

The logo for SAGIS, with 'SAGI' in black and 'S' in green, set against a background collage of agricultural and industrial scenes including a combine harvester, a truck, a ship, and silos.

**SAGIS**

# **Sunflower & Soybean Forum**

**30 July 2020**

**Nico Hawkins  
General Manager**

# Sunflower



# Sunflower: Supply & Demand

## National vs. International – Marketing season

	SAGIS	NAMC (S&D)	International (USDA)	
Marketing year	Mar - Feb		Sept - Aug	
	Final: 2019/20 <sup>(c)</sup> '000t	Projection: 2020/21 <sup>(c)</sup> '000t	Final: 2019/20 <sup>(d)</sup> Mt	Projection: 2020/21 <sup>(d)</sup> Mt
Opening stocks	120.2	135.3	2.5	2.2
Production	677.7	766.0	55	56.8
Imports	0.5	0.5	3.2	2.7
Processed	668.3 <sup>(b)</sup>	774.3 <sup>(b1)</sup>	54.7	55.7
Exports	0.6	0.6	3.8	3.4
Closing stocks	135.3 <sup>(a)</sup>	130.7 <sup>(a)</sup>	2.2	2.6

(a) All stocks, regardless ownership thereof, in commercial structures

(b) Including producer withdrawals, seed and end users <sup>(b)</sup> 4 253 t - <sup>(b1)</sup> 4 250 t)

(c) Source: SAGIS , NAMC: S&DEC, CEC & USDA



# Sunflower: Production & Producer deliveries

## Crop Estimate vs. Producer deliveries

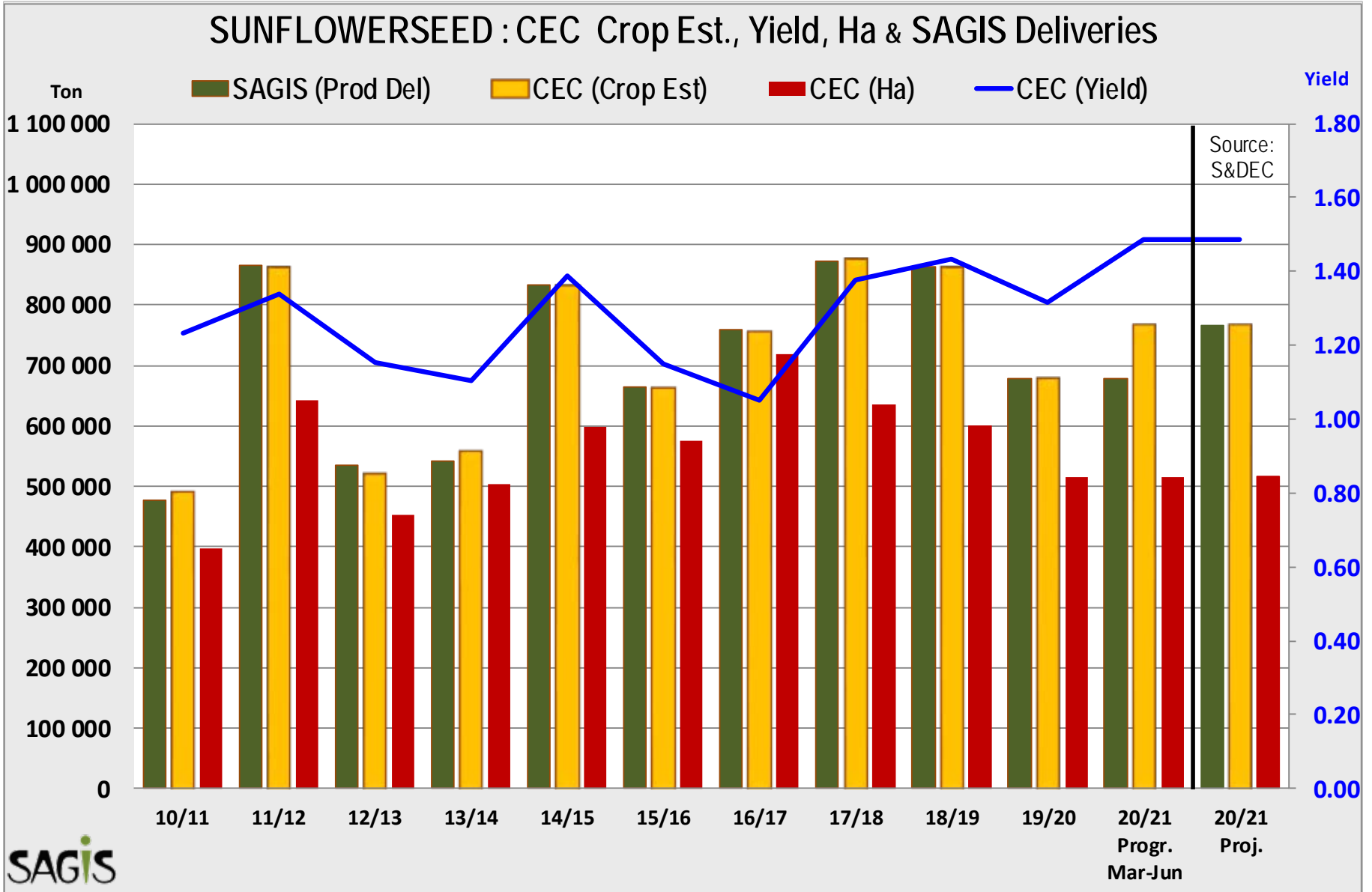
Sunflower	2020/21	2019/20	2018/19
	Ton		
CEC Production	765 960 *	678 000	862 000
SAGIS Deliveries	679 183 **	677 674	863 184
Difference	86 777	326	-1 184

\* Fifth Production Forecast

\*\* SAGIS: Mar - Jun '20



# Sunflower: CEC Estimate, Yield, Ha & SAGIS deliveries



# Sunflower: CEC Estimate



## SUMMER CROPS – FIFTH PRODUCTION FORECAST: 2020

CROP/GEWAS	Area planted/ Opp beplant	5 <sup>th</sup> forecast/ 5 <sup>de</sup> skatting	4 <sup>th</sup> forecast/ 4 <sup>de</sup> skatting	Area planted/ Opp beplant	Final crop/ Finale oes	Change/ Verandering/
	2020	2020	2020	2019	2019	
	Ha (A)	Tons (B)	Tons (C)	Ha (D)	Tons (E)	% (B) ÷ (C)
<b>Commercial/Kommersiëel:</b>						
White maize/Witmielies	1 616 300	9 074 860	9 074 860	1 298 400	5 545 000	-
Yellow maize/Geelmielies	994 500	6 438 950	6 514 550	1 002 100	5 730 000	-1,16
Total Maize/Totale Mielies	2 610 800	15 513 810	15 589 410	2 300 500	11 275 000	-0,48
Sunflower seed/Sonneblomsaad	500 300	765 960	765 960	515 350	678 000	-
Soybeans/Sojabone	705 000	1 261 250	1 290 750	730 500	1 170 345	-2,29
Groundnuts/Grondbone	37 500	52 140	62 470	20 050	19 400	-16,54
Sorghum	42 500	133 660	135 685	50 500	127 000	-1,49
Dry beans/Droëbone	50 150	68 860	71 050	59 300	66 355	-3,08
<b>Non-Commercial Maize/Nie-Kommersiële Mielies</b>						
Total Maize/Totaal Mielies	297 460	543 545	543 545	296 000	549 180	-
<b>Maize/Mielies: Commercial/Kommersiëel + Non-Commercial/Nie-Kommersiëel</b>						
Total Maize RSA/Totaal Mielies RSA	2 908 260	16 057 355	16 132 955	2 596 500	11 824 180	-0,47

# Sunflower: Imports & Exports

2020/21: Mar – Jun '20

Marketing year	Sunflower		
	2020/21 Progr. Mar - Jun '20	2019/20	2018/19
	Ton		
Import	22	457	1 324
Export	179	576	515

Source: SAGIS

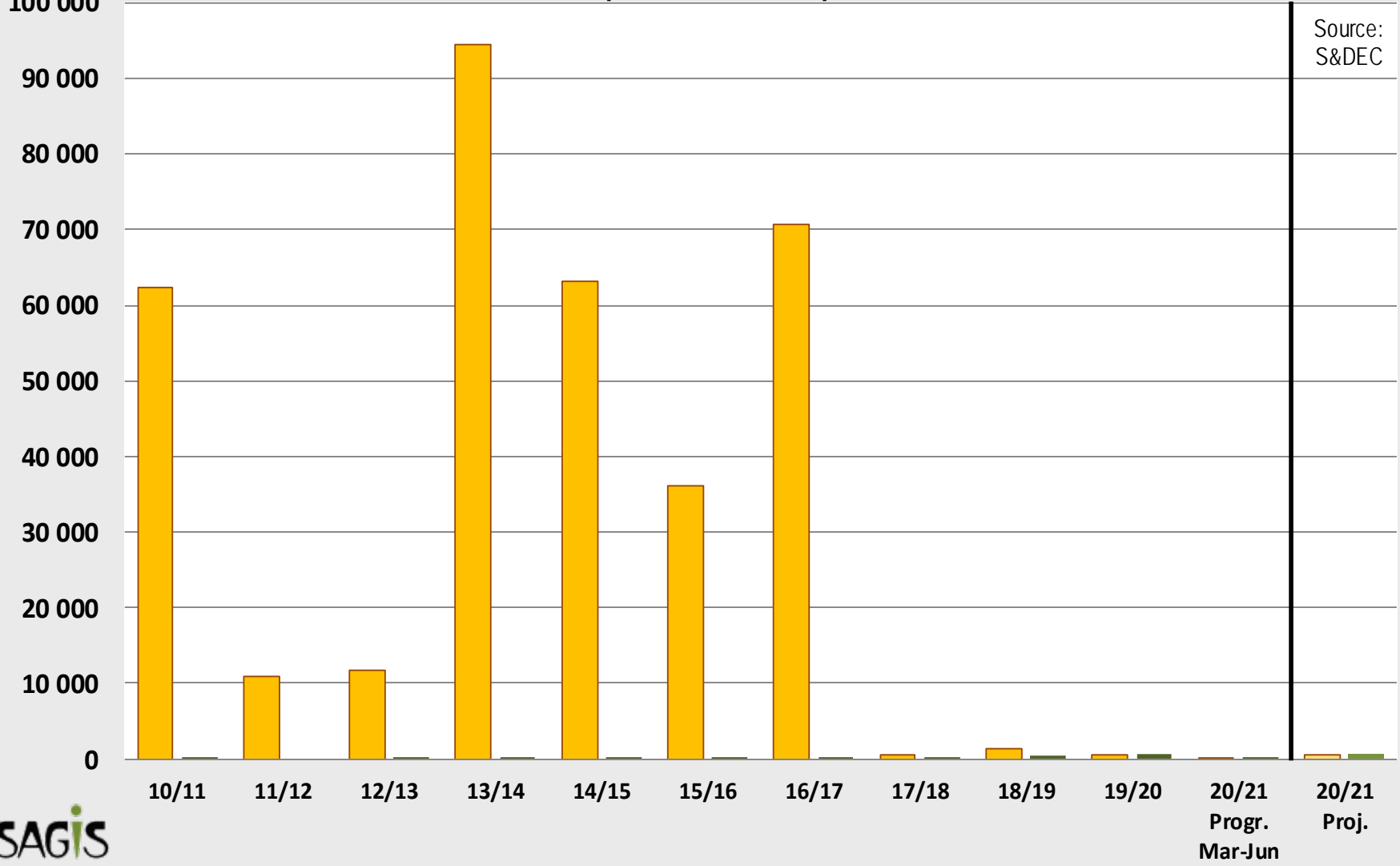


# Sunflower: Imports & Exports per marketing year

## SUNFLOWERSEED: Imports & Exports

Imports Exports

Ton  
100 000



Source:  
S&DEC



# Sunflower: Imports for RSA

(2020/21: Mar – Jun '20)

Month	Argentina	Month Total	Progr. Total
Ton			
2020/03		0	0
2020/04	22	22	22
2020/05	0	0	22
2020/06	0	0	22
<b>Total</b>	<b>22</b>	<b>22</b>	

2020/21: Progr.

Source: SAGIS

SARS: 247 t  
Sunflower seeds –  
Whether or not broken

# Sunflower: RSA Exports

(2020/21: Mar – Jun '20)

Month	Botswana	Namibia	Eswatini	Month Total	Progr. Total
Ton					
2020/03	0	0	28	28	28
2020/04	16	34	20	70	98
2020/05	0	34	0	34	132
2020/06	0	0	47	47	179
<b>Total</b>	<b>16</b>	<b>68</b>	<b>95</b>	<b>179</b>	

2020/21: Progr.

Source: SAGIS

SARS: 330 t  
Sunflower seeds –  
Whether or not broken

# Sunflower: Processed

(Same period previous year comparison)

Sunflower Processed	2020/21 *		2019/20 **	
	Firms	Tons	Firms	Tons
Human Consumption	1	517	2	476
Animal Feed	39	1 731	44	1 781
Oil and Oilcake	10	240 604	9	147 289
		<b>242 852</b>		<b>149 546</b>

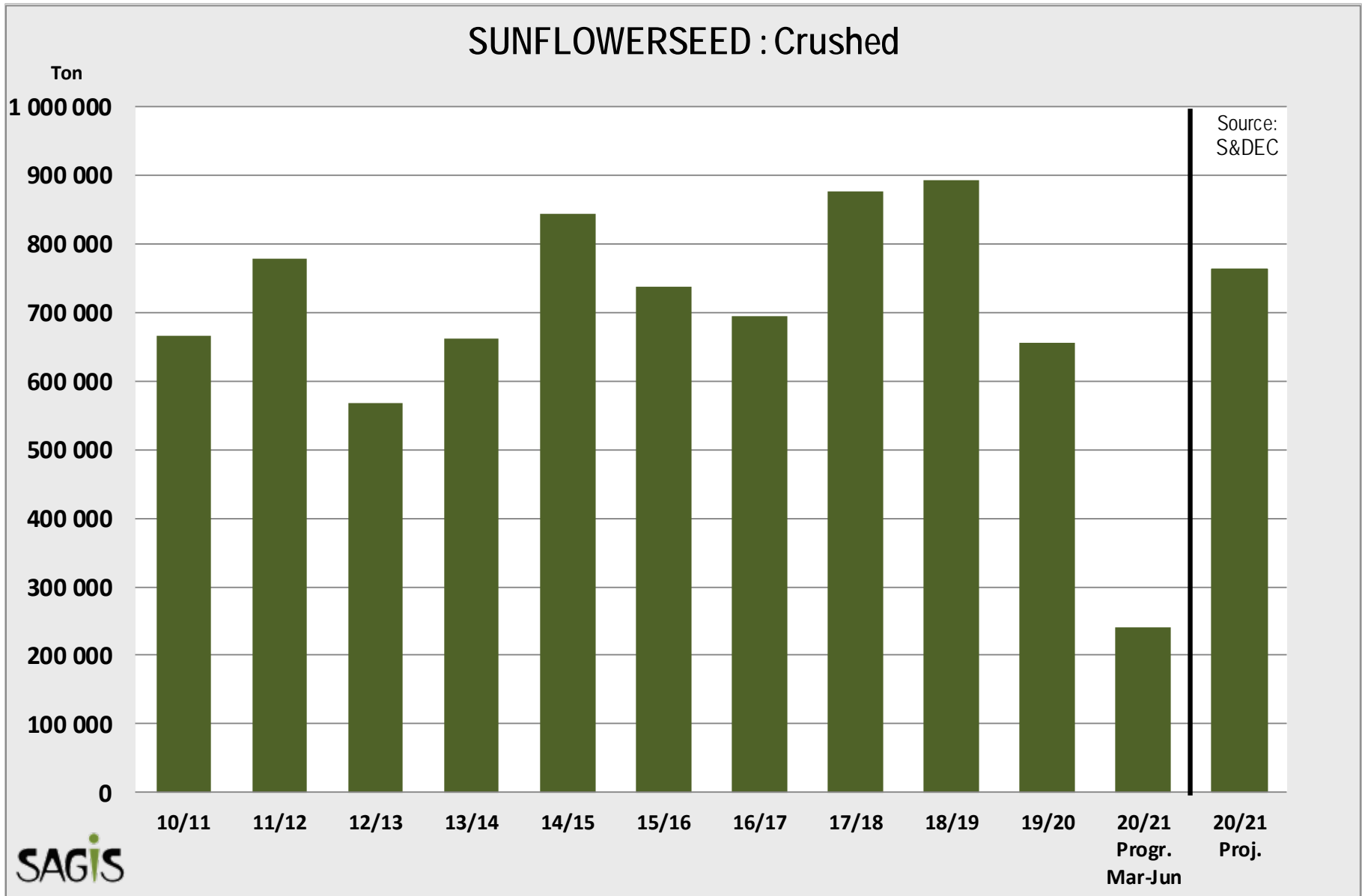
\* 2020/21: Mar '20 - Jun '20

Source: SAGIS

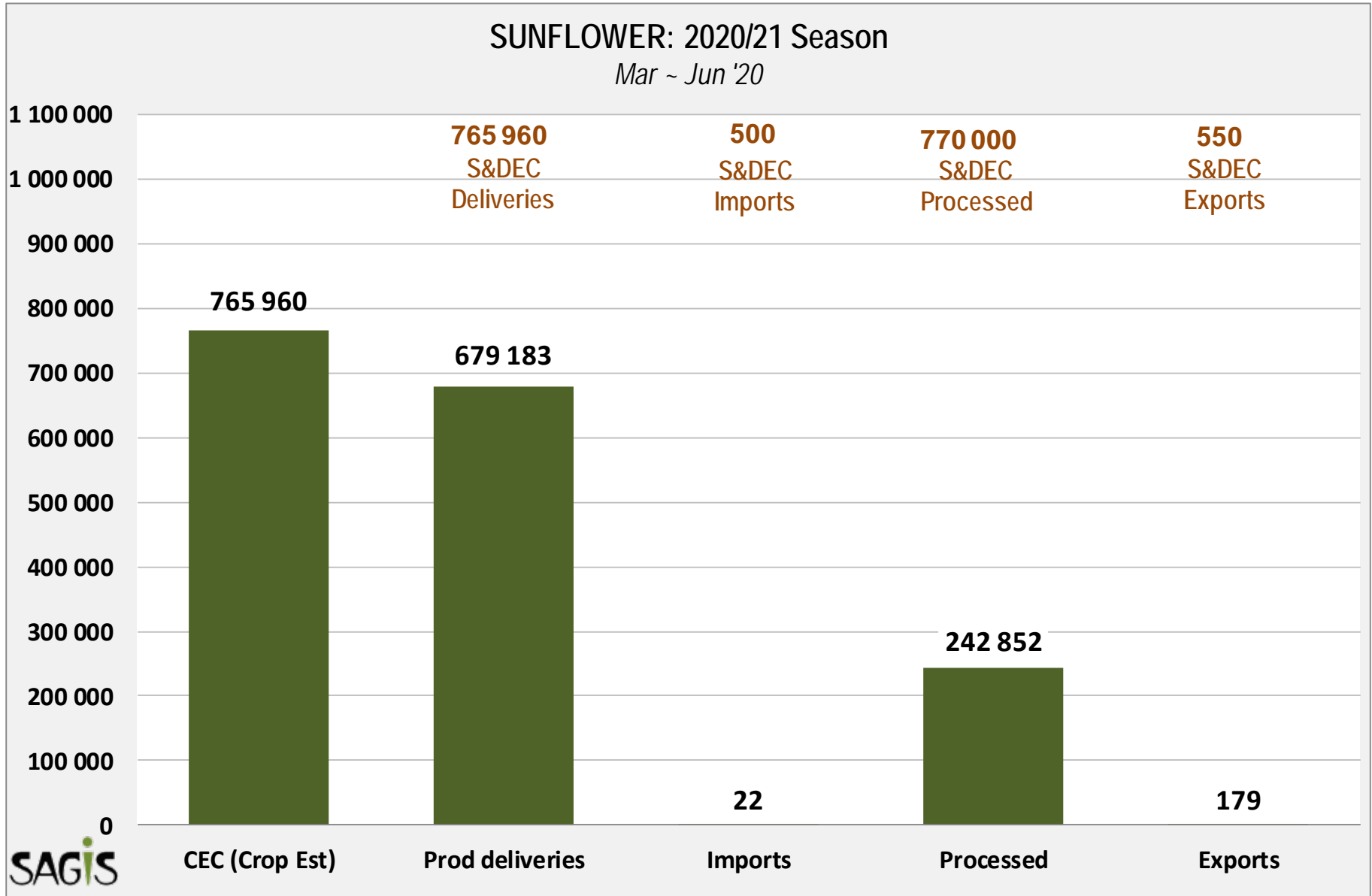
\*\* 2019/20: Mar '19 - Jun '19



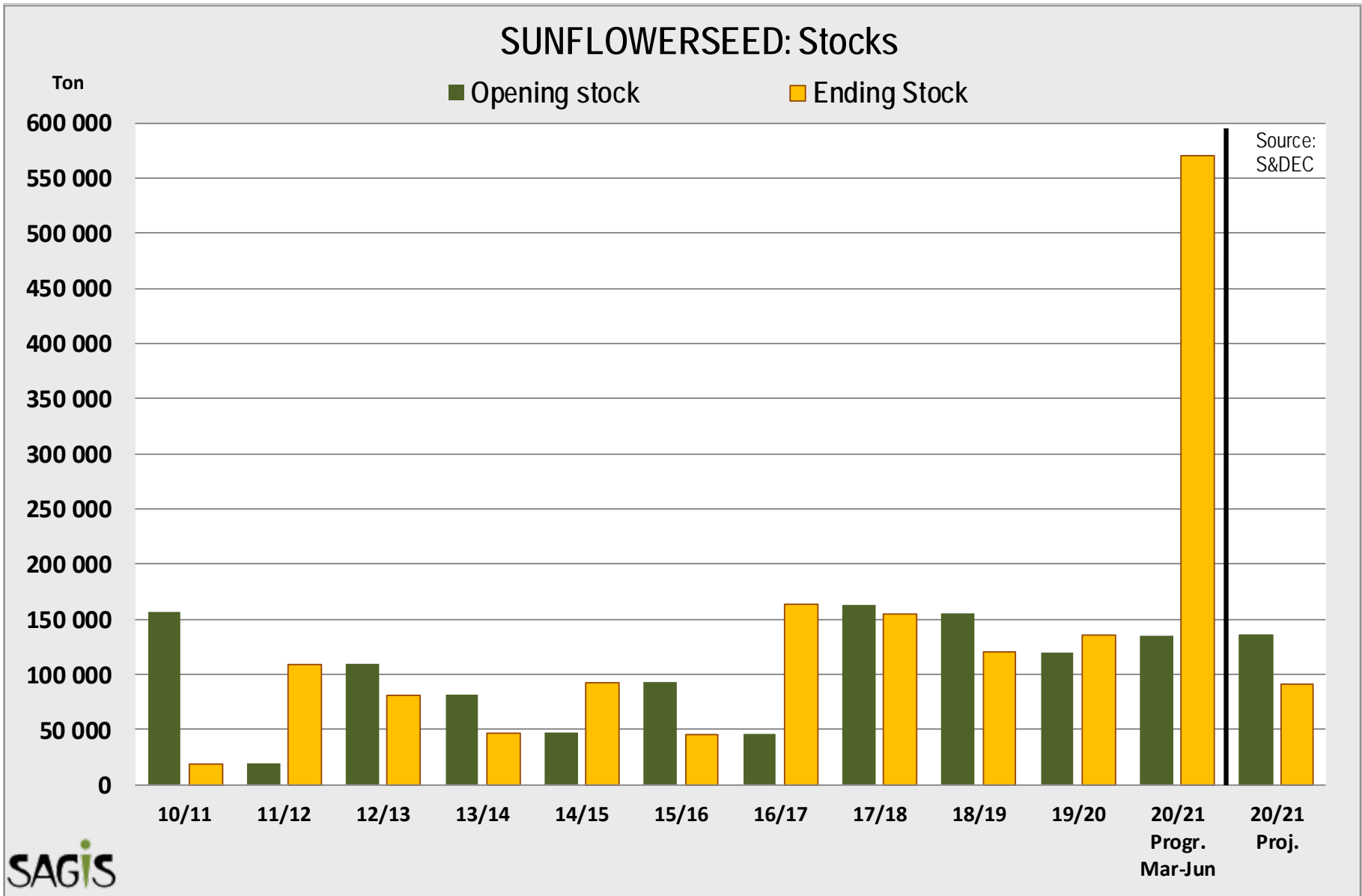
# Sunflower: Crushed for Oil and Oilcake



# Sunflower: 2020/21 Marketing Year



# Sunflower: Opening & Ending Stocks



# Sunflower: Price Movements

## SAFEX Local prices

### Sunflower - SAFEX Latest prices vs previous prices

Future prices for:	2020/07/21	% Month on Month	2020/06/22	% Year on Year	2019/07/22
	Price R/Ton		Price R/Ton		Price R/Ton
<i>Sep '20</i>	6 090.00	2.68	5 931.00	19.62	5 091.00
<i>Dec '20</i>	6 210.00	2.48	6 060.00	18.06	5 260.00

Source: SAFEX

# Sunflower: Price movements

## Indicative Import Parity Prices

2020/07/21	French Sunflower Bordaux	Black Sea
	\$/t	\$/t
FOB value \$/t	395.00	415.00
Freight rate	24.00	29.00
Insurance (0.3% of FOB)	1.19	1.25
Cost, Insurance and Freight (cif) \$/t	420.19	445.25
<i>Converted to R/t:</i>	R/t	R/t
Exchange R/\$ (2020/07/21)	16.5935	16.5935
Cost, Insurance and Freight (CIF) R/t	6 972.42	7 388.26
Financing cost	41.55	44.03
Cost, Insurance, Freight and Financing R/t	7 013.97	7 432.29
Discharge cost - Durban	202.93	202.93
Import tariff	0.00	0.00
Free on Rail (FOR) - Durban	7 216.90	7 635.22
Railage: Durban - Randfontein	517.52	517.52
DELIVERED: Durban - Randfontein	7 734.42	8 152.74
<i>Delivered: Durban - Randfontein (2019/07/23)</i>	<i>5 807.47</i>	<i>5 484.03</i>
<i>Current SAFEX spot price</i>	<i>6 028.00</i>	

Source: SAGIS



# Sunflower Oil: SARS FOB Prices

## Imports & Exports

Sunflower Oil - Crude (1512.11.10) Sunflower Oil - Crude Other (1512.11.90) Sunflower Oil - Cooking (1512.19.10) Sunflower Oil - Other (1512.19.90)		2020/21 Progr. Mar - May '20	2019/20	2018/19
<b>Imports</b>	Quantity (Ton)	105 822	265 033	133 527
Total value of imports	FOB R'000	678 855.06	2 777 492.06	1 347 020.10
Value per ton	R/Ton	6 415.04	10 479.82	10 087.98
Sunflower Oil - Crude (1512.11.10) Sunflower Oil - Crude Other (1512.11.90) Sunflower Oil - Cooking (1512.19.10) Sunflower Oil - Other (1512.19.90)		2020/21 Progr. Mar - May '20	2019/20	2018/19
<b>Exports</b>	Quantity (Ton)	17 938	57 382	59 875
Total value of exports	FOB R'000	312 717.86	925 558.96	938 982.91
Value per ton	R/Ton	17 433.40	16 129.78	15 682.37

Source: SARS

# Sunflower Oilcake: SARS FOB Prices

## Imports & Exports

Oilcake - Sunflower seeds (2306.30)		2020/21 Progr. Mar - May '20	2019/20	2018/19
Imports	Quantity (Ton)	6 827	122 765	55 926
Total value of imports	FOB R'000	24 473.04	381 019.80	166 943.77
Value per ton	R/Ton	3 584.74	3 103.66	2 985.10
Oilcake - Sunflower seeds (2306.30)		2020/21 Progr. Mar - May '20	2019/20	2018/19
Exports	Quantity (Ton)	6 153	20 458	22 429
Total value of exports	FOB R'000	24 233.37	91 225.35	89 790.93
Value per ton	R/Ton	3 938.74	4 459.21	4 003.34

Source: SARS

# Sunflower: SARS – FOB Prices

**Imports per country – Sunflower seeds – whether or not broken**  
(2020/21 : Mar – May '20)

Country	Ton	FOB value R'000	Rand/ton
Argentina	21.000	277.11	13 195.67
Bulgaria	221.550	3 197.40	14 431.97
Netherlands	4.000	53.56	13 390.00
<b>Total</b>	<b>246.550</b>	<b>3 528.07</b>	<b>14 309.76</b>

2020/21: Mar - May '20

Source: SARS

# Sunflower : SARS – FOB Prices

**Exports per country – Sunflower seeds whether or not broken**  
(2020/21: Mar – May '20)

Country	Ton	FOB value R'000	Rand/ton
Botswana	207.286	566.94	2 735.08
Eswatini	10.279	71.58	6 963.70
Namibia	112.474	834.64	7 420.75
<b>Total</b>	<b>330.039</b>	<b>1 473.17</b>	<b>4 463.61</b>

2020/21: Mar - May '20

Source: SARS

# Soybeans



# Soybeans: Supply & Demand

## (National vs. International – Marketing season)

	SAGIS	NAMC (S&D)	International (USDA)	
Marketing year	Mar - Feb		Sept - Aug	
	Final: 2019/20 (c) '000t	Projection: 2020/21 (c) '000t	Final: 2019/20(d) Mt	Projection: 2020/21(d) Mt
Opening stocks	502.2	138.5	112.7	99.7
Production	1 135.1	1 228.3	337.1	362.5
Imports	9.1	250.0	157.6	158.0
Processed	1 496.3 <sup>(b)</sup>	1 443.7 <sup>(b1)</sup>	348.4	363.6
Exports	5.3	4.5	159.4	161.6
Closing stocks	138.6 <sup>(a)</sup>	169.7 <sup>(a)</sup>	99.7	95.1

(a) All stocks, regardless ownership thereof, in commercial structures

(b) Including producer withdrawals, seed and end users <sup>(b)</sup> 11 597 t - <sup>(b1)</sup> 8 663 t

(c) Source: SAGIS , NAMC: S&DEC, CEC & USDA



# Soybeans: Production & Producer deliveries

## Crop Estimate vs. Producer Deliveries

Soybean	2020/21	2019/20	2018/19
	Ton		
CEC Production	1 261 250 *	1 170 345	1 540 000
Less Retentions	33 000	36 000	38 000
Total available	1 228 250	1 134 345	1 502 000
SAGIS Deliveries	1 183 524 **	1 135 145	1 502 976
Difference	44 726	-800	-976

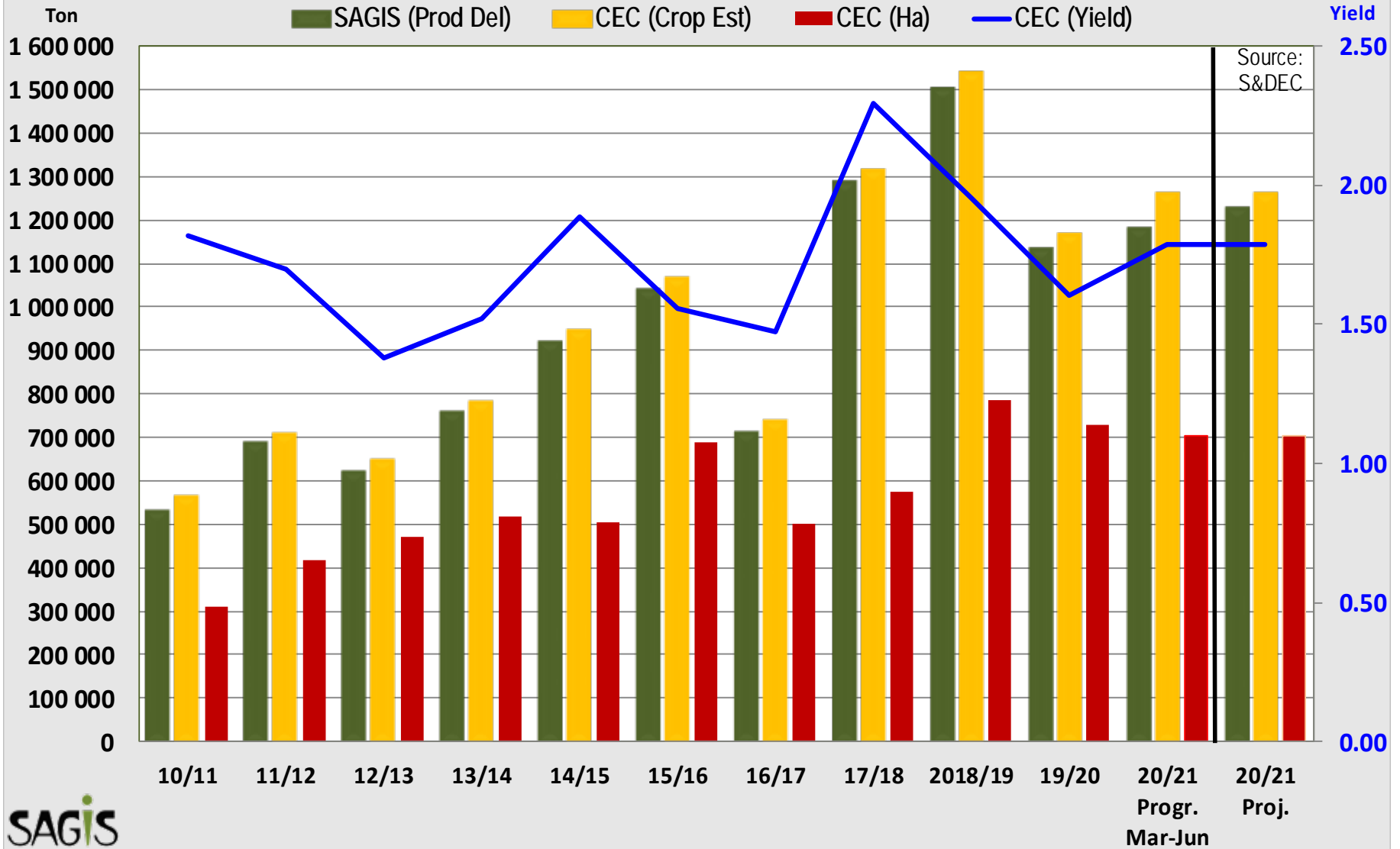
\* Fifth Production Forecast

\*\* SAGIS: Mar - Jun '20



# Soybeans: CEC Estimate, Yield, Ha & SAGIS deliveries

## SOYBEANS: CEC Crop Est., Ha, Yield & SAGIS Deliveries





# Sunflower: CEC Estimate



## SUMMER CROPS – FIFTH PRODUCTION FORECAST: 2020

CROP/GEWAS	Area planted/ Opp beplant	5 <sup>th</sup> forecast/ 5 <sup>de</sup> skatting	4 <sup>th</sup> forecast/ 4 <sup>de</sup> skatting	Area planted/ Opp beplant	Final crop/ Finale oes	Change/ Verandering/
	2020	2020	2020	2019	2019	
	Ha (A)	Tons (B)	Tons (C)	Ha (D)	Tons (E)	% (B) ÷ (C)
<b>Commercial/Kommersiëel:</b>						
White maize/Witmielies	1 616 300	9 074 860	9 074 860	1 298 400	5 545 000	-
Yellow maize/Geelmielies	994 500	6 438 950	6 514 550	1 002 100	5 730 000	-1,16
Total Maize/Totale Mielies	2 610 800	15 513 810	15 589 410	2 300 500	11 275 000	-0,48
Sunflower seed/Sonneblomsaad	500 300	765 960	765 960	515 350	678 000	-
Soybeans/Sojabone	705 000	1 261 250	1 290 750	730 500	1 170 345	-2,29
Groundnuts/Grondbone	37 500	52 140	62 470	20 050	19 400	-16,54
Sorghum	42 500	133 660	135 685	50 500	127 000	-1,49
Dry beans/Droëbone	50 150	68 860	71 050	59 300	66 355	-3,08
<b>Non-Commercial Maize/Nie-Kommersiële Mielies</b>						
Total Maize/Totaal Mielies	297 460	543 545	543 545	296 000	549 180	-
<b>Maize/Mielies: Commercial/Kommersiëel + Non-Commercial/Nie-Kommersiëel</b>						
Total Maize RSA/Totaal Mielies RSA	2 908 260	16 057 355	16 132 955	2 596 500	11 824 180	-0,47

# Soybeans: Imports & Exports

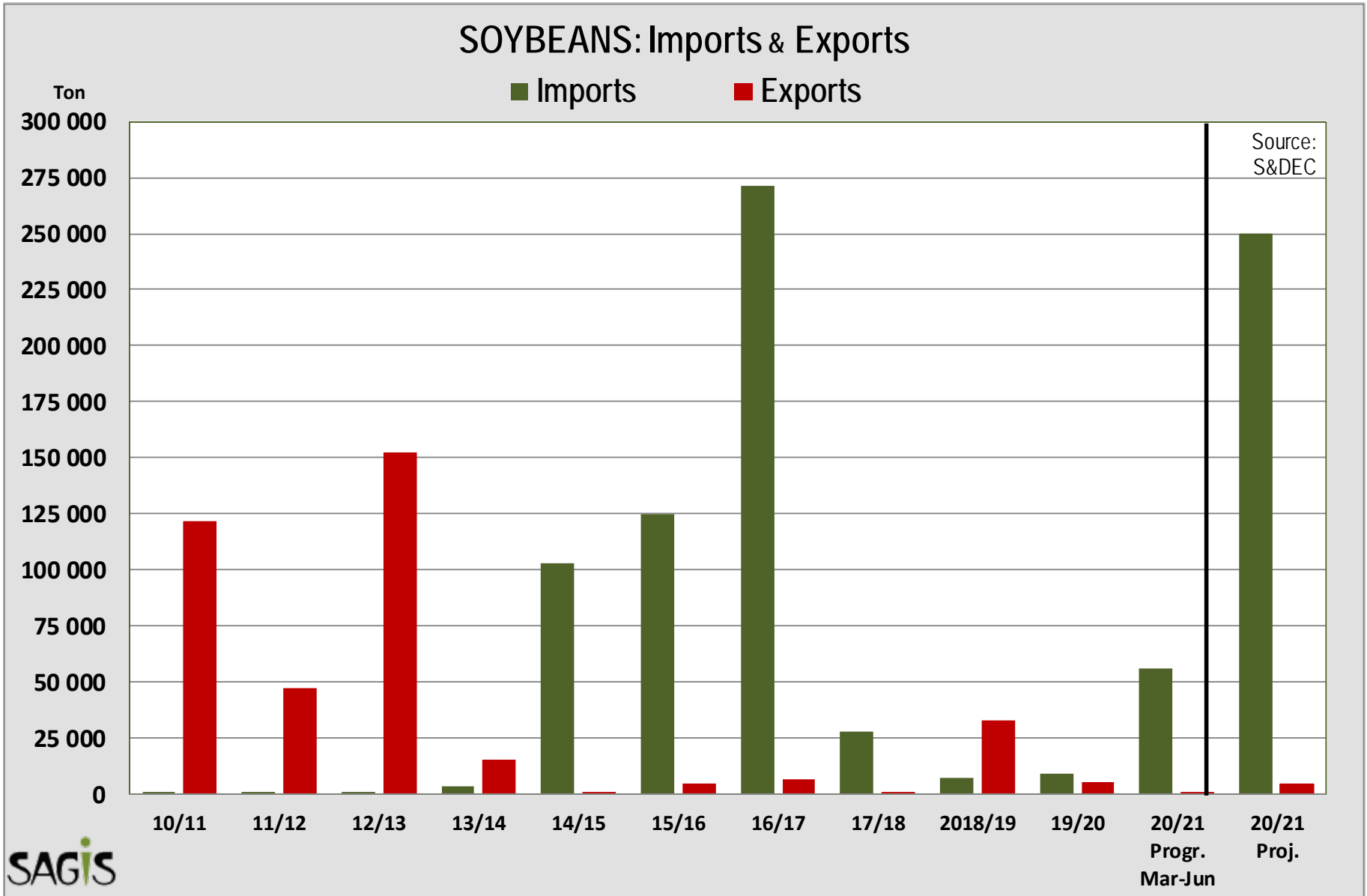
2020/21: Mar – Jun '20

Marketing year	Soybean		
	2020/21 Progr. Mar - Jun '20	2019/20	2018/19
	Ton		
Import	55 910	9 098	6 945
Export	314	5 336	32 810

Source: SAGIS



# Soybeans Imports & Exports per marketing year



# Soybeans: Imports for RSA

(2020/21: Mar – Jun '20)

Month	Brazil	Malawi	Mozambique	Zambia	Month Total	Progressive Total
Ton						
2020/03	55 000	0	0	0	55 000	55 000
2020/04	0	0	0	0	0	55 000
2020/05	0	0	0	96	96	55 096
2020/06	0	60	149	605	814	55 910
<b>Total</b>	<b>55 000</b>	<b>60</b>	<b>149</b>	<b>701</b>	<b>55 910</b>	

2020/21: Progr.

Source: SAGIS



SARS: 55 000 t  
Soybean  
Whether or nor broken  
Mainly from Brazil

# Soybeans: RSA Exports

(2020/21: Mar – Jun '20)

Month	Lesotho	Mozambique	Eswatini	Month Total	Progressive Total
Ton					
2020/03	0	97	7	104	104
2020/04	0	102	0	102	206
2020/05	0	0	0	0	206
2020/06	9	99	0	108	314
<b>Total</b>	<b>9</b>	<b>298</b>	<b>7</b>	<b>314</b>	

2020/21: Progr.

Source: SAGIS



SARS: 242 t  
Soybean  
Whether or nor broken

# Soybeans: Processed

(Same time previous year comparison)

Soybeans Processed	2020/21 *		2019/20 **	
	Firms	Tons	Firms	Tons
Human Consumption	8	8 111	8	8 721
Animal Feed	26	53 006	29	76 284
Oil and Oilcake	13	439 240	11	371 194
		500 357		456 199

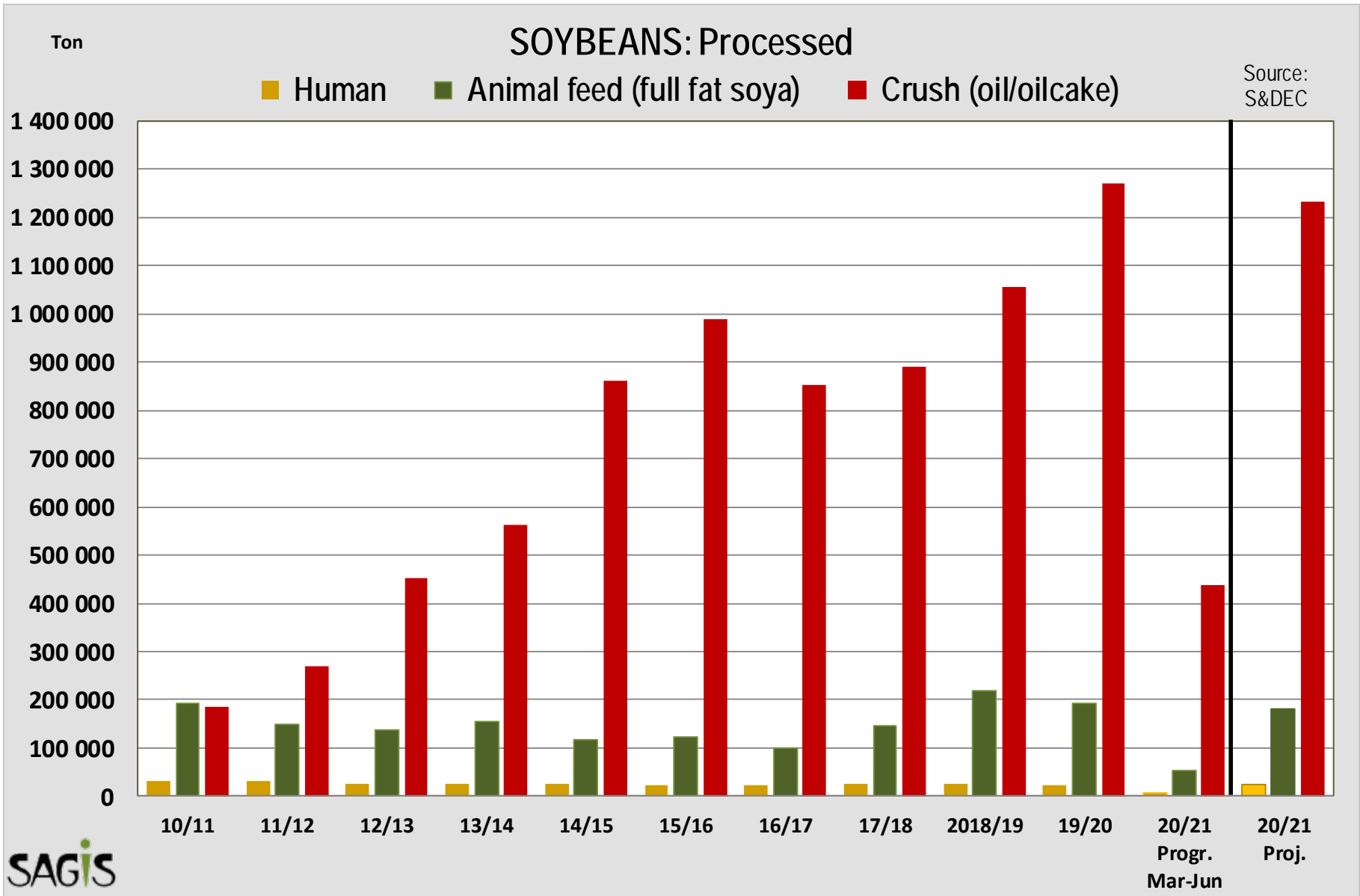
\* 2020/21: Mar '20 - Jun '20

Source: SAGIS

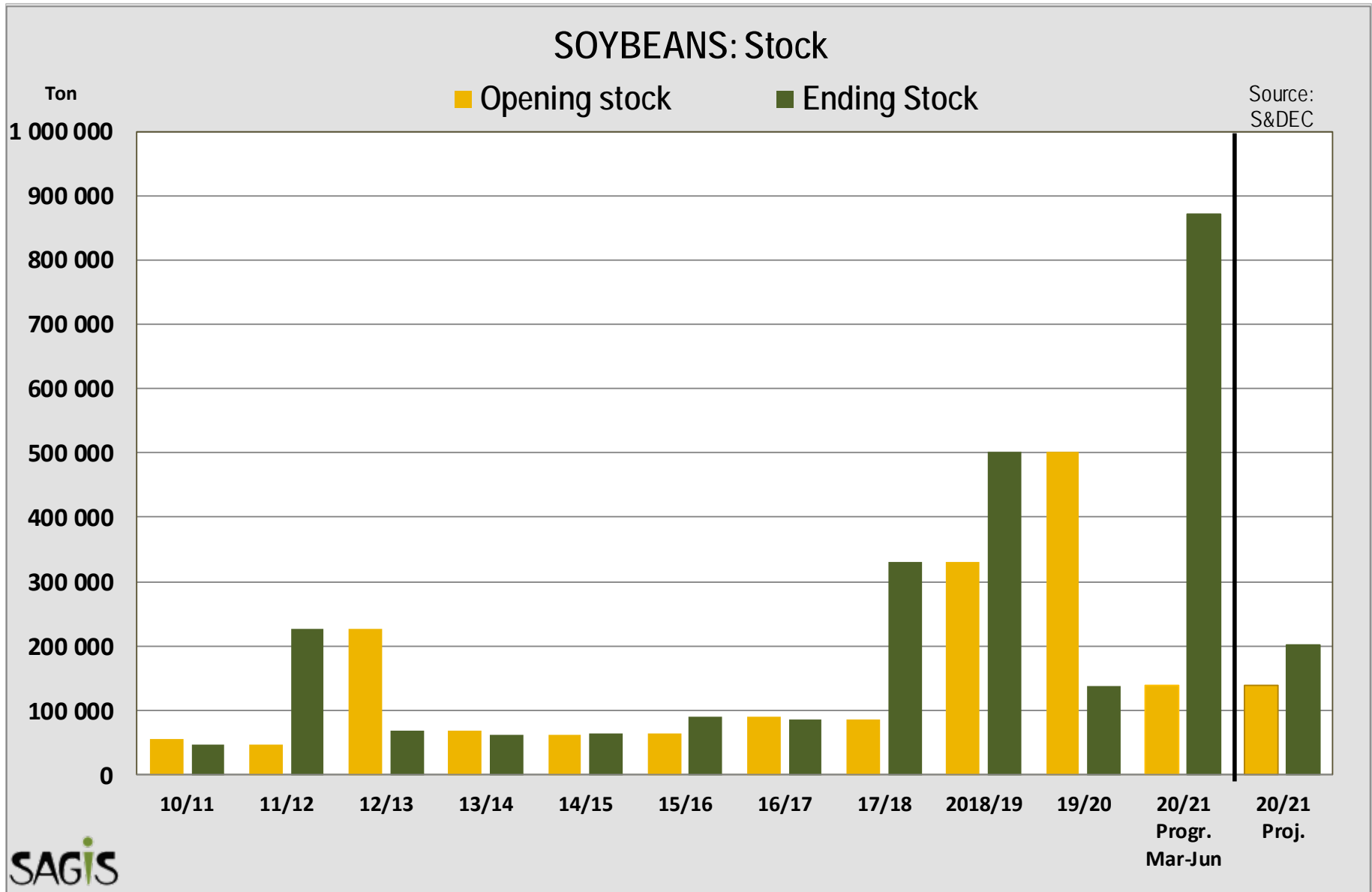
\*\* 2019/20: Mar '19 - Jun '19



# Soybeans: Consumption



# Soybeans: Opening & Ending Stocks





# Soybeans: Price Movements

## SAFEX Local prices

### Soybean - SAFEX Latest prices vs previous prices

Future prices for:	2020/07/21	% Month on Month	2020/06/22	% Year on Year	2019/07/22
	Price R/Ton		Price R/Ton		Price R/Ton
<i>Sep '20</i>	6 876.00	-0.06	6 880.00	28.52	5 350.00
<i>Dec '20</i>	6 916.00	-0.40	6 944.00	26.99	5 446.00

Source: SAFEX

# Soybeans: Price movements

## Indicative Import Parity Prices

2020/07/21	Argentine Soybeans Up River
	\$/t
FOB value \$/t	360.00
Freight rate	24.00
Insurance (0.3% of FOB)	1.08
Cost, Insurance and Freight (cif) \$/t	385.08
<i>Converted to R/t:</i>	R/t
Exchange R/\$ (2020/07/21)	16.5935
Cost, Insurance and Freight (CIF) R/t	6 389.82
Financing cost	38.08
Cost, Insurance, Freight and Financing R/t	6 427.90
Discharge cost - Durban	202.93
Import tariff	477.89
Free on Rail (FOR) - Durban	7 108.72
Railage: Durban - Randfontein	517.52
DELIVERED: Durban - Randfontein	7 626.24
<i>Delivered: Durban - Randfontein (2019/07/23)</i>	<i>5 763.88</i>
<i>Current SAFEX spot price</i>	<i>6 843.00</i>

Source: SAGIS

# Soybeans: Price Movements

## CBOT International prices

Soybean - CBOT Latest prices vs previous prices

Contract:	2020/07/21	% Month on Month	2020/06/22	% Year on Year	2019/07/22
	Price \$/Ton		Price \$/Ton		Price \$/Ton
Sep '20	327.39	1.99	320.99	-0.34	328.49
Nov '20	328.12	1.57	323.05	-1.39	332.75

Source: CBOT

# Soybeans: SARS FOB Prices

## Imports & Exports – Oilcake : Soybeans

Oilcake: Soybeans (2304.00)		2020/21 Progr. Mar - May '20	2019/20	2018/19
Imports	Quantity (Ton)	99 643	472 373	421 173
Total value of imports	FOB R'000	605 933.39	2 155 128.89	1 992 795.09
Value per ton	R/Ton	6 081.05	4 562.35	4 731.54

Oilcake: Soybeans (2304.00)		2020/21 Progr. Mar - May '20	2019/20	2018/19
Exports	Quantity (Ton)	30 682	99 508	76 600
Total value of exports	FOB R'000	202 313.56	614 145.90	449 492.57
Value per ton	R/Ton	6 593.90	6 171.80	5 868.06

Source: SARS

# Soybeans: SARS FOB Prices

## Imports & Exports – Soybeans Crude Oil & Other

Soybean Oil - Crude (1507.10.10) Soybean Oil - Other (1507.10.90) Soybean Oil - Other Food (1507.90.10) Soybean Oil - Other Other (1507.90.90)		2020/21 Progr. Mar - May '20	2019/20	2018/19
Imports	Quantity (Ton)	28 560	125 047	127 765
Total value of imports	FOB R'000	425 354.44	1 332 721.46	1 273 979.98
Value per ton	R/T on	14 893.62	10 657.73	9 971.29
Soybean Oil - Crude (1507.10.10) Soybean Oil - Other (1507.10.90) Soybean Oil - Other Food (1507.90.10) Soybean Oil - Other Other (1507.90.90)		2020/21 Progr. Mar - May '20	2019/20	2018/19
Exports	Quantity (Ton)	22 459	38 868	56 312
Total value of exports	FOB R'000	378 296.89	569 478.09	744 542.04
Value per ton	R/T on	16 843.76	14 651.49	13 221.79

Source: SARS

# Soybeans: SARS FOB Prices

## Imports & Exports – Palm Oil – Crude & Other

Palm Oil - Crude (1511.10.10) Palm Oil - Other (1511.10.90) Palm Oil - Other Food (1511.90.10) Palm Oil - Other Other (1511.90.90)		2020/21 Progr. Mar - May '20	2019/20	2018/19
Imports	Quantity (Ton)	132 014	467 950	480 413
Total value of imports	FOB R'000	1 442 436.00	3 792 800.44	3 945 649.15
Value per ton	R/T on	10 926.38	8 105.15	8 213.03
Palm Oil - Crude (1511.10.10) Palm Oil - Other (1511.10.90) Palm Oil - Other Food (1511.90.10) Palm Oil - Other Other (1511.90.90)		2020/21 Progr. Mar - May '20	2019/20	2018/19
Exports	Quantity (Ton)	5 184	17 758	15 140
Total value of exports	FOB R'000	64 283.15	219 129.08	202 973.57
Value per ton	R/T on	12 399.42	12 339.74	13 406.77

# Palm oil: SARS FOB Prices

## Imports & Exports– Palm Kernel Oil: Crude & Other

Palm Kernel Oil - Crude (1513.21.10) Palm Kernel Oil - Other (1513.29.10) Palm Kernel Oil - Crude Other (1513.21.90) Palm Kernel Oil - Other Other (1513.29.90)		2020/21 Progr. Mar - May '20	2019/20	2018/19
Imports	Quantity (Ton)	25 735	36 178	29 727
Total value of imports	FOB R'000	281 363.67	411 163.65	492 637.49
Value per ton	R/Ton	10 932.93	11 364.91	16 571.86
Palm Kernel Oil - Crude (1513.21.10) Palm Kernel Oil - Other (1513.29.10) Palm Kernel Oil - Crude Other (1513.21.90) Palm Kernel Oil - Other Other (1513.29.90)		2020/21 Progr. Mar - May '20	2019/20	2018/19
Exports	Quantity (Ton)	36	397	624
Total value of exports	FOB R'000	770.91	5 904.21	15 352.81
Value per ton	R/Ton	21 194.57	14 889.88	24 612.46

Source: SARS

# Cottonseed: SARS FOB Prices

## Imports & Exports – Oilcake: Cottonseed

Oilcake: Cottonseed (2306.10)		2020/21 Progr. Mar - May '20	2019/20	2018/19
Imports	Quantity (Ton)	10 057	57 723	67 613
Total value of imports	FOB R'000	39 483.06	185 306.46	205 325.85
Value per ton	R/Ton	3 925.77	3 210.26	3 036.79

Oilcake: Cottonseed (2306.10)		2020/21 Progr. Mar - May '20	2019/20	2018/19
Exports	Quantity (Ton)	0	259	360
Total value of exports	FOB R'000	0.00	1 222.34	2 054.61
Value per ton	R/Ton	0.00	4 720.01	5 710.73

Source: SARS



# Soybeans: SARS FOB Prices

**Exports per country – 1201.90 Soybeans – whether or not broken**  
(2020/21: Mar – May '20)

Country	Ton	FOB value R'000	FOB Rand/ton
Mauritius	8.500	341.30	40 152.94
Mozambique	208.180	1 444.69	6 939.60
Zimbabwe	25.000	116.71	4 668.20
<b>Total</b>	<b>241.680</b>	<b>1 902.69</b>	<b>7 872.77</b>

2020/21: Mar - May '20

Source: SARS

**Imports per country – 1201.90 Soybeans – whether or not broken**

Country	Ton	FOB value R'000	FOB Rand/ton
Brazil	55 000.000	286 011.97	5 200.22

# All oil cake: Price Movements

(2020/21: Mar – May '20)

ALL OIL CAKE		2020/21 Progr. Mar - May '20	2019/20	2018/19
Imports	Quantity (Ton)	234 712	1 311 779	1 095 998
Total value of imports	FOB R'000	1 346 506.19	5 325 093.36	4 753 686.58
Value per ton	FOB R/Ton	5 736.85	4 059.44	4 337.31

Source: SARS

## All oil cake:

Cotton seed

Groundnut oil

Linseed

Rape or colza seeds (All)

Soybean

Sunflower

# All oil: Price Movements

(2020/21: Mar – May '20)

ALL OIL		2020/21 Progr. Mar - May '20	2019/20	2018/19
Imports	Quantity (Ton)	583 115	890 677	1 536 859
Total value of imports	FOB R'000	5 642 783.77	8 279 618.87	13 884 528.68
Value per ton	FOB R/Ton	9 676.96	9 295.87	9 034.35

Source: SARS

## All oil:

Soybean oil (All)

Groundnut oil (All)

Palm oil (All)

Sunflower oil (All)

Palm kernel oil (All)

Vegetable oil (All)

# Oilseeds Products



# Oilseeds: Products

Manufactured (2020/21: Mar – May '20)

Manufactured	Mar - May 2020 (3 months Progressive)	Mar 2019 - Feb 2020 (12 months)	Mar 2018 - Feb 2019 (12 months)
	Tons	Tons	Tons
Palm Oil and Derivatives	0	0	0
Soybean Oil	57 305	220 307	180 325
Sunflower Oil	57 294	234 557	315 406
Cottonseed Oil	0	0	0
Coconut Oil/ Groundnut Oil/ Canola Oil/ Corn (Maize) Oil/ Blends or mixes of Oils which includes one of the above Oils/ Biodiesel	10 302	47 910	51 780
Cottonseed Oilcake	0	0	0
Sunflower Oilcake	67 740	276 766	379 395
Coconut Oilcake	0	0	0
Palmnut Oilcake	0	0	0
Soybean Oilcake/ Canola Oilcake	252 794	1 022 415	847 062
Soybean Flours and Meals/ Textured Vegetable Protein	11 426	39 785	38 779
Soybean Fullfat	40 177	194 228	224 233
Peanut Butter and Paste	9 174	28 026	29 734
<b>Total</b>	<b>506 212</b>	<b>2 063 994</b>	<b>2 066 714</b>



# Oilseeds: Crushing percentage

Crushing %	Mar to May '20		
	Oil	Oilcake	Rest
	%	%	%
Soybeans	18	75	7
Sunflowerseed	35	42	23



# Oilseeds: Products

Imported (2020/21: Mar – May '20)

Imported	Mar - May 2020 (3 months Progressive)	Mar 2019 - Feb 2020 (12 months)	Mar 2018 - Feb 2019 (12 months)
	Tons	Tons	Tons
Palm Oil and Derivatives	139 296	534 456	536 957
Soybean Oil	25 781	90 934	116 828
Sunflower Oil	48 707	244 099	143 635
Cottonseed Oil	2 000	4 513	3 250
Coconut Oil/ Groundnut Oil/ Canola Oil/ Corn (Maize) Oil/ Blends or mixes of Oils which includes one of the above Oils/ Biodiesel	3 264	9 873	12 641
Cottonseed Oilcake	0	628	0
Sunflower Oilcake	6 783	118 791	48 777
Coconut Oilcake	0	0	0
Palmnut Oilcake	0	0	0
Soybean Oilcake/ Canola Oilcake	99 381	462 850	358 850
Soybean Flours and Meals/ Textured Vegetable Protein	0	0	0
Soybean Fullfat	0	0	0
Peanut Butter and Paste	312	1 391	1 035
<b>Total</b>	<b>325 524</b>	<b>1 467 535</b>	<b>1 221 973</b>

# Oilseeds: Products

Exported (2020/21: Mar – May '20)

Exported	Mar - May 2020 (3 months Progressive)	Mar 2019 - Feb 2020 (12 months)	Mar 2018 - Feb 2019 (12 months)
	Tons	Tons	Tons
Palm Oil and Derivatives	2 661	16 078	15 771
Soybean Oil	16 548	17 619	29 459
Sunflower Oil	447	3 067	2 169
Cottonseed Oil	0	0	0
Coconut Oil/ Groundnut Oil/ Canola Oil/ Corn (Maize) Oil/ Blends or mixes of Oils which includes one of the above Oils/ Biodiesel	967	933	977
Cottonseed Oilcake	0	0	0
Sunflower Oilcake	393	3 006	3 464
Coconut Oilcake	0	0	0
Palmnut Oilcake	0	0	0
Soybean Oilcake/ Canola Oilcake	2 528	10 520	11 420
Soybean Flours and Meals/ Textured Vegetable Protein	872	4 108	1 802
Soybean Fullfat	594	2 723	7 120
Peanut Butter and Paste	76	274	821
<b>Total</b>	<b>25 086</b>	<b>58 328</b>	<b>73 003</b>



# Price Movements

Products: Year on year price changes

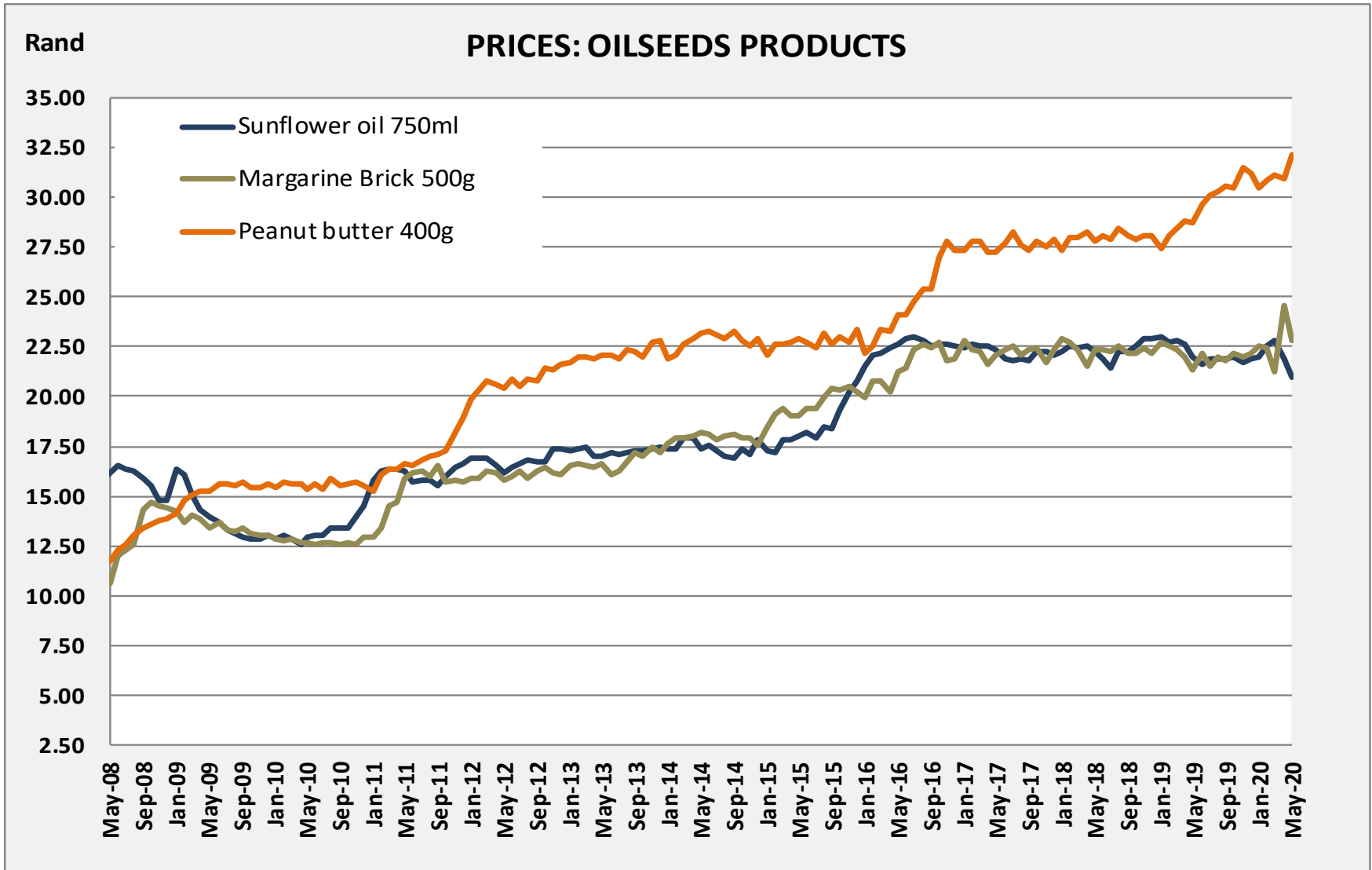
	May				
	2020	% Year on Year	2019	% Year on Year	2018
	Price R		Price R		Price R
Brick Margarine 500g	22.82	7.19	21.29	-4.74	22.35
Peanut Butter 400g	32.12	11.72	28.75	3.38	27.81
Sunflower Oil 750ml	20.99	-4.55	21.99	-1.30	22.28

Source: SA Statistics



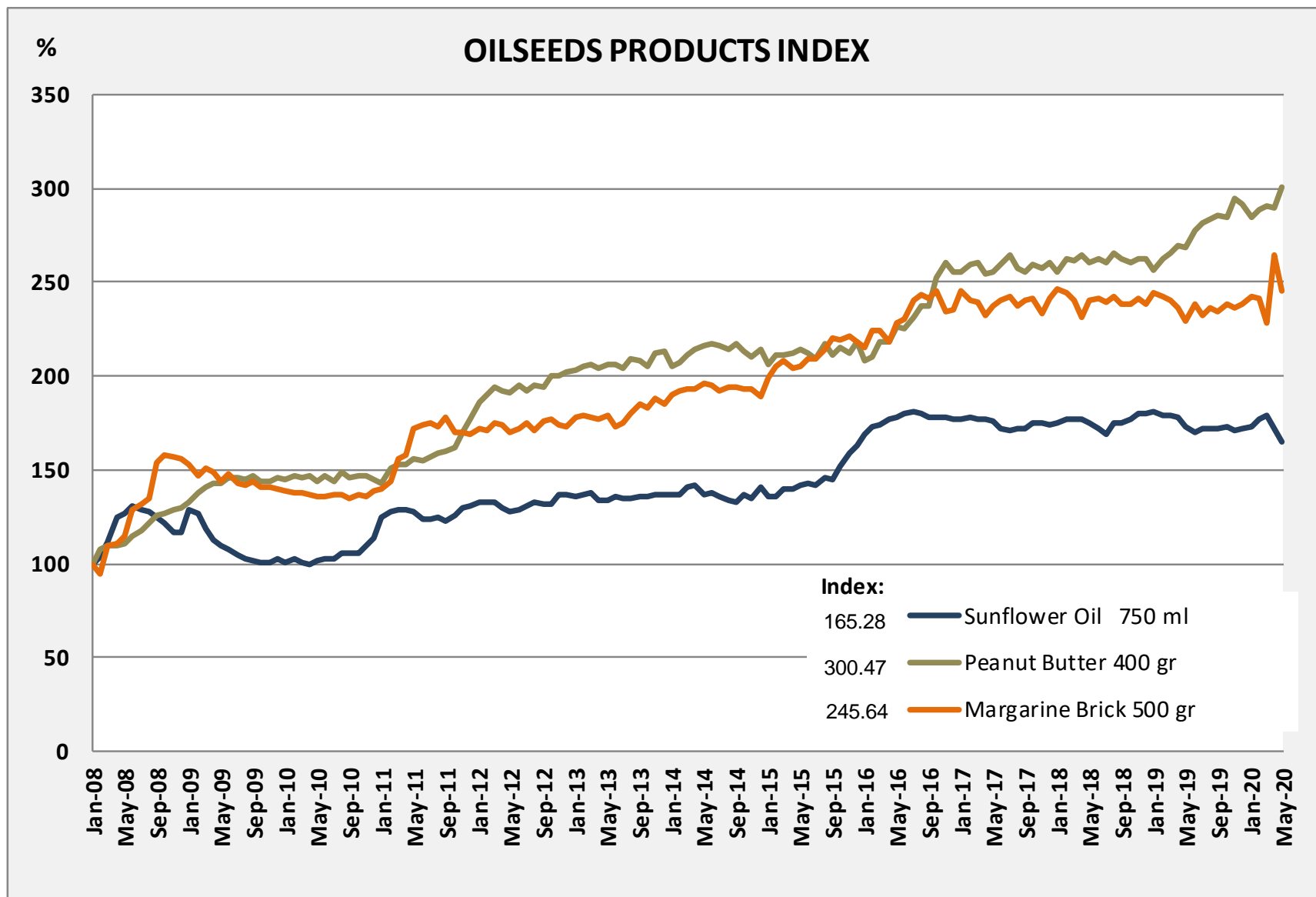
# Price Movements

Products: prices: (May '08 – May '20)



# Price Movements

Products: Index (Jan '08 – May '20)



The background is a collage of four images related to general industry and logistics. The top-left image shows a large conveyor belt system with a truck underneath. The top-right image shows a white semi-truck pulling a dark trailer. The middle image shows a large cargo ship sailing on the water. The bottom image shows a port facility with a sign that says 'SOUTH AFRICA' and several large cylindrical storage tanks.

# General

# Sunflower & Soybean: Inspection

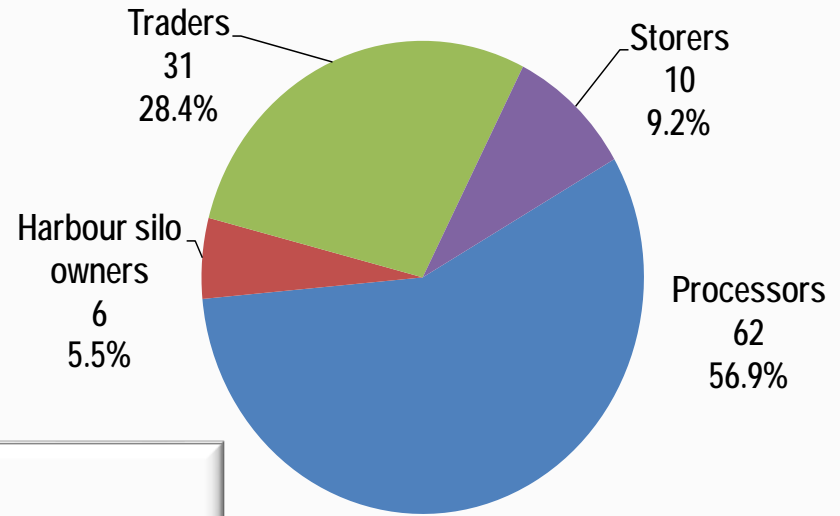
1 Mar – Jun '20)



	Mass over declared	Mass under declared	Total mass incorrectly declared	Total utilized audited	Mass incorrectly declared as % of total utilized	Net effect of (under) / over declared
	Ton				%	Ton
	a	b	c	d	c : d	a - b
Canola	-	-	-	55 057	-	-
Groundnuts	-	26	26	4 168	0.6	(26)
Soybeans	-	166	166	100 394	0.2	(166)
Sunflower	221	221	442	5 503	8.0	-

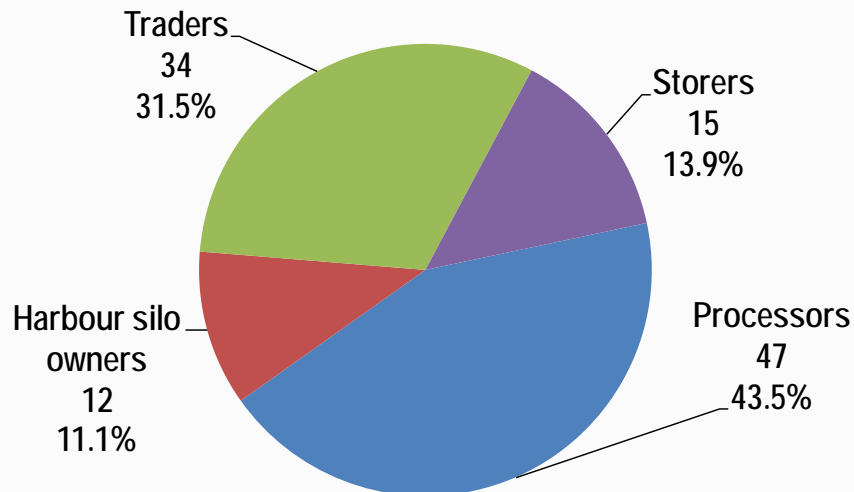
# Sunflower & Soybean: Co-workers

### Sunflower: Firms registered with SAGIS



Total firms: 109

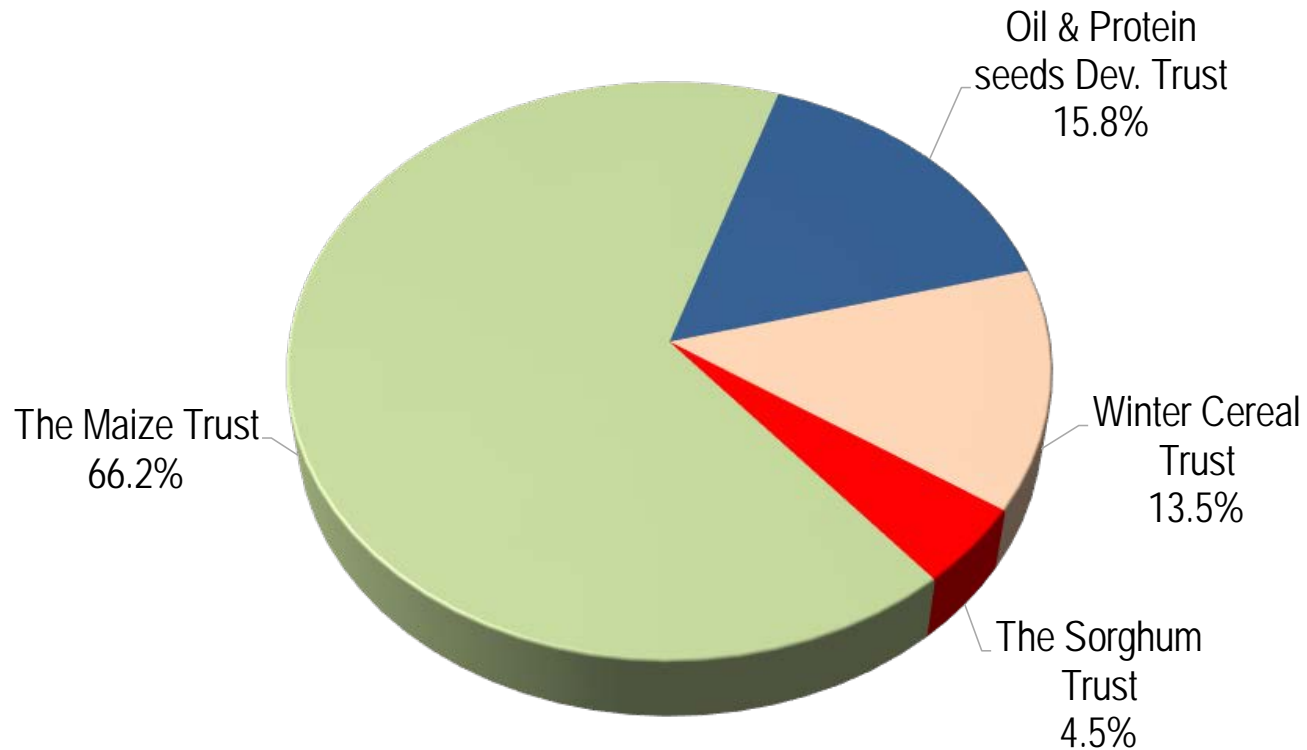
### Soybeans: Firms registered with SAGIS



Total firms: 108

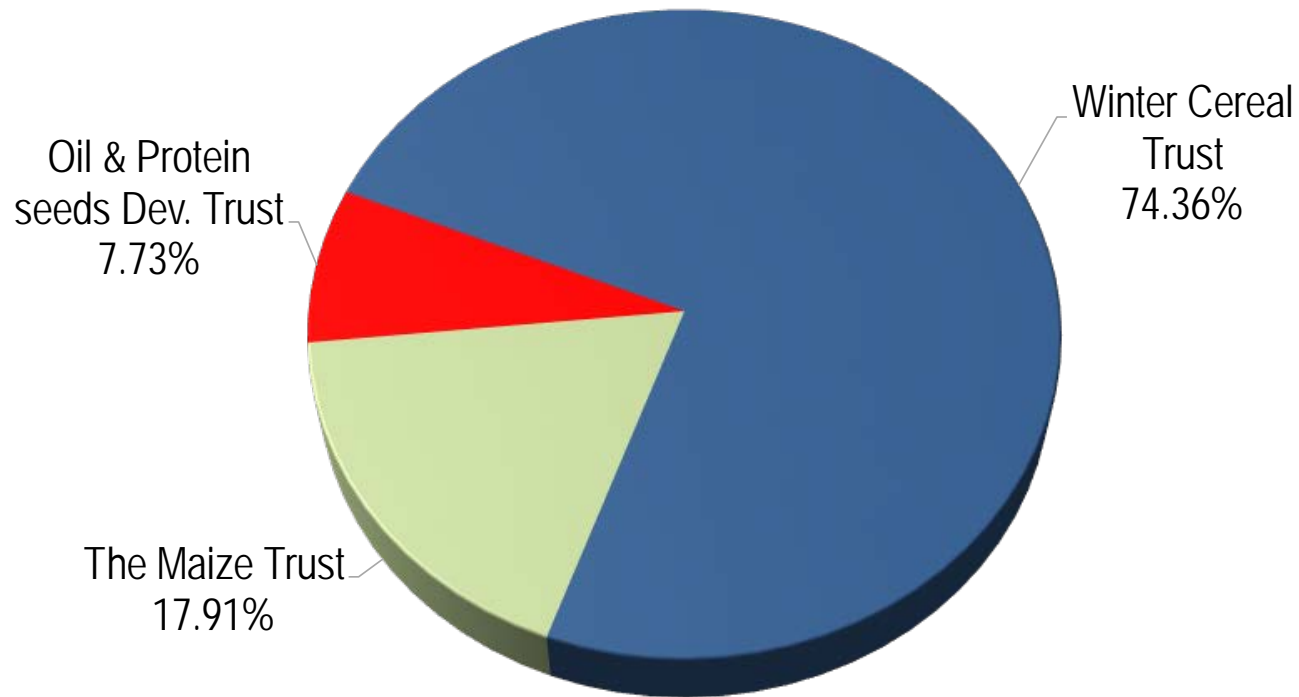
## Member basis of subscription Whole grain & Oilseeds

1 March 2019 - 29 February 2020



## Member basis of subscription Products

1 March 2019 - 29 February 2020





# Acknowledgement

## Board of Directors



Dr John Purchase  
**Chairperson**

The Oil and Protein Seeds Dev. Trust & Oilseeds Industry is represented by:



Mr De Wet Boshoff



Dr Erhard Briedenhann  
(Vice-Chairperson)



Ms Marie vd Merwe  
(Alternate)

# Acknowledgement

## Gratitude

The following parties makes it possible for SAGIS to fulfil its commitments:

- Oilseeds Forum
- Advisory Committee
- Oil and Protein Seeds Development Trust
- Relevant Associations
- Board of Directors
- Co-workers
- Staff

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### Note:

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SAGIS under Presentations