



Groundnut Forum

21 February 2024

Bernard Schultz
General Manager

Production & Producer deliveries

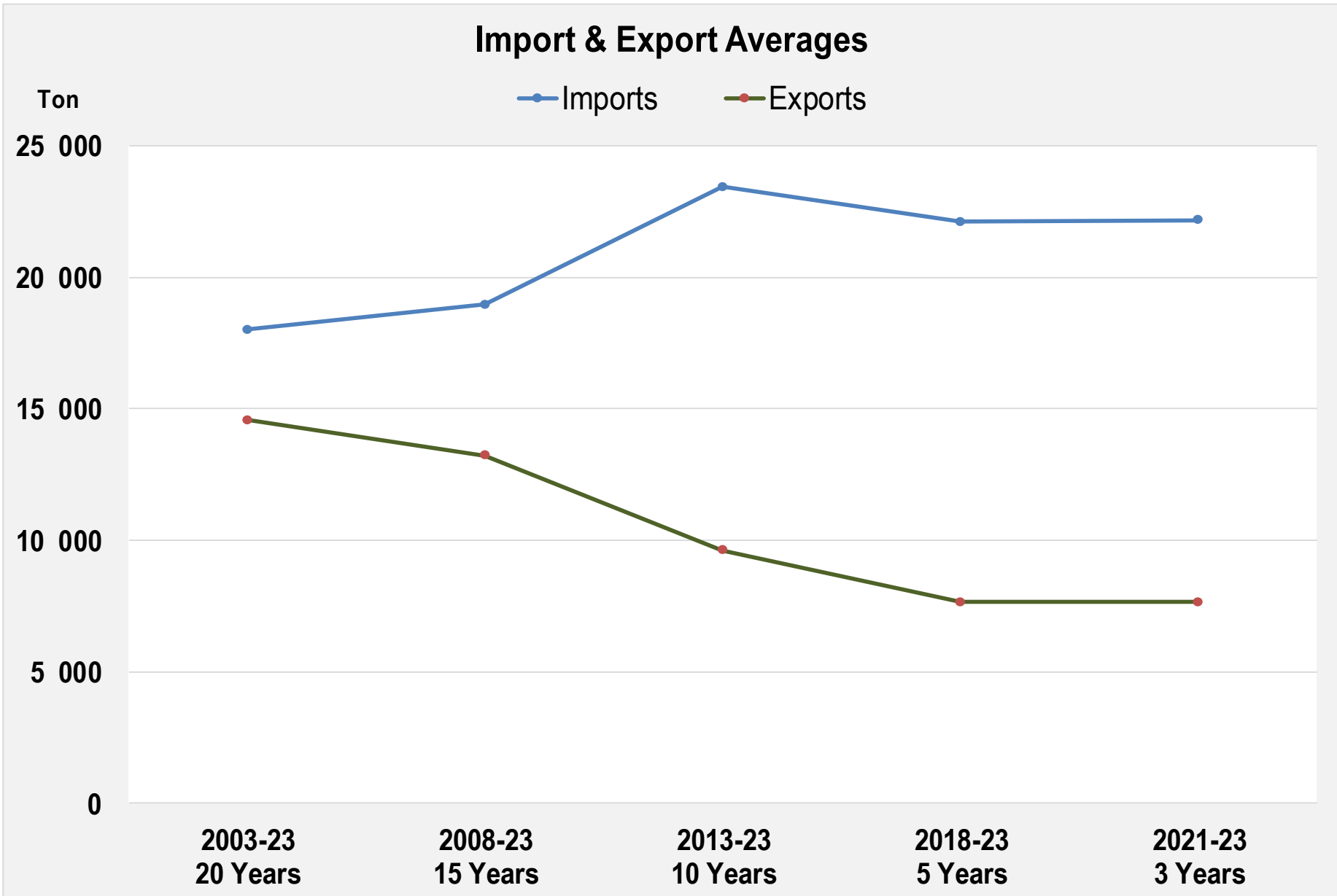
Crop estimates vs. producer deliveries

	2021/22	2022/23	2023/24
	Ton		
CEC Production	64 300	48 500 *	53 000
SAGIS Deliveries	64 150	48 302 **	52 019
Difference	150	198	981

* CEC Final production figures

** SAGIS Progr. Mar - Dec '23

Imports & Exports Averages

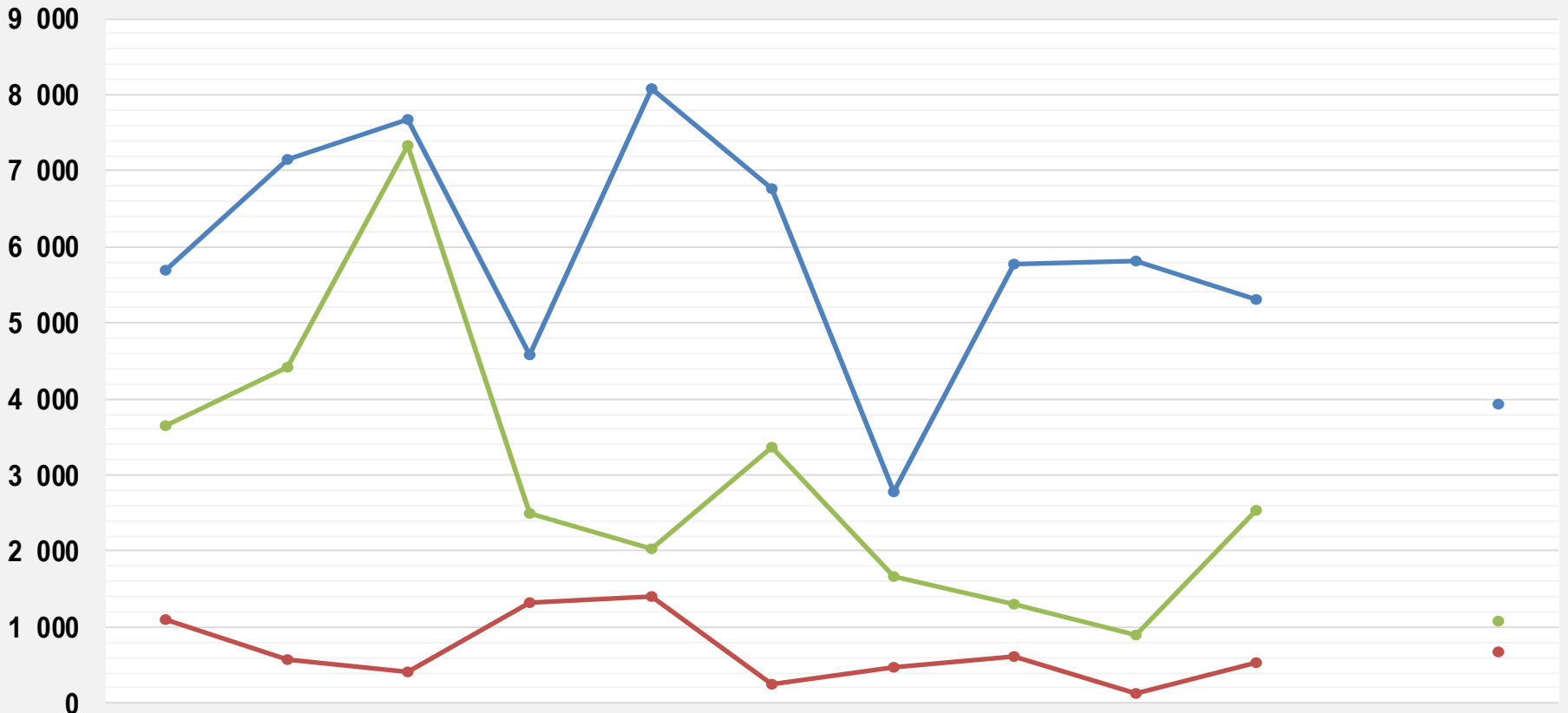


Exports per Grade (Marketing year)

Exports Per Grade

Choice Sundries Crush

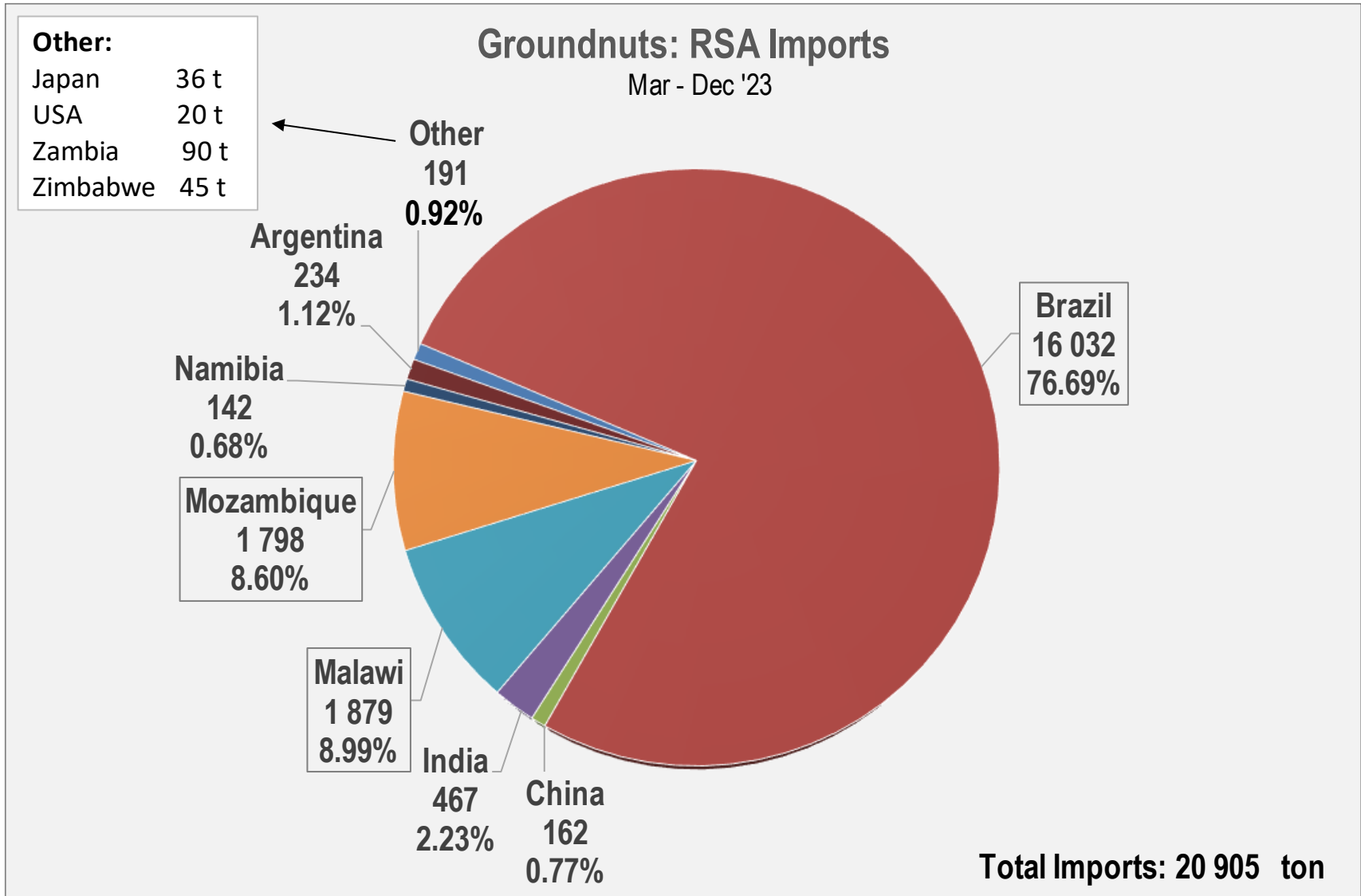
Ton



13/14 14/15 15/16 16/17 17/18 18/19 19/20 20/21 21/22 22/23 23/24
 Progr. Mar-Dec

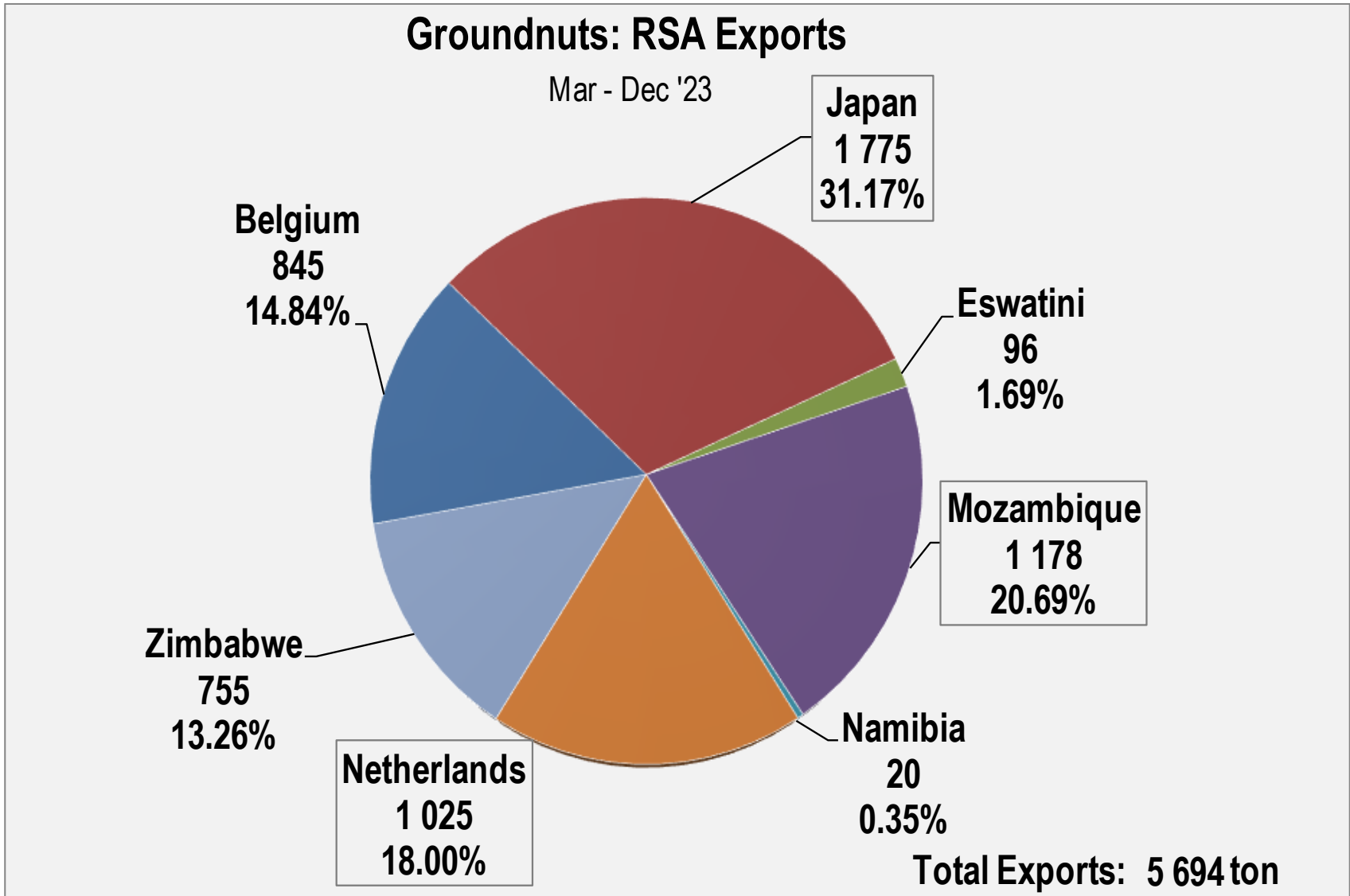
Imports for RSA

2023/24 season (Progr. Mar – Dec '23)



Exports from RSA

2023/24 season (Progr. Mar – Dec '23)



Consumption: Processed

Groundnuts Processed	2022/23 *		2023/24 **	
	Firms	Tons	Firms	Tons
Direct Edible Market	44	26 551	33	23 151
Peanut Butter	10	27 682	11	28 468
Crushed oil & cake	1	1 695	2	357
Pods	2	782	3	781
	57	56 710	49	52 757

* 2022/23: Mar - Dec '22

Source: SAGIS

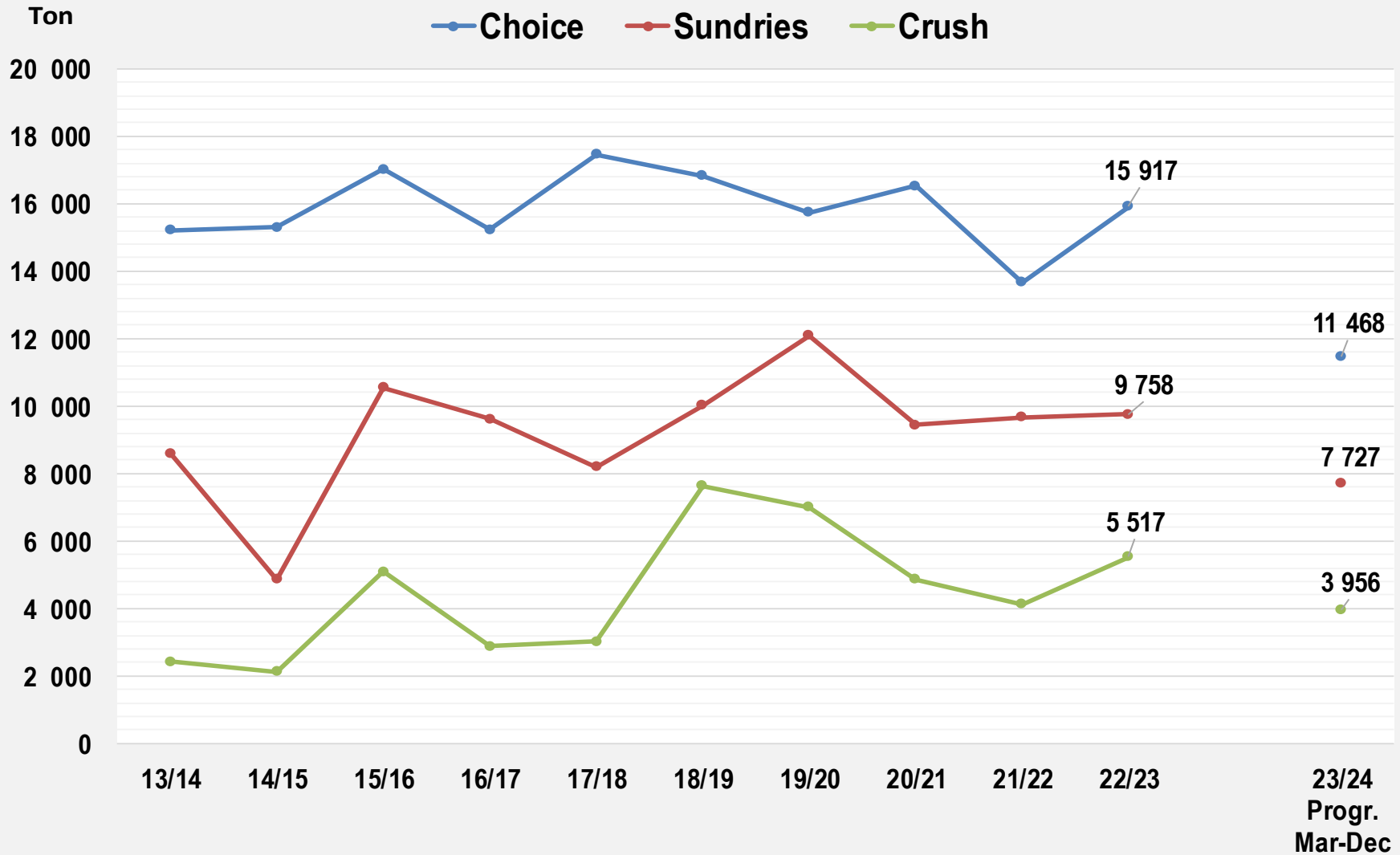
** 2023/24: Mar - Dec '23

Note: Firms can be Traders and Processors



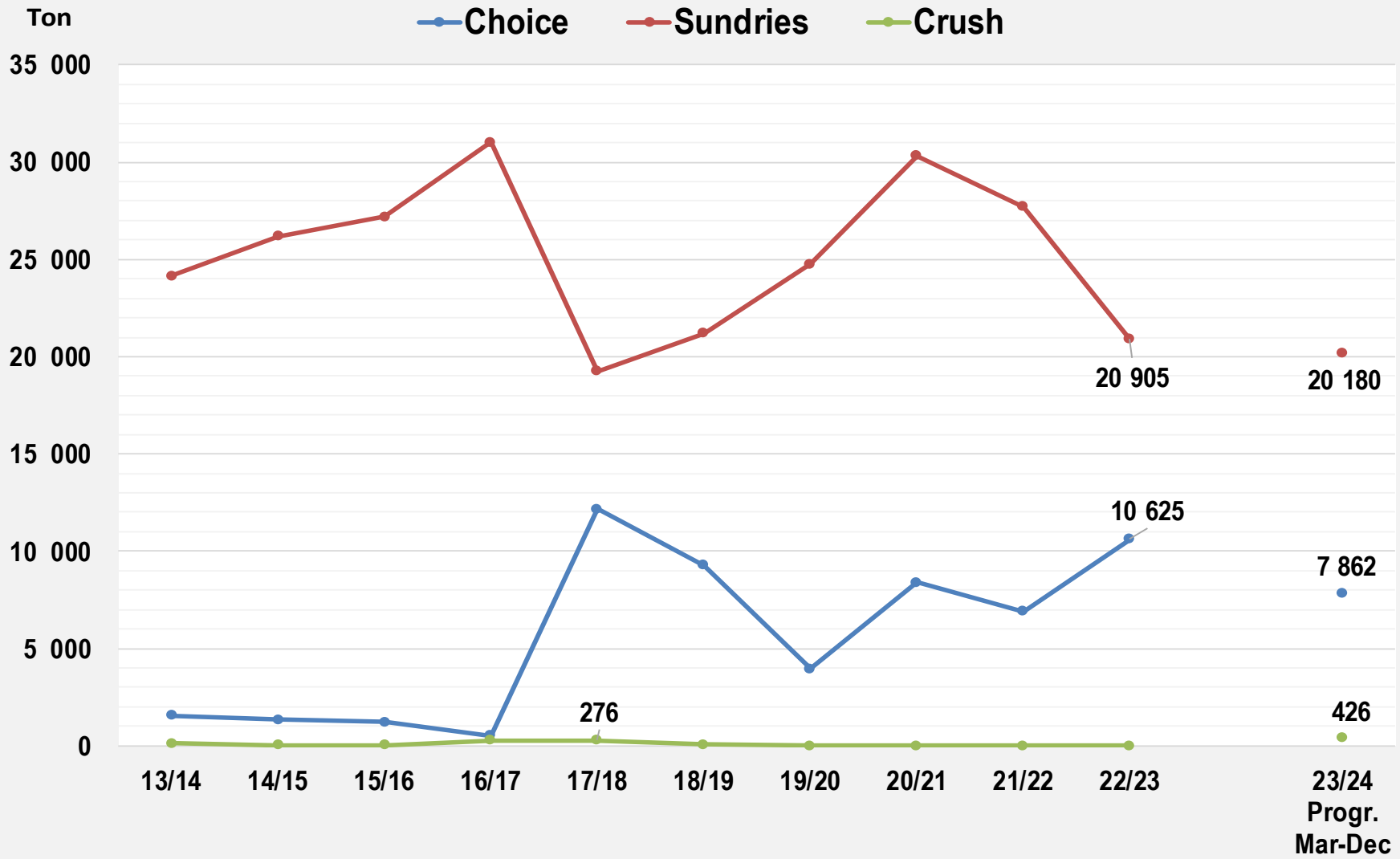
Consumption: Direct Edible Market

Direct Edible Per Grade



Consumption: Peanut Butter

Peanut Butter Per Grade





Products

Products Imported

Imported (Same period previous year)	Mar - Dec '21 (10 months)	% Year on Year	Mar - Dec '22 (10 months)	% Year on Year	Mar - Dec '23 (10 months)
	Tons		Tons		Tons
Palm Oil and Derivatives	436 995	-0.38	435 320	0.80	438 819
Soybean Oil	62 615	-21.16	49 363	-19.34	39 816
Sunflower Oil	66 198	81.15	119 916	40.11	168 015
Coconut Oil / Groundnut Oil / Canola Oil / Corn (Maize) Oil / Blends or mixes of Oils which includes one of the above Oils / Biodiesel / Cottonseed Oil	7 900	-32.30	5 348	-42.02	3 101
Sunflower Oilcake	54 257	0.00	0	0.00	0
Coconut Oilcake	0	0.00	0	0.00	0
Palmnut Oilcake	0	0.00	0	0.00	0
Soybean Oilcake / Canola Oilcake / Cottonseed Oilcake	372 903	-60.39	147 702	-53.20	69 124
Soybean Flours and Meals / Textured Vegetable Protein	0	0.00	0	0.00	0
Soybean Fullfat	0	0.00	0	0.00	0
Peanut Butter and Paste	1 222	28.15	1 566	101.92	3 162
Total	1 002 090	-24.24	759 215	-4.90	722 037

Products Exported

Exported (Same period previous year)	Mar - Dec '21 (10 months)	% Year on Year	Mar - Dec '22 (10 months)	% Year on Year	Mar - Dec '23 (10 months)
	Tons		Tons		Tons
Palm Oil and Derivatives	12 896	-29.47	9 096	11.91	10 179
Soybean Oil	43 435	-15.62	36 652	73.20	63 480
Sunflower Oil	2 658	233.15	8 855	-43.09	5 039
Coconut Oil / Groundnut Oil / Canola Oil / Corn (Maize) Oil / Blends or mixes of Oils which includes one of the above Oils / Biodiesel / Cottonseed Oil	7 457	57.88	11 773	-3.68	11 340
Sunflower Oilcake	1 492	0.00	0	0.00	0
Coconut Oilcake	0	0.00	0	0.00	0
Palmnut Oilcake	0	0.00	0	0.00	0
Soybean Oilcake / Canola Oilcake / Cottonseed Oilcake	14 016	-28.03	10 087	-10.41	9 037
Soybean Flours and Meals / Textured Vegetable Protein	15 769	39.01	21 921	-38.73	13 432
Soybean Fullfat	2 510	0.00	0	0.00	0
Peanut Butter and Paste	203	-12.81	177	-0.56	176
Total	100 436	-1.87	98 561	14.33	112 683



Price movements

SARS - Imports of Groundnuts Roasted

(2023/24: Progr. Mar – Dec '23)

Groundnuts Roasted 2008.11.20		2021/22	2022/23	2023/24 Progr. Mar - Dec
		Mar - Feb	Mar - Feb	
Imports	Quantity (Ton)	1 309	2 497	3 457
Total value of imports	FOB Value (R'000)	42 474	74 616	115 680
Value per ton	FOB R/Ton	32 455	29 882	33 463

Source: SARS

Products: year on year price changes

Average food prices		December				
		2021	% Year on Year	2022	% Year on Year	2023
		Price R		Price R		Price R
Brick Margarine	500g	25.12	14.81	28.84	0.45	28.97
Peanut Butter	400g	34.52	9.94	37.95	16.21	44.10
Sunflower Oil	750ml	30.22	28.09	38.71	-7.47	35.82

Source: SA Statistics



The South Africa I know, the home I understand





General

Inspection: Incorrect receipts

Receipts declared incorrect												
March - January												
	Mass over declared		Mass under declared		Total mass declared incorrect		Total received audited		Mass declared incorrect as % of total received		Net effect of (under) / over declared	
	Ton		Ton		Ton		Ton		%		Ton	
	a	b	c	d	e	f	g	h	e : g	f : h	a - c	b - d
	2023	2024	2023	2024	2023	2024	2023	2024	2023	2024	2023	2024
Barley	316	176	-	176	316	352	373 128	535 785	0.1	0.1	316	-
Canola	-	-	-	-	-	-	129 796	303 198	-	-	-	-
Groundnuts	522	-	518	-	1 040	-	62 278	60 212	1.7	-	4	-
Maize (white)	4 706	2 225	5 809	4 021	10 515	6 246	7 811 605	5 497 163	0.1	0.1	(1 103)	(1 796)
Maize (yellow)	5 818	4 199	7 544	4 285	13 362	8 484	4 923 841	6 889 580	0.3	0.1	(1 726)	(86)
Oats	-	-	-	-	-	-	20 878	77 116	-	-	-	-
Sorghum	18	249	18	252	36	501	222 096	130 930	-	0.4	-	(3)
Soybeans	-	-	321	-	321	-	2 594 695	2 008 806	-	-	(321)	-
Sunflower	3 073	-	3 073	-	6 146	-	1 932 562	441 050	0.3	-	-	-
Wheat	28	1 312	83	648	111	1 960	4 746 146	4 274 207	-	-	(55)	664

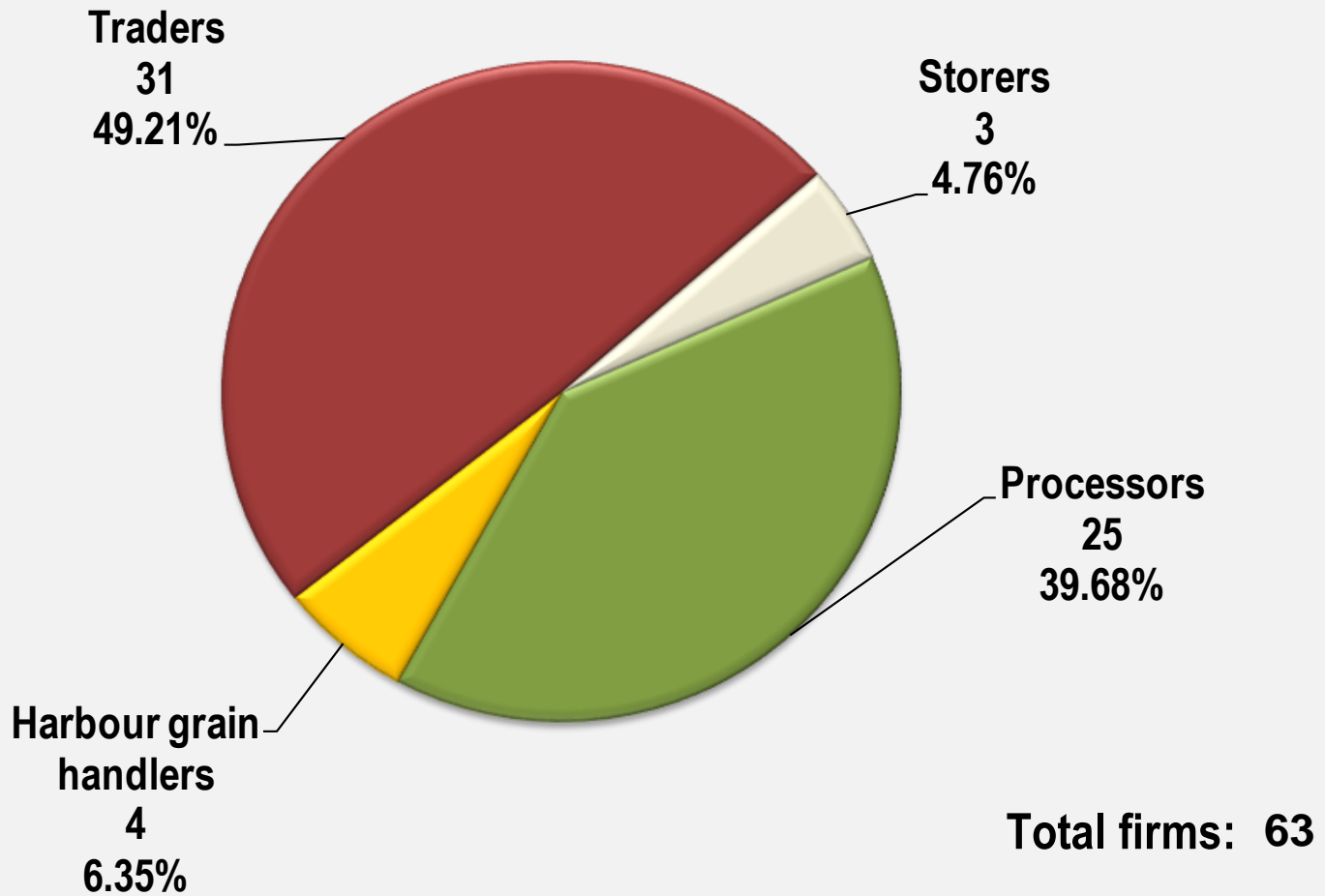
* Progressive figures for the same period each year.

Inspection: Incorrect stock

Physical stock declared incorrect								
March - January								
	Under declared (t)		Over declared (t)		Under declared (%)		Over declared (%)	
	2023	2024	2023	2024	2023	2024	2023	2024
Barley	-	2 323	183	-	-	0.68	0.57	-
Canola	-	1 225	63	-	-	0.79	2.49	-
Groundnuts	246	-	-	2 822	1.28	-	-	11.10
Maize (white)	-	-	79 691	1 763	-	-	2.31	0.18
Maize (yellow)	28 070	11 845	-	-	2.13	0.61	-	-
Oats	-	1 295	245	-	-	3.91	2.51	-
Sorghum	1 457	-	-	69	2.11	-	-	0.32
Soybeans	-	501	11 109	-	-	0.11	1.60	-
Sunflower	-	960	808	-	-	1.65	0.30	-
Wheat	2 526	-	-	2 461	0.66	-	-	0.32
	32 299	18 149	92 099	7 115	0.52	0.38	1.47	0.15

* Progressive figures for the same period each year.

Groundnuts: Firms registered



Acknowledgement

Gratitude

The following parties makes it possible for SAGIS to fulfil all commitments:

- Groundnut Forum
- Associations
- Board of Directors
- Co-workers
- Staff

Note:

This presentation is available under 'Presentations' on the website of SAGIS