



Groundnut Forum

24 October 2024

Bernard Schultz
General Manager

Production & Producer deliveries

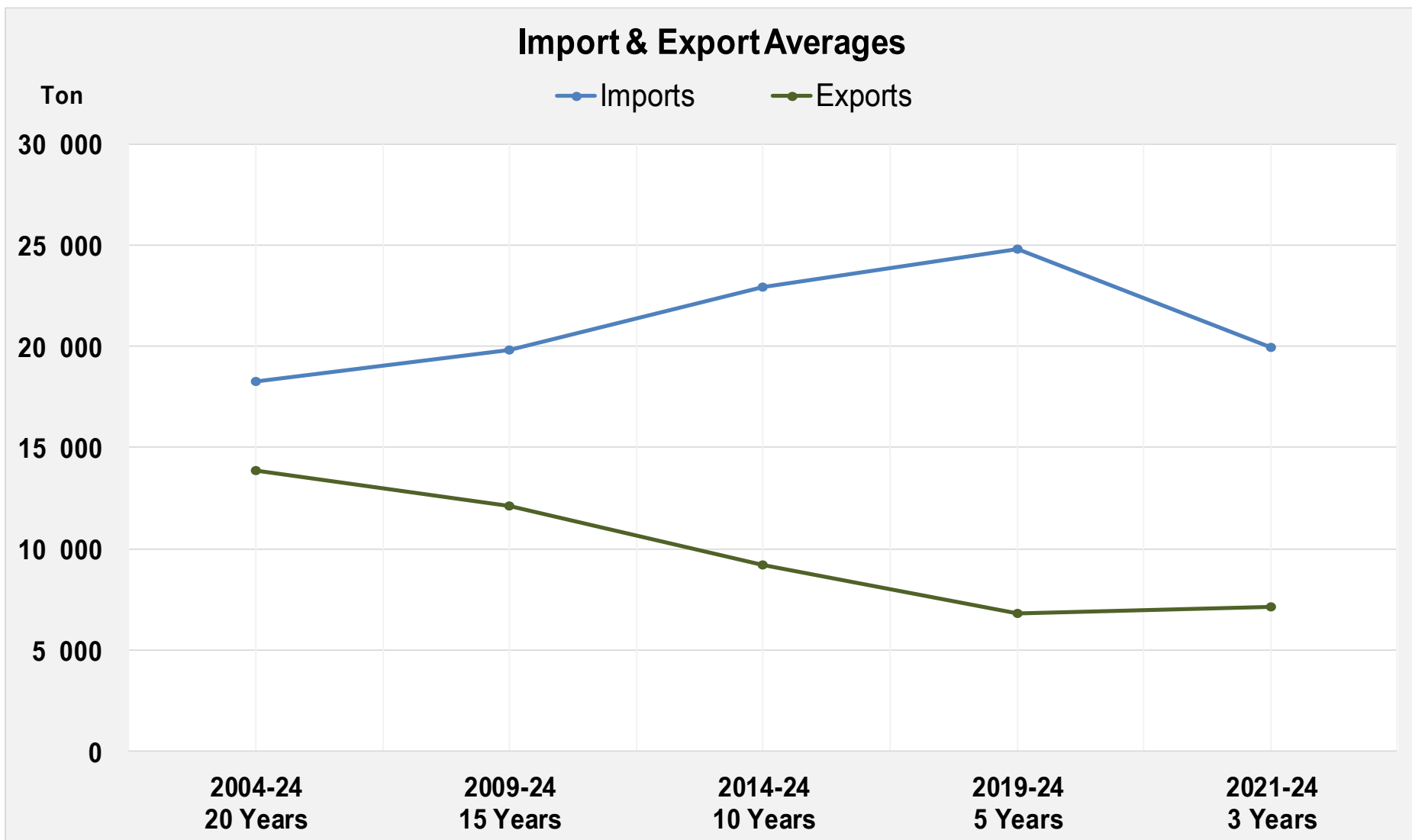
Crop estimates vs. producer deliveries

	2022/23	2023/24	2024/25
	Ton		
CEC Production	48 500	53 000 *	51 745
SAGIS Deliveries	48 302	52 818 **	48 608
Difference	198	182	3 137

* CEC Eighth production figures

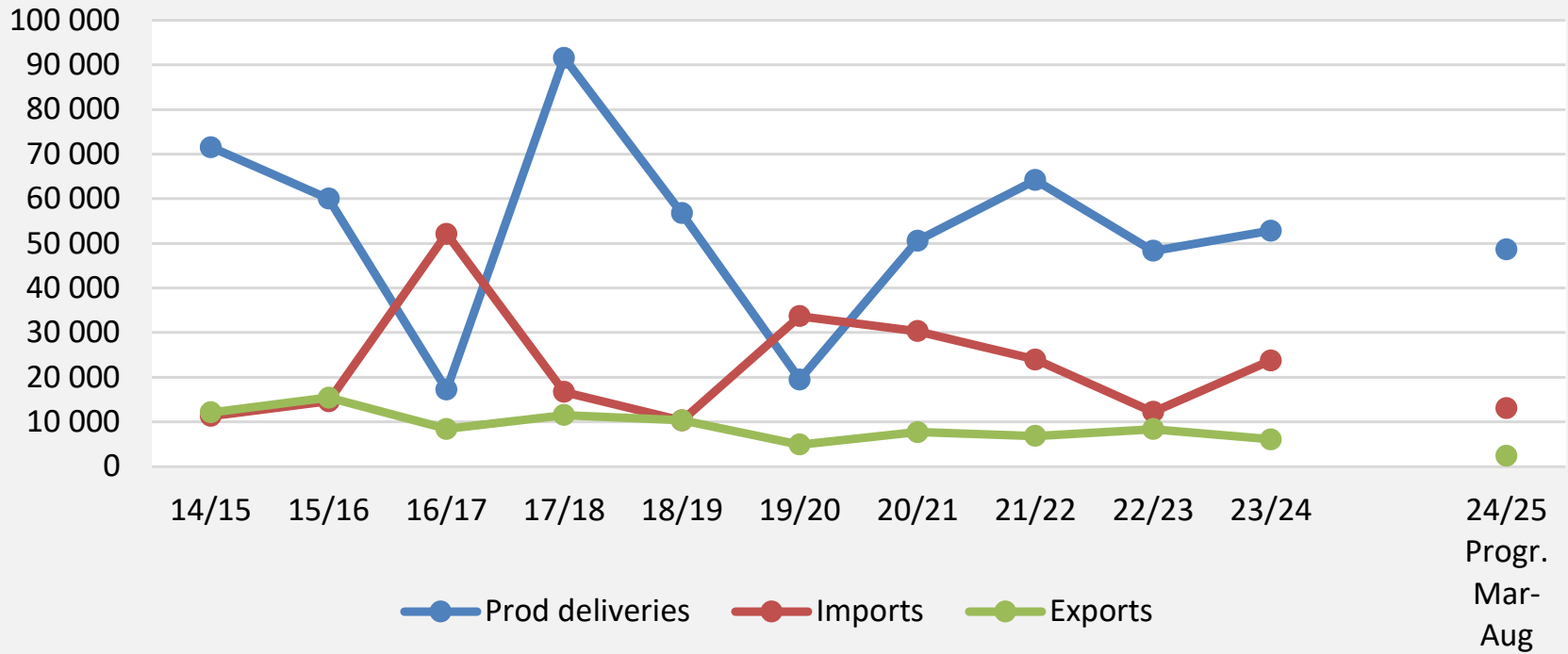
** SAGIS Progr. Mar - Aug '24

Imports & Exports Averages



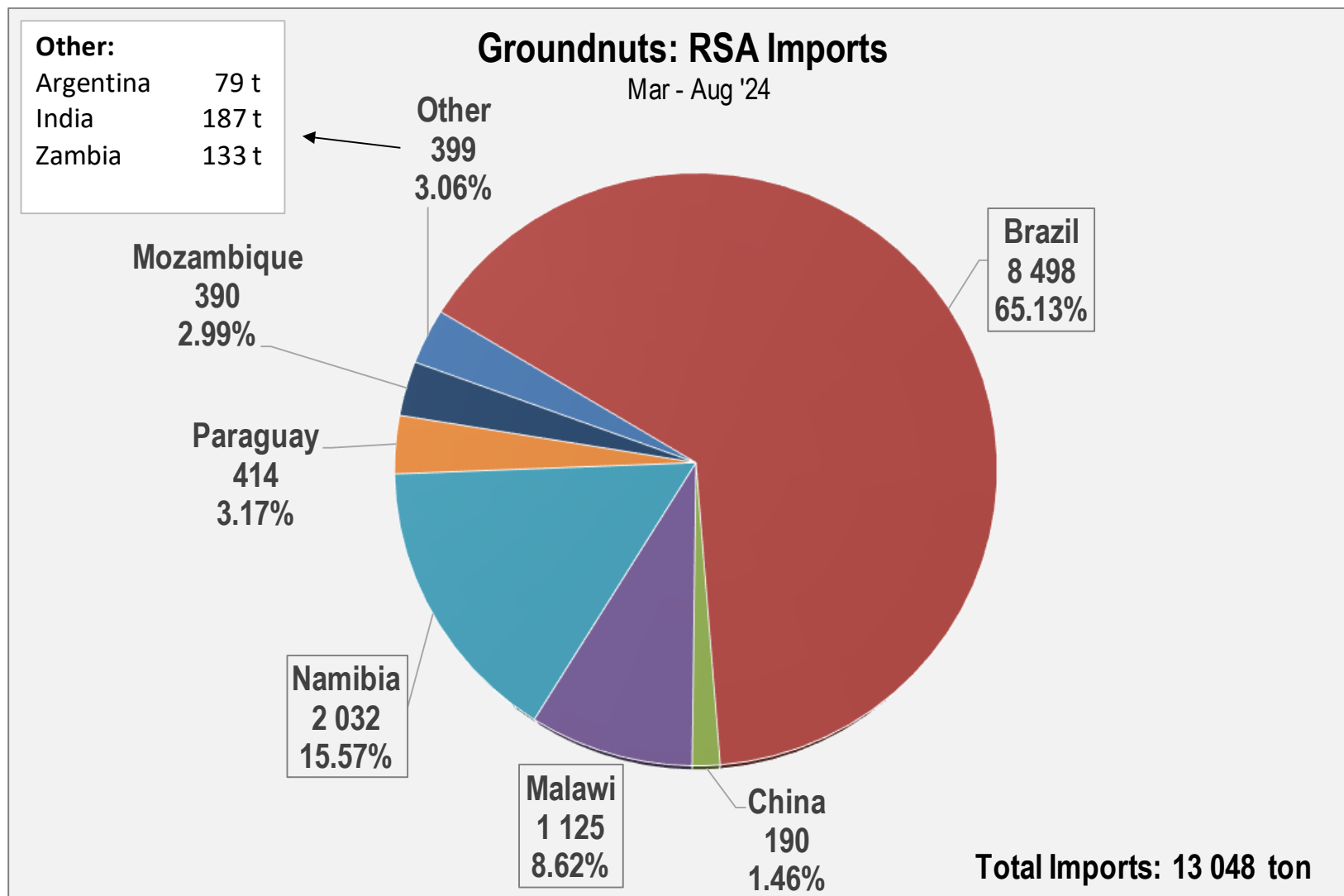
Imports, Exports & Producer Deliveries

Imports, Exports & Producer Deliveries



Imports for RSA

2024/25 season (Progr. Mar – Aug '24)



Exports from RSA

2024/25 season (Progressive)

Exports Country	Mar-Aug '22	Mar-Aug '23	Mar-Aug '24
	Progressive		
Belgium	789	25	543
Botswana	16	0	0
Eswatini	34	96	35
Japan	1 125	782	687
Mozambique	1 276	299	911
Netherlands	350	525	208
Total	3 590	1 727	2 384

Consumption: Processed

Groundnuts Processed	2023/24 *		2024/25 **	
	Firms	Tons	Firms	Tons
Direct Edible Market	32	13 488	31	12 172
Peanut Butter	10	18 143	12	17 375
Crushed oil & cake	0	0	1	220
Pods	3	605	2	483
	45	32 236	46	30 250

* 2023/24: Mar - Aug '23

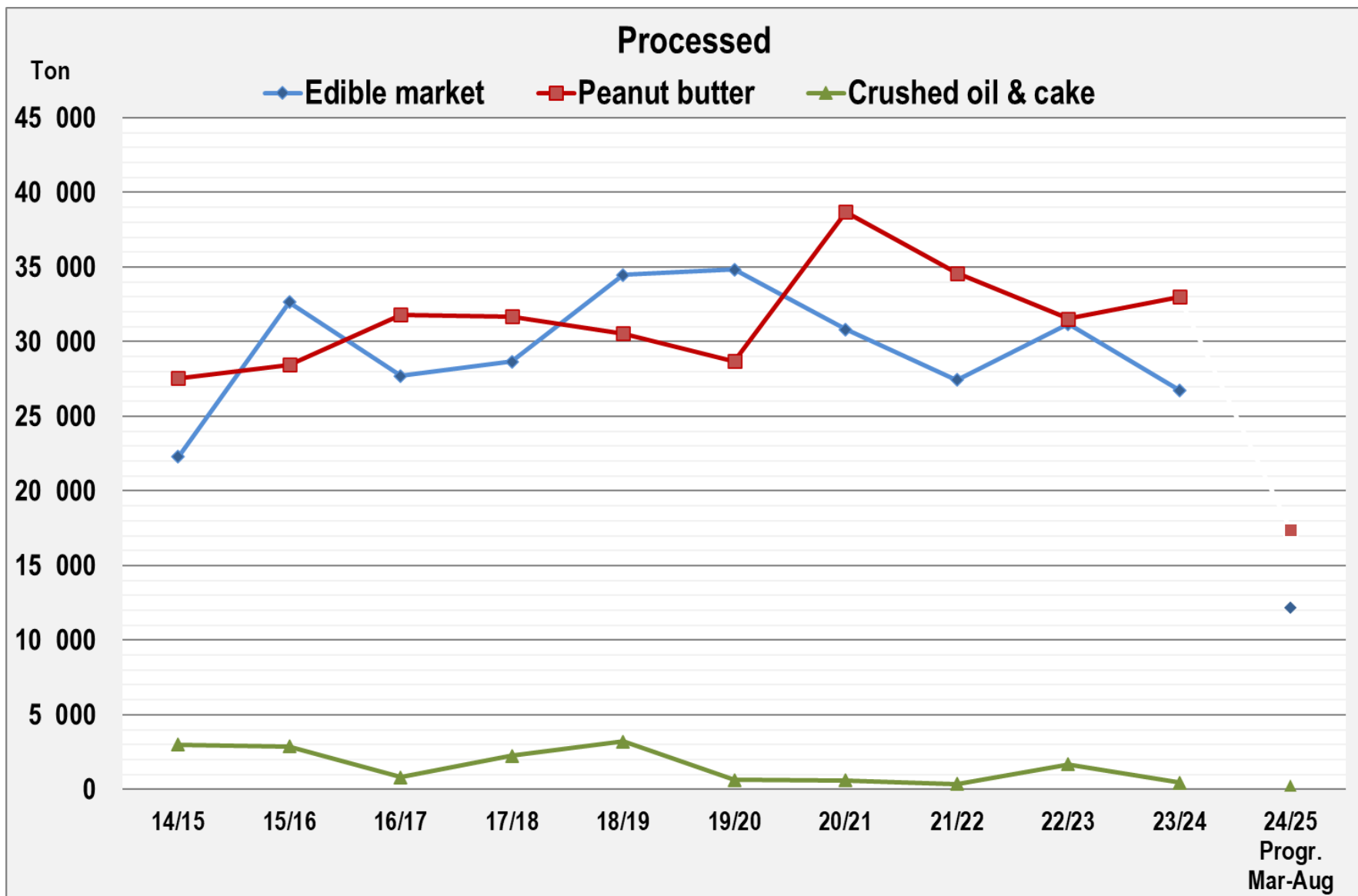
Source: SAGIS

** 2024/25: Mar - Aug '24

Note: Firms can be Traders and Processors



Consumption: Processed





SAGiS

Products

Products Manufactured

Manufactured (Same period previous year)	Mar - Aug '22 (6 months)	% Year on Year	Mar - Aug '23 (6 months)	% Year on Year	Mar - Aug '24 (6 months)
	Tons		Tons		Tons
Palm Oil and Derivatives	0	0.00	0	0.00	0
Soybean Oil	134 096	15.55	154 948	9.35	169 435
Sunflower Oil	156 823	-9.05	142 636	-2.68	138 816
Coconut Oil / Groundnut Oil / Canola Oil / Corn (Maize) Oil / Blends or mixes of Oils which includes one of the above Oils / Biodiesel / Cottonseed Oil	31 794	22.22	38 859	10.61	42 981
Sunflower Oilcake	172 439	-13.48	149 196	0.80	150 395
Coconut Oilcake	0	0.00	0	0.00	0
Palmnut Oilcake	0	0.00	0	0.00	0
Soybean Oilcake / Canola Oilcake / Cottonseed Oilcake	637 061	15.06	733 019	8.30	793 882
Soybean Flours and Meals / Textured Vegetable Protein	21 099	17.14	24 715	0.97	24 954
Soybean Fullfat	90 859	0.31	91 138	-38.12	56 399
Peanut Butter and Paste	16 733	0.01	16 735	-4.36	16 006
Total	1 260 904	7.16	1 351 246	3.08	1 392 868

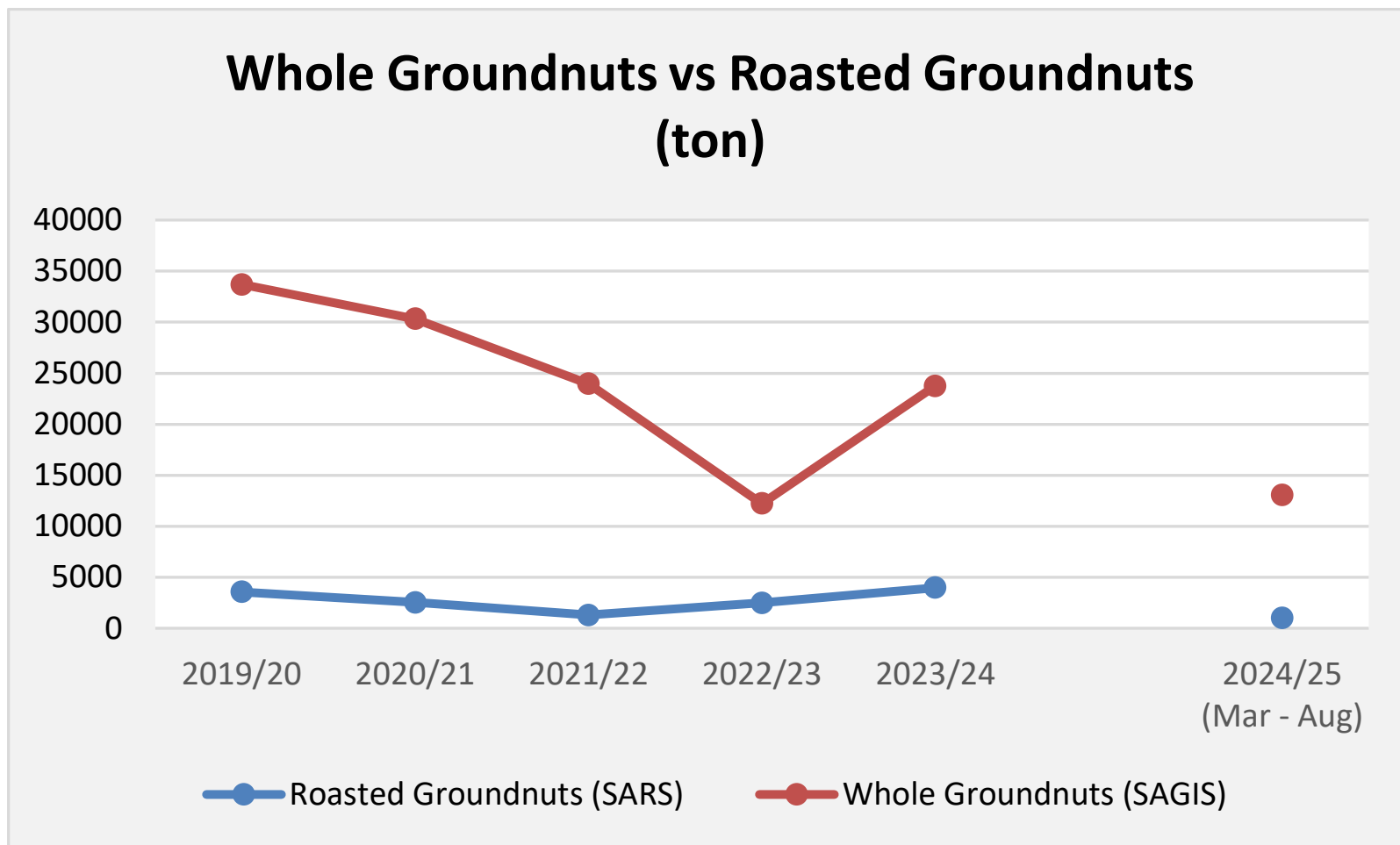
Products Imported

Imported (Same period previous year)	Mar - Aug '22 (6 months)	% Year on Year	Mar - Aug '23 (6 months)	% Year on Year	Mar - Aug '24 (6 months)
	Tons		Tons		Tons
Palm Oil and Derivatives	263 537	2.63	270 480	16.62	315 434
Soybean Oil	38 075	-45.79	20 639	-21.46	16 209
Sunflower Oil	81 239	-30.65	56 342	-3.83	54 185
Coconut Oil / Groundnut Oil / Canola Oil / Corn (Maize) Oil / Blends or mixes of Oils which includes one of the above Oils / Biodiesel / Cottonseed Oil	4 269	-52.89	2 011	31.78	2 650
Sunflower Oilcake	0	0.00	0	0.00	0
Coconut Oilcake	0	0.00	0	0.00	0
Palmnut Oilcake	0	0.00	0	0.00	0
Soybean Oilcake /Sunflower Oilcake /Canola Oilcake / Cottonseed Oilcake	73 961	-10.87	65 920	3.15	67 994
Vegetable Protein	0	0.00	0	0.00	0
Soybean Fullfat	0	0.00	0	0.00	0
Peanut Butter and Paste	743	38.49	1 029	-43.34	583
Total	461 824	-9.83	416 421	9.76	457 055

Products Exported

Exported (Same period previous year)	Mar - Aug '22 (6 months)	% Year on Year	Mar - Aug '23 (6 months)	% Year on Year	Mar - Aug '24 (6 months)
	Tons		Tons		Tons
Palm Oil and Derivatives	5 361	15.22	6 177	-23.36	4 734
Soybean Oil	19 397	174.04	53 155	-6.04	49 944
Sunflower Oil	6 430	-56.35	2 807	32.03	3 706
Coconut Oil / Groundnut Oil / Canola Oil / Corn (Maize) Oil / Blends or mixes of Oils which includes one of the above Oils / Biodiesel / Cottonseed Oil	8 428	0.56	8 475	-45.18	4 646
Sunflower Oilcake	0	0.00	0	0.00	0
Coconut Oilcake	0	0.00	0	0.00	0
Palmnut Oilcake	0	0.00	0	0.00	0
Soybean Oilcake/Sunflower Oilcake / Canola Oilcake / Cottonseed	7 877	-47.25	4 155	556.49	27 277
Soybean Flours and Meals / Textured Vegetable Protein	14 921	-51.44	7 246	100.00	14 492
Soybean Fullfat	0	0.00	0	0.00	0
Peanut Butter and Paste	113	-7.96	104	-16.35	87
Total	62 527	31.33	82 119	27.72	104 886

Imports: Roasted vs Whole Groundnuts





Price movements

Products: year on year price changes

Average food prices		August				
		2022	% Year on Year	2023	% Year on Year	2024
		Price R		Price R		Price R
Margarine Spread	500g	34.59	10.09	38.08	3.86	39.55
Brick Margarine	500g	29.36	-6.10	27.57	8.20	29.83
Peanut Butter	400g	37.22	8.14	40.25	17.47	47.28
Sunflower Oil	750ml	44.51	-20.42	35.42	-1.50	34.89

Source: SA Statistics



The South Africa I know, the home I understand





General

Inspection: Incorrect receipts

Receipts declared incorrect

March - August

	Mass over declared		Mass under declared		Total mass declared incorrect		Total received audited		Mass declared incorrect as % of total received		Net effect of (under) / over declared	
	Ton		Ton		Ton		Ton		%		Ton	
	a	b	c	d	e	f	g	h	e : g	f : h	a - c	b - d
	2023	2024	2023	2024	2023	2024	2023	2024	2023	2024	2023	2024
Barley	176	-	176	-	352	-	229 584	180 864	0.2	-	-	-
Canola	-	-	-	-	-	-	158 859	32 357	-	-	-	-
Groundnuts	-	-	-	-	-	-	17 410	8 209	-	-	-	-
Maize (white)	1 432	4 377	3 422	460	4 854	4 837	2 845 819	2 715 637	0.2	0.2	(1 990)	3 917
Maize (yellow)	3 289	4 547	3 528	2 085	6 817	6 632	2 404 231	2 121 680	0.3	0.3	(239)	2 462
Oats	-	-	-	-	-	-	7 386	19 083	-	-	-	-
Sorghum	-	232	-	-	-	232	46 371	30 975	-	0.7	-	232
Soybeans	-	-	-	1 135	-	1 135	625 808	867 199	-	0.1	-	(1 135)
Sunflower	-	-	-	-	-	-	356 946	221 640	-	-	-	-
Wheat	1 312	244	648	244	1 960	488	1 943 459	1 551 593	0.1	-	664	-

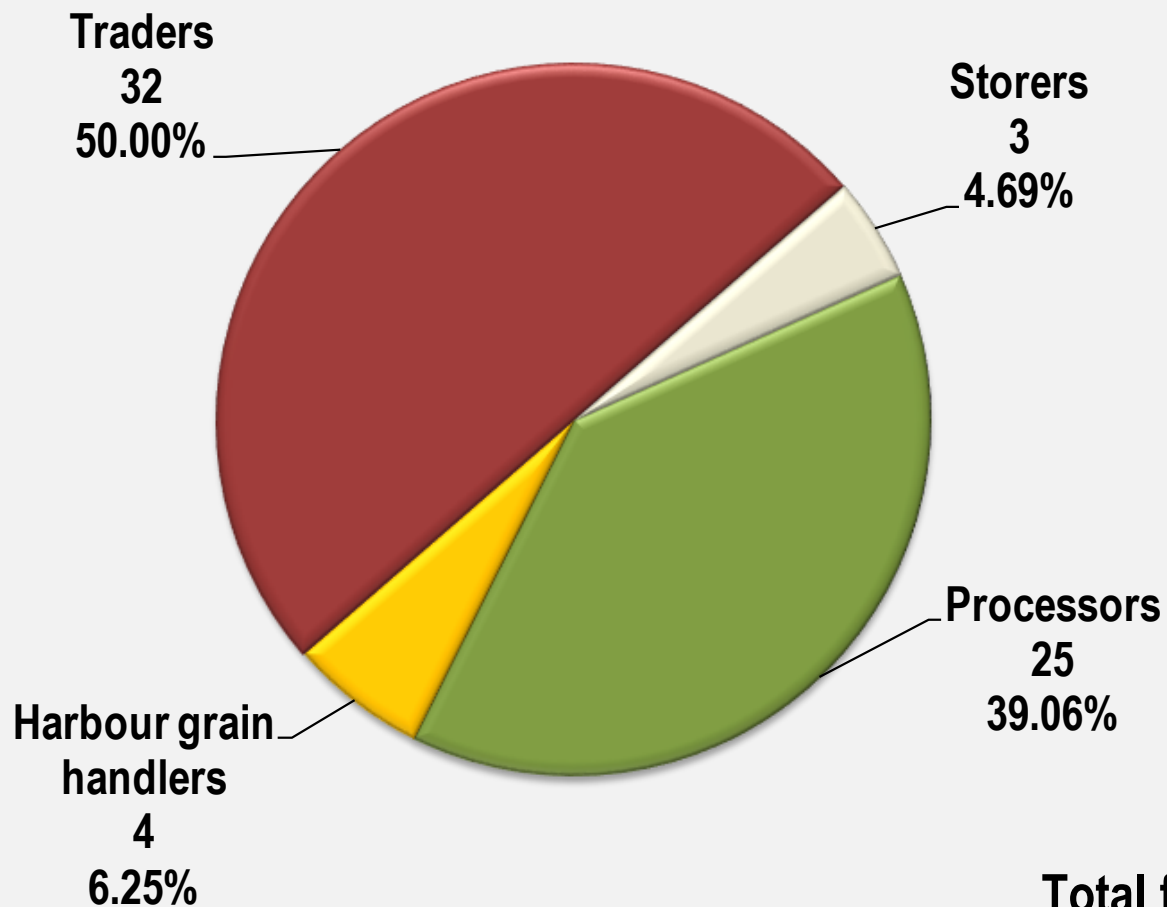
* Progressive figures for the same period each year.

Inspection: Incorrect stock

Physical stock declared incorrect								
March - August								
	Under declared (t)		Over declared (t)		Under declared (%)		Over declared (%)	
	2023	2024	2023	2024	2023	2024	2023	2024
Barley	-	-	624	419	-	-	2.11	2.40
Canola	286	-	-	-	1.01	-	-	-
Groundnuts	-	-	3 388	11	-	-	22.24	0.15
Maize (white)	2 078	-	-	4 287	-	-	-	0.72
Maize (yellow)	9 335	-	-	1 463	1.88	-	-	0.15
Oats	-	-	-	5	-	-	-	1.79
Sorghum	10	116	-	-	0.19	0.49	-	-
Soybeans	-	-	656	1 719	-	-	0.81	0.69
Sunflower	1 231	-	-	2 343	3.59	-	-	2.82
Wheat	-	-	3 391	743	-	-	1.73	0.33
	12 940	116	8 059	10 990	1.05	0.01	0.66	0.50

* Progressive figures for the same period each year.

Groundnuts: Firms registered



Gratitude

The following parties makes it possible for SAGIS to fulfil all commitments:

- Groundnut Forum
- Associations
- Board of Directors
- Co-workers
- Staff

Note:

This presentation is available under 'Presentations' on the website of SAGIS