sunflower Oilcake: SARS FOB Prices

Imports & Exports

Oilcake - Sunflower seeds (2306.30)		2020/21	2019/20	2018/19
Imports	Quantity (Ton)	12 429	122 765	55 926
Total value of imports	FOB R'000	37 175.29	381 019.80	166 943.77
Value per ton	R/Ton	2 991.06	3 103.66	2 985.08
Oilcake - Sunflower seeds (2306.30)		2020/21	2019/20	2018/19
Exports	Quantity (Ton)	19 219	20 458	22 429
Total value of exports	FOB R'000	80 807.74	91 225.35	89 790.93
Value per ton	R/Ton	4 204.57	4 459.21	4 003.34

Source: SARS

Sunflower: SARS – FOB Prices

Imports per country – Sunflower seeds – whether or not broken
(2020/21 : Mar '20 – Feb '21)

Imports

Tariff Line 1206.00 Sunflower seeds - whether or not broken

Country	Ton	FOB value R'000	Rand/ton
Argentina	120.830	3 152.34	26 088.92
Bulgaria	369.557	5 606.93	15 172.03
China	4.116	161.62	39 271.07
Egypt	114.475	1 616.29	14 119.11
Malawi	275.001	1 846.71	6 715.27
Netherlands	4.001	92.42	23 097.74
Total	887.980	12 476.30	14 050.20

2020/21: Mar '20 - Feb '21

Source: SARS

Sunflower : SARS – FOB Prices

Exports per country – Sunflower seeds whether or not broken

(2020/21: Mar '20 – Feb '21)

Exports		Tariff Line 1206.00 Sunflower seeds - whether or not broken	
Country	Ton	FOB value R'000	Rand/ton
Angola	21.984	2.64	120.00
Botswana	751.631	1 737.80	2 312.04
Congo Dem Rep Of	20.196	21.96	1 087.15
Eswatini	119.916	746.81	6 227.74
Ghana	91.125	19.67	215.82
Lesotho	49.369	228.96	4 637.80
Madagascar	35.749	123.87	3 464.87
Malawi	19.260	12.97	673.48
Mozambique	179.821	87.46	486.36
Namibia	320.307	2 311.04	7 215.06
Nigeria	22.963	8.29	360.89
Saint Helena	37.107	4.51	121.59
Seychelles	7.701	7.76	1 007.91
Uganda	22.618	10.49	463.61
Unknown	15.457	44.05	2 849.60
Zambia	21.721	64.40	2 964.98
Zimbabwe	408.491	34 710.10	84 971.44
Total	2 145.416	40 142.76	18 710.94

2020/21: Mar '20 - Feb '21

Source: SARS



Soybeans



Soybeans: Supply & Demand

(National vs. International – Marketing season)

	SAGIS	NAMC (S&D)	International (USDA)	
Marketing year	Mar - Feb		Sept - Aug	
	Final: 2020/21 '000t	Projection: 2021/22 '000t	Final: 2020/21 Mt	Projection: 2021/22 Mt
Opening stocks	138.5	46.1	96.5	86.5
Production	1 219.0	1 761.7	362.9	385.5
Imports	116.1	0.0	167.8	172.7
Processed	1 428.3 ^(b)	1 594.3 ^(b)	369.3	380.8
Exports	1.1	1.1	171.4	172.9
Closing stocks	46.1 ^(a)	213.1 ^(a)	86.5	91.1

(a) All stocks, regardless ownership thereof, in commercial structures

(b) Including producer withdrawals, seed and end users

Source: SAGIS , NAMC: S&DEC, CEC & USDA



Soybeans: Production & Producer deliveries

Crop Estimate vs. Producer Deliveries

Soybean	2021/22	2020/21	2019/20	2018/19
	Ton			
CEC Production	1 793 650 *	1 245 500	1 170 345	1 540 000
Less Retentions	32 000	0	36 000	38 000
Total available	1 761 650	1 245 500	1 134 345	1 502 000
SAGIS Deliveries	1 433 916 **	1 219 044	1 135 145	1 502 976
Difference	327 734	26 456	-800	-976

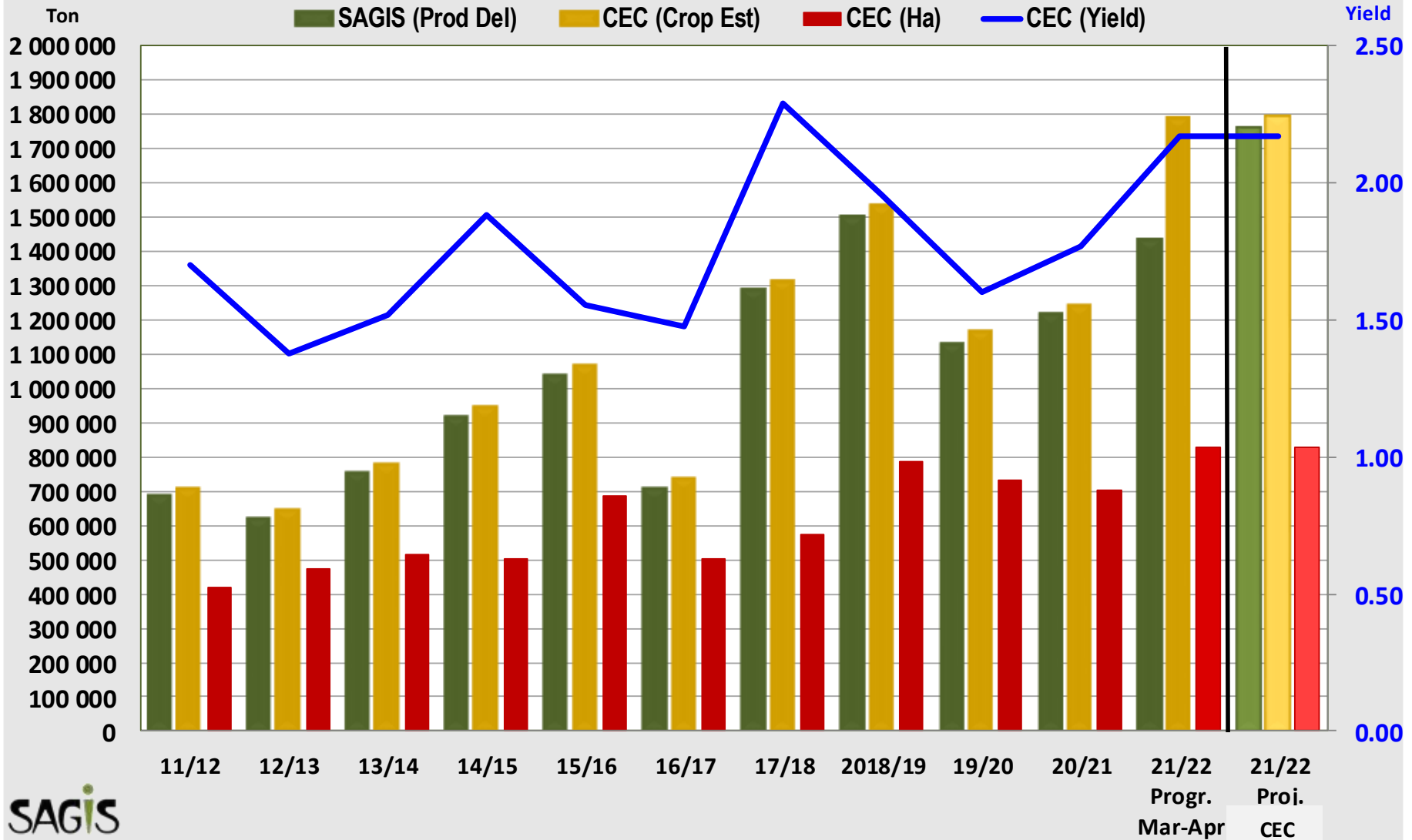
* Third Production Forecast

** SAGIS: Mar - Apr '21



Soybeans: CEC Estimate, Yield, Ha & SAGIS deliveries

SOYBEANS: CEC Crop Est., Ha, Yield & SAGIS Deliveries



Soybeans: CEC Estimate

SUMMER CROPS – AREA PLANTED AND THIRD PRODUCTION FORECAST: 2021

CROP/GEWAS	Area planted/ Opp beplant	3 rd forecast/ 3 ^{de} skatting	2 nd forecast/ 2 ^{de} skatting	Area planted/ Opp beplant	Final crop/ Finale oes	Change/ Verandering/
	2021 Ha (A)	2021 Tons (B)	2021 Tons (C)	2020 Ha (D)	2020 Tons (E)	% (B) ÷ (C)
Commercial/Kommersieël:						
White maize/Witmielies	1 691 900	8 933 690	8 795 890	1 616 300	8 547 500	+1,57
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Soybeans/Sojabone	827 100	1 793 650	1 728 150	705 000	1 245 500	+3,79
Groundnuts/Grondbone	38 550	57 900	57 900	37 500	50 080	-
Sorghum	49 200	189 885	187 670	42 500	158 000	+1,18
Dry beans/Droëbone	47 390	56 577	62 117	50 150	64 800	-8,92
Non-Commercial Maize/Nie-Kommersieële Mielies						
Total Maize/Totaal Mielies	319 460	586 650	N/A	297 460	543 545	N/A
Maize/Mielies: Commercial/Kommersieël + Non-Commercial/Nie-Kommersieël						
Total Maize RSA/Totaal Mielies RSA	3 074 860	16 682 240	N/A	2 908 260	15 843 545	N/A

Note: Estimate is for calendar year, e.g. production season 2020/21 = 2021

Soybeans: Imports & Exports

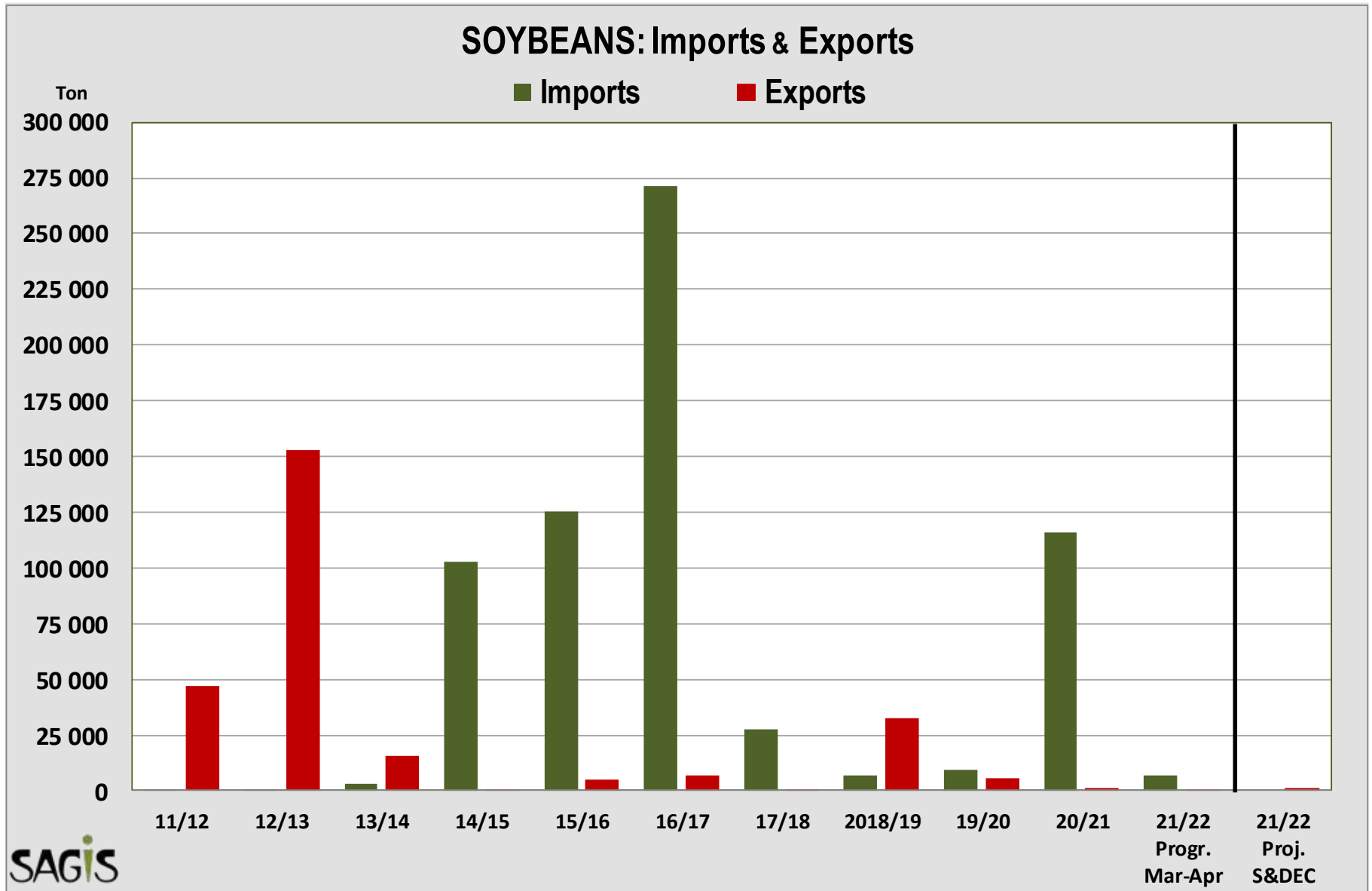
2021/22: Mar – Apr '21 (2 months)

Marketing year	Soybean			
	2021/22 Progr. Mar - Apr '21	2020/21	2019/20	2018/19
	Ton			
Import	6 548	116 103	9 098	6 945
Export	510	1 060	5 336	32 810

Source: SAGIS



Soybeans Imports & Exports per marketing year



Soybeans: Imports for RSA

(2021/22: Mar – Apr '21)

Month	Malawi	Mozambique	Zambia	Zimbabwe	Month Total	Progressive Total
Ton						
2021/03	2 307	30	1 483	1 847	5 667	5 667
2021/04	374	0	507	0	881	6 548
Total	2 681	30	1 990	1 847	6 548	

2021/22: Progr.

Source: SAGIS



Soybeans: RSA Exports

(2021/22: Mar – Apr '21)

Month	Botswana	Month Total	Progressive Total
Ton			
2021/03	510	510	510
2021/04	0	0	510
Total	510	510	

2021/22: Progr.

Source: SAGIS



Soybeans: Processed

(Same time previous year comparison)

Soybeans Processed	2021/22 *		2020/21 **	
	Firms	Tons	Firms	Tons
Human Consumption	9	3 545	8	4 308
Animal Feed	28	21 547	26	25 886
Oil and Oilcake	12	188 680	12	196 028
		213 772		226 222

* 2021/22: Mar - Apr '21

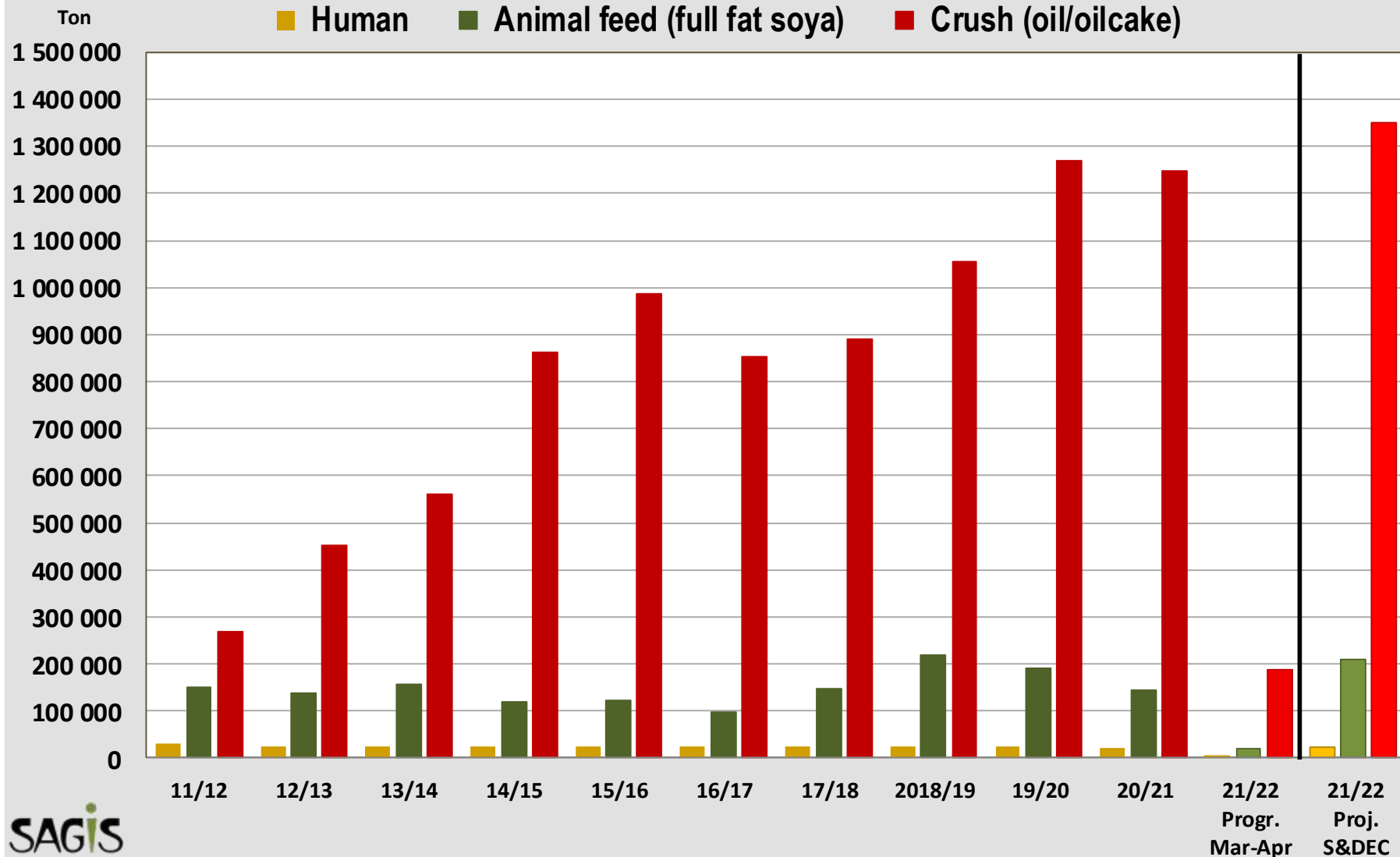
Source: SAGIS

** 2020/21: Mar - Apr '20

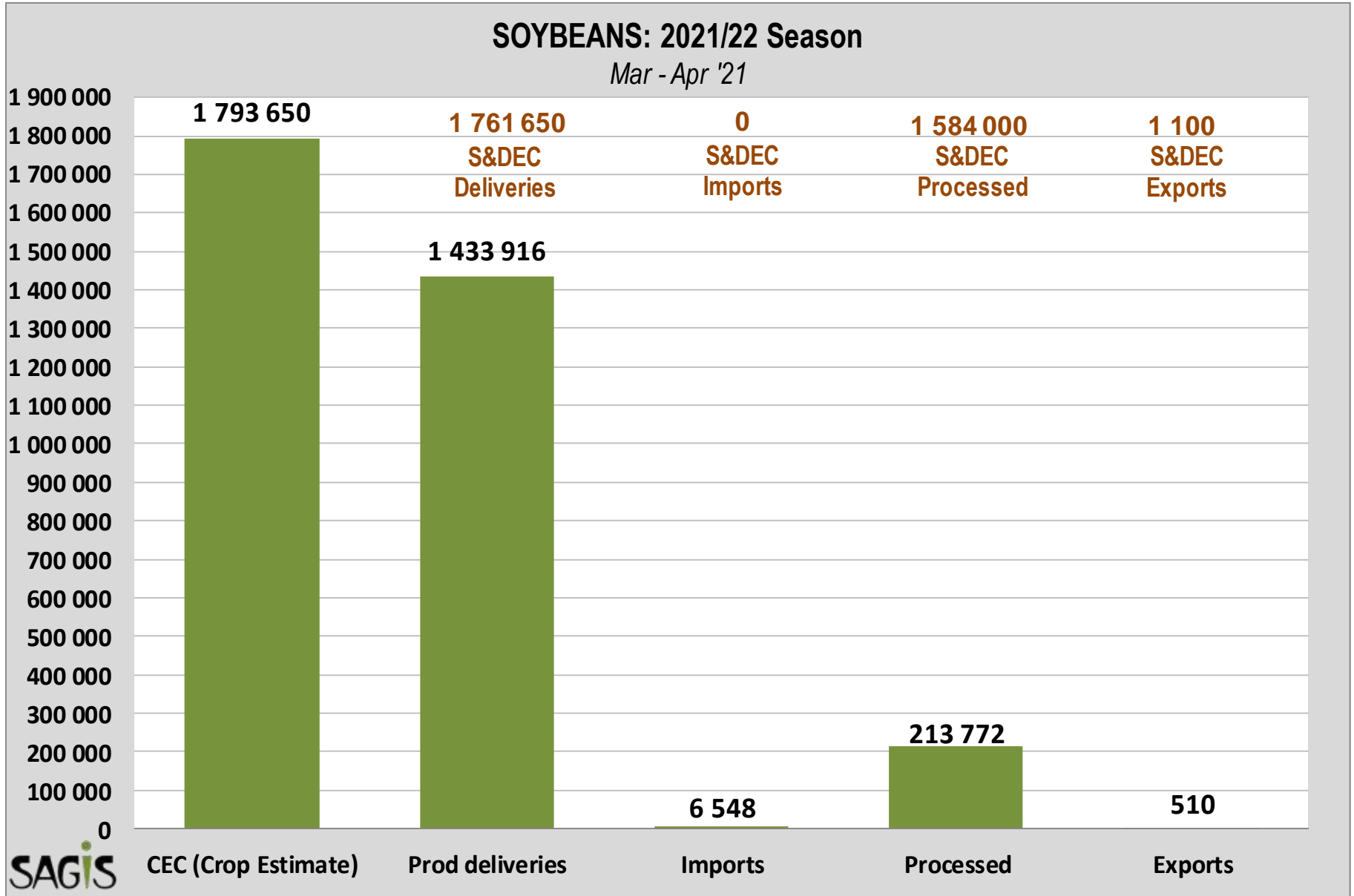


Soybeans: Consumption

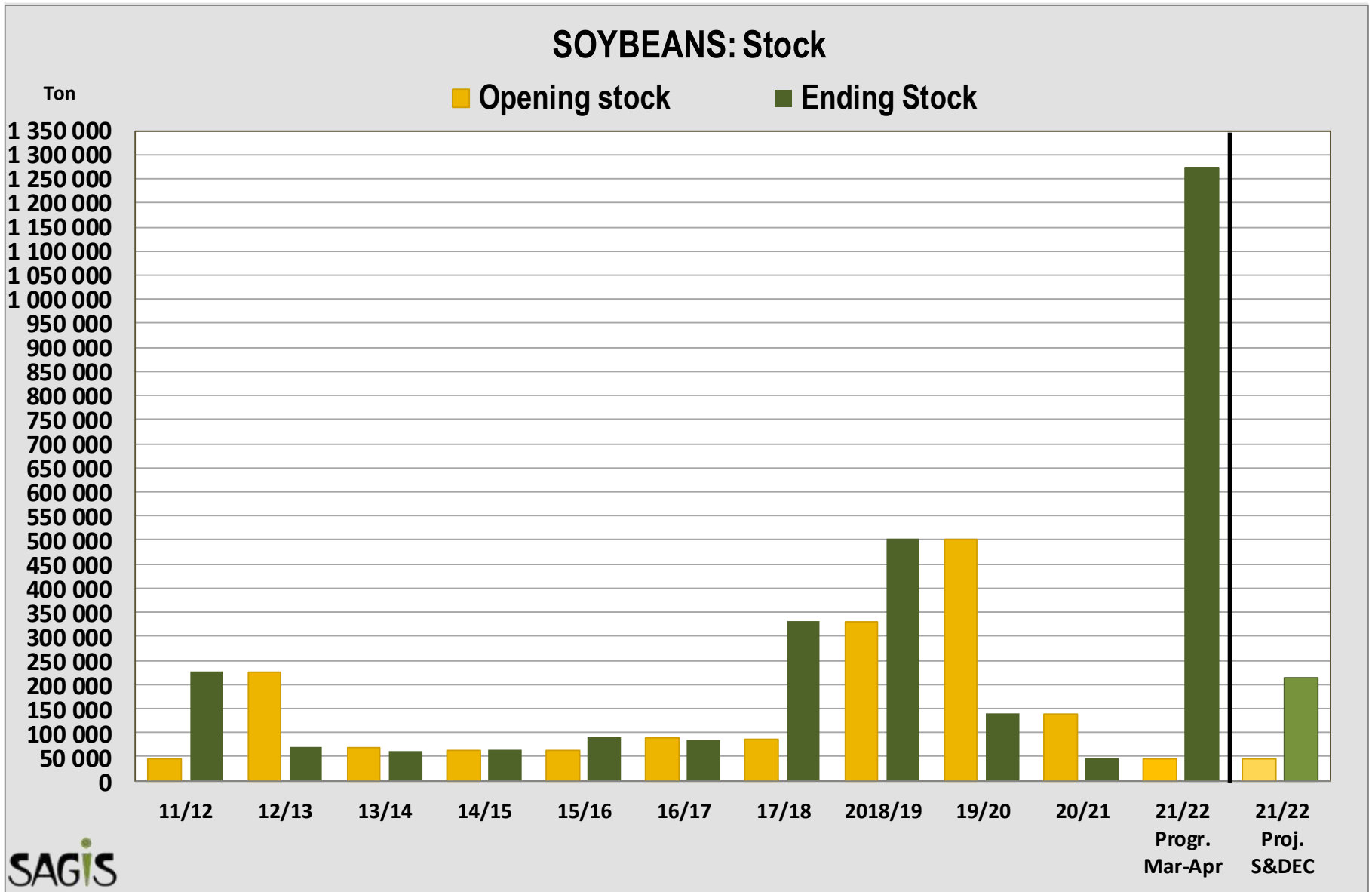
SOYBEANS: Processed



Soybean: 2021/22 Marketing Year



Soybeans: Opening & Ending Stocks



Soybeans: Price Movements

CBOT International prices

Soybean - CBOT Latest prices vs previous prices

Contract	2021/05/18	% Month on Month	2021/04/19	% Year on Year	2020/05/18
	Price \$/Ton		Price \$/Ton		Price \$/Ton
Jul '21	578.42	9.59	527.79	86.30	310.48
Sep '21	528.52	8.87	485.46	69.54	311.73

Source: CBOT

Soybeans: Price Movements

SAFEX Local prices

Soybean - SAFEX Latest prices vs previous prices

Future prices for:	2021/05/18	% Month on Month	2021/04/19	% Year on Year	2020/05/18
	Price R/Ton		Price R/Ton		Price R/Ton
<i>Jul '21</i>	7 591.00	6.23	7 146.00	14.81	6 612.00
<i>Sep '21</i>	7 688.00	6.14	7 243.00	14.75	6 700.00

Source: SAFEX

Soybeans: Price movements

Indicative Import Parity Prices

2021/05/18	Argentine Up River
	\$/t
FOB value \$/t	556.00
Freight rate	38.00
Insurance (0.3% of FOB)	1.67
Cost, Insurance and Freight (cif) \$/t	595.67
<i>Converted to R/t:</i>	R/t
Exchange R/\$ (2021/05/18)	14.0137
Cost, Insurance and Freight (CIF) R/t	8 347.54
Financing cost	48.03
Cost, Insurance, Freight and Financing R/t	8 395.57
Discharge cost - Durban	202.93
Import tariff	623.33
Free on Rail (FOR) - Durban	9 221.83
Railage: Durban - Randfontein	517.52
DELIVERED: Durban - Randfontein	9 739.35
Same time previous year	
<i>Delivered: Durban - Randfontein (2020/05/19)</i>	7 590.70
<i>Current SAFEX spot price (2021/05/18)</i>	7 513.00

Source: SAGIS

Soybeans: SARS FOB Prices

Imports & Exports – Oilcake : Soybeans

Oilcake: Soybeans (2304.00)		2020/21	2019/20	2018/19
Imports	Quantity (Ton)	435 675	472 373	421 173
Total value of imports	FOB R'000	2 754 110.87	2 155 128.89	1 992 795.09
Value per ton	R/Ton	6 321.48	4 562.35	4 731.54
Oilcake: Soybeans (2304.00)		2020/21	2019/20	2018/19
Exports	Quantity (Ton)	99 007	99 508	76 600
Total value of exports	FOB R'000	741 954.25	614 145.90	449 492.57
Value per ton	R/Ton	7 493.97	6 171.80	5 868.05

Source: SARS

Soybeans: SARS FOB Prices

Imports & Exports – Soybeans Crude Oil & Other

Soybean Oil - Crude (1507.10.10) Soybean Oil - Other (1507.10.90) Soybean Oil - Other Food (1507.90.10) Soybean Oil - Other Other (1507.90.90)		2020/21	2019/20	2018/19
Imports	Quantity (Ton)	139 978	125 047	127 765
Total value of imports	FOB R'000	1 839 738.47	1 332 721.46	1 273 979.98
Value per ton	R/Ton	13 143.02	10 657.73	9 971.28
Soybean Oil - Crude (1507.10.10) Soybean Oil - Other (1507.10.90) Soybean Oil - Other Food (1507.90.10) Soybean Oil - Other Other (1507.90.90)		2020/21	2019/20	2018/19
Exports	Quantity (Ton)	59 577	39 121	56 312
Total value of exports	FOB R'000	1 067 859.71	574 792.71	744 542.04
Value per ton	R/Ton	17 923.97	14 692.81	13 221.73

Source: SARS

Soybeans: SARS FOB Prices

Imports & Exports – Palm Oil – Crude & Other

Palm Oil - Crude (1511.10.10) Palm Oil - Other (1511.10.90) Palm Oil - Other Food (1511.90.10) Palm Oil - Other Other (1511.90.90)		2020/21	2019/20	2018/19
Imports	Quantity (Ton)	482 230	480 413	467 950
Total value of imports	FOB R'000	5 342 309.35	3 945 649.15	3 792 800.44
Value per ton	R/Ton	11 078.33	8 213.03	8 105.14
Palm Oil - Crude (1511.10.10) Palm Oil - Other (1511.10.90) Palm Oil - Other Food (1511.90.10) Palm Oil - Other Other (1511.90.90)		2020/21	2019/20	2018/19
Exports	Quantity (Ton)	19 302	17 758	15 140
Total value of exports	FOB R'000	263 031.73	219 129.08	202 973.57
Value per ton	R/Ton	13 627.00	12 339.74	13 406.44

Source: SARS

Palm oil: SARS FOB Prices

Imports & Exports– Palm Kernel Oil: Crude & Other

Palm Kernel Oil - Crude (1513.21.10) Palm Kernel Oil - Other (1513.29.10) Palm Kernel Oil - Crude Other (1513.21.90) Palm Kernel Oil - Other Other (1513.29.90)		2020/21	2019/20	2018/19
Imports	Quantity (Ton)	33 957	25 735	36 178
Total value of imports	FOB R'000	452 453.83	281 363.67	411 169.18
Value per ton	R/Ton	13 324.28	10 932.93	11 365.17
Palm Kernel Oil - Crude (1513.21.10) Palm Kernel Oil - Other (1513.29.10) Palm Kernel Oil - Crude Other (1513.21.90) Palm Kernel Oil - Other Other (1513.29.90)		2020/21	2019/20	2018/19
Exports	Quantity (Ton)	344	397	624
Total value of exports	FOB R'000	5 292.45	5 904.21	15 352.81
Value per ton	R/Ton	15 369.32	14 889.88	24 603.86

Source: SARS

Cottonseed: SARS FOB Prices

Imports & Exports – Oilcake: Cottonseed

Oilcake: Cottonseed (2306.10)		2020/21	2019/20	2018/19
Imports	Quantity (Ton)	41 322	57 723	67 613
Total value of imports	FOB R'000	164 767.65	185 306.46	205 325.85
Value per ton	R/Ton	3 987.39	3 210.26	3 036.78
Oilcake: Cottonseed (2306.10)		2020/21	2019/20	2018/19
Exports	Quantity (Ton)	171	259	360
Total value of exports	FOB R'000	455.27	1 222.34	2 054.61
Value per ton	R/Ton	2 664.76	4 720.01	5 707.25

Source: SARS

Soybeans: SARS FOB Prices

Imports per country **1201.90 Soybeans – whether or not broken**

(2020/21: Mar '20 – Feb '21)

Imports	Tariff Line 1201.90 Soybeans - whether or not broken - Other		
Country	Ton	FOB value R'000	FOB Rand/ton
Brazil	55 000.000	286 011.97	5 200.22
China	9.962	207.50	20 828.49
India	4.532	57.59	12 706.87
Malawi	3 058.700	23 153.30	7 569.66
Mozambique	1 588.000	13 756.58	8 662.83
South Africa	102.080	685.65	6 716.77
South Africa	34.000	217.33	6 392.03
United States	52 667.013	331 453.25	6 293.37
Zambia	5 541.821	34 459.63	6 218.11
All countries	118 006.108	690 002.80	5 847.18

2020/21: Mar '20 - Feb '21

Source: SARS

Soybeans: SARS FOB Prices

Exports per country – 1201.90 Soybeans – whether or not broken

(2020/21: Mar '20 – Feb '21)

Exports Tariff Line 1201.90 Soybeans - whether or not broken - Other

Country	Ton	FOB value R'000	FOB Rand/ton
Botswana	813.880	9 551.37	11 735.60
Eswatini	74.858	18.14	242.29
Lesotho	25.399	294.64	11 600.61
Mozambique	429.147	2 958.00	6 892.74
Zimbabwe	60.030	332.60	5 540.56
Total	1 403.314	13 154.75	9 374.06

2020/21: Mar '20 - Feb '21

Source: SARS

All oil cake: Price Movements

(2020/21: Mar '20 – Feb '21)

ALL OIL CAKE		2020/21	2019/20	2018/19
Imports	Quantity (Ton)	497 449	660 576	551 286
Total value of imports	FOB R'000	2 994 467.81	2 605 128.33	2 388 682.94
Value per ton	FOB R/Ton	6 019.65	3 943.72	4 332.93

Source: SARS

All oil cake:

Cotton seed

Groundnut oil

Linseed

Rape or colza seeds (All)

Soybean

Sunflower

All oil: Price Movements

(2020/21: Mar '20 – Feb '21)

ALL OIL		2020/21	2019/20	2018/19
Imports	Quantity (Ton)	874 940	896 236	765 426
Total value of imports	FOB R'000	9 859 315.14	8 337 737.69	6 825 275.02
Value per ton	FOB R/Ton	11 268.56	9 303.06	8 916.96

Source: SARS

All oil:

Soybean oil (All)

Groundnut oil (All)

Palm oil (All)

Sunflower oil (All)

Palm kernel oil (All)

Vegetable oil (All)

Oilseeds Products



Oilseeds: Products

Manufactured (2021/22: Mar '21 – 1 month)

Manufactured	Mar '21 (1 month)	Mar 2020 - Feb 2021 (12 months)	Mar 19 - Feb 2020 (12 months)
	Tons	Tons	Tons
Palm Oil and Derivatives	0	0	0
Soybean Oil	11 363	214 912	220 307
Sunflower Oil	23 099	305 099	234 557
Coconut Oil / Groundnut Oil / Canola Oil / Corn (Maize) Oil / Blends or mixes of Oils which includes one of the above Oils / Biodiesel / Cottonseed Oil	5 271	48 762	47 910
Sunflower Oilcake	26 499	351 190	276 766
Coconut Oilcake	0	0	0
Palmnut Oilcake	0	0	0
Soybean Oilcake / Canola Oilcake / Cottonseed Oilcake	52 584	1 005 161	1 022 415
Soybean Flours and Meals / Textured Vegetable Protein	2 808	38 724	39 785
Soybean Fullfat	10 083	148 918	194 228
Peanut Butter and Paste	3 197	37 131	28 026
Total	134 904	2 149 897	2 063 994



Oilseeds: Crushing percentage

Crushing %	Mar '21		
	Oil	Oilcake	Rest
	%	%	%
Soybeans	18	73	9
Sunflowerseed	42	48	10



Oilseeds: Products

Imported (2021/22: Mar '21)

Imported	Mar '21 (1 month)	Mar 2020 - Feb 2021 (12 months)	Mar 19 - Feb 2020 (12 months)
	Tons	Tons	Tons
Palm Oil and Derivatives	39 501	528 067	534 456
Soybean Oil	3 300	119 019	90 934
Sunflower Oil	295	136 571	244 099
Coconut Oil / Groundnut Oil / Canola Oil / Corn (Maize) Oil / Blends or mixes of Oils which includes one of the above Oils / Biodiesel / Cottonseed Oil	1 832	12 702	14 386
Sunflower Oilcake	119	7 049	118 791
Coconut Oilcake	0	0	0
Palmnut Oilcake	0	0	0
Soybean Oilcake / Canola Oilcake / Cottonseed Oilcake	32 407	401 851	463 478
Soybean Flours and Meals / Textured Vegetable Protein	0	0	0
Soybean Fullfat	0	0	0
Peanut Butter and Paste	96	1 503	1 391
Total	77 550	1 206 762	1 467 535

Oilseeds: Products

Exported (2021/22: Mar '21)

Exported	Mar '21 (1 month)	Mar 2020 - Feb 2021 (12 months)	Mar 19 - Feb 2020 (12 months)
	Tons	Tons	Tons
Palm Oil and Derivatives	744	12 476	16 078
Soybean Oil	2 648	44 035	17 619
Sunflower Oil	819	3 200	3 067
Coconut Oil / Groundnut Oil / Canola Oil / Corn (Maize) Oil / Blends or mixes of Oils which includes one of the above Oils / Biodiesel / Cottonseed Oil	1 591	6 679	933
Sunflower Oilcake	324	1 510	3 006
Coconut Oilcake	0	0	0
Palmnut Oilcake	0	0	0
Soybean Oilcake / Canola Oilcake / Cottonseed Oilcake	1 018	11 547	10 520
Soybean Flours and Meals / Textured Vegetable Protein	199	5 267	4 108
Soybean Fullfat	229	2 742	2 723
Peanut Butter and Paste	9	228	274
Total	7 581	87 684	58 328

Price Movements

Products: Year on year price changes

	April				
	2021	% Year on Year	2020	% Year on Year	2019
	Price R		Price R		Price R
Brick Margarine 500g	23.32	-5.20	24.60	11.97	21.97
Peanut Butter 400g	33.81	9.21	30.96	7.54	28.79
Sunflower Oil 750ml	27.61	26.25	21.87	-3.32	22.62

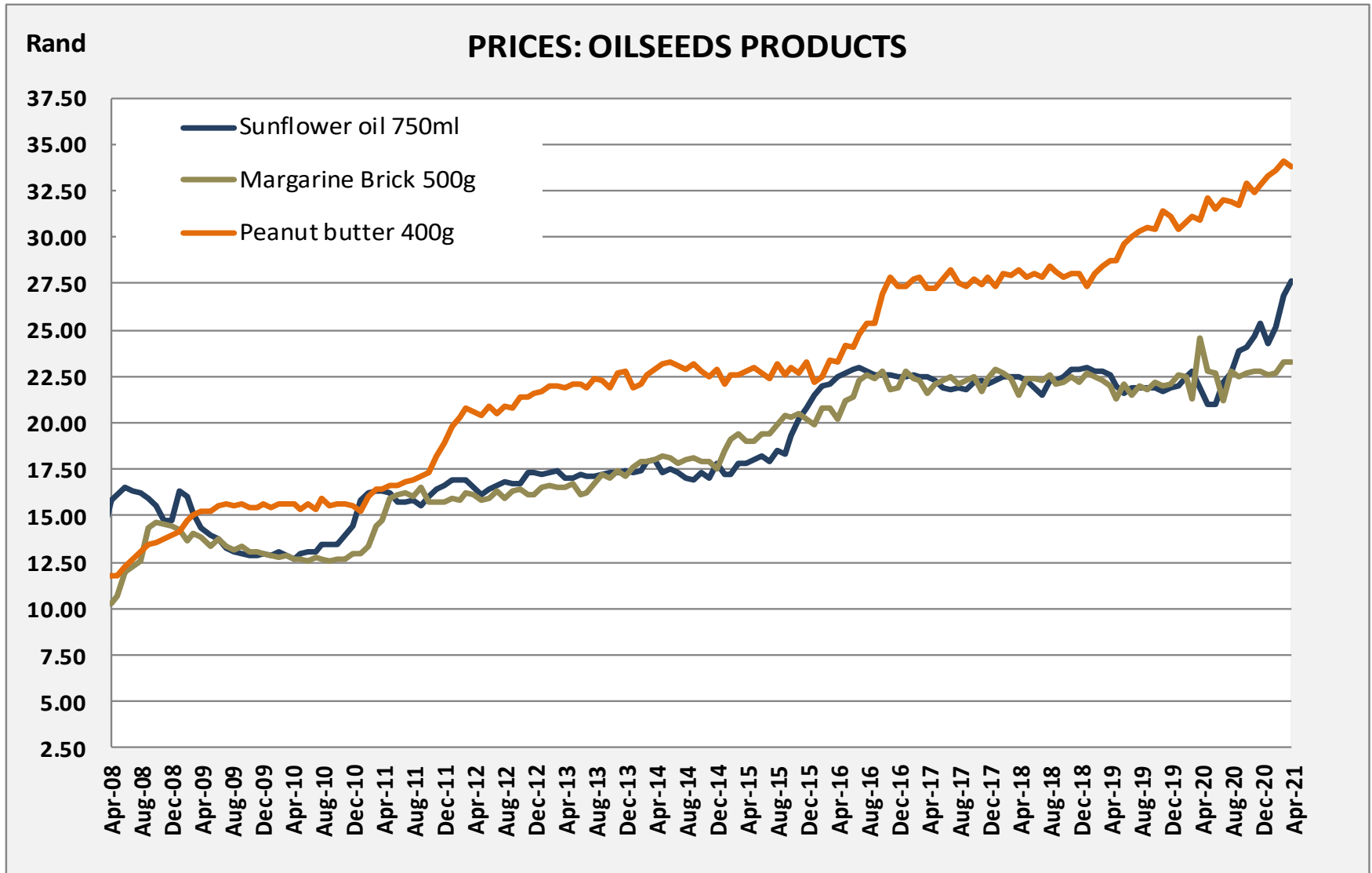
Source: SA Statistics



The South Africa I know, the home I understand

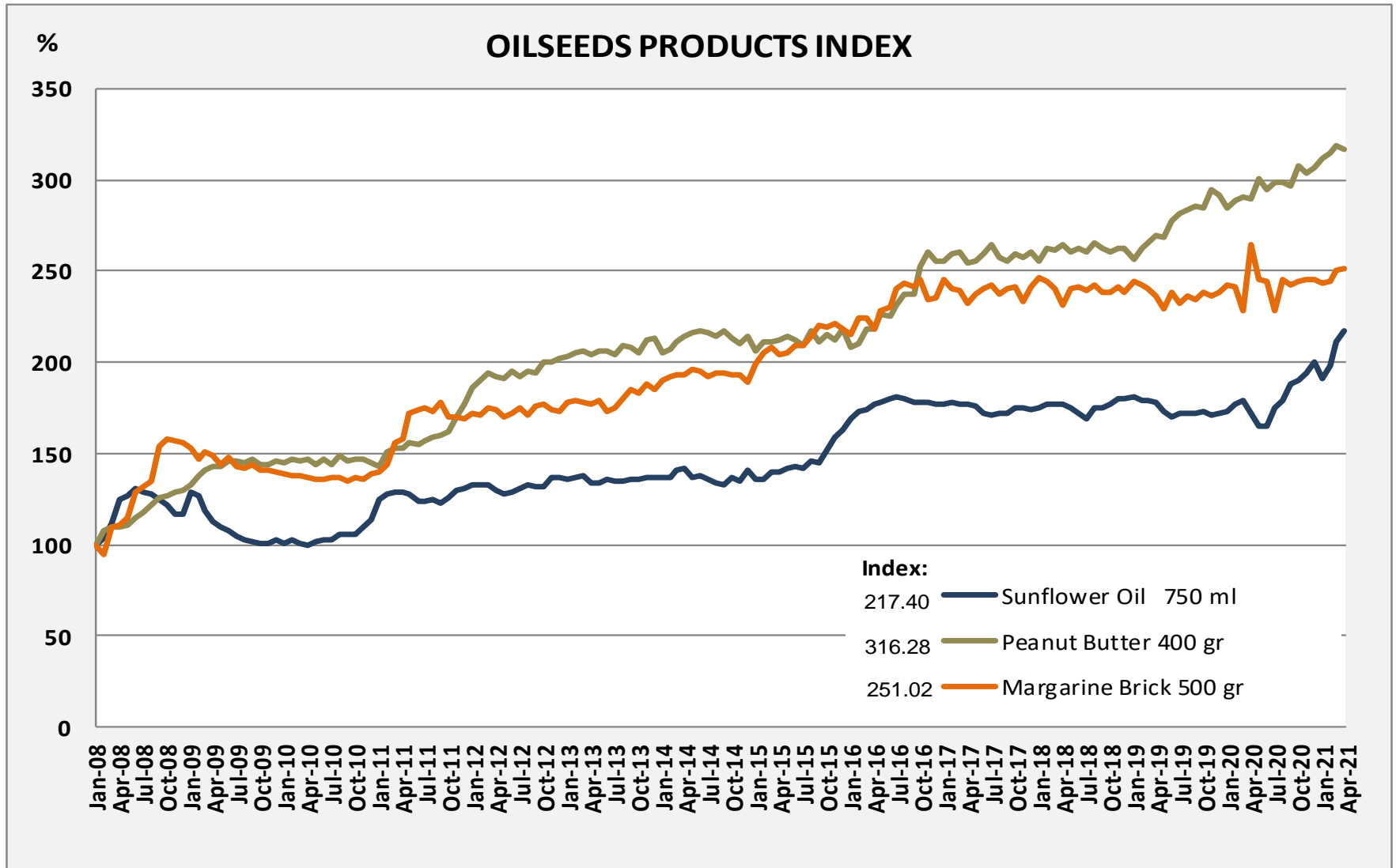
Price Movements

Products: Prices: (Apr '08 – Apr '21)



Price Movements

Products: Index (Jan '08 – Apr '21)





General

Sunflower & Soybean: Inspection

(1 Mar - 30 Apr '21)

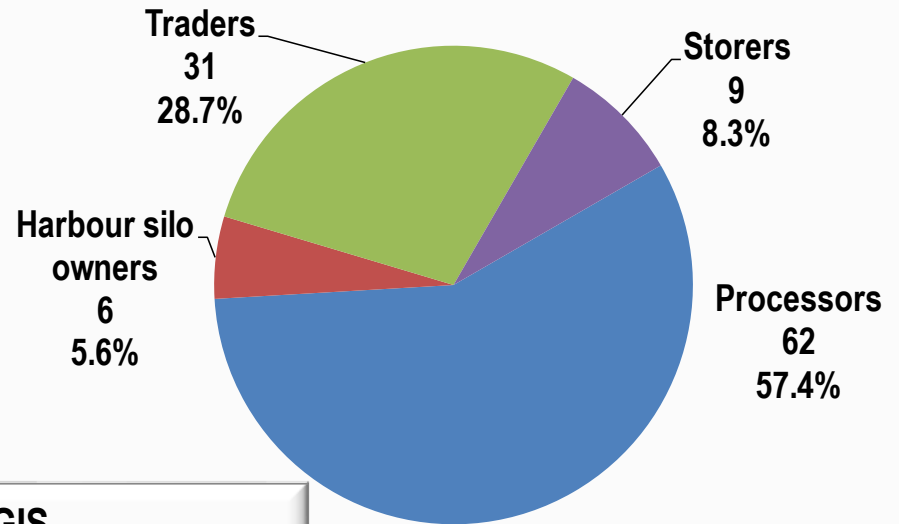


	Mass over declared	Mass under declared	Total mass incorrectly declared	Total received audited	Mass incorrectly declared as % of total utilized	Net effect of (under) / over declared
	Ton				%	Ton
	a	b	c	d	c : d	a - b
Canola	-	-	-	2 043	-	-
Groundnuts	-	-	-	247	-	-
Soybeans	-	-	-	85 416	-	-
Sunflower	-	6	6	147 730	-	(6)

Mar - Apr '21

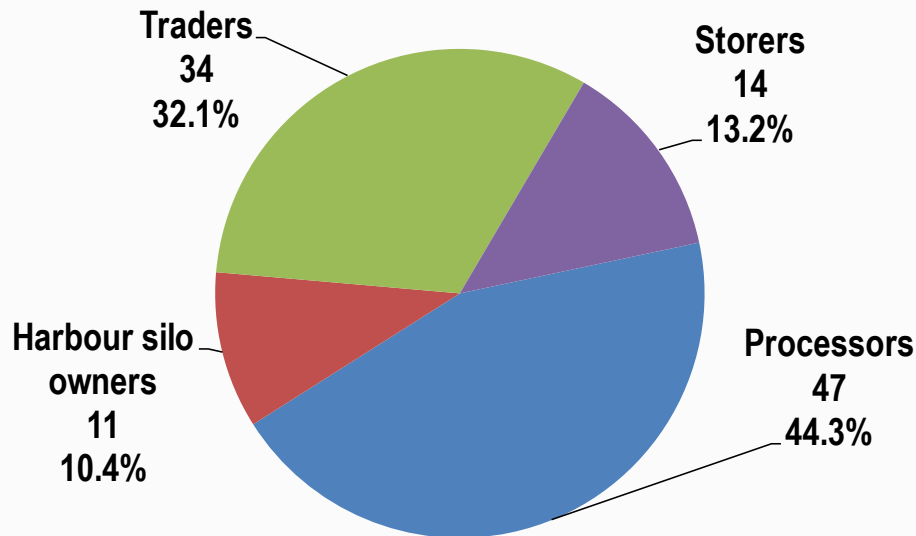
Sunflower & Soybean: Co-workers

Sunflower: Firms registered with SAGIS



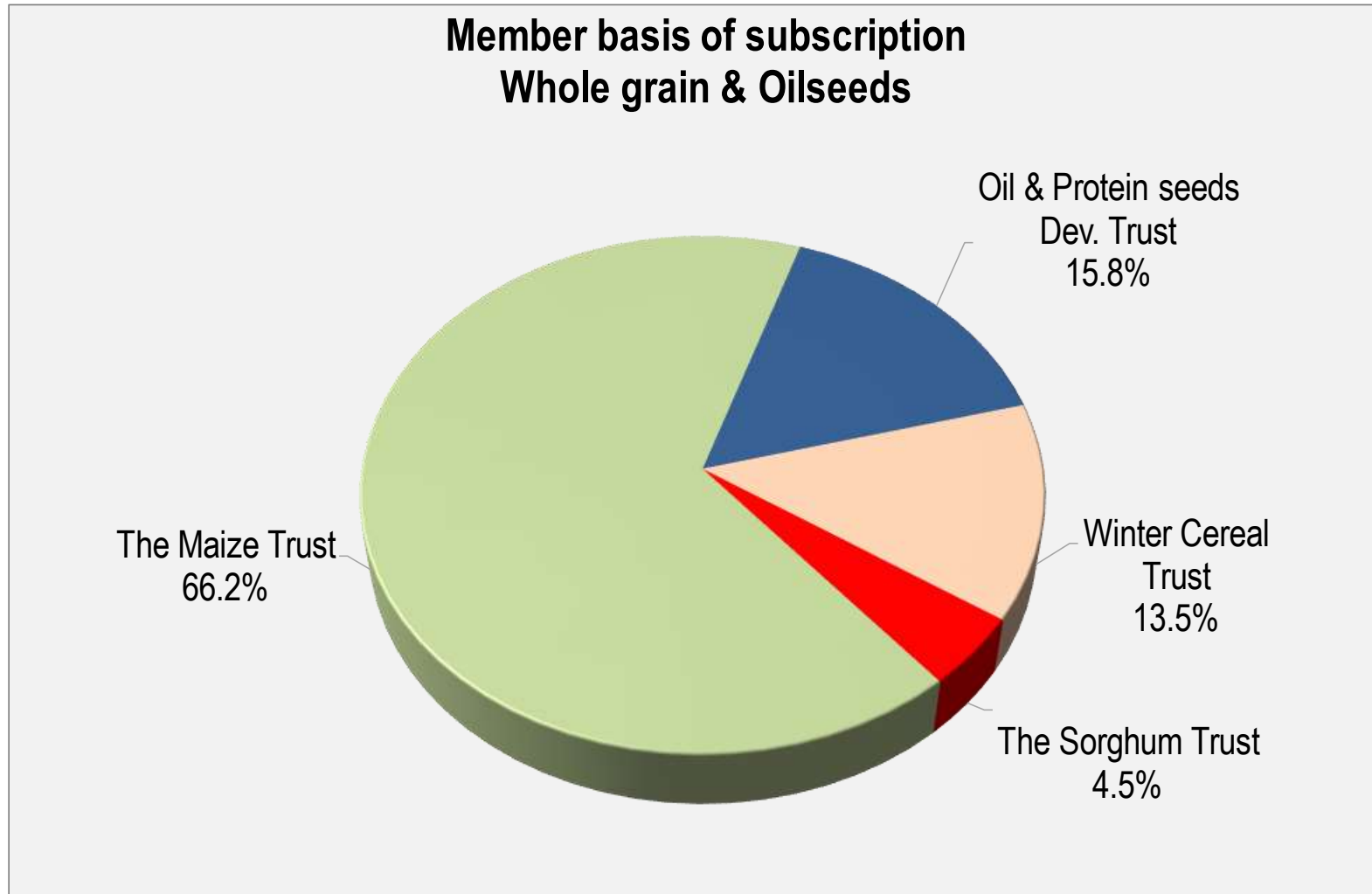
Total firms: 108

Soybeans: Firms registered with SAGIS

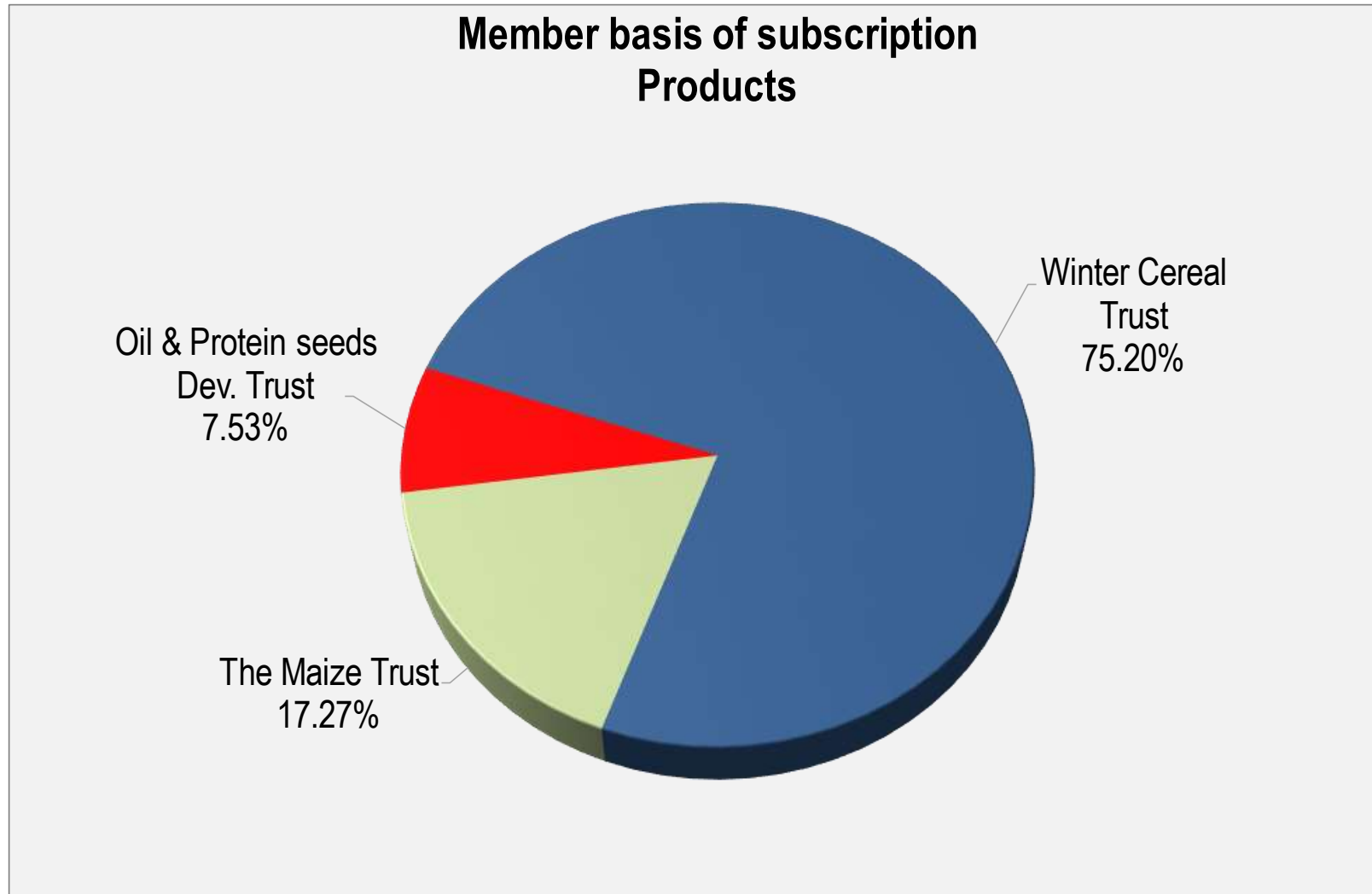


Total firms: 106

Sunflower & Soybean: Whole grain Member basis (2021/22 financial year)



Sunflower & Soybean: Products Member basis (2021/22 financial year)



Acknowledgement

Board of Directors



Dr John Purchase
Chairperson

The Oil and Protein Seeds Dev. Trust & Oilseeds Industry is represented by:



Mr De Wet Boshoff
Director



Dr Erhard Briedenhann
Vice-Chairperson



Ms Marie vd Merwe
Alternate Director

Acknowledgement

Gratitude

The following parties makes it possible for SAGIS to fulfil its commitments:

- Oilseeds Forum
- Advisory Committee
- Oil and Protein Seeds Development Trust
- Relevant Associations
- Board of Directors
- Co-workers
- Staff

Note:

This presentation is available on the website of
SAGIS under Presentations