



Groundnut Forum

17 July 2024

Bernard Schultz
General Manager

Production & Producer deliveries

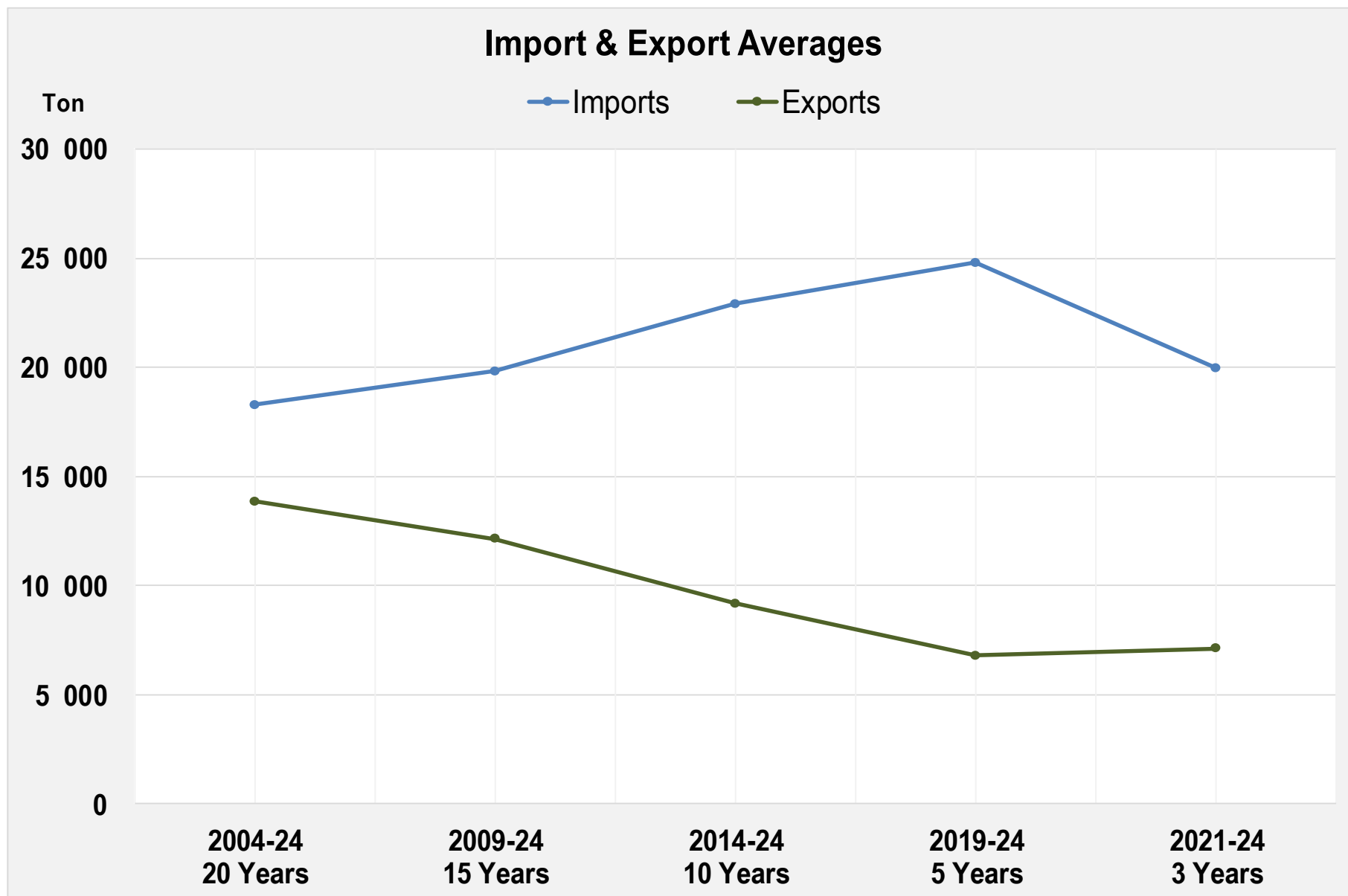
Crop estimates vs. producer deliveries

	2022/23	2023/24	2024/25
	Ton		
CEC Production	48 500	53 000 *	54 440
SAGIS Deliveries	48 302	52 818 **	34 015
Difference	198	182	20 425

* CEC Fifth production figures

** SAGIS Progr. Mar - May '24

Imports & Exports Averages



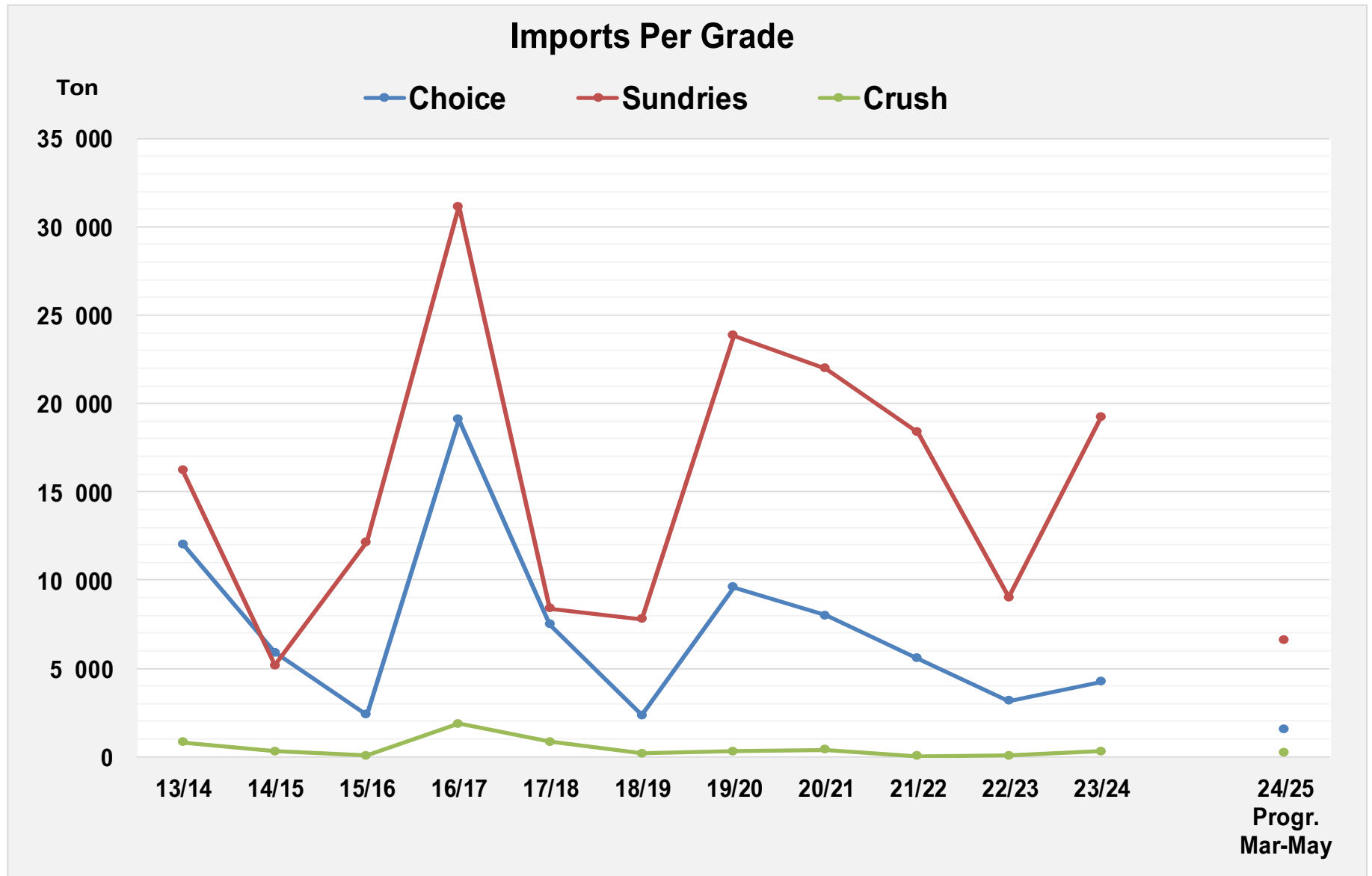
Imports & Exports

2024/25 Progressive summarised info

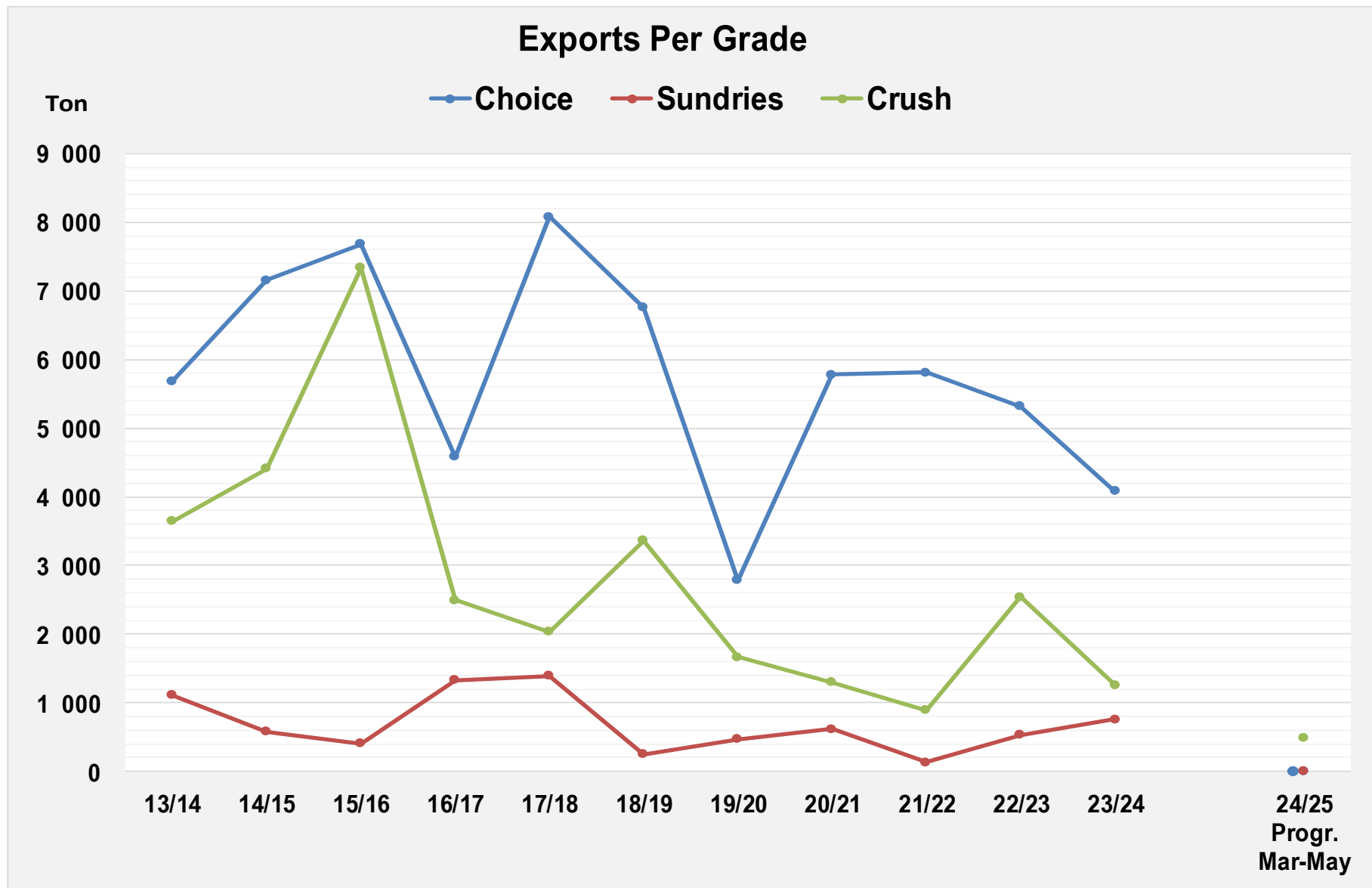
Groundnuts	2022/23	2023/24	2024/25 Progr. Mar - May
	Ton		
Imports	12 226	23 749	8 395
Exports	8 393	6 104	494

Source: SAGIS

Imports per Grade (Marketing year)

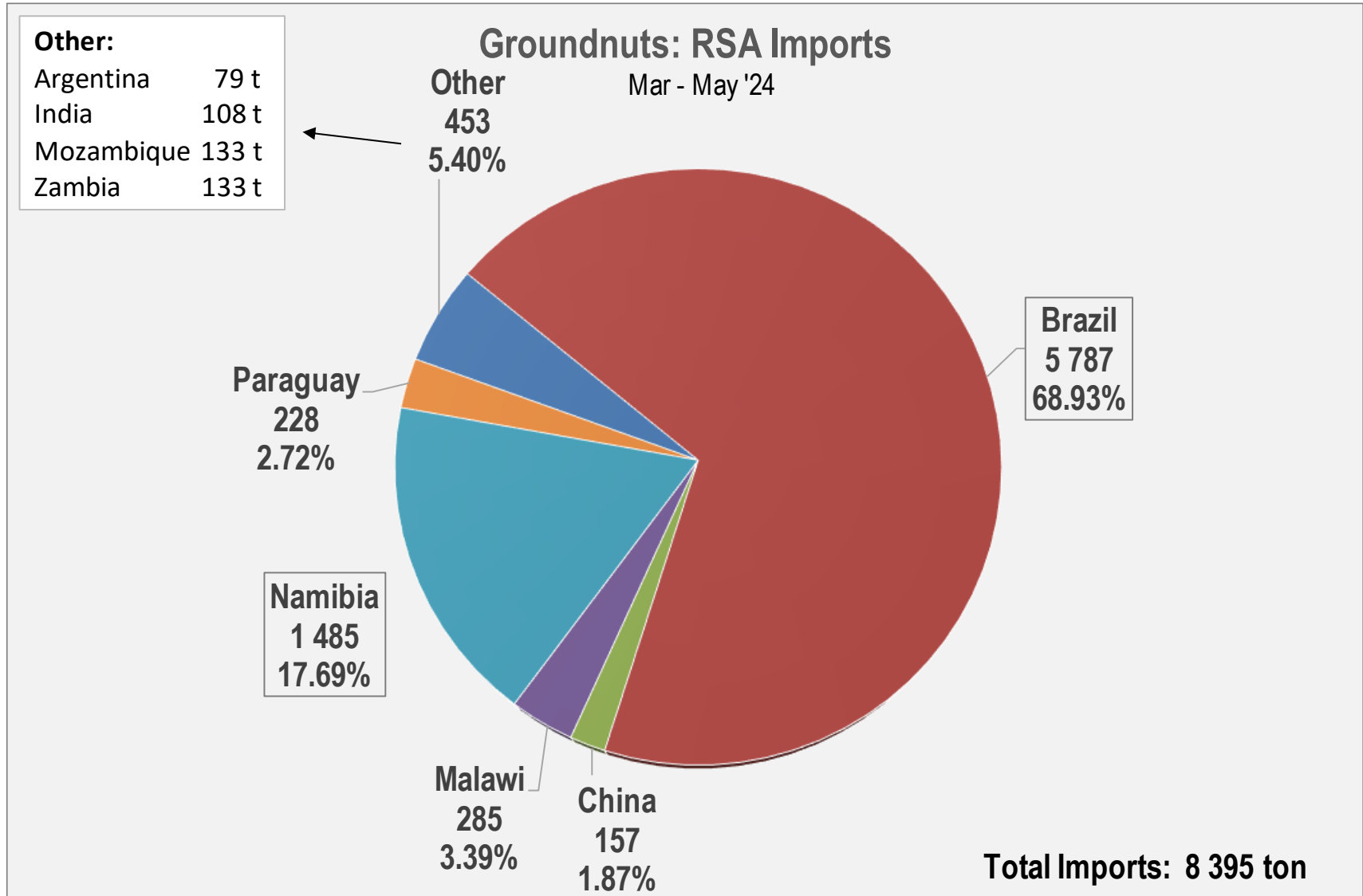


Exports per Grade (Marketing year)



Imports for RSA

2024/25 season (Progr. Mar – May '24)



Exports from RSA

2024/25 season (Progressive)

Country	Mar-May '22	Mar-May '23	Mar-May '24
	Progressive		
Mozambique	912	116	459
Botswana	16	0	0
Eswatini	34	12	35
Belgium	251	25	0
Japan	54	18	0
Netherlands	271	183	0
Total	1538	354	494

Consumption: Processed

Groundnuts Processed	2023/24 *		2024/25 **	
	Firms	Tons	Firms	Tons
Direct Edible Market	28	5 812	30	5 334
Peanut Butter	9	8 702	11	8 627
Crushed oil & cake	0	0	0	0
Pods	1	406	1	260
	38	14 920	42	14 221

* 2023/24: Mar - May '23

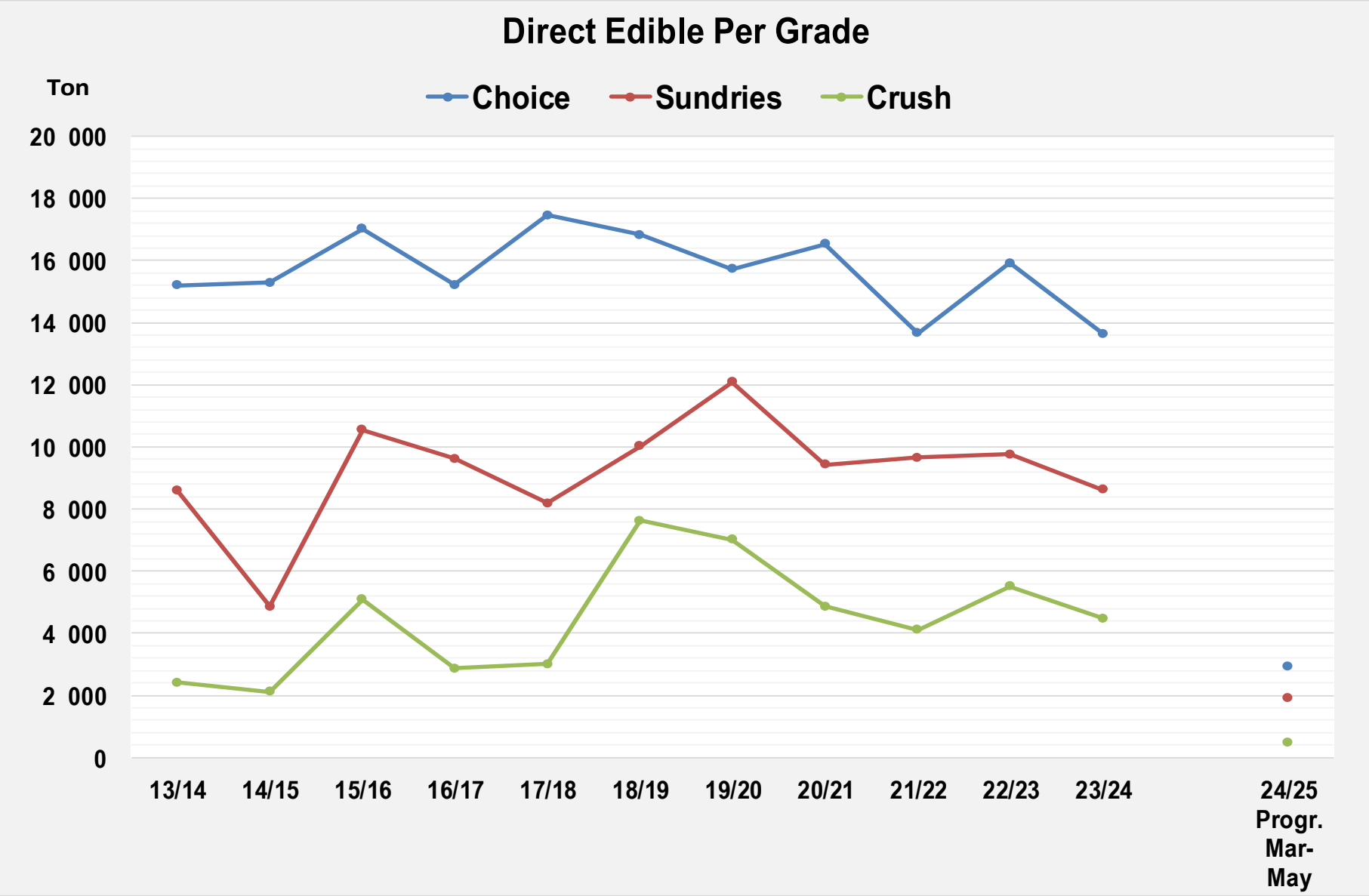
Source: SAGIS

** 2024/25: Mar - May '24

Note: Firms can be Traders and Processors

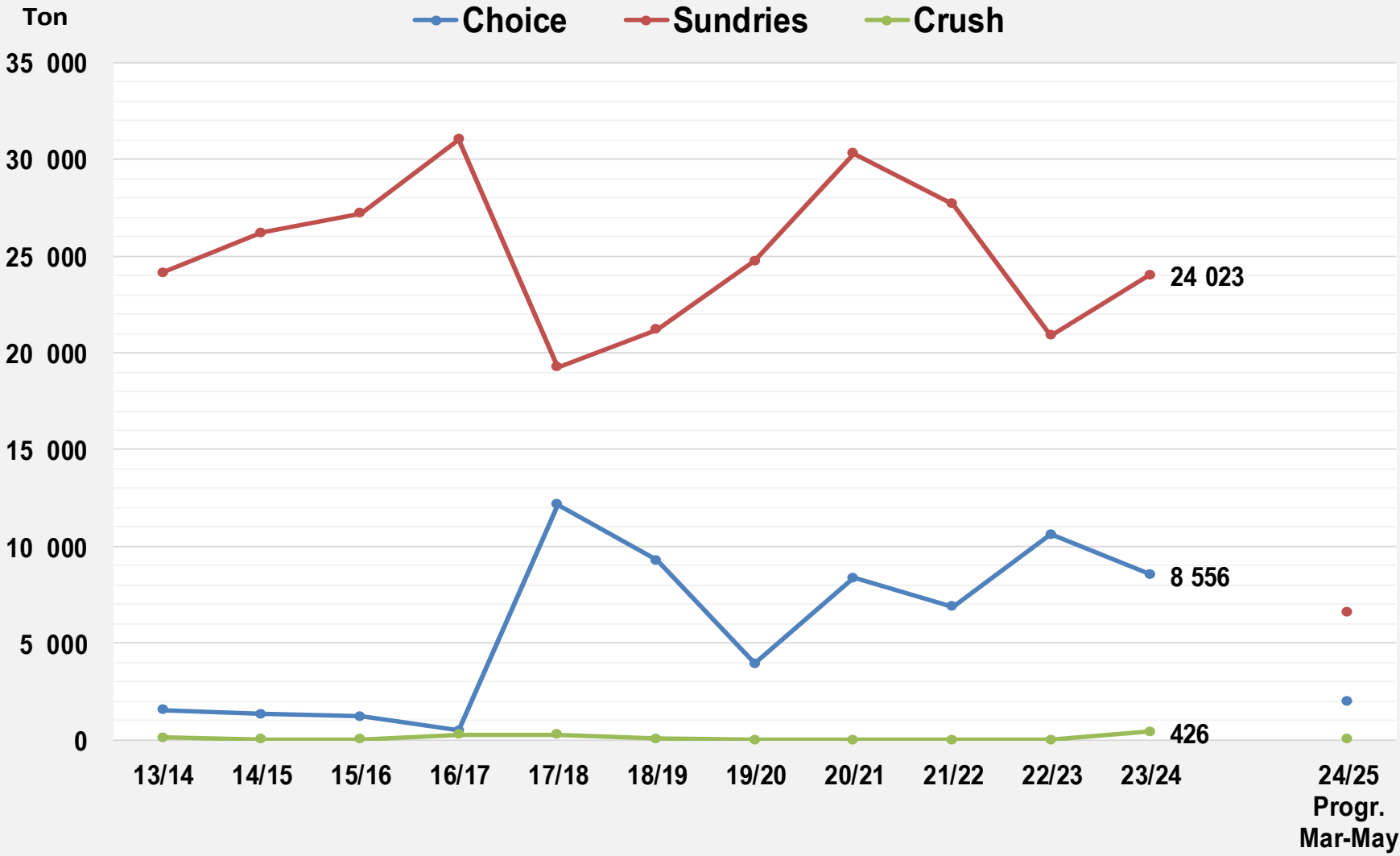


Processed: Direct Edible Market



Processed: Peanut Butter

Peanut Butter per Grade





Products

Products Manufactured

Manufactured (Same period previous year)	Mar - May '22 (3 months)	% Year on Year	Mar - May '23 (3 months)	% Year on Year	Mar - May '24 (3 months)
	Tons		Tons		Tons
Palm Oil and Derivatives	0	0.00	0	0.00	0
Soybean Oil	64 063	14.46	73 324	11.53	81 779
Sunflower Oil	66 604	-1.59	65 545	0.58	65 922
Coconut Oil / Groundnut Oil / Canola Oil / Corn (Maize) Oil / Blends or mixes of Oils which includes one of the above Oils / Biodiesel / Cottonseed Oil	17 188	21.00	20 798	1.29	21 067
Sunflower Oilcake	75 419	-11.48	66 758	9.63	73 185
Coconut Oilcake	0	0.00	0	0.00	0
Palmnut Oilcake	0	0.00	0	0.00	0
Soybean Oilcake / Canola Oilcake / Cottonseed Oilcake	298 151	16.67	347 867	9.00	379 181
Soybean Flours and Meals / Textured Vegetable Protein	10 799	9.36	11 810	7.22	12 663
Soybean Fullfat	42 926	0.15	42 989	-33.08	28 769
Peanut Butter and Paste	8 299	-1.13	8 205	-1.86	8 052
Total	583 449	9.23	637 296	5.23	670 618

Products Imported

Imported (Same period previous year)	Mar - May '22 (3 months)	% Year on Year	Mar - May '23 (3 months)	% Year on Year	Mar - May '24 (3 months)
	Tons		Tons		Tons
Palm Oil and Derivatives	132 666	-0.50	132 002	26.36	166 794
Soybean Oil	11 940	19.76	14 299	-74.59	3 633
Sunflower Oil	31 513	-0.73	31 284	-9.88	28 193
Coconut Oil / Groundnut Oil / Canola Oil / Corn (Maize) Oil / Blends or mixes of Oils which includes one of the above Oils / Biodiesel / Cottonseed Oil	1 402	-27.18	1 021	66.70	1 702
Sunflower Oilcake	0	0.00	0	0.00	0
Coconut Oilcake	0	0.00	0	0.00	0
Palmnut Oilcake	0	0.00	0	0.00	0
Soybean Oilcake / Canola Oilcake / Cottonseed Oilcake	35 740	76.04	62 915	-62.34	23 695
Soybean Flours and Meals / Textured Vegetable Protein	0	0.00	0	0.00	0
Soybean Fullfat	0	0.00	0	0.00	0
Peanut Butter and Paste	390	92.05	749	-79.17	156
Total	213 651	13.40	242 270	-7.47	224 173

Products Exported

Exported (Same period previous year)	Mar - May '22 (3 months)	% Year on Year	Mar - May '23 (3 months)	% Year on Year	Mar - May '24 (3 months)
	Tons		Tons		Tons
Palm Oil and Derivatives	1 481	93.32	2 863	-15.82	2 410
Soybean Oil	12 258	122.49	27 273	-4.34	26 088
Sunflower Oil	3 211	-52.66	1 520	-0.53	1 512
Coconut Oil / Groundnut Oil / Canola Oil / Corn (Maize) Oil / Blends or mixes of Oils which includes one of the above Oils / Biodiesel / Cottonseed Oil	3 735	52.37	5 691	-47.94	2 963
Sunflower Oilcake	0	0.00	0	0.00	0
Coconut Oilcake	0	0.00	0	0.00	0
Palmnut Oilcake	0	0.00	0	0.00	0
Soybean Oilcake / Canola Oilcake / Cottonseed Oilcake	4 771	-66.76	1 586	515.45	9 761
Soybean Flours and Meals / Textured Vegetable Protein	7 294	-42.80	4 172	14.50	4 777
Soybean Fullfat	0	0.00	0	0.00	0
Peanut Butter and Paste	63	-15.87	53	-32.08	36
Total	32 813	31.53	43 158	10.17	47 547



Price movements

Imports SARS: FOB Prices (Shelled)

(2024/25: Progr. Mar – May '24)

Shelled 1202.42		2022/23	2023/24	2024/25 Progr. Mar - May
		Mar - Feb		
Imports	Ton	20 504	35 871	10 472
Total value of imports	FOB value (R'000)	312 538	659 363	208 710
Value per ton	FOB R/Ton	15 243	18 381	19 929

Source: SARS

SAGIS Imports until May 2024 – 8 395 t

Exports SARS: FOB Prices (Shelled)

(2024/25: Progr. Mar – May '24)

Shelled 1202.42		2022/23	2023/24	2024/25 Progr. Mar - May
		Mar - Feb		
Exports	Ton	12 873	9 462	1 017
Total value of exports	FOB value (R'000)	231 920	207 047	16 221
Value per ton	FOB R/Ton	18 017	21 881	15 943

Source: SARS

SAGIS Exports until May '24 – 494 t

SARS - Imports of Groundnuts Roasted

(2024/25: Progr. Mar – May '24)

Groundnuts Roasted 2008.11.20		2022/23	2023/24	2024/25 Progr. Mar - May
		Mar - Feb	Mar - Feb	
Imports	Quantity (Ton)	2 497	3 973	501
Total value of imports	FOB Value (R'000)	74 616	137 686	22 450
Value per ton	FOB R/Ton	29 882	34 658	44 835

Source: SARS

Products: year on year price changes

Average food prices		May				
		2022	% Year on Year	2023	% Year on Year	2024
		Price R		Price R		Price R
Margarine Spread	500g	36.29	2.51	37.20	6.59	39.65
Brick Margarine	500g	26.57	11.89	29.73	0.77	29.96
Peanut Butter	400g	35.49	8.88	38.64	18.58	45.82
Sunflower Oil	750ml	40.68	-12.68	35.52	-1.13	35.12

Source: SA Statistics





General

Inspection: Incorrect stock

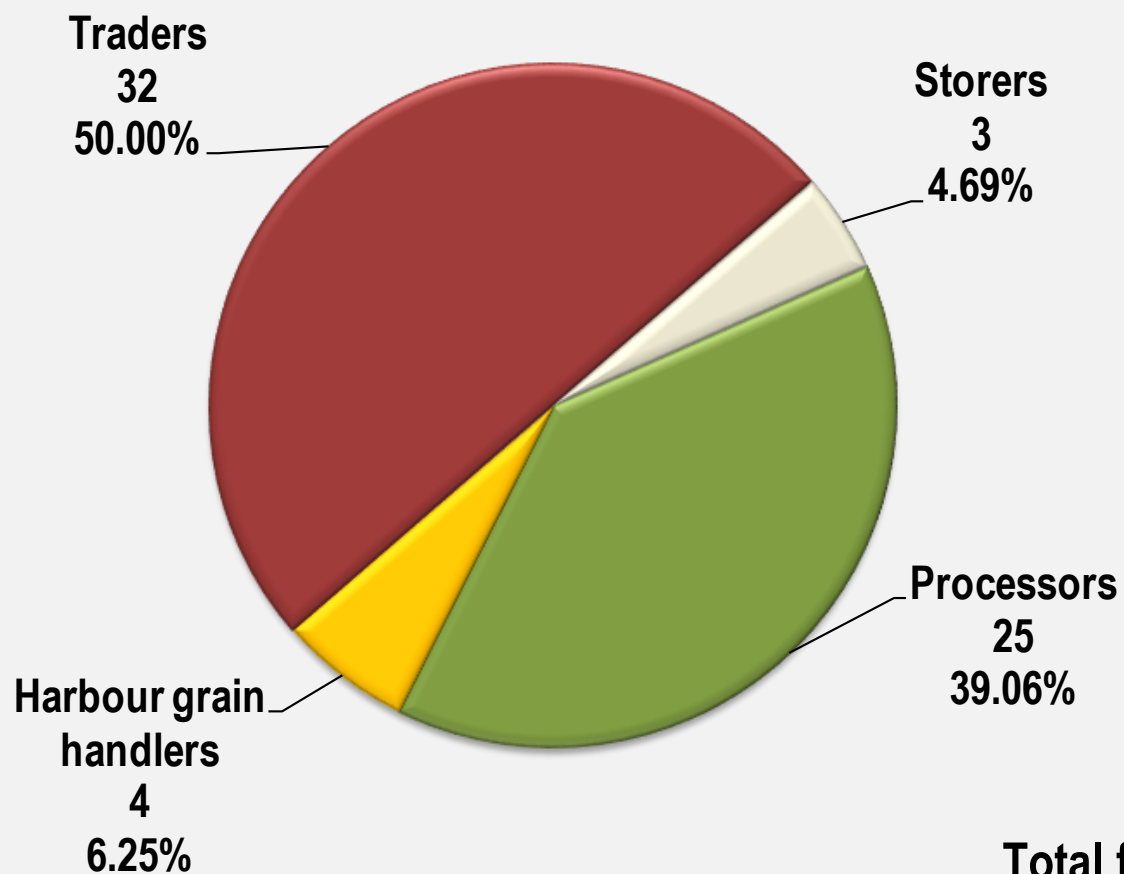
Physical stock declared incorrect

March - May

	Under declared (t)		Over declared (t)		Under declared (%)		Over declared (%)	
	2023	2024	2023	2024	2023	2024	2023	2024
Barley	-	-	8	-	-	-	0.58	-
Canola	-	-	-	-	-	-	-	-
Groundnuts	-	-	-	4	-	-	-	0.84
Maize (white)	22	279	-	-	0.07	0.36	-	-
Maize (yellow)	-	-	56	14 957	-	-	0.26	47.58
Oats	-	-	-	-	-	-	-	-
Sorghum	-	-	5	1	-	-	0.35	0.18
Soybeans	-	-	22	195	-	-	0.13	1.08
Sunflower	34	-	-	-	0.94	-	-	-
Wheat	94	-	-	914	0.10	-	-	1.64
	150	279	91	16 071	0.09	0.15	0.05	8.72

* Progressive figures for the same period each year.

Groundnuts: Firms registered



Gratitude

The following parties makes it possible for SAGIS to fulfil all commitments:

- Groundnut Forum
- Associations
- Board of Directors
- Co-workers
- Staff

Note:

This presentation is available under 'Presentations' on the website of SAGIS