



Groundnut Forum

19 October 2024

Bernard Schultz
General Manager

Production & Producer deliveries

Crop estimates vs. producer deliveries

	2022/23	2023/24	2024/25
	Ton		
CEC Production	48 500	53 000 *	52 000
SAGIS Deliveries	48 302	52 818 **	51 134
Difference	198	182	866

* CEC Eighth production figures

** SAGIS Progr. Mar - Dec '24

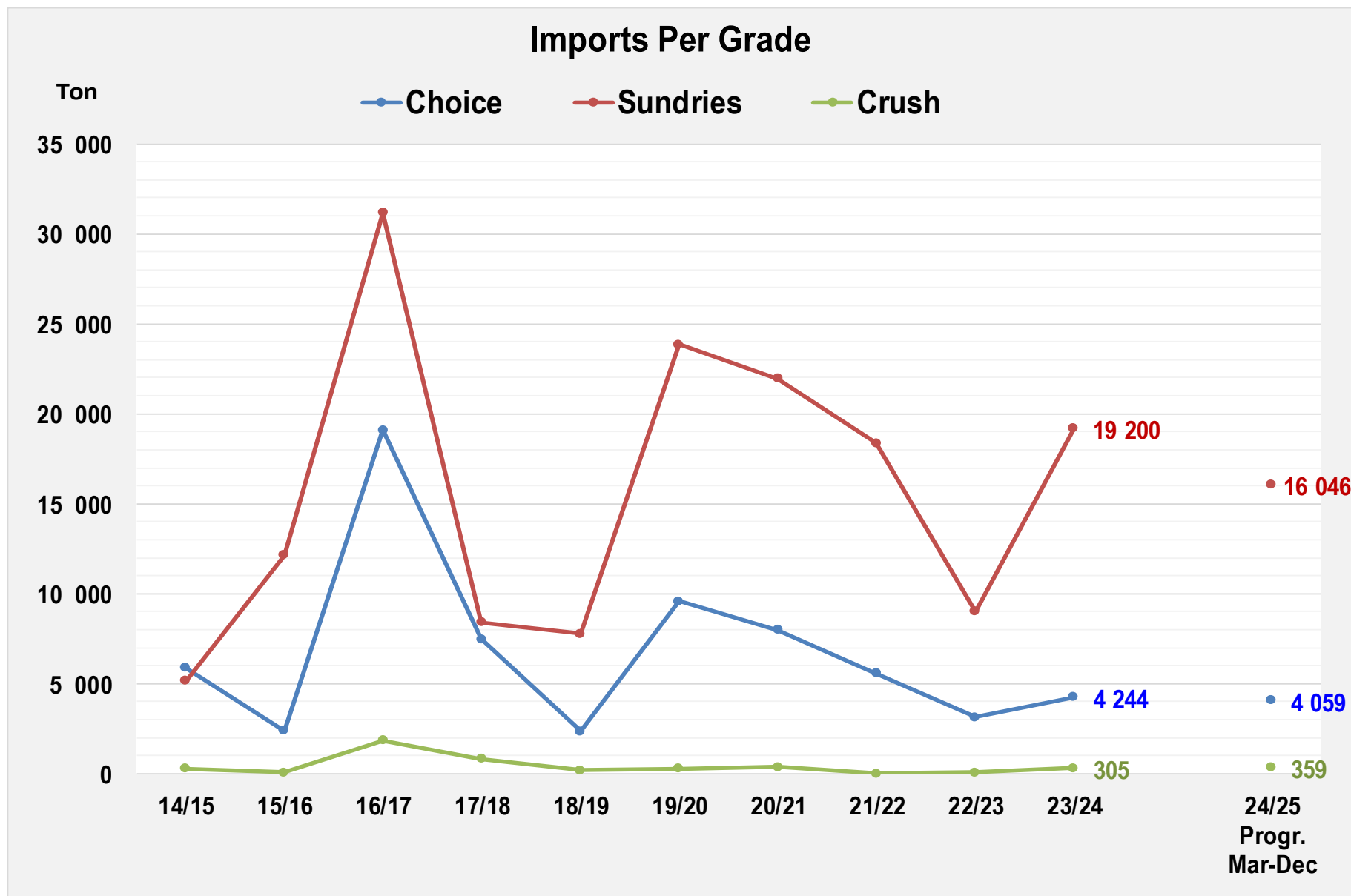
Imports & Exports

2024/25 Progressive summarised info

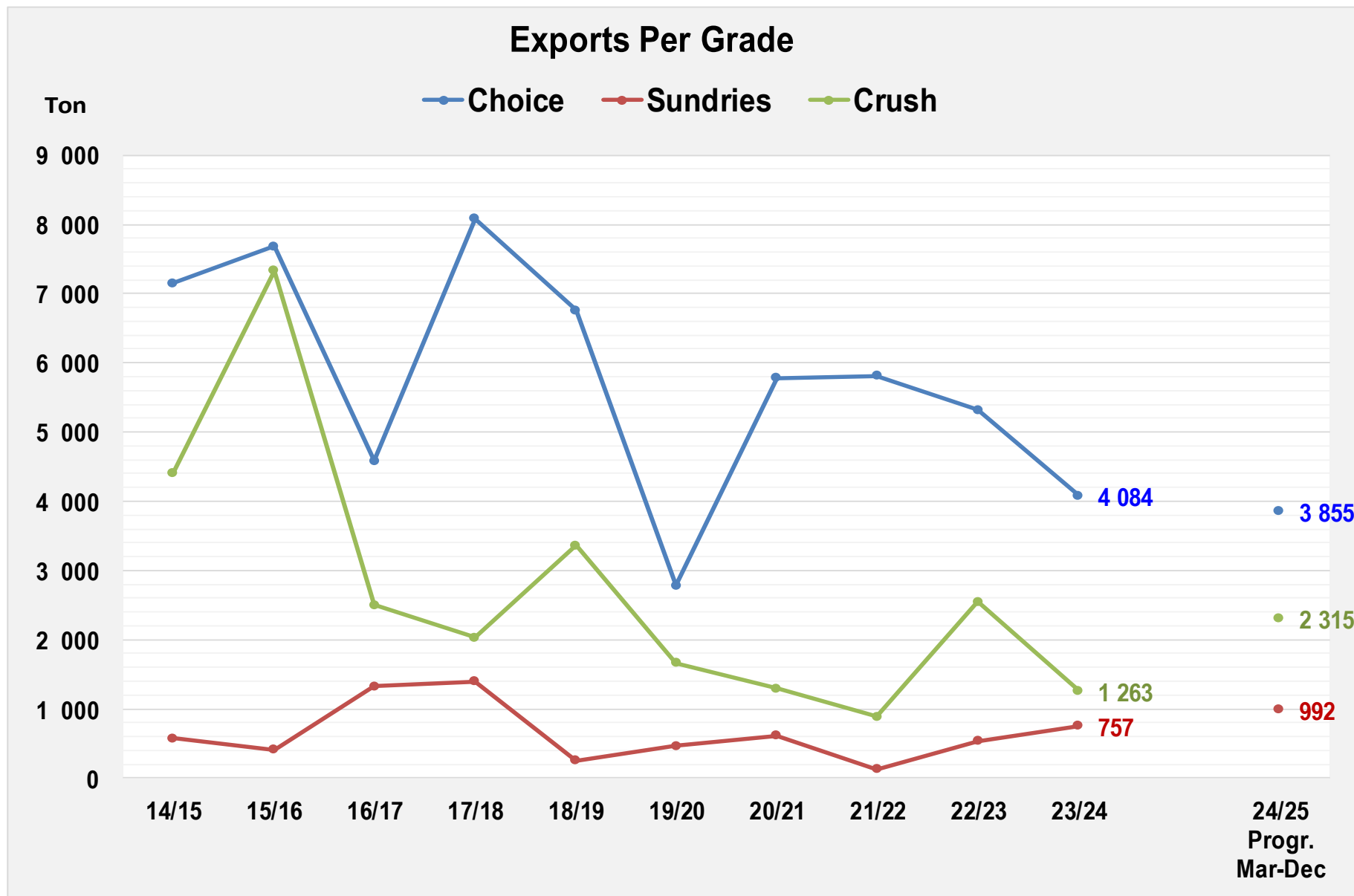
Groundnuts	2022/23	2023/24	2024/25 Progr. Mar - Dec
	Ton		
Imports	12 226	23 749	20 464
Exports	8 393	6 104	7 162

Source: SAGIS

Imports per Grade (Marketing year)

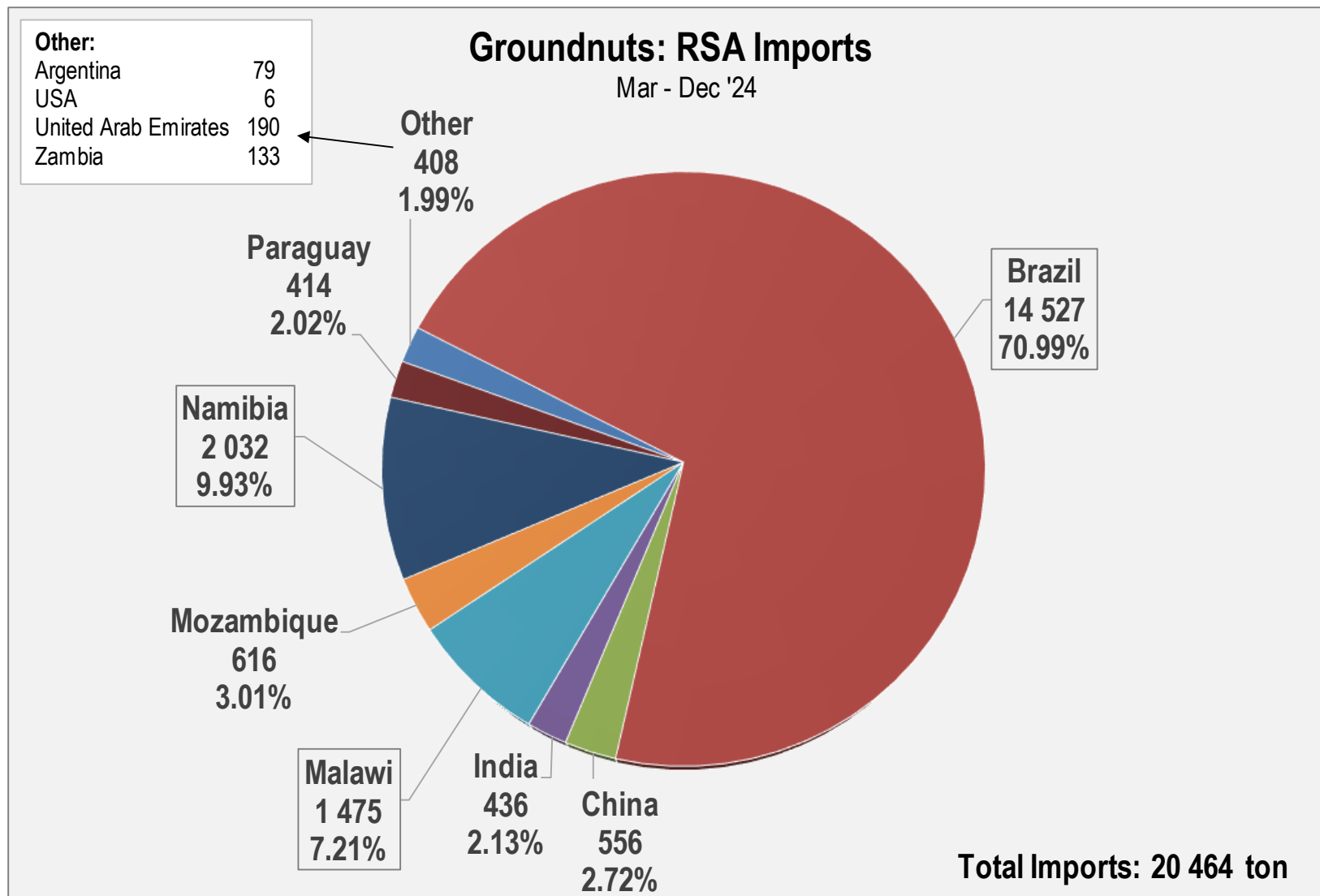


Exports per Grade (Marketing year)



Imports for RSA

2024/25 season (Progr. Mar – Dec '24)



Exports from RSA

2024/25 season (Progressive)

Exports Country	Mar-Dec '22	Mar-Dec '23	Mar-Dec '24
	Progressive		
Belgium	1 448	845	768
Botswana	23	0	0
Eswatini	277	96	35
Japan	2 291	1 775	1 840
Mozambique	2 607	1 178	2 868
Namibia	26	20	0
Netherlands	762	1 025	829
Zimbabwe	0	755	822
Total	7 434	5 694	7 162

Groundnuts Processed	2023/24 *		2024/25 **	
	Firms	Tons	Firms	Tons
Direct Edible Market	33	23 098	32	24 879
Peanut Butter	11	28 123	13	27 799
Crushed oil & cake	2	357	1	220
Pods	3	781	3	683
	49	52 359	49	53 581

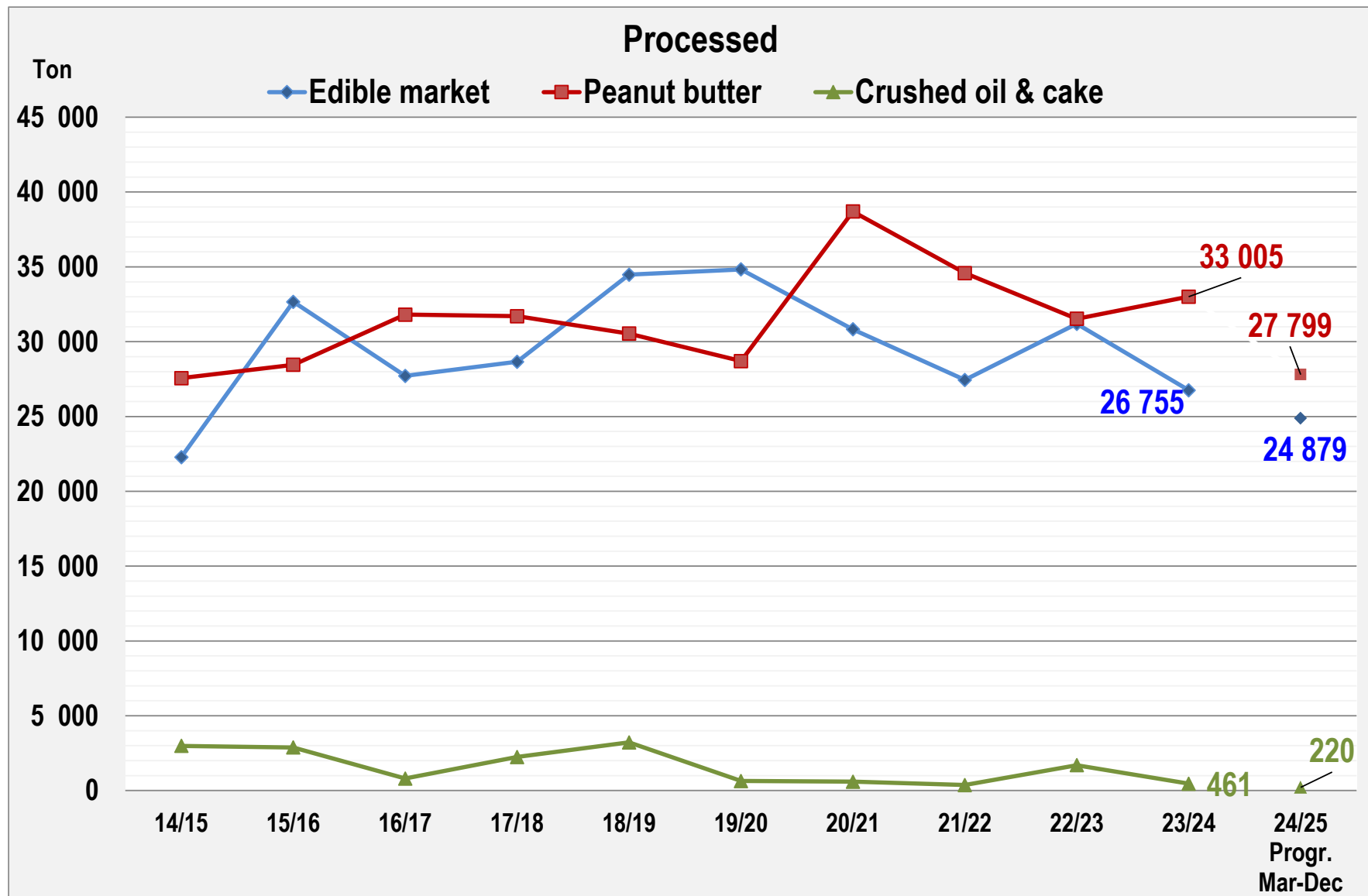
* 2023/24: Mar - Dec '23

Source: SAGIS

** 2024/25: Mar - Dec '24

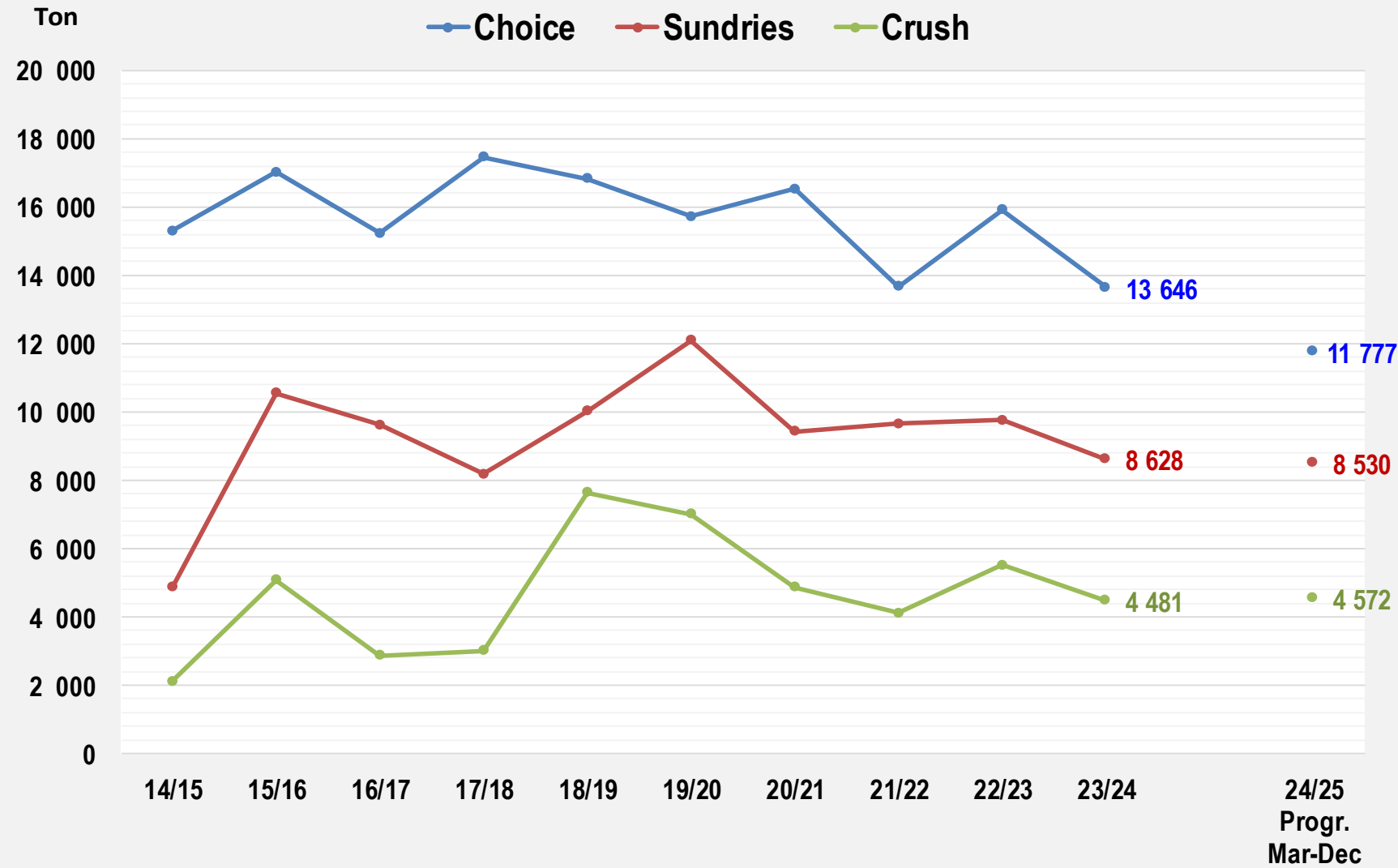
Note: Firms can be Traders and Processors





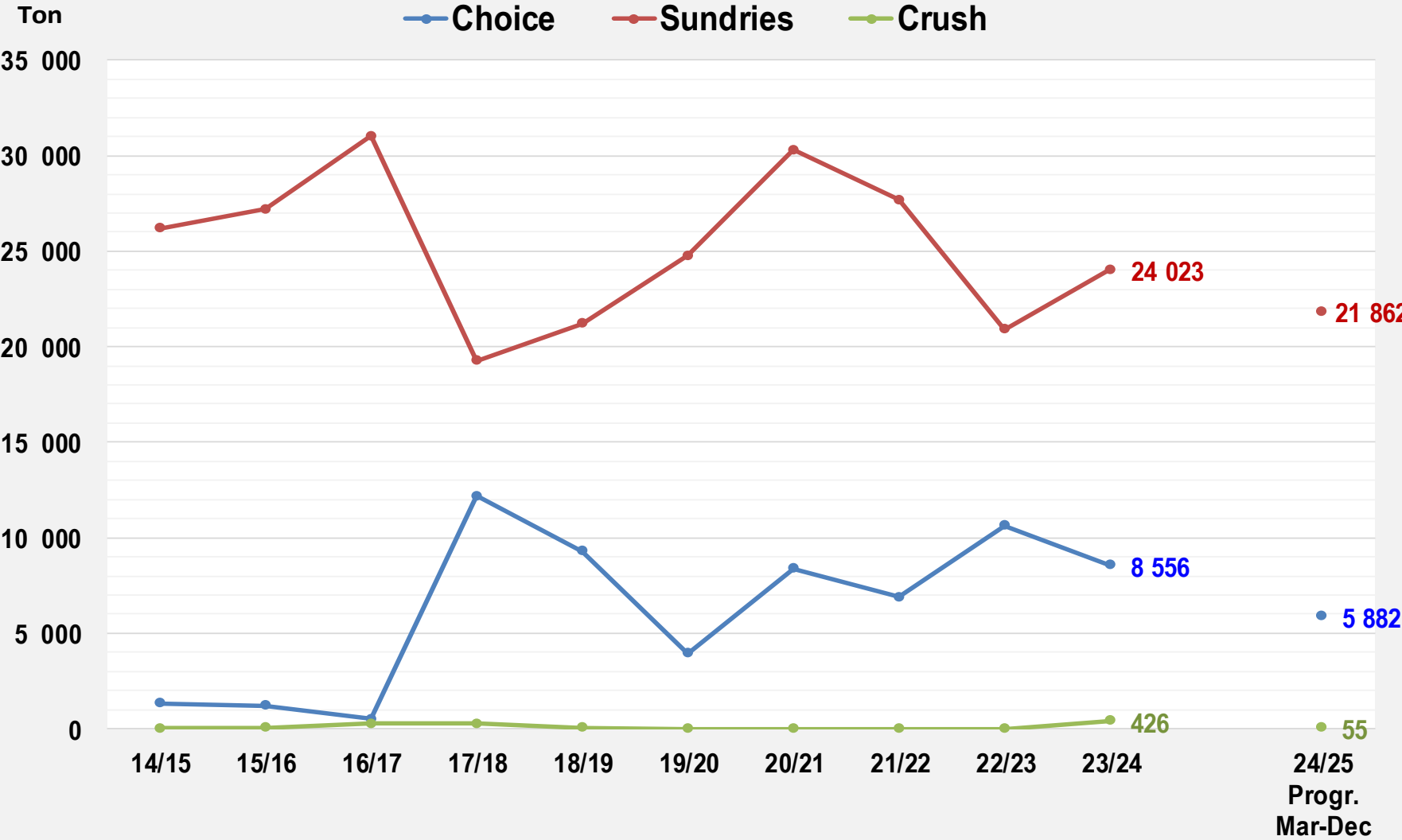
Direct Edible Market

Direct Edible Per Grade



Peanut Butter

Peanut Butter per Grade





SAGiS

Products

Products Manufactured

Manufactured (Same period previous year)	Mar - Dec '22 (10 months)	% Year on Year	Mar - Dec '23 (10 months)	% Year on Year	Mar - Dec '24 (10 months)
	Tons		Tons		Tons
Palm Oil and Derivatives	0	0.00	0	0.00	0
Soybean Oil	236 682	8.26	256 221	9.88	281 534
Sunflower Oil	259 948	-15.11	220 680	8.42	239 265
Coconut Oil / Groundnut Oil / Canola Oil / Corn (Maize) Oil / Blends or mixes of Oils which includes one of the above Oils / Biodiesel /	54 502	22.37	66 692	13.55	75 730
Sunflower Oilcake	281 315	-17.18	232 977	12.22	261 456
Coconut Oilcake	0	0.00	0	0.00	0
Palmnut Oilcake	0	0.00	0	0.00	0
Soybean Oilcake / Canola Oilcake / Cottonseed Oilcake	1 129 256	7.93	1 218 829	7.27	1 307 419
Soybean Flours and Meals / Textured Vegetable Protein	35 317	18.10	41 709	1.50	42 335
Soybean Fullfat	148 144	-9.14	134 604	-30.30	93 817
Peanut Butter and Paste	26 756	-2.42	26 109	0.88	26 338
Total	2 171 920	1.19	2 197 821	5.92	2 327 894

Products Imported

Imported (Same period previous year)	Mar - Dec '22 (10 months)	% Year on Year	Mar - Dec '23 (10 months)	% Year on Year	Mar - Dec '24 (10 months)
	Tons		Tons		Tons
Palm Oil and Derivatives	435 320	0.80	438 819	23.99	544 095
Soybean Oil	49 363	-19.34	39 816	-17.09	33 010
Sunflower Oil	119 916	40.88	168 940	-23.42	129 371
Coconut Oil / Groundnut Oil / Canola Oil / Corn (Maize) Oil / Blends or mixes of Oils which includes one of the above Oils / Biodiesel /	5 348	-42.02	3 101	26.67	3 928
Sunflower Oilcake	0	0.00	0	0.00	0
Coconut Oilcake	0	0.00	0	0.00	0
Palmnut Oilcake	0	0.00	0	0.00	0
Soybean Oilcake /Sunflower Oilcake /Canola Oilcake / Cottonseed Oilcake	147 702	-53.20	69 124	146.50	170 394
Vegetable Protein	0	0.00	0	0.00	0
Soybean Fullfat	0	0.00	0	0.00	0
Peanut Butter and Paste	1 566	101.92	3 162	-57.87	1 332
Total	759 215	-4.78	722 962	22.02	882 130

Products Exported

Exported (Same period previous year)	Mar - Dec '22 (10 months)	% Year on Year	Mar - Dec '23 (10 months)	% Year on Year	Mar - Dec '24 (10 months)
	Tons		Tons		Tons
Palm Oil and Derivatives	9 096	11.91	10 179	-21.11	8 030
Soybean Oil	36 652	73.20	63 480	3.50	65 699
Sunflower Oil	8 855	-43.09	5 039	-5.99	4 737
Coconut Oil / Groundnut Oil / Canola Oil / Corn (Maize) Oil / Blends or mixes of Oils which includes one of the above Oils / Biodiesel /	11 773	-3.68	11 340	-47.80	5 920
Sunflower Oilcake	0	0.00	0	0.00	0
Coconut Oilcake	0	0.00	0	0.00	0
Palmnut Oilcake	0	0.00	0	0.00	0
Soybean Oilcake/Sunflower Oilcake / Canola Oilcake / Cottonseed	10 087	-10.41	9 037	529.15	56 856
Soybean Flours and Meals / Textured Vegetable Protein	21 921	-38.73	13 432	106.19	27 696
Soybean Fullfat	0	0.00	0	0.00	0
Peanut Butter and Paste	177	-0.56	176	-21.02	139
Total	98 561	14.33	112 683	50.05	169 077



Price movements

SARS - Imports of Groundnuts Roasted

(2024/25: Progr. Mar – Dec '24)

Groundnuts Roasted 2008.11.20		2022/23	2023/24	2024/25 Progr. Mar - Dec
		Mar - Feb	Mar - Feb	
Imports	Quantity (Ton)	2 497	3 973	2 368
Total value of imports	FOB Value (R'000)	74 616	137 686	86 171
Value per ton	FOB R/Ton	29 882	34 658	36 397

Source: SARS

Products: year on year price changes

Average food prices		December				
		2022	% Year on Year	2023	% Year on Year	2024
		Price R		Price R		Price R
Margarine Spread	500g	36.87	4.75	38.62	2.80	39.70
Brick Margarine	500g	28.84	0.45	28.97	3.31	29.93
Peanut Butter	400g	37.95	16.21	44.10	8.73	47.95
Sunflower Oil	750ml	38.71	-7.47	35.82	-0.92	35.49

Source: SA Statistics



The South Africa I know, the home I understand





General

Inspection: Incorrect receipts

March - January												
	Mass over declared		Mass under declared		Total mass declared incorrect		Total received audited		Mass declared incorrect as % of total received		Net effect of (under) / over declared	
	Ton		Ton		Ton		Ton		%		Ton	
	a	b	c	d	e	f	g	h	e : g	f : h	a - c	b - d
	2024	2025	2024	2025	2024	2025	2024	2025	2024	2025	2024	2025
Barley	316	176	-	176	316	352	373 128	535 785	0.1	0.1	316	-
Canola	-	-	-	-	-	-	129 796	303 198	-	-	-	-
Groundnuts	522	-	518	-	1 040	-	62 278	60 212	1.7	-	4	-
Maize (white)	4 706	2 225	5 809	4 021	10 515	6 246	7 811 605	5 497 163	0.1	0.1	(1 103)	(1 796)
Maize (yellow)	5 818	4 199	7 544	4 285	13 362	8 484	4 923 841	6 889 580	0.3	0.1	(1 726)	(86)
Oats	-	-	-	-	-	-	20 878	77 116	-	-	-	-
Sorghum	18	249	18	252	36	501	222 096	130 930	-	0.4	-	(3)
Soybeans	-	-	321	-	321	-	2 594 695	2 008 806	-	-	(321)	-
Sunflower	3 073	-	3 073	-	6 146	-	1 932 562	441 050	0.3	-	-	-
Wheat	28	1 312	83	648	111	1 960	4 746 146	4 274 207	-	-	(55)	664

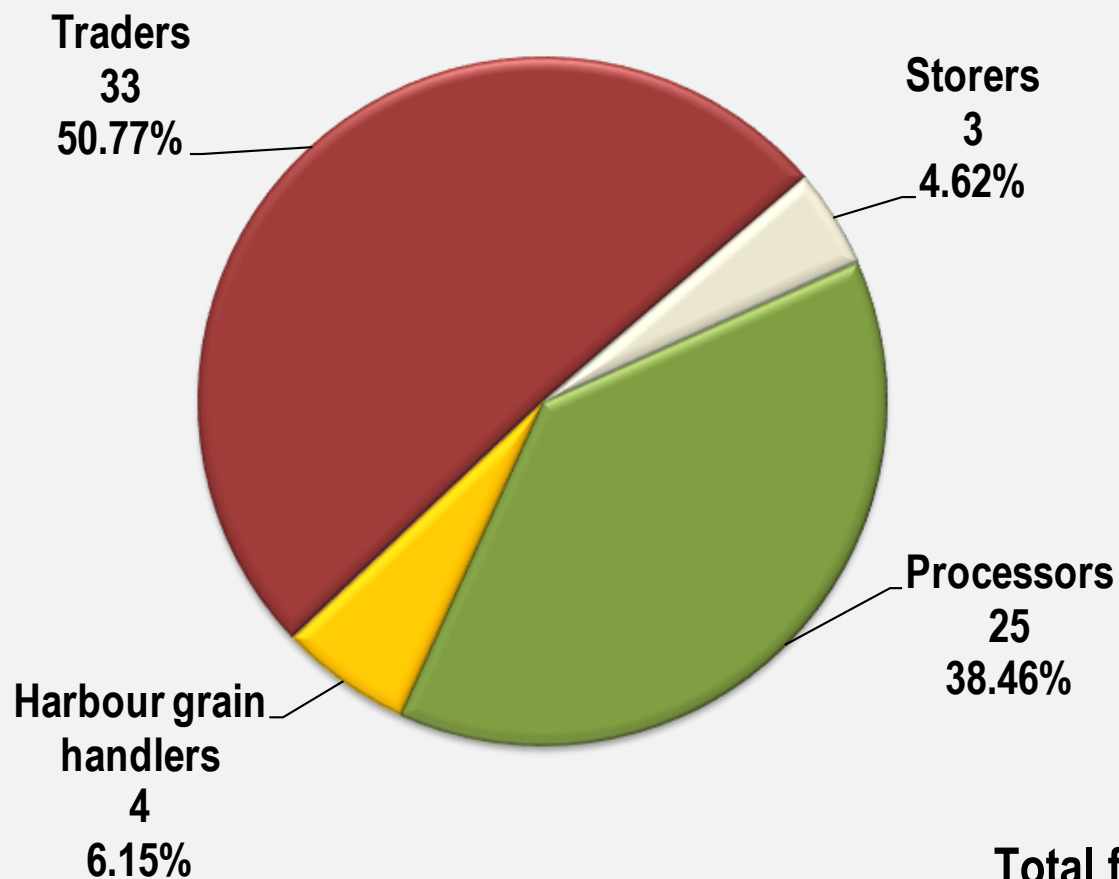
* Progressive figures for the same period each year.

Inspection: Incorrect stock

March - January								
	Difference between stock counted and declared on returns							
	Under declared (t)		Over declared (t)		Under declared (%)		Over declared (%)	
	2023	2024	2023	2024	2023	2024	2023	2024
Barley	2 323	-	-	1 276	0.68	-	-	2.22
Canola	1 225	429	-	-	0.79	4.24	-	-
Groundnuts	-	-	2 822	200	-	-	11.10	0.79
Maize (white)	-	21 601	1 763	-	-	1.06	0.18	-
Maize (yellow)	11 845	3 577	-	-	0.61	0.26	-	-
Oats	1 295	-	-	12	3.91	-	-	0.16
Sorghum	-	-	69	284	-	-	0.32	0.44
Soybeans	501	-	9 123	-	0.11	-	2.02	-
Sunflower	960	-	-	18 312	1.65	-	-	6.43
Wheat	-	-	2 461	4 952	-	-	0.32	1.01
	18 149	25 607	16 238	25 036	0.38	0.54	0.34	0.53

* Progressive figures for the same period each year.

Groundnuts: Firms registered



Gratitude

The following parties makes it possible for SAGIS to fulfil all commitments:

- Groundnut Forum
- Associations
- Board of Directors
- Co-workers
- Staff

Note:

This presentation is available under 'Presentations' on the website of SAGIS