

SAGIS

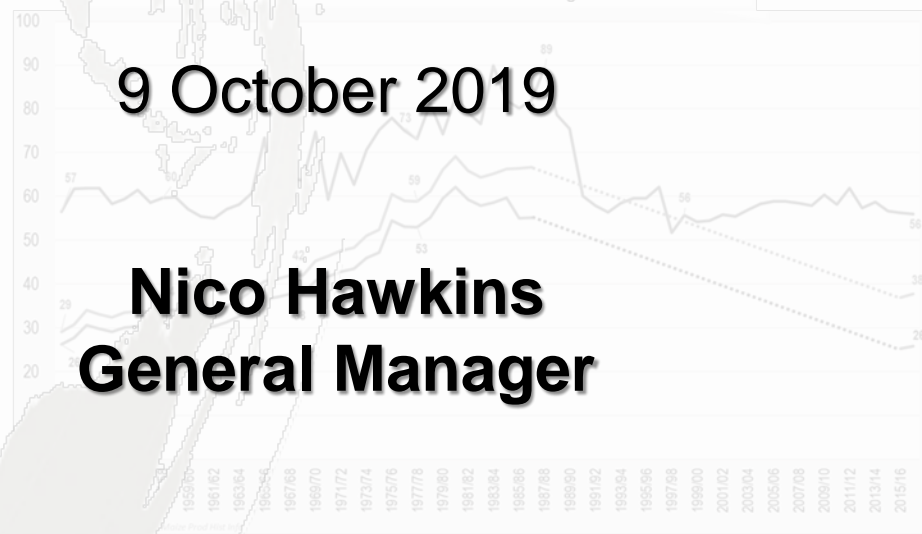
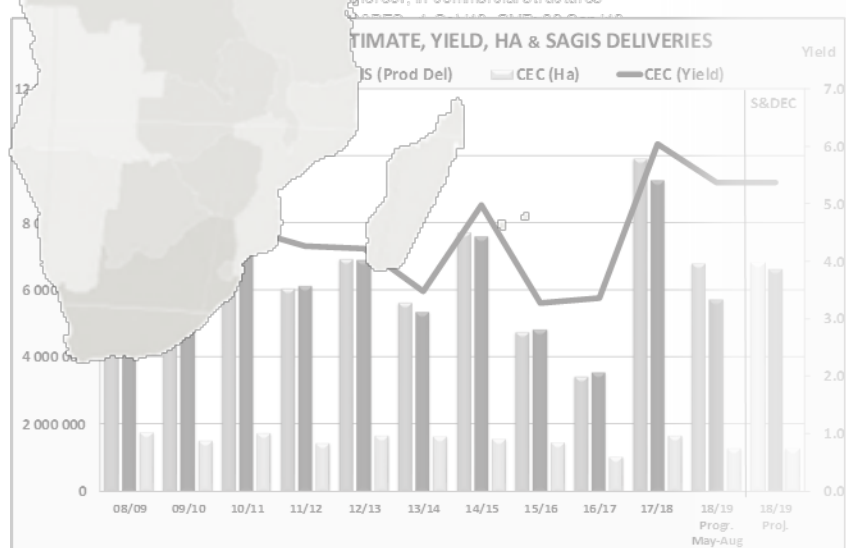
Sunflower & Soybean Forum



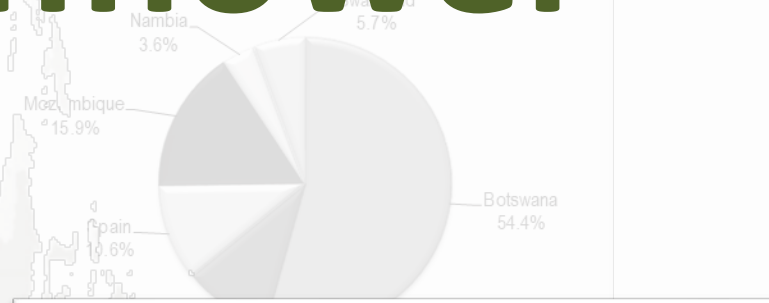
9 October 2019

Nico Hawkins
General Manager

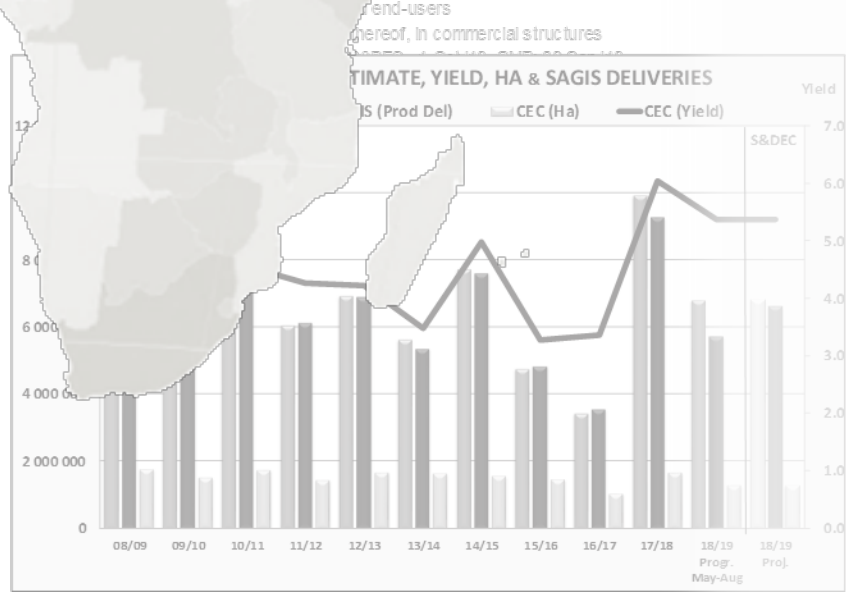
Year	Estimate 2017/18 Mt	Inter	Estimate 2017/18 Mt
2017/18	2 428.7	Not available	Not available
2016/17	2 016.0	Not available	Not available
2015/16	1 687.4 (a)	Not available	Not available
2014/15	1 565.0	Not available	Not available
2013/14	1 678.8 (b)	Not available	Not available



Sunflower



Item	Unit	Estimate 2017/18	2016/17
Production	Mt	2 428.7	2 000.0
Exports	Mt	1 016.0	1 000.0
Imports	Mt	0.0	0.0
Stocks	Mt	6 874.0 (a)	6 874.0 (a)
End-users	Mt	565.0	565.0
Other	Mt	1 678.8 (b)	1 678.8 (b)



Sunflower: Supply & Demand

National vs. International – Marketing season

	SAGIS	NAMC (S&D)	International (USDA)	
Marketing year	Mar - Feb		Sept - Aug	
	Final: 2018/19 ^(c) '000t	Projection: 2019/20 ^(c) '000t	Final: 2018/19 ^(d) Mt	Projection: 2019/20 ^(d) Mt
Opening stocks	154.8	120.2	3.0	3.1
Production	863.2	680.9	51.4	52.6
Imports	1.3	40.0	2.2	2.2
Processed	905.9 ^(b)	752.5 ^(b1)	51.1	52.4
Exports	0.5	0.5	2.5	2.6
Closing stocks	120.2 ^(a)	93.7 ^(a)	3.0	2.9

(a) All stocks, regardless ownership thereof, in commercial structures

(b) Including producer withdrawals, seed and end users ^(b) 5 865 t - ^(b1) 4 900 t)

(c) Source: SAGIS - 26 Sep '19 & NAMC: S&DEC - 30 Sep '19

(d) Source: USDA - 1 Oct '19



Sunflower: Production & Producer deliveries

Crop Estimate vs. Producer deliveries

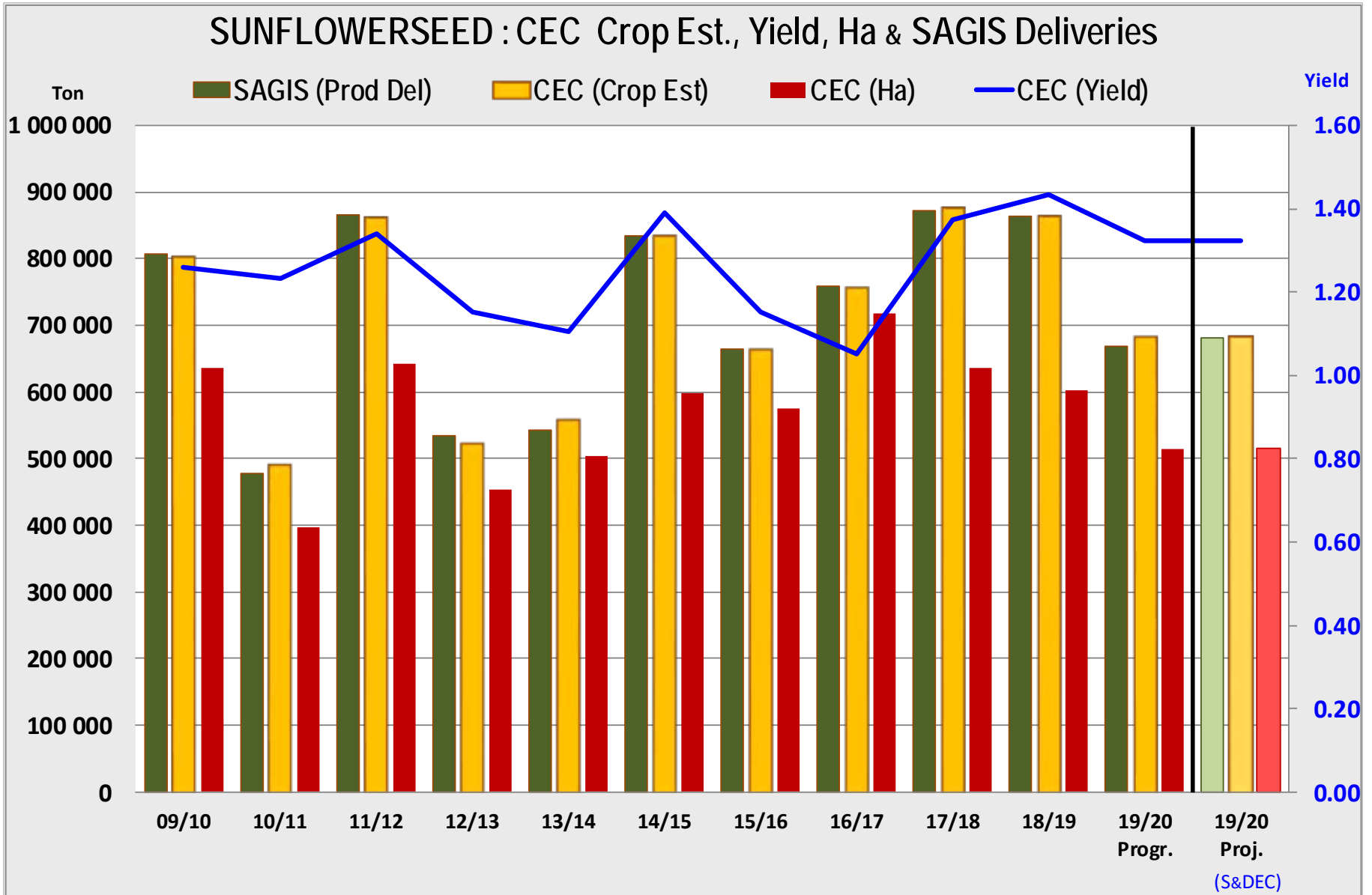
Sunflower	2019/20	2018/19	2017/18
	Ton		
CEC Production	680 940 *	862 000	874 000
SAGIS Deliveries	667 896	863 184	872 171
Difference	13 044	-1 184	1 829

* 8th Forecast

** SAGIS: 1 Mar '19 - 31 Aug '19



Sunflower: CEC Estimate, Yield, Ha & SAGIS deliveries



Sunflower: CEC Estimate



SUMMER CROPS – AREA AND EIGHTH PRODUCTION FORECAST: 2019

SOMERGEWASSE – OPPERVLAKTE- EN AGTSTE PRODUKSIESKATTING: 2019	Area planted/ Opp beplant	8th forecast/ 8^{ste} skatting	7th forecast/ 7^{de} skatting	Area planted/ Opp beplant	Final crop/ Finale oes	Change/ Verandering/
CROP/GEWAS	2019 Ha (A)	2019 Tons (B)	2019 Tons (C)	2018 Ha (D)	2018 Tons (E)	% (B) ÷ (C)
Commercial/Kommersieël:						
White maize/Witmielies	1 298 400	5 538 240	5 572 240	1 268 100	6 540 000	-0,61
Yellow maize/Geelmielies	1 002 100	5 542 720	5 444 420	1 050 750	5 970 000	+1,81
Total Maize/Totale Mielies	2 300 500	11 080 960	11 016 660	2 318 850	12 510 000	+0,58
Sunflower seed/Sonneblomsaad	515 350	680 940	680 940	601 500	862 000	-
Soybeans/Sojabone	730 500	1 170 345	1 170 345	787 200	1 540 000	-
Groundnuts/Grondbone	20 050	19 455	18 880	56 300	57 000	+3,05
Sorghum	50 500	139 850	147 300	28 800	115 000	-5,06
Dry beans/Droëbone	59 300	66 355	66 355	53 360	69 360	-
Non-Commercial Maize/Nie-Kommersiële Mielies						
Total Maize/Totaal Mielies	296 000	549 180	549 180	314 835	593 975	-
Maize/Mielies: Commercial/Kommersieël + Non-Commercial/Nie-Kommersieël						
Total Maize RSA/Totaal Mielies RSA	2 596 500	11 630 140	11 565 840	2 633 685	13 103 975	+0,56

Sunflower: Imports & Exports

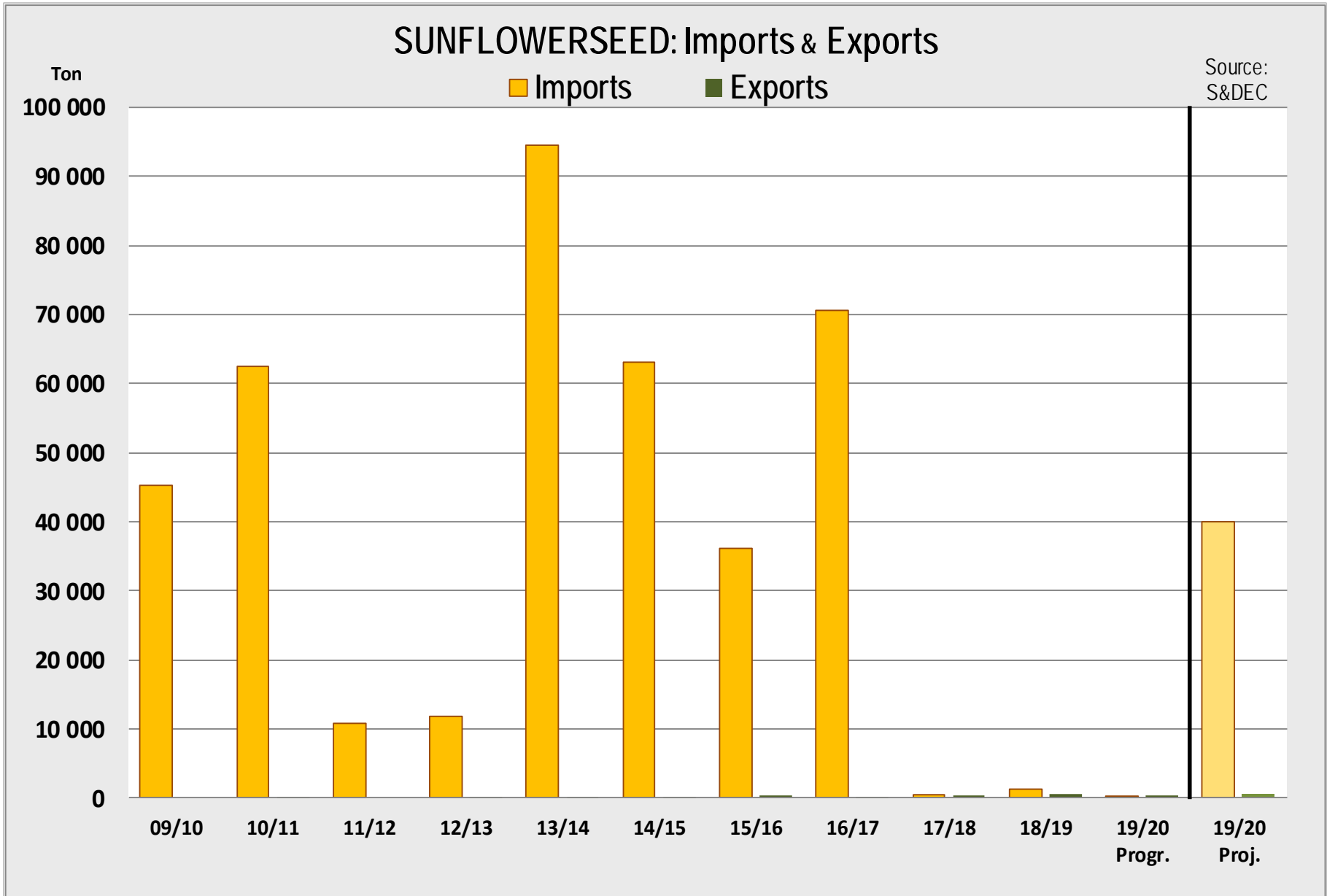
2019/20 Summarised info

Marketing year	Sunflower		
	2019/20 Progr. Mar '19 - Aug '19	2018/19	2017/18
	Ton		
Import	334	1 324	554
Export	308	515	274

Source: SAGIS



Sunflower: Imports & Exports per marketing year



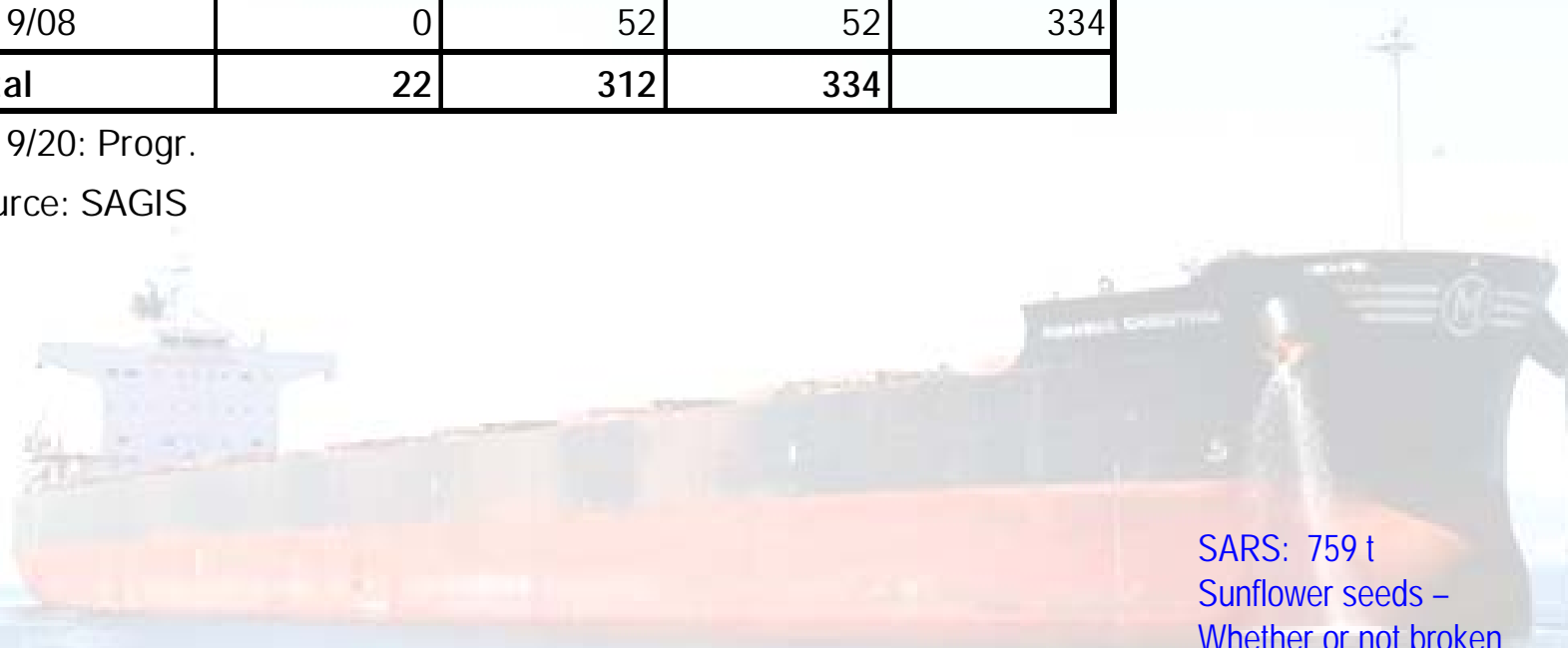
Sunflower: Imports for RSA

(2019/20: 1 Mar – 31 Aug '19)

Month	Argentina	Malawi	Month Total	Progr. Total
Ton				
2019/03	22	0	22	22
2019/04	0	0	0	22
2019/05	0	26	26	48
2019/06	0	78	78	126
2019/07	0	156	156	282
2019/08	0	52	52	334
Total	22	312	334	

2019/20: Progr.

Source: SAGIS



SARS: 759 t
Sunflower seeds –
Whether or not broken


Sunflower: RSA Exports

(2019/20: 1 Mar – 31 Aug '19)

Month	Botswana	Namibia	Eswatini (Swaziland)	Month Total	Progr. Total
Ton					
2019/03	5	12	0	17	17
2019/04	5	35	27	67	84
2019/05	5	60	0	65	149
2019/06	5	0	0	5	154
2019/07	5	0	46	51	205
2019/08	35	68	0	103	308
Total	60	175	73	308	

2019/20: Progr.

Source: SAGIS



SARS: 619 t
Sunflower seeds –
Whether or not broken

Sunflower: Processed

(Same period previous year comparison)

Sunflower Processed	2019/20 *		2018/19 **	
	Firms	Tons	Firms	Tons
Human Consumption	2	803	1	786
Animal Feed	48	2 772	53	2 481
Oil and Oilcake	9	295 259	11	463 467
		298 834		466 734

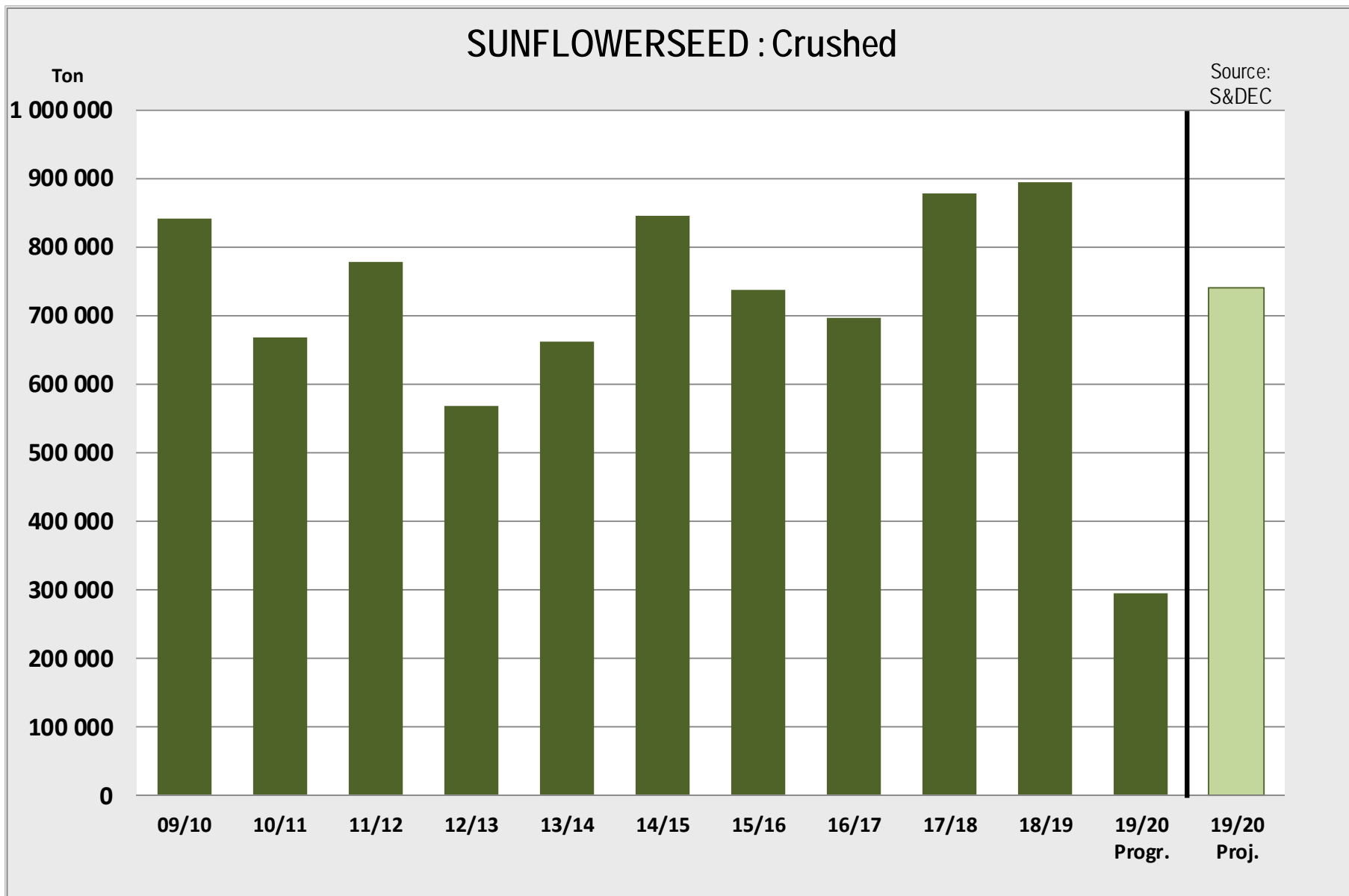
* 2019/20: Mar '19 -Aug '19

Source: SAGIS

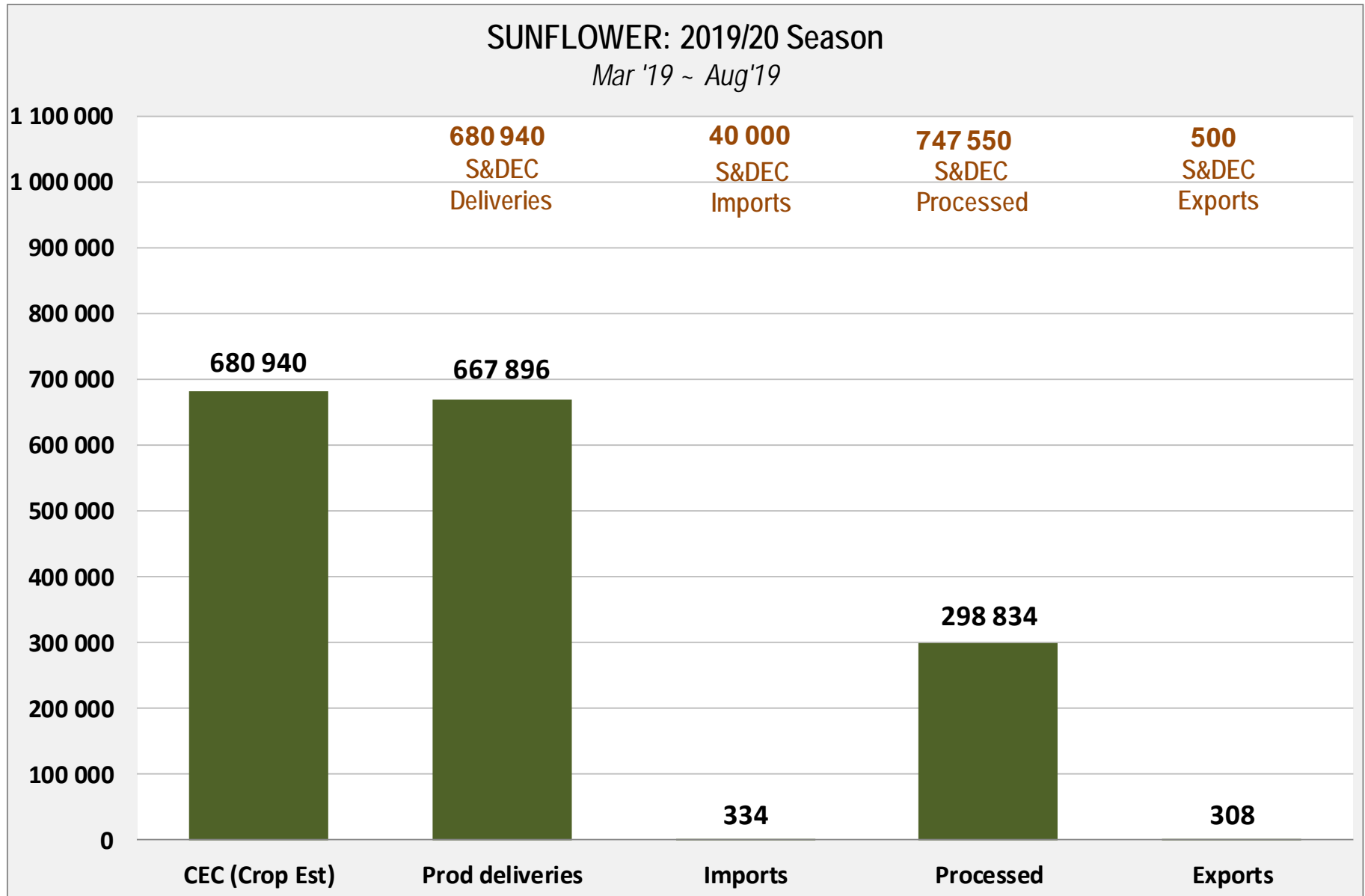
** 2018/19: Mar '18 - Aug '19



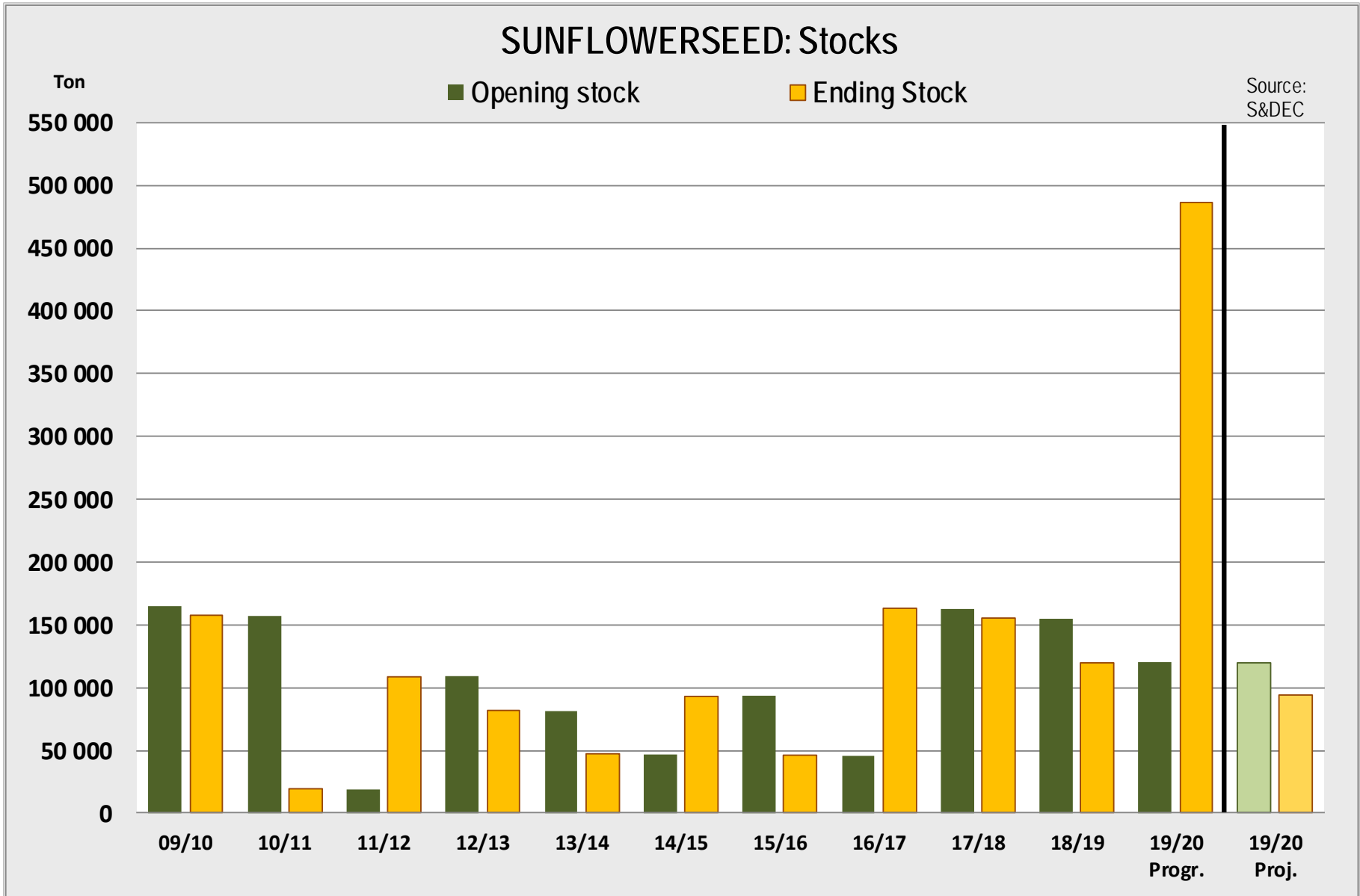
Sunflower: Consumption



Sunflower: 2019/20 Marketing Year



Sunflower: Opening & Ending Stocks



Sunflower: Price Movements

SAFEX Local prices

Sunflower - SAFEX Latest prices vs previous prices

Future prices for:	2019/10/01	% Month on Month	2019/09/02	% Year on Year	2018/10/01
	Price R/Ton		Price R/Ton		Price R/Ton
<i>Des '19</i>	5 782.00	2.59	5 636.00	12.23	5 152.00
<i>Mar '20</i>	5 819.00	3.54	5 620.00	14.59	5 078.00

Source: SAFEX

Sunflower: Price movements

Indicative Import Parity Prices

2019/10/01	French Sunflower Bordaux	Black Sea
	\$/t	\$/t
FOB value \$/t	357.00	335.00
Freight rate	30.00	39.00
Insurance (0.3% of FOB)	1.07	1.01
Cost, Insurance and Freight (cif) \$/t	388.07	375.01
<i>Converted to R/t:</i>	R/t	R/t
Exchange R/\$ (2019/10/01)	15.2187	15.2187
Cost, Insurance and Freight (CIF) R/t	5 905.92	5 707.16
Financing cost	48.54	46.91
Cost, Insurance, Freight and Financing R/t	5 954.46	5 754.07
Discharge cost - Durban	202.93	202.93
Import tariff	0.00	0.00
Free on Rail (FOR) - Durban	6 157.39	5 957.00
Railage: Durban - Randfontein	517.52	517.52
DELIVERED: Durban - Randfontein	6 674.91	6 474.52
<i>Delivered: Durban - Randfontein (2018/10/02)</i>	<i>6 242.08</i>	<i>6 082.54</i>
<i>Current SAFEX spot price</i>	<i>5 637.00</i>	

Sunflower Oil: SARS FOB Prices

Imports & Exports

Sunflower Oil - Crude (1512.11.10) Sunflower Oil - Crude Other (1512.11.90) Sunflower Oil - Cooking (1512.19.10) Sunflower Oil - Other (1512.19.90)		2019/20 Progr. Mar - Aug 19	2018/19	2017/18
Imports	Quantity (Ton)	128 081	133 527	151 147
Total value of imports	FOB R'000	1 267 429.00	1 347 020.10	1 600 376.63
Value per ton	R/Ton	9 895.55	10 087.98	10 588.18
Sunflower Oil - Crude (1512.11.10) Sunflower Oil - Crude Other (1512.11.90) Sunflower Oil - Cooking (1512.19.10) Sunflower Oil - Other (1512.19.90)		2019/20 Progr. Mar - Aug 19	2018/19	2017/18
Exports	Quantity (Ton)	32 165	53 302	70 712
Total value of exports	FOB R'000	499 414.44	833 937.14	1 067 264.45
Value per ton	R/Ton	15 526.65	15 645.55	15 093.17

Source: SARS

Sunflower Oilcake: SARS FOB Prices

Imports & Exports

Oilcake - Sunflower seeds (2306.30)		2019/20 Progr. Mar - Aug 19	2018/19	2017/18
Imports	Quantity (Ton)	91 680	55 926	22 700
Total value of imports	FOB R'000	290 911.75	166 943.77	53 431.29
Value per ton	R/Ton	3 173.10	2 985.10	2 353.80
Oilcake - Sunflower seeds (2306.30)		2019/20 Progr. Mar - Aug 19	2018/19	2017/18
Exports	Quantity (Ton)	11 987	22 429	19 491
Total value of exports	FOB R'000	57 264.70	89 790.93	69 837.35
Value per ton	R/Ton	4 777.20	4 003.34	3 583.01

Source: SARS

Sunflower: SARS – FOB Prices

Imports per country –
Sunflower seeds –
whether or nor broken
(2019/20 : 1 Mar - 31 Aug '19)

Imports Tariff Line 1206.00 Sunflower seeds - whether or not broken

Country	Ton	FOB value R'000	Rand/ton
Argentina	43.516	427.14	9 815.63
Bolivia	12.646	996.74	78 821.64
<i>Bulgaria</i>	<i>257.015</i>	<i>3 046.42</i>	<i>11 853.07</i>
China	1.520	52.86	34 774.34
Iran, Islamic Rep of	0.018	0.22	12 111.11
Israel	0.467	50.74	108 648.82
Kenya	0.009	21.16	2 460 116.28
Lesotho	0.487	4.20	8 624.23
<i>Malawi</i>	<i>312.848</i>	<i>1 354.71</i>	<i>4 330.26</i>
Netherlands	0.538	10.15	18 844.83
Poland	28.000	341.72	12 204.21
Slovakia	0.625	17.17	27 473.60
Turkey	0.326	6.42	19 703.39
United Arab Emirates	0.121	5.18	42 758.11
<i>United States</i>	<i>101.601</i>	<i>16 501.34</i>	<i>162 413.42</i>
Unknown	0.100	10.99	109 930.00
Total	759.836	22 847.14	30 068.51



2019/20: Mar - Aug '19

Source: SARS

Sunflower : SARS – FOB Prices

Exports per country –
Sunflower seeds
whether
or not broken
(2019/20 : 1 Mar – 31 Aug '19)

Exports Tariff Line 1206.00 Sunflower seeds - whether or not broken

Country	Ton	FOB value R'000	Rand/ton
Angola	0.341	33.26	97 545.45
Austria	0.195	46.49	238 394.87
Botswana	220.870	528.74	2 393.92
Congo Dem Rep Of	0.012	0.45	37 180.54
Eswatini (Swaziland)	52.878	336.07	6 355.58
Ethiopia	0.152	5.56	36 697.01
France	1.072	291.38	271 808.77
Georgia	0.023	0.41	17 855.60
Ghana	0.933	22.01	23 601.76
Kenya	9.600	1 056.16	110 016.46
Lesotho	0.479	8.78	18 322.86
Madagascar	0.058	2.57	44 258.62
Malawi	0.796	20.18	25 351.17
Mozambique	2.668	25.87	9 698.19
Namibia	264.697	1 984.15	7 495.92
Nigeria	0.243	9.84	40 437.07
Pakistan	10.940	1 255.59	114 770.84
Seychelles	0.008	0.43	53 517.59
Tanzania	0.750	129.16	172 216.00
Uganda	40.064	3 551.73	88 651.17
United Arab Emirates	0.002	4.00	2 000 000.00
Zambia	1.368	65.01	47 511.66
Zimbabwe	11.295	105.60	9 349.00
Total	619.444	9 483.44	15 309.61

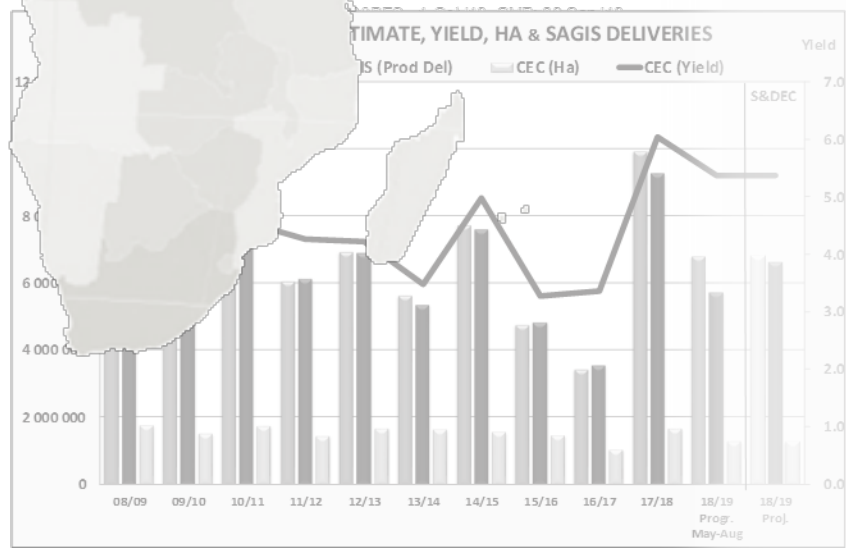
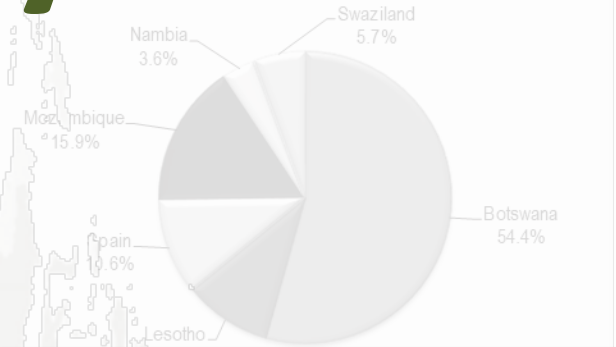
2019/20: Mar - Aug '19

Source: SARS

Soybeans



Year	Estimate 2017/18 Mt	Not available	Not available
2017/18	2428.7	0.0	0.0
2016/17	6874.0 (a)	565.0	1678.8 (b)



Soybeans: Supply & Demand

(National vs. International – Marketing season)

	SAGIS	NAMC (S&D)	International (USDA)	
Marketing year	Mar - Feb		Sept - Aug	
	Final: 2018/19 (c) '000t	Projection: 2019/20 (c) '000t	Final: 2018/19(d) Mt	Projection: 2019/20(d) Mt
Opening stocks	330.5	502.2	98.8	112.4
Production	1 503.0	1 140.3	362.1	341.4
Imports	6.9	9.0	146.6	148.2
Processed	1 306.6 ^(b)	1 427.7 ^(b1)	346.5	353.4
Exports	32.8	4.0	148.6	149.4
Closing stocks	502.2 ^(a)	224.3 ^(a)	112.4	99.2

(a) All stocks, regardless ownership thereof, in commercial structures

(b) Including producer withdrawals, seed and end users ^(b) 8 077 t - ^(b1) 12 200 t)

(c) Source: SAGIS - 26 Sep '19 & NAMC: S&DEC - 30 Sep '19

(d) Source: USDA - 1 Oct '19



Soybeans: Production & Producer deliveries

Crop Estimate vs. Producer Deliveries

Soybean	2019/20	2018/19	2017/18
	Ton		
CEC Production	1 170 345 *	1 540 000	1 316 000
Less Retentions		38 000	27 000
Total available	1 170 345	1 502 000	1 289 000
SAGIS Deliveries	1 112 820 **	1 502 976	1 290 218
Difference	57 525	-976	-1 218

* 8th Forecast

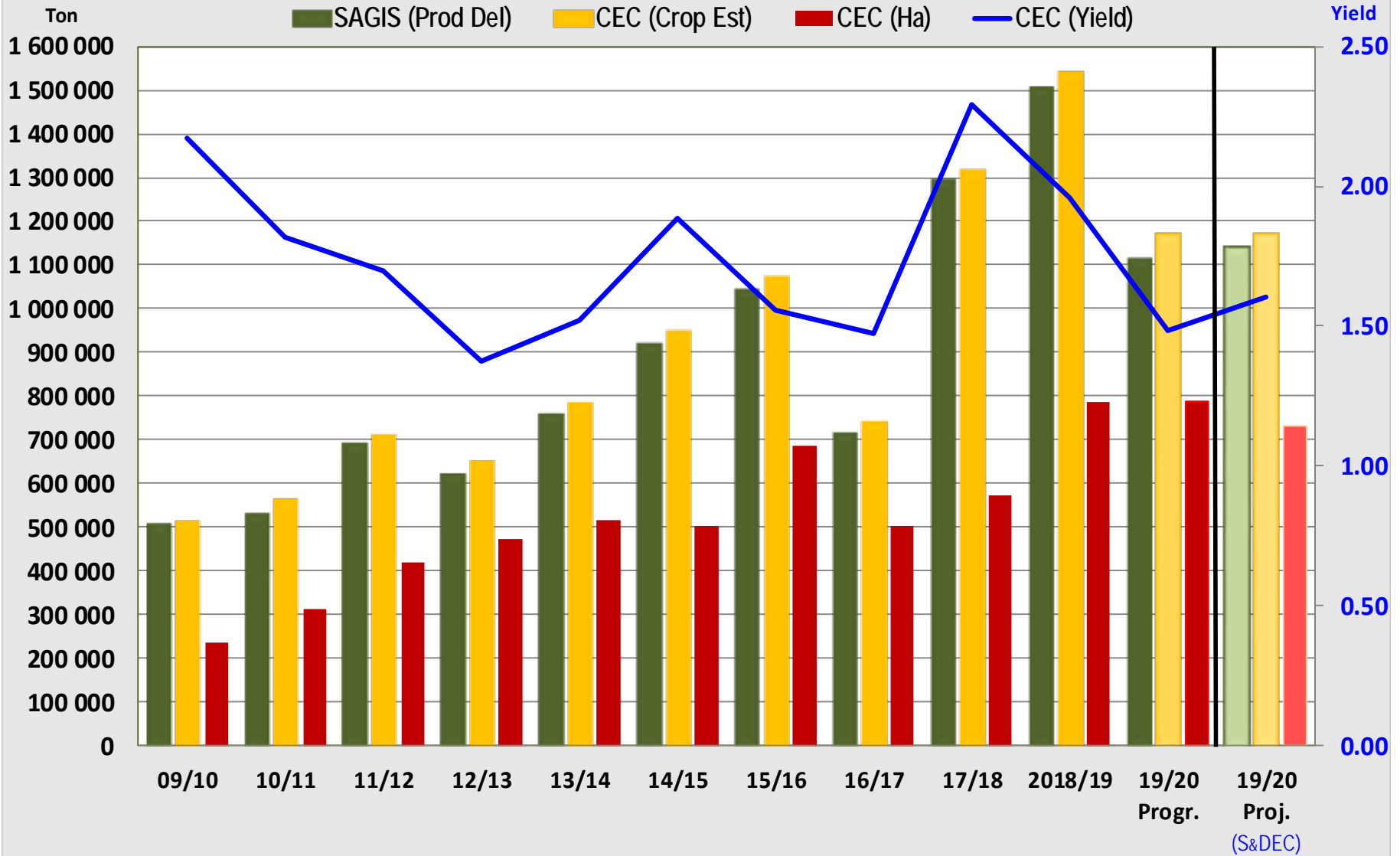
** SAGIS: 1 Mar '19 - 31 Aug '19



Soybeans: CEC Estimate, Yield, Ha & SAGIS deliveries



SOYBEANS: CEC Crop Est., Ha, Yield & SAGIS Deliveries



Sunflower: CEC Estimate

SUMMER CROPS –AREA AND EIGHTH PRODUCTION FORECAST: 2019

SOMERGEWASSE – OPPERVLAKTE- EN AGTSTE PRODUKSIESKATTING: 2019	Area planted/ Opp beplant	8th forecast/ 8^{ste} skatting	7th forecast/ 7^{de} skatting	Area planted/ Opp beplant	Final crop/ Finale oes	Change/ Verandering/
CROP/GEWAS	2019 Ha (A)	2019 Tons (B)	2019 Tons (C)	2018 Ha (D)	2018 Tons (E)	% (B) ÷ (C)
Commercial/Kommersieël:						
White maize/Witmielies	1 298 400	5 538 240	5 572 240	1 268 100	6 540 000	-0,61
Yellow maize/Geelmielies	1 002 100	5 542 720	5 444 420	1 050 750	5 970 000	+1,81
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Sunflower seed/Sonneblomsaad	515 350	680 940	680 940	601 500	862 000	-
Soybeans/Sojabone	730 500	1 170 345	1 170 345	787 200	1 540 000	-
Groundnuts/Grondbone	20 050	19 455	18 880	56 300	57 000	+3,05
Sorghum	50 500	139 850	147 300	28 800	115 000	-5,06
Dry beans/Droëbone	59 300	66 355	66 355	53 360	69 360	-
Non-Commercial Maize/Nie-Kommersiële Mielies						
Total Maize/Totaal Mielies	296 000	549 180	549 180	314 835	593 975	-
Maize/Mielies: Commercial/Kommersieël + Non-Commercial/Nie-Kommersieël						
Total Maize RSA/Totaal Mielies RSA	2 596 500	11 630 140	11 565 840	2 633 685	13 103 975	+0,56

Soybeans: Imports & Exports

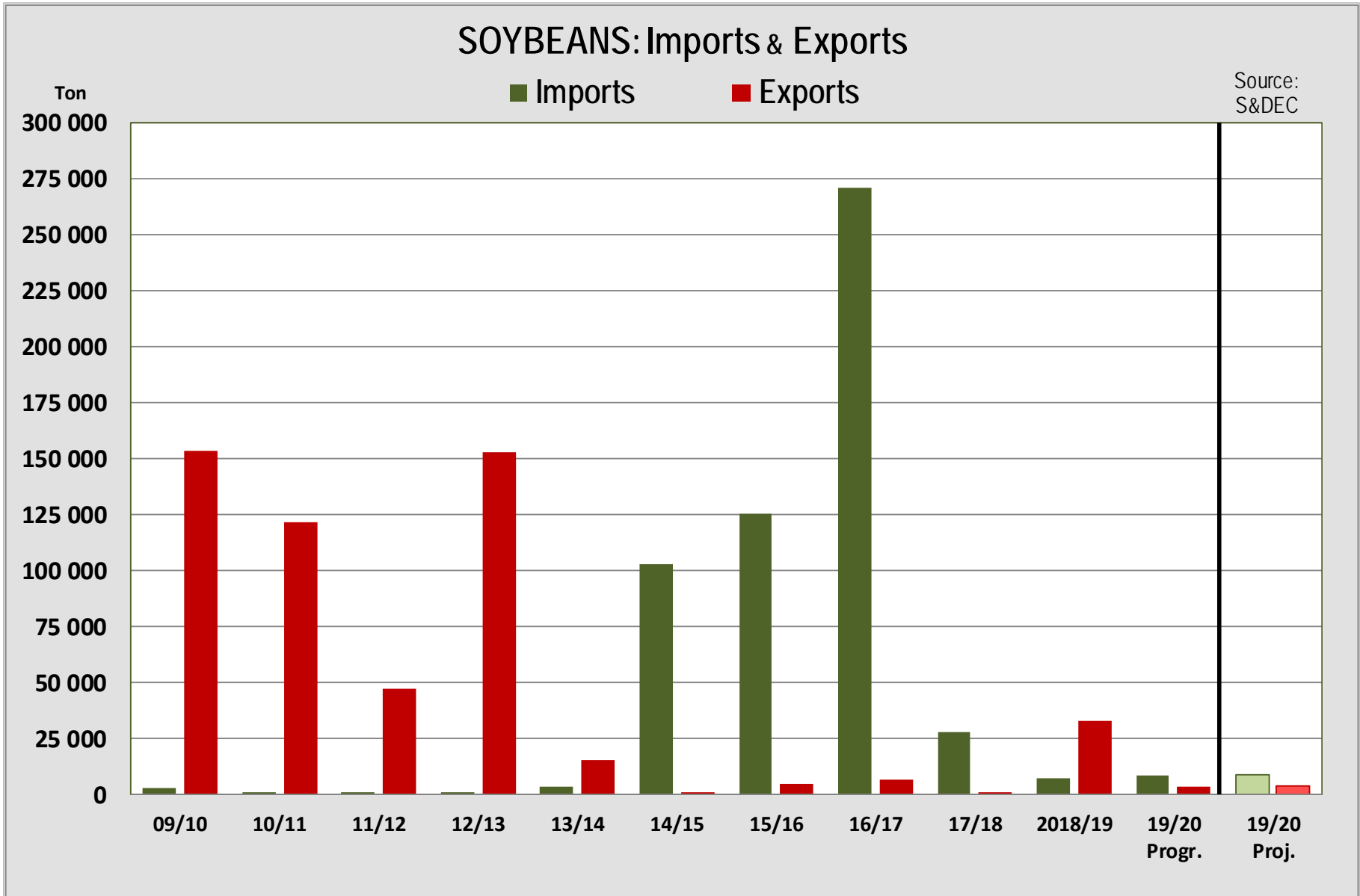
2019/20: 1 Mar – 31 Aug '19

Marketing year	Soybean		
	2019/20 Progr. Mar '19 - Aug '19	2018/19	2017/18
	Ton		
Import	8 705	6 945	27 208
Export	3 131	32 810	414

Source: SAGIS



Soybeans Imports & Exports per marketing year




Soybeans: Imports for RSA

(2019/20: 1 Mar – 31 Aug '19)

Month	Australia	Malawi	Mozambique	Zambia	Month Total	Progressive Total
Ton						
2019/03	343	1 119	0	283	1 745	1 745
2019/04		96	0	693	789	2 534
2019/05		351	0	471	822	3 356
2019/06		224	240	67	531	3 887
2019/07		575	952	1 469	2 996	6 883
2019/08		127	596	1 099	1 822	8 705
Total	343	2 492	1 788	4 082	8 705	

2019/20: Progr.

Source: SAGIS



SARS: 6 022 t
Soybean
Whether or nor broken

Soybeans: RSA Exports

(2019/20: 1 Mar – 31 Aug '19)

Month	Botswana	Zimbabwe	Month Total	Progressive Total
Ton				
2019/03	0	1 613	1 613	1 613
2019/04	0	955	955	2 568
2019/05	0	169	169	2 737
2019/06	30	230	260	2 997
2019/07	0	134	134	3 131
2019/08	0	0	0	3 131
Total	30	3 101	3 131	

2019/20: Progr.

Source: SAGIS



SARS: 3 658 t
Soybean
Whether or nor broken

Soybeans: Processed

(Same time previous year comparison)

Soybeans Processed	2019/20 *		2018/19 **	
	Firms	Tons	Firms	Tons
Human Consumption	8	12 586	10	11 585
Animal Feed	31	111 231	32	98 493
Oil and Oilcake	12	594 777	11	460 940
		718 594		571 018

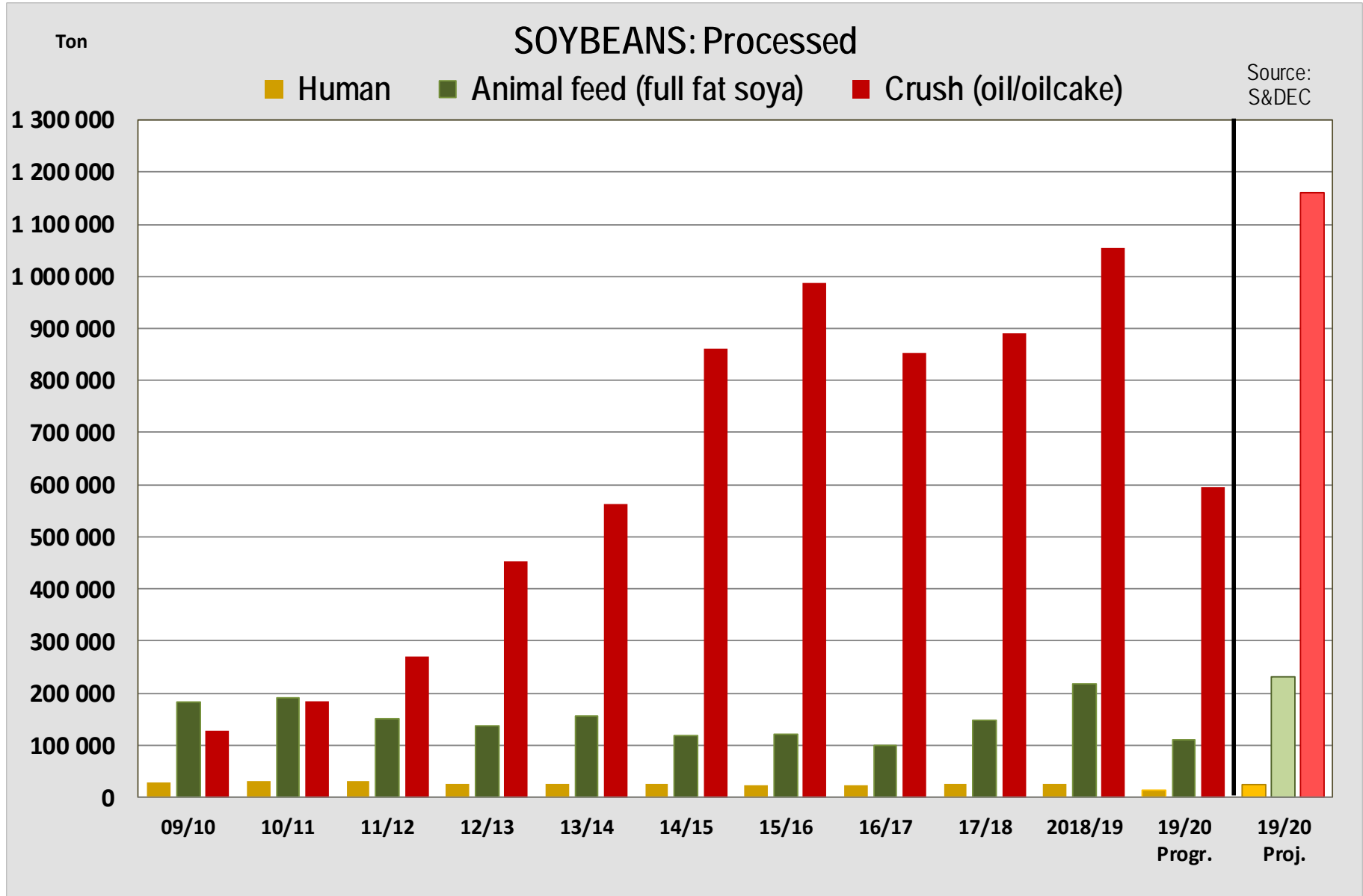
* 2019/20: Mar '19 -Aug '19

Source: SAGIS

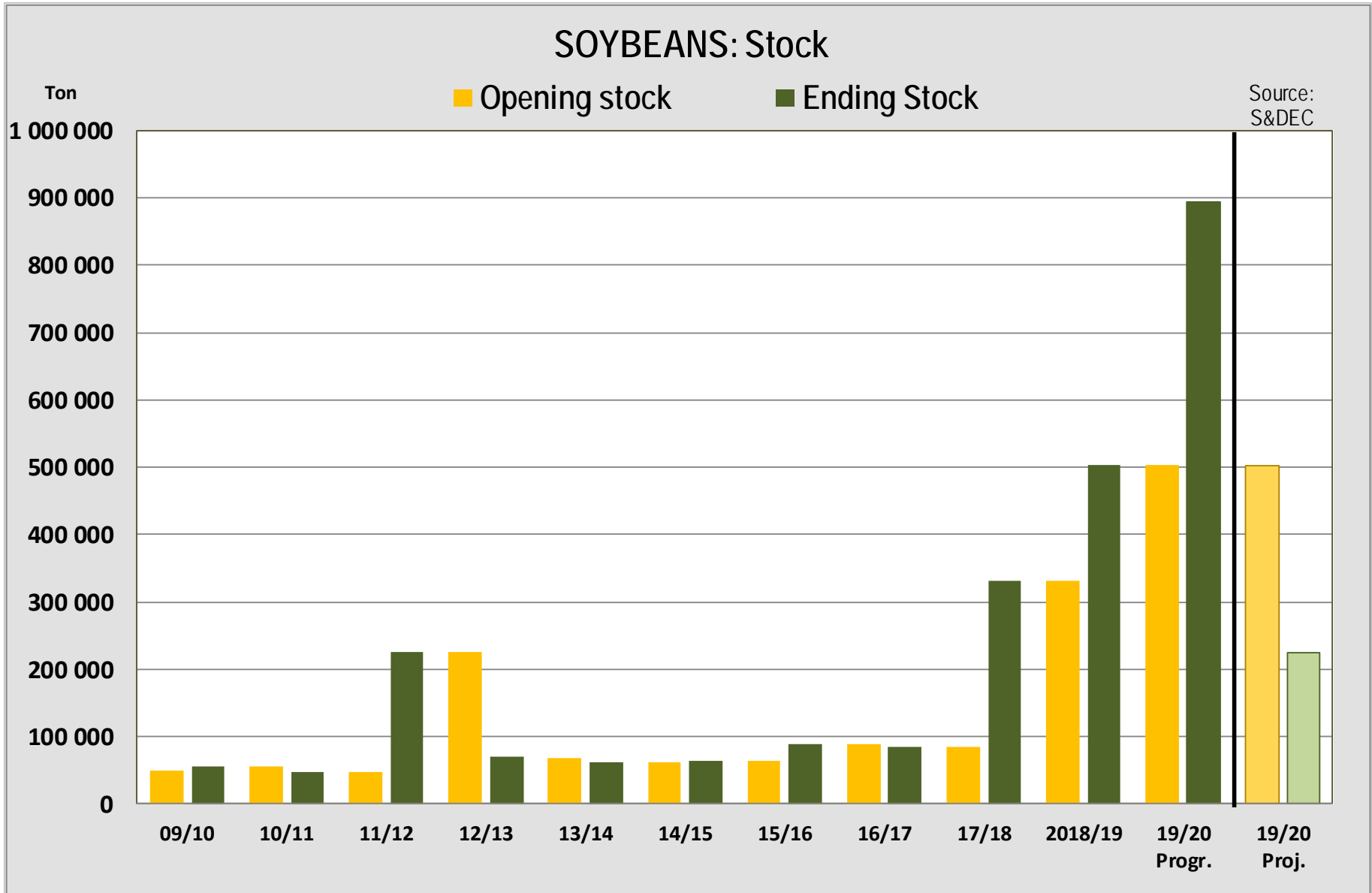
** 2018/19: Mar '18 - Aug '19



Soybeans: Consumption



Soybeans: Opening & Ending Stocks



Soybeans: Price Movements

SAFEX Local prices

Soybean - SAFEX Latest prices vs previous prices

Future prices for:	2019/10/01	% Month on Month	2019/09/02	% Year on Year	2018/10/01
	Price R/Ton		Price R/Ton		Price R/Ton
<i>Des '19</i>	6 022.00	6.19	5 671.00	32.58	4 542.00
<i>Mar '20</i>	5 971.00	4.66	5 705.00	27.97	4 666.00

Source: SAFEX

Soybeans: Price movements

Indicative **Import** Parity Prices

2019/10/01	Argentine Soybeans Up River
	\$/t
FOB value \$/t	354.00
Freight rate	30.00
Insurance (0.3% of FOB)	1.06
Cost, Insurance and Freight (cif) \$/t	385.06
<i>Converted to R/t:</i>	R/t
Exchange R/\$ (2019/10/01)	15.2187
Cost, Insurance and Freight (CIF) R/t	5 860.11
Financing cost	48.17
Cost, Insurance, Freight and Financing R/t	5 908.28
Discharge cost - Durban	202.93
Import tariff	430.99
Free on Rail (FOR) - Durban	6 542.20
Railage: Durban - Randfontein	517.52
DELIVERED: Durban - Randfontein	7 059.72
<i>Delivered: Durban - Randfontein (2018/10/02)</i>	<i>7 262.56</i>
<i>Current SAFEX spot price</i>	<i>5 980.00</i>

Soybeans: Price Movements

CBOT International prices

Soybean - CBOT Latest prices vs previous prices

Contract:	2019/10/01	% Month on Month	2019/09/03	% Year on Year	2018/10/01
	Price \$/Ton		Price \$/Ton		Price \$/Ton
Nov '19	342.60	7.37	319.08	8.72	315.11
Mar '20	348.77	6.06	328.86	7.35	324.89

Source: CBOT

Soybeans: SARS FOB Prices

Imports & Exports – Oilcake : Soybeans

Oilcake: Soybeans (2304.00)		2019/20 Progr. Mar - Aug 19	2018/19	2017/18
Imports	Quantity (Ton)	266 728	421 173	486 963
Total value of imports	FOB R'000	1 218 174.32	1 992 795.09	2 093 258.41
Value per ton	R/T on	4 567.11	4 731.54	4 298.60
Oilcake: Soybeans (2304.00)		2019/20 Progr. Mar - Aug 19	2018/19	2017/18
Exports	Quantity (Ton)	51 500	76 600	57 238
Total value of exports	FOB R'000	302 541.25	449 492.57	344 483.23
Value per ton	R/T on	5 874.63	5 868.06	6 018.45

Source: SARS

Soybeans: SARS FOB Prices

Imports & Exports – Soybeans Crude Oil & Other

Soybean Oil - Crude (1507.10.10) Soybean Oil - Other (1507.10.90) Soybean Oil - Other Food (1507.90.10) Soybean Oil - Other Other (1507.90.90)		2019/20 Progr. Mar - Aug 19	2018/19	2017/18
Imports	Quantity (Ton)	48 915	127 765	185 504
Total value of imports	FOB R'000	531 480.16	1 273 979.98	1 949 767.32
Value per ton	R/Ton	10 865.38	9 971.29	10 510.63
Soybean Oil - Crude (1507.10.10) Soybean Oil - Other (1507.10.90) Soybean Oil - Other Food (1507.90.10) Soybean Oil - Other Other (1507.90.90)		2019/20 Progr. Mar - Aug 19	2018/19	2017/18
Exports	Quantity (Ton)	27 717	56 312	52 320
Total value of exports	FOB R'000	392 814.02	744 542.04	705 206.40
Value per ton	R/Ton	14 172.44	13 221.79	13 478.82

Source: SARS

Soybeans: SARS FOB Prices

Imports & Exports – Palm Oil – Crude & Other

Palm Oil - Crude (1511.10.10) Palm Oil - Other (1511.10.90) Palm Oil - Other Food (1511.90.10) Palm Oil - Other Other (1511.90.90)		2019/20 Progr. Mar - Aug 19	2018/19	2017/18
Imports	Quantity (Ton)	263 817	467 950	468 808
Total value of imports	FOB R'000	1 995 071.35	3 792 800.44	4 373 212.43
Value per ton	R/Ton	7 562.33	8 105.15	9 328.37
Palm Oil - Crude (1511.10.10) Palm Oil - Other (1511.10.90) Palm Oil - Other Food (1511.90.10) Palm Oil - Other Other (1511.90.90)		2019/20 Progr. Mar - Aug 19	2018/19	2017/18
Exports	Quantity (Ton)	6 529	15 140	17 018
Total value of exports	FOB R'000	85 316.63	202 973.57	244 924.49
Value per ton	R/Ton	13 067.48	13 406.77	14 392.39

Palm oil: SARS FOB Prices

Imports & Exports– Palm Kernel Oil: Crude & Other

Palm Kernel Oil - Crude (1513.21.10) Palm Kernel Oil - Other (1513.29.10) Palm Kernel Oil - Crude Other (1513.21.90) Palm Kernel Oil - Other Other (1513.29.90)		2019/20 Progr. Mar - Aug 19	2018/19	2017/18
Imports	Quantity (Ton)	14 421	36 178	29 727
Total value of imports	FOB R'000	147 399.12	411 163.65	492 637.49
Value per ton	R/Ton	10 221.11	11 364.91	16 571.86
Palm Kernel Oil - Crude (1513.21.10) Palm Kernel Oil - Other (1513.29.10) Palm Kernel Oil - Crude Other (1513.21.90) Palm Kernel Oil - Other Other (1513.29.90)		2019/20 Progr. Mar - Aug 19	2018/19	2017/18
Exports	Quantity (Ton)	278	616	729
Total value of exports	FOB R'000	4 112.13	15 223.46	12 544.11
Value per ton	R/Ton	14 790.08	24 699.40	17 204.10

Source: SARS

Cottonseed: SARS FOB Prices

Imports & Exports – Oilcake: Cottonseed

Oilcake: Cottonseed (2306.10)		2019/20 Progr. Mar - Aug 19	2018/19	2017/18
Imports	Quantity (Ton)	23 848	67 613	40 570
Total value of imports	FOB R'000	198 672.58	205 325.85	133 541.79
Value per ton	R/Ton	8 330.66	3 036.79	3 291.66

Oilcake: Cottonseed (2306.10)		2019/20 Progr. Mar - Aug 19	2018/19	2017/18
Exports	Quantity (Ton)	239	360	127
Total value of exports	FOB R'000	1 112.89	2 054.61	731.90
Value per ton	R/Ton	4 657.04	5 710.73	5 764.13

Source: SARS

Soybeans: SARS FOB Prices

Imports per country – 1201.90 Soybeans – whether or not broken
 (2019/20 : 1 Mar – 31 Aug '19)

Imports	Tariff Line 1201.90 Soybeans - whether or not broken - Other		
Country	Ton	FOB value R'000	FOB Rand/ton
China	3.806	63.81	16 765.80
France	1.828	52.77	28 861.23
India	0.680	8.66	12 730.88
Japan	0.001	5.97	5 973 000.00
Malawi	23.000	1 215.22	52 835.78
Mozambique	1 736.880	9 046.57	5 208.52
Netherlands	0.003	0.15	44 574.78
Nigeria	0.105	1.44	13 788.49
South Africa	66.500	368.56	5 542.27
Singapore	1.817	65.86	36 240.78
South Africa	199.38	1 266.617	6 352.78
Taiwan, Prov of China	0.026	0.100	3 846.15
Turkey	0.024	0.34	14 125.00
Ukraine	342.500	1 962.48	5 729.85
Zambia	3 645.769	21 933.00	6 016.02
All countries	6 022.319	35 991.55	5 976.36

2019/20: Mar - Aug '19

Source: SARS

Soybeans: SARS FOB Prices

Exports per country – 1201.90 Soybeans – whether or not broken

(2019/20 : 1 Mar – 31 Aug '19)

Exports	Tariff Line 1201.90 Soybeans - whether or not broken - Other		
Country	Ton	FOB value R'000	FOB Rand/ton
Angola	5.000	13.33	2 665.20
Botswana	65.590	342.23	5 217.70
Canada	0.014	0.46	33 381.29
Eswatini (Swaziland)	0.616	10.97	17 797.86
France	0.116	1 063.07	9 177 063.19
Lesotho	43.058	582.69	13 532.61
Mauritius	0.202	8.55	42 417.03
Mozambique	11.798	201.51	17 080.21
Namibia	1.203	7.80	6 483.20
Seychelles	0.021	1.50	70 018.71
Zambia	0.122	2.65	21 774.46
Zimbabwe	3 529.814	28 033.59	7 941.95
Total	3 657.554	30 268.35	8 275.57

2019/20: Mar - Aug '19

Source: SARS

All oil cake: Price Movements

(2019/20 : 1 Mar – 31 Aug '19)

ALL OIL CAKE		2019/20 Progr. Mar - Aug 19	2016/17	2015/16
Imports	Quantity (Ton)	768 564	1 095 998	1 109 127
Total value of imports	FOB R'000	3 431 033.54	4 753 780.15	4 585 227.59
Value per ton	FOB R/Ton	4 464.22	4 337.40	4 134.09

Source: SARS

All oil cake:

Cotton seed

Groundnut oil

Linseed

Rape or colza seeds (All)

Soybean

Sunflower

All oil: Price Movements

(2019/20 : 1 Mar – 31 Aug'19)

ALL OIL		2019/20 Progr. Mar - Aug 19	2016/17	2015/16
Imports	Quantity (Ton)	910 471	1 530 849	1 670 380
Total value of imports	FOB R'000	7 882 944.19	13 650 013.77	16 832 580.80
Value per ton	FOB R/Ton	8 658.10	8 916.63	10 077.10

Source: SARS

All oil:

Soybean oil (All)

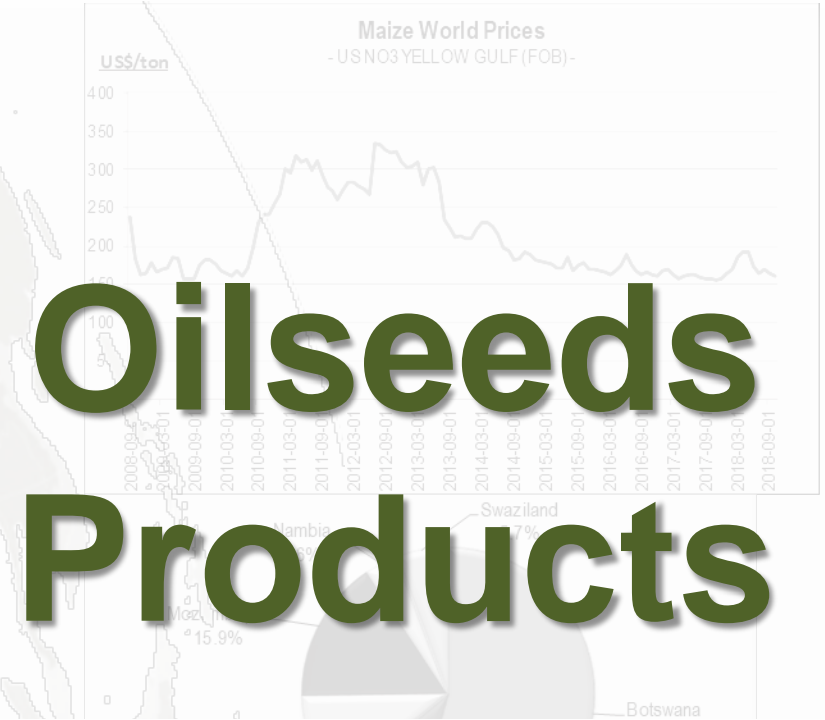
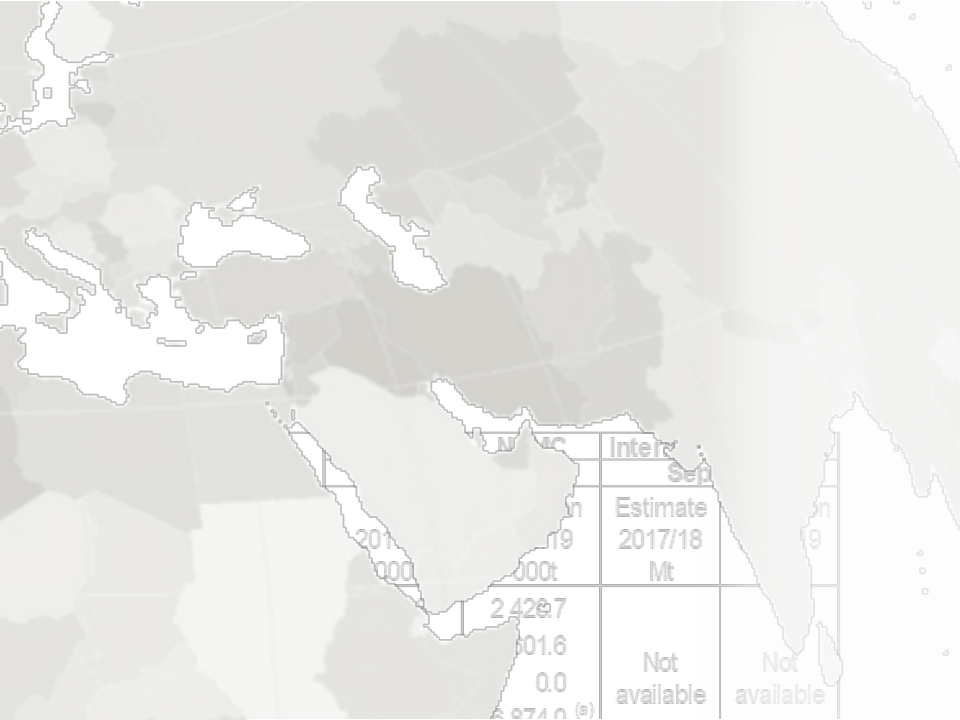
Groundnut oil (All)

Palm oil (All)

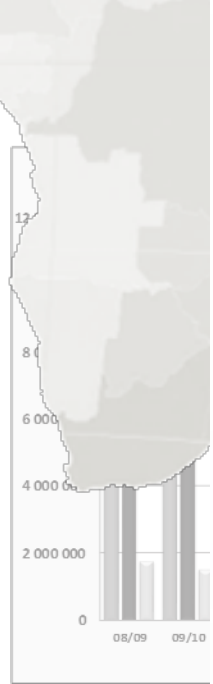
Sunflower oil (All)

Palm kernel oil (All)

Vegetable oil (All)



Oilseeds Products



Oilseeds: Products

Manufactured (1 Mar – 31 Aug '19)

Manufactured	Aug '19	Progressive: Sep '18 - Aug '19 (12 months)
	Tons	Tons
Palm Oil and Derivatives	0	0
Soybean Oil	23 482	205 180
Sunflower Oil	25 047	253 281
Cottonseed Oil	0	0
Coconut Oil/ Groundnut Oil/ Canola Oil/ Corn (Maize) Oil/ Blends or mixes of Oils which includes one of the above Oils/ Biodiesel	4 319	49 794
Cottonseed Oilcake	0	0
Sunflower Oilcake	30 030	309 705
Coconut Oilcake	0	0
Palmnut Oilcake	0	0
Soybean Oilcake/ Canola Oilcake	105 707	962 934
Soybean Flours and Meals/ Textured Vegetable Protein	3 445	39 156
Soybean Fullfat	17 159	237 357
Peanut Butter and Paste	2 366	29 198
Total	211 555	2 086 605



Oilseeds: Crushing percentage

Crushing %	Mar to Aug '19		
	Oil	Oilcake	Rest
	%	%	%
Soybeans	17	77	6
Sunflowerseed	36	42	22



Oilseeds: Products

Imported (1 Mar – 31 Aug '19)

Imported	Aug '19	Progressive: Sep '18 - Aug '19 (12 months)
	Tons	Tons
Palm Oil and Derivatives	36 970	575 146
Soybean Oil	8 750	102 753
Sunflower Oil	17 095	218 538
Cottonseed Oil	0	5 750
Coconut Oil/ Groundnut Oil/ Canola Oil/ Corn (Maize) Oil/ Blends or mixes of Oils which includes one of the above Oils/ Biodiesel	1 033	12 643
Cottonseed Oilcake	297	331
Sunflower Oilcake	0	103 062
Coconut Oilcake	0	0
Palmnut Oilcake	0	0
Soybean Oilcake/ Canola Oilcake	40 169	415 058
Soybean Flours and Meals/ Textured Vegetable Protein	0	0
Soybean Fullfat	0	0
Peanut Butter and Paste	31	1 146
Total	104 345	1 434 427

Oilseeds: Products

Exported (1 Mar – 31 Aug '19)

Exported	Aug '19	Progressive: Sep '18 - Aug '19 (12 months)
	Tons	Tons
Palm Oil and Derivatives	1 203	16 815
Soybean Oil	1 767	20 665
Sunflower Oil	124	1 946
Cottonseed Oil	0	0
Coconut Oil/ Groundnut Oil/ Canola Oil/ Corn (Maize) Oil/ Blends or mixes of Oils which includes one of the above Oils/ Biodiesel	31	733
Cottonseed Oilcake	0	0
Sunflower Oilcake	34	4 918
Coconut Oilcake	0	0
Palmnut Oilcake	0	0
Soybean Oilcake/ Canola Oilcake	1 270	10 360
Soybean Flours and Meals/ Textured Vegetable Protein	431	4 182
Soybean Fullfat	302	6 336
Peanut Butter and Paste	18	487
Total	5 180	66 442

Price Movements

Products: Year on year price changes

	August				
	2019	% Year on Year	2018	% Year on Year	2017
	Price R		Price R		Price R
Brick Margarine 500g	21.98	-2.53	22.55	2.08	22.09
Peanut Butter 400g	30.30	6.69	28.40	3.05	27.56
Sunflower Oil 750ml	21.90	-1.62	22.26	1.78	21.87

Source: SA Statistics

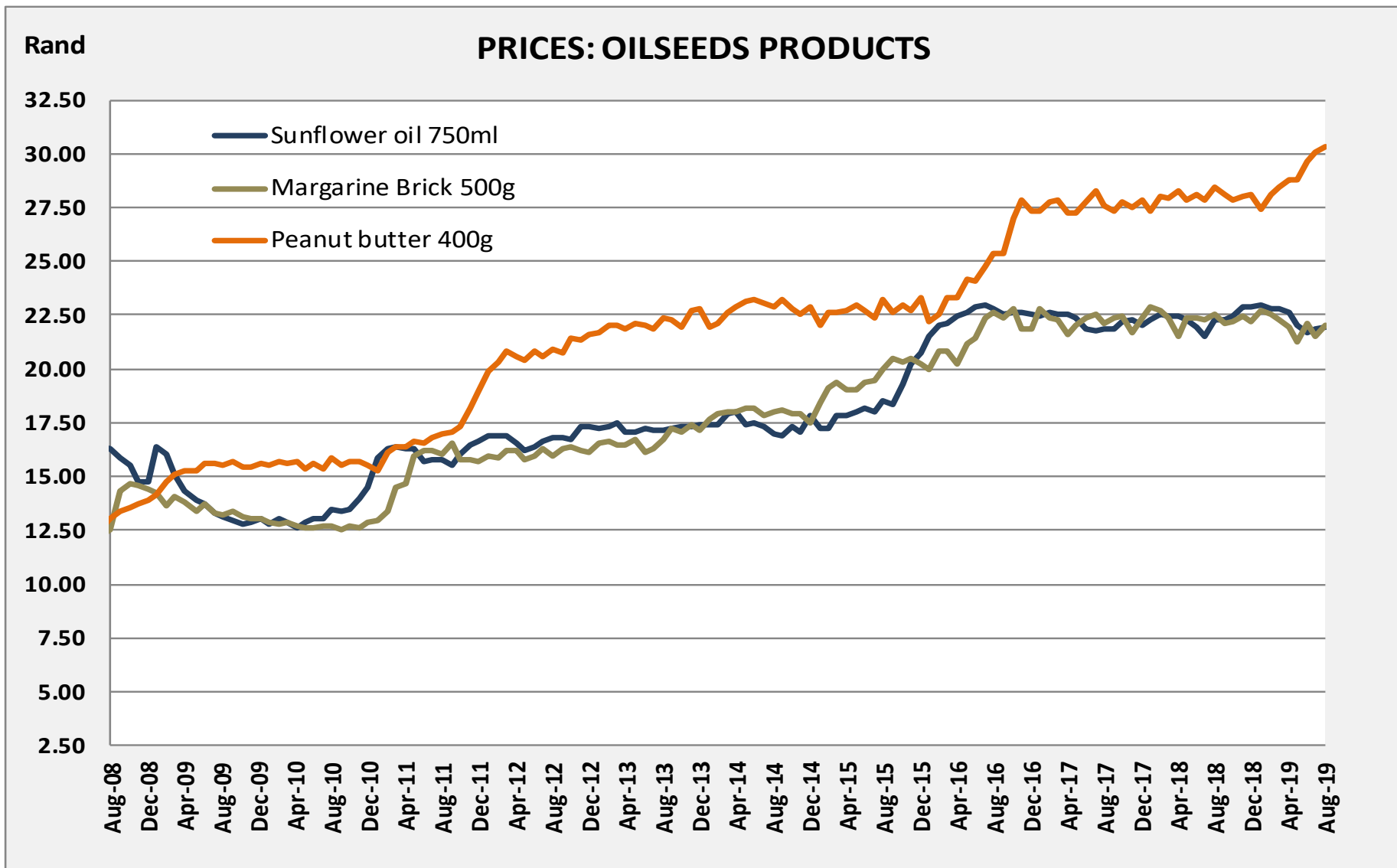


The South Africa I know, the home I understand



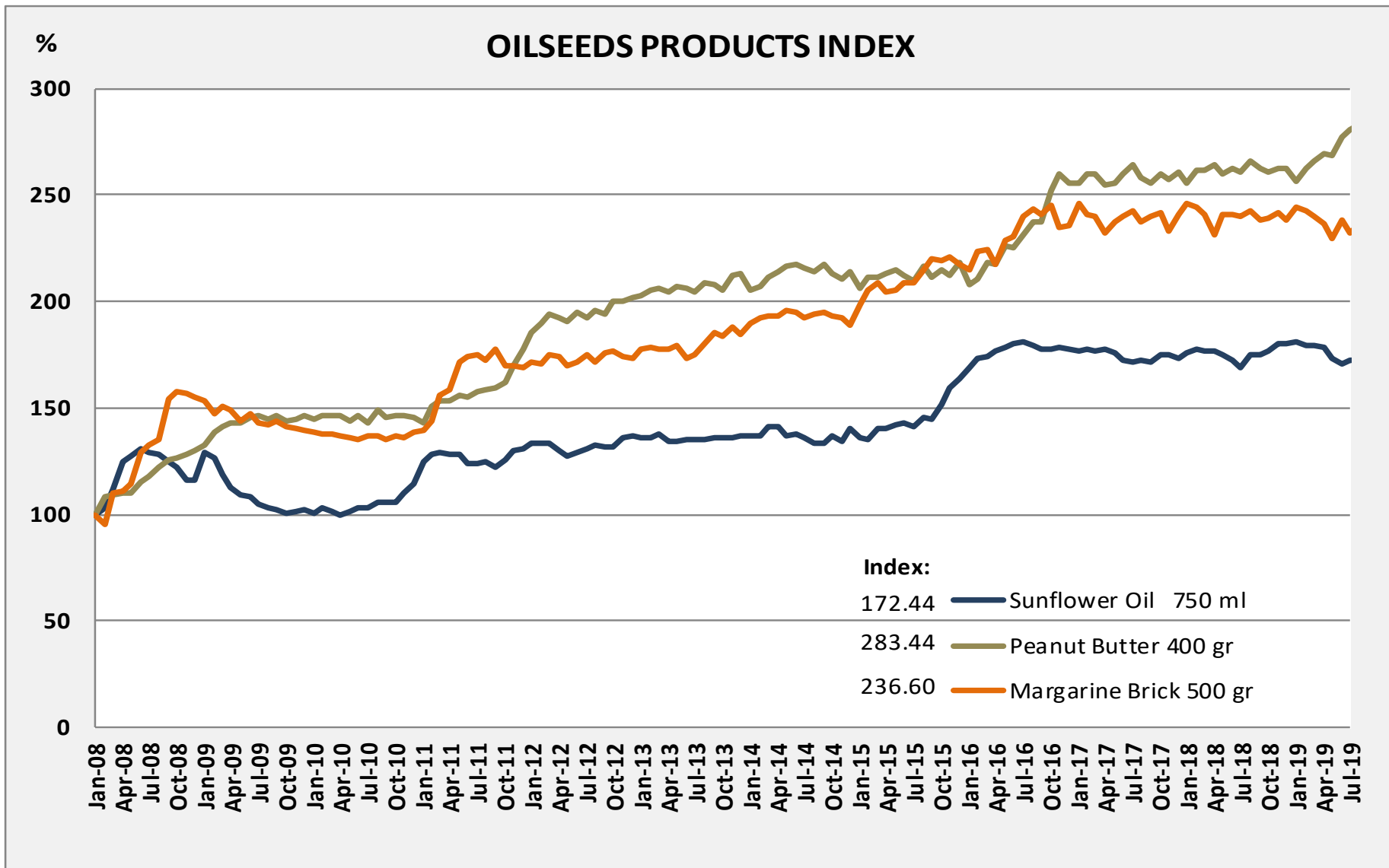
Price Movements

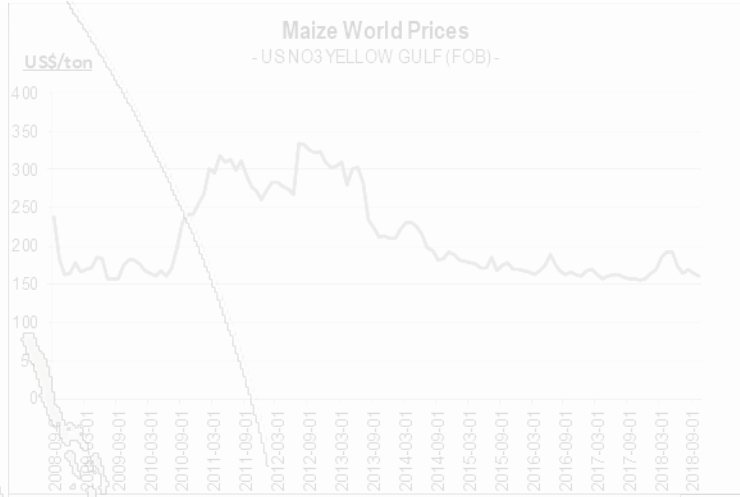
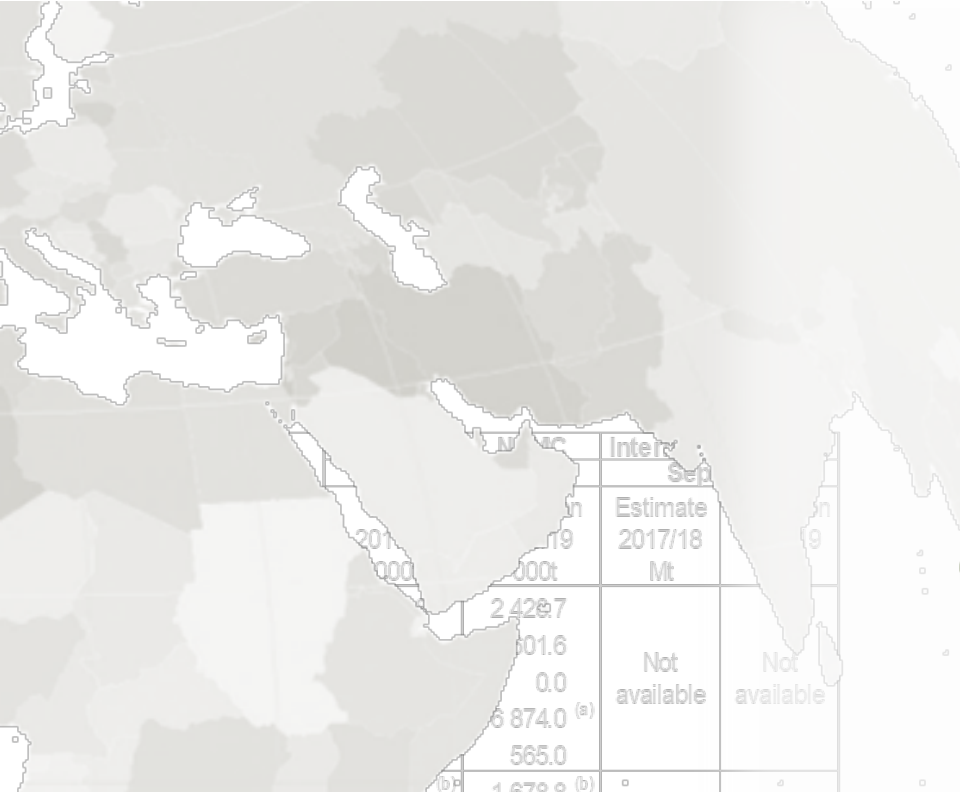
Products: prices: (Jan '08 – Aug '19)



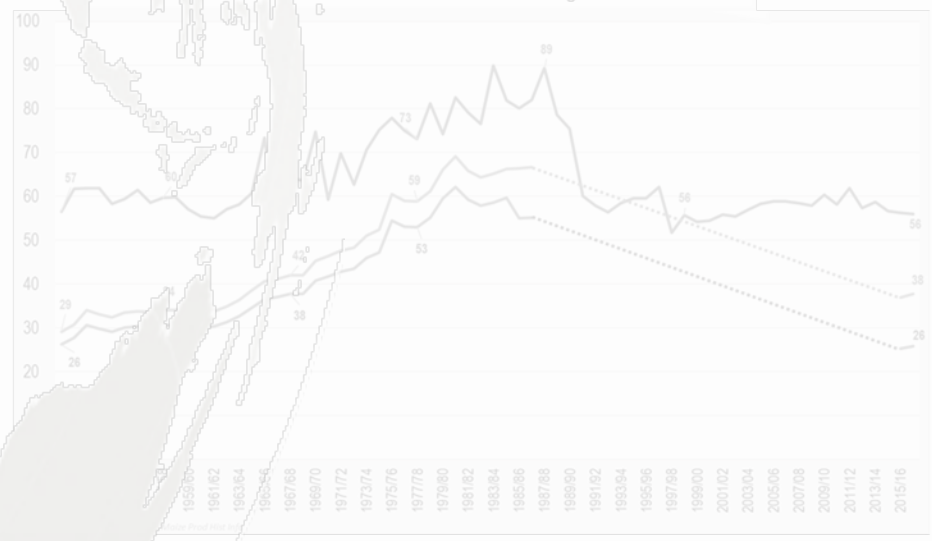
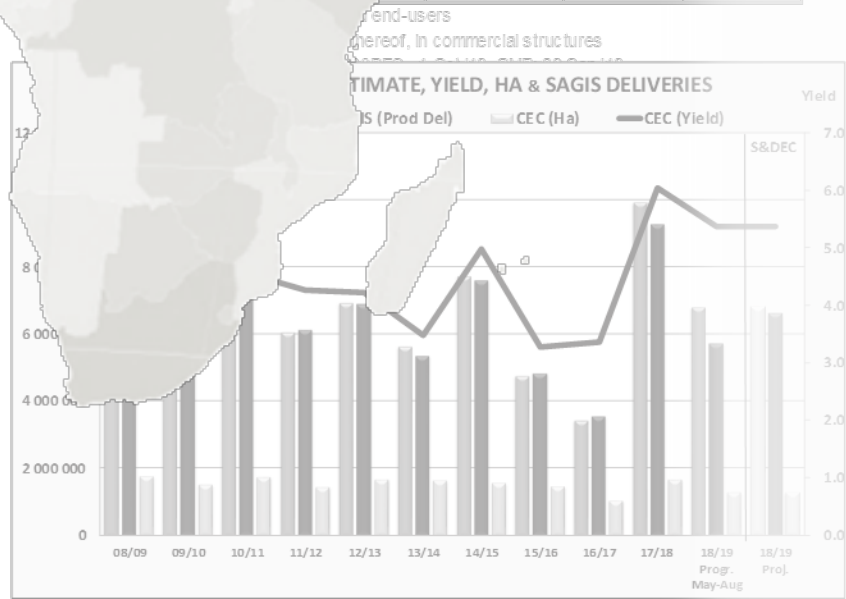
Price Movements

Products: Index (Jan '08 – Aug '19)





Oilseeds Admin



Sunflower & Soybean: Inspection

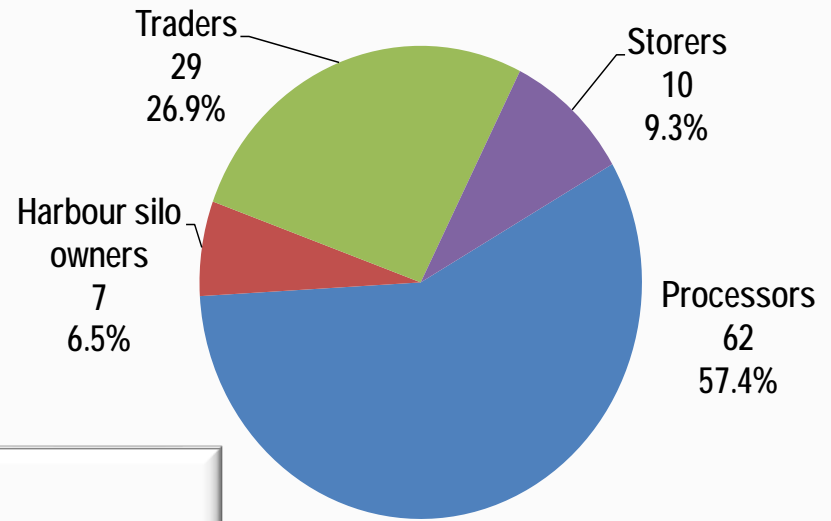
1 Mar – 31 Aug '19



	Mass over declared	Mass under declared	Total mass incorrectly declared	Total utilized audited	Mass incorrectly declared as % of total utilized	Net effect of (under) / over declared
	Ton				%	Ton
	a	b	c	d	c : d	a - b
Canola	-	-	-	89 453	-	-
Groundnuts	122	290	412	17 473	2.4	(168)
Soybeans	-	411	411	246 235	0.2	(411)
Sunflower	66	66	132	228 643	0.1	-

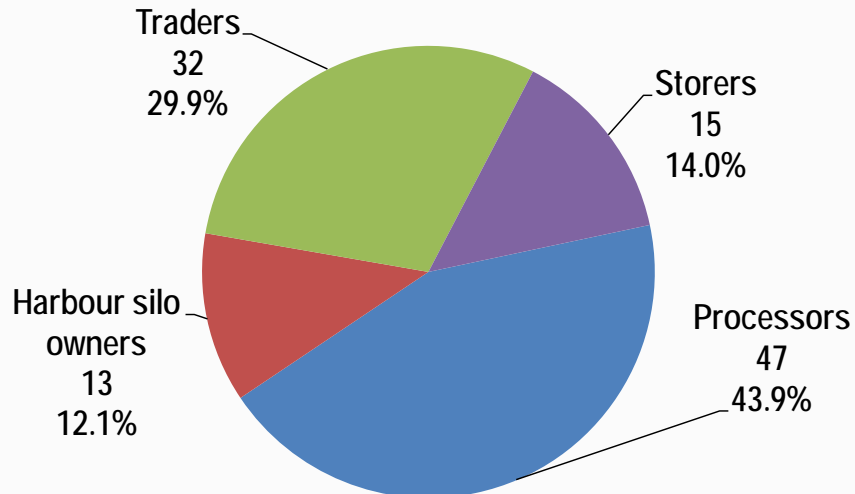
Sunflower & Soybean: Co-workers

Sunflower: Firms registered with SAGIS

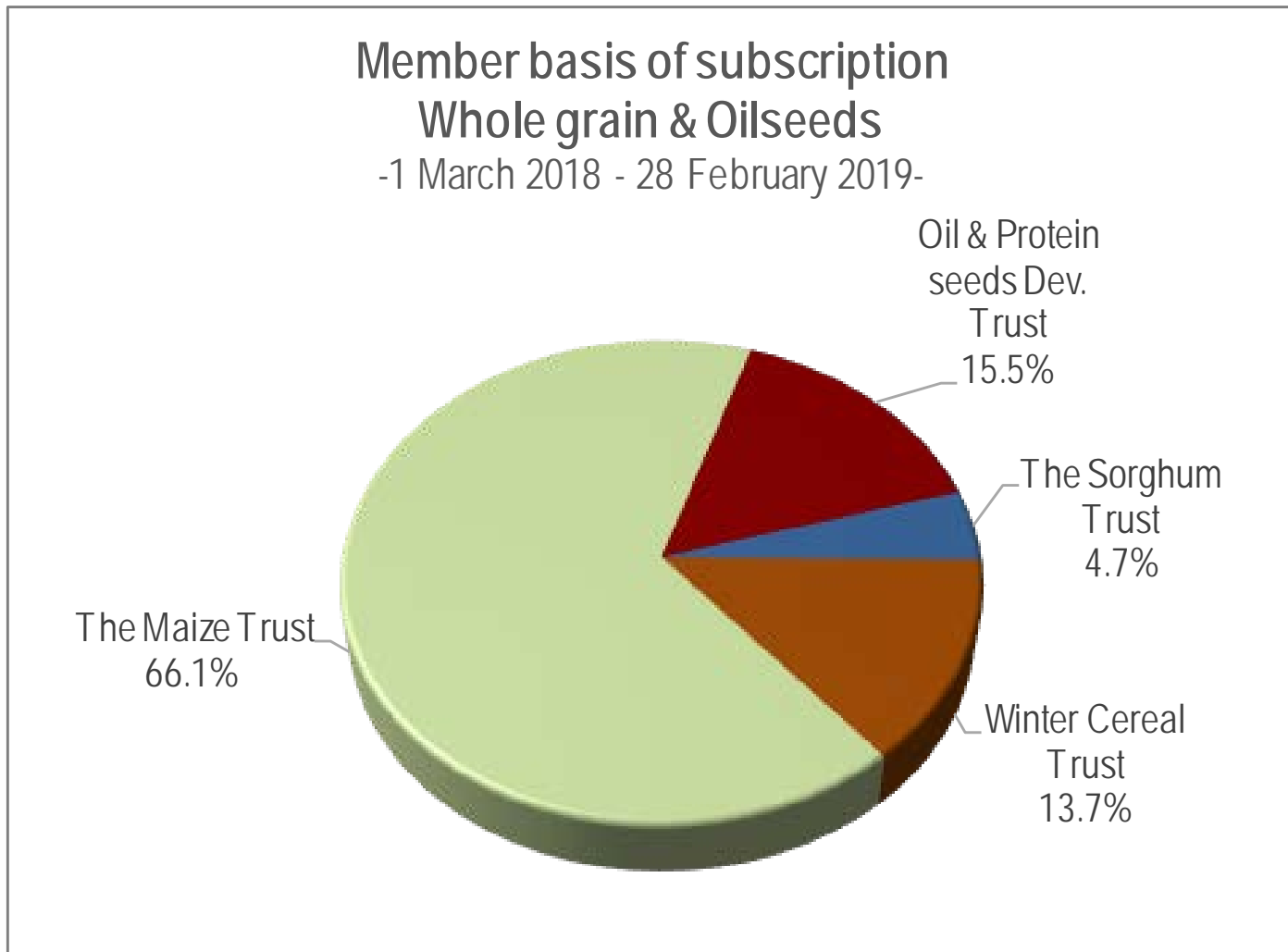


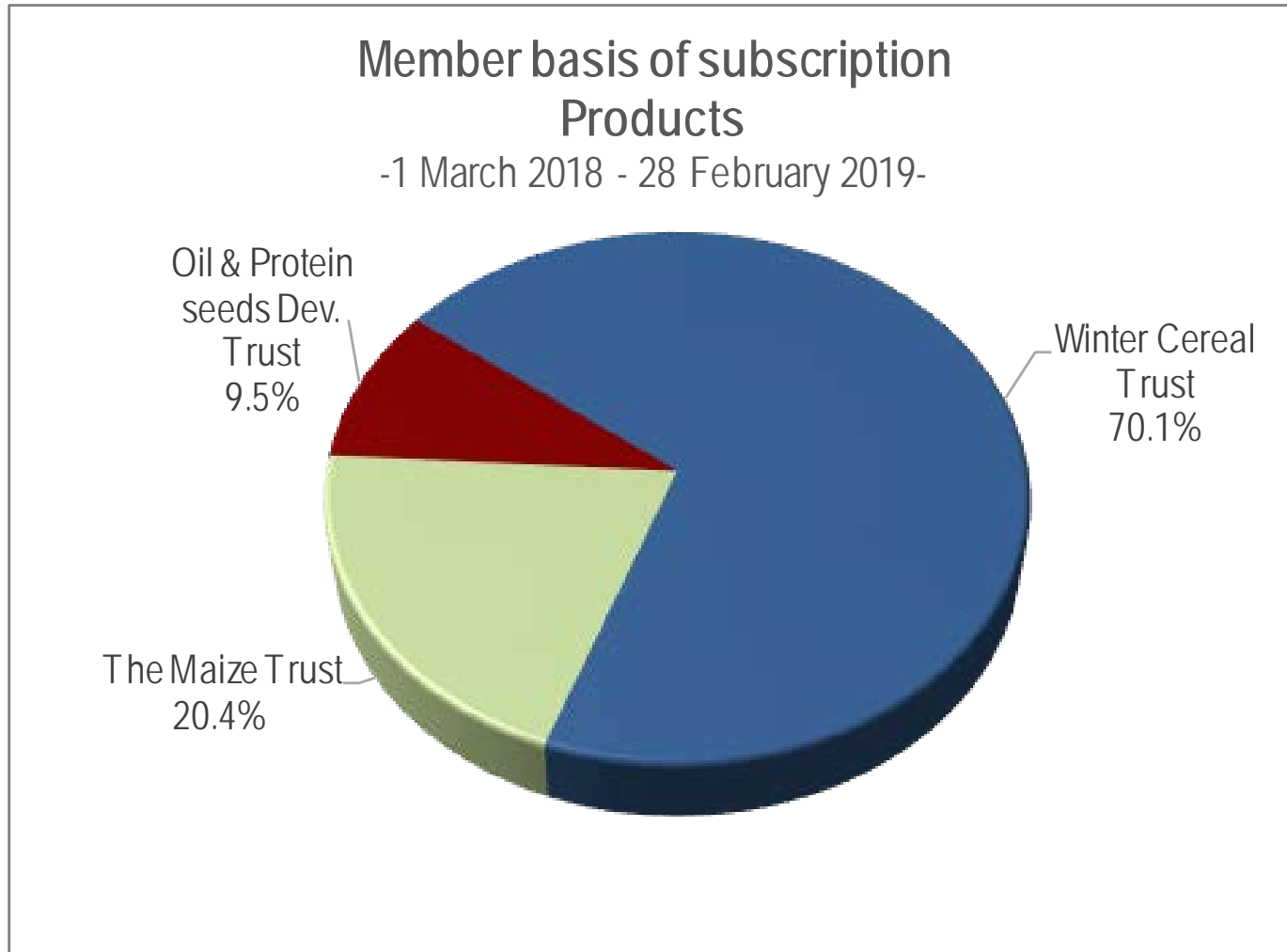
Total firms: 108

Soybeans: Firms registered with SAGIS



Total firms: 107





Acknowledgement

Board of Directors



Dr John Purchase
Chairperson



Ms Mariana Purnell
Vice-Chairperson

The Oil and Protein Seeds Dev. Trust & Oilseeds Industry is represented by:



Mr De Wet Boshoff



Dr Erhard Briedenhann



Ms Marie vd Merwe
(Alternate)

Acknowledgement

Gratitude

The following parties makes it possible to fulfil SAGIS' commitments:

- Oilseeds Forum
- Advisory Committee
- Oil and Protein Seeds Development Trust
- Relevant Associations
- Board of Directors
- Co-workers
- Staff

Note:

This presentation is available on SAGIS' website
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